

Harris County, Texas
General Obligation Commercial Paper Notes, Series A-1
Quarterly Report - 4th Quarter FY 2025

Statistics:

Days in Period:		92
Maximum outstanding during the period:	\$	53,690,000
Minimum outstanding during the period:	\$	42,160,000
Amount outstanding at the end of the period:	\$	53,690,000
Change in Balance for the period:	\$	11,530,000
Average CP Interest rate for the period:		2.9623%
Authorized Projects (Series A-1):	\$	99,765,000
Authorization remaining (Series A-1):	\$	235,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Video Conferencing	NI012	840,000	630,000	210,000	206,291	3,709
Fleet Vehicles	NB001	56,780,000	27,720,000	29,060,000	13,443,620	15,616,380
Jail Management System Phase 2	NI011	4,800,000	3,450,000	1,350,000	496,973	853,027
Law Enforcement - CAD/RMS Replacement	NI019	6,772,000	4,560,000	2,212,000	376,263	1,835,737
Law Enforcement - Detention Control System Upgrade	NI020	20,760,000	20,153,000	607,000	389,874	217,126
Security Infrastructure Installation & Upgrade	NI022	23,420,000	20,630,000	2,790,000	2,109,381	680,619
Networking Repair Replace Project Phase 2	NI009	19,320,000	16,615,000	2,705,000	728,672	1,976,328
Law Enforcement Radio Replacement Program	NI025	45,235,000	38,590,000	6,645,000	6,396,960	248,040
Infrastructure Enhancements Replacement - Phase 2	NI008	16,940,000	14,360,000	2,580,000	1,663,686	916,314
Infrastructure UPS Replacement - Phase 2	NI015	315,000	25,000	290,000	277,844	12,156
Telephone System Repair Replace	NI026	5,645,000	4,605,000	1,040,000	681,161	358,839
Cyber Security - Phase 2	NI007	6,080,000	5,165,000	915,000	827,584	87,416
Data Center Expansion	DCE01	2,350,000	2,000,000	350,000	343,311	6,689
Cite and Release	NI030	2,940,000	1,245,000	1,695,000	401,162	1,293,838
Application Repair and Replacement	NI032	6,205,000	4,795,000	1,410,000	1,211,866	198,134
Fleet Services and Equipment	NI034	2,540,000	340,000	2,200,000	1,328,428	871,572
311 Implementation	NI033	12,335,000	11,405,000	930,000	1,146,742	(216,742)
AFIS Replacement	NI031	3,345,000	865,000	2,480,000	1,628,334	851,666
PCS Monitoring and Equipment	N2002	2,765,000	1,400,000	1,365,000	1,264,645	100,355
Enterprise Scanning Service	NI035	2,015,000	1,335,000	680,000	596,477	83,523

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Fire Marshal Hazmat Response Equipment	HCFMO_PROJ	2,725,000	2,040,000	685,000	638,186	46,814
HCSO Epic Conversion	EPIC	1,500,000	1,085,000	415,000	4,913	410,087
ERP Enhanced Automation	ERPENHANCEDRPT	14,740,000	13,260,000	1,480,000	1,047,930	432,070
ERP Stabilization	ERPSTABILIZE	3,065,000	2,060,000	1,005,000	849,860	155,140
Elections Administration Transition	ELECTADMINIT	1,125,000	474,000	651,000	260,286	390,714
CJC and Civil Courthouse AV Upgrades	AVEQUIPUPGRADE	5,070,000	20,000	5,050,000	2,377,244	2,672,756
Mobile Command/Community Assistance Vehicle	CPMOBILECOMVEH	230,000	85,000	145,000	142,345	2,656
CP Vehicle Funding	NB001	855,000	-	855,000	855,000	-
eCitation with Digital Signatures	NI036	7,360,000	600,000	6,760,000	3,255,365	3,504,635
Budget Software Purchase and Implementation	BUDGSFTWR	1,780,000	1,565,000	215,000	126,446	88,554
Electronic Document Management	NI037	4,250,000	2,210,000	2,040,000	1,961,145	78,855
Work Order Management System	NI038	1,950,000	1,235,000	715,000	646,692	68,308
Data Center Repair and Replace	NI039	1,445,000	-	1,445,000	236,269	1,208,731
Computer Replacement	NI040	1,602,782	1,395,000	207,782	206,852	930
Electric Vehicle Pilot	NI041	3,850,000	-	3,850,000	1,816,641	2,033,359
Detention Center and Tunnel Radio Coverage	NI042	8,815,000	7,505,000	1,310,000	622,285	687,715
Law Enforcement Network Search (LENS)	NI043	1,225,000	-	1,225,000	897,339	327,661
Law Enforcement Mobile Device Terminal (MDT) Replacement	NI044	6,385,000	5,000,000	1,385,000	1,037,367	347,633
P2P (Procure to Pay) Invoice Intake Integration	NI045	900,000	-	900,000	876,425	23,575
Commissioners Court Relocation - IT Equipment	NI046	225,000	-	225,000	187,633	37,367
Countywide Hardware Purchase	NI049	6,072,218	-	6,072,218	-	6,072,218
Enhanced Security Technologies at 1001 Preston	100001000001744	495,000	-	495,000	-	495,000
Contract Lifecycle Management System	NI053	1,120,000	-	1,120,000	-	1,120,000
Excess Draw					124,504	(124,504)
TOTALS		318,187,000	218,422,000	99,765,000	53,690,000	46,075,000

