

FLOOD CONTROL AND FLOOD CONTRACT TAX BONDS

PRINCIPAL & INTEREST

For Month Ending: September 2020

FISCAL YEAR	FLOOD 2014	FLOOD 2015A	FLOOD 2020A	FLOOD CONT 2008A	FLOOD CONT 2014A	FLOOD CONT 2014B	FLOOD CONT 2015B	FLOOD CONT 2017A	FLOOD CONT 2019A	TOTAL
2021	905,000.00	1,055,025.00	-	11,937,775.00	1,455,625.00	356,019.63	701,075.00	3,837,400.00	18,999,575.00	39,247,494.63
2022	1,810,000.00	2,110,050.00	16,050,726.11	32,606,450.00	2,911,250.00	712,039.26	1,402,150.00	7,674,800.00	3,502,750.00	68,780,215.37
2023	1,810,000.00	2,110,050.00	16,052,650.00	-	2,911,250.00	712,039.26	1,402,150.00	7,674,800.00	33,937,750.00	66,610,689.26
2024	1,810,000.00	2,110,050.00	16,051,750.00	-	2,911,250.00	712,039.26	1,402,150.00	7,674,800.00	33,936,000.00	66,608,039.26
2025	1,810,000.00	2,110,050.00	16,053,350.00	-	2,911,250.00	22,887,039.26	1,402,150.00	10,969,800.00	8,048,250.00	66,191,889.26
2026	6,885,000.00	2,110,050.00	16,049,950.00	-	28,501,250.00	-	1,402,150.00	14,065,050.00	-	69,013,450.00
2027	32,681,250.00	2,110,050.00	16,054,200.00	-	1,631,750.00	-	1,402,150.00	14,712,300.00	-	68,591,700.00
2028	-	13,860,050.00	16,051,450.00	-	20,881,750.00	-	1,402,150.00	15,335,800.00	-	67,531,200.00
2029	-	13,252,550.00	16,051,200.00	-	8,034,250.00	-	13,872,150.00	15,344,300.00	-	66,554,450.00
2030	-	12,646,050.00	16,052,450.00	-	6,321,000.00	-	13,198,650.00	15,336,050.00	-	63,554,200.00
2031	-	12,035,550.00	16,049,200.00	-	-	-	5,412,650.00	15,340,800.00	-	48,838,200.00
2032	-	-	16,050,700.00	-	-	-	-	15,336,800.00	-	31,387,500.00
2033	-	-	16,050,700.00	-	-	-	-	15,338,300.00	-	31,389,000.00
2034	-	-	16,053,200.00	-	-	-	-	15,338,800.00	-	31,392,000.00
2035	-	-	16,051,200.00	-	-	-	-	15,337,050.00	-	31,388,250.00
2036	-	-	16,053,400.00	-	-	-	-	15,336,800.00	-	31,390,200.00
2037	-	-	16,054,000.00	-	-	-	-	15,342,600.00	-	31,396,600.00
2038	-	-	16,052,400.00	-	-	-	-	15,343,000.00	-	31,395,400.00
2039	-	-	16,053,000.00	-	-	-	-	15,342,400.00	-	31,395,400.00
2040	-	-	16,050,750.00	-	-	-	-	15,340,000.00	-	31,390,750.00
2041	-	-	16,052,700.00	-	-	-	-	-	-	16,052,700.00
2042	-	-	16,053,400.00	-	-	-	-	-	-	16,053,400.00
2043	-	-	16,050,600.00	-	-	-	-	-	-	16,050,600.00
2044	-	-	16,051,800.00	-	-	-	-	-	-	16,051,800.00
2045	-	-	16,051,000.00	-	-	-	-	-	-	16,051,000.00
2046	-	-	16,052,400.00	-	-	-	-	-	-	16,052,400.00
Totals	47,711,250.00	65,509,525.00	401,298,176.11	44,544,225.00	78,470,625.00	25,379,176.67	42,999,575.00	266,021,650.00	98,424,325.00	1,070,358,527.78

PRINCIPAL

FISCAL YEAR	FLOOD 2014	FLOOD 2015A	FLOOD 2020A	FLOOD CONT 2008A	FLOOD CONT 2014A	FLOOD CONT 2014B	FLOOD CONT 2015B	FLOOD CONT 2017A	FLOOD CONT 2019A	TOTAL
2021	-	-	-	10,840,000.00	-	-	-	-	16,910,000.00	27,750,000.00
2022	-	-	5,825,000.00	30,980,000.00	-	-	-	-	-	36,805,000.00
2023	-	-	6,030,000.00	-	-	-	-	-	30,435,000.00	36,465,000.00
2024	-	-	6,210,000.00	-	-	-	-	-	31,955,000.00	38,165,000.00
2025	-	-	6,460,000.00	-	-	22,175,000.00	-	3,295,000.00	7,665,000.00	39,595,000.00
2026	5,075,000.00	-	6,715,000.00	-	25,590,000.00	-	-	6,555,000.00	-	43,935,000.00
2027	31,125,000.00	-	7,055,000.00	-	-	-	-	7,530,000.00	-	45,710,000.00
2028	-	11,750,000.00	7,405,000.00	-	19,250,000.00	-	-	8,530,000.00	-	46,935,000.00
2029	-	11,730,000.00	7,775,000.00	-	7,365,000.00	-	12,470,000.00	8,965,000.00	-	48,305,000.00
2030	-	11,710,000.00	8,165,000.00	-	6,020,000.00	-	12,420,000.00	9,405,000.00	-	47,720,000.00
2031	-	11,685,000.00	8,570,000.00	-	-	-	5,255,000.00	9,880,000.00	-	35,390,000.00
2032	-	-	9,000,000.00	-	-	-	-	10,370,000.00	-	19,370,000.00
2033	-	-	9,450,000.00	-	-	-	-	10,890,000.00	-	20,340,000.00
2034	-	-	9,925,000.00	-	-	-	-	11,435,000.00	-	21,360,000.00
2035	-	-	10,320,000.00	-	-	-	-	12,005,000.00	-	22,325,000.00
2036	-	-	10,735,000.00	-	-	-	-	12,605,000.00	-	23,340,000.00
2037	-	-	11,165,000.00	-	-	-	-	13,115,000.00	-	24,280,000.00
2038	-	-	11,610,000.00	-	-	-	-	13,640,000.00	-	25,250,000.00
2039	-	-	12,075,000.00	-	-	-	-	14,185,000.00	-	26,260,000.00
2040	-	-	12,435,000.00	-	-	-	-	14,750,000.00	-	27,185,000.00
2041	-	-	12,810,000.00	-	-	-	-	-	-	12,810,000.00
2042	-	-	13,195,000.00	-	-	-	-	-	-	13,195,000.00
2043	-	-	13,720,000.00	-	-	-	-	-	-	13,720,000.00
2044	-	-	14,270,000.00	-	-	-	-	-	-	14,270,000.00
2045	-	-	14,840,000.00	-	-	-	-	-	-	14,840,000.00
2046	-	-	15,435,000.00	-	-	-	-	-	-	15,435,000.00
Totals	36,200,000.00	46,875,000.00	251,195,000.00	41,820,000.00	58,225,000.00	22,175,000.00	30,145,000.00	167,155,000.00	86,965,000.00	740,755,000.00

Harris County, Texas

Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	Flood Control Improvement Refunding Bonds, Series 2014 \$36,590,000.00			
2011		-		-	History	The Harris County, Texas, Flood Control 2014 Bonds were issued for the purpose of defeasing all or a portion of the District's Series 2003A, 2007 Bonds. A portion of the proceeds will also be used to pay costs of issuance related to the Bonds.		
2012		-		-				
2013		-		-				
2014		-	-	-				
2015		-	-	-				
2016	-	-	-	-				
2017	-	-	-	-				
2018	-	-	-	-				
2019	-	-	-	-				
2020	-	-	905,000.00	905,000.00				
2021	905,000.00	-	905,000.00	1,810,000.00				
2022	905,000.00	-	905,000.00	1,810,000.00				
2023	905,000.00	-	905,000.00	1,810,000.00				
2024	905,000.00	-	905,000.00	1,810,000.00				
2025	905,000.00	5,075,000.00	905,000.00	6,885,000.00				
2026	778,125.00	31,125,000.00	778,125.00	32,681,250.00				
2027							Original Issue	\$36,590,000
2028							Dated Date	4/1/2014
2029							Delivery Date	06/04/14
2030							Due Date	10/01/14
2031					Next Call Date	10/01/24		
2032					Call Provisions	Par plus accrued interest to redemption date		
2033								
2034					Arbitrage Yld	3.695379%		
2035					Mat. Month/Day	01-Oct		
2036								
2037								
2038								
2039								
2040								
2041								
Total	5,303,125.00	36,200,000.00	6,208,125.00	47,711,250.00	Notes	Aa1 / AA+ / AA+		

Issuers Participants

Bond Counsel: Haynes & Boone
Financial Advisor: First Southwest Company
Underwriters: Jefferies

Loop Capital Markets
 Baird, BofA Merrill Lynch, Mesirow Financial, Inc.,
 Piper Jaffray & Co., Siebert Brandford Shank & co., LLC

Paying Agent: Bank of New York
Fund:
Investment Code :
Bank Account : 4200010439
PeopleSoft Fund: 4402

Harris County, Texas

					Flood Control District Improvement Refunding Bonds, Series 2015A	
					\$46,875,000.00	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S		
2011	-	-	-	-	History	The Harris County, Flood Control District Improvement Refunding Bonds Series 2015A were issued to refund a portion of the Flood Control Improvement Bonds, Series 2007. A portion of the proceeds will also be used to pay costs of issuance related to the Bonds.
2012	-	-	-	-		
2013	-	-	-	-		
2014	-	-	-	-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	-	-	-		
2019	-	-	-	-		
2020	-	-	1,055,025.00	1,055,025.00		
2021	1,055,025.00	-	1,055,025.00	2,110,050.00		
2022	1,055,025.00	-	1,055,025.00	2,110,050.00		
2023	1,055,025.00	-	1,055,025.00	2,110,050.00		
2024	1,055,025.00	-	1,055,025.00	2,110,050.00		
2025	1,055,025.00	-	1,055,025.00	2,110,050.00		
2026	1,055,025.00	-	1,055,025.00	2,110,050.00		
2027	1,055,025.00	11,750,000.00	1,055,025.00	13,860,050.00		
2028	761,275.00	11,730,000.00	761,275.00	13,252,550.00		
2029	468,025.00	11,710,000.00	468,025.00	12,646,050.00		
2030	175,275.00	11,685,000.00	175,275.00	12,035,550.00		
2031						
2032						
2033						
2034						
2035						
2036						
2037						
2038						
2039						
2040						
2041						
Total	8,789,750.00	46,875,000.00	9,844,775.00	65,509,525.00	Notes	Moody's Aaa/ Standard & Poors AAA

Original Issue \$46,875,000
Dated Date 11/17/15
Delivery Date 11/17/15
Due Date
Next Call Date 10/1/2025
Call Provisions Par plus accrued interest

Arbitrage Yld 2.538702%
Mat. Month/Day 01-Oct

Issuers Participants

Bond Couns: Greenberg Traurig, L.L.P./ Baker Williams Matthiesen
Disclosure : Norton Rose Fulbright/ Bates & Coleman
Fin. Advisor: First Southwest Company
Underwrite Bank of America/ Merrill Lynch
FTN Financial Capital Markets/ J. P. Morgan
 Goldman Sachs & Co., Loop Capital Markets, Mesirow Financial, Inc
 Piper Jaffray & Co., Stiefel, Nicolaus & Company, Inc.

Paying Agent: Bank of New York
Fund:
Investment Code :
Bank Account : 4200010439
PeopleSoft Fund: 4403

Harris County, Texas

					Flood Control Improvement Refunding Bonds, Series 2020A	
					\$251,195,000.00	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S		
2011	-	-	-	-	History	The Harris County, Flood Control Improvement Refunding Bonds, Series Bonds were issued for the purpose of refunding \$300 million CP, Series H A portion of the proceeds will also be used to pay cost of issuance related to the Bonds.
2012	-	-	-	-		
2013	-	-	-	-		
2014	-	-	-	-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	-	-	-		
2019	-	-	-	-		
2020	-	-	-	-		
2021	5,127,026.11	5,825,000.00	5,098,700.00	16,050,726.11		
2022	5,011,325.00	6,030,000.00	5,011,325.00	16,052,650.00		
2023	4,920,875.00	6,210,000.00	4,920,875.00	16,051,750.00		
2024	4,796,675.00	6,460,000.00	4,796,675.00	16,053,350.00		
2025	4,667,475.00	6,715,000.00	4,667,475.00	16,049,950.00		
2026	4,499,600.00	7,055,000.00	4,499,600.00	16,054,200.00		
2027	4,323,225.00	7,405,000.00	4,323,225.00	16,051,450.00		
2028	4,138,100.00	7,775,000.00	4,138,100.00	16,051,200.00		
2029	3,943,725.00	8,165,000.00	3,943,725.00	16,052,450.00		
2030	3,739,600.00	8,570,000.00	3,739,600.00	16,049,200.00		
2031	3,525,350.00	9,000,000.00	3,525,350.00	16,050,700.00		
2032	3,300,350.00	9,450,000.00	3,300,350.00	16,050,700.00		
2033	3,064,100.00	9,925,000.00	3,064,100.00	16,053,200.00		
2034	2,865,600.00	10,320,000.00	2,865,600.00	16,051,200.00		
2035	2,659,200.00	10,735,000.00	2,659,200.00	16,053,400.00		
2036	2,444,500.00	11,165,000.00	2,444,500.00	16,054,000.00		
2037	2,221,200.00	11,610,000.00	2,221,200.00	16,052,400.00		
2038	1,989,000.00	12,075,000.00	1,989,000.00	16,053,000.00		
2039	1,807,875.00	12,435,000.00	1,807,875.00	16,050,750.00		
2040	1,621,350.00	12,810,000.00	1,621,350.00	16,052,700.00		
2041	1,429,200.00	13,195,000.00	1,429,200.00	16,053,400.00		
2042	1,165,300.00	13,720,000.00	1,165,300.00	16,050,600.00		
2043	890,900.00	14,270,000.00	890,900.00	16,051,800.00		
2044	605,500.00	14,840,000.00	605,500.00	16,051,000.00		
2045	308,700.00	15,435,000.00	308,700.00	16,052,400.00		
2046						
Total	75,065,751.11	251,195,000.00	75,037,425.00	401,298,176.11	Notes	Fitch "AAA"/ Moody's "Aaa"

Issuers Participants

Bond Couns Greenberg Traurig/Baker Williams Matthiesen

Disclosure : Holland & Knight/Bratton & Associates

Fin. Advisor Hilltop Securities

Underwrite UBS

FHN Financial Capital Markets, Wells Frago

Acamedy Secuirities, Blaylock Van, Loop Capital, Raymond James

Paying Agent:

Bank of New York

Fund:

Investment Code :

Bank Account :

4200010439

PeopleSoft Fund:

4508

Harris County, Texas

					Flood Control Contract Tax Refunding Bonds, Series 2008A	
					\$137,095,000.00	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	History	
2006						
2007	-	-	-	-		
2008	-	-	-	-		
2009	-	-	-	-		
2010	-	-	-	-		
2011	-	-	-	-		
2012	-	-	-	-		
2013	-	-	-	-		
2014	-	-	-	-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	-	-	-		
2019	-	-	-	-		
2020	-	10,840,000.00	1,097,775.00	11,937,775.00		
2021	813,225.00	30,980,000.00	813,225.00	32,606,450.00		
2022					Original Issue	\$137,095,000
2023					Dated Date	3/1/2008
2024					Delivery Date	03/05/08
2025					Due Date	10/01/08
2026					Next Call Date	10/01/18
2027					Call Provisions	
2028						
2029					Arbitrage Yld	3.619286%
2030					Mat. Month/Day	01-Oct
2031						
2032					Notes	Aa1 / AA+ / AA+
Total	813,225.00	41,820,000.00	1,911,000.00	44,544,225.00		

The Harris County, Texas, Flood Control 2008A Refunding Bonds were issued for the purpose of refunding all or a portion of certain outstanding bonds. A portion of the proceeds of the proceeds of the Bonds will also be used to pay costs of issuance related to the Bonds.

Refunded a portion of the 2003B FC Contract Tax Refunding Bonds and a portion of the 2004A FC Contract Tax Refunding Bonds.

Issuers Participants

Bond Counsel: Bracewell & Guilliani
Financial Advisor: First Southwest Company
Underwriters: Morgan Keegan & Co., Inc.
 Estrada Hinojosa & Co., Inc.
 Jackson Securities, Rice Financial Products Co.

Paying Agent: Bank of New York
Fund: F4200
Investment Code : F4200
Bank Account : 4200090399
PeopleSoft Fund 4501

Harris County, Texas

Calendar Years	Flood Control Contract Tax Refunding Bonds, Series 2014A \$60,100,000.00				History
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	
2011	-	-	-	-	<p>the Harris County, Texas, Flood Control Contract Tax 2014A Refunding Bonds were issued for the purpose of refunding all or a portion of certain outstanding bonds. A portion of the proceeds of the Bonds will also be used to pay costs of issuance related to the Bonds.</p> <p>Original Issue Dated Date \$60,100,000 Delivery Date 4/1/2014 Due Date 06/04/14 Next Call Date 10/01/14 Call Provisions 10/01/24 Par plus accrued interest to redemption date</p> <p>Arbitrage Yld Mat. Month/Day 3.695379% 01-Oct</p> <p>Notes Aa1 / AA+ / AA+</p>
2012	-	-	-	-	
2013	-	-	-	-	
2014	-	-	-	-	
2015	-	-	-	-	
2016	-	-	-	-	
2017	-	-	-	-	
2018	-	-	-	-	
2019	-	-	-	-	
2020	-	-	1,455,625.00	1,455,625.00	
2021	1,455,625.00	-	1,455,625.00	2,911,250.00	
2022	1,455,625.00	-	1,455,625.00	2,911,250.00	
2023	1,455,625.00	-	1,455,625.00	2,911,250.00	
2024	1,455,625.00	-	1,455,625.00	2,911,250.00	
2025	1,455,625.00	25,590,000.00	1,455,625.00	28,501,250.00	
2026	815,875.00	-	815,875.00	1,631,750.00	
2027	815,875.00	19,250,000.00	815,875.00	20,881,750.00	
2028	334,625.00	7,365,000.00	334,625.00	8,034,250.00	
2029	150,500.00	6,020,000.00	150,500.00	6,321,000.00	
2030					
2031					
2032					
2033					
2034					
2035					
2036					
2037					
2038					
2039					
2040					
2041					
Total	9,395,000.00	58,225,000.00	10,850,625.00	78,470,625.00	

Issuers Participants

Bond Counsel: Haynes & Boone
Financial Advisor: First Southwest Company
Underwriters: Jefferies

Loop Capital Markets
 Baird, BofA Merrill Lynch, Mesirow Financial, Inc.,
 Piper Jaffray & Co., Siebert Brandford Shank & co., LLC

Paying Agent: Bank of New York
Fund:
Investment Code :
Bank Account : 4200060442
PeopleSoft Fund: 4503

Harris County, Texas

					Flood Control Contract Tax Refunding Taxable Bonds, Series 2014B	
					\$73,665,000.00	
Calendar Years	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	History	<p>The Harris County, Flood Control Contract Tax Taxable 2014B Refunding Bonds were issued for the purpose of refunding all or a portion of certain outstanding bonds. A portion of the proceeds of the Bonds will also be used to pay costs of issuance related to the Bonds.</p>
2011	-	-	-	-		
2012	-	-	-	-		
2013	-	-	-	-		
2014	-	-	-	-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	-	-	-		
2019	-	-	-	-		
2020	-	-	356,019.63	356,019.63		
2021	356,019.63	-	356,019.63	712,039.26		
2022	356,019.63	-	356,019.63	712,039.26		
2023	356,019.63	-	356,019.63	712,039.26		
2024	356,019.63	22,175,000.00	356,019.63	22,887,039.26		
2025						
2026						
2027						
2028						
2029						
2030						
2031						
2032						
2033						
2034						
2035						
2036						
2037						
2038						
2039						
2040						
2041						
Total	1,424,078.52	22,175,000.00	1,780,098.15	25,379,176.67		
					Original Issue Dated Date	\$73,665,000
					Delivery Date	4/1/2014
					Due Date	06/04/14
					Next Call Date	10/01/14
					Call Provisions	10/01/24
						Par plus accrued interest to redemption date
					Arbitrage Yld Mat. Month/Day	3.695379% 01-Oct
					Notes	Aa1 / AA+ / AA+

Issuers Participants

Bond Counsel:

Haynes & Boone

Paying Agent:

Bank of New York

Financial Advisor:

First Southwest Company

Fund:

Underwriters:

Jefferies

Investment Code :

Loop Capital Markets

Bank Account :

4200080440

Baird, BofA Merrill Lynch, Mesirow Financial, Inc.,

PeopleSoft Fund:

4504

Piper Jaffray & Co., Siebert Brandford Shank & co., LLC

Harris County, Texas

Calendar Year	Flood Control Contract Tax Refunding Bonds, Series 2015B \$30,145,000.00				History
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	
2011	-	-	-	-	<p>The Harris County, Flood Control Contract Tax 2015B Refunding Bonds were issued for the purpose of refunding all or a portion of the Flood Control Contract Tax Bonds, Series 2006A. A portion of the proceeds will also be used to pay costs of issuance related to the Bonds.</p> <p>Original Issue Dated Date \$30,145,000 11/17/15</p> <p>Delivery Date 11/17/15</p> <p>Due Date 10/1/2025</p> <p>Next Call Date Par plus accrued interest</p> <p>Call Provisions</p> <p>Arbitrage Yld Mat. Month/Day 2.538702% 01-Oct</p> <p>Notes Moody's Aaa/ Standard & Poors AAA</p>
2012	-	-	-	-	
2013	-	-	-	-	
2014	-	-	-	-	
2015	-	-	-	-	
2016	-	-	-	-	
2017	-	-	-	-	
2018	-	-	-	-	
2019	-	-	-	-	
2020	-	-	701,075.00	701,075.00	
2021	701,075.00	-	701,075.00	1,402,150.00	
2022	701,075.00	-	701,075.00	1,402,150.00	
2023	701,075.00	-	701,075.00	1,402,150.00	
2024	701,075.00	-	701,075.00	1,402,150.00	
2025	701,075.00	-	701,075.00	1,402,150.00	
2026	701,075.00	-	701,075.00	1,402,150.00	
2027	701,075.00	-	701,075.00	1,402,150.00	
2028	701,075.00	12,470,000.00	701,075.00	13,872,150.00	
2029	389,325.00	12,420,000.00	389,325.00	13,198,650.00	
2030	78,825.00	5,255,000.00	78,825.00	5,412,650.00	
2031					
2032					
2033					
2034					
2035					
2036					
2037					
2038					
2039					
2040					
2041					
Total	6,076,750.00	30,145,000.00	6,777,825.00	42,999,575.00	

Issuers Participants

Bond Couns Greenberg Traurig, L.L.P./ Baker Williams Matthiesen
Disclosure : Norton Rose Fulbright/ Bates & Coleman
Fin. Advisor First Southwest Company
Underwrite **Bank of America/Merrill Lynch**
FTN Financial Capital Markets/ J. P. Morgan
 Goldman Sachs & Co., Loop Capital Markets, Mesirow Financial, Inc
 Piper Jaffray & Co., Stiefel, Nicolaus & Company, Inc.

Paying Agent: Bank of New York
Fund:
Investment Code :
Bank Account : 4200030445
PeopleSoft Fund: 4505

Harris County, Texas

Calendar Year	Flood Control Contract Tax Refunding Bonds, Series 2017A \$168,100,000.00				History
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	
2011		-		-	<p>The Harris County, Flood Control Contract Tax 2017A Refunding Bonds were issued for the purpose of refunding all or a portion of the Flood Control Contract Tax Bonds, Series 2010A. A portion of the proceeds will also be used to pay costs of issuance related to the Bonds.</p> <p>Original Issue Dated Date \$168,100,000 12/07/17</p> <p>Delivery Date 12/07/17</p> <p>Due Date</p> <p>Next Call Date</p> <p>Call Provisions Par plus accrued interest</p> <p>Arbitrage Yld Mat. Month/Day 2.394120% 01-Oct</p> <p>Notes Fitch AAA/ Standard & Poors AAA</p>
2012	-	-	-	-	
2013	-	-	-	-	
2014	-	-	-	-	
2015	-	-	-	-	
2016	-	-	-	-	
2017	-	-	-	-	
2018	-	-	-	-	
2019	-	-	-	-	
2020	-	-	3,837,400.00	3,837,400.00	
2021	3,837,400.00	-	3,837,400.00	7,674,800.00	
2022	3,837,400.00	-	3,837,400.00	7,674,800.00	
2023	3,837,400.00	-	3,837,400.00	7,674,800.00	
2024	3,837,400.00	3,295,000.00	3,837,400.00	10,969,800.00	
2025	3,755,025.00	6,555,000.00	3,755,025.00	14,065,050.00	
2026	3,591,150.00	7,530,000.00	3,591,150.00	14,712,300.00	
2027	3,402,900.00	8,530,000.00	3,402,900.00	15,335,800.00	
2028	3,189,650.00	8,965,000.00	3,189,650.00	15,344,300.00	
2029	2,965,525.00	9,405,000.00	2,965,525.00	15,336,050.00	
2030	2,730,400.00	9,880,000.00	2,730,400.00	15,340,800.00	
2031	2,483,400.00	10,370,000.00	2,483,400.00	15,336,800.00	
2032	2,224,150.00	10,890,000.00	2,224,150.00	15,338,300.00	
2033	1,951,900.00	11,435,000.00	1,951,900.00	15,338,800.00	
2034	1,666,025.00	12,005,000.00	1,666,025.00	15,337,050.00	
2035	1,365,900.00	12,605,000.00	1,365,900.00	15,336,800.00	
2036	1,113,800.00	13,115,000.00	1,113,800.00	15,342,600.00	
2037	851,500.00	13,640,000.00	851,500.00	15,343,000.00	
2038	578,700.00	14,185,000.00	578,700.00	15,342,400.00	
2039	295,000.00	14,750,000.00	295,000.00	15,340,000.00	
2040					
2041					
Total	47,514,625.00	167,155,000.00	51,352,025.00	266,021,650.00	

Issuers Participants

Bond Couns Norton Rose Fulbright/Baker Williams Matthiesen, LLP
Disclosure : Orrick, Herrington & Sutcliffe LLP/ Hardwick Law Firm, LLC
Fin. Advisor First Southwest Company
Underwrite Citigroup
Jefferies/ Mesirow Financial, Inc.
 Estrada Hinojosa, Frost Bank, Hutchinson, Shockley, Erley & Co
 IFS Securities, Inc and Stern Brothers & Co

Paying Agent: Bank of New York
Fund:
Investment Code :
Bank Account : 4200014647
PeopleSoft Fund: 4506

Harris County, Texas

Calendar Year	Flood Control Contract Tax Refunding Bonds, Series 2019A				History	Notes
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S		
2011	-	-	-	-	<p>The Harris County, Flood Control Contract Tax 2019A Refunding Bonds were issued for the purpose of refunding all or a portion of the Flood Control Contract Tax Bonds, Series 2008C. A portion of the proceeds will also be used to pay costs of issuance related to the Bonds.</p> <p>Original Issue Dated Date \$86,965,000 10/14/19</p> <p>Delivery Date 10/14/19</p> <p>Due Date</p> <p>Next Call Date</p> <p>Call Provisions Par plus accrued interest</p> <p>Arbitrage Yld Mat. Month/Day 1.319896% 01-Oct</p> <p>Fitch "AAA"/ Moody's "Aaa"</p>	
2012	-	-	-	-		
2013	-	-	-	-		
2014	-	-	-	-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	-	-	-		
2019	-	-	-	-		
2020	-	16,910,000.00	2,089,575.00	18,999,575.00		
2021	1,751,375.00	-	1,751,375.00	3,502,750.00		
2022	1,751,375.00	30,435,000.00	1,751,375.00	33,937,750.00		
2023	990,500.00	31,955,000.00	990,500.00	33,936,000.00		
2024	191,625.00	7,665,000.00	191,625.00	8,048,250.00		
2025	-	-	-	-		
2026	-	-	-	-		
2027	-	-	-	-		
2028	-	-	-	-		
2029	-	-	-	-		
2030	-	-	-	-		
2031	-	-	-	-		
2032	-	-	-	-		
2033	-	-	-	-		
2034	-	-	-	-		
2035	-	-	-	-		
2036	-	-	-	-		
2037	-	-	-	-		
2038	-	-	-	-		
2039	-	-	-	-		
2040	-	-	-	-		
2041	-	-	-	-		
Total	4,684,875.00	86,965,000.00	6,774,450.00	98,424,325.00		

Issuers Participants

Bond Couns Norton Rose Fulbright/ Bates & Coleman
Disclosure : Haynes & Boone/Brattton & Associates
Fin. Advisor Hilltop Securities
Underwrite **JP Morgan**
Morgan Stanley, UBS
Drexel Hamilton, Estrada Hinojosa

Paying Agent: Bank of New York
Fund:
Investment Code :
Bank Account : 4200032219
PeopleSoft Fund: 4508