

**Debt Supported by Revenues**  
**As of September 30, 2020 through Maturity**

	Principal	Interest	Total
<b>Toll Road Revenue Bonds</b>			
Series 2007B	145,570,000	93,050,112	238,620,112
Series 2010D	22,775,000	8,136,963	30,911,963
Series 2012B	48,230,000	699,335	48,929,335
Series 2012C	229,695,000	95,805,000	325,500,000
Series 2015B	157,555,000	67,514,750	225,069,750
Series 2016A	526,255,000	321,723,500	847,978,500
Series 2018A	531,680,000	379,786,950	911,466,950
Series 2019A	79,750,000	48,355,800	128,105,800
<b>Total</b>	<u>\$ 1,741,510,000</u>	<u>\$ 1,015,072,409</u>	<u>\$ 2,756,582,409</u>
<b>Toll Road Unlimited Tax &amp; Subordinate Lien Bonds <sup>(a)</sup></b>			
Series 1997	\$ 26,005,000	\$ 4,043,881	\$ 30,048,881
Series 2007C	165,015,000	58,510,200	223,525,200
<b>Total</b>	<u>\$ 191,020,000</u>	<u>\$ 62,554,081</u>	<u>\$ 253,574,081</u>
<b>Total Bonds</b>	<u><b>\$ 1,932,530,000</b></u>	<u><b>\$ 1,077,626,490</b></u>	<u><b>\$ 3,010,156,490</b></u>
<b>Toll Road Commercial Paper</b>			
Series E-1	\$ 151,475,000	\$ 72,306	\$ 151,547,306
Series E-2	81,610,000	39,495	81,649,495
<b>Total Commercial Paper</b>	<u><b>\$ 233,085,000</b></u>	<u><b>\$ 111,802</b></u>	<u><b>\$ 233,196,802</b></u>
<b>Total Debt Supported by Revenues</b>	<u><b>\$ 2,165,615,000</b></u>	<u><b>\$ 1,077,738,292</b></u>	<u><b>\$ 3,243,353,292</b></u>

<sup>(a)</sup> Toll Road Tax & Subordinate Lien Bonds are secured by ad valorem tax and secured by a pledge from toll revenues. Although ad valorem taxes have been pledged the County intends to pay debt service solely from toll revenues. No ad valorem taxes to date have been collected to provide for such debt service.