

Harris County, Texas
General Obligation Commercial Paper Notes, Series A-1
Quarterly Report - 1st Quarter FY 2026

Statistics:

Days in Period:	92
Maximum outstanding during the period:	\$ 73,650,000
Minimum outstanding during the period:	\$ 53,690,000
Amount outstanding at the end of the period:	\$ 73,650,000
Change in Balance for the period:	\$ 19,960,000
Average CP Interest rate for the period:	2.8665%
Authorized Projects (Series A-1):	\$ 99,765,000
Authorization remaining (Series A-1):	\$ 235,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Video Conferencing	NI012	840,000	630,000	210,000	206,291	3,709
Fleet Vehicles	NB001	56,780,000	27,720,000	29,060,000	21,575,694	7,484,306
Jail Management System Phase 2	NI011	4,800,000	3,450,000	1,350,000	496,973	853,027
Law Enforcement - CAD/RMS Replacement	NI019	6,772,000	4,560,000	2,212,000	376,263	1,835,737
Law Enforcement - Detention Control System Upgrade	NI020	20,760,000	20,153,000	607,000	389,874	217,126
Security Infrastructure Installation & Upgrade	NI022	23,420,000	20,630,000	2,790,000	2,359,847	430,153
Networking Repair Replace Project Phase 2	NI009	19,320,000	16,615,000	2,705,000	1,746,287	958,713
Law Enforcement Radio Replacement Program	NI025	45,235,000	38,590,000	6,645,000	6,396,960	248,040
Infrastructure Enhancements Replacement - Phase 2	NI008	16,940,000	14,360,000	2,580,000	1,687,264	892,736
Infrastructure UPS Replacement - Phase 2	NI015	315,000	25,000	290,000	277,844	12,156
Telephone System Repair Replace	NI026	5,645,000	4,605,000	1,040,000	759,305	280,695
Cyber Security - Phase 2	NI007	6,080,000	5,165,000	915,000	917,801	(2,801)
Data Center Expansion	DCE01	2,350,000	2,000,000	350,000	343,561	6,439
Cite and Release	NI030	2,940,000	1,245,000	1,695,000	401,162	1,293,838
Application Repair and Replacement	NI032	6,205,000	4,795,000	1,410,000	1,285,267	124,733
Fleet Services and Equipment	NI034	2,540,000	340,000	2,200,000	1,394,114	805,886
311 Implementation	NI033	12,335,000	11,405,000	930,000	955,023	(25,023)
AFIS Replacement	NI031	3,345,000	865,000	2,480,000	1,855,378	624,622
PCS Monitoring and Equipment	N2002	2,765,000	1,400,000	1,365,000	1,356,616	8,384
Enterprise Scanning Service	NI035	2,015,000	1,335,000	680,000	596,477	83,523

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Fire Marshal Hazmat Response Equipment	HCFMO_PROJ	2,725,000	2,040,000	685,000	638,186	46,814
HCSO Epic Conversion	EPIC	1,500,000	1,085,000	415,000	4,913	410,087
ERP Enhanced Automation	ERPENHANCEDRPT	14,740,000	13,260,000	1,480,000	1,228,417	251,583
ERP Stabilization	ERPSTABILIZE	3,065,000	2,060,000	1,005,000	849,860	155,140
Elections Administration Transition	ELECTADMINIT	1,125,000	474,000	651,000	280,986	370,014
CJC and Civil Courthouse AV Upgrades	AVEQUIPUPGRADE	5,070,000	20,000	5,050,000	3,706,191	1,343,809
Mobile Command/Community Assistance Vehicle	CPMOBILECOMVEH	230,000	85,000	145,000	142,345	2,656
CP Vehicle Funding	NB001	855,000	-	855,000	855,000	-
eCitation with Digital Signatures	NI036	7,360,000	600,000	6,760,000	6,568,875	191,125
Budget Software Purchase and Implementation	BUDGSFTWR	1,780,000	1,565,000	215,000	126,446	88,554
Electronic Document Management	NI037	4,250,000	2,210,000	2,040,000	2,071,976	(31,976)
Work Order Management System	NI038	1,950,000	1,235,000	715,000	646,692	68,308
Data Center Repair and Replace	NI039	1,445,000	-	1,445,000	301,894	1,143,106
Computer Replacement	NI040	1,602,782	1,395,000	207,782	206,852	930
Electric Vehicle Pilot	NI041	3,850,000	-	3,850,000	2,018,534	1,831,466
Detention Center and Tunnel Radio Coverage	NI042	8,815,000	7,505,000	1,310,000	622,285	687,715
Law Enforcement Network Search (LENS)	NI043	1,225,000	-	1,225,000	909,831	315,169
Law Enforcement Mobile Device Terminal (MDT) Replacement	NI044	6,385,000	5,000,000	1,385,000	1,378,041	6,959
P2P (Procure to Pay) Invoice Intake Integration	NI045	900,000	-	900,000	876,425	23,575
Commissioners Court Relocation - IT Equipment	NI046	225,000	-	225,000	187,633	37,367
Countywide Hardware Purchase	NI049	6,072,218	-	6,072,218	4,645,460	1,426,758
Enhanced Security Technologies at 1001 Preston	100001000001744	495,000	-	495,000	-	495,000
Contract Lifecycle Management System	NI053	1,120,000	-	1,120,000	-	1,120,000
Excess Draw					5,161	(5,161)
TOTALS		318,187,000	218,422,000	99,765,000	73,650,000	26,115,000

