

Harris County, Texas

General Obligation Commercial Paper Notes, Series A-1

Quarterly Report - 1st Quarter FY 2021

Statistics:

Days in Period:	91
Maximum outstanding during the period:	\$33,876,000
Minimum outstanding during the period:	\$30,676,000
Amount outstanding at the end of the period:	\$33,876,000
Change in Balance for the period:	\$3,200,000
Average CP Interest rate for the period:	0.9870%
Authorized Projects (Series A-1):	\$75,349,000
Authorization remaining (Series A-1):	\$24,651,000

Project Summary

Project	PS Project	Project Authorized	Amount Defeased	Project Balance	CP Draw	Balance Remaining	FY Date of Defeasance
Video Conferencing ^A	NI012	840,000	600,000	240,000	32,403	207,597	2019
Fleet Vehicles ^A	NB001	16,500,000	9,075,000	7,425,000	1,375,367	6,049,633	2019
Plexar Phone System ^A	NI017	6,305,000	5,880,000	425,000	418,934	6,066	2020
Enterprise Resource Planning (ERP) Phase 2 ^A	NI018	38,825,000	30,265,000	8,560,000	7,303,731	1,256,269	2020
Integrated Justice (J-Web) Phase 2 ^A	SFT01	7,040,000	6,480,000	560,000	332,768	227,232	2020
Disaster Recovery & Business Continuity Phase 2 ^A	DRBC1	760,000	700,000	60,000	3,412	56,588	2020
Jail Management System Phase 2 ^A	NI011(2)	4,800,000	1,020,000	3,780,000	330,363	3,449,637	2020
Law Enforcement - Cameras & Infrastructure ^A	NI021	2,835,000	2,035,000	800,000	62,505	737,495	2020
Law Enforcement - CAD/RMS Replacement ^A	NI019	4,772,000	1,960,000	2,812,000	522,834	2,289,166	2020
Law Enforcement - Detention Control System Upgrade	NI020	7,290,000	0	7,290,000	1,770,000	5,520,000	2020
Threat Detection Scanner Replacement	NI023	975,000	0	975,000	886,204.47	88,796	2021
Security Infrastructure Installation & Upgrade	NI022	11,700,000	0	11,700,000	6,522,605.0	5,177,395	2021
Networking Repair Replace Project Phase 2 ^A	NI009	7,485,000	2,485,000	5,000,000	1,161,334	3,838,666	2021
Law Enforcement Radio Replacement Program ^A	NI025	11,445,000	4,200,000	7,245,000	7,083,720	161,280	2021
Radio Towers	NI013	680,000	0	680,000	680,000.23	(0)	2022
Infrastructure Enhancements Replacement - Phase 2	NI008	4,645,000	0	4,645,000	1,532,608.39	3,112,392	2022
Infrastructure UPS Replacement - Phase 2	NI015(2)	315,000	0	315,000	2,008.64	312,991	2022
Device Enhancements - Replacements	NI027	740,000	0	740,000	739,934	66	2022
Telephone System Repair Replace	NI026	3,580,000	0	3,580,000	2,180,695.48	1,399,305	2022
Cyber Security - Phase 2	NI007(2)	1,120,000	0	1,120,000	0	1,120,000	2022
Data Center Expansion	DCE01(2)	1,540,000	0	1,540,000	0	1,540,000	2022
Flood Water Rescue	NI028	950,000	0	950,000	488,153.29	461,847	2022
Pet Care Center - IT Infrastructure	NI029	640,000	0	640,000	222,160	417,840	2022
Cite and Release	NI030	1,570,000	0	1,570,000	101,994.90	1,468,005	2022
Applicaton Repair and Replacement	NI032	880,000	0	880,000	14,132	865,868	2022
Fleet Services and Equipemnt	NI034	240,000	0	240,000	0	240,000	2022
311 Implementation	NI033	1,420,000	0	1,420,000	24,024	1,395,976	2022
AFIS Replacement	NI031	2,400,000	0	2,400,000	23,959.19	2,376,041	2022
PCS Monitoring and Equipment	N2002	670,000	0	670,000	16,523.12	653,477	2022
Enterprise Scanning Service	NI035	690,000	0	690,000	21,100.81	668,899	2022
Fire Marshal Hazmat Response Equipment	HCFMO PROJ	2,275,000	0	2,275,000	0	2,275,000	2023
GIS Enterprise Agreement	1000000677	1,105,000	0	1,105,000	0	1,105,000	2023
EXCESS DRAW					22,525	(22,525)	
TOTALS		147,032,000	64,700,000	82,332,000	33,876,000	48,456,000	

^A Partially defeased from Ad Valorem Tax Collection

The Series A-1 Commercial Paper is for the purpose of:

The Notes may be issued to (1) pay contractual obligations incurred or to be incurred for the construction of and the purchase of fixtures, equipment and machinery for or in connection with the County's criminal and civil justice centers, the County's firefighter training facility, (2) pay contractual obligations incurred or to be incurred for the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operations of the County precincts and departments and other authorized needs and purposes including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents in connection with the contractual obligations described in (1) and (2) above and (4) refinance, renew or refund Notes and Loans made for the payment of principal on Notes. Notes may also be issued to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series B
Quarterly Report - 1st Quarter FY 2021

Statistics:

Days in Period:	0
Maximum outstanding during the period:	\$9,475,000
Minimum outstanding during the period:	\$9,475,000
Amount outstanding at the end of the period:	\$9,475,000
Change in Balance for the period:	\$0
Average CP Interest rate for the period:	0.9142%
Authorized Project (Series B):	\$40,000,000
Remaining Amount (Series B):	\$0

Project Summary

Project	PS Project	Project Authorized	Amount Defeased	Project Balance	CP Draw	Balance Remaining	FY Date of Defeasance
Library Issuance (CPBLPC1 1998)	Parks	13,000,000	0	13,000,000	1,006,173	11,993,827	TBD
Park Issuance (CPBPPC1 1998)	Library	27,000,000	0	27,000,000	8,411,047	18,588,953	TBD
Excess draw					57,780	(57,780)	
TOTALS		40,000,000		40,000,000	9,475,000	30,525,000	

The Series B Commercial Paper is for the purpose of:

For Parks and Libraries. Parks are issued pursuant to voted authorization. Libraries are non-voted.

Harris County, Texas
General Obligation Unlimited Tax Commercial Paper Notes, Series C
Quarterly Report - 1st Quarter FY 2021

Statistics:

Days in Period:	91
Maximum outstanding during the period:	\$106,650,000
Minimum outstanding during the period:	\$101,450,000
Amount outstanding at the end of the period:	\$106,650,000
Change in Balance for the period:	\$5,200,000
Average CP Interest rate for the period:	0.9380%
Authorized Projects (Series C):	\$260,000,000
Remaining Amount (Series C):	\$0

Project Summary

Project	PS Project	Project Authorized	Amount Defeased	Project Balance	CP Draw	Balance Remaining	FY Date of Defeasance
Road & Bridge Issuance (Cal. 1998)	Roads	260,000,000	0	260,000,000	106,596,694	153,403,306	TBD
EXCESS DRAW					53,306	(53,306)	
TOTALS		260,000,000	0	260,000,000	106,650,000	153,350,000	

The Series C Commercial Paper is for the purpose of:
Roads

Harris County, Texas

General Obligation Commercial Paper Notes, Series D

Quarterly Report - 1st Quarter FY 2021

Statistics:

Days in Period:	91
Maximum outstanding during the period:	\$82,806,000
Minimum outstanding during the period:	\$74,636,000
Amount outstanding at the end of the period:	\$82,806,000
Change in Balance for the period:	\$8,170,000
Average CP Interest rate for the period:	0.9457%
Authorized Projects (Series D):	\$184,355,000
Authorization remaining (Series D):	\$15,645,000

Project Summary

Project	Project Number	Project Authorized	Amount Defeased	Project Balance	CP Draw	Balance Remaining	FY Date of Defeasance
DA Buildout CJC 12th Floor Phase 2 ^A		1,350,000	1,350,000	0	0	0	2017
Animal Transfer Facility ^A		1,070,000	1,070,000	0	0	0	2019
Leadership Academy Waster Water Treatment Plan ^A		450,000	445,000	5,000	5,000	0	2019
Cafeteria Renovation ^A		350,000	300,000	50,000	50,000	0	2020
Forensic Center Phase 2 *	M23LQ-1	4,600,000	0	4,600,000	4,569,491	30,509	2020
Forensic Center Parking Lot Construction *	M23LQ-2	1,000,000	0	1,000,000	(1,215)	1,001,215	2020
Burnett Bayland Design & CMRA	MF028-1	400,000	15,000	385,000	33,363	351,637	2020
5749 South Loop - HCSO Interior Build Out ^A	MF083-2	3,000,000	1,040,000	1,960,000	1,960,000	0	2020
CSCD Complex - Atascocita (Phase 2) ^A	MF09G-3	10,100,000	570,000	9,530,000	5,062,586	4,467,414	2020
Lomas Nettleton Garage Demolition ^A	MF0AD	3,500,000	2,120,000	1,380,000	412,692	967,308	2021
Future Property Acquisitions ^A	MF0CR	2,730,000	2,380,000	350,000	314,530	35,470	2021
NRG Assessment ^A	MF0CT-2	1,065,000	870,000	195,000	76,900	118,100	2021
911 Call Center ^A	MF0DP	26,100,000	22,680,000	3,420,000	431,390	2,988,610	2021
Fire Alarm and Suppression Systems ^A	MF0DU-1	2,600,000	985,000	1,615,000	1,343,083	271,917	2021
Fire Safety Systems Repair and Replacement (Various Facilities)	MF0DU-2	2,500,000	0	2,500,000	0	2,500,000	2021
Pinemont Facility Design ^A	MF0FC	1,000,000	210,000	790,000	39,528	750,472	2021
Building Repair & Replacement ^A	MF0FR-1, MF11H	30,000,000	20,265,000	9,735,000	3,433	9,731,567	2021
Roof Repair and Replacement (Various Facilities) ^A	MF0ROOFS	17,000,000	5,845,000	11,155,000	4,959,603	6,195,397	2021
Elevator Repair and Replacement (Various Facilities) ^A	MF0ELEVATORS	9,600,000	1,775,000	7,825,000	100,351	7,724,649	2021
Major Systems Repair or Replacement of HVAC/Other (Various Facilities) ^A	MF0HVAC	12,000,000	2,925,000	9,075,000	1,874,628	7,200,372	2021
Veterinary Center *	MF0G0	24,000,000	0	24,000,000	18,897,328	5,102,672	2022
Harris County Juvenile Probation Detention ^A	MF0G2	6,875,000	2,415,000	4,460,000	618,690	3,841,310	2022
VMC Facilities Study County Wide ^A	MF0G4	250,000	45,000	205,000	94,451	110,549	2022
Admin Building Ground Floor Windows & Landscaping ^A	MF0N3, MF041	1,000,000	990,000	10,000	10,000	0	2022
E-builder Software	MF0N8	1,300,000	1,000,000	300,000	297,480	2,520	2022
Congress Plaza Connection to Central Plant ^A	MF0TV	7,500,000	795,000	6,705,000	99,906	6,605,094	2022
HCSO Facility at 5910 Navigation ^A	MF0TW	7,000,000	5,165,000	1,835,000	167,280	1,667,720	2022
Criminal Justice Center Renovation	MF0W0	16,825,000	0	16,825,000	10,905,327	5,919,673	2022
Underground Fuel Tank Study/Replacement	MF0XD	1,000,000	0	1,000,000	0	1,000,000	2022
Plumbing Repair and Replacement - 406 Caroline ^A	MF0Z6	3,500,000	500,000	3,000,000	778,575	2,221,425	2022
Annex Security ^A	MF0ZM	1,500,000	420,000	1,080,000	219,756	860,244	2022
Juvenile Probation Facility Upgrade ^A	MF11G	1,000,000	340,000	660,000	399,206	260,794	2022
Parking Lot Repair and Replacement (Various Facilities) ^A	MF13B	1,000,000	20,000	980,000	604,713	375,287	2022
CTS Radio Network	MF13C	250,000	0	250,000	0	250,000	2022
HSCO Traffic Division Relocation ^A	MF13J	925,000	725,000	200,000	133,755	66,245	2022
VMC Replacement Facility Purchase ^A	MF13S	3,480,000	3,455,000	25,000	4,955	20,045	2023
Riverside Hospital Future Site Planning	MF1GW	500,000	0	500,000	0	500,000	2023
Implementation of ICAT	MF1HQ	200,000	0	200,000	76,844	123,156	2023
Renovation of Atascocita Branch	MF1JP	1,000,000	0	1,000,000	0	1,000,000	2023
Renovation of Freeman Branch Library	MF1JQ	200,000	0	200,000	0	200,000	2023

IFS Facility Modifications	MF1JR	1,000,000	0	1,000,000	0	1,000,000	2023
IFS Long-term Masterplan	MF1JS	1,000,000	0	1,000,000	15,000	985,000	2023
Building Dispositions Study	MF1JT	500,000	0	500,000	0	500,000	2023
Quebedeaux Park Planning and Programming	MF1JU	250,000	0	250,000	8,288	241,713	2023
IFS Equipment	N2001	825,000	0	825,000	140,960	684,040	2023
Parks *	Various	60,000,000	0	60,000,000	28,061,346	31,938,654	2023
US Facilities @ 406 Caroline	MF03580054	1,000,000	0	1,000,000	0	1,000,000	
EXCESS DRAW					36,777	(36,777)	
		274,295,000	80,715,000	193,580,000	82,806,000	110,774,000	

* Voters Authorized

^A Partially defeased from Ad Valorem Tax Collection

Series D Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series D-2
Quarterly Report - 1st Quarter FY 2021

Statistics:

Days in Period:	91
Maximum outstanding during the period:	\$28,390,000
Minimum outstanding during the period:	\$20,190,000
Amount outstanding at the end of the period:	\$28,390,000
Change in Balance for the period:	\$8,200,000
Average CP Interest rate for the period:	1.1895%
Authorized Projects (Series D-2):	\$110,485,000
Authorization remaining (Series D-2):	\$89,515,000

Project Summary

Project	PS Project	Project Authorized	Amount Defeased	Project Balance	CP Draw	Balance Remaining	FY Date of Defeasance
Cost of Issuance	90110	185,000	0	185,000	181,468	3,532	2017
5749 South Loop - HSCO Interior Build Out	MF083	3,500,000	0	3,500,000	2,909,724	590,276	2021
CSCD Complex - Atascocita	MF09G	16,515,000	0	16,515,000	8,912,786	7,602,214	2021
NRG Parking Lot Repairs	MF0CT	5,420,000	0	5,420,000	1,929,327	3,490,673	2020
Major Sytems Repair or Rplacement HVAC/Other	MF0FR	1,000,000	0	1,000,000	971,276	28,724	2021
PETS Facility Furniture	MF0G0	5,000,000	0	5,000,000	434,723	4,565,277	2020
VMC Upgrade	MF0GE	1,000,000	0	1,000,000	847,148	152,852	2021
Nance Parking Lot	MF0GP	2,200,000	0	2,200,000	327,142	1,872,858	2020
County Wide Traffic Signal Repairs	MF0GU	5,000,000	0	5,000,000	479,161	4,520,839	2020
Criminal Justice Center Renovation	MF0W0	29,600,000	0	29,600,000	4,311,922	25,288,078	2021
Jury Assembly	MF0W4	13,000,000	0	13,000,000	1,034,060	11,965,940	2020
Peden Building Renovation	MF0W5	350,000	0	350,000	0	350,000	2022
Baldwin Boettcher Library Renovation	MF0WG	350,000	0	350,000	0	350,000	2021
Downtown Complex Sytem Repairs	MF0X2	350,000	0	350,000	0	350,000	2021
HCSO Traffic Division Relocation	MF13J	150,000	0	150,000	155,685	(5,685)	2021
Masterplan and Studies	MF1AF	1,850,000	0	1,850,000	280,998	1,569,002	2019
LED Light Conversion	MF1AX	1,000,000	0	1,000,000	296,197	703,803	2019
Engineering Records Management	MF1AY	1,000,000	0	1,000,000	387,576	612,424	2020
Detention Facility Repair and Upgrade	MF1DT	19,000,000	0	19,000,000	1,856,915	17,143,085	2021
Commissioner's Court Relocation	MF1ER	4,000,000	0	4,000,000	0	4,000,000	2021
Palace Hotel Purchase	MF1GK	2,265,000	0	2,265,000	2,262,031	2,969	2021
Tririga Software Upgrade	MF1MC	3,500,000	0	3,500,000	798,896	2,701,104	2022
EXCESS DRAW					12,963	(12,963)	
TOTALS		116,235,000	0	116,235,000	28,390,000	87,845,000	

Series D-2 Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series D-3
Quarterly Report - 1st Quarter FY 2021

Statistics:

