

CERTIFICATES OF OBLIGATION

PRINCIPAL & INTEREST For Months Ending: Sept 2024 - Jan 2025

FISCAL YEAR	HOT CO 2022	PIB CO 2024	Total
2024	-	-	-
2025	3,848,000.00	22,285,539.86	26,133,539.86
2026	3,849,000.00	27,118,550.00	30,967,550.00
2027	3,848,750.00	27,123,050.00	30,971,800.00
2028	3,852,000.00	27,120,050.00	30,972,050.00
2029	3,848,250.00	27,119,050.00	30,967,300.00
2030	3,852,500.00	27,119,050.00	30,971,550.00
2031	3,849,000.00	27,119,050.00	30,968,050.00
2032	3,847,750.00	27,123,050.00	30,970,800.00
2033	3,848,250.00	27,119,800.00	30,968,050.00
2034	-	27,118,550.00	27,118,550.00
2035	-	27,118,050.00	27,118,050.00
2036	-	27,122,050.00	27,122,050.00
2037	-	27,119,050.00	27,119,050.00
2038	-	27,118,050.00	27,118,050.00
2039	-	27,122,550.00	27,122,550.00
2040	-	27,120,800.00	27,120,800.00
2041	-	27,121,550.00	27,121,550.00
2042	-	27,123,050.00	27,123,050.00
2043	-	27,118,550.00	27,118,550.00
2044	-	27,121,550.00	27,121,550.00
2045	-	27,119,800.00	27,119,800.00
2046	-	27,121,200.00	27,121,200.00
2047	-	27,119,600.00	27,119,600.00
2048	-	27,119,000.00	27,119,000.00
2049	-	27,118,200.00	27,118,200.00
2050	-	27,121,000.00	27,121,000.00
2051	-	27,118,500.00	27,118,500.00
2052	-	27,123,000.00	27,123,000.00
2053	-	27,121,500.00	27,121,500.00
2054	-	27,121,500.00	27,121,500.00
Totals	34,643,500.00	808,774,289.86	843,417,789.86

PRINCIPAL

FISCAL YEAR	HOT CO 2022A	PIB CO 2024	HOT Total
2024	-	-	-
2025	2,480,000.00	-	2,480,000.00
2026	2,605,000.00	6,910,000.00	9,515,000.00
2027	2,735,000.00	7,260,000.00	9,995,000.00
2028	2,875,000.00	7,620,000.00	10,495,000.00
2029	3,015,000.00	8,000,000.00	11,015,000.00
2030	3,170,000.00	8,400,000.00	11,570,000.00
2031	3,325,000.00	8,820,000.00	12,145,000.00
2032	3,490,000.00	9,265,000.00	12,755,000.00
2033	3,665,000.00	9,725,000.00	13,390,000.00
2034	-	10,210,000.00	10,210,000.00
2035	-	10,720,000.00	10,720,000.00
2036	-	11,260,000.00	11,260,000.00
2037	-	11,820,000.00	11,820,000.00
2038	-	12,410,000.00	12,410,000.00
2039	-	13,035,000.00	13,035,000.00
2040	-	13,685,000.00	13,685,000.00
2041	-	14,370,000.00	14,370,000.00
2042	-	15,090,000.00	15,090,000.00
2043	-	15,840,000.00	15,840,000.00
2044	-	16,635,000.00	16,635,000.00
2045	-	17,465,000.00	17,465,000.00
2046	-	18,165,000.00	18,165,000.00
2047	-	18,890,000.00	18,890,000.00
2048	-	19,645,000.00	19,645,000.00
2049	-	20,430,000.00	20,430,000.00
2050	-	21,250,000.00	21,250,000.00
2051	-	22,310,000.00	22,310,000.00
2052	-	23,430,000.00	23,430,000.00
2053	-	24,600,000.00	24,600,000.00
2054	-	25,830,000.00	25,830,000.00
Totals	27,360,000.00	423,090,000.00	450,450,000.00

Harris County, Texas

					Harris County, Texas Tax & Sub Lien Rev Certificates of Obligation, Series 2022 \$29,725,000	
Calendar Year	15-Feb Interest	15-Aug Principal	15-Aug Interest	Fiscal Year D/S		
2010					Purpose The Harris County, Texas, Tax & Subordinate Lien Revenue Bonds Series 2022A were issued to fund the construction, improvement, repair, renovation of County-owned NRG Park facilities A portion of the proceeds will be used to pay COI of the Bonds. Original Issue Dated Date \$29,725,000 12/15/22 Delivery Date 12/15/22 Next Call Date Call Provisions Par plus accrued interest Arbitrage Yld Mat. Month/Day 2.959127% 15-Aug	
2011	-	-	-	-		
2012	-	-	-	-		
2013	-	-	-	-		
2014	-	-	-	-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	-	-	-		
2019	-	-	-	-		
2020	-	-	-	-		
2021	-	-	-	-		
2022	-	-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	684,000.00	2,480,000.00	684,000.00	3,848,000.00		
2026	622,000.00	2,605,000.00	622,000.00	3,849,000.00		
2027	556,875.00	2,735,000.00	556,875.00	3,848,750.00		
2028	488,500.00	2,875,000.00	488,500.00	3,852,000.00		
2029	416,625.00	3,015,000.00	416,625.00	3,848,250.00		
2030	341,250.00	3,170,000.00	341,250.00	3,852,500.00		
2031	262,000.00	3,325,000.00	262,000.00	3,849,000.00		
2032	178,875.00	3,490,000.00	178,875.00	3,847,750.00		
2033	91,625.00	3,665,000.00	91,625.00	3,848,250.00		
2034						
2035						
Total	3,641,750.00	27,360,000.00	3,641,750.00	34,643,500.00	Notes	Fitch "AAA"/ Moody's "Aaa"

Bond Counsel: Norton Rose/West and Associates
Disclosure: Greenberg/Bates & Coleman
Fin. Advisor: Masteron/TKG
Underwrite PNC

PS Fund: 4907
Investment Code:
Bank Account: Ending 2860
Mutual Fund Account:

Harris County, Texas

Calendar Year	15-Mar Interest	15-Sep Principal	15-Sep Interest	Fiscal Year D/S	Permanent Improvement Tax & Revenue Certificates of Obligation, Series 2024	
					\$423,090,000	
2025	12,181,264.86	0.00	10,104,275.00	22,285,539.86	Purpose The Certificates were issued to fund certain projects. A portion of the proceeds will be used to pay COI of the COs. Original Issue Dated Date 08/08/24 Delivery Date 08/08/24 Next Call Date Call Provisions Par plus accrued interest Arbitrage Yld Mat. Month/Day 3.782371% 15-Sep Notes Moody's "Aaa"/ Kroll "AAA"	
2026	10,104,275.00	6,910,000.00	10,104,275.00	27,118,550.00		
2027	9,931,525.00	7,260,000.00	9,931,525.00	27,123,050.00		
2028	9,750,025.00	7,620,000.00	9,750,025.00	27,120,050.00		
2029	9,559,525.00	8,000,000.00	9,559,525.00	27,119,050.00		
2030	9,359,525.00	8,400,000.00	9,359,525.00	27,119,050.00		
2031	9,149,525.00	8,820,000.00	9,149,525.00	27,119,050.00		
2032	8,929,025.00	9,265,000.00	8,929,025.00	27,123,050.00		
2033	8,697,400.00	9,725,000.00	8,697,400.00	27,119,800.00		
2034	8,454,275.00	10,210,000.00	8,454,275.00	27,118,550.00		
2035	8,199,025.00	10,720,000.00	8,199,025.00	27,118,050.00		
2036	7,931,025.00	11,260,000.00	7,931,025.00	27,122,050.00		
2037	7,649,525.00	11,820,000.00	7,649,525.00	27,119,050.00		
2038	7,354,025.00	12,410,000.00	7,354,025.00	27,118,050.00		
2039	7,043,775.00	13,035,000.00	7,043,775.00	27,122,550.00		
2040	6,717,900.00	13,685,000.00	6,717,900.00	27,120,800.00		
2041	6,375,775.00	14,370,000.00	6,375,775.00	27,121,550.00		
2042	6,016,525.00	15,090,000.00	6,016,525.00	27,123,050.00		
2043	5,639,275.00	15,840,000.00	5,639,275.00	27,118,550.00		
2044	5,243,275.00	16,635,000.00	5,243,275.00	27,121,550.00		
2045	4,827,400.00	17,465,000.00	4,827,400.00	27,119,800.00		
2046	4,478,100.00	18,165,000.00	4,478,100.00	27,121,200.00		
2047	4,114,800.00	18,890,000.00	4,114,800.00	27,119,600.00		
2048	3,737,000.00	19,645,000.00	3,737,000.00	27,119,000.00		
2049	3,344,100.00	20,430,000.00	3,344,100.00	27,118,200.00		
2050	2,935,500.00	21,250,000.00	2,935,500.00	27,121,000.00		
2051	2,404,250.00	22,310,000.00	2,404,250.00	27,118,500.00		
2052	1,846,500.00	23,430,000.00	1,846,500.00	27,123,000.00		
2053	1,260,750.00	24,600,000.00	1,260,750.00	27,121,500.00		
2054	645,750.00	25,830,000.00	645,750.00	27,121,500.00		
Total	193,880,639.86	423,090,000.00	191,803,650.00	808,774,289.86		

Bond Counsel: Norton Rose Fullbright/Baker Willimas Matthiesen
Disclosure: Holland & Knight/Bates Law Firm
Fin. Advisor: Masterson/TKG
Underwriters: Morgan Stanley, Ramirez & Co, Loop Capital Market

PS Fund: 4822
Investment Code:
Bank Account: Ending 8801
Mutual Fund Account: