

**Debt Supported by Ad Valorem Taxes
As of December 31, 2018 through Maturity**

	Principal	Interest	Total
Permanent Improvement Bonds			
Series 2009A	\$ 3,625,000	\$ 181,250	\$ 3,806,250
Series 2009B	24,820,000	4,080,750	28,900,750
Series 2010A	173,405,000	52,522,925	225,927,925
Series 2010B	79,100,000	10,503,250	89,603,250
Series 2011A	18,140,000	2,968,750	21,108,750
Series 2012A	60,750,000	17,915,300	78,665,300
Series 2012B	29,330,000	1,995,688	31,325,688
Series 2015A	170,205,000	99,931,187	270,136,187
Series 2015B	24,205,000	6,441,500	30,646,500
Series 2017A	129,445,000	66,931,950	196,376,950
Total	<u>\$ 713,025,000</u>	<u>\$ 263,472,550</u>	<u>\$ 976,497,550</u>
Hotel Occupancy Tax Bonds ^(A)			
Series 2002	\$ 23,068,022	\$ 57,301,978	\$ 80,370,000
Series 2009C	15,875,000	2,467,663	18,342,663
Series 2012A	160,430,000	71,676,750	232,106,750
Total	<u>\$ 199,373,022</u>	<u>\$ 131,446,391</u>	<u>\$ 330,819,413</u>
Flood Control Bonds			
Series 2014	\$ 36,200,000	\$ 14,226,250	\$ 50,426,250
Series 2015A	46,875,000	21,799,600	68,674,600
Total	<u>\$ 83,075,000</u>	<u>\$ 36,025,850</u>	<u>\$ 119,100,850</u>
Flood Contract Tax Bonds			
Series 2008A	\$ 69,845,000	\$ 7,488,862	\$ 77,333,862
Series 2008C	95,550,000	19,997,163	115,547,163
Series 2014A	58,225,000	24,612,500	82,837,500
Series 2014B	22,175,000	4,272,236	26,447,236
Series 2015B	30,145,000	14,957,800	45,102,800
Series 2017A	167,155,000	110,378,850	277,533,850
Total	<u>\$ 443,095,000</u>	<u>\$ 181,707,411</u>	<u>\$ 624,802,411</u>
Total Flood & Flood Contract Tax Bonds	<u>\$ 526,170,000</u>	<u>\$ 217,733,261</u>	<u>\$ 743,903,261</u>
Road Bonds			
Series 2008A	\$ 23,145,000	\$ 1,838,288	\$ 24,983,288
Series 2009A	66,565,000	8,947,212	75,512,212
Series 2010A	73,770,000	17,268,500	91,038,500
Series 2011A	39,880,000	8,586,125	48,466,125
Series 2012A	66,425,000	18,018,000	84,443,000
Series 2012B	25,125,000	3,548,000	28,673,000
Series 2014A	163,685,000	83,024,750	246,709,750
Series 2015A	201,090,000	96,574,500	297,664,500
Series 2017A	35,580,000	14,159,100	49,739,100
Total	<u>\$ 695,265,000</u>	<u>\$ 251,964,475</u>	<u>\$ 947,229,475</u>
Toll Road Unlimited Tax & Subordinate Lien Bonds ^(B)			
Series 1997	\$ 26,005,000	\$ 6,709,394	\$ 32,714,394
Series 2007C	222,645,000	80,399,812	303,044,812
Total	<u>\$ 248,650,000</u>	<u>\$ 87,109,206</u>	<u>\$ 335,759,206</u>
Commercial Paper			
Series A-1	\$ 20,841,000	\$ 96,794	\$ 20,937,794
Series B	6,195,000	8,259	6,203,259
Series C	40,275,000	61,526	40,336,526
Series D	48,341,000	266,932	48,607,932
Series D-2	190,000	711	190,711
Series D-3	200,000	748	200,748
Series H	775,000	1,772	776,772
Total	<u>\$ 116,817,000</u>	<u>\$ 436,742</u>	<u>\$ 117,253,742</u>
Total Debt Supported by Ad Valorem Taxes	<u>\$ 2,499,300,022</u>	<u>\$ 952,162,625</u>	<u>\$ 3,451,462,647</u>

^(A) Although the County has pledged ad valorem taxes to the payment of the Bonds, the County intends to pay debt service on the Bonds from its Hotel Occupancy Tax revenues.

^(B) Although ad valorem taxes are pledged to the repayment of the Toll Road Tax Bonds, the County's policy and practice has been to pay debt service on the Toll Road Tax Bonds from toll revenues and no ad valorem taxes to date have been collected to provide for such debt service.