Days in Period:	91
Maximum outstanding during the period:	\$200,000
Minimum outstanding during the period:	\$200,000
Amount outstanding at the end of the period:	\$200,000
Change in Balance for the period:	\$0
Average CP Interest rate for the period:	1.2766%
Authorized Projects (Series D-3):	\$200,000
Authorization remaining (Series D-3):	\$199,798,000

Project Summary

Project	PS Project	Project Authorized	Amount Defeased	Project Balance	CP Draw	Balance Remaining	FY Date of Defeasance
Cost of Issuance	CP D	200,000	0	200,000	190,433	9,567	TBD
EXCESS DRAW					9,567	(9,567)	
TOTALS		200,000	0	200,000	200,000	-	

Series D-3 Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
Toll Road Senior Lien Revenue Commercial Paper Notes, Series E-1
Quarterly Report - 1st Quarter FY 2021

Statistics:

Days in Period:	91
Maximum outstanding during the period:	\$139,200,000
Minimum outstanding during the period:	\$129,915,000
Amount outstanding at the end of the period:	\$139,200,000
Change in Balance for the period:	\$9,285,000
Average CP Interest rate for the period:	1.0680%
Authorized Projects (Series E-1):	\$200,000,000
Authorization remaining (Series E-1):	\$0

Project Summary

Project	PS Project	Project Authorized	Amount Defeased	Project Balance	CP Draw	Balance Remaining	FY Date of Defeasance
Capital Improvement Needs	Toll Road Project	200,000,000	0	200,000,000	139,131,569	60,868,431	TBD
EXCESS DRAW					68,431	(68,431)	
TOTALS		200,000,000	0	200,000,000	139,200,000	60,800,000	

The Series E-1 Commercial Paper is for the purpose of:

To provide interim financing for the construction of the Toll Road Ship Channel Bridge Project and to pay contractual obligations incurred for professional services, as well as cost and expenses related to the issuance of the notes, or other projects as Commissioners Court may deem appropriate.

Harris County, Texas
Toll Road Senior Lien Revenue Commercial Paper Notes, Series E-2
Quarterly Report - 1st Quarter FY 2021

Statistics:

Days in Period:	91
Maximum outstanding during the period:	\$57,890,000
Minimum outstanding during the period:	\$43,590,000
Amount outstanding at the end of the period:	\$57,890,000
Change in Balance for the period:	\$14,300,000
Average CP Interest rate for the period:	0.9169%
Authorized Projects (Series E-2):	\$200,000,000
Authorization remaining (Series E-2):	\$0

Project Summary

Project	PS Project	Project Authorized	Amount Defeased	Project Balance	CP Draw	Balance Remaining	FY Date of Defeasance
Capital Improvement Needs	Toll Road Project	200,000,000	0	200,000,000	57,820,055	142,179,945	TBD
EXCESS DRAW					69,945	(69,945)	
TOTALS		\$200,000,000	0	\$200,000,000	\$57,890,000	\$142,110,000	

The Series E-2 Commercial Paper is for the purpose of:

To provide interim financing for the construction of the Toll Road Ship Channel Bridge Project

Harris County, Texas
Flood Control District Limited Tax Commercial Paper Notes, Series H
Quarterly Report - 1st Quarter FY 2021

Statistics:

Days in Period:	91
Maximum outstanding during the period:	\$166,870,000
Minimum outstanding during the period:	\$144,810,000
Amount outstanding at the end of the period:	\$166,870,000
Change in Balance for the period:	\$22,060,000
Average CP Interest rate for the period:	1.0510%
Authorized Projects (Series H):	\$500,000,000
Authorization remaining (Series H):	0

Project Summary

Project	Project Number	Project Authorized	Amount Defeased	Project Balance	Commercial Paper Draw	Balance Remaining	FY Date of Defeasance
Flood Control - 2015 Election	H1810001	64,000,000	0	64,000,000	51,652,856	12,347,144	TBD
Flood Control - 2018 Election	H1810002	436,000,000	0	436,000,000	114,937,519	321,062,481	TBD
Excess Draw - 2015 Election					77,143	(77,143)	
Excess Draw - 2018 Election					202,482	(202,482)	
TOTALS		500,000,000	0	500,000,000	166,870,000	333,130,000	

The Series H Commercial Paper is for the purpose of:

To pay the costs of acquiring land, construction, maintenance, and/or operations of Flood Control District and to pay contractual obligations incurred for professional services and other flood control projects.