



# HARRIS COUNTY, TEXAS

## BUDGET MANAGEMENT DEPARTMENT

Administration Building

1001 Preston, Suite 500

Houston, TX 77002

(713) 274-1100

September 24, 2019

### Vote of the Court:

Yes No Abstain

Judge Hidalgo  
Comm. Ellis  
Comm. A. Garcia  
Comm. Radack  
Comm. Cagle

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**TO:** County Judge Hidalgo and  
Commissioners Ellis, Garcia,  
Radack and Cagle

**FROM:** Amy Perez, Director of Financial Management

**RE:** Commercial Paper Status Report

In 1996 Commissioners Court established a general obligation commercial paper program secured by ad valorem taxes for the purpose of financing various short-term assets and temporary construction financing for certain long-term fixed assets. The program at this time consists of nine series totaling \$1.65 billion. The Series A-1 (\$100 million), Series B (\$40 million), Series D (\$200 million), Series D-2 (\$200 million), Series D-3 (\$200 million) and Series H (\$250 million) notes are payable from the limited tax. The Series C (\$260 million) notes are payable from an unlimited tax. The Series E-1 (\$200 million) and Series E-2 (\$200 million) notes are payable from revenues generated by the Harris County Toll Road System. Source of repayment are Bonds, budgetary means or pay-as-you-go sources.

Attached is the 2<sup>nd</sup> Quarter 2019-2020 Commercial Paper Status Report for Harris County. This report is a requirement of the Commercial Paper Policies and Procedures approved annually by Commissioners Court.

Please direct any questions you may have to Amy Perez at 713-274-1157.

Presented to Commissioners Court

SEP 24 2019

APPROVE E/G  
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HARRIS COUNTY  
BUDGET MANAGEMENT  
DEPARTMENT

# Harris County, Texas

## General Obligation Commercial Paper Notes, Series A-1

### Quarterly Report - 2nd Quarter FY 2020

#### Statistics:

|  |                |
|--|----------------|
| Days in Period:                              | 92             |
| Maximum outstanding during the period:       | \$32,266,000   |
| Minimum outstanding during the period:       | \$9,386,000    |
| Amount outstanding at the end of the period: | \$14,236,000   |
| Change in Balance for the period:            | (\$18,030,000) |
| Average CP Interest rate for the period:     | 1.4444%        |
| Authorized Projects (Series A-1):            | \$43,457,000   |
| Authorization remaining (Series A-1):        | \$56,543,000   |

#### Project Summary

| Project  | Project Number | Project Authorized | Amount Defeased | Project Balance | CP Draw    | Balance Remaining | FY Date of Defeasance |
|--|----------------|--------------------|-----------------|-----------------|------------|-------------------|-----------------------|
| Video Conferencing <sup>A</sup>                              | A1152079       | 840,000            | 600,000         | 240,000         | 31,268     | 208,732           | 2019                  |
| Fleet Vehicles <sup>A</sup>                                  | A1152080       | 11,000,000         | 9,075,000       | 1,925,000       | 1,115,156  | 809,844           | 2019                  |
| Plexar Phone System <sup>A</sup>                             | A1162081       | 6,305,000          | 5,880,000       | 425,000         | 202,970    | 222,030           | 2020                  |
| Enterprise Resource Planning (ERP) Phase 2 <sup>A</sup>      | A1162082       | 38,825,000         | 30,265,000      | 8,560,000       | 2,744,763  | 5,815,237         | 2020                  |
| Integrated Justice (J-Web) Phase 2 <sup>A</sup>              | A1162083       | 7,040,000          | 6,480,000       | 560,000         | 315,122    | 244,878           | 2020                  |
| Disaster Recovery & Business Continuity Phase 2 <sup>A</sup> | A1162084       | 760,000            | 700,000         | 60,000          | 3,412      | 56,588            | 2020                  |
| Jail Management System Phase 2                               | A1162085       | 4,800,000          | 1,020,000       | 3,780,000       | 99,926     | 3,680,074         | 2020                  |
| Law Enforcement - Cameras & Infrastructure <sup>A</sup>      | A1162086       | 2,835,000          | 2,035,000       | 800,000         | 16,875     | 783,125           | 2020                  |
| Law Enforcement - CAD/RMS Replacement <sup>A</sup>           | A1162087       | 4,772,000          | 1,960,000       | 2,812,000       | 80,501     | 2,731,499         | 2020                  |
| Law Enforcement - Detention Control System Upgrade           | A1162088       | 1,770,000          | 0               | 1,770,000       | 1,547,746  | 222,254           | 2020                  |
| Threat Detection Scanner Replacement                         | A1172089       | 975,000            | 0               | 975,000         | 867,506    | 107,494           | 2021                  |
| Security Infrastructure Installation & Upgrade               | A1172090       | 11,100,000         | 0               | 11,100,000      | 2,918,267  | 8,181,733         | 2021                  |
| Networking Repair Replace Project Phase 2                    | A1172091       | 4,200,000          | 2,485,000       | 1,715,000       | 360,214    | 1,354,786         | 2021                  |
| Law Enforcement Radio Replacement Program <sup>A</sup>       | A1172092       | 4,200,000          | 4,200,000       | 0               | 0          | 0                 | 2021                  |
| Radio Towers   | A1182093       | 680,000            | 0               | 680,000         | 680,000    | (0)               | 2022                  |
| Infrastructure Enhancements Replacement - Phase 2            | A1182094       | 870,000            | 0               | 870,000         | 698,889    | 171,111           | 2022                  |
| Infrastructure UPS Replacement - Phase 2                     | A1182095       | 315,000            | 0               | 315,000         | 0          | 315,000           | 2022                  |
| Device Enhancements - Replacements                           | A1182096       | 740,000            | 0               | 740,000         | 739,934    | 66                | 2022                  |
| Telephone System Repair Replace                              | A1182097       | 2,540,000          | 0               | 2,540,000       | 1,423,553  | 1,116,447         | 2022                  |
| Cyber Security - Phase 2                                     | A1182098       | 1,120,000          | 0               | 1,120,000       | 0          | 1,120,000         | 2022                  |
| Data Center Expansion  | A1182099       | 880,000            | 0               | 880,000         | 0          | 880,000           | 2022                  |
| Flood Water Rescue   | A1182100       | 950,000            | 0               | 950,000         | 240,233    | 709,767           | 2022                  |
| Pet Care Center - IT Infrastructure                          | A1192101       | 640,000            | 0               | 640,000         | 92,100     | 547,900           | 2022                  |
| <b>EXCESS DRAW</b>   |                |                    |                 |                 | 57,563     | (57,563)          |                       |
| <b>TOTALS</b>  |                | 108,157,000        | 64,700,000      | 43,457,000      | 14,236,000 | 29,221,000        |                       |

<sup>A</sup> Partially defeased from Ad Valorem Tax Collection

#### The Series A-1 Commercial Paper is for the purpose of:

The Notes may be issued to (1) pay contractual obligations incurred or to be incurred for the construction of and the purchase of fixtures, equipment and machinery for or in connection with the County's criminal and civil justice centers, the County's firefighter training facility, (2) pay contractual obligations incurred or to be incurred for the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operations of the County precincts and departments and other authorized needs and purposes including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents in connection with the contractual obligations described in (1) and (2) above and (4) refinance, renew or refund Notes and Loans made for the payment of principal on Notes. Notes may also be issued to pay the costs and expenses of the issuance of the Notes, including fees for professional services.



**Harris County, Texas**  
**General Obligation Commercial Paper Notes, Series B**  
**Quarterly Report - 2nd Quarter FY 2020**

**Statistics:**

|  |              |
|--|--------------|
| Days in Period:                              | 92           |
| Maximum outstanding during the period:       | \$8,925,000  |
| Minimum outstanding during the period:       | \$7,800,000  |
| Amount outstanding at the end of the period: | \$8,925,000  |
| Change in Balance for the period:            | \$1,125,000  |
| Average CP Interest rate for the period:     | 1.4247%      |
| Authorized Project (Series B):               | \$40,000,000 |
| Remaining Amount (Series B):                 | \$0          |

**Project Summary**

| Project                         | Project Number     | Project Authorized | Amount Defeased | Project Balance   | CP Draw          | Balance Remaining | FY Date of Defeasance |
|---------------------------------|--------------------|--------------------|-----------------|-------------------|------------------|-------------------|-----------------------|
| Library Issuance (CPBLPC1 1998) | B0973001/CPBLPC1-4 | 13,000,000         | 0               | 13,000,000        | 979,319          | 12,020,681        | TBD                   |
| Park Issuance (CPBPPC1 1998)    | B0973002/CPBPPC1-4 | 27,000,000         | 0               | 27,000,000        | 7,929,224        | 19,070,776        | TBD                   |
| Excess draw                     |                    |                    |                 |                   | 16,457           | (16,457)          |                       |
|                                 |                    |                    |                 |                   |                  |                   |                       |
| <b>TOTALS</b>                   |                    | <b>40,000,000</b>  | <b>0</b>        | <b>40,000,000</b> | <b>8,925,000</b> | <b>31,075,000</b> |                       |

**The Series B Commercial Paper is for the purpose of:**

For Parks and Libraries. Parks are issued pursuant to voted authorization. Libraries are non-voted.

**Harris County, Texas**  
**General Obligation Unlimited Tax Commercial Paper Notes, Series C**  
**Quarterly Report - 2nd Quarter FY 2020**

**Statistics:**

|  |               |
|--|---------------|
| Days in Period:                              | 92            |
| Maximum outstanding during the period:       | \$80,530,000  |
| Minimum outstanding during the period:       | \$67,220,000  |
| Amount outstanding at the end of the period: | \$80,530,000  |
| Change in Balance for the period:            | \$13,310,000  |
| Average CP Interest rate for the period:     | 1.4298%       |
| Authorized Projects (Series C):              | \$260,000,000 |
| Remaining Amount (Series C):                 | \$0           |

**Project Summary**

| Project                              | Project Number     | Project Authorized | Amount Defeased | Project Balance    | CP Draw           | Balance Remaining  | FY Date of Defeasance |
|--------------------------------------|--------------------|--------------------|-----------------|--------------------|-------------------|--------------------|-----------------------|
| Road & Bridge Issuance ( Cal. 1998 ) | C0974001/CPCPCT1-4 | 260,000,000        | 0               | 260,000,000        | 80,483,852        | 179,516,148.13     | TBD                   |
| EXCESS DRAW                          |                    |                    |                 |                    | 46,148.13         | (46,148.13)        |                       |
|                                      |                    |                    |                 |                    |                   |                    |                       |
| <b>TOTALS</b>                        |                    | <b>260,000,000</b> | <b>0</b>        | <b>260,000,000</b> | <b>80,530,000</b> | <b>179,470,000</b> |                       |

The Series C Commercial Paper is for the purpose of:  
Roads



# Harris County, Texas

## General Obligation Commercial Paper Notes, Series D

### Quarterly Report - 2nd Quarter FY 2020

#### Statistics:

|  |                |
|--|----------------|
| Days in Period:                              | 92             |
| Maximum outstanding during the period:       | \$81,096,000   |
| Minimum outstanding during the period:       | \$31,916,000   |
| Amount outstanding at the end of the period: | \$44,416,000   |
| Change in Balance for the period:            | (\$36,680,000) |
| Average CP Interest rate for the period:     | 1.5024%        |
| Authorized Projects (Series D):              | \$161,645,000  |
| Authorization remaining (Series D):          | \$39,055,000   |

#### Project Summary

| Project   | Project Number | Project Authorized | Amount Defeased | Project Balance | CP Draw    | Balance Remaining | FY Date of Defeasance |
|---|----------------|--------------------|-----------------|-----------------|------------|-------------------|-----------------------|
| Lomas Nettleton Garage Demolition <sup>A</sup>                                      | DA131115       | 3,500,000          | 2,120,000       | 1,380,000       | 11,581     | 1,368,419         | 2017                  |
| Veterinary Center *   | DA151133       | 24,000,000         |                 | 24,000,000      | 12,077,990 | 11,922,010        | 2019                  |
| 911 Call Center <sup>A</sup>  | DA151140       | 26,100,000         | 22,680,000      | 3,420,000       | 365,168    | 3,054,832         | 2019                  |
| Forensic Center Phase 2 *   | DA161142       | 4,600,000          |                 | 4,600,000       | 4,564,081  | 35,919            | 2020                  |
| Fire Alarm and Suppression Systems <sup>A</sup>                                     | DA161143       | 2,600,000          | 985,000         | 1,615,000       | 413,968    | 1,201,032         | 2020                  |
| E-builder Software  | DA161146       | 1,300,000          | 1,000,000       | 300,000         | 0          | 300,000           | 2020                  |
| Parks *   | DA161147       | 60,000,000         |                 | 60,000,000      | 20,262,601 | 39,737,399        | 2020                  |
| Admin Building Ground Floor Windows & Landscaping <sup>A</sup>                      | DA161151       | 1,000,000          | 990,000         | 10,000          | 10,000     | 0                 | 2020                  |
| DA Buildout CJC 12th Floor Phase 2 <sup>A</sup>                                     | DA161152       | 1,350,000          | 1,350,000       | 0               | 0          | 0                 | 2020                  |
| Building Repair & Replacement <sup>A</sup>  | DA171154       | 25,000,000         | 20,265,000      | 4,735,000       | 3,433      | 4,731,567         | 2021                  |
| VMC Facilities Study County Wide <sup>A</sup>                                       | DA171155       | 250,000            | 45,000          | 205,000         | 3,600      | 201,400           | 2021                  |
| Animal Transfer Facility <sup>A</sup>   | DA171156       | 1,070,000          | 1,070,000       | 0               | 0          | 0                 | 2021                  |
| Harris County Juvenile Probation Detention <sup>A</sup>                             | DA171157       | 6,875,000          | 2,415,000       | 4,460,000       | 8,926      | 4,451,074         | 2021                  |
| Leadership Academy Waster Water Treatment Plant <sup>A</sup>                        | DA171158       | 450,000            | 445,000         | 5,000           | 5,000      | 0                 | 2021                  |
| Roof Repair and Replacement (Various Facilities) <sup>A</sup>                       | DA171159       | 12,000,000         | 5,845,000       | 6,155,000       | 1,713,460  | 4,441,540         | 2021                  |
| Elevator Repair and Replacement (Various Facilities) <sup>A</sup>                   | DA171160       | 4,600,000          | 1,775,000       | 2,825,000       | 18,890     | 2,806,110         | 2021                  |
| Major Systems Repair or Replacement of HVAC/Other (Various Facilities) <sup>A</sup> | DA171161       | 8,000,000          | 2,925,000       | 5,075,000       | 1,142,920  | 3,932,080         | 2021                  |
| Congress Plaza Connection to Central Plant <sup>A</sup>                             | DA171162       | 2,500,000          | 795,000         | 1,705,000       | 24,135     | 1,680,865         | 2021                  |
| HCSO Facility at 5910 Navigation <sup>A</sup>                                       | DA171163       | 7,000,000          | 5,165,000       | 1,835,000       | 14,147     | 1,820,853         | 2021                  |
| 5749 South Loop - HCSO Interior Build Out   | DA171164       | 3,000,000          | 1,040,000       | 1,960,000       | 1,810,148  | 149,852           | 2021                  |
| Cafeteria Renovation  | DA181165       | 350,000            | 300,000         | 50,000          | 50,000     | 0                 | 2022                  |
| Forensic Center Parking Lot Construction  | DA181166       | 1,000,000          |                 | 1,000,000       | (1,215)    | 1,001,215         | 2022                  |
| Burnett Bayland Design & CMR  | DA181167       | 400,000            | 15,000          | 385,000         | 12,645     | 372,355           | 2022                  |
| NRG Assessment  | DA181168       | 1,065,000          | 870,000         | 195,000         | 8,301      | 186,699           | 2022                  |
| CSCD Complex - Atascocita (Phase 2)   | DA181169       | 10,100,000         | 570,000         | 9,530,000       | 237,985    | 9,292,015         | 2022                  |
| Annex Security  | DA181170       | 1,500,000          | 420,000         | 1,080,000       | 219,755    | 860,245           | 2022                  |
| Pinemont Facility Design  | DA181171       | 1,000,000          | 210,000         | 790,000         | (34,273)   | 824,273           | 2022                  |
| Juvenile Probation Facility Upgrade   | DA181172       | 1,000,000          | 340,000         | 660,000         | 179,040    | 480,960           | 2022                  |
| Criminal Justice Center Renovation  | DA181173       | 16,825,000         |                 | 16,825,000      | 1,122,866  | 15,702,134        | 2022                  |
| Parking Lot Repair and Replacement (Various Facilities)                             | DA181174       | 1,000,000          | 20,000          | 980,000         | 4,402      | 975,598           | 2022                  |

