

**FLOOD CONTROL LIMITED TAX BONDS**

**PRINCIPAL & INTEREST**

**For Months Ending: Oct 2018 - Feb 2019**

FISCAL YEAR	FLOOD 2008A	FLOOD 2008C	FLOOD 2014	FLOOD 2014A	FLOOD 2014B	FLOOD 2015A	FLOOD 2015B	FLOOD 2017A	TOTAL
2018	-	-	-	-	-	-	-	-	-
2019	-	-	-	-	-	-	-	-	-
2020	31,691,862.50	4,770,068.76	1,810,000.00	2,911,250.00	712,039.26	2,110,050.00	1,402,150.00	7,674,800.00	53,082,220.52
2021	13,035,550.00	23,425,068.76	1,810,000.00	2,911,250.00	712,039.26	2,110,050.00	1,402,150.00	7,674,800.00	53,080,908.02
2022	32,606,450.00	3,857,318.76	1,810,000.00	2,911,250.00	712,039.26	2,110,050.00	1,402,150.00	7,674,800.00	53,084,058.02
2023	-	36,462,318.76	1,810,000.00	2,911,250.00	712,039.26	2,110,050.00	1,402,150.00	7,674,800.00	53,082,608.02
2024	-	36,462,068.76	1,810,000.00	2,911,250.00	712,039.26	2,110,050.00	1,402,150.00	7,674,800.00	53,082,358.02
2025	-	10,570,318.76	1,810,000.00	2,911,250.00	22,887,039.26	2,110,050.00	1,402,150.00	10,969,800.00	52,660,608.02
2026	-	-	6,885,000.00	28,501,250.00	-	2,110,050.00	1,402,150.00	14,065,050.00	52,963,500.00
2027	-	-	32,681,250.00	1,631,750.00	-	2,110,050.00	1,402,150.00	14,712,300.00	52,537,500.00
2028	-	-	-	20,881,750.00	-	13,860,050.00	1,402,150.00	15,335,800.00	51,479,750.00
2029	-	-	-	8,034,250.00	-	13,252,550.00	13,872,150.00	15,344,300.00	50,503,250.00
2030	-	-	-	6,321,000.00	-	12,646,050.00	13,198,650.00	15,336,050.00	47,501,750.00
2031	-	-	-	-	-	12,035,550.00	5,412,650.00	15,340,800.00	32,789,000.00
2032	-	-	-	-	-	-	-	15,336,800.00	15,336,800.00
2033	-	-	-	-	-	-	-	15,338,300.00	15,338,300.00
2034	-	-	-	-	-	-	-	15,338,800.00	15,338,800.00
2035	-	-	-	-	-	-	-	15,337,050.00	15,337,050.00
2036	-	-	-	-	-	-	-	15,336,800.00	15,336,800.00
2037	-	-	-	-	-	-	-	15,342,600.00	15,342,600.00
2038	-	-	-	-	-	-	-	15,343,000.00	15,343,000.00
2039	-	-	-	-	-	-	-	15,342,400.00	15,342,400.00
2040	-	-	-	-	-	-	-	15,340,000.00	15,340,000.00
2041	-	-	-	-	-	-	-	-	-
<b>Totals</b>	<b>77,333,862.50</b>	<b>115,547,162.56</b>	<b>50,426,250.00</b>	<b>82,837,500.00</b>	<b>26,447,235.56</b>	<b>68,674,600.00</b>	<b>45,102,800.00</b>	<b>277,533,850.00</b>	<b>743,903,260.62</b>

