

Harris County, Texas
General Obligation Commercial Paper Notes, Series A-1
Quarterly Report - 3rd Quarter FY 2022

Statistics:

Days in Period:		91
Maximum outstanding during the period:	\$	26,676,000
Minimum outstanding during the period:	\$	18,726,000
Amount outstanding at the end of the period:	\$	26,676,000
Change in Balance for the period:	\$	7,950,000
Average CP Interest rate for the period:		0.0917%
Authorized Projects (Series A-1):	\$	96,729,000
Authorization remaining (Series A-1):	\$	3,271,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Video Conferencing A	NI012	840,000	600,000	240,000	33,704	206,296
Fleet Vehicles A	NB001	16,500,000	15,670,000	830,000	3,082	826,918
Plexar Phone System A	NI017	6,305,000	5,930,000	375,000	370,132	4,868
Enterprise Resource Planning (ERP) Phase 2 A	NI018	38,825,000	38,505,000	320,000	316,274	3,726
Integrated Justice (J-Web) Phase 2 A	SFT01	7,040,000	6,480,000	560,000	464,299	95,701
Disaster Recovery & Business Continuity Phase 2 A	DRBC1	760,000	700,000	60,000	3,412	56,588
Jail Management System Phase 2 A	NI011	4,800,000	1,020,000	3,780,000	2,356,382	1,423,618
Law Enforcement - Cameras & Infrastructure A	NI021	2,835,000	2,035,000	800,000	80,375	719,625
Law Enforcement - CAD/RMS Replacement A	NI019	4,772,000	1,960,000	2,812,000	1,053,755	1,758,245
Law Enforcement - Detention Control System Upgrade A	NI020	17,730,000	7,835,000	9,895,000	1,235,249	8,659,751
Threat Detection Scanner Replacement	NI023	975,000	-	975,000	940,354	34,646
Security Infrastructure Installation & Upgrade A	NI022	16,075,000	12,175,000	3,900,000	977,768	2,922,232
Networking Repair Replace Project Phase 2 A	NI009	9,390,000	5,870,000	3,520,000	340,452	3,179,548
Law Enforcement Radio Replacement Program A	NI025	28,035,000	19,500,000	8,535,000	158,857	8,376,143
Infrastructure Enhancements Replacement - Phase 2 A	NI008	12,445,000	8,000,000	4,445,000	318,801	4,126,199
Infrastructure UPS Replacement - Phase 2	NI015	315,000	-	315,000	24,416	290,584
Telephone System Repair Replace	NI026	5,090,000	2,000,000	3,090,000	1,295,280	1,794,720
Cyber Security - Phase 2	NI007	3,385,000	-	3,385,000	680,270	2,704,730
Data Center Expansion	DCE01	2,350,000	-	2,350,000	841,468	1,508,532
Flood Water Rescue	NI028	819,000	-	819,000	819,000	-
Pet Care Center - IT Infrastructure	NI029	358,000	-	358,000	358,000	-

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Cite and Release	NI030	2,940,000	-	2,940,000	943,645	1,996,355
Application Repair and Replacement	NI032	4,610,000	-	4,610,000	1,185,327	3,424,673
Fleet Services and Equipment	NI034	645,000	-	645,000	233,189	411,811
311 Implementation	NI033	5,665,000	-	5,665,000	243,443	5,421,557
AFIS Replacement	NI031	2,900,000	-	2,900,000	150,464	2,749,536
PCS Monitoring and Equipment	N2002	1,605,000	-	1,605,000	911,581	693,419
Enterprise Scanning Service	NI035	2,015,000	-	2,015,000	899,244	1,115,756
Fire Marshal Hazmat Response Equipment	HCFMO_PROJ	2,725,000	-	2,725,000	1,550,190	1,174,810
GIS Enterprise Agreement	1000000677	1,105,000	-	1,105,000	934,033	170,967
HCSO Epic Conversion	EPIC	1,500,000	-	1,500,000	1,076,580	423,420
Pre-Trial Case Management	PRETRIALCASEMGM	1,810,000	-	1,810,000	207,317	1,602,683
ERP Enhanced Automation	ERPENHNCDRPT	6,420,000	-	6,420,000	4,091,260	2,328,740
ERP Stabilization	ERPSTABILIZE	3,065,000	-	3,065,000	1,027,847	2,037,153
Elections Administration Transition	ELECTADMINIT	1,125,000	-	1,125,000	234,243	890,757
CJC and Civil Courthouse AV Upgrades	AVEQUIPUPGRADE	70,000	-	70,000	2,450	67,550
Mobile Command/Community Assistance Vehicle	CPMOBILECOMVEH	230,000	-	230,000	-	230,000
FY22 Rollover Vehicles	FY22ROLLOVERVEH	3,075,000	-	3,075,000	338,830	2,736,170
HCSO Vehicles	NB001	750,000	-	750,000	-	750,000
eCitation with Digital Signatures	TBD	200,000	-	200,000	-	200,000
PeopleSoft Fiscal Year Change Support	TBD	1,835,000	-	1,835,000	-	1,835,000
Budget Software Purchase and Implementation	BUDGSFTWR	1,075,000	-	1,075,000	-	1,075,000
Pending research					6,968	(6,968)
EXCESS DRAW					(31,943)	31,943
TOTALS		225,009,000	128,280,000	96,729,000	26,676,000	70,053,000

^A Partially defeased from Ad Valorem Tax Collection

The Series A-1 Commercial Paper is for the purpose of:

The Notes may be issued to (1) pay contractual obligations incurred or to be incurred for the construction of and the purchase of fixtures, equipment and machinery for or in connection with the County's criminal and civil justice centers, the County's firefighter training facility, (2) pay contractual obligations incurred or to be incurred for the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operations of the County precincts and departments and other authorized needs and purposes including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents in connection with the contractual obligations described in (1) and (2) above and (4) refinance, renew or refund Notes and Loans made for the payment of principal on Notes. Notes may also be issued to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series B
Quarterly Report - 3rd Quarter FY 2022

Statistics:

Days in Period:	91
Maximum outstanding during the period:	\$ 9,775,000
Minimum outstanding during the period:	\$ 9,675,000
Amount outstanding at the end of the period:	\$ 9,775,000
Change in Balance for the period:	\$ 100,000
Average CP Interest rate for the period:	0.0954%
Authorized Project (Series B):	\$ 40,000,000
Remaining Amount (Series B):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Library Issuance (CPBLPC1 1998)	Library	13,000,000	-	13,000,000	1,006,173	11,993,827
Park Issuance (CPBPPC1 1998)	Parks	27,000,000	-	27,000,000	8,719,683	18,280,317
Excess draw					49,144	(49,144)
TOTALS		40,000,000		40,000,000	9,775,000	30,225,000

The Series B Commercial Paper is for the purpose of:

For Parks and Libraries. Parks are issued pursuant to voted authorization. Libraries are non-voted.

Harris County, Texas
General Obligation Commercial Paper Notes, Series C
Quarterly Report - 3rd Quarter FY 2022

Statistics:

Days in Period:	91
Maximum outstanding during the period:	\$ 82,050,000
Minimum outstanding during the period:	\$ 80,490,000
Amount outstanding at the end of the period:	\$ 82,050,000
Change in Balance for the period:	\$ 1,560,000
Average CP Interest rate for the period:	0.0905%
Authorized Projects (Series C):	\$ 260,000,000
Remaining Amount (Series C):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Road & Bridge Issuance (Cal. 1998)	Roads	310,000,000	50,000,000	260,000,000	81,903,391	178,096,609
EXCESS DRAW					146,609	(146,609)
TOTALS		310,000,000	50,000,000	260,000,000	82,050,000	177,950,000

The Series C Commercial Paper is for the purpose of:

Roads

Harris County, Texas
General Obligation Commercial Paper Notes, Series D
Quarterly Report - 3rd Quarter FY 2022

Statistics:

Days in Period:		91
Maximum outstanding during the period:	\$	77,009,000
Minimum outstanding during the period:	\$	68,289,000
Amount outstanding at the end of the period:	\$	77,009,000
Change in Balance for the period:	\$	8,720,000
Average CP Interest rate for the period:		0.0947%
Authorized Projects (Series D):	\$	179,646,000
Authorization remaining (Series D):	\$	20,354,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Forensic Center Parking Lot Construction *	M23LQ	220,000	-	220,000	220,000	-
Burnett Bayland Design & CMRA	MF028	400,000	45,000	355,000	3,363	351,637
CSCD Complex - Atascocita (Phase 2)A	MF09G	10,100,000	6,735,000	3,365,000	731,394	2,633,606
Lomas Nettleton Garage DemolitionA	MF0AD	3,500,000	2,530,000	970,000	78,767	891,233
Future Property AcquisitionsA	MF0CR	2,730,000	2,380,000	350,000	350,000	-
NRG AssessmentA	MF0CT	1,065,000	870,000	195,000	76,900	118,100
911 Call CenterA	MF0DP	23,243,000	23,190,000	53,000	51,795	1,205
Fire Safety Systems Repair and Replacement (Various Facilities)	MF0DU	5,855,000	1,925,000	3,930,000	861,415	3,068,585
Pinemont Facility DesignA	MF0FC	250,000	210,000	40,000	40,000	-
Building Repair & ReplacementA	MF0FR, MF11H	34,995,000	25,405,000	9,590,000	2,798,794	6,791,206
Roof Repair and Replacement (Various Facilities)A	MF0ROOFS	17,000,000	16,950,000	50,000	28,408	21,592
Elevator Repair and Replacement (Various Facilities)A	MF0ELEVATORS	10,485,000	3,325,000	7,160,000	2,146,123	5,013,877
Major Systems Repair or Replacement of HVAC/Other (Various Facilities)	MF0HVAC	17,275,000	8,485,000	8,790,000	1,583,263	7,206,737
Harris County Juvenile Probation DetentionA	MF0G2	6,875,000	5,665,000	1,210,000	1,150,243	59,757
VMC Facilities Study County WideA	MF0G4	250,000	45,000	205,000	94,451	110,549
Admin Building Ground Floor Windows & LandscapingA	MF0N3, MF041	1,000,000	990,000	10,000	10,000	-
E-builder SoftwareA	MF0N8	1,300,000	1,000,000	300,000	300,000	-
Congress Plaza Connection to Central PlantA	MF0TV	9,500,000	3,100,000	6,400,000	1,949,766	4,450,234
HCSO Facility at 5910 NavigationA	MF0TW	7,000,000	5,400,000	1,600,000	246,004	1,353,996
Criminal Justice Center RenovationA	MF0W0	16,825,000	12,660,000	4,165,000	1,460,109	2,704,891
Underground Fuel Tank Study/Replacement	MF0XD	5,045,000	-	5,045,000	37,512	5,007,488
Plumbing Repair and Replacement - 406 CarolineA	MF0Z6	2,170,000	1,210,000	960,000	394,611	565,389
Annex SecurityA	MF0ZM	1,475,000	635,000	840,000	499,924	340,076
Juvenile Probation Facility UpgradeA	MF11G	1,000,000	340,000	660,000	495,456	164,544

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Parking Lot Repair and Replacement (Various Facilities)A	MF13B	5,295,000	970,000	4,325,000	50,815	4,274,185
CTS Radio Network	MF13C	250,000	-	250,000	53,215	196,785
HSCO Traffic Division RelocationA	MF13J	925,000	725,000	200,000	200,000	-
VMC Replacement Facility Purchase A	MF13S	3,480,000	3,455,000	25,000	25,000	-
Riverside Hospital Future Site Planning	MF1GW	2,100,000	-	2,100,000	266,752	1,833,248
Implementation of ICAT	MF1HQ	200,000	-	200,000	200,000	-
Renovation of Atascocita Branch	MF1JP	1,000,000	-	1,000,000	73,578	926,422
Renovation of Freeman Branch Library	MF1JQ	200,000	-	200,000	108,688	91,312
IFS Facility Modifications	MF1JR	1,160,000	505,000	655,000	376,817	278,183
IFS Long-term Masterplan	MF1JS	1,000,000	-	1,000,000	135,883	864,117
Building Dispositions Study	MF1JT	500,000	-	500,000	-	500,000
Quebedeaux Park Planning and Programming	MF1JU	250,000	-	250,000	113,135	136,866
IFS Equipment	N2001	3,020,000	-	3,020,000	1,784,432	1,235,568
Parks *	Various	60,000,000	30,000,000	30,000,000	7,638,533	22,361,467
4290 Cypress Hill	MF121	1,400,000	445,000	955,000	550,233	404,767
US Facilities @ 406 Caroline	MF03580054	1,000,000	-	1,000,000	145,095	854,905
PHS Mobile Units	100001000000676	1,285,000	-	1,285,000	626,408	658,592
Property Acquisition	PROPERTY_ACQ	1,818,000	-	1,818,000	1,818,000	-
El Franco Lee Plaza	EL_FRANCOLEE_PK	2,700,000	-	2,700,000	322,191	2,377,809
County Clerk/Office of Elections Administrator	ELECTION_CCLERK	300,000	-	300,000	118,750	181,250
Building Consolidation	DOWNTOWN_BLDG	41,410,000	-	41,410,000	29,453,740	11,956,260
Office of Elections Administrator	VOTING_MACHINES	29,000,000	-	29,000,000	17,422,395	11,577,605
District Clerk Office Civil Courthouse Renovations	100001000001082	40,000	-	40,000	459	39,541
Environmental Remediation of County Owned Tracts Located along Buffa	BUFFALOBAYOU_P2	350,000	-	350,000	117,738	232,262
FY22 Rollover Furniture	DEPT_ROLLOVR	535,000	-	535,000	-	535,000
Concrete Paving for Training Prop Expansion	HCFMO_PROJ	65,000	-	65,000	-	65,000
EXCESS DRAW					(201,157)	201,157
TOTALS		338,841,000	159,195,000	179,646,000	77,009,000	102,637,000

* Voters Authorized

^ Partially defeased from Ad Valorem Tax Collection

The Series D Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series D-2
Quarterly Report - 3rd Quarter FY 2022

Statistics:

Days in Period:		91
Maximum outstanding during the period:	\$	46,510,000
Minimum outstanding during the period:	\$	35,590,000
Amount outstanding at the end of the period:	\$	46,510,000
Change in Balance for the period:	\$	10,920,000
Average CP Interest rate for the period:		0.0710%
Authorized Projects (Series D-2):	\$	161,045,000
Authorization remaining (Series D-2):	\$	38,955,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
5749 South Loop - HSCO Interior Build Out	MF083	2,980,000	2,975,000	5,000	5,000	-
CSCD Complex - Atascocita	MF09G	21,515,000	12,440,000	9,075,000	117,085	8,957,915
NRG Parking Lot Repairs	MF0CT	5,420,000	4,660,000	760,000	263,895	496,105
Major Systems Repair or Replacement HVAC/Other	MF0FR	1,975,000	970,000	1,005,000	5,000	1,000,000
PETS Facility Furniture	MF0G0	5,000,000	3,665,000	1,335,000	401,195	933,805
VMC Upgrade	MF0GE	1,000,000	965,000	35,000	8,945	26,055
Nance Parking Lot	MF0GP	2,200,000	1,985,000	215,000	142,902	72,098
County Wide Traffic Signal Repairs	MF0GU	6,000,000	1,945,000	4,055,000	725,255	3,329,745
Criminal Justice Center Renovation	MF0W0	71,600,000	20,000,000	51,600,000	30,004,756	21,595,244
Jury Assembly	MF0W4	13,105,000	10,825,000	2,280,000	(3,166,748)	5,446,748
Peden Building Renovation	MF0W5	835,000	40,000	795,000	53,868	741,132
Baldwin Boettcher Library Renovation	MF0WG	350,000	35,000	315,000	23,992	291,008
Downtown Tunnel System	MF0X2	610,000	35,000	575,000	88,023	486,977
Masterplan and Studies	MF1AF	1,850,000	845,000	1,005,000	162,536	842,464
LED Light Conversion	MF1AX	3,950,000	935,000	3,015,000	560,965	2,454,035
Engineering Records Management	MF1AY	1,500,000	1,125,000	375,000	246,282	128,718
Detention Facility Repair and Upgrade	MF1DT	55,900,000	7,515,000	48,385,000	5,541,325	42,843,675
Commissioner's Court Relocation	MF1ER	4,000,000	80,000	3,920,000	384,459	3,535,541
Palace Hotel Purchase	MF1GK	2,265,000	2,265,000	-	-	-
Tririga Software Upgrade	MF1MC	3,500,000	2,105,000	1,395,000	242,725	1,152,275
Plumbing Repair and Replacement	MF0Z6	85,000	-	85,000	4,162	80,838

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Fire Safety Systems Repair and Replace	MF0DU	1,920,000	1,220,000	700,000	588,811	111,189
Annex Security	MF0ZM	1,235,000	-	1,235,000	146,075	1,088,925
Roof repair and Replacement	MF0ROOFS	8,295,000	1,045,000	7,250,000	3,585,234	3,664,766
Building Repair and Replacement	MF11H	5,000,000	990,000	4,010,000	2,250,112	1,759,888
Juvenile Probation Repairs	MF0G2	4,000,000	-	4,000,000	2,138,636	1,861,364
Storm Water Quality Maintenance	MF035_SWQMAINT	1,510,000	-	1,510,000	510,438	999,562
1310 Franklin Jail Demolition	MF035_1301JAIL	1,100,000	-	1,100,000	548,117	551,883
IT May Center Well	100001000000789	580,000	-	580,000	580,000	-
HCSO Facility @ 5910 Navigation	MF0TW	7,000,000	-	7,000,000	-	7,000,000
Hay Center Design	100001000001036	920,000	-	920,000	247,788	672,212
MVC Dixie Camp	MVC_DIXIE	75,000	-	75,000	-	75,000
Office Buildout	100001000001093	35,000	-	35,000	-	35,000
SJAC Buildout	100001000001100	70,000	-	70,000	-	70,000
Clinic Furniture Req for the Integrated Health Services Division	100001000001101	75,000	-	75,000	72,091	2,909
Harris County Detention Facilities - IPC Reconfiguration	MF1DT	250,000	-	250,000	-	250,000
Parks Safety and ADA Accessibility Compliance Study	ADA_PARKS	350,000	-	350,000	-	350,000
JPs Courtroom Remodeling and Security Update Project	DEPT_ROLLOVR	775,000	-	775,000	-	775,000
Coons Rd Water-Sewer Connection Construction	HCSO_WATERSEWER	335,000	-	335,000	-	335,000
Pollution Control	POLLUTION_CONTR	300,000	-	300,000	-	300,000
2525 Murworth Upgrades: Furniture Purchase & Restroom Rem	100001000001203	115,000	-	115,000	-	115,000
Youth Services Center Renovation	100001000001204	130,000	-	130,000	-	130,000
EXCESS DRAW					27,076	(27,076)
TOTALS		239,710,000	78,665,000	161,045,000	46,510,000	114,535,000

The Series D-2 Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series D-3
Quarterly Report - 3rd Quarter FY 2022

Statistics:

Days in Period:		91
Maximum outstanding during the period:	\$	920,000
Minimum outstanding during the period:	\$	-
Amount outstanding at the end of the period:	\$	920,000
Change in Balance for the period:	\$	920,000
Average CP Interest rate for the period:		0.1159%
Authorized Projects (Series D-3):	\$	200,000,000
Authorization remaining (Series D-3):	\$	-

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
2015 Road bonds	Various Roads	200,000,000	-	200,000,000	904,202	199,095,798
EXCESS DRAW					15,798	(15,798)
TOTALS		200,000,000	-	200,000,000	920,000	199,080,000

Series D-3 Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
Toll Road Senior Lien Revenue Commercial Paper Notes, Series E-1
Quarterly Report - 3rd Quarter FY 2022

Statistics:

Days in Period:	-
Maximum outstanding during the period:	\$ -
Minimum outstanding during the period:	\$ -
Amount outstanding at the end of the period:	\$ -
Change in Balance for the period:	\$ -
Average CP Interest rate for the period:	0.0000%
Authorized Projects (Series E-1):	\$ 200,000,000
Authorization remaining (Series E-1):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Capital Improvement Needs	Toll Road Project	400,000,000	200,000,000	200,000,000	-	200,000,000
EXCESS DRAW					-	-
TOTALS		400,000,000	200,000,000	200,000,000	-	200,000,000

The Series E-1 Commercial Paper is for the purpose of:

To provide interim financing for the construction of the Toll Road Ship Channel Bridge Project and to pay contractual obligations incurred for professional services, as well as cost and expenses related to the issuance of the notes, or other projects as Commissioners Court may deem appropriate.

Harris County, Texas
Flood Control Commercial Paper Notes, Series H
Quarterly Report - 3rd Quarter FY 2022

Statistics:

Days in Period:	-
Maximum outstanding during the period:	\$ -
Minimum outstanding during the period:	\$ -
Amount outstanding at the end of the period:	\$ -
Change in Balance for the period:	\$ -
Average CP Interest rate for the period:	0.0000%
Authorized Projects (Series H):	\$ 500,000,000
Authorization remaining (Series H):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Flood Control - 2015 Election	H1810001	64,000,000	64,000,000	-	-	-
Flood Control - 2018 Election	H1810002	1,048,000,000	548,000,000	500,000,000	-	500,000,000
Excess Draw - 2018 Election					-	-
TOTALS		1,112,000,000	612,000,000	500,000,000	-	500,000,000

^(a) **2015 Bond Election Excess Draw funds are being borrowed to cover the 2018 Bond Election expenditures.**

2015 Voted Authority (refunded by Flood 2020A Bonds)	\$ 64,000,000
Less Expenditures-to-date	33,884,516
Unspent Balance	<u>\$ 30,115,484</u>

2018 Voted Authority (refunded by Flood 2021A Bonds)	\$ 312,000,000
Less Expenditures-to-date	193,236,487
Unspent Balance	<u>\$ 118,763,513</u>

The Series H Commercial Paper is for the purpose of:

To pay the costs of acquiring land, construction, maintenance, and/or operations of Flood Control District and to pay contractual obligations incurred for professional services and other flood control projects.

Harris County, Texas
General Obligation Commercial Paper Notes, Series J-1
Quarterly Report - 3rd Quarter FY 2022

Statistics:

Days in Period:	91
Maximum outstanding during the period:	\$ 5,250,000
Minimum outstanding during the period:	\$ 5,250,000
Amount outstanding at the end of the period:	\$ 5,250,000
Change in Balance for the period:	\$ -
Average CP Interest rate for the period:	0.1332%
Authorized Projects (Series J-1):	\$ 5,250,000
Authorization remaining (Series J-1):	\$ 69,750,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Cost of Issuance	CP_J1	267,750	-	267,750	256,510	11,240
CDBG-DR Projects		4,982,250	-	4,982,250	4,966,359	15,891
EXCESS DRAW					27,131	(27,131)
TOTALS		5,250,000	-	5,250,000	5,250,000	-

The Series J-1 Commercial Paper is for the purpose of:

The Notes may be issued for the purposes of financing (i) the payment of contractual obligations incurred or to be incurred for (a) the construction of public works, (b) the purchase and capital lease of materials, supplies, equipment, machinery, buildings, lands and right-of-way for the County's authorized needs and purposes and (c) professional services; (ii) the demolition of dangerous structures; and (iii) the accomplishment of any other purpose the County considers necessary in relation to preserving or protecting public health and safety. Specifically, such uses will include the CDBG-DR Programs.