



# HARRIS COUNTY, TEXAS

## BUDGET MANAGEMENT DEPARTMENT

Administration Building

1001 Preston, Suite 500

Houston, TX 77002

(713) 274-1100

### Vote of the Court:

Yes No Abstain

Judge Hidalgo	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Comm. Ellis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Comm. A. Garcia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Comm. Radack	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Comm. Cagle	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

March 24, 2020

**TO:** County Judge Hidalgo and  
Commissioners Ellis, Garcia,  
Radack and Cagle

**FROM:** Amy Perez, Director of Financial Management

**RE:** Commercial Paper Status Report

In 1996 Commissioners Court established a general obligation commercial paper program secured by ad valorem taxes for the purpose of financing various short-term assets and temporary construction financing for certain long-term fixed assets. The program at this time consists of nine series totaling \$1.9 billion. The Series A-1 (\$100 million), Series B (\$40 million), Series D (\$200 million), Series D-2 (\$200 million), Series D-3 (\$200 million) and Series H (\$500 million) notes are payable from the limited tax. The Series C (\$260 million) notes are payable from an unlimited tax. The Series E-1 (\$200 million) and Series E-2 (\$200 million) notes are payable from revenues generated by the Harris County Toll Road System. Source of repayment are Bonds, budgetary means or pay-as-you-go sources.

Attached is the 4<sup>th</sup> Quarter 2019-2020 Commercial Paper Status Report for Harris County. This report is a requirement of the Commercial Paper Policies and Procedures approved annually by Commissioners Court.

Please direct any questions you may have to Amy Perez at 713-274-1157.

Presented to Commissioners Court

MAR 24 2020

APPROVE E/G  
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**Harris County, Texas**  
**General Obligation Commercial Paper Notes, Series A-1**  
**Quarterly Report - 4th Quarter FY 2020**

**Statistics:**

Days in Period:	91
Maximum outstanding during the period:	\$30,676,000
Minimum outstanding during the period:	\$18,306,000
Amount outstanding at the end of the period:	\$30,676,000
Change in Balance for the period:	\$12,370,000
Average CP Interest rate for the period:	1.1549%
Authorized Projects (Series A-1):	\$75,349,000
Authorization remaining (Series A-1):	\$24,651,000

**Project Summary**

Project	Project Number	Project Authorized	Amount Defeased	Project Balance	CP Draw	Balance Remaining	FY Date of Defeasance
Video Conferencing A	A1152079	840,000	600,000	240,000	31,268	208,732	2019
Fleet Vehicles A	A1152080	11,000,000	9,075,000	1,925,000	1,371,443	553,557	2019
Plexar Phone System A	A1162081	6,305,000	5,880,000	425,000	394,916	30,084	2020
Enterprise Resource Planning (ERP) Phase 2 A	A1162082	38,825,000	30,265,000	8,560,000	6,134,197	2,425,803	2020
Integrated Justice (J-Web) Phase 2 A	A1162083	7,040,000	6,480,000	560,000	332,768	227,232	2020
Disaster Recovery & Business Continuity Phase 2 A	A1162084	760,000	700,000	60,000	3,412	56,588	2020
Jail Management System Phase 2 A	A1162085	4,800,000	1,020,000	3,780,000	258,253	3,521,747	2020
Law Enforcement - Cameras & Infrastructure A	A1162086	2,835,000	2,035,000	800,000	62,505	737,495	2020
Law Enforcement - CAD/RMS Replacement A	A1162087	4,772,000	1,960,000	2,812,000	478,704	2,333,296	2020
Law Enforcement - Detention Control System Upgrade	A1162088	4,290,000	0	4,290,000	1,770,000	2,520,000	2020
Threat Detection Scanner Replacement	A1172089	975,000	0	975,000	879,211	95,789	2021
Security Infrastructure Installation & Upgrade	A1172090	11,100,000	0	11,100,000	4,981,366	6,118,634	2021
Networking Repair Replace Project Phase 2 A	A1172091	7,482,000	2,485,000	4,997,000	1,063,288	3,933,712	2021
Law Enforcement Radio Replacement Program A	A1172092	11,445,000	4,200,000	7,245,000	7,083,720	161,280	2021
Radio Towers	A1182093	680,000	0	680,000	680,000	(0)	2022
Infrastructure Enhancements Replacement - Phase 2	A1182094	4,645,000	0	4,645,000	1,532,608	3,112,392	2022
Infrastructure UPS Replacement - Phase 2	A1182095	315,000	0	315,000	0	315,000	2022
Device Enhancements - Replacements	A1182096	740,000	0	740,000	739,934	66	2022
Telephone System Repair Replace	A1182097	3,580,000	0	3,580,000	2,017,074	1,562,926	2022
Cyber Security - Phase 2	A1182098	1,120,000	0	1,120,000	0	1,120,000	2022
Data Center Expansion	A1182099	1,540,000	0	1,540,000	0	1,540,000	2022
Flood Water Rescue	A1182100	950,000	0	950,000	480,705	469,295	2022
Pet Care Center - IT Infrastructure	A1192101	640,000	0	640,000	221,660	418,340	2022
Cite and Release	A1192102	1,570,000	0	1,570,000	17,593	1,552,407	2022
Applicaton Repair and Replacement	A1192103	880,000	0	880,000	0	880,000	2022
Fleet Services and Equipmemnt	A1192104	240,000	0	240,000	0	240,000	2022
311 Implementation	A1192105	1,420,000	0	1,420,000	0	1,420,000	2022
AFIS Replacement	A1192106	2,400,000	0	2,400,000	11,513	2,388,487	2022
PCS Monitoring and Equipment	A1192107	670,000	0	670,000	16,523	653,477	2022
Enterprise Scanning Service	A1202108	690,000	0	690,000	2,730	687,270	2023
Sheriff Department Vehicle Purchase	A1202109	5,500,000	0	5,500,000	0	5,500,000	2023
EXCESS DRAW					110,666	(110,666)	
<b>TOTALS</b>		<b>140,049,000</b>	<b>64,700,000</b>	<b>75,349,000</b>	<b>30,676,060</b>	<b>44,672,940</b>	

<sup>A</sup> Partially defeased from Ad Valorem Tax Collection

The Series A-1 Commercial Paper is for the purpose of:

The Notes may be issued to (1) pay contractual obligations incurred or to be incurred for the construction of and the purchase of fixtures, equipment and machinery for or in connection with the County's criminal and civil justice centers, the County's firefighter training facility, (2) pay contractual obligations incurred or to be incurred for the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operations of the County precincts and departments and other authorized needs and purposes including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents in connection with the contractual obligations described in (1) and (2) above and (4) refinance, renew or refund Notes and Loans made for the payment of principal on Notes. Notes may also be issued to pay the costs and expenses of the issuance of the Notes, including fees for professional services.



**Harris County, Texas**  
**General Obligation Commercial Paper Notes, Series B**  
**Quarterly Report - 4th Quarter FY 2020**

**Statistics:**

Days in Period:	91
Maximum outstanding during the period:	\$9,475,000
Minimum outstanding during the period:	\$9,375,000
Amount outstanding at the end of the period:	\$9,475,000
Change in Balance for the period:	\$100,000
Average CP Interest rate for the period:	1.1467%
Authorized Project (Series B):	\$40,000,000
Remaining Amount (Series B):	\$0

**Project Summary**

Project	Project Number	Project Authorized	Amount Defeased	Project Balance	CP Draw	Balance Remaining	FY Date of Defeasance
Library Issuance (CPBLPC1 1998)	B0973001/CPBLPC1-4	13,000,000	0	13,000,000	1,006,173	11,993,827	TBD
Park Issuance (CPBPPC1 1998)	B0973002/CPBPPC1-4	27,000,000	0	27,000,000	8,362,093	18,637,907	TBD
Excess draw					106,734	(106,734)	
<b>TOTALS</b>		<b>40,000,000</b>		<b>40,000,000</b>	<b>9,475,000</b>	<b>30,525,000</b>	

**The Series B Commercial Paper is for the purpose of:**

For Parks and Libraries. Parks are issued pursuant to voted authorization. Libraries are non-voted.

**Harris County, Texas**  
**General Obligation Unlimited Tax Commercial Paper Notes, Series C**  
**Quarterly Report - 4th Quarter FY 2020**

**Statistics:**

Days in Period:	91
Maximum outstanding during the period:	\$101,450,000
Minimum outstanding during the period:	\$87,900,000
Amount outstanding at the end of the period:	\$101,450,000
Change in Balance for the period:	\$13,550,000
Average CP Interest rate for the period:	1.1491%
Authorized Projects (Series C):	\$260,000,000
Remaining Amount (Series C):	\$0

**Project Summary**

Project	Project Number	Project Authorized	Amount Defeased	Project Balance	CP Draw	Balance Remaining	FY Date of Defeasance
Road & Bridge Issuance ( Cal. 1998 )	C0974001/CPCPCT1-4	260,000,000		260,000,000	101,392,180	158,607,820	TBD
EXCESS DRAW		0			57,820	(57,820)	
TOTALS		260,000,000	0	260,000,000	101,450,000	158,550,000	

The Series C Commercial Paper is for the purpose of:  
Roads



# Harris County, Texas

## General Obligation Commercial Paper Notes, Series D

### Quarterly Report - 4th Quarter FY 2020

**Statistics:**

Days in Period:	91
Maximum outstanding during the period:	\$74,636,000
Minimum outstanding during the period:	\$55,416,000
Amount outstanding at the end of the period:	\$74,636,000
Change in Balance for the period:	\$19,220,000
Average CP Interest rate for the period:	1.2765%
Authorized Projects (Series D):	\$184,355,000
Authorization remaining (Series D):	\$15,645,000

**Project Summary**

Project	Project Number	Project Authorized	Amount Defeased	Project Balance	CP Draw	Balance Remaining	FY Date of Defeasance
Lomas Nettleton Garage DemolitionA	DA131115	3,500,000	2,120,000	1,380,000	412,692	967,308	2017
Veterinary Center *	DA151133	24,000,000		24,000,000	18,525,268	5,474,732	2019
911 Call CenterA	DA151140	26,100,000	22,680,000	3,420,000	431,390	2,988,610	2019
Forensic Center Phase 2 *	DA161142	4,600,000		4,600,000	4,569,491	30,509	2020
Fire Alarm and Suppression SystemsA	DA161143	2,600,000	985,000	1,615,000	1,024,927	590,073	2020
E-builder Software	DA161146	1,300,000	1,000,000	300,000	233,569	66,431	2020
Parks *	DA161147	60,000,000		60,000,000	25,761,918	34,238,082	2020
Admin Building Ground Floor Windows & LandscapingA	DA161151	1,000,000	990,000	10,000	10,000	0	2020
DA Buildout CJC 12th Floor Phase 2A	DA161152	1,350,000	1,350,000	0	0	0	2020
Building Repair & ReplacementA	DA171154	28,000,000	20,265,000	7,735,000	3,433	7,731,567	2021
VMC Facilities Study County WideA	DA171155	250,000	45,000	205,000	94,451	110,549	2021
Animal Transfer FacilityA	DA171156	1,070,000	1,070,000	0	0	0	2021
Harris County Juvenile Probation DetentionA	DA171157	6,875,000	2,415,000	4,460,000	592,515	3,867,485	2021
Leadership Academy Waster Water Treatment PlantA	DA171158	450,000	445,000	5,000	5,000	0	2021
Roof Repair and Replacement (Various Facilities)A	DA171159	17,000,000	5,845,000	11,155,000	3,272,547	7,882,453	2021
Elevator Repair and Replacement (Various Facilities)A	DA171160	7,600,000	1,775,000	5,825,000	59,902	5,765,098	2021
Major Systems Repair or Replacement of HVAC/Other (Various Facilities)A	DA171161	8,000,000	2,925,000	5,075,000	1,713,448	3,361,552	2021
Congress Plaza Connection to Central PlantA	DA171162	7,500,000	795,000	6,705,000	92,424	6,612,576	2021
HCSO Facility at 5910 NavigationA	DA171163	7,000,000	5,165,000	1,835,000	133,560	1,701,440	2021
5749 South Loop - HCSO Interior Build OutA	DA171164	3,000,000	1,040,000	1,960,000	1,960,000	(0)	2021
Cafeteria RenovationA	DA181165	350,000	300,000	50,000	50,000	0	2022
Forensic Center Parking Lot Construction *	DA181166	1,000,000		1,000,000	(1,215)	1,001,215	2022
Burnett Bayland Design & CMRA	DA181167	400,000	15,000	385,000	33,363	351,637	2022
NRG AssessmentA	DA181168	1,065,000	870,000	195,000	76,900	118,100	2022
CSCD Complex - Atascocita (Phase 2)A	DA181169	10,100,000	570,000	9,530,000	4,069,013	5,460,987	2022
Annex SecurityA	DA181170	1,500,000	420,000	1,080,000	219,755	860,245	2022
Pinemont Facility DesignA	DA181171	1,000,000	210,000	790,000	39,528	750,473	2022
Juvenile Probation Facility UpgradeA	DA181172	1,000,000	340,000	660,000	399,206	260,794	2022
Criminal Justice Center Renovation	DA181173	16,825,000		16,825,000	9,260,501	7,564,499	2022
Parking Lot Repair and Replacement (Various Facilities)A	DA181174	1,000,000	20,000	980,000	150,475	829,525	2022



**Harris County, Texas**  
**General Obligation Commercial Paper Notes, Series D**  
**Quarterly Report - 4th Quarter FY 2020**

Parking Lot Repair and Replacement (Various Facilities)A	DA181174	1,000,000	20,000	980,000	150,475	829,525	2022
CTS Radio Network	DA181175	250,000		250,000	0	250,000	2022
HSCO Traffic Division RelocationA	DA181176	925,000	725,000	200,000	123,972	76,028	2022
Plumbing Repair and Replacement - 406 CarolineA	DA181177	3,500,000	500,000	3,000,000	773,975	2,226,025	2022
Fire Safety Systems Repair and Replacement (Various Facilities)	DA181178	2,500,000		2,500,000	0	2,500,000	2022
Future Property AcquisitionsA	DA181179	2,730,000	2,380,000	350,000	314,530	35,470	2022
VMC Replacement Facility Purchase A	DA191180	3,480,000	3,455,000	25,000	4,955	20,045	2023
IFS Equipment	DA191181	600,000		600,000	140,960	459,040	2023
Implementation of ICAT	DA191182	200,000		200,000	0	200,000	2023
Renovation of Atascocita Branch	DA191183	1,000,000		1,000,000	0	1,000,000	2023
Renovation of Freeman Branch Library	DA191184	200,000		200,000	0	200,000	2023
Underground Fuel Tank Study/Replacement	DA191185	1,000,000		1,000,000	0	1,000,000	2023
Quebedeaux Park Planning and Programming	DA191186	250,000		250,000	8,288	241,713	2023
Riverside Hospital Future Site Planning	DA191187	500,000		500,000	0	500,000	2023
IFS Facility Modifications	DA191188	1,000,000		1,000,000	0	1,000,000	2023
IFS Long-term Masterplan	DA191189	1,000,000		1,000,000	0	1,000,000	2023
Building Dispositions Study	DA191190	500,000		500,000	0	500,000	2023
EXCESS DRAW					75,259	(75,259)	
<b>TOTALS</b>		<b>265,070,000</b>	<b>80,715,000</b>	<b>184,355,000</b>	<b>74,636,000</b>	<b>109,719,000</b>	

\* Voters Authorized

^ Partially defeased from Ad Valorem Tax Collection

**Series D Commercial Paper is for the purpose of:**

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments ( including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.



**Harris County, Texas**  
**General Obligation Commercial Paper Notes, Series D-2**  
**Quarterly Report - 4th Quarter FY 2020**

**Statistics:**

Days in Period:	91
Maximum outstanding during the period:	\$20,190,000
Minimum outstanding during the period:	\$8,650,000
Amount outstanding at the end of the period:	\$20,190,000
Change in Balance for the period:	\$11,540,000
Average CP Interest rate for the period:	1.1612%
Authorized Projects (Series D-2):	\$110,485,000
Authorization remaining (Series D-2):	\$89,515,000

**Project Summary**

Project	Project Number	Project Authorized	Amount Defeased	Project Balance	CP Draw	Balance Remaining	FY Date of Defeasance
Cost of Issuance	D2180001	185,000		185,000	181,468	3,532	TBD
Masterplan and Studies	D2180002	1,850,000		1,850,000	220,317	1,629,684	TBD
LED Light Conversion	D2180003	1,000,000		1,000,000	289,192	710,808	TBD
PETS Facility Furniture	D2180004	5,000,000		5,000,000	269,618	4,730,382	TBD
Engineering Records Management	D2180005	1,000,000		1,000,000	233,581	766,419	TBD
County Wide Traffic Signal Repairs	D2180006	5,000,000		5,000,000	149,292	4,850,708	TBD
NRG Parking Lot Repairs	D2180007	5,420,000		5,420,000	1,929,327	3,490,673	TBD
Nance Parking Lot	D2180008	2,200,000		2,200,000	112,927	2,087,073	TBD
Jury Assembly	D2180009	13,000,000		13,000,000	10,730	12,989,270	TBD
Detention Facility Repair and Upgrade	D2180010	14,000,000		14,000,000	803,158	13,196,842	TBD
CSCD Complex - Atascocita	D2181169	16,515,000		16,515,000	5,586,422	10,928,578	TBD
VMC Upgrade	D2151134	1,000,000		1,000,000	679,057	320,943	TBD
Major Sytems Repair or Raplacement HVAC/Other	D2171161	1,000,000		1,000,000	904,538	95,462	TBD
5749 South Loop - HSCO Interior Build Out	D2171164	3,500,000		3,500,000	2,876,379	623,621	TBD
Criminal Justice Center Renovation	D2181173	29,600,000		29,600,000	1,560,698	28,039,302	TBD
HCSO Traffic Division Relocation	D2181176	150,000		150,000	148,820	1,180	TBD
Commissioner's Court Relocation	D2190011	3,250,000		3,250,000	0	3,250,000	TBD
Palace Hotel Purchase	D2190012	2,265,000		2,265,000	2,262,031	2,969	TBD
Baldwin Boettcher Library Renovation	D2200013	350,000		350,000	0	350,000	TBD
Downtown Complex Sytem Repairs	D2200014	350,000		350,000	0	350,000	TBD
Peden Building Renovation	D2200015	350,000		350,000	0	350,000	TBD
Tririga Software Upgrade	D2200016	3,500,000		3,500,000	655,307	2,844,693	TBD
<b>EXCESS DRAW</b>					<b>1,317,138</b>	<b>(1,317,138)</b>	
<b>TOTALS</b>		<b>110,485,000</b>		<b>110,485,000</b>	<b>20,190,000</b>	<b>90,295,000</b>	

**Series D-2 Commercial Paper is for the purpose of:**

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments ( including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.



**Harris County, Texas**  
**General Obligation Commercial Paper Notes, Series D-3**  
**Quarterly Report - 4th Quarter FY 2020**

**Statistics:**

Days in Period:	91
Maximum outstanding during the period:	\$200,000
Minimum outstanding during the period:	\$200,000
Amount outstanding at the end of the period:	\$200,000
Change in Balance for the period:	\$0
Average CP Interest rate for the period:	1.1623%
Authorized Projects (Series D-3):	\$200,000
Authorization remaining (Series D-3):	\$199,798,000

**Project Summary**

Project	Project Number	Project Authorized	Amount Defeased	Project Balance	CP Draw	Balance Remaining	FY Date of Defeasance
Cost of Issuance	D3180001	200,000	0	200,000	190,433	9,567	TBD
EXCESS DRAW					9,567	(9,567)	
<b>TOTALS</b>		<b>200,000</b>	<b>0</b>	<b>200,000</b>	<b>200,000</b>	<b>-</b>	

**Series D-3 Commercial Paper is for the purpose of:**

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments ( including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.



**Harris County, Texas**  
**Toll Road Senior Lien Revenue Commercial Paper Notes, Series E-1**  
**Quarterly Report - 4th Quarter FY 2020**

**Statistics:**

Days in Period:	91
Maximum outstanding during the period:	\$129,915,000
Minimum outstanding during the period:	\$119,035,000
Amount outstanding at the end of the period:	\$129,915,000
Change in Balance for the period:	\$10,880,000
Average CP Interest rate for the period:	1.2020%
Authorized Projects (Series E-1):	\$200,000,000
Authorization remaining (Series E-1):	\$0

**Project Summary**

Project	Project Number	Project Authorized	Amount Defeased	Project Balance	CP Draw	Balance Remaining	FY Date of Defeasance
Capital Improvement Needs	E1171001	200,000,000	0	200,000,000	129,863,828	70,136,172	TBD
EXCESS DRAW					51,172	(51,172)	
<b>TOTALS</b>		200,000,000	0	200,000,000	129,915,000	70,085,000	

**The Series E-1 Commercial Paper is for the purpose of:**

To provide interim financing for the construction of the Toll Road Ship Channel Bridge Project and to pay contractual obligations incurred for professional services, as well as cost and expenses related to the issuance of the notes, or other projects as Commissioners Court may deem appropriate.

**Harris County, Texas**  
**Toll Road Senior Lien Revenue Commercial Paper Notes, Series E-2**  
**Quarterly Report - 4th Quarter FY 2020**

**Statistics:**

Days in Period:	91
Maximum outstanding during the period:	\$43,590,000
Minimum outstanding during the period:	\$38,270,000
Amount outstanding at the end of the period:	\$43,590,000
Change in Balance for the period:	\$5,320,000
Average CP Interest rate for the period:	1.2049%
Authorized Projects (Series E-2):	\$200,000,000
Authorization remaining (Series E-2):	\$0

**Project Summary**

Project	Project Number	Project Authorized	Amount Defeased	Project Balance	CP Draw	Balance Remaining	FY Date of Defeasance
Capital Improvement Needs	E2171002	200,000,000		200,000,000	43,532,863	156,467,137	TBD
<b>EXCESS DRAW</b>					<b>57,137</b>	<b>(57,137)</b>	
<b>TOTALS</b>		<b>\$200,000,000</b>	<b>0</b>	<b>\$200,000,000</b>	<b>\$43,590,000</b>	<b>\$156,410,000</b>	

**The Series E-2 Commercial Paper is for the purpose of:**

To provide interim financing for the construction of the Toll Road Ship Channel Bridge Project



**Harris County, Texas**  
**Flood Control District Limited Tax Commercial Paper Notes, Series H**  
**Quarterly Report - 4th Quarter FY 2020**

**Statistics:**

Days in Period:	91
Maximum outstanding during the period:	\$144,810,000
Minimum outstanding during the period:	\$90,460,000
Amount outstanding at the end of the period:	\$144,810,000
Change in Balance for the period:	\$54,350,000
Average CP Interest rate for the period:	1.1933%
Authorized Projects (Series H):	\$500,000,000
Authorization remaining (Series H):	0

**Project Summary**

Project	Project Number	Project Authorized	Amount Defeased	Project Balance	Commercial Paper Draw	Balance Remaining	FY Date of Defeasance
Flood Control - 2015 Election	H1810001	64,000,000		64,000,000	42,238,403	21,761,597	TBD
Flood Control - 2018 Election	H1810002	436,000,000		436,000,000	102,257,185	333,742,815	TBD
Excess Draw - 2015 Election					231,596	(231,596)	
Excess Draw - 2018 Election					82,816	(82,816)	
<b>TOTALS</b>		<b>500,000,000</b>	<b>0</b>	<b>500,000,000</b>	<b>144,810,000</b>	<b>355,190,000</b>	

**The Series H Commercial Paper is for the purpose of:**

To pay the costs of acquiring land, construction, maintenance, and/or operations of Flood Control District and to pay contractual obligations incurred for professional services and other flood control projects.