**PRINCIPAL**

FISCAL YEAR	FLOOD 2008A	FLOOD 2008C	FLOOD 2014	FLOOD 2014A	FLOOD 2014B	FLOOD 2015A	FLOOD 2015B	FLOOD 2017A	TOTAL
2018	-	-	-	-	-	-	-	-	-
2019	-	-	-	-	-	-	-	-	-
2020	28,025,000.00	-	-	-	-	-	-	-	28,025,000.00
2021	10,840,000.00	18,655,000.00	-	-	-	-	-	-	29,495,000.00
2022	30,980,000.00	-	-	-	-	-	-	-	30,980,000.00
2023	-	32,605,000.00	-	-	-	-	-	-	32,605,000.00
2024	-	34,235,000.00	-	-	-	-	-	-	34,235,000.00
2025	-	10,055,000.00	-	-	22,175,000.00	-	-	3,295,000.00	35,525,000.00
2026	-	-	5,075,000.00	25,590,000.00	-	-	-	6,555,000.00	37,220,000.00
2027	-	-	31,125,000.00	-	-	-	-	7,530,000.00	38,655,000.00
2028	-	-	-	19,250,000.00	-	11,750,000.00	-	8,530,000.00	39,530,000.00
2029	-	-	-	7,365,000.00	-	11,730,000.00	12,470,000.00	8,965,000.00	40,530,000.00
2030	-	-	-	6,020,000.00	-	11,710,000.00	12,420,000.00	9,405,000.00	39,555,000.00
2031	-	-	-	-	-	11,685,000.00	5,255,000.00	9,880,000.00	26,820,000.00
2032	-	-	-	-	-	-	-	10,370,000.00	10,370,000.00
2033	-	-	-	-	-	-	-	10,890,000.00	10,890,000.00
2034	-	-	-	-	-	-	-	11,435,000.00	11,435,000.00
2035	-	-	-	-	-	-	-	12,005,000.00	12,005,000.00
2036	-	-	-	-	-	-	-	12,605,000.00	12,605,000.00
2037	-	-	-	-	-	-	-	13,115,000.00	13,115,000.00
2038	-	-	-	-	-	-	-	13,640,000.00	13,640,000.00
2039	-	-	-	-	-	-	-	14,185,000.00	14,185,000.00
2040	-	-	-	-	-	-	-	14,750,000.00	14,750,000.00
2041	-	-	-	-	-	-	-	-	-
<b>Totals</b>	<b>69,845,000.00</b>	<b>95,550,000.00</b>	<b>36,200,000.00</b>	<b>58,225,000.00</b>	<b>22,175,000.00</b>	<b>46,875,000.00</b>	<b>30,145,000.00</b>	<b>167,155,000.00</b>	<b>526,170,000.00</b>

**Harris County, Texas**

					<b>Flood Control Contract Tax Refunding Bonds, Series 2008A</b>	
					<b>\$137,095,000.00</b>	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S		
2006					<b>History</b>  The Harris County, Texas, Flood Control 2008A Refunding Bonds were issued for the purpose of refunding all or a portion of certain outstanding bonds. A portion of the proceeds of the proceeds of the Bonds will also be used to pay costs of issuance related to the Bonds.  <i>Refunded a portion of the 2003B FC Contract Tax Refunding Bonds and a portion of the 2004A FC Contract Tax Refunding Bonds.</i>	
2007	-	-	-	-		
2008	-	-	-	-		
2009	-	-	-	-		
2010	-	-	-	-		
2011	-	-	-	-		
2012	-	-	-	-		
2013	-	-	-	-		
2014	-	-	-	-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	-	-	-		
2019	1,833,431.25	28,025,000.00	1,833,431.25	31,691,862.50		
2020	1,097,775.00	10,840,000.00	1,097,775.00	13,035,550.00		
2021	813,225.00	30,980,000.00	813,225.00	32,606,450.00		
2022						<b>Original Issue</b> \$137,095,000 <b>Dated Date</b> 3/1/2008 <b>Delivery Date</b> 03/05/08 <b>Due Date</b> 10/01/08 <b>Next Call Date</b> 10/01/18 <b>Call Provisions</b>  <b>Arbitrage Yld</b> 3.619286% <b>Mat. Month/Day</b> 01-Oct  <b>Notes</b> Aa1 / AA+ / AA+
2023						
2024						
2025						
2026						
2027						
2028						
2029						
2030						
2031						
2032						
<b>Total</b>	3,744,431.25	69,845,000.00	3,744,431.25	77,333,862.50		

**Issuers Participants**

**Bond Counsel:** Bracewell & Guilliani  
**Financial Advisor:** First Southwest Company  
**Underwriters:** **Morgan Keegan & Co., Inc.**  
**Estrada Hinojosa & Co., Inc.**  
 Jackson Securities, Rice Financial Products Co.

**Paying Agent:** Bank of New York  
**Fund:** F4200  
**Investment Code :** F4200  
**Bank Account :** 4200090399  
**IFAS Fund:** 4200

**Harris County, Texas**

					<b>Flood Control Contract Tax Refunding Bonds, Series 2008C</b>	
					<b>\$158,100,000.00</b>	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	History	
2006						
2007	-	-	-	-		
2008	-	-	-	-		
2009	-	-	-	-		
2010	-	-	-	-		
2011	-	-	-	-		
2012	-	-	-	-		
2013	-	-	-	-		
2014	-	-	-	-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	-	-	-		
2019	2,385,034.38	-	2,385,034.38	4,770,068.76		
2020	2,385,034.38	18,655,000.00	2,385,034.38	23,425,068.76		
2021	1,928,659.38	-	1,928,659.38	3,857,318.76		
2022	1,928,659.38	32,605,000.00	1,928,659.38	36,462,318.76	<b>Original Issue</b>	\$158,100,000
2023	1,113,534.38	34,235,000.00	1,113,534.38	36,462,068.76	<b>Dated Date</b>	11/6/2008
2024	257,659.38	10,055,000.00	257,659.38	10,570,318.76	<b>Delivery Date</b>	11/20/08
2025					<b>Due Date</b>	10/01/08
2026					<b>Next Call Date</b>	10/01/18
2027					<b>Call Provisions</b>	Par plus accrued interest to redemption date
2028						
2029					<b>Arbitrage Yld</b>	4.943600%
2030					<b>Mat. Month/Day</b>	01-Oct
2031						
2032					<b>Notes</b>	Aa1 / AA+ / AA+
<b>Total</b>	9,998,581.28	95,550,000.00	9,998,581.28	115,547,162.56		

**Issuers Participants**

**Bond Counsel:**  
**Financial Advisor:**  
**Underwriters:**

Greenberg Traurig, LLP  
 First Southwest Company  
**CITI**  
**Sieber Brandford Shank & Co.**  
 Merrill Lynch & Co., Morgan Keegan & Co. Inc.  
 Morgan Stanley, Oppenheimer & Co. Inc.,  
 Piper Jaffray & Co., RBC Capital Markets, Stiffel Nicolaus & Co., Inc.

**Paying Agent:**  
**Fund:**  
**Investment Code :**  
**Bank Account :**  
**IFAS Fund:**

Bank of New York  
 4300  
 F4300  
 4200060434  
 4300

**Harris County, Texas**

					<b>Flood Control Improvement Refunding Bonds, Series 2014</b>	
					<b>\$36,590,000.00</b>	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	History	
2011		-		-		
2012		-		-		
2013		-		-		
2014		-	-	-		
2015		-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	-	-	-		
2019	905,000.00	-	905,000.00	1,810,000.00		
2020	905,000.00	-	905,000.00	1,810,000.00		
2021	905,000.00	-	905,000.00	1,810,000.00		
2022	905,000.00	-	905,000.00	1,810,000.00		
2023	905,000.00	-	905,000.00	1,810,000.00		
2024	905,000.00	-	905,000.00	1,810,000.00		
2025	905,000.00	5,075,000.00	905,000.00	6,885,000.00		
2026	778,125.00	31,125,000.00	778,125.00	32,681,250.00		
2027					<b>Original Issue</b>	\$36,590,000
2028					<b>Dated Date</b>	4/1/2014
2029					<b>Delivery Date</b>	06/04/14
2030					<b>Due Date</b>	10/01/14
2031					<b>Next Call Date</b>	10/01/24
2032					<b>Call Provisions</b>	Par plus accrued interest to redemption date
2033						
2034					<b>Arbitrage Yld</b>	3.695379%
2035					<b>Mat. Month/Day</b>	01-Oct
2036						
2037						
2038						
2039						
2040						
2041						
<b>Total</b>	7,113,125.00	36,200,000.00	7,113,125.00	50,426,250.00	<b>Notes</b>	Aa1 / AA+ / AA+

**Issuers Participants**

**Bond Counsel:** Haynes & Boone  
**Financial Advisor:** First Southwest Company  
**Underwriters:** Jefferies  
**Loop Capital Markets**  
 Baird, BofA Merrill Lynch, Mesirov Financial, Inc.,  
 Piper Jaffray & Co., Siebert Brandford Shank & co., LLC

**Paying Agent:** Bank of New York  
**Fund:**  
**Investment Code :**  
**Bank Account :** 4200010439  
**IFAS Fund:** 41B0

**Harris County, Texas**

					<b>Flood Control Contract Tax Refunding Bonds, Series 2014A</b>	
					<b>\$60,100,000.00</b>	
Calendar Years	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	History	
2011	-	-	-	-		
2012	-	-	-	-		
2013	-	-	-	-		
2014	-	-	-	-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	-	-	-		
2019	1,455,625.00	-	1,455,625.00	2,911,250.00		
2020	1,455,625.00	-	1,455,625.00	2,911,250.00		
2021	1,455,625.00	-	1,455,625.00	2,911,250.00		
2022	1,455,625.00	-	1,455,625.00	2,911,250.00		
2023	1,455,625.00	-	1,455,625.00	2,911,250.00		
2024	1,455,625.00	-	1,455,625.00	2,911,250.00		
2025	1,455,625.00	25,590,000.00	1,455,625.00	28,501,250.00		
2026	815,875.00	-	815,875.00	1,631,750.00		
2027	815,875.00	19,250,000.00	815,875.00	20,881,750.00	<b>Original Issue</b>	\$60,100,000
2028	334,625.00	7,365,000.00	334,625.00	8,034,250.00	<b>Dated Date</b>	4/1/2014
2029	150,500.00	6,020,000.00	150,500.00	6,321,000.00	<b>Delivery Date</b>	06/04/14
2030					<b>Due Date</b>	10/01/14
2031					<b>Next Call Date</b>	10/01/24
2032					<b>Call Provisions</b>	Par plus accrued interest to redemption date
2033						
2034					<b>Arbitrage Yld</b>	3.695379%
2035					<b>Mat. Month/Day</b>	01-Oct
2036						
2037						
2038						
2039						
2040						
2041						
<b>Total</b>	12,306,250.00	58,225,000.00	12,306,250.00	82,837,500.00	<b>Notes</b>	Aa1 / AA+ / AA+

**Issuers Participants**

**Bond Counsel:** Haynes & Boone  
**Financial Advisor:** First Southwest Company  
**Underwriters:** Jefferies  
**Loop Capital Markets**  
 Baird, BofA Merrill Lynch, Mesirow Financial, Inc.,  
 Piper Jaffray & Co., Siebert Brandford Shank & co., LLC

**Paying Agent:** Bank of New York  
**Fund:**  
**Investment Code :**  
**Bank Account :** 4200060442  
**IFAS Fund:** 41C0