The Series A-1 Commercial Paper is for the purpose of:

The Notes may be issued to (1) pay contractual obligations incurred or to be incurred for the construction of and the purchase of fixtures, equipment and machinery for or in connection with the County's criminal and civil justice centers, the County's firefighter training facility, (2) pay contractual obligations incurred or to be incurred for the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operations of the County precincts and departments and other authorized needs and purposes including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents in connection with the contractual obligations described in (1) and (2) above and (4) refinance, renew or refund Notes and Loans made for the payment of principal on Notes. Notes may also be issued to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series B
Quarterly Report - 1st Quarter FY 2026

Statistics:

Days in Period:		92
Maximum outstanding during the period:	\$	-
Minimum outstanding during the period:	\$	-
Amount outstanding at the end of the period:	\$	-
Change in Balance for the period:	\$	-
Average CP Interest rate for the period:		0.0000%
Authorized Project (Series B):	\$	40,000,000
Remaining Amount (Series B):	\$	-

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Library Issuance (CPBLPC1 1998)	Library	1,020,000	-	1,020,000	1,006,173	13,827
Park Issuance (CPBPPC1 1998)	Parks	68,955,000	30,000,000	38,955,000	(2,093,453)	41,048,453
Cost of Issuance	90110	25,000	-	25,000	25,000	-
Excess Draw					1,062,281	(1,062,281)
TOTALS		70,000,000	30,000,000	40,000,000	-	40,000,000

The Series B Commercial Paper is for the purpose of:

Parks and Libraries. Parks are issued pursuant to voted authorization. Libraries are non-voted.

Harris County, Texas
General Obligation Commercial Paper Notes, Series C
Quarterly Report - 1st Quarter FY 2026

Statistics:

Days in Period:	92
Maximum outstanding during the period:	\$ 60,710,000
Minimum outstanding during the period:	\$ 40,130,000
Amount outstanding at the end of the period:	\$ 60,710,000
Change in Balance for the period:	\$ 20,580,000
Average CP Interest rate for the period:	2.8192%
Authorized Projects (Series C):	\$ 360,000,000
Remaining Amount (Series C):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Road & Bridge Issuance (Cal. 1998)	Roads	790,406,000	430,670,000	359,736,000	60,541,368	299,194,632
Cost of Issuance	90110	264,000	-	264,000	264,000	-
Excess Draw					(95,368)	95,368
TOTALS		790,670,000	430,670,000	360,000,000	60,710,000	299,290,000

The Series C Commercial Paper is for the purpose of:

Roads

Harris County, Texas
General Obligation Commercial Paper Notes, Series C-2
Quarterly Report - 1st Quarter FY 2026

Statistics:

Days in Period:	92
Maximum outstanding during the period:	\$ 3,480,000
Minimum outstanding during the period:	\$ 1,970,000
Amount outstanding at the end of the period:	\$ 3,480,000
Change in Balance for the period:	\$ 1,510,000
Average CP Interest rate for the period:	2.7555%
Authorized Projects (Series C-2):	\$ 200,000,000
Remaining Amount (Series C-2):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Road & Bridge Issuance (Cal. 1998)	Roads	200,770,000	1,000,000	199,770,000	3,241,824	196,528,176
Cost of Issuance	90110	230,000	-	230,000	230,000	-
Excess Draw					8,176	(8,176)
TOTALS		201,000,000	1,000,000	200,000,000	3,480,000	196,520,000

The Series C-2 Commercial Paper is for the purpose of:

Roads

Harris County, Texas
General Obligation Commercial Paper Notes, Series D
Quarterly Report - 1st Quarter FY 2026

Statistics:

Days in Period:		92
Maximum outstanding during the period:	\$	43,185,000
Minimum outstanding during the period:	\$	31,515,000
Amount outstanding at the end of the period:	\$	43,185,000
Change in Balance for the period:	\$	11,670,000
Average CP Interest rate for the period:		2.8737%
Authorized Projects (Series D):	\$	187,306,000
Authorization remaining (Series D):	\$	12,694,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
CSCD Complex - Atascocita (Phase 2)	MF09G	39,100,000	34,570,000	4,530,000	1,050,699	3,479,301
Lomas Nettleton Garage Demolition	MF0AD	5,685,000	5,480,000	205,000	162,160	42,840
911 Call Center	MF0DP	23,243,000	23,240,000	3,000	1,795	1,205
Fire Safety Systems Repair and Replacement (Various Facilities)	MF0DU	14,025,000	5,895,000	8,130,000	524,672	7,605,328
Building Repair & Replacement	MF0FR, MF11H	43,270,000	43,270,000	-	311,837	(311,837)
Roof Repair and Replacement (Various Facilities)	MF0ROOFS	21,360,000	20,260,000	1,100,000	669,527	430,473
Elevator Repair and Replacement (Various Facilities)	MF0ELEVATORS	12,820,000	10,220,000	2,600,000	330,052	2,269,948
Major Systems Repair or Replacement of HVAC/Other (Various Facilities)	MF0HVAC	24,275,000	23,000,000	1,275,000	205,115	1,069,885
Harris County Juvenile Probation Detention	MF0G2	7,860,000	7,485,000	375,000	108,558	266,442
Congress Plaza Connection to Central Plant	MF0TV	9,500,000	6,560,000	2,940,000	180,378	2,759,622
HCSO Facility at 5910 Navigation	MF0TW	5,905,000	5,880,000	25,000	19,048	5,952
Criminal Justice Center Renovation	MF0W0	16,825,000	15,940,000	885,000	64,998	820,002
Underground Fuel Tank Study/Replacement	MF0XD	5,045,000	530,000	4,515,000	110,135	4,404,865
Plumbing Repair and Replacement - 406 Caroline	MF0Z6	4,315,000	2,700,000	1,615,000	151,788	1,463,212
Annex Security	MF0ZM	1,475,000	1,305,000	170,000	4,822	165,178
Parking Lot Repair and Replacement (Various Facilities)	MF13B	6,415,000	4,975,000	1,440,000	27,883	1,412,117
CTS Radio Network	MF13C	250,000	85,000	165,000	3,026	161,975
Riverside Hospital Future Site Planning	MF1GW	3,630,000	2,385,000	1,245,000	171,095	1,073,905
Atascocita Branch Library Renovation	MF1JP	1,360,000	795,000	565,000	270,321	294,679
IFS Facility Modifications	MF1JR	1,160,000	1,115,000	45,000	45,000	-
IFS Long-term Masterplan	MF1JS	1,000,000	150,000	850,000	2,532	847,468
Building Dispositions Study	MF1JT	500,000	55,000	445,000	8,955	436,045
IFS Equipment	N2001	8,890,000	5,195,000	3,695,000	513,898	3,181,102

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Parks *	Various	60,000,000	49,510,000	10,490,000	864,107	9,625,893
4290 Cypress Hill	MF121	1,170,000	1,160,109	9,891	-	9,891
US Facilities @ 406 Caroline	MF03580054	1,000,000	600,000	400,000	896	399,104
PHS Mobile Units	100001000000676	1,285,000	625,000	660,000	1,408	658,592
Building Consolidation	DOWNTOWN_BLDG	62,000,000	52,567,000	9,433,000	1,198,145	8,234,855
County Clerk Voting Machines	VOTING_MACHINES	48,960,000	47,565,000	1,395,000	580,504	814,496
Environmental Remediation of County Owned Tracts located along Buffa	BUFFALOBAYOU_P2	760,000	400,000	360,000	110,226	249,774
FY22 Rollover Furniture	DEPT_ROLLOVR	835,000	500,000	335,000	21,353	313,647
Concrete Paving for Training Prop Expansion	HCFMO_PROJ	65,000	55,000	10,000	2,228	7,772
HCSO Jail Medical Equipment	JAIL_MED_EQUIP	5,235,000	3,539,891	1,695,109	665,797	1,029,312
Institute of Forensic Sciences Building - Phase I Renovation	MF1JR	1,505,000	-	1,505,000	29,381	1,475,619
Juvenile Justice Facility Improvements & Deinstitutionalization	HCJPD_OTHER	1,640,000	500,000	1,140,000	134,294	1,005,706
Engineering Capital Salaries/Vertical Code Compliance	CAPITAL_LABOR	11,610,000	9,050,000	2,560,000	561,633	1,998,367
Outfall Repair and Replacement	CE_OUTFALLS	7,635,000	7,275,000	360,000	167,615	192,385
Law Enforcement Personnel Equipment	LAWEQUIP	3,955,000	2,180,000	1,775,000	297,697	1,477,303
Fleet Vehicles (continuous) **	NB001	105,825,000	50,955,000	54,870,000	25,667,004	29,202,996
Energy Infrastructure Pilot	SOLARSTORAGE	5,690,000	-	5,690,000	815,021	4,874,979
1019 Congress 16th Floor Courtroom Renovation	100001000001447	105,000	-	105,000	45,208	59,792
Cost of Issuance	90110	145,000	-	145,000	93,500	51,500
New District Criminal and Probate Court Renovation - Phase 2	DISTRICT_CRT	2,500,000	2,400,000	100,000	26,950	73,050
Training Classroom	FMO_TRAIN	300,000	-	300,000	143,600	156,400
Multi-Purpose Burn/Tactical Building and Flash Chamber	FMO_BURN	2,600,000	-	2,600,000	238,139	2,361,861
Public Defender's Office Renovations at 1310 Prairie	1310_PRAIRIE	2,000,000	600,000	1,400,000	721,183	678,817
1010 Lamar Renovations - Phase 1	1010_LAMAR	21,500,000	7,680,000	13,820,000	3,827,342	9,992,658
Riverside Health and Safety Complex - Phase 3	RIVERSIDE_HSC	1,500,000	-	1,500,000	34,322	1,465,678
District Courts Technology Upgrades	100001000001653	325,000	-	325,000	155,992	169,008
Emergency Generators Installations	GENERATORS	3,020,000	-	3,020,000	474,251	2,545,749
CAO Delinquent Property Tax Division Call Center Expansion	CAO_PROPTAX_OFC	175,000	-	175,000	153,361	21,639
Annex 65 CJC 3rd Floor DCO Buildout - Criminal Intake	CJC_DC_3FLBO	70,000	-	70,000	66,313	3,687
AFIS Replacement **	NI031	300,000	-	300,000	202,655	97,345
Civil Document Control Workstations	CIV_DOC_CNTRL	75,000	-	75,000	61,192	13,808
DAO Forensic Workstation Replenishment	DA25-002	255,000	-	255,000	172,507	82,493
DCO Data Center UPS Upgrade	100001000001723	405,000	-	405,000	300	404,700
Precinct 7 Emergency Equipment Vehicle Purchase	100001000001760	145,000	-	145,000	140,475	4,525
Administration Building 4th Floor HCTO Buildout	100001000001761	730,000	-	730,000	-	730,000
Cyber Security **	NI007	2,765,000	-	2,765,000	-	2,765,000
Infrastructure Enhancements & Replacements **	NI008	1,000,000	-	1,000,000	-	1,000,000

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Networking Repair Replace **	NI009	2,105,000	-	2,105,000	-	2,105,000
Law Enforcement CAD/RMS **	NI019	650,000	-	650,000	-	650,000
Security Infrastructure Installation and Upgrades **	NI022	800,000	-	800,000	-	800,000
Application Repair Replace **	NI032	2,000,000	-	2,000,000	-	2,000,000
311 Implementation **	NI033	1,070,000	-	1,070,000	-	1,070,000
eCitation with Digital Signature **	NI036	1,330,000	-	1,330,000	-	1,330,000
Electronic Document Management **	NI037	1,800,000	-	1,800,000	-	1,800,000
Electric Vehicle Pilot **	NI041	760,000	-	760,000	-	760,000
Law Enforcement Mobile Terminal (MDT) Replacement **	NI044	9,620,000	-	9,620,000	1,409,254	8,210,746
JWEB Modernization **	NI047	950,000	-	950,000	-	950,000
Countywide Software & Hardware Asset Management Program **	NI048	1,010,000	-	1,010,000	-	1,010,000
Mission Critical Systems to Cloud Disaster Recovery Infrastructure **	NI052	1,100,000	-	1,100,000	-	1,100,000
ERP Enhanced Automation and Reporting **	ERPENHANCEDRPT	2,075,000	-	2,075,000	-	2,075,000
DAO Van Purchase **	DA26-003	65,000	-	65,000	-	65,000
Law Enforcement FY2026 CIP Eligible Carryforward **	LE_CIP_FY26	3,230,000	-	3,230,000	519,384	2,710,616
Pending Research					245,239	(245,239)
Excess Draw					(1,601,770)	1,601,770
TOTALS		645,558,000	458,252,000	187,306,000	43,185,000	144,121,000

* Voters Authorized

** Short Term Asset

The Series D Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series D-2
Quarterly Report - 1st Quarter FY 2026

Statistics:

Days in Period:		92
Maximum outstanding during the period:	\$	21,435,000
Minimum outstanding during the period:	\$	7,285,000
Amount outstanding at the end of the period:	\$	21,435,000
Change in Balance for the period:	\$	14,150,000
Average CP Interest rate for the period:		2.6580%
Authorized Projects (Series D-2):	\$	172,213,000
Authorization remaining (Series D-2):	\$	127,787,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
CSCD Complex - Atascocita	MF09G	21,515,000	21,515,000	-	550,833	(550,833)
Nance Parking Lot	MF0GP	2,137,000	2,131,996	5,004	0	5,004
County Wide Traffic Signal Repairs	MF0GU	6,000,000	5,920,000	80,000	1,431	78,569
Criminal Justice Center Renovation	MF0W0	98,215,000	76,649,000	21,566,000	(3,989,075)	25,555,075
Jury Assembly	MF0W4	9,105,000	9,105,000	-	(175,281)	175,281
Peden Building Repair and Renovation	MF0W5	17,745,000	15,420,000	2,325,000	35,411	2,289,589
Baldwin Boettcher Library Renovation	MF0WG	4,030,000	2,710,000	1,320,000	(744,623)	2,064,623
Downtown Complex System Repairs and Mitigation	MF0X2	3,970,000	470,000	3,500,000	966	3,499,034
Masterplan and Studies	MF1AF	1,850,000	1,150,000	700,000	2,730	697,270
LED Light Conversion	MF1AX	5,010,000	2,173,004	2,836,996	247,702	2,589,294
Detention Facility Repair and Upgrade	MF1DT	40,900,000	40,660,000	240,000	3,932	236,068
Adult Detention Facility Renovation & Upgrade	DET_FACLT	15,000,000	-	15,000,000	449,962	14,550,038
Commissioner's Court Relocation	MF1ER	7,930,000	6,535,000	1,395,000	413,256	981,744
Tririga Software Upgrade	MF1MC	4,000,000	3,555,000	445,000	64,857	380,143
Fire Safety Systems Repair and Replace	MF0DU	6,720,000	6,185,000	535,000	372,837	162,164
Annex Security	MF0ZM	8,155,000	4,545,000	3,610,000	362,274	3,247,726
Roof repair and Replacement	MF0ROOFS	14,665,000	13,395,000	1,270,000	875,463	394,537
Building Repair and Replacement	MF11H	8,000,000	5,640,000	2,360,000	1,399,961	960,039
Juvenile Probation Repairs	MF0G2	12,290,000	9,410,000	2,880,000	494,201	2,385,799
Storm Water Quality Maintenance	MF035_SWQMAINT	1,630,000	1,095,000	535,000	105,547	429,453
1310 Franklin Jail Demolition	MF035_1301JAIL	1,250,000	545,000	705,000	3,117	701,883

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
HCSO Facility @ 5910 Navigation	MF0TW	11,800,000	6,880,000	4,920,000	217,749	4,702,251
Hay Center Design	100001000001036	2,835,000	510,000	2,325,000	1,199,874	1,125,126
MVC Dixie Camp	MVC_DIXIE	75,000	-	75,000	-	75,000
Office Buildout	100001000001093	35,000	25,000	10,000	3,786	6,214
SJAC Buildout	100001000001100	70,000	55,000	15,000	2,431	12,569
Clinic Furniture Req for the Integrated Health Services Division	100001000001101	75,000	70,000	5,000	2,091	2,909
Harris County Detention Facilities - IPC Reconfiguration	MF1DT	7,350,000	1,780,000	5,570,000	1,353	5,568,647
Parks Safety and ADA Accessibility Compliance Study	ADA_PARKS	1,050,000	1,000,000	50,000	48,442	1,558
JPs Courtroom Remodeling and Security Update Project	DEPT_ROLLOVR	890,000	325,000	565,000	359,270	205,730
Coons Rd Water-Sewer Connection Construction	HCSO_WATERSEWER	335,000	-	335,000	-	335,000
Pollution Control	POLLUTION_CONTR	6,275,000	4,630,000	1,645,000	265,195	1,379,805
2525 Murworth Upgrades: Furniture Purchase & Restroom Rem	100001000001203	115,000	-	115,000	55,668	59,332
1001 Preston - Administration Building - Updates and Renovatio	ADMIN_BLDG_RENO	6,870,000	900,000	5,970,000	108,560	5,861,440
South Central Plant Upgrade	MF0TV	15,000,000	13,800,000	1,200,000	167,094	1,032,906
In-Bound Ballot by Mail Sorting System	MAIL_SORTER	415,000	-	415,000	398,180	16,820
Thomas Street Facility – Renovations and Upgrades – Phase 1	THOMAS_STR	300,000	-	300,000	23,960	276,040
New District Criminal and Probate Court Renovation - Phase 2	DISTRICT_CRT	13,000,000	12,300,000	700,000	178,007	521,993
Control Systems Repair and Replacement Countywide	CTRL_SYSMTS	2,625,000	-	2,625,000	629,648	1,995,352
Women's Empowerment Center Kitchen Equipment Renovation	KITCHEN_EQUIP	1,200,000	1,000,000	200,000	183,927	16,073
2022 Public Safety Bond *	FY22_BOND	3,800,000	1,750,000	2,050,000	98,580	1,951,420
3315 Delano Street Real Estate Purchase	DELANO_PUR	4,050,000	4,000,000	50,000	28,367	21,633
CAO Matter Management System	MMS_CAO_2024	1,585,000	950,000	635,000	117,155	517,845
Family Law Center Renovation - Demolition	MF0G1	1,020,000	-	1,020,000	475,281	544,719
1910 Courthouse Structure Enhancement	1910_CRT_HSE	2,000,000	-	2,000,000	-	2,000,000
IFS New Elevator Installation	IFS_ELEVTR_PROJ	675,000	-	675,000	20,523	654,477
HCSO Swift Water Training Facility *	HCSO_SWIFT_WTR	445,000	50,000	395,000	57,632	337,368
PHS Wastewater Sampler Procurement	WASTE_WATER	1,550,000	-	1,550,000	123,258	1,426,742
HC Pollution Control Clean Lab	HCPC_CLEAN_LAB	350,000	-	350,000	-	350,000
HCSO Patrol District V Relocation *	HCSO_DIST_5	5,050,000	3,700,000	1,350,000	106,186	1,243,814
HCSO Patrol District VI Expansion *	HCSO_DIST_6	2,600,000	2,000,000	600,000	315,737	284,263
HCSO District 6 Expansion *	HCSO_DIST_6	600,000	-	600,000	-	600,000
JP 5-2 Unit 6 Mediation Room Renovation	JP5_MEDIATION	65,000	-	65,000	58,110	6,890
Morales Warehouse Construction	MORALES_OFFICE	8,275,000	4,900,000	3,375,000	91,410	3,283,590

