

Revenue-Supported Debt

As of: **April 30, 2018**

Issue	Principal	Interest	Total
Toll Road Senior Lien Revenue			
2007A	14,850,000	371,250	15,221,250
2007B	145,570,000	109,055,533	254,625,533
2008B	4,455,000	111,375	4,566,375
2009A	49,980,000	42,565,075	92,545,075
2009C	62,500,000	53,202,500	115,702,500
2010D	22,775,000	10,497,713	33,272,713
2012A	20,625,000	454,369	21,079,369
2012B-1	109,500,000	12,800,030	122,300,030
2012B-2	30,000,000	3,424,200	33,424,200
2012C	229,695,000	123,766,875	353,461,875
2012D	21,750,000	182,700	21,932,700
2015B	161,575,000	87,711,625	249,286,625
2016A	530,105,000	387,387,875	917,492,875
2018A	559,900,000	443,585,013	1,003,485,013
Total	1,963,280,000	1,275,116,132	3,238,396,132
Tol Road Commercial Paper			
Series E-1	20,165,000	33,480	20,198,480
Series E-2	9,900,000	16,832	9,916,832
Total	30,065,000	50,312	30,115,312
Total Debt	1,993,345,000	1,275,166,444	3,268,511,444