**Harris County, Texas**

					<b>Flood Control Contract Tax Refunding Taxable Bonds, Series 2014B</b>	
					<b>\$73,665,000.00</b>	
<b>Calendar Years</b>	<b>01-Apr Interest</b>	<b>01-Oct Principal</b>	<b>01-Oct Interest</b>	<b>Total D/S</b>	<b>History</b>	
2011	-	-	-	-		
2012	-	-	-	-		
2013	-	-	-	-		
2014	-	-	-	-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	-	-	-		
2019	356,019.63	-	356,019.63	712,039.26		
2020	356,019.63	-	356,019.63	712,039.26		
2021	356,019.63	-	356,019.63	712,039.26		
2022	356,019.63	-	356,019.63	712,039.26		
2023	356,019.63	-	356,019.63	712,039.26		
2024	356,019.63	22,175,000.00	356,019.63	22,887,039.26		
2025						
2026						
2027						
2028					<b>Original Issue</b>	\$73,665,000
2029					<b>Dated Date</b>	4/1/2014
2030					<b>Delivery Date</b>	06/04/14
2031					<b>Due Date</b>	10/01/14
2032					<b>Next Call Date</b>	10/01/24
2033					<b>Call Provisions</b>	Par plus accrued interest to redemption date
2034						
2035					<b>Arbitrage Yld</b>	3.695379%
2036					<b>Mat. Month/Day</b>	01-Oct
2037						
2038						
2039						
2040						
2041						
<b>Total</b>	2,136,117.78	22,175,000.00	2,136,117.78	26,447,235.56	<b>Notes</b>	Aa1 / AA+ / AA+

The Harris County, Flood Control Contract Tax Taxable 2014B Refunding Bonds were issued for the purpose of refunding all or a portion of certain outstanding bonds. A portion of the proceeds of the Bonds will also be used to pay costs of issuance related to the Bonds.

**Original Issue** \$73,665,000  
**Dated Date** 4/1/2014  
**Delivery Date** 06/04/14  
**Due Date** 10/01/14  
**Next Call Date** 10/01/24  
**Call Provisions** Par plus accrued interest to redemption date  
**Arbitrage Yld** 3.695379%  
**Mat. Month/Day** 01-Oct

**Issuers Participants**

**Bond Counsel:** Haynes & Boone  
**Financial Advisor:** First Southwest Company  
**Underwriters:** Jefferies  
**Loop Capital Markets**  
 Baird, BofA Merrill Lynch, Mesirov Financial, Inc.,  
 Piper Jaffray & Co., Siebert Brandford Shank & co., LLC

**Paying Agent:** Bank of New York  
**Fund:**  
**Investment Code :**  
**Bank Account :** 4200080440  
**IFAS Fund:** 41D0

**Harris County, Texas**

					<b>Flood Control District Improvement Refunding Bonds, Series 2015A</b>	
					<b>\$46,875,000.00</b>	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	History	
2011	-	-	-	-	<p>The Harris County, Flood Control District Improvement Refunding Bonds Series 2015A were issued to refund a portion of the Flood Control Improvement Bonds, Series 2007. A portion of the proceeds will also be used to pay costs of issuance related to the Bonds.</p> <p><b>Original Issue Dated Date</b> \$46,875,000 11/17/15</p> <p><b>Delivery Date</b> 11/17/15</p> <p><b>Due Date</b> 10/1/2025</p> <p><b>Next Call Date</b> Par plus accrued interest</p> <p><b>Call Provisions</b></p> <p><b>Arbitrage Yld Mat. Month/Day</b> 2.538702% 01-Oct</p> <p><b>Notes</b> Moody's Aaa/ Standard &amp; Poors AAA</p>	
2012	-	-	-	-		
2013	-	-	-	-		
2014	-	-	-	-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	-	-	-		
2019	1,055,025.00	-	1,055,025.00	2,110,050.00		
2020	1,055,025.00	-	1,055,025.00	2,110,050.00		
2021	1,055,025.00	-	1,055,025.00	2,110,050.00		
2022	1,055,025.00	-	1,055,025.00	2,110,050.00		
2023	1,055,025.00	-	1,055,025.00	2,110,050.00		
2024	1,055,025.00	-	1,055,025.00	2,110,050.00		
2025	1,055,025.00	-	1,055,025.00	2,110,050.00		
2026	1,055,025.00	-	1,055,025.00	2,110,050.00		
2027	1,055,025.00	11,750,000.00	1,055,025.00	13,860,050.00		
2028	761,275.00	11,730,000.00	761,275.00	13,252,550.00		
2029	468,025.00	11,710,000.00	468,025.00	12,646,050.00		
2030	175,275.00	11,685,000.00	175,275.00	12,035,550.00		
2031						
2032						
2033						
2034						
2035						
2036						
2037						
2038						
2039						
2040						
2041						
<b>Total</b>	10,899,800.00	46,875,000.00	10,899,800.00	68,674,600.00		