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Public Safety Bond Project Administration *	PROJ_ADMIN	200,000	-	200,000	-	200,000
Response to Active Shooter Training Facility *	ACTIVE_SHTR	1,610,000	-	1,610,000	-	1,610,000
Precision Driving Course *	DRIVE_RANGE	1,630,000	-	1,630,000	274,999	1,355,001
Vehicle Crimes Processing Facility *	VEHCL_CRIME	1,070,000	-	1,070,000	218,435	851,565
Academy Firearms Complex *	FIREARM_COMP	330,000	-	330,000	127,615	202,385
Training Academy Expansion *	ACADEMY_EXP	1,280,000	-	1,280,000	-	1,280,000
County Clerk Voting Machines	VOTING_MACHINES	26,255,000	26,255,000	-	(2,250)	2,250
Juvenile Probation Charter School Shuttle Bus and Nance Parki	SHUTBUS_GY25	385,000	-	385,000	380,400	4,600
DAO Technology Advancement Initiative	DA25-001	300,000	-	300,000	235,731	64,269
Training Classroom	FMO_TRAIN	3,550,000	-	3,550,000	-	3,550,000
Plumbing Repair and Replacement	MF0Z6	1,990,000	-	1,990,000	-	1,990,000
Emergency Generators Installations	GENERATORS	18,035,000	-	18,035,000	16,230	18,018,770
6000 Chimney Rock Demo and Rebuild **	ANX19_BB_PRK	2,000,000	-	2,000,000	-	2,000,000
Threat Management Program	THREAT_VEHICLE	300,000	-	300,000	300,000	-
Annex 1 Renovation	ANNEX_RENO	770,000	-	770,000	288,882	481,118
Mobile Health Expansion - Mammography Unit	MOB_MAMMO	1,310,000	-	1,310,000	-	1,310,000
Harris Youth Shelter Kitchen Equipment Replacement	KITCH_EQUIP	45,000	-	45,000	-	45,000
100 Pasadena Blvd - Pasadena Town Square Mall Renovation	100PASADEN	21,000,000	8,590,000	12,410,000	10,067,095	2,342,905
HCSO Advanced Security Equipment	CJC_ATS	1,365,000	-	1,365,000	-	1,365,000
Body-Worn Cameras for the Juvenile Justice Facility	BWC_GY25	465,000	-	465,000	-	465,000
Annex M Comprehensive Renovations and Safety Upgrades	ANNEX_M	530,000	-	530,000	418,433	111,567
2727 El Camino Library and Auditorium	EL_CAMINO	2,555,000	-	2,555,000	-	2,555,000
Mobile Health Expansion - Dental Services	DENTAL_MOBILE	600,000	-	600,000	-	600,000
HCSO Mobile Command Post Replacement	HCSO_MBLCMD	6,000,000	-	6,000,000	-	6,000,000
HCSO Jail Facility Employee Chair Replacement	HCSO_DTCHAIRS	500,000	-	500,000	-	500,000
HCSO Aviation Hanger Purchase	HCSO_HANGER	3,600,000	-	3,600,000	3,268,094	331,906
Cyber Security **	NI007	235,000	-	235,000	27,600	207,400
Drone First Responder Program	HCSO_DRONE	200,000	-	200,000	-	200,000
DAO Building Renovations & Rehabilitation	DA26-001	895,000	-	895,000	-	895,000
DAO Intake & Discovery Cost Reduction Initiative	DA26-002	2,420,000	-	2,420,000	-	2,420,000
Purchasing Office Cubicle Renovation	FY26_PUR-CUBICLE	270,000	-	270,000	-	270,000
CJC 7th Floor Renovation	100001000001791	300,000	-	300,000	-	300,000
CAO 1010 Lamar Reallocation	CAO_1010LAMAR	2,000,000	-	2,000,000	-	2,000,000

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Excess Draw					764	(764)
TOTALS		496,492,000	324,279,000	172,213,000	21,435,000	150,778,000

* Voters Authorized

** Contains Short Term Asset

The Series D-2 Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series D-3
Quarterly Report - 1st Quarter FY 2026

Statistics:

Days in Period:	92
Maximum outstanding during the period:	\$ 14,440,000
Minimum outstanding during the period:	\$ 5,510,000
Amount outstanding at the end of the period:	\$ 14,440,000
Change in Balance for the period:	\$ 8,930,000
Average CP Interest rate for the period:	2.6609%
Authorized Projects (Series D-3):	\$ 79,555,000
Authorization remaining (Series D-3):	\$ 120,445,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
2015 Road Bonds Retainage	Various Roads				(1,262,701)	
2022 Park Bonds	Various Parks	16,395,000	-	16,395,000	832,051	15,562,949
Non-Voted CP for Commissioners Court						
~1st Category "general use"						
County Judge	Various	1,005,000	400,000	605,000	229,942	375,058
Comm Pct 1	Various	15,000,000	2,100,000	12,900,000	4,967,450	7,932,550
Comm Pct 2	Various	14,095,000	1,000,000	13,095,000	189,921	12,905,079
Comm Pct 3	Various	16,480,000	4,000,000	12,480,000	3,063,248	9,416,752
Comm Pct 4	Various	12,570,000	2,000,000	10,570,000	1,070,654	9,499,346
~2nd Category "vehicles & equipment"						
Comm Pct 1	Various	5,000,000	3,000,000	2,000,000	2,398,444	(398,444)
Comm Pct 2	Various	5,000,000	2,000,000	3,000,000	413,317	2,586,683
Comm Pct 3	Various	5,000,000	1,920,000	3,080,000	1,272,033	1,807,967
Comm Pct 4	Various	7,430,000	2,000,000	5,430,000	1,175,331	4,254,669
Excess Draw					90,311	(90,311)
TOTALS		97,975,000	18,420,000	79,555,000	14,440,000	63,852,299

Series D-3 Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
Flood Control Commercial Paper Notes, Series H
Quarterly Report - 1st Quarter FY 2026

Statistics:

Days in Period:	92
Maximum outstanding during the period:	\$ -
Minimum outstanding during the period:	\$ -
Amount outstanding at the end of the period:	\$ -
Change in Balance for the period:	\$ -
Average CP Interest rate for the period:	0.0000%
Authorized Projects (Series H):	\$ 500,000,000
Authorization remaining (Series H):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Flood Control - 2015 Election	H1810001	64,000,000	64,000,000	-	(21,035,756)	21,035,756
Flood Control - 2018 Election	H1810002	1,484,000,000	984,000,000	500,000,000	31,679	499,968,321
Excess Draw - 2015 Election					21,035,756	(21,035,756)
Excess Draw - 2018 Election					(31,679)	31,679
TOTALS		1,548,000,000	1,048,000,000	500,000,000	-	500,000,000

2015 Voted Authority (refunded by Flood 2020A Bonds)	\$ 64,000,000
Less Expenditures-to-date	42,964,244
Unspent Balance	<u>\$ 21,035,756</u>

2018 Voted Authority (refunded by Flood 2023A Bonds)	\$ 221,000,000
Less Expenditures-to-date	221,031,679
Unspent Balance	<u>\$ (31,679)</u>

The Series H Commercial Paper is for the purpose of:

To pay the costs of acquiring land, construction, maintenance, and/or operations of Flood Control District and to pay contractual obligations incurred for professional services and other flood control projects.

Harris County, Texas
Flood Control Commercial Paper Notes, Series H-2
Quarterly Report - 1st Quarter FY 2026

Statistics:

Days in Period:	92
Maximum outstanding during the period:	\$ 32,315,000
Minimum outstanding during the period:	\$ -
Amount outstanding at the end of the period:	\$ 32,315,000
Change in Balance for the period:	\$ 32,315,000
Average CP Interest rate for the period:	2.6739%
Authorized Projects (Series H-2):	\$ 200,000,000
Authorization remaining (Series H-2):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Flood Control - 2018 Election	H1810002	224,225,000	24,225,000	200,000,000	32,278,125	167,721,875
Excess Draw - 2018 Election					36,875	(36,875)
TOTALS		224,225,000	24,225,000	200,000,000	32,315,000	167,685,000

The Series H-2 Commercial Paper is for the purpose of:

To provide interim financing for the purpose of acquiring land, construction, maintenance and/or operations of Flood Control District and to pay contractual obligations incurred for professional services, as well as costs and expenses related to the issuance of the notes, or other projects as Commissioners Court may deem appropriate.

Harris County, Texas
General Obligation Commercial Paper Notes, Series J-1
Quarterly Report - 1st Quarter FY 2026

Statistics:

Days in Period:		92
Maximum outstanding during the period:	\$	10,360,000
Minimum outstanding during the period:	\$	10,360,000
Amount outstanding at the end of the period:	\$	10,360,000
Change in Balance for the period:	\$	-
Average CP Interest rate for the period:		2.6849%
Authorized Projects (Series J-1):	\$	11,290,000
Authorization remaining (Series J-1):	\$	38,710,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Cost of Issuance	CP_J1	435,000	260,000.00	175,000	175,000	-
CDBG-DR Projects	CDBG-DR	25,290,000	17,120,000.00	8,170,000	8,143,373	26,627
East Harris County Healthcare & Social Services Hub	CDBGDR_HAR_N1CP	2,525,000	-	2,525,000	2,035,000	490,000
East Harris County Healthcare & Social Services Hub	CDBGDR_HAR_NON1	420,000	-	420,000	-	420,000
Excess Draw					6,627	(6,627)
TOTALS		28,670,000	17,380,000	11,290,000	10,360,000	930,000

The Series J-1 Commercial Paper is for the purpose of:

The Notes may be issued for the purposes of financing (i) the payment of contractual obligations incurred or to be incurred for (a) the construction of public works, (b) the purchase and capital lease of materials, supplies, equipment, machinery, buildings, lands and right-of-way for the County's authorized needs and purposes and (c) professional services; (ii) the demolition of dangerous structures; and (iii) the accomplishment of any other purpose the County considers necessary in relation to preserving or protecting public health and safety. Specifically, such uses will include the CDBG-DR Programs.

Harris County, Texas
Toll Road First Lien Revenue Commercial Paper Notes, Series K
Quarterly Report - 1st Quarter FY 2026

Statistics:

Days in Period:	92
Maximum outstanding during the period:	\$ 103,270,000
Minimum outstanding during the period:	\$ -
Amount outstanding at the end of the period:	\$ 3,370,000
Change in Balance for the period:	\$ 3,370,000
Average CP Interest rate for the period:	2.7619%
Authorized Projects (Series K):	\$ 200,000,000
Authorization remaining (Series K):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Capital Improvement Needs	Toll Road Project	460,200,000	260,200,000	200,000,000	3,360,057	196,639,944
Excess Draw					9,943	(9,943.50)
TOTALS		460,200,000	260,200,000	200,000,000	3,370,000	196,630,000

The Series K Commercial Paper is for the purpose of:

To provide interim financing for the construction of the Toll Road Ship Channel Bridge Project and to pay contractual obligations incurred for professional services, as well as costs and expenses related to the issuance of the notes, or other projects as Commissioners Court may deem appropriate.

Harris County, Texas
Toll Road First Lien Revenue Commercial Paper Notes, Series K-2
Quarterly Report - 1st Quarter FY 2026

Statistics:

Days in Period:	92
Maximum outstanding during the period:	\$ 61,080,000
Minimum outstanding during the period:	\$ -
Amount outstanding at the end of the period:	\$ 470,000
Change in Balance for the period:	\$ 470,000
Average CP Interest rate for the period:	2.6404%
Authorized Projects (Series K):	\$ 150,000,000
Authorization remaining (Series K):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Capital Improvement Needs	Toll Road Project	272,580,000	122,580,000	150,000,000	460,170	149,539,830
Excess Draw					9,830	(9,830)
TOTALS		272,580,000	122,580,000	150,000,000	470,000	149,530,000

The Series K Commercial Paper is for the purpose of:

To provide interim financing for the construction of the Toll Road Ship Channel Bridge Project and to pay contractual obligations incurred for professional services, as well as costs and expenses related to the issuance of the notes, or other projects as Commissioners Court may deem appropriate.