

CERTIFICATES OF OBLIGATION

PRINCIPAL & INTEREST **For Months Ending: Sept 2025 - Jan 2026**

FISCAL YEAR	HOT CO 2022	PIB CO 2024	Total
2025	-	-	-
2026	3,849,000.00	27,118,550.00	30,967,550.00
2027	3,848,750.00	27,123,050.00	30,971,800.00
2028	3,852,000.00	27,120,050.00	30,972,050.00
2029	3,848,250.00	27,119,050.00	30,967,300.00
2030	3,852,500.00	27,119,050.00	30,971,550.00
2031	3,849,000.00	27,119,050.00	30,968,050.00
2032	3,847,750.00	27,123,050.00	30,970,800.00
2033	3,848,250.00	27,119,800.00	30,968,050.00
2034	-	27,118,550.00	27,118,550.00
2035		27,118,050.00	27,118,050.00
2036		27,122,050.00	27,122,050.00
2037		27,119,050.00	27,119,050.00
2038		27,118,050.00	27,118,050.00
2039		27,122,550.00	27,122,550.00
2040		27,120,800.00	27,120,800.00
2041		27,121,550.00	27,121,550.00
2042		27,123,050.00	27,123,050.00
2043		27,118,550.00	27,118,550.00
2044		27,121,550.00	27,121,550.00
2045		27,119,800.00	27,119,800.00
2046		27,121,200.00	27,121,200.00
2047		27,119,600.00	27,119,600.00
2048		27,119,000.00	27,119,000.00
2049		27,118,200.00	27,118,200.00
2050		27,121,000.00	27,121,000.00
2051		27,118,500.00	27,118,500.00
2052		27,123,000.00	27,123,000.00
2053		27,121,500.00	27,121,500.00
2054		27,121,500.00	27,121,500.00
Totals	30,795,500.00	786,488,750.00	817,284,250.00

PRINCIPAL

FISCAL YEAR	HOT CO 2022	PIB CO 2024	Total
2025	-	-	-
2026	2,605,000.00	6,910,000.00	9,515,000.00
2027	2,735,000.00	7,260,000.00	9,995,000.00
2028	2,875,000.00	7,620,000.00	10,495,000.00
2029	3,015,000.00	8,000,000.00	11,015,000.00
2030	3,170,000.00	8,400,000.00	11,570,000.00
2031	3,325,000.00	8,820,000.00	12,145,000.00
2032	3,490,000.00	9,265,000.00	12,755,000.00
2033	3,665,000.00	9,725,000.00	13,390,000.00
2034		10,210,000.00	10,210,000.00
2035		10,720,000.00	10,720,000.00
2036		11,260,000.00	11,260,000.00
2037		11,820,000.00	11,820,000.00
2038		12,410,000.00	12,410,000.00
2039		13,035,000.00	13,035,000.00
2040		13,685,000.00	13,685,000.00
2041		14,370,000.00	14,370,000.00
2042		15,090,000.00	15,090,000.00
2043		15,840,000.00	15,840,000.00
2044		16,635,000.00	16,635,000.00
2045		17,465,000.00	17,465,000.00
2046		18,165,000.00	18,165,000.00
2047		18,890,000.00	18,890,000.00
2048		19,645,000.00	19,645,000.00
2049		20,430,000.00	20,430,000.00
2050		21,250,000.00	21,250,000.00
2051		22,310,000.00	22,310,000.00
2052		23,430,000.00	23,430,000.00
2053		24,600,000.00	24,600,000.00
2054		25,830,000.00	25,830,000.00
	24,880,000.00	423,090,000.00	447,970,000.00

Harris County, Texas

					Harris County, Texas Tax & Sub Lien Rev Certificates of Obligation, Series 2022 \$29,725,000	
Calendar Year	15-Feb Interest	15-Aug Principal	15-Aug Interest	Fiscal Year D/S	Purpose	The Harris County, Texas, Tax & Subordinate Lien Revenue Bonds Series 2022A were issued to fund the construction, improvement, repair, renovation of County-owned NRG Park facilities. A portion of the proceeds will be used to pay COI of the Bonds. Original Issue \$29,725,000 Dated Date 12/15/22 Delivery Date 12/15/22 Next Call Date Call Provisions Par plus accrued interest Arbitrage Yld 2.959127% Mat. Month/Day 15-Aug Notes Fitch "AAA"/ Moody's "Aaa"
2010						
2011	-	-	-	-		
2012	-	-	-	-		
2013	-	-	-	-		
2014	-	-	-	-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	-	-	-		
2019	-	-	-	-		
2020	-	-	-	-		
2021	-	-	-	-		
2022	-	-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	-	-	-	-		
2026	622,000.00	2,605,000.00	622,000.00	3,849,000.00		
2027	556,875.00	2,735,000.00	556,875.00	3,848,750.00		
2028	488,500.00	2,875,000.00	488,500.00	3,852,000.00		
2029	416,625.00	3,015,000.00	416,625.00	3,848,250.00		
2030	341,250.00	3,170,000.00	341,250.00	3,852,500.00		
2031	262,000.00	3,325,000.00	262,000.00	3,849,000.00		
2032	178,875.00	3,490,000.00	178,875.00	3,847,750.00		
2033	91,625.00	3,665,000.00	91,625.00	3,848,250.00		
2034						
2035						
Total	2,957,750.00	24,880,000.00	2,957,750.00	30,795,500.00	Notes	

Bond Counsel: Norton Rose/West and Associates
Disclosure: Greenberg/Bates & Coleman
Fin. Advisor: Masteron/TKG
Underwrite PNC

PS Fund: 4907
Investment Code:
Bank Account: Ending 2232
Mutual Fund Account:

Harris County, Texas

Calendar Year	15-Mar Interest	15-Sep Principal	15-Sep Interest	Fiscal Year D/S	Purpose	Permanent Improvement Tax & Revenue Certificates of Obligation, Series 2024 \$423,090,000
2025	0.00	0.00	0.00	-		The Certificates were issued to fund certain projects. A portion of the proceeds will be used to pay COI of the COs.
2026	10,104,275.00	6,910,000.00	10,104,275.00	27,118,550.00		
2027	9,931,525.00	7,260,000.00	9,931,525.00	27,123,050.00		
2028	9,750,025.00	7,620,000.00	9,750,025.00	27,120,050.00		
2029	9,559,525.00	8,000,000.00	9,559,525.00	27,119,050.00		
2030	9,359,525.00	8,400,000.00	9,359,525.00	27,119,050.00	Original Issue	\$423,090,000
2031	9,149,525.00	8,820,000.00	9,149,525.00	27,119,050.00	Dated Date	08/08/24
2032	8,929,025.00	9,265,000.00	8,929,025.00	27,123,050.00	Delivery Date	08/08/24
2033	8,697,400.00	9,725,000.00	8,697,400.00	27,119,800.00		
2034	8,454,275.00	10,210,000.00	8,454,275.00	27,118,550.00	Next Call Date	
2035	8,199,025.00	10,720,000.00	8,199,025.00	27,118,050.00	Call Provisions	Par plus accrued interest
2036	7,931,025.00	11,260,000.00	7,931,025.00	27,122,050.00		
2037	7,649,525.00	11,820,000.00	7,649,525.00	27,119,050.00		
2038	7,354,025.00	12,410,000.00	7,354,025.00	27,118,050.00		
2039	7,043,775.00	13,035,000.00	7,043,775.00	27,122,550.00		
2040	6,717,900.00	13,685,000.00	6,717,900.00	27,120,800.00		
2041	6,375,775.00	14,370,000.00	6,375,775.00	27,121,550.00		
2042	6,016,525.00	15,090,000.00	6,016,525.00	27,123,050.00		
2043	5,639,275.00	15,840,000.00	5,639,275.00	27,118,550.00	Arbitrage Yld	3.782371%
2044	5,243,275.00	16,635,000.00	5,243,275.00	27,121,550.00	Mat. Month/Day	15-Sep
2045	4,827,400.00	17,465,000.00	4,827,400.00	27,119,800.00		
2046	4,478,100.00	18,165,000.00	4,478,100.00	27,121,200.00		
2047	4,114,800.00	18,890,000.00	4,114,800.00	27,119,600.00		
2048	3,737,000.00	19,645,000.00	3,737,000.00	27,119,000.00		
2049	3,344,100.00	20,430,000.00	3,344,100.00	27,118,200.00		
2050	2,935,500.00	21,250,000.00	2,935,500.00	27,121,000.00		
2051	2,404,250.00	22,310,000.00	2,404,250.00	27,118,500.00		
2052	1,846,500.00	23,430,000.00	1,846,500.00	27,123,000.00		
2053	1,260,750.00	24,600,000.00	1,260,750.00	27,121,500.00		
2054	645,750.00	25,830,000.00	645,750.00	27,121,500.00		
Total	181,699,375.00	423,090,000.00	181,699,375.00	786,488,750.00	Notes	Moody's "Aaa"/ Kroll "AAA"

Bond Counsel: Norton Rose Fullbright/Baker Willimas Matthiesen
Disclosure: Holland & Knight/Bates Law Firm
Fin. Advisor: Masterson/TKG
Underwriters: Morgan Stanley, Ramirez & Co, Loop Capital Market

PS Fund: 4822
Investment Code:
Bank Account: Ending 6956
Mutual Fund Account: