

FLOOD CONTROL AND FLOOD CONTRACT TAX BONDS

PRINCIPAL & INTEREST

For Months Ending: Apr 2025 - Sept 2025

FISCAL YEAR	FLOOD 2014	FLOOD 2015A	FLOOD 2020A	FLOOD 2021A	FLOOD 2022A	FLOOD 2023A	FLOOD CONT 2014A	FLOOD CONT 2015B	FLOOD CONT 2017A	TOTAL
2024	-	-	-	-	-	-	-	-	-	-
2025	-	-	-	-	-	9,823,875.00	-	-	-	9,823,875.00
2026	6,758,125.00	2,110,050.00	15,882,075.00	16,522,150.00	12,790,437.50	9,172,250.00	27,861,500.00	1,402,150.00	13,901,175.00	106,399,912.50
2027	31,903,125.00	2,110,050.00	15,877,825.00	16,460,525.00	9,715,437.50	14,537,250.00	1,631,750.00	1,402,150.00	14,524,050.00	108,162,162.50
2028	-	13,566,300.00	15,866,325.00	16,448,650.00	11,465,562.50	14,539,000.00	20,400,500.00	1,402,150.00	15,122,550.00	108,811,037.50
2029	-	12,959,300.00	15,856,825.00	16,443,900.00	12,048,562.50	14,537,250.00	7,850,125.00	13,560,400.00	15,120,175.00	108,376,537.50
2030	-	12,353,300.00	15,848,325.00	16,430,400.00	12,640,937.50	14,536,500.00	6,170,500.00	12,888,150.00	15,100,925.00	105,969,037.50
2031	-	11,860,275.00	15,834,950.00	16,422,275.00	13,230,687.50	14,536,000.00	-	5,333,825.00	15,093,800.00	92,311,812.50
2032	-	-	15,825,700.00	16,413,400.00	16,594,812.50	14,535,000.00	-	-	15,077,550.00	78,446,462.50
2033	-	-	15,814,450.00	16,444,550.00	16,587,937.50	14,537,750.00	-	-	15,066,050.00	78,450,737.50
2034	-	-	15,854,700.00	16,438,850.00	16,576,437.50	14,538,250.00	-	-	15,052,925.00	78,461,162.50
2035	-	-	15,844,800.00	16,432,850.00	16,569,312.50	14,535,750.00	-	-	15,036,925.00	78,419,637.50
2036	-	-	15,838,700.00	16,425,950.00	16,555,562.50	14,539,500.00	-	-	15,084,700.00	78,444,412.50
2037	-	-	15,830,700.00	16,417,550.00	16,531,987.50	14,538,250.00	-	-	15,080,300.00	78,398,787.50
2038	-	-	15,820,200.00	16,407,050.00	16,516,200.00	14,536,250.00	-	-	15,070,200.00	78,349,900.00
2039	-	-	15,871,875.00	16,398,750.00	16,502,850.00	14,537,500.00	-	-	15,058,700.00	78,369,675.00
2040	-	-	15,864,225.00	16,386,950.00	16,490,362.50	14,535,750.00	-	-	15,045,000.00	78,322,287.50
2041	-	-	15,860,550.00	16,439,800.00	16,472,293.75	14,535,000.00	-	-	-	63,307,643.75
2042	-	-	15,789,500.00	16,435,925.00	16,535,850.00	14,535,200.00	-	-	-	63,296,475.00
2043	-	-	15,776,200.00	16,349,950.00	16,526,550.00	14,538,400.00	-	-	-	63,191,100.00
2044	-	-	15,766,400.00	16,335,850.00	16,499,606.25	14,538,800.00	-	-	-	63,140,656.25
2045	-	-	15,754,200.00	16,327,525.00	16,487,793.75	14,535,800.00	-	-	-	63,105,318.75
2046	-	-	15,743,700.00	16,313,925.00	16,475,800.00	14,538,800.00	-	-	-	63,072,225.00
2047	-	-	-	16,299,100.00	16,457,668.75	14,536,800.00	-	-	-	47,293,568.75
2048	-	-	-	-	16,447,231.25	14,539,200.00	-	-	-	30,986,431.25
Totals	38,661,250.00	54,959,275.00	332,422,225.00	360,995,875.00	352,719,881.25	338,814,125.00	63,914,375.00	35,988,825.00	224,435,025.00	1,802,910,856.25

PRINCIPAL

FISCAL YEAR	FLOOD 2014	FLOOD 2015A	FLOOD 2020A	FLOOD 2021A	FLOOD 2022A	FLOOD 2023A	FLOOD CONT 2014A	FLOOD CONT 2015B	FLOOD CONT 2017A	TOTAL
2024	-	-	-	-	-	-	-	-	-	-
2025	-	-	-	-	-	5,110,000.00	-	-	-	5,110,000.00
2026	5,075,000.00	-	6,715,000.00	6,740,000.00	3,000,000.00	-	25,590,000.00	-	6,555,000.00	53,675,000.00
2027	31,125,000.00	-	7,055,000.00	6,965,000.00	-	5,365,000.00	-	-	7,530,000.00	58,040,000.00
2028	-	11,750,000.00	7,405,000.00	7,310,000.00	1,795,000.00	5,635,000.00	19,250,000.00	-	8,530,000.00	61,675,000.00
2029	-	11,730,000.00	7,775,000.00	7,680,000.00	2,485,000.00	5,915,000.00	7,365,000.00	12,470,000.00	8,965,000.00	64,385,000.00
2030	-	11,710,000.00	8,165,000.00	8,060,000.00	3,220,000.00	6,210,000.00	6,020,000.00	12,420,000.00	9,405,000.00	65,210,000.00
2031	-	11,685,000.00	8,570,000.00	8,465,000.00	3,990,000.00	6,520,000.00	-	5,255,000.00	9,880,000.00	54,365,000.00
2032	-	-	9,000,000.00	8,890,000.00	7,645,000.00	6,845,000.00	-	-	10,370,000.00	42,750,000.00
2033	-	-	9,450,000.00	9,330,000.00	8,030,000.00	7,190,000.00	-	-	10,890,000.00	44,890,000.00
2034	-	-	9,925,000.00	9,705,000.00	8,430,000.00	7,550,000.00	-	-	11,435,000.00	47,045,000.00
2035	-	-	10,320,000.00	10,095,000.00	8,855,000.00	7,925,000.00	-	-	12,005,000.00	49,200,000.00
2036	-	-	10,735,000.00	10,500,000.00	9,295,000.00	8,325,000.00	-	-	12,605,000.00	51,460,000.00
2037	-	-	11,165,000.00	10,920,000.00	9,760,000.00	8,740,000.00	-	-	13,115,000.00	53,700,000.00
2038	-	-	11,610,000.00	11,355,000.00	10,270,000.00	9,175,000.00	-	-	13,640,000.00	56,050,000.00
2039	-	-	12,075,000.00	11,810,000.00	10,810,000.00	9,635,000.00	-	-	14,185,000.00	58,515,000.00
2040	-	-	12,435,000.00	12,280,000.00	11,380,000.00	10,115,000.00	-	-	14,750,000.00	60,960,000.00
2041	-	-	12,810,000.00	12,770,000.00	11,975,000.00	10,620,000.00	-	-	-	48,175,000.00
2042	-	-	13,195,000.00	13,155,000.00	12,605,000.00	11,045,000.00	-	-	-	50,000,000.00
2043	-	-	13,720,000.00	13,550,000.00	13,110,000.00	11,490,000.00	-	-	-	51,870,000.00
2044	-	-	14,270,000.00	14,115,000.00	13,635,000.00	11,950,000.00	-	-	-	53,970,000.00
2045	-	-	14,840,000.00	14,710,000.00	14,215,000.00	12,425,000.00	-	-	-	56,190,000.00
2046	-	-	15,435,000.00	15,325,000.00	14,820,000.00	12,925,000.00	-	-	-	58,505,000.00
2047	-	-	-	15,965,000.00	15,445,000.00	13,440,000.00	-	-	-	44,850,000.00
2048	-	-	-	-	16,105,000.00	13,980,000.00	-	-	-	30,085,000.00
Totals	36,200,000.00	46,875,000.00	226,670,000.00	239,695,000.00	210,875,000.00	208,130,000.00	58,225,000.00	30,145,000.00	163,860,000.00	1,220,675,000.00

Harris County, Texas

Flood Control Improvement Refunding Bonds, Series 2014					\$36,590,000.00	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S		
2020	-	-	-	-	The Harris County, Texas, Flood Control 2014 Bonds were issued for the purpose of defeasing all or a portion of the District's Series 2003A, 2007 Bonds. A portion of the proceeds will also be used to pay costs of issuance related to the Bonds. Original Issue Dated Date Delivery Date Due Date Next Call Date Call Provisions Arbitrage Yld Mat. Month/Day \$36,590,000 4/1/2014 06/04/14 10/01/14 10/01/24 Par plus accrued interest to redemption date 2.697174% 01-Oct	
2021	-	-	-	-		
2022	-	-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	-	5,075,000.00	905,000.00	-		
2026	778,125.00	31,125,000.00	778,125.00	6,758,125.00		
2027				31,903,125.00		
2028						
2029						
2030						
2031						
2032						
2033						
2034						
2035						
2036						
2037						
2038						
2039						
2040						
2041						
Total	778,125.00	36,200,000.00	1,683,125.00	38,661,250.00	Notes Aa1 / AA+ / AA+	

Issuers Participants

Bond Counsel:	Haynes & Boone	Paying Agent:	Bank of New York
Financial Advisor:	First Southwest Company	Fund:	
Underwriters:	Jefferies	Investment Code :	
	Loop Capital Markets	Bank Account :	Ending 0439
	Baird, BofA Merrill Lynch, Mesirow Financial, Inc.,	PeopleSoft Fund:	4402
	Piper Jaffray & Co., Siebert Brandford Shank & co., LLC		

Harris County, Texas

Flood Control District Improvement Refunding Bonds, Series 2015A \$46,875,000.00				
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S
2020	-	-	-	-
2021	-	-	-	-
2022	-	-	-	-
2023	-	-	-	-
2024	-	-	-	-
2025	-	-	1,055,025.00	-
2026	1,055,025.00	-	1,055,025.00	2,110,050.00
2027	1,055,025.00	11,750,000.00	1,055,025.00	2,110,050.00
2028	761,275.00	11,730,000.00	761,275.00	13,566,300.00
2029	468,025.00	11,710,000.00	468,025.00	12,959,300.00
2030	175,275.00	11,685,000.00	175,275.00	12,353,300.00
2031				11,860,275.00
2032				
2033				
2034				
2035				
2036				
2037				
2038				
2039				
2040				
2041				
Total	3,514,625.00	46,875,000.00	4,569,650.00	54,959,275.00
Notes				
Original Issue Dated Date Delivery Date Due Date Next Call Date Call Provisions Arbitrage Yld Mat. Month/Day				
The Harris County, Flood Control District Improvement Refunding Bonds Series 2015A were issued to refund a portion of the Flood Control Improvement Bonds, Series 2007. A portion of the proceeds will also be used to pay costs of issuance related to the Bonds.				
\$46,875,000 11/17/15 11/17/15 10/1/2025 Par plus accrued interest 2.538702% 01-Oct				
Moody's Aaa/ Standard & Poors AAA				

Issuers Participants

Bond Couns Greenberg Traurig, L.L.P./ Baker Williams Matthiesen
Disclosure : Norton Rose Fulbright/ Bates & Coleman
Fin. Advisor First Southwest Company
Underwrite Bank of America/Merrill Lynch
FTN Financial Capital Markets/ J. P. Morgan
Goldman Sachs & Co., Loop Capital Markets, Mesirow Financial, Inc
Piper Jaffray & Co., Stiefel, Nicolaus & Company, Inc.

Paying Agent: Bank of New York
Fund:
Investment Code :
Bank Account : Ending 0439
PeopleSoft Fund: 4403

Harris County, Texas

Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S	Flood Control Improvement Refunding Bonds, Series 2020A \$251,195,000.00	
2020	-	-	-	-	The Harris County, Flood Control Improvement Refunding Bonds, Series Bonds were issued for the purpose of refunding \$300 million CP, Series H A portion of the proceeds will also be used to pay cost of issuance related to the Bonds. Original Issue Dated Date Delivery Date Due Date Next Call Date Call Provisions \$251,195,000 09/30/20 09/30/20 Par plus accrued interest 1.433703% 01-Oct Notes Fitch "AAA"/ Moody's "Aaa"	
2021	-	-	-	-		
2022	-	-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	-	6,715,000.00	4,667,475.00	-		
2026	4,499,600.00	7,055,000.00	4,499,600.00	15,882,075.00		
2027	4,323,225.00	7,405,000.00	4,323,225.00	15,877,825.00		
2028	4,138,100.00	7,775,000.00	4,138,100.00	15,866,325.00		
2029	3,943,725.00	8,165,000.00	3,943,725.00	15,856,825.00		
2030	3,739,600.00	8,570,000.00	3,739,600.00	15,848,325.00		
2031	3,525,350.00	9,000,000.00	3,525,350.00	15,834,950.00		
2032	3,300,350.00	9,450,000.00	3,300,350.00	15,825,700.00		
2033	3,064,100.00	9,925,000.00	3,064,100.00	15,814,450.00		
2034	2,865,600.00	10,320,000.00	2,865,600.00	15,854,700.00		
2035	2,659,200.00	10,735,000.00	2,659,200.00	15,844,800.00		
2036	2,444,500.00	11,165,000.00	2,444,500.00	15,838,700.00		
2037	2,221,200.00	11,610,000.00	2,221,200.00	15,830,700.00		
2038	1,989,000.00	12,075,000.00	1,989,000.00	15,820,200.00		
2039	1,807,875.00	12,435,000.00	1,807,875.00	15,871,875.00		
2040	1,621,350.00	12,810,000.00	1,621,350.00	15,864,225.00		
2041	1,429,200.00	13,195,000.00	1,429,200.00	15,860,550.00		
2042	1,165,300.00	13,720,000.00	1,165,300.00	15,789,500.00		
2043	890,900.00	14,270,000.00	890,900.00	15,776,200.00		
2044	605,500.00	14,840,000.00	605,500.00	15,766,400.00		
2045	308,700.00	15,435,000.00	308,700.00	15,754,200.00		
2046				15,743,700.00		
Total	50,542,375.00	226,670,000.00	55,209,850.00	332,422,225.00		

Issuers Participants

Bond Couns Greenberg Traurig/Baker Williams Matthiesen

Disclosure : Holland & Knight/Bratton & Associates

Fin. Advisor Hilltop Securities

Underwrite UBS

FHN Financial Capital Markets, Wells Fargo

Acamedy Seciurities, Blaylock Van, Loop Capital, Raymond James

Paying Agent:

Bank of New York

Fund:

Investment Code :

Bank Account :

PeopleSoft Fund:

Ending 0439

4508

Harris County, Texas

Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S	Flood Control Improvement Refunding Bonds, Series 2021A \$256,455,000.00	
2020				-	Original Issue Dated Date Delivery Date Due Date Next Call Date Call Provisions Arbitrage Yld Mat. Month/Day	The Harris County, Flood Control Improvement Refunding Bonds, Series 2021A were issued for the purpose of refunding \$312 million CP, Series H A portion of the proceeds will also be used to pay cost of issuance related to the Bonds. \$256,455,000 08/05/21 08/05/21 Par plus accrued interest 1.284676% 01-Oct
2021				-		
2022	-	-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	-	6,740,000.00	4,947,325.00	-		
2026	4,834,825.00	6,965,000.00	4,834,825.00	16,522,150.00		
2027	4,660,700.00	7,310,000.00	4,660,700.00	16,460,525.00		
2028	4,477,950.00	7,680,000.00	4,477,950.00	16,448,650.00		
2029	4,285,950.00	8,060,000.00	4,285,950.00	16,443,900.00		
2030	4,084,450.00	8,465,000.00	4,084,450.00	16,430,400.00		
2031	3,872,825.00	8,890,000.00	3,872,825.00	16,422,275.00		
2032	3,650,575.00	9,330,000.00	3,650,575.00	16,413,400.00		
2033	3,463,975.00	9,705,000.00	3,463,975.00	16,444,550.00		
2034	3,269,875.00	10,095,000.00	3,269,875.00	16,438,850.00		
2035	3,067,975.00	10,500,000.00	3,067,975.00	16,432,850.00		
2036	2,857,975.00	10,920,000.00	2,857,975.00	16,425,950.00		
2037	2,639,575.00	11,355,000.00	2,639,575.00	16,417,550.00		
2038	2,412,475.00	11,810,000.00	2,412,475.00	16,407,050.00		
2039	2,176,275.00	12,280,000.00	2,176,275.00	16,398,750.00		
2040	1,930,675.00	12,770,000.00	1,930,675.00	16,386,950.00		
2041	1,739,125.00	13,155,000.00	1,739,125.00	16,439,800.00		
2042	1,541,800.00	13,550,000.00	1,541,800.00	16,435,925.00		
2043	1,258,150.00	14,115,000.00	1,258,150.00	16,349,950.00		
2044	962,700.00	14,710,000.00	962,700.00	16,335,850.00		
2045	654,825.00	15,325,000.00	654,825.00	16,327,525.00		
2046	334,100.00	15,965,000.00	334,100.00	16,313,925.00		
2047				16,299,100.00		
Total	58,176,775.00	239,695,000.00	63,124,100.00	360,995,875.00	Notes	Fitch "AAA"/ Moody's "Aaa"

Issuers Participants

Co-Bond Counsel: Orrick & Bratton Associates
Co-Disclosure : Norton Rose/Law Office of Wendy Montoya
Fin. Advisor: Hilltop Securities
Underwrite ~~UBS~~
Bank of America, Raymond James
 JP Morgan, Morgan Stanlel, Oppenheimer

Paying Agent: Bank of New York
Fund:
Investment Code :
Bank Account : Ending 0439
PeopleSoft Fund: 4508

Harris County, Texas

Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S	Flood Control Improvement Refunding Bonds, Series 2022A \$222,975,000.00	
2020				-	Original Issue Dated Date Delivery Date Due Date Next Call Date Call Provisions Arbitrage Yld Mat. Month/Day Notes	The Harris County, Flood Control Improvement Refunding Bonds, Series 2022A were issued for the purpose of refunding \$215 million CP, Series H and \$20.225 million CP Series H-2. A portion of the proceeds will also be used to pay cost of issuance related to the Bonds. \$222,975,000 09/22/22 09/22/22 Par plus accrued interest 3.961930% 01-Oct Moody's "Aaa"/Kroll "AAA"
2021				-		
2022				-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	-	3,000,000.00	4,932,718.75	-		
2026	4,857,718.75		4,857,718.75	12,790,437.50		
2027	4,857,718.75	1,795,000.00	4,857,718.75	9,715,437.50		
2028	4,812,843.75	2,485,000.00	4,812,843.75	11,465,562.50		
2029	4,750,718.75	3,220,000.00	4,750,718.75	12,048,562.50		
2030	4,670,218.75	3,990,000.00	4,670,218.75	12,640,937.50		
2031	4,570,468.75	7,645,000.00	4,570,468.75	13,230,687.50		
2032	4,379,343.75	8,030,000.00	4,379,343.75	16,594,812.50		
2033	4,178,593.75	8,430,000.00	4,178,593.75	16,587,937.50		
2034	3,967,843.75	8,855,000.00	3,967,843.75	16,576,437.50		
2035	3,746,468.75	9,295,000.00	3,746,468.75	16,569,312.50		
2036	3,514,093.75	9,760,000.00	3,514,093.75	16,555,562.50		
2037	3,257,893.75	10,270,000.00	3,257,893.75	16,531,987.50		
2038	2,988,306.25	10,810,000.00	2,988,306.25	16,516,200.00		
2039	2,704,543.75	11,380,000.00	2,704,543.75	16,502,850.00		
2040	2,405,818.75	11,975,000.00	2,405,818.75	16,490,362.50		
2041	2,091,475.00	12,605,000.00	2,091,475.00	16,472,293.75		
2042	1,839,375.00	13,110,000.00	1,839,375.00	16,535,850.00		
2043	1,577,175.00	13,635,000.00	1,577,175.00	16,526,550.00		
2044	1,287,431.25	14,215,000.00	1,287,431.25	16,499,606.25		
2045	985,362.50	14,820,000.00	985,362.50	16,487,793.75		
2046	670,437.50	15,445,000.00	670,437.50	16,475,800.00		
2047	342,231.25	16,105,000.00	342,231.25	16,457,668.75		
2048				16,447,231.25		
Total	68,456,081.25	210,875,000.00	73,388,800.00	352,719,881.25		

Issuers Participants

Co-Bond Counsel:	Bracewell LLP and Baker Williams Matthieseb
Co-Disclosure :	Holland & Knight and Hardwick
Fin. Advisor:	Masterson
Underwrite	UBS
	CitiGroup
	Academy, Cabrera, Hilltop, Raymond James

Paying Agent: Bank of New York
Fund:
Investment Code :
Bank Account : Ending 0439
PeopleSoft Fund:

Harris County, Texas

Calendar Year	15-Mar Interest	15-Sep Principal	15-Sep Interest	Fiscal Year D/S	Flood Control Improvement Refunding Bonds, Series 2023A \$221,400,000.00	
2020				-	Original Issue Dated Date Delivery Date Due Date Next Call Date Call Provisions Arbitrage Yld Mat. Month/Day Notes	The Harris County, Flood Control Improvement Refunding Bonds, Series 2022A were issued for the purpose of refunding \$221 million CP, Series H and \$4 million CP Series H-2. A portion of the proceeds will also be used to pay cost of issuance related to the Bonds. \$221,400,000 07/12/23 07/12/23 Par plus accrued interest 3.696332% 15-Sep Moody's "Aaa"/Kroll "AAA"
2021				-		
2022				-		
2023				-		
2024	-	-	-	-		
2025	-	5,110,000.00	4,713,875.00	9,823,875.00		
2026	4,586,125.00	-	4,586,125.00	9,172,250.00		
2027	4,586,125.00	5,365,000.00	4,586,125.00	14,537,250.00		
2028	4,452,000.00	5,635,000.00	4,452,000.00	14,539,000.00		
2029	4,311,125.00	5,915,000.00	4,311,125.00	14,537,250.00		
2030	4,163,250.00	6,210,000.00	4,163,250.00	14,536,500.00		
2031	4,008,000.00	6,520,000.00	4,008,000.00	14,536,000.00		
2032	3,845,000.00	6,845,000.00	3,845,000.00	14,535,000.00		
2033	3,673,875.00	7,190,000.00	3,673,875.00	14,537,750.00		
2034	3,494,125.00	7,550,000.00	3,494,125.00	14,538,250.00		
2035	3,305,375.00	7,925,000.00	3,305,375.00	14,535,750.00		
2036	3,107,250.00	8,325,000.00	3,107,250.00	14,539,500.00		
2037	2,899,125.00	8,740,000.00	2,899,125.00	14,538,250.00		
2038	2,680,625.00	9,175,000.00	2,680,625.00	14,536,250.00		
2039	2,451,250.00	9,635,000.00	2,451,250.00	14,537,500.00		
2040	2,210,375.00	10,115,000.00	2,210,375.00	14,535,750.00		
2041	1,957,500.00	10,620,000.00	1,957,500.00	14,535,000.00		
2042	1,745,100.00	11,045,000.00	1,745,100.00	14,535,200.00		
2043	1,524,200.00	11,490,000.00	1,524,200.00	14,538,400.00		
2044	1,294,400.00	11,950,000.00	1,294,400.00	14,538,800.00		
2045	1,055,400.00	12,425,000.00	1,055,400.00	14,535,800.00		
2046	806,900.00	12,925,000.00	806,900.00	14,538,800.00		
2047	548,400.00	13,440,000.00	548,400.00	14,536,800.00		
2048	279,600.00	13,980,000.00	279,600.00	14,539,200.00		
Total	62,985,125.00	208,130,000.00	67,699,000.00	338,814,125.00		

Issuers Participants

Co-Bond Counsel:	Bracewell LLP and Baker Williams Matthieseb
Co-Disclosure :	Holland & Knight and Hardwick
Fin. Advisor:	Masterson
Underwrite	UBS
	CitiGroup
	Academy, Cabrera, Hilltop, Raymond James

Paying Agent: Bank of New York
Fund:
Investment Code :
Bank Account : Ending 0439
PeopleSoft Fund:

Harris County, Texas

					Flood Control Contract Tax Refunding Bonds, Series 2014A	
					\$60,100,000.00	
Calendar Years	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S	Harris County, Texas, Flood Control Contract Tax 2014A Refunding Bonds were issued for the purpose of refunding all or a portion of certain outstanding bonds. A portion of the proceeds of the Bonds will also be used to pay costs of issuance related to the Bonds. Original Issue Dated Date Delivery Date Due Date Next Call Date Call Provisions Arbitrage Yld Mat. Month/Day \$60,100,000 4/1/2014 06/04/14 10/01/14 10/01/24 Par plus accrued interest to redemption date 2.697174% 01-Oct Notes Aa1 / AA+ / AA+	
2020	-	-	-	-		
2021	-	-	-	-		
2022	-	-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	-	25,590,000.00	1,455,625.00	-		
2026	815,875.00	-	815,875.00	27,861,500.00		
2027	815,875.00	19,250,000.00	815,875.00	1,631,750.00		
2028	334,625.00	7,365,000.00	334,625.00	20,400,500.00		
2029	150,500.00	6,020,000.00	150,500.00	7,850,125.00		
2030				6,170,500.00		
2031						
2032						
2033						
2034						
2035						
2036						
2037						
2038						
2039						
2040						
2041						
Total	2,116,875.00	58,225,000.00	3,572,500.00	63,914,375.00		

Issuers Participants

Bond Counsel:	Haynes & Boone	Paying Agent:	Bank of New York
Financial Advisor:	First Southwest Company	Fund:	
Underwriters:	Jefferies	Investment Code :	
	Loop Capital Markets	Bank Account :	Ending 0442
	Baird, BofA Merrill Lynch, Mesirow Financial, Inc.,	PeopleSoft Fund:	4503
	Piper Jaffray & Co., Siebert Brandford Shank & co., LLC		

Harris County, Texas

Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S	Flood Control Contract Tax Refunding Bonds, Series 2015B \$30,145,000.00	
2020	-	-	-	-	The Harris County, Flood Control Contract Tax 2015B Refunding Bonds were issued for the purpose of refunding all or a portion of the Flood Control Contract Tax Bonds, Series 2006A. A portion of the proceeds will also be used to pay costs of issuance related to the Bonds. Original Issue Dated Date \$30,145,000 Delivery Date 11/17/15 Due Date 11/17/15 Next Call Date 10/1/2025 Call Provisions Par plus accrued interest Arbitrage Yld 2.538702% Mat. Month/Day 01-Oct Notes Moody's Aaa/ Standard & Poors AAA	
2021	-	-	-	-		
2022	-	-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	-	-	701,075.00	-		
2026	701,075.00	-	701,075.00	1,402,150.00		
2027	701,075.00	-	701,075.00	1,402,150.00		
2028	701,075.00	12,470,000.00	701,075.00	1,402,150.00		
2029	389,325.00	12,420,000.00	389,325.00	13,560,400.00		
2030	78,825.00	5,255,000.00	78,825.00	12,888,150.00		
2031				5,333,825.00		
2032						
2033						
2034						
2035						
2036						
2037						
2038						
2039						
2040						
2041						
Total	2,571,375.00	30,145,000.00	3,272,450.00	35,988,825.00		

Issuers Participants

Bond Couns Greenberg Traurig, L.L.P./ Baker Williams Matthiesen
Disclosure : Norton Rose Fulbright/ Bates & Coleman
Fin. Advisor First Southwest Company
Underwrite Bank of America/Merrill Lynch
FTN Financial Capital Markets/ J. P. Morgan
Goldman Sachs & Co., Loop Capital Markets, Mesirow Financial, Inc
Piper Jaffray & Co., Stiefel, Nicolaus & Company, Inc.

Paying Agent: Bank of New York
Fund:
Investment Code :
Bank Account : Ending 0445
PeopleSoft Fund: 4505

Harris County, Texas

					Flood Control Contract Tax Refunding Bonds, Series 2017A	
					\$168,100,000.00	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S	Original Issue Dated Date Delivery Date Due Date Next Call Date Call Provisions Arbitrage Yld Mat. Month/Day	The Harris County, Flood Control Contract Tax 2017A Refunding Bonds were issued for the purpose of refunding all or a portion of the Flood Control Contract Tax Bonds, Series 2010A. A portion of the proceeds will also be used to pay costs of issuance related to the Bonds. \$168,100,000 12/07/17 12/07/17 Par plus accrued interest 2.394120% 01-Oct Fitch AAA/ Standard & Poors AAA
2020	-	-	-	-		
2021	-	-	-	-		
2022	-	-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	-	6,555,000.00	3,755,025.00	-		
2026	3,591,150.00	7,530,000.00	3,591,150.00	13,901,175.00		
2027	3,402,900.00	8,530,000.00	3,402,900.00	14,524,050.00		
2028	3,189,650.00	8,965,000.00	3,189,650.00	15,122,550.00		
2029	2,965,525.00	9,405,000.00	2,965,525.00	15,120,175.00		
2030	2,730,400.00	9,880,000.00	2,730,400.00	15,100,925.00		
2031	2,483,400.00	10,370,000.00	2,483,400.00	15,093,800.00		
2032	2,224,150.00	10,890,000.00	2,224,150.00	15,077,550.00		
2033	1,951,900.00	11,435,000.00	1,951,900.00	15,066,050.00		
2034	1,666,025.00	12,005,000.00	1,666,025.00	15,052,925.00		
2035	1,365,900.00	12,605,000.00	1,365,900.00	15,036,925.00		
2036	1,113,800.00	13,115,000.00	1,113,800.00	15,084,700.00		
2037	851,500.00	13,640,000.00	851,500.00	15,080,300.00		
2038	578,700.00	14,185,000.00	578,700.00	15,070,200.00		
2039	295,000.00	14,750,000.00	295,000.00	15,058,700.00		
2040				15,045,000.00		
2041						
Total	28,410,000.00	163,860,000.00	32,165,025.00	224,435,025.00	Notes	

Issuers Participants**Bond Couns** Norton Rose Fulbright/Baker Williams Matthiesen, LLP**Disclosure :** Orrick, Herrington & Sutcliffe LLP/ Hardwick Law Firm, LLC**Fin. Advisor** First Southwest Company**Underwrite** Citigroup**Jefferies/ Mesirow Financial, Inc.**

Estrada Hinojosa, Frost Bank, Hutchinson, Shockley, Erley & Co

IFS Securities, Inc and Stern Brothers & Co

Paying Agent:

Bank of New York

Fund:**Investment Code :****Bank Account :**

Ending 4647

PeopleSoft Fund:

4506