

Harris County, Texas
General Obligation Commercial Paper Notes, Series A-1
Quarterly Report - 3rd Quarter FY 2025

Statistics:

Days in Period:		91
Maximum outstanding during the period:	\$	42,160,000
Minimum outstanding during the period:	\$	25,530,000
Amount outstanding at the end of the period:	\$	42,160,000
Change in Balance for the period:	\$	16,630,000
Average CP Interest rate for the period:		2.9640%
Authorized Projects (Series A-1):	\$	90,825,000
Authorization remaining (Series A-1):	\$	9,175,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Video Conferencing	NI012	840,000	630,000	210,000	206,291	3,709
Fleet Vehicles	NB001	56,780,000	27,720,000	29,060,000	7,082,509	21,977,491
Jail Management System Phase 2	NI011	4,800,000	3,450,000	1,350,000	496,973	853,027
Law Enforcement - CAD/RMS Replacement	NI019	6,772,000	4,560,000	2,212,000	363,948	1,848,052
Law Enforcement - Detention Control System Upgrade	NI020	20,760,000	20,153,000	607,000	329,852	277,148
Security Infrastructure Installation & Upgrade	NI022	23,420,000	20,630,000	2,790,000	1,707,724	1,082,276
Networking Repair Replace Project Phase 2	NI009	19,320,000	16,615,000	2,705,000	697,778	2,007,222
Law Enforcement Radio Replacement Program	NI025	45,235,000	38,590,000	6,645,000	6,375,853	269,147
Infrastructure Enhancements Replacement - Phase 2	NI008	16,940,000	14,360,000	2,580,000	838,646	1,741,354
Infrastructure UPS Replacement - Phase 2	NI015	315,000	25,000	290,000	277,844	12,156
Telephone System Repair Replace	NI026	5,645,000	4,605,000	1,040,000	604,248	435,752
Cyber Security - Phase 2	NI007	6,080,000	5,165,000	915,000	542,915	372,085
Data Center Expansion	DCE01	2,350,000	2,000,000	350,000	339,055	10,945
Cite and Release	NI030	2,940,000	1,245,000	1,695,000	481,325	1,213,675
Application Repair and Replacement	NI032	6,205,000	4,795,000	1,410,000	985,538	424,462
Fleet Services and Equipment	NI034	1,990,000	340,000	1,650,000	1,236,152	413,848
311 Implementation	NI033	12,335,000	11,405,000	930,000	988,541	(58,541)
AFIS Replacement	NI031	3,345,000	865,000	2,480,000	1,606,276	873,724

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
PCS Monitoring and Equipment	N2002	2,765,000	1,400,000	1,365,000	1,200,657	164,343
Enterprise Scanning Service	NI035	2,015,000	1,335,000	680,000	596,477	83,523
Fire Marshal Hazmat Response Equipment	HCFMO_PROJ	2,725,000	2,040,000	685,000	638,186	46,814
HCSO Epic Conversion	EPIC	1,500,000	1,085,000	415,000	4,913	410,087
ERP Enhanced Automation	ERPENHANCEDRPT	14,740,000	13,260,000	1,480,000	606,064	873,936
ERP Stabilization	ERPSTABILIZE	3,065,000	2,060,000	1,005,000	849,860	155,140
Elections Administration Transition	ELECTADMINIT	1,125,000	474,000	651,000	253,486	397,514
CJC and Civil Courthouse AV Upgrades	AVEQUIPUPGRADE	5,070,000	20,000	5,050,000	2,275,424	2,774,576
Mobile Command/Community Assistance Vehicle	CPMOBILECOMVEH	230,000	85,000	145,000	142,345	2,656
CP Vehicle Funding	NB001	855,000	-	855,000	855,000	-
eCitation with Digital Signatures	NI036	7,360,000	600,000	6,760,000	1,870,155	4,889,845
Budget Software Purchase and Implementation	BUDGSFTWR	1,780,000	1,565,000	215,000	126,446	88,554
Electronic Document Management	NI037	4,250,000	2,210,000	2,040,000	1,524,192	515,808
Work Order Management System	NI038	1,950,000	1,235,000	715,000	646,692	68,308
Computer Replacement	NI040	1,675,000	1,395,000	280,000	206,852	73,148
Electric Vehicle Pilot	NI041	3,850,000	-	3,850,000	1,208,961	2,641,039
Detention Center and Tunnel Radio Coverage	NI042	8,815,000	7,505,000	1,310,000	622,285	687,715
Law Enforcement Network Search (LENS)	NI043	1,225,000	-	1,225,000	865,540	359,460
Law Enforcement Mobile Device Terminal (MDT) Replacement	NI044	6,385,000	5,000,000	1,385,000	1,037,367	347,633
P2P (Procure to Pay) Invoice Intake Integration	NI045	900,000	-	900,000	876,425	23,575
Commissioners Court Relocation - IT Equipment	NI046	225,000	-	225,000	187,633	37,367
Excess Draw					167,301	(167,301)
TOTALS		309,247,000	218,422,000	90,825,000	42,160,000	48,665,000

The Series A-1 Commercial Paper is for the purpose of:

The Notes may be issued to (1) pay contractual obligations incurred or to be incurred for the construction of and the purchase of fixtures, equipment and machinery for or in connection with the County's criminal and civil justice centers, the County's firefighter training facility, (2) pay contractual obligations incurred or to be incurred for the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operations of the County precincts and departments and other authorized needs and purposes including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents in connection with the contractual obligations described in (1) and (2) above and (4) refinance, renew or refund Notes and Loans made for the payment of principal on Notes. Notes may also be issued to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series B
Quarterly Report - 3rd Quarter FY 2025

Statistics:

Days in Period:		91
Maximum outstanding during the period:	\$	-
Minimum outstanding during the period:	\$	-
Amount outstanding at the end of the period:	\$	-
Change in Balance for the period:	\$	-
Average CP Interest rate for the period:		0.0000%
Authorized Project (Series B):	\$	40,000,000
Remaining Amount (Series B):	\$	-

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Library Issuance (CPBLPC1 1998)	Library	1,020,000	-	1,020,000	1,006,173	13,827
Park Issuance (CPBPPC1 1998)	Parks	68,955,000	30,000,000	38,955,000	(10,318,614)	49,273,614
Cost of Issuance	90110	25,000	-	25,000	25,000	-
Excess Draw					9,287,441	(9,287,441)
TOTALS		70,000,000	30,000,000	40,000,000	-	40,000,000

The Series B Commercial Paper is for the purpose of:

Parks and Libraries. Parks are issued pursuant to voted authorization. Libraries are non-voted.

Harris County, Texas
General Obligation Commercial Paper Notes, Series C
Quarterly Report - 3rd Quarter FY 2025

Statistics:

Days in Period:	91
Maximum outstanding during the period:	\$ 75,990,000
Minimum outstanding during the period:	\$ 52,820,000
Amount outstanding at the end of the period:	\$ 75,990,000
Change in Balance for the period:	\$ 23,170,000
Average CP Interest rate for the period:	3.0416%
Authorized Projects (Series C):	\$ 360,000,000
Remaining Amount (Series C):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Road & Bridge Issuance (Cal. 1998)	Roads	708,906,000	349,170,000	359,736,000	75,358,732	284,377,268
Cost of Issuance	90110	264,000	-	264,000	264,000	-
Excess Draw					367,268	(367,268)
TOTALS		709,170,000	349,170,000	360,000,000	75,990,000	284,010,000

The Series C Commercial Paper is for the purpose of:

Roads

Harris County, Texas
General Obligation Commercial Paper Notes, Series C-2
Quarterly Report - 3rd Quarter FY 2025

Statistics:

Days in Period:	91
Maximum outstanding during the period:	\$ 1,060,000
Minimum outstanding during the period:	\$ 100,000
Amount outstanding at the end of the period:	\$ 1,060,000
Change in Balance for the period:	\$ 960,000
Average CP Interest rate for the period:	3.1291%
Authorized Projects (Series C-2):	\$ 200,000,000
Remaining Amount (Series C-2):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Road & Bridge Issuance (Cal. 1998)	Roads	200,770,000	1,000,000	199,770,000	823,710	198,946,290
Cost of Issuance	90110	230,000	-	230,000	230,000	-
Excess Draw					6,290	(6,290)
TOTALS		201,000,000	1,000,000	200,000,000	1,060,000	198,940,000

The Series C-2 Commercial Paper is for the purpose of:

Roads

Harris County, Texas
General Obligation Commercial Paper Notes, Series D
Quarterly Report - 3rd Quarter FY 2025

Statistics:

Days in Period:		91
Maximum outstanding during the period:	\$	58,645,000
Minimum outstanding during the period:	\$	18,070,000
Amount outstanding at the end of the period:	\$	58,645,000
Change in Balance for the period:	\$	40,575,000
Average CP Interest rate for the period:		3.1503%
Authorized Projects (Series D):	\$	171,206,000
Authorization remaining (Series D):	\$	28,794,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
CSCD Complex - Atascocita (Phase 2)	MF09G	39,100,000	22,720,000	16,380,000	11,833,944	4,546,056
Lomas Nettleton Garage Demolition	MF0AD	5,685,000	5,480,000	205,000	162,160	42,840
911 Call Center	MF0DP	23,243,000	23,240,000	3,000	1,795	1,205
Fire Safety Systems Repair and Replacement (Various Facilities)	MF0DU	14,025,000	4,295,000	9,730,000	1,475,583	8,254,417
Building Repair & Replacement	MF0FR, MF11H	43,270,000	41,720,000	1,550,000	1,769,549	(219,549)
Roof Repair and Replacement (Various Facilities)	MF0ROOFS	21,360,000	20,260,000	1,100,000	912	1,099,088
Elevator Repair and Replacement (Various Facilities)	MF0ELEVATORS	12,820,000	10,220,000	2,600,000	182,476	2,417,524
Major Systems Repair or Replacement of HVAC/Other (Various Facilities)	MF0HVAC	24,275,000	20,450,000	3,825,000	2,528,202	1,296,798
Harris County Juvenile Probation Detention	MF0G2	7,860,000	7,085,000	775,000	367,177	407,823
Congress Plaza Connection to Central Plant	MF0TV	9,500,000	6,060,000	3,440,000	544,335	2,895,665
HCSO Facility at 5910 Navigation	MF0TW	5,905,000	5,880,000	25,000	6,654	18,346
Criminal Justice Center Renovation	MF0W0	16,825,000	15,940,000	885,000	22,553	862,447
Underground Fuel Tank Study/Replacement	MF0XD	5,045,000	530,000	4,515,000	30,259	4,484,741
Plumbing Repair and Replacement - 406 Caroline	MF0Z6	4,315,000	2,200,000	2,115,000	417,344	1,697,656
Annex Security	MF0ZM	1,475,000	1,305,000	170,000	4,822	165,178
Parking Lot Repair and Replacement (Various Facilities)	MF13B	6,415,000	4,375,000	2,040,000	619,850	1,420,150
CTS Radio Network	MF13C	250,000	85,000	165,000	3,026	161,975
Riverside Hospital Future Site Planning	MF1GW	3,630,000	1,935,000	1,695,000	442,762	1,252,238
Atascocita Branch Library Renovation	MF1JP	1,360,000	795,000	565,000	270,321	294,679
IFS Facility Modifications	MF1JR	1,160,000	1,115,000	45,000	39,381	5,619
IFS Long-term Masterplan	MF1JS	1,000,000	150,000	850,000	2,532	847,468
Building Dispositions Study	MF1JT	500,000	55,000	445,000	2,183	442,817
IFS Equipment	N2001	7,750,000	4,645,000	3,105,000	550,854	2,554,146

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Parks *	Various	60,000,000	46,210,000	13,790,000	3,286,115	10,503,885
4290 Cypress Hill	MF121	1,170,000	1,160,109	9,891	-	9,891
US Facilities @ 406 Caroline	MF03580054	1,000,000	600,000	400,000	896	399,104
PHS Mobile Units	100001000000676	1,285,000	625,000	660,000	1,408	658,592
Building Consolidation	DOWNTOWN_BLDG	62,000,000	43,367,000	18,633,000	8,402,086	10,230,914
County Clerk Voting Machines	VOTING_MACHINES	48,960,000	47,565,000	1,395,000	59,992	1,335,008
Environmental Remediation of County Owned Tracts located along Buffa	BUFFALOBAYOU_P2	760,000	400,000	360,000	104,478	255,522
FY22 Rollover Furniture	DEPT_ROLLOVR	835,000	500,000	335,000	21,353	313,647
Concrete Paving for Training Prop Expansion	HCFMO_PROJ	65,000	55,000	10,000	2,228	7,772
HCSO Jail Medical Equipment	JAIL_MED_EQUIP	5,235,000	2,639,891	2,595,109	842,544	1,752,565
Institute of Forensic Sciences Building - Phase I Renovation	MF1JR	1,505,000	-	1,505,000	-	1,505,000
Juvenile Justice Facility Improvements & Deinstitutionalization	HCJPD_OTHER	1,640,000	-	1,640,000	505,708	1,134,292
Engineering Capital Salaries/Vertical Code Compliance	CAPITAL_LABOR	9,680,000	7,900,000	1,780,000	1,054,231	725,769
Outfall Repair and Replacement	CE_OUTFALLS	7,635,000	5,075,000	2,560,000	2,136,351	423,649
Law Enforcement Personnel Equipment	LAW EQUIP	2,955,000	1,180,000	1,775,000	182,438	1,592,562
HRRM Employee Clinic Relocation	MF11H, 1310_PRAIRIE	835,000	-	835,000	835,000	-
Fleet Vehicles (continuous) **	NB001	79,000,000	50,955,000	28,045,000	11,434,823	16,610,177
Energy Infrastructure Pilot	SOLARSTORAGE	5,690,000	-	5,690,000	182,700	5,507,300
1019 Congress 16th Floor Courtroom Renovation	100001000001447	105,000	-	105,000	45,208	59,792
Cost of Issuance	90110	145,000	-	145,000	93,500	51,500
New District Criminal and Probate Court Renovation - Phase 2	DISTRICT_CRT	2,500,000	-	2,500,000	2,426,950	73,050
Training Classroom	FMO_TRAIN	300,000	-	300,000	143,600	156,400
Multi-Purpose Burn/Tactical Building and Flash Chamber	FMO_BURN	2,600,000	-	2,600,000	223,466	2,376,534
Public Defender's Office Renovations at 1310 Prairie	1310_PRAIRIE	2,000,000	-	2,000,000	644,343	1,355,657
1010 Lamar Renovations - Phase 1	1010_LAMAR	21,500,000	2,600,000	18,900,000	3,806,581	15,093,419
Riverside Health and Safety Complex - Phase 3	RIVERSIDE_HSC	1,500,000	-	1,500,000	-	1,500,000
District Courts Technology Upgrades	100001000001653	325,000	-	325,000	-	325,000
District Clerk Restroom Addition	DISTR_CLRK_RR	285,000	-	285,000	285,000	-
Emergency Generators Installations	GENERATORS	3,020,000	-	3,020,000	445,286	2,574,714
CAO Delinquent Property Tax Division Call Center Expansion	CAO_PROPTAX_OFC	175,000	-	175,000	-	175,000
Annex 65 CJC 3rd Floor DCO Buildout - Criminal Intake	CJC_DC_3FLBO	70,000	-	70,000	66,313	3,687
AFIS Replacement **	NI031	300,000	-	300,000	202,655	97,345
DAO Forensic Workstation Replenishment	DA25-002	255,000	-	255,000	-	255,000
DCO Data Center UPS Upgrade	100001000001723	405,000	-	405,000	-	405,000
Excess Draw					(68,927)	68,927
TOTALS		582,578,000	411,372,000	171,206,000	58,645,000	112,561,000

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
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* Voters Authorized

** Short Term Asset

The Series D Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series D-2
Quarterly Report - 3rd Quarter FY 2025

Statistics:

Days in Period:		91
Maximum outstanding during the period:	\$	89,845,000
Minimum outstanding during the period:	\$	70,235,000
Amount outstanding at the end of the period:	\$	89,845,000
Change in Balance for the period:	\$	19,610,000
Average CP Interest rate for the period:		2.9002%
Authorized Projects (Series D-2):	\$	224,688,000
Authorization remaining (Series D-2):	\$	75,312,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
CSCD Complex - Atascocita	MF09G	21,515,000	21,290,000	225,000	441,495	(216,495)
Nance Parking Lot	MF0GP	2,137,000	2,131,996	5,004	-	5,004
County Wide Traffic Signal Repairs	MF0GU	6,000,000	5,920,000	80,000	1,431	78,569
Criminal Justice Center Renovation	MF0W0	98,215,000	76,649,000	21,566,000	(6,373,513)	27,939,513
Jury Assembly	MF0W4	9,105,000	9,105,000	-	(175,281)	175,281
Peden Building Repair and Renovation	MF0W5	17,745,000	13,420,000	4,325,000	2,023,816	2,301,184
Baldwin Boettcher Library Renovation	MF0WG	4,030,000	2,710,000	1,320,000	(811,984)	2,131,984
Downtown Complex System Repairs and Mitigation	MF0X2	1,160,000	470,000	690,000	966	689,034
Masterplan and Studies	MF1AF	1,850,000	1,150,000	700,000	2,730	697,270
LED Light Conversion	MF1AX	5,010,000	2,173,004	2,836,996	166,944	2,670,052
Detention Facility Repair and Upgrade	MF1DT	40,900,000	40,660,000	240,000	3,932	236,068
Adult Detention Facility Renovation & Upgrade	DET_FACLT	15,000,000	-	15,000,000	-	15,000,000
Commissioner's Court Relocation	MF1ER	7,930,000	6,535,000	1,395,000	413,256	981,744
Tririga Software Upgrade	MF1MC	4,000,000	2,755,000	1,245,000	864,857	380,143
Fire Safety Systems Repair and Replace	MF0DU	6,720,000	6,185,000	535,000	372,837	162,164
Annex Security	MF0ZM	8,155,000	3,445,000	4,710,000	816,367	3,893,633
Roof repair and Replacement	MF0ROOFS	14,665,000	12,895,000	1,770,000	502,598	1,267,402
Building Repair and Replacement	MF11H	8,000,000	4,140,000	3,860,000	832,198	3,027,802
Juvenile Probation Repairs	MF0G2	12,290,000	7,910,000	4,380,000	1,364,331	3,015,669
Storm Water Quality Maintenance	MF035_SWQMAINT	1,630,000	595,000	1,035,000	497,023	537,977
1310 Franklin Jail Demolition	MF035_1301JAIL	1,250,000	545,000	705,000	3,117	701,883

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
HCSO Facility @ 5910 Navigation	MF0TW	11,800,000	3,980,000	7,820,000	2,862,737	4,957,263
Hay Center Design	100001000001036	980,000	510,000	470,000	435,682	34,318
MVC Dixie Camp	MVC_DIXIE	75,000	-	75,000	-	75,000
Office Buildout	100001000001093	35,000	25,000	10,000	3,786	6,214
SJAC Buildout	100001000001100	70,000	55,000	15,000	2,431	12,569
Clinic Furniture Req for the Integrated Health Services Division	100001000001101	75,000	70,000	5,000	2,091	2,909
Harris County Detention Facilities - IPC Reconfiguration	MF1DT	7,350,000	1,780,000	5,570,000	1,353	5,568,647
Parks Safety and ADA Accessibility Compliance Study	ADA_PARKS	1,050,000	100,000	950,000	948,442	1,558
JPs Courtroom Remodeling and Security Update Project	DEPT_ROLLOVR	890,000	325,000	565,000	359,270	205,730
Coons Rd Water-Sewer Connection Construction	HCSO_WATERSEWER	335,000	-	335,000	-	335,000
Pollution Control	POLLUTION_CONTR	6,275,000	3,630,000	2,645,000	837,333	1,807,667
2525 Murworth Upgrades: Furniture Purchase & Restroom Rem	100001000001203	115,000	-	115,000	55,668	59,332
Cost of Issuance	CP_D2	180,000	-	180,000	180,000	-
1001 Preston - Administration Building - Updates and Renovatio	ADMIN_BLDG_RENO	6,870,000	-	6,870,000	776,054	6,093,946
South Central Plant Upgrade	MF0TV	15,000,000	6,300,000	8,700,000	7,414,479	1,285,521
In-Bound Ballot by Mail Sorting System	MAIL_SORTER	415,000	-	415,000	398,180	16,820
Thomas Street Facility – Renovations and Upgrades – Phase 1	THOMAS_STR	300,000	-	300,000	23,960	276,040
New District Criminal and Probate Court Renovation - Phase 2	DISTRICT_CRT	13,000,000	-	13,000,000	12,302,528	697,472
Control Systems Repair and Replacement Countywide	CTRL_SYSTMS	2,625,000	-	2,625,000	274,129	2,350,871
Women's Empowerment Center Kitchen Equipment Renovation	KITCHEN_EQUIP	1,200,000	-	1,200,000	1,147,982	52,018
2022 Public Safety Bond *	FY22_BOND	3,800,000	-	3,800,000	1,581,537	2,218,463
3315 Delano Street Real Estate Purchase	DELANO_PUR	4,050,000	-	4,050,000	4,028,367	21,633
CAO Matter Management System	MMS_CAO_2024	1,585,000	-	1,585,000	708,356	876,644
Family Law Center Renovation - Demolition	MF0G1	1,020,000	-	1,020,000	-	1,020,000
1910 Courthouse Structure Enhancement	1910_CRT_HSE	2,000,000	-	2,000,000	-	2,000,000
IFS New Elevator Installation	IFS_ELEVTR_PROJ	675,000	-	675,000	20,162	654,838
HCSO Swift Water Training Facility *	HCSO_SWIFT_WTR	445,000	-	445,000	92,487	352,513
PHS Wastewater Sampler Procurement	WASTE_WATER	1,550,000	-	1,550,000	123,258	1,426,742
HC Pollution Control Clean Lab	HCPC_CLEAN_LAB	350,000	-	350,000	-	350,000
HCSO Patrol District V Relocation	HCSO_DIST_5	5,050,000	-	5,050,000	3,743,993	1,306,007
HCSO Patrol District VI Expansion	HCSO_DIST_6	2,600,000	-	2,600,000	2,120,836	479,164
HCSO District 6 Expansion *	HCSO_DIST_6	600,000	-	600,000	-	600,000
Public Safety Bond Project Administration *	PROJ_ADMIN	200,000	-	200,000	-	200,000

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Response to Active Shooter Training Facility *	ACTIVE_SHTR	1,110,000	-	1,110,000	-	1,110,000
Precision Driving Course *	DRIVE_RANGE	1,630,000	-	1,630,000	-	1,630,000
Vehicle Crimes Processing Facility *	VEHCL_CRIME	1,070,000	-	1,070,000	12,406	1,057,595
Academy Firearms Complex *	FIREARM_COMP	330,000	-	330,000	38,480	291,520
County Clerk Voting Machines	VOTING_MACHINES	26,255,000	-	26,255,000	25,882,077	372,923
HCSO Helicopter Purchase	HELICOPTER_24	4,000,000	-	4,000,000	4,000,000	-
Juvenile Probation Charter School Shuttle Bus and Nance Parki	SHUTBUS_GY25	385,000	-	385,000	-	385,000
DAO Technology Advancement Initiative	DA25-001	300,000	-	300,000	-	300,000
Training Classroom	FMO_TRAIN	3,550,000	-	3,550,000	-	3,550,000
Plumbing Repair and Replacement	MF0Z6	1,990,000	-	1,990,000	-	1,990,000
6000 Chimney Rock Demo and Rebuild **	ANX19_BB_PRK	2,000,000	-	2,000,000	-	2,000,000
Threat Management Program	THREAT_VEHICLE	300,000	-	300,000	-	300,000
Annex 1 Renovation	ANNEX_RENO	770,000	-	770,000	-	770,000
Mobile Health Expansion - Mammography Unit	MOB_MAMMO	1,310,000	-	1,310,000	-	1,310,000
Harris Youth Shelter Kitchen Equipment Replacement	KITCH_EQUIP	45,000	-	45,000	-	45,000
100 Pasadena Blvd - Pasadena Town Square Mall Renovation	100PASADEN	16,000,000	-	16,000,000	13,659,287	2,340,713
HCSO Advanced Security Equipment	CJC_ATS	1,365,000	-	1,365,000	-	1,365,000
Body-Worn Cameras for the Juvenile Justice Facility	BWC_GY25	465,000	-	465,000	-	465,000
Excess Draw					(37,075)	37,075
TOTALS		462,147,000	237,459,000	224,688,000	89,845,000	134,843,000

* Voters Authorized

** Contains Short Term Asset

The Series D-2 Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series D-3
Quarterly Report - 3rd Quarter FY 2025

Statistics:

Days in Period:	91
Maximum outstanding during the period:	\$ 16,420,000
Minimum outstanding during the period:	\$ 10,110,000
Amount outstanding at the end of the period:	\$ 16,420,000
Change in Balance for the period:	\$ 6,310,000
Average CP Interest rate for the period:	2.9410%
Authorized Projects (Series D-3):	\$ 75,530,000
Authorization remaining (Series D-3):	\$ 124,470,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
2015 Road Bonds Retainage	Various Roads				(1,263,706)	
2022 Park Bonds	Various Parks	14,895,000	-	14,895,000	-	14,895,000
Non-Voted CP for Commissioners Court						
~1st Category "general use"						
County Judge	Various	910,000	-	910,000	476,981	433,019
Comm Pct 1	Various	15,000,000	-	15,000,000	1,310,532	13,689,468
Comm Pct 2	Various	1,980,000	-	1,980,000	916,910	1,063,090
Comm Pct 3	Various	13,700,000	-	13,700,000	4,122,602	9,577,398
Comm Pct 4	Various	7,895,000	-	7,895,000	1,822,645	6,072,355
~2nd Category "vehicles & equipment"						
Comm Pct 1	Various	5,000,000	-	5,000,000	3,331,631	1,668,369
Comm Pct 2	Various	5,000,000	-	5,000,000	2,215,402	2,784,598
Comm Pct 3	Various	4,640,000	920,000	3,720,000	1,071,547	2,648,453
Comm Pct 4	Various	7,430,000	-	7,430,000	2,406,935	5,023,065
Excess Draw					8,521	(8,521)
TOTALS		76,450,000	920,000	75,530,000	16,420,000	57,846,294

Series D-3 Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
Flood Control Commercial Paper Notes, Series H
Quarterly Report - 3rd Quarter FY 2025

Statistics:

Days in Period:	91
Maximum outstanding during the period:	\$ -
Minimum outstanding during the period:	\$ -
Amount outstanding at the end of the period:	\$ -
Change in Balance for the period:	\$ -
Average CP Interest rate for the period:	0.0000%
Authorized Projects (Series H):	\$ 500,000,000
Authorization remaining (Series H):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Flood Control - 2015 Election	H1810001	64,000,000	64,000,000	-	(29,796,990)	29,796,990
Flood Control - 2018 Election	H1810002	1,484,000,000	984,000,000	500,000,000	(35,619,308)	535,619,308
Excess Draw - 2015 Election					29,796,990	(29,796,990)
Excess Draw - 2018 Election					35,619,308	(35,619,308)
TOTALS		1,548,000,000	1,048,000,000	500,000,000	-	500,000,000

2015 Voted Authority (refunded by Flood 2020A Bonds)	\$ 64,000,000
Less Expenditures-to-date	34,203,010
Unspent Balance	<u>\$ 29,796,990</u>

2018 Voted Authority (refunded by Flood 2022A Bonds)	\$ 215,000,000
Less Expenditures-to-date	179,380,692
Unspent Balance	<u>\$ 35,619,308</u>

The Series H Commercial Paper is for the purpose of:

To pay the costs of acquiring land, construction, maintenance, and/or operations of Flood Control District and to pay contractual obligations incurred for professional services and other flood control projects.

Harris County, Texas
Flood Control Commercial Paper Notes, Series H-2
Quarterly Report - 3rd Quarter FY 2025

Statistics:

Days in Period:		91
Maximum outstanding during the period:	\$	-
Minimum outstanding during the period:	\$	-
Amount outstanding at the end of the period:	\$	-
Change in Balance for the period:	\$	-
Average CP Interest rate for the period:		0.0000%
Authorized Projects (Series H-2):	\$	200,000,000
Authorization remaining (Series H-2):	\$	-

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Flood Control - 2018 Election	H1810002	224,225,000	24,225,000	200,000,000	(11,096)	200,011,096
Excess Draw - 2018 Election					11,096	(11,096)
TOTALS		224,225,000	24,225,000	200,000,000	-	200,000,000

The Series H-2 Commercial Paper is for the purpose of:

To provide interim financing for the purpose of acquiring land, construction, maintenance and/or operations of Flood Control District and to pay contractual obligations incurred for professional services, as well as costs and expenses related to the issuance of the notes, or other projects as Commissioners Court may deem appropriate.

Harris County, Texas
General Obligation Commercial Paper Notes, Series J-1
Quarterly Report - 3rd Quarter FY 2025

Statistics:

Days in Period:		91
Maximum outstanding during the period:	\$	10,360,000
Minimum outstanding during the period:	\$	10,360,000
Amount outstanding at the end of the period:	\$	10,360,000
Change in Balance for the period:	\$	-
Average CP Interest rate for the period:		3.2017%
Authorized Projects (Series J-1):	\$	10,800,000
Authorization remaining (Series J-1):	\$	39,200,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Cost of Issuance	CP_J1	435,000	260,000.00	175,000	175,000	-
CDBG-DR Projects	CDBG-DR	25,290,000	17,120,000.00	8,170,000	8,143,373	26,627
East Harris County Healthcare & Social Services Hub	CDBGDR_HAR_N1CP	2,035,000	-	2,035,000	2,035,000	-
East Harris County Healthcare & Social Services Hub	CDBGDR_HAR_NON1	420,000	-	420,000	-	420,000
Excess Draw					6,627	(6,627)
TOTALS		28,180,000	17,380,000	10,800,000	10,360,000	440,000

The Series J-1 Commercial Paper is for the purpose of:

The Notes may be issued for the purposes of financing (i) the payment of contractual obligations incurred or to be incurred for (a) the construction of public works, (b) the purchase and capital lease of materials, supplies, equipment, machinery, buildings, lands and right-of-way for the County's authorized needs and purposes and (c) professional services; (ii) the demolition of dangerous structures; and (iii) the accomplishment of any other purpose the County considers necessary in relation to preserving or protecting public health and safety. Specifically, such uses will include the CDBG-DR Programs.

Harris County, Texas
Toll Road First Lien Revenue Commercial Paper Notes, Series K
Quarterly Report - 3rd Quarter FY 2025

Statistics:

Days in Period:	91
Maximum outstanding during the period:	\$ 82,610,000
Minimum outstanding during the period:	\$ -
Amount outstanding at the end of the period:	\$ 82,610,000
Change in Balance for the period:	\$ 82,610,000
Average CP Interest rate for the period:	3.0183%
Authorized Projects (Series K):	\$ 200,000,000
Authorization remaining (Series K):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Capital Improvement Needs	Toll Road Project	356,930,000	156,930,000	200,000,000	82,609,822	117,390,178
Excess Draw					178	(177.86)
TOTALS		356,930,000	156,930,000	200,000,000	82,610,000	117,390,000

The Series K Commercial Paper is for the purpose of:

To provide interim financing for the construction of the Toll Road Ship Channel Bridge Project and to pay contractual obligations incurred for professional services, as well as costs and expenses related to the issuance of the notes, or other projects as Commissioners Court may deem appropriate.

Harris County, Texas
Toll Road First Lien Revenue Commercial Paper Notes, Series K-2
Quarterly Report - 3rd Quarter FY 2025

Statistics:

Days in Period:	91
Maximum outstanding during the period:	\$ 135,990,000
Minimum outstanding during the period:	\$ 53,570,000
Amount outstanding at the end of the period:	\$ 57,400,000
Change in Balance for the period:	\$ 3,830,000
Average CP Interest rate for the period:	3.2244%
Authorized Projects (Series K):	\$ 150,000,000
Authorization remaining (Series K):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Capital Improvement Needs	Toll Road Project	211,500,000	61,500,000	150,000,000	56,934,947	93,065,053
Excess Draw					465,053	(465,053)
TOTALS		211,500,000	61,500,000	150,000,000	57,400,000	92,600,000

The Series K Commercial Paper is for the purpose of:

To provide interim financing for the construction of the Toll Road Ship Channel Bridge Project and to pay contractual obligations incurred for professional services, as well as costs and expenses related to the issuance of the notes, or other projects as Commissioners Court may deem appropriate.