

FLOOD CONTROL LIMITED TAX BONDS

PRINCIPAL & INTEREST

As of: 31-Jan-2018

FISCAL YEAR	FLOOD 2008A	FLOOD 2008C	FLOOD 2014	FLOOD 2014A	FLOOD 2014B	FLOOD 2015A	FLOOD 2015B	FLOOD 2017A	TOTAL
2018	-	-	-	-	-	-	-	-	-
2019	26,732,400.00	7,216,568.76	1,810,000.00	2,911,250.00	3,216,762.06	2,110,050.00	1,402,150.00	7,251,340.83	52,650,521.65
2020	31,691,862.50	4,770,068.76	1,810,000.00	2,911,250.00	712,039.26	2,110,050.00	1,402,150.00	7,674,800.00	53,082,220.52
2021	13,035,550.00	23,425,068.76	1,810,000.00	2,911,250.00	712,039.26	2,110,050.00	1,402,150.00	7,674,800.00	53,080,908.02
2022	32,606,450.00	3,857,318.76	1,810,000.00	2,911,250.00	712,039.26	2,110,050.00	1,402,150.00	7,674,800.00	53,084,058.02
2023	-	36,462,318.76	1,810,000.00	2,911,250.00	712,039.26	2,110,050.00	1,402,150.00	7,674,800.00	53,082,608.02
2024	-	36,462,068.76	1,810,000.00	2,911,250.00	712,039.26	2,110,050.00	1,402,150.00	7,674,800.00	53,082,358.02
2025	-	10,570,318.76	1,810,000.00	2,911,250.00	22,887,039.26	2,110,050.00	1,402,150.00	10,969,800.00	52,660,608.02
2026	-	-	6,885,000.00	28,501,250.00	-	2,110,050.00	1,402,150.00	14,065,050.00	52,963,500.00
2027	-	-	32,681,250.00	1,631,750.00	-	2,110,050.00	1,402,150.00	14,712,300.00	52,537,500.00
2028	-	-	-	20,881,750.00	-	13,860,050.00	1,402,150.00	15,335,800.00	51,479,750.00
2029	-	-	-	8,034,250.00	-	13,252,550.00	13,872,150.00	15,344,300.00	50,503,250.00
2030	-	-	-	6,321,000.00	-	12,646,050.00	13,198,650.00	15,336,050.00	47,501,750.00
2031	-	-	-	-	-	12,035,550.00	5,412,650.00	15,340,800.00	32,789,000.00
2032	-	-	-	-	-	-	-	15,336,800.00	15,336,800.00
2033	-	-	-	-	-	-	-	15,338,300.00	15,338,300.00
2034	-	-	-	-	-	-	-	15,338,800.00	15,338,800.00
2035	-	-	-	-	-	-	-	15,337,050.00	15,337,050.00
2036	-	-	-	-	-	-	-	15,336,800.00	15,336,800.00
2037	-	-	-	-	-	-	-	15,342,600.00	15,342,600.00
2038	-	-	-	-	-	-	-	15,343,000.00	15,343,000.00
2039	-	-	-	-	-	-	-	15,342,400.00	15,342,400.00
2040	-	-	-	-	-	-	-	15,340,000.00	15,340,000.00
2041	-	-	-	-	-	-	-	-	-
Totals	104,066,262.50	122,763,731.32	52,236,250.00	85,748,750.00	29,663,997.62	70,784,650.00	46,504,950.00	284,785,190.83	796,553,782.27

PRINCIPAL

FISCAL YEAR	FLOOD 2008A	FLOOD 2008C	FLOOD 2014	FLOOD 2014A	FLOOD 2014B	FLOOD 2015A	FLOOD 2015B	FLOOD 2017A	TOTAL
2018	-	-	-	-	-	-	-	-	-
2019	21,915,000.00	2,330,000.00	-	-	2,460,000.00	-	-	945,000.00	27,650,000.00
2020	28,025,000.00	-	-	-	-	-	-	-	28,025,000.00
2021	10,840,000.00	18,655,000.00	-	-	-	-	-	-	29,495,000.00
2022	30,980,000.00	-	-	-	-	-	-	-	30,980,000.00
2023	-	32,605,000.00	-	-	-	-	-	-	32,605,000.00
2024	-	34,235,000.00	-	-	-	-	-	-	34,235,000.00
2025	-	10,055,000.00	-	-	22,175,000.00	-	-	3,295,000.00	35,525,000.00
2026	-	-	5,075,000.00	25,590,000.00	-	-	-	6,555,000.00	37,220,000.00
2027	-	-	31,125,000.00	-	-	-	-	7,530,000.00	38,655,000.00
2028	-	-	-	19,250,000.00	-	11,750,000.00	-	8,530,000.00	39,530,000.00
2029	-	-	-	7,365,000.00	-	11,730,000.00	12,470,000.00	8,965,000.00	40,530,000.00
2030	-	-	-	6,020,000.00	-	11,710,000.00	12,420,000.00	9,405,000.00	39,555,000.00
2031	-	-	-	-	-	11,685,000.00	5,255,000.00	9,880,000.00	26,820,000.00
2032	-	-	-	-	-	-	-	10,370,000.00	10,370,000.00
2033	-	-	-	-	-	-	-	10,890,000.00	10,890,000.00
2034	-	-	-	-	-	-	-	11,435,000.00	11,435,000.00
2035	-	-	-	-	-	-	-	12,005,000.00	12,005,000.00
2036	-	-	-	-	-	-	-	12,605,000.00	12,605,000.00
2037	-	-	-	-	-	-	-	13,115,000.00	13,115,000.00
2038	-	-	-	-	-	-	-	13,640,000.00	13,640,000.00
2039	-	-	-	-	-	-	-	14,185,000.00	14,185,000.00
2040	-	-	-	-	-	-	-	14,750,000.00	14,750,000.00
2041	-	-	-	-	-	-	-	-	-
Totals	91,760,000.00	97,880,000.00	36,200,000.00	58,225,000.00	24,635,000.00	46,875,000.00	30,145,000.00	168,100,000.00	553,820,000.00

Harris County, Texas

					Flood Control Contract Tax Refunding Bonds, Series 2008A		
					\$137,095,000.00		
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S			
2006					History The Harris County, Texas, Flood Control 2008A Refunding Bonds were issued for the purpose of refunding all or a portion of certain outstanding bonds. A portion of the proceeds of the proceeds of the Bonds will also be used to pay costs of issuance related to the Bonds. <i>Refunded a portion of the 2003B FC Contract Tax Refunding Bonds and a portion of the 2004A FC Contract Tax Refunding Bonds.</i>		
2007	-	-	-	-			
2008	-	-	-	-			
2009	-	-	-	-			
2010	-	-	-	-			
2011	-	-	-	-			
2012	-	-	-	-			
2013	-	-	-	-			
2014	-	-	-	-			
2015	-	-	-	-			
2016	-	-	-	-			
2017	-	-	-	-			
2018	2,408,700.00	21,915,000.00	2,408,700.00	26,732,400.00			
2019	1,833,431.25	28,025,000.00	1,833,431.25	31,691,862.50			
2020	1,097,775.00	10,840,000.00	1,097,775.00	13,035,550.00			
2021	813,225.00	30,980,000.00	813,225.00	32,606,450.00			
2022						Original Issue	\$137,095,000
2023						Dated Date	3/1/2008
2024						Delivery Date	03/05/08
2025						Due Date	10/01/08
2026						Next Call Date	10/01/18
2027						Call Provisions	
2028							
2029					Arbitrage Yld	3.619286%	
2030					Mat. Month/Day	01-Oct	
2031							
2032					Notes	Aa1 / AA+ / AA+	
Total	6,153,131.25	91,760,000.00	6,153,131.25	104,066,262.50			

Issuers Participants

Bond Counsel: Bracewell & Guilliani
Financial Advisor: First Southwest Company
Underwriters: **Morgan Keegan & Co., Inc.**
Estrada Hinojosa & Co., Inc.
 Jackson Securities, Rice Financial Products Co.

Paying Agent: Bank of New York
Fund: F4200
Investment Code : F4200
Bank Account : 7700399
Mutual Fund Account: 7790399

Harris County, Texas

					Flood Control Contract Tax Refunding Bonds, Series 2008C	
					\$158,100,000.00	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	History	
2006						
2007	-	-	-	-		
2008	-	-	-	-		
2009	-	-	-	-		
2010	-	-	-	-		
2011	-	-	-	-		
2012	-	-	-	-		
2013	-	-	-	-		
2014	-	-	-	-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	2,443,284.38	2,330,000.00	2,443,284.38	7,216,568.76		
2019	2,385,034.38	-	2,385,034.38	4,770,068.76		
2020	2,385,034.38	18,655,000.00	2,385,034.38	23,425,068.76		
2021	1,928,659.38	-	1,928,659.38	3,857,318.76		
2022	1,928,659.38	32,605,000.00	1,928,659.38	36,462,318.76	Original Issue	\$158,100,000
2023	1,113,534.38	34,235,000.00	1,113,534.38	36,462,068.76	Dated Date	11/6/2008
2024	257,659.38	10,055,000.00	257,659.38	10,570,318.76	Delivery Date	11/20/08
2025					Due Date	10/01/08
2026					Next Call Date	10/01/18
2027					Call Provisions	Par plus accrued interest to redemption date
2028						
2029					Arbitrage Yld	4.943600%
2030					Mat. Month/Day	01-Oct
2031						
2032					Notes	Aa1 / AA+ / AA+
Total	12,441,865.66	97,880,000.00	12,441,865.66	122,763,731.32		

Issuers Participants

Bond Counsel:
Financial Advisor:
Underwriters:

Greenberg Traurig, LLP
 First Southwest Company
CITI
Sieber Brandford Shank & Co.
 Merrill Lynch & Co., Morgan Keegan & Co. Inc.
 Morgan Stanley, Oppenheimer & Co. Inc.,
 Piper Jaffray & Co., RBC Capital Markets, Stiffel Nicolaus & Co., Inc.

Paying Agent: Bank of New York
Fund: 4300
Investment Code : F4300
Bank Account : 7700434
Mutual Fund Account: 7790434

Harris County, Texas

					Flood Control Improvement Refunding Bonds, Series 2014	
					\$36,590,000.00	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	History	
2011		-		-		
2012		-		-		
2013		-		-		
2014		-	-	-		
2015		-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	905,000.00	-	905,000.00	1,810,000.00		
2019	905,000.00	-	905,000.00	1,810,000.00		
2020	905,000.00	-	905,000.00	1,810,000.00		
2021	905,000.00	-	905,000.00	1,810,000.00		
2022	905,000.00	-	905,000.00	1,810,000.00		
2023	905,000.00	-	905,000.00	1,810,000.00		
2024	905,000.00	-	905,000.00	1,810,000.00		
2025	905,000.00	5,075,000.00	905,000.00	6,885,000.00		
2026	778,125.00	31,125,000.00	778,125.00	32,681,250.00		
2027					Original Issue	\$36,590,000
2028					Dated Date	4/1/2014
2029					Delivery Date	06/04/14
2030					Due Date	10/01/14
2031					Next Call Date	10/01/24
2032					Call Provisions	Par plus accrued interest to redemption date
2033						
2034					Arbitrage Yld	3.695379%
2035					Mat. Month/Day	01-Oct
2036						
2037						
2038						
2039						
2040						
2041						
Total	8,018,125.00	36,200,000.00	8,018,125.00	52,236,250.00	Notes	Aa1 / AA+ / AA+

Issuers Participants

Bond Counsel: Haynes & Boone
Financial Advisor: First Southwest Company
Underwriters: Jefferies
Loop Capital Markets
 Baird, BofA Merrill Lynch, Mesirow Financial, Inc.,
 Piper Jaffray & Co., Siebert Brandford Shank & co., LLC

Paying Agent: Bank of New York
Fund:
Investment Code :
Bank Account :
Mutual Fund Account:

Harris County, Texas

					Flood Control Contract Tax Refunding Taxable Bonds, Series 2014B	
					\$73,665,000.00	
Calendar Years	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	History	
2011	-	-	-	-	<p>Original Issue Dated Date 4/1/2014</p> <p>Delivery Date 06/04/14</p> <p>Due Date 10/01/14</p> <p>Next Call Date 10/01/24</p> <p>Call Provisions Par plus accrued interest to redemption date</p> <p>Arbitrage Yld Mat. Month/Day 3.695379% 01-Oct</p> <p>Notes Aa1 / AA+ / AA+</p>	<p>The Harris County, Flood Control Contract Tax Taxable 2014B Refunding Bonds were issued for the purpose of refunding all or a portion of certain outstanding bonds. A portion of the proceeds of the Bonds will also be used to pay costs of issuance related to the Bonds.</p>
2012	-	-	-	-		
2013	-	-	-	-		
2014	-	-	-	-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	378,381.03	2,460,000.00	378,381.03	3,216,762.06		
2019	356,019.63	-	356,019.63	712,039.26		
2020	356,019.63	-	356,019.63	712,039.26		
2021	356,019.63	-	356,019.63	712,039.26		
2022	356,019.63	-	356,019.63	712,039.26		
2023	356,019.63	-	356,019.63	712,039.26		
2024	356,019.63	22,175,000.00	356,019.63	22,887,039.26		
2025						
2026						
2027						
2028						
2029						
2030						
2031						
2032						
2033						
2034						
2035						
2036						
2037						
2038						
2039						
2040						
2041						
Total	2,514,498.81	24,635,000.00	2,514,498.81	29,663,997.62		

Issuers Participants

Bond Counsel: Haynes & Boone
Financial Advisor: First Southwest Company
Underwriters: Jefferies
Loop Capital Markets
 Baird, BofA Merrill Lynch, Mesirov Financial, Inc.,
 Piper Jaffray & Co., Siebert Brandford Shank & co., LLC

Paying Agent: Bank of New York
Fund:
Investment Code :
Bank Account :
Mutual Fund Account:

Harris County, Texas

					Flood Control District Improvement Refunding Bonds, Series 2015A	
					\$46,875,000.00	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	History	
2011	-	-	-	-		
2012	-	-	-	-		
2013	-	-	-	-		
2014	-	-	-	-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	1,055,025.00	-	1,055,025.00	2,110,050.00		
2019	1,055,025.00	-	1,055,025.00	2,110,050.00		
2020	1,055,025.00	-	1,055,025.00	2,110,050.00		
2021	1,055,025.00	-	1,055,025.00	2,110,050.00		
2022	1,055,025.00	-	1,055,025.00	2,110,050.00		
2023	1,055,025.00	-	1,055,025.00	2,110,050.00		
2024	1,055,025.00	-	1,055,025.00	2,110,050.00		
2025	1,055,025.00	-	1,055,025.00	2,110,050.00		
2026	1,055,025.00	-	1,055,025.00	2,110,050.00		
2027	1,055,025.00	11,750,000.00	1,055,025.00	13,860,050.00	Original Issue	\$46,875,000
2028	761,275.00	11,730,000.00	761,275.00	13,252,550.00	Dated Date	11/17/15
2029	468,025.00	11,710,000.00	468,025.00	12,646,050.00	Delivery Date	11/17/15
2030	175,275.00	11,685,000.00	175,275.00	12,035,550.00	Due Date	
2031					Next Call Date	10/1/2025
2032					Call Provisions	Par plus accrued interest
2033						
2034					Arbitrage Yld	2.538702%
2035					Mat. Month/Day	01-Oct
2036						
2037						
2038						
2039						
2040						
2041						
Total	11,954,825.00	46,875,000.00	11,954,825.00	70,784,650.00	Notes	Moody's Aaa/ Standard & Poors AAA

Issuers Participants

Bond Couns Greenberg Traurig, L.L.P./ Baker Williams Matthiesen

Disclosure : Norton Rose Fulbright/ Bates & Coleman

Fin. Advisor First Southwest Company

Underwrite **Bank of America/Merrill Lynch**

FTN Financial Capital Markets/ J. P. Morgan

Goldman Sachs & Co., Loop Capital Markets, Mesirow Financial, Inc

Piper Jaffray & Co., Stiefel, Nicolaus & Company, Inc.

Paying Agent:

Bank of New York

Fund:

Investment Code :

Bank Account :

Mutual Fund Account:

Harris County, Texas

					Flood Control Contract Tax Refunding Bonds, Series 2015B	
					\$30,145,000.00	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	History	
2011	-	-	-	-		
2012	-	-	-	-		
2013	-	-	-	-		
2014	-	-	-	-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	701,075.00	-	701,075.00	1,402,150.00		
2019	701,075.00	-	701,075.00	1,402,150.00		
2020	701,075.00	-	701,075.00	1,402,150.00		
2021	701,075.00	-	701,075.00	1,402,150.00		
2022	701,075.00	-	701,075.00	1,402,150.00		
2023	701,075.00	-	701,075.00	1,402,150.00		
2024	701,075.00	-	701,075.00	1,402,150.00		
2025	701,075.00	-	701,075.00	1,402,150.00		
2026	701,075.00	-	701,075.00	1,402,150.00		
2027	701,075.00	-	701,075.00	1,402,150.00		
2028	701,075.00	12,470,000.00	701,075.00	13,872,150.00	Original Issue	\$30,145,000
2029	389,325.00	12,420,000.00	389,325.00	13,198,650.00	Dated Date	11/17/15
2030	78,825.00	5,255,000.00	78,825.00	5,412,650.00	Delivery Date	11/17/15
2031					Due Date	10/1/2025
2032					Next Call Date	Par plus accrued interest
2033					Call Provisions	
2034					Arbitrage Yld	2.538702%
2035					Mat. Month/Day	01-Oct
2036						
2037						
2038						
2039						
2040						
2041						
Total	8,179,975.00	30,145,000.00	8,179,975.00	46,504,950.00	Notes	Moody's Aaa/ Standard & Poors AAA

Issuers Participants

Bond Couns Greenberg Traurig, L.L.P./ Baker Williams Matthiesen

Disclosure : Norton Rose Fulbright/ Bates & Coleman

Fin. Advisor First Southwest Company

Underwrite **Bank of America/Merrill Lynch**

FTN Financial Capital Markets/ J. P. Morgan

Goldman Sachs & Co., Loop Capital Markets, Mesirow Financial, Inc

Piper Jaffray & Co., Stiefel, Nicolaus & Company, Inc.

Paying Agent:

Bank of New York

Fund:

Investment Code :

Bank Account :

Mutual Fund Account:

Harris County, Texas

					Flood Control Contract Tax Refunding Bonds, Series 2017A	
					\$178,605,000.00	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	History	
2011		-		-		
2012	-		-	-		
2013	-		-	-		
2014	-		-	-		
2015	-		-	-		
2016	-		-	-		
2017	-		-	-		
2018	2,445,315.83	945,000.00	3,861,025.00	7,251,340.83		
2019	3,837,400.00		3,837,400.00	7,674,800.00		
2020	3,837,400.00		3,837,400.00	7,674,800.00		
2021	3,837,400.00		3,837,400.00	7,674,800.00		
2022	3,837,400.00		3,837,400.00	7,674,800.00		
2023	3,837,400.00		3,837,400.00	7,674,800.00		
2024	3,837,400.00	3,295,000.00	3,837,400.00	10,969,800.00		
2025	3,755,025.00	6,555,000.00	3,755,025.00	14,065,050.00		
2026	3,591,150.00	7,530,000.00	3,591,150.00	14,712,300.00		
2027	3,402,900.00	8,530,000.00	3,402,900.00	15,335,800.00	Original Issue	\$178,605,000
2028	3,189,650.00	8,965,000.00	3,189,650.00	15,344,300.00	Dated Date	12/07/17
2029	2,965,525.00	9,405,000.00	2,965,525.00	15,336,050.00	Delivery Date	12/07/17
2030	2,730,400.00	9,880,000.00	2,730,400.00	15,340,800.00	Due Date	
2031	2,483,400.00	10,370,000.00	2,483,400.00	15,336,800.00	Next Call Date	
2032	2,224,150.00	10,890,000.00	2,224,150.00	15,338,300.00	Call Provisions	Par plus accrued interest
2033	1,951,900.00	11,435,000.00	1,951,900.00	15,338,800.00		
2034	1,666,025.00	12,005,000.00	1,666,025.00	15,337,050.00	Arbitrage Yld	2.394120%
2035	1,365,900.00	12,605,000.00	1,365,900.00	15,336,800.00	Mat. Month/Day	01-Oct
2036	1,113,800.00	13,115,000.00	1,113,800.00	15,342,600.00		
2037	851,500.00	13,640,000.00	851,500.00	15,343,000.00		
2038	578,700.00	14,185,000.00	578,700.00	15,342,400.00		
2039	295,000.00	14,750,000.00	295,000.00	15,340,000.00		
2040						
2041						
Total	57,634,740.83	168,100,000.00	59,050,450.00	284,785,190.83	Notes	Fitch AAA/ Standard & Poors AAA

Issuers Participants

Bond Couns Norton Rose Fulbright/Baker Williams Matthiesen, LLP
Disclosure : Orrick, Herrington & Sutcliffe LLP/ Hardwick Law Firm, LLC
Fin. Advisor First Southwest Company
Underwrite Citigroup
Jefferies/ Mesirow Financial, Inc.
 Estrada Hinojosa, Frost Bank, Hutchinson, Shockley, Erley & Co
 IFS Securities, Inc and Stern Brothers & Co

Paying Agent: Bank of New York
Fund:
Investment Code :
Bank Account :
Mutual Fund Account: