

**DEBT SUPPORTED BY REVENUES**

As of: **February 28, 2018**

<b>Issue</b>	<b>Principal</b>	<b>Interest</b>	<b>Total</b>
<b>Toll Road Senior Lien Revenue</b>			
<b>2007A</b>	14,850,000	371,250	15,221,250
<b>2007B</b>	145,570,000	109,055,533	254,625,533
<b>2008B</b>	4,455,000	111,375	4,566,375
<b>2009A</b>	49,980,000	42,565,075	92,545,075
<b>2009C</b>	62,500,000	53,202,500	115,702,500
<b>2010D</b>	22,775,000	10,497,713	33,272,713
<b>2012A</b>	20,625,000	454,369	21,079,369
<b>2012B-1</b>	109,500,000	12,800,030	122,300,030
<b>2012B-2</b>	30,000,000	3,424,200	33,424,200
<b>2012C</b>	229,695,000	123,766,875	353,461,875
<b>2012D</b>	21,750,000	182,700	21,932,700
<b>2015B</b>	161,575,000	87,711,625	249,286,625
<b>2016A</b>	530,105,000	387,387,875	917,492,875
<b>2018A</b>	559,900,000	443,585,013	1,003,485,013
<b>Total</b>	<b>1,963,280,000</b>	<b>1,275,116,132</b>	<b>3,238,396,132</b>
<b>Tol Road Commercial Paper</b>			
<b>Series E-1</b>	12,100,000	12,995	12,112,995
<b>Series E-2</b>	4,940,000	5,305	4,945,305
<b>Total</b>	<b>17,040,000</b>	<b>18,300</b>	<b>17,058,300</b>
<b>Total Debt</b>	<b>1,980,320,000</b>	<b>1,275,134,433</b>	<b>3,255,454,433</b>