|   |          |                    |                   |                    |                   |                    |      |
|---|----------|--------------------|-------------------|--------------------|-------------------|--------------------|------|
| CTS Radio Network   | DA181175 | 250,000            |                   | 250,000            | 0                 | 250,000            | 2022 |
| HSCO Traffic Division Relocation                                | DA181176 | 750,000            | 725,000           | 25,000             | 12,032            | 12,968             | 2022 |
| Plumbing Repair and Replacement - 406 Caroline                  | DA181177 | 2,500,000          | 500,000           | 2,000,000          | 0                 | 2,000,000          | 2022 |
| Fire Safety Systems Repair and Replacement (Various Facilities) | DA181178 | 2,500,000          |                   | 2,500,000          | 0                 | 2,500,000          | 2022 |
| Future Property Acquisitions                                    | DA181179 | 2,445,000          | 2,380,000         | 65,000             | 5,522             | 59,478             | 2022 |
| VMC Replacement Facility Purchase                               | DA191180 | 3,480,000          | 3,455,000         | 25,000             | 4,955             | 20,045             | 2023 |
| IFS Equipment   | DA191181 | 600,000            |                   | 600,000            | 93,534            | 506,466            | 2023 |
| EXCESS DRAW   |          |                    |                   |                    | 50,401            | (50,401)           |      |
| <b>TOTALS</b>   |          | <b>241,960,000</b> | <b>80,715,000</b> | <b>161,245,000</b> | <b>44,416,000</b> | <b>116,829,000</b> |      |

\* Voters Authorized

^ Partially defeased from Ad Valorem Tax Collection

**Series D Commercial Paper is for the purpose of:**

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments ( including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.



**Harris County, Texas**  
**General Obligation Commercial Paper Notes, Series D-2**  
**Quarterly Report - 2nd Quarter FY 2020**

**Statistics:**

|  |               |
|--|---------------|
| Days in Period:                              | 92            |
| Maximum outstanding during the period:       | \$2,565,000   |
| Minimum outstanding during the period:       | \$765,000     |
| Amount outstanding at the end of the period: | \$2,565,000   |
| Change in Balance for the period:            | \$1,800,000   |
| Average CP Interest rate for the period:     | 1.4253%       |
| Authorized Projects (Series D-2):            | \$64,328,000  |
| Authorization remaining (Series D-2):        | \$135,672,000 |

**Project Summary**

| Project                                       | Project Number | Project Authorized | Amount Defeased | Project Balance   | CP Draw          | Balance Remaining | FY Date of Defeasance |
|---|----------------|--------------------|-----------------|-------------------|------------------|-------------------|-----------------------|
| Cost of Issuance                              | D2180001       | 193,000            | 0               | 193,000           | 181,468          | 11,532            | TBD                   |
| Waterplan and Studies                         | D2180002       | 350,000            | 0               | 350,000           | 18,315           | 331,685           | TBD                   |
| LED Light Conversion                          | D2180003       | 1,000,000          | 0               | 1,000,000         | 320,000          | 680,000           | TBD                   |
| PETS Facility Furniture                       | D2180004       | 5,000,000          | 0               | 5,000,000         | 0                | 5,000,000         | TBD                   |
| Engineering Records Management                | D2180005       | 1,000,000          | 0               | 1,000,000         | 0                | 1,000,000         | TBD                   |
| County Wide Traffic Signal Repairs            | D2180006       | 1,000,000          | 0               | 1,000,000         | 0                | 1,000,000         | TBD                   |
| NRG Parking Lot Repairs                       | D2180007       | 5,420,000          | 0               | 5,420,000         | 804,845          | 4,615,155         | TBD                   |
| Nance Parking Lot                             | D2180008       | 2,200,000          | 0               | 2,200,000         | 0                | 2,200,000         | TBD                   |
| Jury Assembly                                 | D2180009       | 13,000,000         | 0               | 13,000,000        | 0                | 13,000,000        | TBD                   |
| Detention Facility Repair and Upgrade         | D2180010       | 8,000,000          | 0               | 8,000,000         | 0                | 8,000,000         | TBD                   |
| CSCD Complex - Atascocita                     | D2181169       | 16,515,000         | 0               | 16,515,000        | 499,596          | 16,015,404        | TBD                   |
| VMC Upgrade                                   | D2151134       | 1,000,000          | 0               | 1,000,000         | 50,527           | 949,473           | TBD                   |
| Major Sytems Repair or Raplacement HVAC/Other | D2171161       | 1,000,000          | 0               | 1,000,000         | 9,853            | 990,147           | TBD                   |
| 5749 South Loop - HSCO Interior Build Out     | D2171164       | 3,500,000          | 0               | 3,500,000         | 35,946           | 3,464,054         | TBD                   |
| Criminal Justice Center Renovation            | D2181173       | 5,000,000          | 0               | 5,000,000         | 455,231          | 5,000,000         | TBD                   |
| HCSO Traffic Division Relocation              | D2181176       | 150,000            | 0               | 150,000           | 144,778          | 5,222             | TBD                   |
| <b>EXCESS DRAW</b>                            |                |                    |                 |                   | <b>44,441</b>    | <b>(44,441)</b>   |                       |
| <b>TOTALS</b>                                 |                | <b>64,328,000</b>  | <b>0</b>        | <b>64,328,000</b> | <b>2,565,000</b> | <b>62,218,231</b> |                       |

**Series D-2 Commercial Paper is for the purpose of:**

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments ( including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

**Harris County, Texas**  
**General Obligation Commercial Paper Notes, Series D-3**  
**Quarterly Report - 2nd Quarter FY 2020**

**Statistics:**

|  |               |
|--|---------------|
| Days in Period:                              | 92            |
| Maximum outstanding during the period:       | \$200,000     |
| Minimum outstanding during the period:       | \$0           |
| Amount outstanding at the end of the period: | \$200,000     |
| Change in Balance for the period:            | \$200,000     |
| Average CP Interest rate for the period:     | 1.4244%       |
| Authorized Projects (Series D-3):            | \$202,000     |
| Authorization remaining (Series D-3):        | \$199,798,000 |

**Project Summary**

| Project          | Project Number | Project Authorized | Amount Defeased | Project Balance | CP Draw        | Balance Remaining | FY Date of Defeasance |
|------------------|----------------|--------------------|-----------------|-----------------|----------------|-------------------|-----------------------|
| Cost of Issuance | D3180001       | 202,000            | 0               | 202,000         | 190,433        | 11,567            | TBD                   |
| EXCESS DRAW      |                |                    |                 |                 | 9,567          | (9,567)           |                       |
|                  |                |                    |                 |                 |                |                   |                       |
|                  |                |                    |                 |                 |                |                   |                       |
|                  |                |                    |                 |                 |                |                   |                       |
| <b>TOTALS</b>    |                | <b>202,000</b>     | <b>0</b>        | <b>202,000</b>  | <b>200,000</b> | <b>2,000</b>      |                       |

**Series D-3 Commercial Paper is for the purpose of:**

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments ( including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.



**Harris County, Texas**  
**Toll Road Senior Lien Revenue Commercial Paper Notes, Series E-1**  
**Quarterly Report - 2nd Quarter FY 2020**

**Statistics:**

|  |               |
|--|---------------|
| Days in Period:                              | 92            |
| Maximum outstanding during the period:       | \$105,960,000 |
| Minimum outstanding during the period:       | \$91,060,000  |
| Amount outstanding at the end of the period: | \$105,960,000 |
| Change in Balance for the period:            | \$14,900,000  |
| Average CP Interest rate for the period:     | 1.5176%       |
| Authorized Projects (Series E-1):            | \$200,000,000 |
| Authorization remaining (Series E-1):        | \$0           |

**Project Summary**

| Project                   | Project Number | Project Authorized | Amount Defeased | Project Balance    | CP Draw               | Balance Remaining | FY Date of Defeasance |
|---------------------------|----------------|--------------------|-----------------|--------------------|-----------------------|-------------------|-----------------------|
| Capital Improvement Needs | E1171001       | 200,000,000        | 0               | 200,000,000        | 105,899,153           | 94,100,847        | TBD                   |
| EXCESS DRAW               |                |                    |                 |                    | 60,847                | (60,847)          |                       |
|                           |                |                    |                 |                    |                       |                   |                       |
|                           |                |                    |                 |                    |                       |                   |                       |
| <b>TOTALS</b>             |                | <b>200,000,000</b> | <b>0</b>        | <b>200,000,000</b> | <b>105,960,000.00</b> | <b>94,040,000</b> |                       |

**The Series E-1 Commercial Paper is for the purpose of:**

To provide interim financing for the construction of the Toll Road Ship Channel Bridge Project and to pay contractual obligations incurred for professional services, as well as cost and expenses related to the issuance of the notes, or other projects as Commissioners Court may deem appropriate.

**Harris County, Texas**  
**Toll Road Senior Lien Revenue Commercial Paper Notes, Series E-2**  
**Quarterly Report - 2nd Quarter FY 2020**

**Statistics:**

|  |               |
|--|---------------|
| Days in Period:                              | 92            |
| Maximum outstanding during the period:       | \$35,400,000  |
| Minimum outstanding during the period:       | \$29,555,000  |
| Amount outstanding at the end of the period: | \$35,400,000  |
| Change in Balance for the period:            | \$5,845,000   |
| Average CP Interest rate for the period:     | 1.5233%       |
| Authorized Projects (Series E-2):            | \$200,000,000 |
| Authorization remaining (Series E-2):        | \$0           |

**Project Summary**

| Project                   | Project Number | Project Authorized | Amount Defeased | Project Balance      | CP Draw           | Balance Remaining    | FY Date of Defeasance |
|---------------------------|----------------|--------------------|-----------------|----------------------|-------------------|----------------------|-----------------------|
| Capital Improvement Needs | E2171002       | 200,000,000        | 0               | 200,000,000          | 35,334,984        | 164,665,016          | TBD                   |
| EXCESS DRAW               |                |                    |                 |                      | 65,016            | (65,016)             |                       |
|                           |                |                    |                 |                      |                   |                      |                       |
| <b>TOTALS</b>             |                | <b>200,000,000</b> | <b>0</b>        | <b>\$200,000,000</b> | <b>35,400,000</b> | <b>\$164,600,000</b> |                       |

**The Series E-2 Commercial Paper is for the purpose of:**

To provide interim financing for the construction of the Toll Road Ship Channel Bridge Project



**Harris County, Texas**  
**Flood Control District Limited Tax Commercial Paper Notes, Series H**  
**Quarterly Report - 2nd Quarter FY 2020**

**Statistics:**

|  |               |
|--|---------------|
| Days in Period:                              | 92            |
| Maximum outstanding during the period:       | \$52,890,000  |
| Minimum outstanding during the period:       | \$33,925,000  |
| Amount outstanding at the end of the period: | \$52,890,000  |
| Change in Balance for the period:            | \$18,965,000  |
| Average CP Interest rate for the period:     | 1.5438%       |
| Authorized Projects (Series H):              | \$250,000,000 |
| Authorization remaining (Series H):          | 0             |

**Project Summary**

| Project                       | Project Number | Project Authorized | Amount Defeased | Project Balance    | Commercial Paper Draw | Balance Remaining  | FY Date of Defeasance |
|-------------------------------|----------------|--------------------|-----------------|--------------------|-----------------------|--------------------|-----------------------|
| Flood Control - 2015 Election | H1810001       | 64,000,000         | 0               | 64,000,000         | 12,604,708            | 51,395,292         | TBD                   |
| Flood Control - 2018 Election | H1810002       | 186,000,000        | 0               | 186,000,000        | 40,201,988            | 145,798,012        | TBD                   |
| Excess Draw - 2015 Election   |                |                    |                 |                    | 45,291                | (45,291)           |                       |
| Excess Draw - 2018 Election   |                |                    |                 |                    | 38,012                | (38,012)           |                       |
| <b>TOTALS</b>                 |                | <b>250,000,000</b> | <b>0</b>        | <b>250,000,000</b> | <b>52,890,000</b>     | <b>197,110,000</b> |                       |

**The Series H Commercial Paper is for the purpose of:**

To pay the costs of acquiring land, construction, maintenance, and/or operations of Flood Control District and to pay contractual obligations incurred for professional services and other flood control projects.