**Issuers Participants**

**Bond Couns** Greenberg Traurig, L.L.P./ Baker Williams Matthiesen  
**Disclosure :** Norton Rose Fulbright/ Bates & Coleman  
**Fin. Advisor** First Southwest Company  
**Underwrite** **Bank of America/Merrill Lynch**  
**FTN Financial Capital Markets/ J. P. Morgan**  
 Goldman Sachs & Co., Loop Capital Markets, Mesirow Financial, Inc  
 Piper Jaffray & Co., Stiefel, Nicolaus & Company, Inc.

**Paying Agent:** Bank of New York  
**Fund:**  
**Investment Code :**  
**Bank Account :** 4200010439  
**IFAS Fund:** 41E0

**Harris County, Texas**

					<b>Flood Control Contract Tax Refunding Bonds, Series 2015B</b>	
					<b>\$30,145,000.00</b>	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	History	
2011	-	-	-	-	<p>The Harris County, Flood Control Contract Tax 2015B Refunding Bonds were issued for the purpose of refunding all or a portion of the Flood Control Contract Tax Bonds, Series 2006A. A portion of the proceeds will also be used to pay costs of issuance related to the Bonds.</p> <p><b>Original Issue Dated Date</b> \$30,145,000 11/17/15</p> <p><b>Delivery Date</b> 11/17/15</p> <p><b>Due Date</b> 10/1/2025</p> <p><b>Next Call Date</b> Par plus accrued interest</p> <p><b>Call Provisions</b></p> <p><b>Arbitrage Yld Mat. Month/Day</b> 2.538702% 01-Oct</p> <p><b>Notes</b> Moody's Aaa/ Standard &amp; Poors AAA</p>	
2012	-	-	-	-		
2013	-	-	-	-		
2014	-	-	-	-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	-	-	-		
2019	701,075.00	-	701,075.00	1,402,150.00		
2020	701,075.00	-	701,075.00	1,402,150.00		
2021	701,075.00	-	701,075.00	1,402,150.00		
2022	701,075.00	-	701,075.00	1,402,150.00		
2023	701,075.00	-	701,075.00	1,402,150.00		
2024	701,075.00	-	701,075.00	1,402,150.00		
2025	701,075.00	-	701,075.00	1,402,150.00		
2026	701,075.00	-	701,075.00	1,402,150.00		
2027	701,075.00	-	701,075.00	1,402,150.00		
2028	701,075.00	12,470,000.00	701,075.00	13,872,150.00		
2029	389,325.00	12,420,000.00	389,325.00	13,198,650.00		
2030	78,825.00	5,255,000.00	78,825.00	5,412,650.00		
2031						
2032						
2033						
2034						
2035						
2036						
2037						
2038						
2039						
2040						
2041						
<b>Total</b>	7,478,900.00	30,145,000.00	7,478,900.00	45,102,800.00		

**Issuers Participants**

**Bond Couns** Greenberg Traurig, L.L.P./ Baker Williams Matthiesen

**Disclosure :** Norton Rose Fulbright/ Bates & Coleman

**Fin. Advisor** First Southwest Company

**Underwrite** Bank of America/Merrill Lynch

**FTN Financial Capital Markets/ J. P. Morgan**

Goldman Sachs & Co., Loop Capital Markets, Mesirow Financial, Inc

Piper Jaffray & Co., Stiefel, Nicolaus & Company, Inc.

**Paying Agent:**

Bank of New York

**Fund:**

**Investment Code :**

**Bank Account :**

4200030445

**IFAS Fund:**

41F0



**Harris County, Texas**

					<b>Flood Control Contract Tax Refunding Bonds, Series 2017A</b>	
					<b>\$168,100,000.00</b>	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	History	
2011		-		-		
2012	-		-	-		
2013	-		-	-		
2014	-		-	-		
2015	-		-	-		
2016	-		-	-		
2017	-		-	-		
2018	-		-	-		
2019	3,837,400.00		3,837,400.00	7,674,800.00		
2020	3,837,400.00		3,837,400.00	7,674,800.00		
2021	3,837,400.00		3,837,400.00	7,674,800.00		
2022	3,837,400.00		3,837,400.00	7,674,800.00		
2023	3,837,400.00		3,837,400.00	7,674,800.00		
2024	3,837,400.00	3,295,000.00	3,837,400.00	10,969,800.00		
2025	3,755,025.00	6,555,000.00	3,755,025.00	14,065,050.00		
2026	3,591,150.00	7,530,000.00	3,591,150.00	14,712,300.00		
2027	3,402,900.00	8,530,000.00	3,402,900.00	15,335,800.00	<b>Original Issue</b>	\$168,100,000
2028	3,189,650.00	8,965,000.00	3,189,650.00	15,344,300.00	<b>Dated Date</b>	12/07/17
2029	2,965,525.00	9,405,000.00	2,965,525.00	15,336,050.00	<b>Delivery Date</b>	12/07/17
2030	2,730,400.00	9,880,000.00	2,730,400.00	15,340,800.00	<b>Due Date</b>	
2031	2,483,400.00	10,370,000.00	2,483,400.00	15,336,800.00	<b>Next Call Date</b>	
2032	2,224,150.00	10,890,000.00	2,224,150.00	15,338,300.00	<b>Call Provisions</b>	Par plus accrued interest
2033	1,951,900.00	11,435,000.00	1,951,900.00	15,338,800.00		
2034	1,666,025.00	12,005,000.00	1,666,025.00	15,337,050.00	<b>Arbitrage Yld</b>	2.394120%
2035	1,365,900.00	12,605,000.00	1,365,900.00	15,336,800.00	<b>Mat. Month/Day</b>	01-Oct
2036	1,113,800.00	13,115,000.00	1,113,800.00	15,342,600.00		
2037	851,500.00	13,640,000.00	851,500.00	15,343,000.00		
2038	578,700.00	14,185,000.00	578,700.00	15,342,400.00		
2039	295,000.00	14,750,000.00	295,000.00	15,340,000.00		
2040						
2041						
<b>Total</b>	55,189,425.00	167,155,000.00	55,189,425.00	277,533,850.00	<b>Notes</b>	Fitch AAA/ Standard & Poors AAA

**Issuers Participants**

**Bond Couns** Norton Rose Fulbright/Baker Williams Matthiesen, LLP  
**Disclosure :** Orrick, Herrington & Sutcliffe LLP/ Hardwick Law Firm, LLC  
**Fin. Advisor** First Southwest Company  
**Underwrite** Citigroup  
**Jefferies/ Mesirow Financial, Inc.**  
 Estrada Hinojosa, Frost Bank, Hutchinson, Shockley, Erley & Co  
 IFS Securities, Inc and Stern Brothers & Co

**Paying Agent:** Bank of New York  
**Fund:**  
**Investment Code :**  
**Bank Account :** 4200014647  
**IFAS Fund:** 41G0