

**Debt Supported by Ad Valorem Taxes  
As of September 30, 2018 through Maturity**

	Principal	Interest	Total
<b>Permanent Improvement Bonds</b>			
Series 2008B	\$ 8,575,000	\$ 214,375	\$ 8,789,375
Series 2008C	4,395,000	126,356	4,521,356
Series 2009A	7,080,000	358,250	7,438,250
Series 2009B	26,580,000	4,745,250	31,325,250
Series 2010A	176,240,000	56,837,044	233,077,044
Series 2010B	89,100,000	12,680,750	101,780,750
Series 2011A	22,945,000	3,542,375	26,487,375
Series 2012A	62,125,000	19,453,700	81,578,700
Series 2012B	34,900,000	2,342,570	37,242,570
Series 2015A	182,185,000	104,453,082	286,638,082
Series 2015B	31,315,000	7,224,375	38,539,375
Series 2017A	137,945,000	70,287,175	208,232,175
<b>Total</b>	<u>\$ 783,385,000</u>	<u>\$ 282,265,302</u>	<u>\$ 1,065,650,302</u>
<b>Hotel Occupancy Tax Bonds <sup>(A)</sup></b>			
Series 2002	\$ 23,068,022	\$ 57,301,978	\$ 80,370,000
Series 2009C	15,875,000	2,467,663	18,342,663
Series 2012A	160,430,000	71,676,750	232,106,750
<b>Total</b>	<u>\$ 199,373,022</u>	<u>\$ 131,446,391</u>	<u>\$ 330,819,413</u>
<b>Flood Control Bonds</b>			
Series 2014	\$ 36,200,000	\$ 15,131,250	\$ 51,331,250
Series 2015A	46,875,000	22,854,625	69,729,625
<b>Total</b>	<u>\$ 83,075,000</u>	<u>\$ 37,985,875</u>	<u>\$ 121,060,875</u>
<b>Flood Contract Tax Bonds</b>			
Series 2008A	\$ 91,760,000	\$ 9,897,562	\$ 101,657,562
Series 2008C	97,880,000	22,440,447	120,320,447
Series 2014A	58,225,000	26,068,125	84,293,125
Series 2014B	24,635,000	4,650,617	29,285,617
Series 2015B	30,145,000	15,658,875	45,803,875
Series 2017A	168,100,000	114,239,875	282,339,875
<b>Total</b>	<u>\$ 470,745,000</u>	<u>\$ 192,955,501</u>	<u>\$ 663,700,501</u>
<b>Total Flood &amp; Flood Contract Tax Bonds</b>	<u>\$ 553,820,000</u>	<u>\$ 230,941,376</u>	<u>\$ 784,761,376</u>
<b>Road Bonds</b>			
Series 2008A	\$ 33,860,000	\$ 2,727,113	\$ 36,587,113
Series 2009A	80,615,000	10,998,631	91,613,631
Series 2010A	79,950,000	19,252,250	99,202,250
Series 2011A	47,205,000	9,699,675	56,904,675
Series 2012A	66,425,000	19,678,625	86,103,625
Series 2012B	29,460,000	4,137,200	33,597,200
Series 2014A	172,485,000	87,336,875	259,821,875
Series 2015A	201,090,000	101,601,750	302,691,750
Series 2017A	35,580,000	15,032,325	50,612,325
<b>Total</b>	<u>\$ 746,670,000</u>	<u>\$ 270,464,444</u>	<u>\$ 1,017,134,444</u>
<b>Toll Road Unlimited Tax &amp; Subordinate Lien Bonds <sup>(B)</sup></b>			
Series 1997	\$ 26,005,000	\$ 6,709,394	\$ 32,714,394
Series 2007C	222,645,000	80,399,812	303,044,812
<b>Total</b>	<u>\$ 248,650,000</u>	<u>\$ 87,109,206</u>	<u>\$ 335,759,206</u>
<b>Commercial Paper</b>			
Series A-1	\$ 13,991,000	\$ 17,246	\$ 14,008,246
Series B	5,945,000	7,616	5,952,616
Series C	32,225,000	19,241	32,244,241
Series D	38,916,000	47,012	38,963,012
Series H	100,000	234	100,234
<b>Total</b>	<u>\$ 91,177,000</u>	<u>\$ 91,349</u>	<u>\$ 91,268,349</u>
<b>Total Debt Supported by Ad Valorem Taxes</b>	<u>\$ 2,623,075,022</u>	<u>\$ 1,002,318,068</u>	<u>\$ 3,625,393,090</u>

<sup>(A)</sup> Although the County has pledged ad valorem taxes to the payment of the Bonds, the County intends to pay debt service on the Bonds from its Hotel Occupancy Tax revenues.

<sup>(B)</sup> Although ad valorem taxes are pledged to the repayment of the Toll Road Tax Bonds, the County's policy and practice has been to pay debt service on the Toll Road Tax Bonds from toll revenues and no ad valorem taxes to date have been collected to provide for such debt service.