The Series A-1 Commercial Paper is for the purpose of:

The Notes may be issued to (1) pay contractual obligations incurred or to be incurred for the construction of and the purchase of fixtures, equipment and machinery for or in connection with the County's criminal and civil justice centers, the County's firefighter training facility, (2) pay contractual obligations incurred or to be incurred for the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operations of the County precincts and departments and other authorized needs and purposes including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents in connection with the contractual obligations described in (1) and (2) above and (4) refinance, renew or refund Notes and Loans made for the payment of principal on Notes. Notes may also be issued to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series B
Quarterly Report - 4th Quarter FY 2025

Statistics:

Days in Period:		92
Maximum outstanding during the period:	\$	-
Minimum outstanding during the period:	\$	-
Amount outstanding at the end of the period:	\$	-
Change in Balance for the period:	\$	-
Average CP Interest rate for the period:		0.0000%
Authorized Project (Series B):	\$	40,000,000
Remaining Amount (Series B):	\$	-

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Library Issuance (CPBLPC1 1998)	Library	1,020,000	-	1,020,000	1,006,173	13,827
Park Issuance (CPBPPC1 1998)	Parks	68,955,000	30,000,000	38,955,000	(5,320,178)	44,275,178
Cost of Issuance	90110	25,000	-	25,000	25,000	-
Excess Draw					4,289,006	(4,289,006)
TOTALS		70,000,000	30,000,000	40,000,000	-	40,000,000

The Series B Commercial Paper is for the purpose of:

Parks and Libraries. Parks are issued pursuant to voted authorization. Libraries are non-voted.

Harris County, Texas
General Obligation Commercial Paper Notes, Series C
Quarterly Report - 4th Quarter FY 2025

Statistics:

Days in Period:	92
Maximum outstanding during the period:	\$ 85,510,000
Minimum outstanding during the period:	\$ 4,010,000
Amount outstanding at the end of the period:	\$ 40,130,000
Change in Balance for the period:	\$ 36,120,000
Average CP Interest rate for the period:	2.9733%
Authorized Projects (Series C):	\$ 360,000,000
Remaining Amount (Series C):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Road & Bridge Issuance (Cal. 1998)	Roads	790,406,000	430,670,000	359,736,000	37,112,282	322,623,718
Cost of Issuance	90110	264,000	-	264,000	264,000	-
Excess Draw					2,753,718	(2,753,718)
TOTALS		790,670,000	430,670,000	360,000,000	40,130,000	319,870,000

The Series C Commercial Paper is for the purpose of:

Roads

Harris County, Texas
General Obligation Commercial Paper Notes, Series C-2
Quarterly Report - 4th Quarter FY 2025

Statistics:

Days in Period:	92
Maximum outstanding during the period:	\$ 1,970,000
Minimum outstanding during the period:	\$ 1,060,000
Amount outstanding at the end of the period:	\$ 1,970,000
Change in Balance for the period:	\$ 910,000
Average CP Interest rate for the period:	3.0255%
Authorized Projects (Series C-2):	\$ 200,000,000
Remaining Amount (Series C-2):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Road & Bridge Issuance (Cal. 1998)	Roads	200,770,000	1,000,000	199,770,000	1,735,943	198,034,057
Cost of Issuance	90110	230,000	-	230,000	230,000	-
Excess Draw					4,057	(4,057)
TOTALS		201,000,000	1,000,000	200,000,000	1,970,000	198,030,000

The Series C-2 Commercial Paper is for the purpose of:

Roads

Harris County, Texas
General Obligation Commercial Paper Notes, Series D
Quarterly Report - 4th Quarter FY 2025

Statistics:

Days in Period:		92
Maximum outstanding during the period:	\$	65,315,000
Minimum outstanding during the period:	\$	17,315,000
Amount outstanding at the end of the period:	\$	31,515,000
Change in Balance for the period:	\$	14,200,000
Average CP Interest rate for the period:		3.0628%
Authorized Projects (Series D):	\$	150,901,000
Authorization remaining (Series D):	\$	49,099,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
CSCD Complex - Atascocita (Phase 2)	MF09G	39,100,000	34,570,000	4,530,000	73,216	4,456,784
Lomas Nettleton Garage Demolition	MF0AD	5,685,000	5,480,000	205,000	162,160	42,840
911 Call Center	MF0DP	23,243,000	23,240,000	3,000	1,795	1,205
Fire Safety Systems Repair and Replacement (Various Facilities)	MF0DU	14,025,000	5,895,000	8,130,000	274,186	7,855,814
Building Repair & Replacement	MF0FR, MF11H	43,270,000	43,270,000	-	302,843	(302,843)
Roof Repair and Replacement (Various Facilities)	MF0ROOFS	21,360,000	20,260,000	1,100,000	614,085	485,915
Elevator Repair and Replacement (Various Facilities)	MF0ELEVATORS	12,820,000	10,220,000	2,600,000	328,380	2,271,620
Major Systems Repair or Replacement of HVAC/Other (Various Facilities)	MF0HVAC	24,275,000	23,000,000	1,275,000	41,167	1,233,833
Harris County Juvenile Probation Detention	MF0G2	7,860,000	7,485,000	375,000	46,783	328,217
Congress Plaza Connection to Central Plant	MF0TV	9,500,000	6,560,000	2,940,000	44,335	2,895,665
HCSO Facility at 5910 Navigation	MF0TW	5,905,000	5,880,000	25,000	6,654	18,346
Criminal Justice Center Renovation	MF0W0	16,825,000	15,940,000	885,000	27,233	857,767
Underground Fuel Tank Study/Replacement	MF0XD	5,045,000	530,000	4,515,000	92,937	4,422,063
Plumbing Repair and Replacement - 406 Caroline	MF0Z6	4,315,000	2,700,000	1,615,000	6,238	1,608,762
Annex Security	MF0ZM	1,475,000	1,305,000	170,000	4,822	165,178
Parking Lot Repair and Replacement (Various Facilities)	MF13B	6,415,000	4,975,000	1,440,000	27,883	1,412,117
CTS Radio Network	MF13C	250,000	85,000	165,000	3,026	161,975
Riverside Hospital Future Site Planning	MF1GW	3,630,000	2,385,000	1,245,000	110,434	1,134,566
Atascocita Branch Library Renovation	MF1JP	1,360,000	795,000	565,000	270,321	294,679
IFS Facility Modifications	MF1JR	1,160,000	1,115,000	45,000	39,381	5,619
IFS Long-term Masterplan	MF1JS	1,000,000	150,000	850,000	2,532	847,468
Building Dispositions Study	MF1JT	500,000	55,000	445,000	8,955	436,045
IFS Equipment	N2001	8,890,000	5,195,000	3,695,000	120,238	3,574,762

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Parks *	Various	60,000,000	49,510,000	10,490,000	545,071	9,944,929
4290 Cypress Hill	MF121	1,170,000	1,160,109	9,891	-	9,891
US Facilities @ 406 Caroline	MF03580054	1,000,000	600,000	400,000	896	399,104
PHS Mobile Units	100001000000676	1,285,000	625,000	660,000	1,408	658,592
Building Consolidation	DOWNTOWN_BLDG	62,000,000	52,567,000	9,433,000	85,703	9,347,297
County Clerk Voting Machines	VOTING_MACHINES	48,960,000	47,565,000	1,395,000	504,509	890,491
Environmental Remediation of County Owned Tracts located along Buffa	BUFFALOBAYOU_P2	760,000	400,000	360,000	110,226	249,774
FY22 Rollover Furniture	DEPT_ROLLOVR	835,000	500,000	335,000	21,353	313,647
Concrete Paving for Training Prop Expansion	HCFMO_PROJ	65,000	55,000	10,000	2,228	7,772
HCSO Jail Medical Equipment	JAIL_MED_EQUIP	5,235,000	3,539,891	1,695,109	30,763	1,664,346
Institute of Forensic Sciences Building - Phase I Renovation	MF1JR	1,505,000	-	1,505,000	-	1,505,000
Juvenile Justice Facility Improvements & Deinstitutionalization	HCJPD_OTHER	1,640,000	500,000	1,140,000	74,294	1,065,706
Engineering Capital Salaries/Vertical Code Compliance	CAPITAL_LABOR	11,610,000	9,050,000	2,560,000	282,567	2,277,433
Outfall Repair and Replacement	CE_OUTFALLS	7,635,000	7,275,000	360,000	126,446	233,554
Law Enforcement Personnel Equipment	LAW EQUIP	3,955,000	2,180,000	1,775,000	55,285	1,719,715
HRRM Employee Clinic Relocation	MF11H, 1310_PRAIRIE	835,000	835,000	-	-	-
Fleet Vehicles (continuous) **	NB001	94,000,000	50,955,000	43,045,000	21,906,476	21,138,524
Energy Infrastructure Pilot	SOLARSTORAGE	5,690,000	-	5,690,000	772,812	4,917,188
1019 Congress 16th Floor Courtroom Renovation	100001000001447	105,000	-	105,000	45,208	59,792
Cost of Issuance	90110	145,000	-	145,000	93,500	51,500
New District Criminal and Probate Court Renovation - Phase 2	DISTRICT_CRT	2,500,000	2,400,000	100,000	26,950	73,050
Training Classroom	FMO_TRAIN	300,000	-	300,000	143,600	156,400
Multi-Purpose Burn/Tactical Building and Flash Chamber	FMO_BURN	2,600,000	-	2,600,000	230,591	2,369,409
Public Defender's Office Renovations at 1310 Prairie	1310_PRAIRIE	2,000,000	600,000	1,400,000	409,852	990,148
1010 Lamar Renovations - Phase 1	1010_LAMAR	21,500,000	7,680,000	13,820,000	1,822,168	11,997,832
Riverside Health and Safety Complex - Phase 3	RIVERSIDE_HSC	1,500,000	-	1,500,000	34,322	1,465,678
District Courts Technology Upgrades	100001000001653	325,000	-	325,000	155,992	169,008
District Clerk Restroom Addition	DISTR_CLRK_RR	285,000	285,000	-	-	-
Emergency Generators Installations	GENERATORS	3,020,000	-	3,020,000	474,251	2,545,749
CAO Delinquent Property Tax Division Call Center Expansion	CAO_PROPTAX_OFC	175,000	-	175,000	143,927	31,073
Annex 65 CJC 3rd Floor DCO Buildout - Criminal Intake	CJC_DC_3FLBO	70,000	-	70,000	66,313	3,687
AFIS Replacement **	NI031	300,000	-	300,000	202,655	97,345
DAO Forensic Workstation Replenishment	DA25-002	255,000	-	255,000	-	255,000
DCO Data Center UPS Upgrade	100001000001723	405,000	-	405,000	-	405,000
Precinct 7 Emergency Equipment Vehicle Purchase	100001000001760	145,000	-	145,000	-	145,000
Administration Building 4th Floor HCTO Buildout	100001000001761	500,000	-	500,000	-	500,000
Infrastructure Enhancements & Replacements **	NI008	1,000,000	-	1,000,000	-	1,000,000

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Networking Repair Replace **	NI009	2,105,000	-	2,105,000	-	2,105,000
Security Infrastructure Installation and Upgrades **	NI022	800,000	-	800,000	-	800,000
Application Repair Replace **	NI032	2,000,000	-	2,000,000	-	2,000,000
ERP Enhanced Automation and Reporting **	ERPENHANCEDRPT	2,075,000	-	2,075,000	-	2,075,000
Excess Draw					474,840	(474,840)
TOTALS		610,273,000	459,372,000	150,901,000	31,515,000	119,386,000

* Voters Authorized

** Short Term Asset

The Series D Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series D-2
Quarterly Report - 4th Quarter FY 2025

Statistics:

Days in Period:	92
Maximum outstanding during the period:	\$ 92,735,000
Minimum outstanding during the period:	\$ 1,735,000
Amount outstanding at the end of the period:	\$ 7,285,000
Change in Balance for the period:	\$ 5,550,000
Average CP Interest rate for the period:	2.9271%
Authorized Projects (Series D-2):	\$ 163,033,000
Authorization remaining (Series D-2):	\$ 136,967,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
CSCD Complex - Atascocita	MF09G	21,515,000	21,515,000	-	550,833	(550,833)
Nance Parking Lot	MF0GP	2,137,000	2,131,996	5,004	0	5,004
County Wide Traffic Signal Repairs	MF0GU	6,000,000	5,920,000	80,000	1,431	78,569
Criminal Justice Center Renovation	MF0W0	98,215,000	76,649,000	21,566,000	(4,404,032)	25,970,032
Jury Assembly	MF0W4	9,105,000	9,105,000	-	(175,281)	175,281
Peden Building Repair and Renovation	MF0W5	17,745,000	15,420,000	2,325,000	35,411	2,289,589
Baldwin Boettcher Library Renovation	MF0WG	4,030,000	2,710,000	1,320,000	(788,023)	2,108,023
Downtown Complex System Repairs and Mitigation	MF0X2	3,970,000	470,000	3,500,000	966	3,499,034
Masterplan and Studies	MF1AF	1,850,000	1,150,000	700,000	2,730	697,270
LED Light Conversion	MF1AX	5,010,000	2,173,004	2,836,996	230,887	2,606,109
Detention Facility Repair and Upgrade	MF1DT	40,900,000	40,660,000	240,000	3,932	236,068
Adult Detention Facility Renovation & Upgrade	DET_FACLT	15,000,000	-	15,000,000	410,665	14,589,335
Commissioner's Court Relocation	MF1ER	7,930,000	6,535,000	1,395,000	413,256	981,744
Tririga Software Upgrade	MF1MC	4,000,000	3,555,000	445,000	64,857	380,143
Fire Safety Systems Repair and Replace	MF0DU	6,720,000	6,185,000	535,000	372,837	162,164
Annex Security	MF0ZM	8,155,000	4,545,000	3,610,000	103,845	3,506,155
Roof repair and Replacement	MF0ROOFS	14,665,000	13,395,000	1,270,000	575,663	694,337
Building Repair and Replacement	MF11H	8,000,000	5,640,000	2,360,000	179,692	2,180,308
Juvenile Probation Repairs	MF0G2	12,290,000	9,410,000	2,880,000	44,217	2,835,783
Storm Water Quality Maintenance	MF035_SWQMAINT	1,630,000	1,095,000	535,000	99,146	435,854
1310 Franklin Jail Demolition	MF035_1301JAIL	1,250,000	545,000	705,000	3,117	701,883

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
HCSO Facility @ 5910 Navigation	MF0TW	11,800,000	6,880,000	4,920,000	4,291	4,915,709
Hay Center Design	100001000001036	2,835,000	510,000	2,325,000	435,682	1,889,318
MVC Dixie Camp	MVC_DIXIE	75,000	-	75,000	-	75,000
Office Buildout	100001000001093	35,000	25,000	10,000	3,786	6,214
SJAC Buildout	100001000001100	70,000	55,000	15,000	2,431	12,569
Clinic Furniture Req for the Integrated Health Services Division	100001000001101	75,000	70,000	5,000	2,091	2,909
Harris County Detention Facilities - IPC Reconfiguration	MF1DT	7,350,000	1,780,000	5,570,000	1,353	5,568,647
Parks Safety and ADA Accessibility Compliance Study	ADA_PARKS	1,050,000	1,000,000	50,000	48,442	1,558
JPs Courtroom Remodeling and Security Update Project	DEPT_ROLLOVR	890,000	325,000	565,000	359,270	205,730
Coons Rd Water-Sewer Connection Construction	HCSO_WATERSEWER	335,000	-	335,000	-	335,000
Pollution Control	POLLUTION_CONTR	6,275,000	4,630,000	1,645,000	178,615	1,466,385
2525 Murworth Upgrades: Furniture Purchase & Restroom Rem	100001000001203	115,000	-	115,000	55,668	59,332
Cost of Issuance	CP_D2	180,000	180,000	-	-	-
1001 Preston - Administration Building - Updates and Renovatio	ADMIN_BLDG_RENO	6,870,000	900,000	5,970,000	39,442	5,930,558
South Central Plant Upgrade	MF0TV	15,000,000	13,800,000	1,200,000	66,508	1,133,492
In-Bound Ballot by Mail Sorting System	MAIL_SORTER	415,000	-	415,000	398,180	16,820
Thomas Street Facility – Renovations and Upgrades – Phase 1	THOMAS_STR	300,000	-	300,000	23,960	276,040
New District Criminal and Probate Court Renovation - Phase 2	DISTRICT_CRT	13,000,000	12,300,000	700,000	178,007	521,993
Control Systems Repair and Replacement Countywide	CTRL_SYSTMS	2,625,000	-	2,625,000	555,117	2,069,883
Women's Empowerment Center Kitchen Equipment Renovation	KITCHEN_EQUIP	1,200,000	1,000,000	200,000	147,982	52,018
2022 Public Safety Bond *	FY22_BOND	3,800,000	1,750,000	2,050,000	62,652	1,987,348
3315 Delano Street Real Estate Purchase	DELANO_PUR	4,050,000	4,000,000	50,000	28,367	21,633
CAO Matter Management System	MMS_CAO_2024	1,585,000	950,000	635,000	48,354	586,646
Family Law Center Renovation - Demolition	MF0G1	1,020,000	-	1,020,000	376,326	643,674
1910 Courthouse Structure Enhancement	1910_CRT_HSE	2,000,000	-	2,000,000	-	2,000,000
IFS New Elevator Installation	IFS_ELEVTR_PROJ	675,000	-	675,000	20,523	654,477
HCSO Swift Water Training Facility *	HCSO_SWIFT_WTR	445,000	50,000	395,000	42,487	352,513
PHS Wastewater Sampler Procurement	WASTE_WATER	1,550,000	-	1,550,000	123,258	1,426,742
HC Pollution Control Clean Lab	HCPC_CLEAN_LAB	350,000	-	350,000	-	350,000
HCSO Patrol District V Relocation	HCSO_DIST_5	5,050,000	3,700,000	1,350,000	43,993	1,306,007
HCSO Patrol District VI Expansion	HCSO_DIST_6	2,600,000	2,000,000	600,000	223,026	376,974
HCSO District 6 Expansion *	HCSO_DIST_6	600,000	-	600,000	-	600,000
JP 5-2 Unit 6 Mediation Room Renovation	JP5_MEDIATION	65,000	-	65,000	58,110	6,890

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Morales Warehouse Construction	MORALES_OFFICE	8,275,000	4,900,000	3,375,000	91,410	3,283,590
Public Safety Bond Project Administration *	PROJ_ADMIN	200,000	-	200,000	-	200,000
Response to Active Shooter Training Facility *	ACTIVE_SHTR	1,110,000	-	1,110,000	-	1,110,000
Precision Driving Course *	DRIVE_RANGE	1,630,000	-	1,630,000	52,785	1,577,215
Vehicle Crimes Processing Facility *	VEHCL_CRIME	1,070,000	-	1,070,000	23,190	1,046,810
Academy Firearms Complex *	FIREARM_COMP	330,000	-	330,000	81,115	248,885
Training Academy Expansion *	ACADEMY_EXP	1,280,000	-	1,280,000	-	1,280,000
County Clerk Voting Machines	VOTING_MACHINES	26,255,000	26,255,000	-	(2,250)	2,250
HCSO Helicopter Purchase	HELICOPTER_24	4,000,000	4,000,000	-	-	-
Juvenile Probation Charter School Shuttle Bus and Nance Parki	SHUTBUS_GY25	385,000	-	385,000	380,400	4,600
DAO Technology Advancement Initiative	DA25-001	300,000	-	300,000	-	300,000
Training Classroom	FMO_TRAIN	3,550,000	-	3,550,000	-	3,550,000
Plumbing Repair and Replacement	MF0Z6	1,990,000	-	1,990,000	-	1,990,000
Emergency Generators Installations	GENERATORS	9,780,000	-	9,780,000	16,230	9,763,770
6000 Chimney Rock Demo and Rebuild **	ANX19_BB_PRK	2,000,000	-	2,000,000	-	2,000,000
Threat Management Program	THREAT_VEHICLE	300,000	-	300,000	155,282	144,718
Annex 1 Renovation	ANNEX_RENO	770,000	-	770,000	104,914	665,086
Mobile Health Expansion - Mammography Unit	MOB_MAMMO	1,310,000	-	1,310,000	-	1,310,000
Harris Youth Shelter Kitchen Equipment Replacement	KITCH_EQUIP	45,000	-	45,000	-	45,000
100 Pasadena Blvd - Pasadena Town Square Mall Renovation	100PASADEN	21,000,000	8,590,000	12,410,000	5,067,095	7,342,905
HCSO Advanced Security Equipment	CJC_ATS	1,365,000	-	1,365,000	-	1,365,000
Body-Worn Cameras for the Juvenile Justice Facility	BWC_GY25	465,000	-	465,000	-	465,000
Annex M Comprehensive Renovations and Safety Upgrades	ANNEX_M	530,000	-	530,000	58,539	471,461
2727 El Camino Library and Auditorium	EL_CAMINO	2,555,000	-	2,555,000	-	2,555,000
Mobile Health Expansion - Dental Services	DENTAL_MOBILE	600,000	-	600,000	-	600,000
HCSO Mobile Command Post Replacement	HCSO_MBLCMD	6,000,000	-	6,000,000	-	6,000,000
HCSO Jail Facility Employee Chair Replacement	HCSO_DTCHAIRS	500,000	-	500,000	-	500,000
HCSO Aviation Hanger Purchase	HCSO_HANGER	3,600,000	-	3,600,000	-	3,600,000
Cyber Security **	NI007	3,000,000	-	3,000,000	-	3,000,000
Electronic Document Management **	NI037	1,800,000	-	1,800,000	-	1,800,000
Drone First Responder Program	HCSO_DRONE	200,000	-	200,000	-	200,000
DAO Building Renovations & Rehabilitation	DA26-001	895,000	-	895,000	-	895,000
Excess Draw					2,219	(2,219)

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
TOTALS		491,492,000	328,459,000	163,033,000	7,285,000	155,748,000

* Voters Authorized

** Contains Short Term Asset

The Series D-2 Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series D-3
Quarterly Report - 4th Quarter FY 2025

Statistics:

Days in Period:	92
Maximum outstanding during the period:	\$ 19,060,000
Minimum outstanding during the period:	\$ 1,560,000
Amount outstanding at the end of the period:	\$ 5,510,000
Change in Balance for the period:	\$ 3,950,000
Average CP Interest rate for the period:	2.8953%
Authorized Projects (Series D-3):	\$ 74,495,000
Authorization remaining (Series D-3):	\$ 125,505,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
2015 Road Bonds Retainage	Various Roads				(1,263,706)	
2022 Park Bonds	Various Parks	14,895,000	-	14,895,000	831,791	14,063,209
Non-Voted CP for Commissioners Court						
<i>~1st Category "general use"</i>						
County Judge	Various	910,000	400,000	510,000	229,942	280,058
Comm Pct 1	Various	15,000,000	2,100,000	12,900,000	1,783,055	11,116,945
Comm Pct 2	Various	14,095,000	1,000,000	13,095,000	65,930	13,029,070
Comm Pct 3	Various	13,340,000	4,000,000	9,340,000	1,077,307	8,262,693
Comm Pct 4	Various	12,245,000	2,000,000	10,245,000	157,490	10,087,510
<i>~2nd Category "vehicles & equipment"</i>						
Comm Pct 1	Various	5,000,000	3,000,000	2,000,000	862,475	1,137,525
Comm Pct 2	Various	5,000,000	2,000,000	3,000,000	215,402	2,784,598
Comm Pct 3	Various	5,000,000	1,920,000	3,080,000	856,426	2,223,574
Comm Pct 4	Various	7,430,000	2,000,000	5,430,000	685,683	4,744,317
Excess Draw					8,207	(8,207)
TOTALS		92,915,000	18,420,000	74,495,000	5,510,000	67,721,294

Series D-3 Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
Flood Control Commercial Paper Notes, Series H
Quarterly Report - 4th Quarter FY 2025

Statistics:

Days in Period:	92
Maximum outstanding during the period:	\$ -
Minimum outstanding during the period:	\$ -
Amount outstanding at the end of the period:	\$ -
Change in Balance for the period:	\$ -
Average CP Interest rate for the period:	0.0000%
Authorized Projects (Series H):	\$ 500,000,000
Authorization remaining (Series H):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Flood Control - 2015 Election	H1810001	64,000,000	64,000,000	-	(21,144,870)	21,144,870
Flood Control - 2018 Election	H1810002	1,484,000,000	984,000,000	500,000,000	9,267,383	490,732,617
Excess Draw - 2015 Election					21,144,870	(21,144,870)
Excess Draw - 2018 Election					(9,267,383)	9,267,383
TOTALS		1,548,000,000	1,048,000,000	500,000,000	-	500,000,000

2015 Voted Authority (refunded by Flood 2020A Bonds)	\$ 64,000,000
Less Expenditures-to-date	42,855,130
Unspent Balance	<u>\$ 21,144,870</u>

2018 Voted Authority (refunded by Flood 2023A Bonds)	\$ 221,000,000
Less Expenditures-to-date	230,267,383
Unspent Balance	<u>\$ (9,267,383)</u>

The Series H Commercial Paper is for the purpose of:

To pay the costs of acquiring land, construction, maintenance, and/or operations of Flood Control District and to pay contractual obligations incurred for professional services and other flood control projects.

Harris County, Texas
Flood Control Commercial Paper Notes, Series H-2
Quarterly Report - 4th Quarter FY 2025

Statistics:

Days in Period:		92
Maximum outstanding during the period:	\$	-
Minimum outstanding during the period:	\$	-
Amount outstanding at the end of the period:	\$	-
Change in Balance for the period:	\$	-
Average CP Interest rate for the period:		0.0000%
Authorized Projects (Series H-2):	\$	200,000,000
Authorization remaining (Series H-2):	\$	-

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Flood Control - 2018 Election	H1810002	224,225,000	24,225,000	200,000,000	(2,713)	200,002,713
Excess Draw - 2018 Election					2,713	(2,713)
TOTALS		224,225,000	24,225,000	200,000,000	-	200,000,000

The Series H-2 Commercial Paper is for the purpose of:

To provide interim financing for the purpose of acquiring land, construction, maintenance and/or operations of Flood Control District and to pay contractual obligations incurred for professional services, as well as costs and expenses related to the issuance of the notes, or other projects as Commissioners Court may deem appropriate.

Harris County, Texas
General Obligation Commercial Paper Notes, Series J-1
Quarterly Report - 4th Quarter FY 2025

Statistics:

Days in Period:		92
Maximum outstanding during the period:	\$	10,360,000
Minimum outstanding during the period:	\$	10,360,000
Amount outstanding at the end of the period:	\$	10,360,000
Change in Balance for the period:	\$	-
Average CP Interest rate for the period:		2.8248%
Authorized Projects (Series J-1):	\$	11,290,000
Authorization remaining (Series J-1):	\$	38,710,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Cost of Issuance	CP_J1	435,000	260,000.00	175,000	175,000	-
CDBG-DR Projects	CDBG-DR	25,290,000	17,120,000.00	8,170,000	8,143,373	26,627
East Harris County Healthcare & Social Services Hub	CDBGDR_HAR_N1CP	2,525,000	-	2,525,000	2,035,000	490,000
East Harris County Healthcare & Social Services Hub	CDBGDR_HAR_NON1	420,000	-	420,000	-	420,000
Excess Draw					6,627	(6,627)
TOTALS		28,670,000	17,380,000	11,290,000	10,360,000	930,000

The Series J-1 Commercial Paper is for the purpose of:

The Notes may be issued for the purposes of financing (i) the payment of contractual obligations incurred or to be incurred for (a) the construction of public works, (b) the purchase and capital lease of materials, supplies, equipment, machinery, buildings, lands and right-of-way for the County's authorized needs and purposes and (c) professional services; (ii) the demolition of dangerous structures; and (iii) the accomplishment of any other purpose the County considers necessary in relation to preserving or protecting public health and safety. Specifically, such uses will include the CDBG-DR Programs.

Harris County, Texas
Toll Road First Lien Revenue Commercial Paper Notes, Series K
Quarterly Report - 4th Quarter FY 2025

Statistics:

Days in Period:	92
Maximum outstanding during the period:	\$ 95,380,000
Minimum outstanding during the period:	\$ 82,610,000
Amount outstanding at the end of the period:	\$ 95,380,000
Change in Balance for the period:	\$ 12,770,000
Average CP Interest rate for the period:	2.8894%
Authorized Projects (Series K):	\$ 200,000,000
Authorization remaining (Series K):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Capital Improvement Needs	Toll Road Project	356,930,000	156,930,000	200,000,000	95,375,049	104,624,951
Excess Draw					4,951	(4,950.80)
TOTALS		356,930,000	156,930,000	200,000,000	95,380,000	104,620,000

The Series K Commercial Paper is for the purpose of:

To provide interim financing for the construction of the Toll Road Ship Channel Bridge Project and to pay contractual obligations incurred for professional services, as well as costs and expenses related to the issuance of the notes, or other projects as Commissioners Court may deem appropriate.

Harris County, Texas
Toll Road First Lien Revenue Commercial Paper Notes, Series K-2
Quarterly Report - 4th Quarter FY 2025

Statistics:

Days in Period:	92
Maximum outstanding during the period:	\$ 59,340,000
Minimum outstanding during the period:	\$ 57,400,000
Amount outstanding at the end of the period:	\$ 59,340,000
Change in Balance for the period:	\$ 1,940,000
Average CP Interest rate for the period:	2.8735%
Authorized Projects (Series K):	\$ 150,000,000
Authorization remaining (Series K):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Capital Improvement Needs	Toll Road Project	211,500,000	61,500,000	150,000,000	59,333,426	90,666,574
Excess Draw					6,574	(6,574)
TOTALS		211,500,000	61,500,000	150,000,000	59,340,000	90,660,000

The Series K Commercial Paper is for the purpose of:

To provide interim financing for the construction of the Toll Road Ship Channel Bridge Project and to pay contractual obligations incurred for professional services, as well as costs and expenses related to the issuance of the notes, or other projects as Commissioners Court may deem appropriate.