

FLOOD CONTROL AND FLOOD CONTRACT TAX BONDS

PRINCIPAL & INTEREST

For Month Ending: Sept 2025

FISCAL YEAR	FLOOD 2014	FLOOD 2020A	FLOOD 2021A	FLOOD 2022A	FLOOD 2023A	FLOOD 2025	FLOOD CONT 2014A	FLOOD CONT 2017A	FLOOD CONT 2025A	TOTAL
2025	-	-	-	-	-	-	-	-	-	-
2026	5,201,875.00	15,882,075.00	16,522,150.00	12,790,437.50	9,172,250.00	23,232,911.11	26,229,750.00	13,901,175.00	3,142,415.28	126,075,038.89
2027	-	15,877,825.00	16,460,525.00	9,715,437.50	14,537,250.00	15,628,000.00	-	14,524,050.00	20,340,750.00	107,083,837.50
2028	-	15,866,325.00	16,448,650.00	11,465,562.50	14,539,000.00	15,691,750.00	-	15,122,550.00	20,810,250.00	109,944,087.50
2029	-	15,856,825.00	16,443,900.00	12,048,562.50	14,537,250.00	15,090,000.00	-	15,120,175.00	18,652,750.00	107,749,462.50
2030	-	15,848,325.00	16,430,400.00	12,640,937.50	14,536,500.00	14,474,250.00	-	15,100,925.00	5,171,250.00	94,202,587.50
2031	-	15,834,950.00	16,422,275.00	13,230,687.50	14,536,000.00	-	-	15,093,800.00	-	75,117,712.50
2032	-	15,825,700.00	16,413,400.00	16,594,812.50	14,535,000.00	-	-	15,077,550.00	-	78,446,462.50
2033	-	15,814,450.00	16,444,550.00	16,587,937.50	14,537,750.00	-	-	15,066,050.00	-	78,450,737.50
2034	-	15,854,700.00	16,438,850.00	16,576,437.50	14,538,250.00	-	-	15,052,925.00	-	78,461,162.50
2035	-	15,844,800.00	16,432,850.00	16,569,312.50	14,535,750.00	-	-	15,036,925.00	-	78,419,637.50
2036	-	15,838,700.00	16,425,950.00	16,555,562.50	14,539,500.00	-	-	15,084,700.00	-	78,444,412.50
2037	-	15,830,700.00	16,417,550.00	16,531,987.50	14,538,250.00	-	-	15,080,300.00	-	78,398,787.50
2038	-	15,820,200.00	16,407,050.00	16,516,200.00	14,536,250.00	-	-	15,070,200.00	-	78,349,900.00
2039	-	15,871,875.00	16,398,750.00	16,502,850.00	14,537,500.00	-	-	15,058,700.00	-	78,369,675.00
2040	-	15,864,225.00	16,386,950.00	16,490,362.50	14,535,750.00	-	-	15,045,000.00	-	78,322,287.50
2041	-	15,860,550.00	16,439,800.00	16,472,293.75	14,535,000.00	-	-	-	-	63,307,643.75
2042	-	15,789,500.00	16,435,925.00	16,535,850.00	14,535,200.00	-	-	-	-	63,296,475.00
2043	-	15,776,200.00	16,349,950.00	16,526,550.00	14,538,400.00	-	-	-	-	63,191,100.00
2044	-	15,766,400.00	16,335,850.00	16,499,606.25	14,538,800.00	-	-	-	-	63,140,656.25
2045	-	15,754,200.00	16,327,525.00	16,487,793.75	14,535,800.00	-	-	-	-	63,105,318.75
2046	-	15,743,700.00	16,313,925.00	16,475,800.00	14,538,800.00	-	-	-	-	63,072,225.00
2047	-	-	16,299,100.00	16,457,668.75	14,536,800.00	-	-	-	-	47,293,568.75
2048	-	-	-	16,447,231.25	14,539,200.00	-	-	-	-	30,986,431.25
Totals	5,201,875.00	332,422,225.00	360,995,875.00	352,719,881.25	328,990,250.00	84,116,911.11	26,229,750.00	224,435,025.00	68,117,415.28	1,783,229,207.64

PRINCIPAL

FISCAL YEAR	FLOOD 2014	FLOOD 2020A	FLOOD 2021A	FLOOD 2022A	FLOOD 2023A	FLOOD 2025	FLOOD CONT 2014A	FLOOD CONT 2017A	FLOOD CONT 2025A	TOTAL
2025	-	-	-	-	-	-	-	-	-	-
2026	5,075,000.00	6,715,000.00	6,740,000.00	3,000,000.00	-	19,300,000.00	25,590,000.00	6,555,000.00	-	72,975,000.00
2027	-	7,055,000.00	6,965,000.00	-	5,365,000.00	12,925,000.00	-	7,530,000.00	17,410,000.00	57,250,000.00
2028	-	7,405,000.00	7,310,000.00	1,795,000.00	5,635,000.00	13,635,000.00	-	8,530,000.00	18,750,000.00	63,060,000.00
2029	-	7,775,000.00	7,680,000.00	2,485,000.00	5,915,000.00	13,715,000.00	-	8,965,000.00	17,530,000.00	64,065,000.00
2030	-	8,165,000.00	8,060,000.00	3,220,000.00	6,210,000.00	13,785,000.00	-	9,405,000.00	4,925,000.00	53,770,000.00
2031	-	8,570,000.00	8,465,000.00	3,990,000.00	6,520,000.00	-	-	9,880,000.00	-	37,425,000.00
2032	-	9,000,000.00	8,890,000.00	7,645,000.00	6,845,000.00	-	-	10,370,000.00	-	42,750,000.00
2033	-	9,450,000.00	9,330,000.00	8,030,000.00	7,190,000.00	-	-	10,890,000.00	-	44,890,000.00
2034	-	9,925,000.00	9,705,000.00	8,430,000.00	7,550,000.00	-	-	11,435,000.00	-	47,045,000.00
2035	-	10,320,000.00	10,095,000.00	8,855,000.00	7,925,000.00	-	-	12,005,000.00	-	49,200,000.00
2036	-	10,735,000.00	10,500,000.00	9,295,000.00	8,325,000.00	-	-	12,605,000.00	-	51,460,000.00
2037	-	11,165,000.00	10,920,000.00	9,760,000.00	8,740,000.00	-	-	13,115,000.00	-	53,700,000.00
2038	-	11,610,000.00	11,355,000.00	10,270,000.00	9,175,000.00	-	-	13,640,000.00	-	56,050,000.00
2039	-	12,075,000.00	11,810,000.00	10,810,000.00	9,635,000.00	-	-	14,185,000.00	-	58,515,000.00
2040	-	12,435,000.00	12,280,000.00	11,380,000.00	10,115,000.00	-	-	14,750,000.00	-	60,960,000.00
2041	-	12,810,000.00	12,770,000.00	11,975,000.00	10,620,000.00	-	-	-	-	48,175,000.00
2042	-	13,195,000.00	13,155,000.00	12,605,000.00	11,045,000.00	-	-	-	-	50,000,000.00
2043	-	13,720,000.00	13,550,000.00	13,110,000.00	11,490,000.00	-	-	-	-	51,870,000.00
2044	-	14,270,000.00	14,115,000.00	13,635,000.00	11,950,000.00	-	-	-	-	53,970,000.00
2045	-	14,840,000.00	14,710,000.00	14,215,000.00	12,425,000.00	-	-	-	-	56,190,000.00
2046	-	15,435,000.00	15,325,000.00	14,820,000.00	12,925,000.00	-	-	-	-	58,505,000.00
2047	-	-	15,965,000.00	15,445,000.00	13,440,000.00	-	-	-	-	44,850,000.00
2048	-	-	-	16,105,000.00	13,980,000.00	-	-	-	-	30,085,000.00
Totals	5,075,000.00	226,670,000.00	239,695,000.00	210,875,000.00	203,020,000.00	73,360,000.00	25,590,000.00	163,860,000.00	58,615,000.00	1,206,760,000.00

Harris County, Texas

Flood Control Improvement Refunding Bonds, Series 2014					\$36,590,000.00	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S		
2020	-	-	-	-	The Harris County, Texas, Flood Control 2014 Bonds were issued for the purpose of defeasing all or a portion of the District's Series 2003A, 2007 Bonds. A portion of the proceeds will also be used to pay costs of issuance related to the Bonds. Original Issue Dated Date Delivery Date Due Date Next Call Date Call Provisions Arbitrage Yld Mat. Month/Day \$36,590,000 4/1/2014 06/04/14 10/01/14 10/01/24 Par plus accrued interest to redemption date 2.697174% 01-Oct Notes Aa1 / AA+ / AA+	
2021	-	-	-	-		
2022	-	-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	-	5,075,000.00	126,875.00	-		
2026	-	-	-	5,201,875.00		
2027				-		
2028						
2029						
2030						
2031						
2032						
2033						
2034						
2035						
2036						
2037						
2038						
2039						
2040						
2041						
Total	-	5,075,000.00	126,875.00	5,201,875.00		

Issuers Participants

Bond Counsel:	Haynes & Boone	Paying Agent:	Bank of New York
Financial Advisor:	First Southwest Company	Fund:	
Underwriters:	Jefferies	Investment Code :	
	Loop Capital Markets	Bank Account :	Ending 9958
	Baird, BofA Merrill Lynch, Mesirow Financial, Inc.,	PeopleSoft Fund:	4402
	Piper Jaffray & Co., Siebert Brandford Shank & co., LLC		

Harris County, Texas

Flood Control District Improvement Refunding Bonds, Series 2015A \$46,875,000.00						
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S		
2020	-	-	-	-	Original Issue Dated Date Delivery Date Due Date Next Call Date Call Provisions Arbitrage Yld Mat. Month/Day	The Harris County, Flood Control District Improvement Refunding Bonds Series 2015A were issued to refund a portion of the Flood Control Improvement Bonds, Series 2007. A portion of the proceeds will also be used to pay costs of issuance related to the Bonds. \$46,875,000 11/17/15 11/17/15 10/1/2025 Par plus accrued interest 2.538702% 01-Oct
2021	-	-	-	-		
2022	-	-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	-	-	-	-		
2026	-	-	-	-		
2027	-	-	-	-		
2028	-	-	-	-		
2029	-	-	-	-		
2030	-	-	-	-		
2031				-		
2032						
2033						
2034						
2035						
2036						
2037						
2038						
2039						
2040						
2041						
Total	-	-	-	-	Notes	Moody's Aaa/ Standard & Poors AAA

Issuers Participants

Bond Couns Greenberg Traurig, L.L.P./ Baker Williams Matthiesen
Disclosure : Norton Rose Fulbright/ Bates & Coleman
Fin. Advisor First Southwest Company
Underwrite Bank of America/ Merrill Lynch
FTN Financial Capital Markets/ J. P. Morgan
Goldman Sachs & Co., Loop Capital Markets, Mesirow Financial, Inc
Piper Jaffray & Co., Stiefel, Nicolaus & Company, Inc.

Paying Agent: Bank of New York
Fund:
Investment Code :
Bank Account : Ending 9958
PeopleSoft Fund: 4403

Harris County, Texas

Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S	Flood Control Improvement Refunding Bonds, Series 2020A \$251,195,000.00	
2020	-	-	-	-	The Harris County, Flood Control Improvement Refunding Bonds, Series Bonds were issued for the purpose of refunding \$300 million CP, Series H A portion of the proceeds will also be used to pay cost of issuance related to the Bonds. Original Issue \$251,195,000 Dated Date 09/30/20 Delivery Date 09/30/20 Due Date Next Call Date Call Provisions Par plus accrued interest Arbitrage Yld 1.433703% Mat. Month/Day 01-Oct	
2021	-	-	-	-		
2022	-	-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	-	6,715,000.00	4,667,475.00	-		
2026	4,499,600.00	7,055,000.00	4,499,600.00	15,882,075.00		
2027	4,323,225.00	7,405,000.00	4,323,225.00	15,877,825.00		
2028	4,138,100.00	7,775,000.00	4,138,100.00	15,866,325.00		
2029	3,943,725.00	8,165,000.00	3,943,725.00	15,856,825.00		
2030	3,739,600.00	8,570,000.00	3,739,600.00	15,848,325.00		
2031	3,525,350.00	9,000,000.00	3,525,350.00	15,834,950.00		
2032	3,300,350.00	9,450,000.00	3,300,350.00	15,825,700.00		
2033	3,064,100.00	9,925,000.00	3,064,100.00	15,814,450.00		
2034	2,865,600.00	10,320,000.00	2,865,600.00	15,854,700.00		
2035	2,659,200.00	10,735,000.00	2,659,200.00	15,844,800.00		
2036	2,444,500.00	11,165,000.00	2,444,500.00	15,838,700.00		
2037	2,221,200.00	11,610,000.00	2,221,200.00	15,830,700.00		
2038	1,989,000.00	12,075,000.00	1,989,000.00	15,820,200.00		
2039	1,807,875.00	12,435,000.00	1,807,875.00	15,871,875.00		
2040	1,621,350.00	12,810,000.00	1,621,350.00	15,864,225.00		
2041	1,429,200.00	13,195,000.00	1,429,200.00	15,860,550.00		
2042	1,165,300.00	13,720,000.00	1,165,300.00	15,789,500.00		
2043	890,900.00	14,270,000.00	890,900.00	15,776,200.00		
2044	605,500.00	14,840,000.00	605,500.00	15,766,400.00		
2045	308,700.00	15,435,000.00	308,700.00	15,754,200.00		
2046				15,743,700.00		
Total	50,542,375.00	226,670,000.00	55,209,850.00	332,422,225.00	Notes	Fitch "AAA"/ Moody's "Aaa"

Issuers Participants

Bond Couns Greenberg Traurig/Baker Williams Matthiesen

Disclosure : Holland & Knight/Bratton & Associates

Fin. Advisor Hilltop Securities

Underwrite UBS

FHN Financial Capital Markets, Wells Fargo

Acamedy Seciurities, Blaylock Van, Loop Capital, Raymond James

Paying Agent:

Bank of New York

Fund:

Investment Code :

Bank Account :

PeopleSoft Fund:

Ending 9958

4405

Harris County, Texas

Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S	Flood Control Improvement Refunding Bonds, Series 2021A \$256,455,000.00	
2020				-	Original Issue Dated Date Delivery Date Due Date Next Call Date Call Provisions Arbitrage Yld Mat. Month/Day	The Harris County, Flood Control Improvement Refunding Bonds, Series 2021A were issued for the purpose of refunding \$312 million CP, Series H A portion of the proceeds will also be used to pay cost of issuance related to the Bonds. \$256,455,000 08/05/21 08/05/21 Par plus accrued interest 1.284676% 01-Oct
2021				-		
2022	-	-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	-	6,740,000.00	4,947,325.00	-		
2026	4,834,825.00	6,965,000.00	4,834,825.00	16,522,150.00		
2027	4,660,700.00	7,310,000.00	4,660,700.00	16,460,525.00		
2028	4,477,950.00	7,680,000.00	4,477,950.00	16,448,650.00		
2029	4,285,950.00	8,060,000.00	4,285,950.00	16,443,900.00		
2030	4,084,450.00	8,465,000.00	4,084,450.00	16,430,400.00		
2031	3,872,825.00	8,890,000.00	3,872,825.00	16,422,275.00		
2032	3,650,575.00	9,330,000.00	3,650,575.00	16,413,400.00		
2033	3,463,975.00	9,705,000.00	3,463,975.00	16,444,550.00		
2034	3,269,875.00	10,095,000.00	3,269,875.00	16,438,850.00		
2035	3,067,975.00	10,500,000.00	3,067,975.00	16,432,850.00		
2036	2,857,975.00	10,920,000.00	2,857,975.00	16,425,950.00		
2037	2,639,575.00	11,355,000.00	2,639,575.00	16,417,550.00		
2038	2,412,475.00	11,810,000.00	2,412,475.00	16,407,050.00		
2039	2,176,275.00	12,280,000.00	2,176,275.00	16,398,750.00		
2040	1,930,675.00	12,770,000.00	1,930,675.00	16,386,950.00		
2041	1,739,125.00	13,155,000.00	1,739,125.00	16,439,800.00		
2042	1,541,800.00	13,550,000.00	1,541,800.00	16,435,925.00		
2043	1,258,150.00	14,115,000.00	1,258,150.00	16,349,950.00		
2044	962,700.00	14,710,000.00	962,700.00	16,335,850.00		
2045	654,825.00	15,325,000.00	654,825.00	16,327,525.00		
2046	334,100.00	15,965,000.00	334,100.00	16,313,925.00		
2047				16,299,100.00		
Total	58,176,775.00	239,695,000.00	63,124,100.00	360,995,875.00	Notes	Fitch "AAA"/ Moody's "Aaa"

Issuers Participants

Co-Bond Counsel: Orrick & Bratton Associates
Co-Disclosure : Norton Rose/Law Office of Wendy Montoya
Fin. Advisor: Hilltop Securities
Underwrite ~~UBS~~
Bank of America, Raymond James
 JP Morgan, Morgan Stanlel, Oppenheimer

Paying Agent: Bank of New York
Fund:
Investment Code :
Bank Account : Ending 9958
PeopleSoft Fund: 4405

Harris County, Texas

					Flood Control Improvement Refunding Bonds, Series 2022A \$222,975,000.00	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S		
2020				-	Original Issue Dated Date Delivery Date Due Date Next Call Date Call Provisions Arbitrage Yld Mat. Month/Day	The Harris County, Flood Control Improvement Refunding Bonds, Series 2022A were issued for the purpose of refunding \$215 million CP, Series H and \$20.225 million CP Series H-2. A portion of the proceeds will also be used to pay cost of issuance related to the Bonds. \$222,975,000 09/22/22 09/22/22 Par plus accrued interest 3.961930% 01-Oct
2021				-		
2022				-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	-	3,000,000.00	4,932,718.75	-		
2026	4,857,718.75		4,857,718.75	12,790,437.50		
2027	4,857,718.75	1,795,000.00	4,857,718.75	9,715,437.50		
2028	4,812,843.75	2,485,000.00	4,812,843.75	11,465,562.50		
2029	4,750,718.75	3,220,000.00	4,750,718.75	12,048,562.50		
2030	4,670,218.75	3,990,000.00	4,670,218.75	12,640,937.50		
2031	4,570,468.75	7,645,000.00	4,570,468.75	13,230,687.50		
2032	4,379,343.75	8,030,000.00	4,379,343.75	16,594,812.50		
2033	4,178,593.75	8,430,000.00	4,178,593.75	16,587,937.50		
2034	3,967,843.75	8,855,000.00	3,967,843.75	16,576,437.50		
2035	3,746,468.75	9,295,000.00	3,746,468.75	16,569,312.50		
2036	3,514,093.75	9,760,000.00	3,514,093.75	16,555,562.50		
2037	3,257,893.75	10,270,000.00	3,257,893.75	16,531,987.50		
2038	2,988,306.25	10,810,000.00	2,988,306.25	16,516,200.00		
2039	2,704,543.75	11,380,000.00	2,704,543.75	16,502,850.00		
2040	2,405,818.75	11,975,000.00	2,405,818.75	16,490,362.50		
2041	2,091,475.00	12,605,000.00	2,091,475.00	16,472,293.75		
2042	1,839,375.00	13,110,000.00	1,839,375.00	16,535,850.00		
2043	1,577,175.00	13,635,000.00	1,577,175.00	16,526,550.00		
2044	1,287,431.25	14,215,000.00	1,287,431.25	16,499,606.25		
2045	985,362.50	14,820,000.00	985,362.50	16,487,793.75		
2046	670,437.50	15,445,000.00	670,437.50	16,475,800.00		
2047	342,231.25	16,105,000.00	342,231.25	16,457,668.75		
2048				16,447,231.25		
Total	68,456,081.25	210,875,000.00	73,388,800.00	352,719,881.25	Notes	Moody's "Aaa"/Kroll "AAA"

Issuers Participants

Co-Bond Counsel: Bracewell LLP and Baker Williams Matthieseb
Co-Disclosure : Holland & Knight and Hardwick
Fin. Advisor: Masterson
Underwrite UBS
CitiGroup
Academy, Cabrera, Hilltop, Raymond James

Paying Agent: Bank of New York
Fund:
Investment Code :
Bank Account : Ending 9958
PeopleSoft Fund: 4406

Harris County, Texas

Calendar Year	15-Mar Interest	15-Sep Principal	15-Sep Interest	Fiscal Year D/S	Flood Control Improvement Refunding Bonds, Series 2023A \$221,400,000.00	
2020				-	Original Issue Dated Date Delivery Date Due Date Next Call Date Call Provisions Arbitrage Yld Mat. Month/Day	The Harris County, Flood Control Improvement Refunding Bonds, Series 2022A were issued for the purpose of refunding \$221 million CP, Series H and \$4 million CP Series H-2. A portion of the proceeds will also be used to pay cost of issuance related to the Bonds. \$221,400,000 07/12/23 07/12/23 Par plus accrued interest 3.696332% 15-Sep
2021				-		
2022				-		
2023				-		
2024	-	-	-	-		
2025	-	-	-	-		
2026	4,586,125.00	-	4,586,125.00	9,172,250.00		
2027	4,586,125.00	5,365,000.00	4,586,125.00	14,537,250.00		
2028	4,452,000.00	5,635,000.00	4,452,000.00	14,539,000.00		
2029	4,311,125.00	5,915,000.00	4,311,125.00	14,537,250.00		
2030	4,163,250.00	6,210,000.00	4,163,250.00	14,536,500.00		
2031	4,008,000.00	6,520,000.00	4,008,000.00	14,536,000.00		
2032	3,845,000.00	6,845,000.00	3,845,000.00	14,535,000.00		
2033	3,673,875.00	7,190,000.00	3,673,875.00	14,537,750.00		
2034	3,494,125.00	7,550,000.00	3,494,125.00	14,538,250.00		
2035	3,305,375.00	7,925,000.00	3,305,375.00	14,535,750.00		
2036	3,107,250.00	8,325,000.00	3,107,250.00	14,539,500.00		
2037	2,899,125.00	8,740,000.00	2,899,125.00	14,538,250.00		
2038	2,680,625.00	9,175,000.00	2,680,625.00	14,536,250.00		
2039	2,451,250.00	9,635,000.00	2,451,250.00	14,537,500.00		
2040	2,210,375.00	10,115,000.00	2,210,375.00	14,535,750.00		
2041	1,957,500.00	10,620,000.00	1,957,500.00	14,535,000.00		
2042	1,745,100.00	11,045,000.00	1,745,100.00	14,535,200.00		
2043	1,524,200.00	11,490,000.00	1,524,200.00	14,538,400.00		
2044	1,294,400.00	11,950,000.00	1,294,400.00	14,538,800.00		
2045	1,055,400.00	12,425,000.00	1,055,400.00	14,535,800.00		
2046	806,900.00	12,925,000.00	806,900.00	14,538,800.00		
2047	548,400.00	13,440,000.00	548,400.00	14,536,800.00		
2048	279,600.00	13,980,000.00	279,600.00	14,539,200.00		
Total	62,985,125.00	203,020,000.00	62,985,125.00	328,990,250.00	Notes	Moody's "Aaa"/Kroll "AAA"

Issuers Participants

Co-Bond Counsel: Bracewell LLP and Baker Williams Matthieseb
Co-Disclosure : Holland & Knight and Hardwick
Fin. Advisor: Masterson
Underwrite UBS
CitiGroup
 Academy, Cabrera, Hilltop, Raymond James

Paying Agent:	Bank of New York
Fund:	
Investment Code :	
Bank Account :	Ending 9958
PeopleSoft Fund:	4407

Harris County, Texas

Flood Control Improvement Refunding Bonds, Series 2025 \$73,360,000.00				
Calendar Year	15-Mar Interest	15-Sep Principal	15-Sep Interest	Fiscal Year D/S
2020				-
2021				-
2022				-
2023				-
2024	-	-	-	-
2025	-			-
2026	2,098,911.11	19,300,000.00	1,834,000.00	23,232,911.11
2027	1,351,500.00	12,925,000.00	1,351,500.00	15,628,000.00
2028	1,028,375.00	13,635,000.00	1,028,375.00	15,691,750.00
2029	687,500.00	13,715,000.00	687,500.00	15,090,000.00
2030	344,625.00	13,785,000.00	344,625.00	14,474,250.00
2031				-
2032				-
2033				-
2034				-
2035				-
2036				-
2037				-
2038				-
2039				-
2040				-
2041				-
2042				-
2043				-
2044				-
2045				-
2046				-
2047				-
2048				-
Total	5,510,911.11	73,360,000.00	5,246,000.00	84,116,911.11

Original Issue
Dated Date
Delivery Date
Due Date
Next Call Date
Call Provisions

Arbitrage Yld
Mat. Month/Day

\$73,360,000

08/19/25

08/19/25

Par plus accrued interest

2.507811%

15-Sep

Notes

The Harris County, Flood Control Improvement Refunding Bonds, Series 2025 were issued for the purpose of refunding all or a portion of Flood Ref Bonds Series, 2014 and 2015A. A portion of the proceeds will also be used to pay cost of issuance related to the Bonds.

Moodys's "Aaa"/Kroll "AAA"

Issuers Participants

Co-Bond Counsel: McCall/Levi Benton

Co-Disclosure : Holland Knight/Bates

Fin. Advisor: Masterson/Knight & Day

Underwriters: Stifel

JP Morgan, Ramirez & CO

Bacroft Capital, Huntington, Loop Capital

Mesirow, Truist

Paying Agent: Bank of New York

Fund:

Investment Code :

Bank Account : Ending 9958

PeopleSoft Fund: 4408

Harris County, Texas

Calendar Years					Flood Control Contract Tax Refunding Bonds, Series 2014A \$60,100,000.00	
01-Apr Interest 01-Oct Principal 01-Oct Interest Fiscal Year D/S					Harris County, Texas, Flood Control Contract Tax 2014A Refunding Bonds Bonds were issued for the purpose of refunding all or a portion of certain outstanding bonds. A portion of the proceeds of the Bonds will also be used to pay costs of issuance related to the Bonds.	
2020	-	-	-	-	Original Issue Dated Date Delivery Date Due Date Next Call Date Call Provisions Arbitrage Yld Mat. Month/Day	\$60,100,000 4/1/2014 06/04/14 10/01/14 10/01/24 Par plus accrued interest to redemption date 2.697174% 01-Oct
2021	-	-	-	-		
2022	-	-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	-	25,590,000.00	639,750.00	-		
2026	-	-	-	26,229,750.00		
2027	-	-	-	-		
2028	-	-	-	-		
2029	-	-	-	-		
2030	-	-	-	-		
2031	-	-	-	-		
2032	-	-	-	-		
2033	-	-	-	-		
2034	-	-	-	-		
2035	-	-	-	-		
2036	-	-	-	-		
2037	-	-	-	-		
2038	-	-	-	-		
2039	-	-	-	-		
2040	-	-	-	-		
2041	-	-	-	-		
Total	-	25,590,000.00	639,750.00	26,229,750.00	Notes	

Issuers Participants

Bond Counsel:	Haynes & Boone	Paying Agent:	Bank of New York
Financial Advisor:	First Southwest Company	Fund:	
Underwriters:	Jefferies	Investment Code :	
	Loop Capital Markets	Bank Account :	Ending 9396
	Baird, BofA Merrill Lynch, Mesirow Financial, Inc.,	PeopleSoft Fund:	4503
	Piper Jaffray & Co., Siebert Brandford Shank & co., LLC		

Harris County, Texas

Calendar Year					Flood Control Contract Tax Refunding Bonds, Series 2015B \$30,145,000.00	
01-Apr Interest 01-Oct Principal 01-Oct Interest Fiscal Year D/S						
2020	-	-	-	-	Original Issue Dated Date Delivery Date Due Date Next Call Date Call Provisions Arbitrage Yld Mat. Month/Day	The Harris County, Flood Control Contract Tax 2015B Refunding Bonds were issued for the purpose of refunding all or a portion of the Flood Control Contract Tax Bonds, Series 2006A. A portion of the proceeds will also be used to pay costs of issuance related to the Bonds. \$30,145,000 11/17/15 11/17/15 10/1/2025 Par plus accrued interest 2.538702% 01-Oct Moody's Aaa/ Standard & Poors AAA
2021	-	-	-	-		
2022	-	-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	-	-	-	-		
2026	-	-	-	-		
2027	-	-	-	-		
2028	-	-	-	-		
2029	-	-	-	-		
2030	-	-	-	-		
2031				-		
2032						
2033						
2034						
2035						
2036						
2037						
2038						
2039						
2040						
2041						
Total	-	-	-	-	Notes	

Issuers Participants

Bond Couns Greenberg Traurig, L.L.P./ Baker Williams Matthiesen
Disclosure : Norton Rose Fulbright/ Bates & Coleman
Fin. Advisor First Southwest Company
Underwrite Bank of America/Merrill Lynch
FTN Financial Capital Markets/ J. P. Morgan
Goldman Sachs & Co., Loop Capital Markets, Mesirow Financial, Inc
Piper Jaffray & Co., Stiefel, Nicolaus & Company, Inc.

Paying Agent: Bank of New York
Fund:
Investment Code :
Bank Account : Ending 9396
PeopleSoft Fund: 4505

Harris County, Texas

					Flood Control Contract Tax Refunding Bonds, Series 2017A	
					\$168,100,000.00	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S	Original Issue Dated Date Delivery Date Due Date Next Call Date Call Provisions Arbitrage Yld Mat. Month/Day	The Harris County, Flood Control Contract Tax 2017A Refunding Bonds were issued for the purpose of refunding all or a portion of the Flood Control Contract Tax Bonds, Series 2010A. A portion of the proceeds will also be used to pay costs of issuance related to the Bonds. \$168,100,000 12/07/17 12/07/17 Par plus accrued interest 2.394120% 01-Oct Fitch AAA/ Standard & Poors AAA
2020	-	-	-	-		
2021	-	-	-	-		
2022	-	-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	-	6,555,000.00	3,755,025.00	-		
2026	3,591,150.00	7,530,000.00	3,591,150.00	13,901,175.00		
2027	3,402,900.00	8,530,000.00	3,402,900.00	14,524,050.00		
2028	3,189,650.00	8,965,000.00	3,189,650.00	15,122,550.00		
2029	2,965,525.00	9,405,000.00	2,965,525.00	15,120,175.00		
2030	2,730,400.00	9,880,000.00	2,730,400.00	15,100,925.00		
2031	2,483,400.00	10,370,000.00	2,483,400.00	15,093,800.00		
2032	2,224,150.00	10,890,000.00	2,224,150.00	15,077,550.00		
2033	1,951,900.00	11,435,000.00	1,951,900.00	15,066,050.00		
2034	1,666,025.00	12,005,000.00	1,666,025.00	15,052,925.00		
2035	1,365,900.00	12,605,000.00	1,365,900.00	15,036,925.00		
2036	1,113,800.00	13,115,000.00	1,113,800.00	15,084,700.00		
2037	851,500.00	13,640,000.00	851,500.00	15,080,300.00		
2038	578,700.00	14,185,000.00	578,700.00	15,070,200.00		
2039	295,000.00	14,750,000.00	295,000.00	15,058,700.00		
2040				15,045,000.00		
2041						
Total	28,410,000.00	163,860,000.00	32,165,025.00	224,435,025.00	Notes	

Issuers Participants**Bond Couns** Norton Rose Fulbright/Baker Williams Matthiesen, LLP**Disclosure :** Orrick, Herrington & Sutcliffe LLP/ Hardwick Law Firm, LLC**Fin. Advisor** First Southwest Company**Underwrite** Citigroup**Jefferies/ Mesirow Financial, Inc.**

Estrada Hinojosa, Frost Bank, Hutchinson, Shockley, Erley & Co

IFS Securities, Inc and Stern Brothers & Co

Paying Agent:

Bank of New York

Fund:**Investment Code :****Bank Account :**

Ending 9396

PeopleSoft Fund:

4506

Harris County, Texas

					Flood Control Contract Tax Refunding Bonds, Series 2025A	
					\$58,615,000.00	
Calendar Year	15-Mar Interest	15-Sep Principal	15-Sep Interest	Fiscal Year D/S	The Harris County, Flood Control Contract Tax 2017A Refunding Bonds were issued for the purpose of refunding all or a portion of the Flood Control Contract Tax Bonds, Series 204A and 2015B. A portion of the proceeds will also be used to pay costs of issuance related to the Bonds. Original Issue Dated Date Delivery Date Due Date Next Call Date Call Provisions Arbitrage Yld Mat. Month/Day \$58,615,000 08/19/25 08/19/25 Par plus accrued interest 2.484523% 15-Sep Notes Moody's "Aaa"/Kroll "AAA"	
2020	-	-	-	-		
2021	-	-	-	-		
2022	-	-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025				-		
2026	1,677,040.28		1,465,375.00	3,142,415.28		
2027	1,465,375.00	17,410,000.00	1,465,375.00	20,340,750.00		
2028	1,030,125.00	18,750,000.00	1,030,125.00	20,810,250.00		
2029	561,375.00	17,530,000.00	561,375.00	18,652,750.00		
2030	123,125.00	4,925,000.00	123,125.00	5,171,250.00		
2031				-		
2032				-		
2033				-		
2034				-		
2035				-		
2036				-		
2037				-		
2038				-		
2039				-		
2040				-		
2041				-		
Total	4,857,040.28	58,615,000.00	4,645,375.00	68,117,415.28		

Issuers Participants

Bond Couns McCall/Levi Benton
Disclosure : Holland Knight/Bates
Fin. Advisor Masterson/Knight & Day
Underwrite Stifel
JP Morgan, Ramirez & CO
Bacroft Capital, Huntington, Loop Capital
Mesirow, Truist

Paying Agent: Bank of New York
Fund:
Investment Code :
Bank Account : Ending 9396
PeopleSoft Fund: 4509