

**Debt Supported by Ad Valorem Taxes**  
**As of September 30, 2020 through Maturity**

	Principal	Interest	Total
<b>Permanent Improvement Bonds</b>			
Series 2010A	\$ 170,480,000	\$ 39,809,169	\$ 210,289,169
Series 2010B	62,210,000	4,993,000	67,203,000
Series 2011A	13,340,000	1,728,250	15,068,250
Series 2012A	59,305,000	13,432,125	72,737,125
Series 2012B	23,680,000	1,116,904	24,796,904
Series 2015A	157,630,000	87,578,381	245,208,381
Series 2015B	20,875,000	4,709,375	25,584,375
Series 2017A	128,080,000	57,537,900	185,617,900
Series 2019A	7,810,000	2,186,000	9,996,000
<b>Total</b>	<b>\$ 643,410,000</b>	<b>\$ 213,091,104</b>	<b>\$ 856,501,104</b>
<b>Hotel Occupancy Tax Bonds <sup>(a)</sup></b>			
Series 2002	\$ 12,796,319	\$ 37,538,681	\$ 50,335,000
Series 2012A	160,430,000	41,608,750	202,038,750
Series 2019B	9,365,000	952,250	10,317,250
<b>Total</b>	<b>\$ 182,591,319</b>	<b>\$ 80,099,681</b>	<b>\$ 262,691,000</b>
<b>Flood Control Bonds</b>			
Series 2014	\$ 36,200,000	\$ 11,511,250	47,711,250
Series 2015A	46,875,000	18,634,525	65,509,525
Series 2020A	251,195,000	150,103,176	401,298,176
<b>Total</b>	<b>\$ 334,270,000</b>	<b>\$ 180,248,951</b>	<b>\$ 514,518,951</b>
<b>Flood Contract Tax Bonds</b>			
Series 2008A	\$ 41,820,000	\$ 2,724,225	44,544,225
Series 2014A	58,225,000	20,245,625	78,470,625
Series 2014B	22,175,000	3,204,177	25,379,177
Series 2015B	30,145,000	12,854,575	42,999,575
Series 2017A	167,155,000	98,866,650	266,021,650
Series 2019A	86,965,000	11,459,325	98,424,325
<b>Total</b>	<b>\$ 406,485,000</b>	<b>\$ 149,354,577</b>	<b>\$ 555,839,577</b>
<b>Total Flood &amp; Flood Contract Tax Bonds</b>	<b>\$ 740,755,000</b>	<b>\$ 329,603,528</b>	<b>\$ 1,070,358,528</b>
<b>Road Bonds</b>			
Series 2008A	\$ 11,870,000	\$ 311,588	\$ 12,181,588
Series 2010A	73,770,000	11,780,750	85,550,750
Series 2011A	32,435,000	5,923,475	38,358,475
Series 2012A	66,425,000	13,036,125	79,461,125
Series 2012B	20,620,000	2,130,600	22,750,600
Series 2014A	154,445,000	70,979,375	225,424,375
Series 2015A	201,090,000	81,492,750	282,582,750
Series 2017A	35,580,000	11,539,425	47,119,425
Series 2019A	48,745,000	3,880,650	52,625,650
<b>Total</b>	<b>\$ 644,980,000</b>	<b>\$ 201,074,738</b>	<b>\$ 846,054,738</b>
<b>Total Bonds</b>	<b>\$ 2,211,736,319</b>	<b>\$ 823,869,051</b>	<b>\$ 3,035,605,370</b>
<b>Commercial Paper</b>			
Series A-1	\$ 23,916,000	\$ 2,942	\$ 23,918,942
Series B	9,475,000	807	9,475,807
Series C	119,320,000	11,185	119,331,185
Series D	64,956,000	6,230	64,962,230
Series D-2	35,440,000	19,534	35,459,534
Series D-3	-	-	-
Series H	7,390,000	4,664	7,394,664
Series J-1	350,000	454	350,454
<b>Total Commercial Paper</b>	<b>\$ 260,847,000</b>	<b>\$ 45,815</b>	<b>\$ 260,892,815</b>
<b>Total Debt Supported by Ad Valorem Taxes</b>	<b>\$ 2,472,583,319</b>	<b>\$ 823,914,866</b>	<b>\$ 3,296,498,185</b>

<sup>(a)</sup> Hotel Occupancy Tax (HOT) Bonds are secured by ad valorem taxes and subordinate pledge from HOT revenues. Although ad valorem taxes have been pledged, the County intends to pay debt service from its HOT revenues and no ad valorem taxes have been required to pay for such debt service.