

FLOOD CONTROL AND FLOOD CONTRACT TAX BONDS

PRINCIPAL & INTEREST

For Months Ending: Oct 2024 - Jan 2025

FISCAL YEAR	FLOOD 2014	FLOOD 2015A	FLOOD 2020A	FLOOD 2021A	FLOOD 2022A	FLOOD 2023A	FLOOD CONT 2014A	FLOOD CONT 2014B	FLOOD CONT 2015B	FLOOD CONT 2017A	FLOOD CONT 2019A	TOTAL
2024	-	-	-	-	-	-	-	-	-	-	-	-
2025	905,000.00	1,055,025.00	4,667,475.00	4,947,325.00	4,932,718.75	14,537,750.00	1,455,625.00	-	701,075.00	3,755,025.00	-	36,957,018.75
2026	6,758,125.00	2,110,050.00	15,882,075.00	16,522,150.00	12,790,437.50	9,172,250.00	27,861,500.00	-	1,402,150.00	13,901,175.00	-	106,399,912.50
2027	31,903,125.00	2,110,050.00	15,877,825.00	16,460,525.00	9,715,437.50	14,537,250.00	1,631,750.00	-	1,402,150.00	14,524,050.00	-	108,162,162.50
2028	-	13,566,300.00	15,866,325.00	16,448,650.00	11,465,562.50	14,539,000.00	20,400,500.00	-	1,402,150.00	15,122,550.00	-	108,811,037.50
2029	-	12,959,300.00	15,856,825.00	16,443,900.00	12,048,562.50	14,537,250.00	7,850,125.00	-	13,560,400.00	15,120,175.00	-	108,376,537.50
2030	-	12,353,300.00	15,848,325.00	16,430,400.00	12,640,937.50	14,536,500.00	6,170,500.00	-	12,888,150.00	15,100,925.00	-	105,969,037.50
2031	-	11,860,275.00	15,834,950.00	16,422,275.00	13,230,687.50	14,536,000.00	-	-	5,333,825.00	15,093,800.00	-	92,311,812.50
2032	-	-	15,825,700.00	16,413,400.00	16,594,812.50	14,535,000.00	-	-	-	15,077,550.00	-	78,446,462.50
2033	-	-	15,814,450.00	16,444,550.00	16,587,937.50	14,537,750.00	-	-	-	15,066,050.00	-	78,450,737.50
2034	-	-	15,854,700.00	16,438,850.00	16,576,437.50	14,538,250.00	-	-	-	15,052,925.00	-	78,461,162.50
2035	-	-	15,844,800.00	16,432,850.00	16,569,312.50	14,535,750.00	-	-	-	15,036,925.00	-	78,419,637.50
2036	-	-	15,838,700.00	16,425,950.00	16,555,562.50	14,539,500.00	-	-	-	15,084,700.00	-	78,444,412.50
2037	-	-	15,830,700.00	16,417,550.00	16,531,987.50	14,538,250.00	-	-	-	15,080,300.00	-	78,398,787.50
2038	-	-	15,820,200.00	16,407,050.00	16,516,200.00	14,536,250.00	-	-	-	15,070,200.00	-	78,349,900.00
2039	-	-	15,871,875.00	16,398,750.00	16,502,850.00	14,537,500.00	-	-	-	15,058,700.00	-	78,369,675.00
2040	-	-	15,864,225.00	16,490,362.50	16,490,362.50	14,535,750.00	-	-	-	15,045,000.00	-	78,322,287.50
2041	-	-	15,860,550.00	16,439,800.00	16,472,293.75	14,535,000.00	-	-	-	-	-	63,307,643.75
2042	-	-	15,789,500.00	16,435,925.00	16,535,850.00	14,535,200.00	-	-	-	-	-	63,296,475.00
2043	-	-	15,776,200.00	16,349,950.00	16,526,550.00	14,538,400.00	-	-	-	-	-	63,191,100.00
2044	-	-	15,766,400.00	16,335,850.00	16,499,606.25	14,538,800.00	-	-	-	-	-	63,140,656.25
2045	-	-	15,754,200.00	16,327,525.00	16,487,793.75	14,535,800.00	-	-	-	-	-	63,105,318.75
2046	-	-	15,743,700.00	16,313,925.00	16,475,800.00	14,538,800.00	-	-	-	-	-	63,072,225.00
2047	-	-	-	16,299,100.00	16,457,668.75	14,536,800.00	-	-	-	-	-	47,293,568.75
2048	-	-	-	-	16,447,231.25	14,539,200.00	-	-	-	-	-	30,986,431.25
Totals	39,566,250.00	56,014,300.00	337,089,700.00	365,943,200.00	357,652,600.00	343,528,000.00	65,370,000.00	-	36,689,900.00	228,190,050.00	-	1,830,044,000.00

PRINCIPAL

FISCAL YEAR	FLOOD 2014	FLOOD 2015A	FLOOD 2020A	FLOOD 2021A	FLOOD 2022A	FLOOD 2023A	FLOOD CONT 2014A	FLOOD CONT 2014B	FLOOD CONT 2015B	FLOOD CONT 2017A	FLOOD CONT 2019A	TOTAL
2024	-	-	-	-	-	-	-	-	-	-	-	-
2025	-	-	-	-	-	5,110,000.00	-	-	-	-	-	5,110,000.00
2026	5,075,000.00	-	6,715,000.00	6,740,000.00	3,000,000.00	-	25,590,000.00	-	-	6,555,000.00	-	53,675,000.00
2027	31,125,000.00	-	7,055,000.00	6,965,000.00	-	5,365,000.00	-	-	-	7,530,000.00	-	58,040,000.00
2028	-	11,750,000.00	7,405,000.00	7,310,000.00	1,795,000.00	5,635,000.00	19,250,000.00	-	-	8,530,000.00	-	61,675,000.00
2029	-	11,730,000.00	7,775,000.00	7,680,000.00	2,485,000.00	5,915,000.00	7,365,000.00	-	12,470,000.00	8,965,000.00	-	64,385,000.00
2030	-	11,710,000.00	8,165,000.00	8,060,000.00	3,220,000.00	6,210,000.00	6,020,000.00	-	12,420,000.00	9,405,000.00	-	65,210,000.00
2031	-	11,685,000.00	8,570,000.00	8,465,000.00	3,990,000.00	6,520,000.00	-	-	5,255,000.00	9,880,000.00	-	54,365,000.00
2032	-	-	9,000,000.00	8,890,000.00	7,645,000.00	6,845,000.00	-	-	-	10,370,000.00	-	42,750,000.00
2033	-	-	9,450,000.00	9,330,000.00	8,030,000.00	7,190,000.00	-	-	-	10,890,000.00	-	44,890,000.00
2034	-	-	9,925,000.00	9,705,000.00	8,430,000.00	7,550,000.00	-	-	-	11,435,000.00	-	47,045,000.00
2035	-	-	10,320,000.00	10,095,000.00	8,855,000.00	7,925,000.00	-	-	-	12,005,000.00	-	49,200,000.00
2036	-	-	10,735,000.00	10,500,000.00	9,295,000.00	8,325,000.00	-	-	-	12,605,000.00	-	51,460,000.00
2037	-	-	11,165,000.00	10,920,000.00	9,760,000.00	8,740,000.00	-	-	-	13,115,000.00	-	53,700,000.00
2038	-	-	11,610,000.00	11,355,000.00	10,270,000.00	9,175,000.00	-	-	-	13,640,000.00	-	56,050,000.00
2039	-	-	12,075,000.00	11,810,000.00	10,810,000.00	9,635,000.00	-	-	-	14,185,000.00	-	58,515,000.00
2040	-	-	12,435,000.00	12,280,000.00	11,380,000.00	10,115,000.00	-	-	-	14,750,000.00	-	60,960,000.00
2041	-	-	12,810,000.00	12,770,000.00	11,975,000.00	10,620,000.00	-	-	-	-	-	48,175,000.00
2042	-	-	13,195,000.00	13,155,000.00	12,605,000.00	11,045,000.00	-	-	-	-	-	50,000,000.00
2043	-	-	13,720,000.00	13,550,000.00	13,110,000.00	11,490,000.00	-	-	-	-	-	51,870,000.00
2044	-	-	14,270,000.00	14,115,000.00	13,635,000.00	11,950,000.00	-	-	-	-	-	53,970,000.00
2045	-	-	14,840,000.00	14,710,000.00	14,215,000.00	12,425,000.00	-	-	-	-	-	56,190,000.00
2046	-	-	15,435,000.00	15,325,000.00	14,820,000.00	12,925,000.00	-	-	-	-	-	58,505,000.00
2047	-	-	-	15,965,000.00	15,445,000.00	13,440,000.00	-	-	-	-	-	44,850,000.00
2048	-	-	-	-	16,105,000.00	13,980,000.00	-	-	-	-	-	30,085,000.00
Totals	36,200,000.00	46,875,000.00	226,670,000.00	239,695,000.00	210,875,000.00	208,130,000.00	58,225,000.00	-	30,145,000.00	163,860,000.00	-	1,220,675,000.00

Harris County, Texas

Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S	Flood Control Improvement Refunding Bonds, Series 2014 \$36,590,000.00	
2020	-	-	-	-		<p>The Harris County, Texas, Flood Control 2014 Bonds were issued for the purpose of defeasing all or a portion of the District's Series 2003A, 2007 Bonds. A portion of the proceeds will also be used to pay costs of issuance related to the Bonds.</p> <p style="text-align: right;">\$36,590,000</p> <p style="text-align: right;">4/1/2014</p> <p style="text-align: right;">06/04/14</p> <p style="text-align: right;">10/01/14</p> <p style="text-align: right;">10/01/24</p> <p style="text-align: center;">Par plus accrued interest to redemption date</p> <p style="text-align: right;">2.697174%</p> <p style="text-align: right;">01-Oct</p> <p style="text-align: right;">Aa1 / AA+ / AA+</p>
2021	-	-	-	-		
2022	-	-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	905,000.00	5,075,000.00	905,000.00	905,000.00	Original Issue Dated Date	
2026	778,125.00	31,125,000.00	778,125.00	6,758,125.00	Delivery Date	
2027				31,903,125.00	Due Date	
2028					Next Call Date	
2029					Call Provisions	
2030						
2031						
2032						
2033						
2034					Arbitrage Yld Mat. Month/Day	
2035						
2036						
2037						
2038						
2039						
2040						
2041						
Total	1,683,125.00	36,200,000.00	1,683,125.00	39,566,250.00	Notes	

Issuers Participants

Bond Counsel: Haynes & Boone
Financial Advisor: First Southwest Company
Underwriters: Jefferies
Loop Capital Markets
 Baird, BofA Merrill Lynch, Mesirow Financial, Inc.,
 Piper Jaffray & Co., Siebert Brandford Shank & co., LLC

Paying Agent: Bank of New York
Fund:
Investment Code :
Bank Account : Ending 0439
PeopleSoft Fund: 4402

Harris County, Texas

					Flood Control District Improvement Refunding Bonds, Series 2015A	
					\$46,875,000.00	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S		
2020	-	-	-	-		
2021	-	-	-	-		
2022	-	-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	1,055,025.00	-	1,055,025.00	1,055,025.00		
2026	1,055,025.00	-	1,055,025.00	2,110,050.00		
2027	1,055,025.00	11,750,000.00	1,055,025.00	2,110,050.00	Original Issue	\$46,875,000
2028	761,275.00	11,730,000.00	761,275.00	13,566,300.00	Dated Date	11/17/15
2029	468,025.00	11,710,000.00	468,025.00	12,959,300.00	Delivery Date	11/17/15
2030	175,275.00	11,685,000.00	175,275.00	12,353,300.00	Due Date	
2031				11,860,275.00	Next Call Date	10/1/2025
2032					Call Provisions	Par plus accrued interest
2033						
2034					Arbitrage Yld	2.538702%
2035					Mat. Month/Day	01-Oct
2036						
2037						
2038						
2039						
2040						
2041						
Total	4,569,650.00	46,875,000.00	4,569,650.00	56,014,300.00	Notes	Moody's Aaa/ Standard & Poors AAA

Issuers Participants

Bond Couns Greenberg Traurig, L.L.P./ Baker Williams Matthiesen

Disclosure : Norton Rose Fulbright/ Bates & Coleman

Fin. Advisor First Southwest Company

Underwrite Bank of America/ Merrill Lynch

FTN Financial Capital Markets/ J. P. Morgan

Goldman Sachs & Co., Loop Capital Markets, Mesirow Financial, Inc

Piper Jaffray & Co., Stiefel, Nicolaus & Company, Inc.

Paying Agent:

Bank of New York

Fund:

Investment Code :

Bank Account :

Ending 0439

PeopleSoft Fund:

4403

Harris County, Texas

Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S	Flood Control Improvement Refunding Bonds, Series 2020A \$251,195,000.00	
2020	-	-	-	-		<p>The Harris County, Flood Control Improvement Refunding Bonds, Series Bonds were issued for the purpose of refunding \$300 million CP, Series H A portion of the proceeds will also be used to pay cost of issuance related to the Bonds.</p> <p>Original Issue Dated Date \$251,195,000 09/30/20</p> <p>Delivery Date 09/30/20</p> <p>Due Date</p> <p>Next Call Date</p> <p>Call Provisions Par plus accrued interest</p> <p>Arbitrage Yld Mat. Month/Day 1.433703% 01-Oct</p> <p>Notes Fitch "AAA"/ Moody's "Aaa"</p>
2021	-	-	-	-		
2022	-	-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	4,667,475.00	6,715,000.00	4,667,475.00	4,667,475.00		
2026	4,499,600.00	7,055,000.00	4,499,600.00	15,882,075.00		
2027	4,323,225.00	7,405,000.00	4,323,225.00	15,877,825.00		
2028	4,138,100.00	7,775,000.00	4,138,100.00	15,866,325.00		
2029	3,943,725.00	8,165,000.00	3,943,725.00	15,856,825.00		
2030	3,739,600.00	8,570,000.00	3,739,600.00	15,848,325.00		
2031	3,525,350.00	9,000,000.00	3,525,350.00	15,834,950.00		
2032	3,300,350.00	9,450,000.00	3,300,350.00	15,825,700.00		
2033	3,064,100.00	9,925,000.00	3,064,100.00	15,814,450.00		
2034	2,865,600.00	10,320,000.00	2,865,600.00	15,854,700.00		
2035	2,659,200.00	10,735,000.00	2,659,200.00	15,844,800.00		
2036	2,444,500.00	11,165,000.00	2,444,500.00	15,838,700.00		
2037	2,221,200.00	11,610,000.00	2,221,200.00	15,830,700.00		
2038	1,989,000.00	12,075,000.00	1,989,000.00	15,820,200.00		
2039	1,807,875.00	12,435,000.00	1,807,875.00	15,871,875.00		
2040	1,621,350.00	12,810,000.00	1,621,350.00	15,864,225.00		
2041	1,429,200.00	13,195,000.00	1,429,200.00	15,860,550.00		
2042	1,165,300.00	13,720,000.00	1,165,300.00	15,789,500.00		
2043	890,900.00	14,270,000.00	890,900.00	15,776,200.00		
2044	605,500.00	14,840,000.00	605,500.00	15,766,400.00		
2045	308,700.00	15,435,000.00	308,700.00	15,754,200.00		
2046				15,743,700.00		
Total	55,209,850.00	226,670,000.00	55,209,850.00	337,089,700.00		

Issuers Participants

Bond Couns Greenberg Traurig/Baker Williams Matthiesen

Disclosure : Holland & Knight/Bratton & Associates

Fin. Advisor Hilltop Securities

Underwrite UBS

FHN Financial Capital Markets, Wells Frago

Acamedy Secuirities, Blaylock Van, Loop Capital, Raymond James

Paying Agent:

Bank of New York

Fund:

Investment Code :

Bank Account :

Ending 0439

PeopleSoft Fund:

4508

Harris County, Texas

Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S	Flood Control Improvement Refunding Bonds, Series 2021A \$256,455,000.00	
2020				-		
2021				-		
2022	-	-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	4,947,325.00	6,740,000.00	4,947,325.00	4,947,325.00	Original Issue	\$256,455,000
2026	4,834,825.00	6,965,000.00	4,834,825.00	16,522,150.00	Dated Date	08/05/21
2027	4,660,700.00	7,310,000.00	4,660,700.00	16,460,525.00	Delivery Date	08/05/21
2028	4,477,950.00	7,680,000.00	4,477,950.00	16,448,650.00	Due Date	
2029	4,285,950.00	8,060,000.00	4,285,950.00	16,443,900.00	Next Call Date	
2030	4,084,450.00	8,465,000.00	4,084,450.00	16,430,400.00	Call Provisions	Par plus accrued interest
2031	3,872,825.00	8,890,000.00	3,872,825.00	16,422,275.00	Arbitrage Yld	1.284676%
2032	3,650,575.00	9,330,000.00	3,650,575.00	16,413,400.00	Mat. Month/Day	01-Oct
2033	3,463,975.00	9,705,000.00	3,463,975.00	16,444,550.00		
2034	3,269,875.00	10,095,000.00	3,269,875.00	16,438,850.00		
2035	3,067,975.00	10,500,000.00	3,067,975.00	16,432,850.00		
2036	2,857,975.00	10,920,000.00	2,857,975.00	16,425,950.00		
2037	2,639,575.00	11,355,000.00	2,639,575.00	16,417,550.00		
2038	2,412,475.00	11,810,000.00	2,412,475.00	16,407,050.00		
2039	2,176,275.00	12,280,000.00	2,176,275.00	16,398,750.00		
2040	1,930,675.00	12,770,000.00	1,930,675.00	16,386,950.00		
2041	1,739,125.00	13,155,000.00	1,739,125.00	16,439,800.00		
2042	1,541,800.00	13,550,000.00	1,541,800.00	16,435,925.00		
2043	1,258,150.00	14,115,000.00	1,258,150.00	16,349,950.00		
2044	962,700.00	14,710,000.00	962,700.00	16,335,850.00		
2045	654,825.00	15,325,000.00	654,825.00	16,327,525.00		
2046	334,100.00	15,965,000.00	334,100.00	16,313,925.00		
2047				16,299,100.00		
Total	63,124,100.00	239,695,000.00	63,124,100.00	365,943,200.00	Notes	Fitch "AAA"/ Moody's "Aaa"

Issuers Participants

Co-Bond Counsel: Orrick & Bratton Associates
Co-Disclosure : Norton Rose/Law Office of Wendy Montoya
Fin. Advisor: Hilltop Securities
Underwrite UBS
Bank of America, Raymond James
 JP Morgan, Morgan Stanley, Oppenheimer

Paying Agent: Bank of New York
Fund:
Investment Code :
Bank Account : Ending 0439
PeopleSoft Fund: 4508

Harris County, Texas

Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S	Flood Control Improvement Refunding Bonds, Series 2022A \$222,975,000.00	
2020				-		<p>The Harris County, Flood Control Improvement Refunding Bonds, Series 2022A were issued for the purpose of refunding \$215 million CP, Series H and \$20.225 million CP Series H-2. A portion of the proceeds will also be used to pay cost of issuance related to the Bonds.</p> <p>Original Issue Dated Date \$222,975,000 09/22/22</p> <p>Delivery Date 09/22/22</p> <p>Due Date</p> <p>Next Call Date</p> <p>Call Provisions Par plus accrued interest</p> <p>Arbitrage Yld Mat. Month/Day 3.961930% 01-Oct</p> <p>Notes Moody's "Aaa"/Kroll "AAA"</p>
2021				-		
2022				-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	4,932,718.75	3,000,000.00	4,932,718.75	4,932,718.75		
2026	4,857,718.75		4,857,718.75	12,790,437.50		
2027	4,857,718.75	1,795,000.00	4,857,718.75	9,715,437.50		
2028	4,812,843.75	2,485,000.00	4,812,843.75	11,465,562.50		
2029	4,750,718.75	3,220,000.00	4,750,718.75	12,048,562.50		
2030	4,670,218.75	3,990,000.00	4,670,218.75	12,640,937.50		
2031	4,570,468.75	7,645,000.00	4,570,468.75	13,230,687.50		
2032	4,379,343.75	8,030,000.00	4,379,343.75	16,594,812.50		
2033	4,178,593.75	8,430,000.00	4,178,593.75	16,587,937.50		
2034	3,967,843.75	8,855,000.00	3,967,843.75	16,576,437.50		
2035	3,746,468.75	9,295,000.00	3,746,468.75	16,569,312.50		
2036	3,514,093.75	9,760,000.00	3,514,093.75	16,555,562.50		
2037	3,257,893.75	10,270,000.00	3,257,893.75	16,531,987.50		
2038	2,988,306.25	10,810,000.00	2,988,306.25	16,516,200.00		
2039	2,704,543.75	11,380,000.00	2,704,543.75	16,502,850.00		
2040	2,405,818.75	11,975,000.00	2,405,818.75	16,490,362.50		
2041	2,091,475.00	12,605,000.00	2,091,475.00	16,472,293.75		
2042	1,839,375.00	13,110,000.00	1,839,375.00	16,535,850.00		
2043	1,577,175.00	13,635,000.00	1,577,175.00	16,526,550.00		
2044	1,287,431.25	14,215,000.00	1,287,431.25	16,499,606.25		
2045	985,362.50	14,820,000.00	985,362.50	16,487,793.75		
2046	670,437.50	15,445,000.00	670,437.50	16,475,800.00		
2047	342,231.25	16,105,000.00	342,231.25	16,457,668.75		
2048				16,447,231.25		
Total	73,388,800.00	210,875,000.00	73,388,800.00	357,652,600.00		

Issuers Participants

Co-Bond Counsel: Bracewell LLP and Baker Williams Matthieseb
Co-Disclosure : Hollland & Knight and Hardwick
Fin. Advisor: Masterson
Underwrite UBS
CitiGroup
 Academy, Cabrera, Hilltop, Raymond James

Paying Agent: Bank of New York
Fund:
Investment Code :
Bank Account : Ending 0439
PeopleSoft Fund:

Harris County, Texas

Calendar Year	15-Mar Interest	15-Sep Principal	15-Sep Interest	Fiscal Year D/S	Flood Control Improvement Refunding Bonds, Series 2023A \$221,400,000.00	
2020				-		<p>The Harris County, Flood Control Improvement Refunding Bonds, Series 2022A were issued for the purpose of refunding \$221 million CP, Series H and \$4 million CP Series H-2. A portion of the proceeds will also be used to pay cost of issuance related to the Bonds.</p> <p>Original Issue Dated Date \$221,400,000 07/12/23</p> <p>Delivery Date 07/12/23</p> <p>Due Date</p> <p>Next Call Date</p> <p>Call Provisions Par plus accrued interest</p> <p>Arbitrage Yld Mat. Month/Day 3.696332% 15-Sep</p> <p>Notes Moody's "Aaa"/Kroll "AAA"</p>
2021				-		
2022				-		
2023				-		
2024	-	-	-	-		
2025	4,713,875.00	5,110,000.00	4,713,875.00	14,537,750.00		
2026	4,586,125.00	-	4,586,125.00	9,172,250.00		
2027	4,586,125.00	5,365,000.00	4,586,125.00	14,537,250.00		
2028	4,452,000.00	5,635,000.00	4,452,000.00	14,539,000.00		
2029	4,311,125.00	5,915,000.00	4,311,125.00	14,537,250.00		
2030	4,163,250.00	6,210,000.00	4,163,250.00	14,536,500.00		
2031	4,008,000.00	6,520,000.00	4,008,000.00	14,536,000.00		
2032	3,845,000.00	6,845,000.00	3,845,000.00	14,535,000.00		
2033	3,673,875.00	7,190,000.00	3,673,875.00	14,537,750.00		
2034	3,494,125.00	7,550,000.00	3,494,125.00	14,538,250.00		
2035	3,305,375.00	7,925,000.00	3,305,375.00	14,535,750.00		
2036	3,107,250.00	8,325,000.00	3,107,250.00	14,539,500.00		
2037	2,899,125.00	8,740,000.00	2,899,125.00	14,538,250.00		
2038	2,680,625.00	9,175,000.00	2,680,625.00	14,536,250.00		
2039	2,451,250.00	9,635,000.00	2,451,250.00	14,537,500.00		
2040	2,210,375.00	10,115,000.00	2,210,375.00	14,535,750.00		
2041	1,957,500.00	10,620,000.00	1,957,500.00	14,535,000.00		
2042	1,745,100.00	11,045,000.00	1,745,100.00	14,535,200.00		
2043	1,524,200.00	11,490,000.00	1,524,200.00	14,538,400.00		
2044	1,294,400.00	11,950,000.00	1,294,400.00	14,538,800.00		
2045	1,055,400.00	12,425,000.00	1,055,400.00	14,535,800.00		
2046	806,900.00	12,925,000.00	806,900.00	14,538,800.00		
2047	548,400.00	13,440,000.00	548,400.00	14,536,800.00		
2048	279,600.00	13,980,000.00	279,600.00	14,539,200.00		
Total	67,699,000.00	208,130,000.00	67,699,000.00	343,528,000.00		

Issuers Participants

Co-Bond Counsel: Bracewell LLP and Baker Williams Matthesieb
Co-Disclosure : Hollland & Knight and Hardwick
Fin. Advisor: Masterson
Underwrite UBS
CitiGroup
 Academy, Cabrera, Hilltop, Raymond James

Paying Agent: Bank of New York
Fund:
Investment Code :
Bank Account : Ending 0439
PeopleSoft Fund:

Harris County, Texas

Calendar Years	Flood Control Contract Tax Refunding Bonds, Series 2014A \$60,100,000.00			
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S
2020	-	-	-	-
2021	-	-	-	-
2022	-	-	-	-
2023	-	-	-	-
2024	-	-	-	-
2025	1,455,625.00	25,590,000.00	1,455,625.00	1,455,625.00
2026	815,875.00	-	815,875.00	27,861,500.00
2027	815,875.00	19,250,000.00	815,875.00	1,631,750.00
2028	334,625.00	7,365,000.00	334,625.00	20,400,500.00
2029	150,500.00	6,020,000.00	150,500.00	7,850,125.00
2030				6,170,500.00
2031				
2032				
2033				
2034				
2035				
2036				
2037				
2038				
2039				
2040				
2041				
Total	3,572,500.00	58,225,000.00	3,572,500.00	65,370,000.00

Original Issue Dated Date	\$60,100,000
Delivery Date	4/1/2014
Due Date	06/04/14
Next Call Date	10/01/14
Call Provisions	10/01/24
	Par plus accrued interest to redemption date
Arbitrage Yld Mat. Month/Day	2.697174% 01-Oct
Notes	Aa1 / AA+ / AA+

Issuers Participants

Bond Counsel:	Haynes & Boone	Paying Agent:	Bank of New York
Financial Advisor:	First Southwest Company	Fund:	
Underwriters:	Jefferies	Investment Code :	
	Loop Capital Markets	Bank Account :	Ending 0442
	Baird, BofA Merrill Lynch, Mesirow Financial, Inc.,	PeopleSoft Fund:	4503
	Piper Jaffray & Co., Siebert Brandford Shank & co., LLC		

Harris County, Texas

Calendar Years	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S	Flood Control Contract Tax Refunding Taxable Bonds, Series 2014B \$73,665,000.00	
2020	-	-	-	-	Original Issue Dated Date \$73,665,000 Delivery Date 4/1/2014 Due Date 06/04/14 Next Call Date 10/01/14 Call Provisions 10/01/24 Arbitrage Yld Mat. Month/Day 2.358977% 01-Oct	Harris County, Flood Control Contract Tax Taxable 2014B Refunding Bonds were issued for the purpose of refunding all or a portion of certain outstanding bonds. A portion of the proceeds of the Bonds will also be used to pay costs of issuance related to the Bonds. Par plus accrued interest to redemption date Aa1 / AA+ / AA+
2021	-	-	-	-		
2022	-	-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	-	-	-	-		
2026	-	-	-	-		
2027	-	-	-	-		
2028	-	-	-	-		
2029	-	-	-	-		
2030	-	-	-	-		
2031	-	-	-	-		
2032	-	-	-	-		
2033	-	-	-	-		
2034	-	-	-	-		
2035	-	-	-	-		
2036	-	-	-	-		
2037	-	-	-	-		
2038	-	-	-	-		
2039	-	-	-	-		
2040	-	-	-	-		
2041	-	-	-	-		
Total	-	-	-	-	Notes	

Issuers Participants

Bond Counsel: Haynes & Boone
Financial Advisor: First Southwest Company
Underwriters: **Jefferies**
Loop Capital Markets
 Baird, BofA Merrill Lynch, Mesirow Financial, Inc.,
 Piper Jaffray & Co., Siebert Brandford Shank & co., LLC

Paying Agent: Bank of New York
Fund:
Investment Code :
Bank Account : Ending 0440
PeopleSoft Fund: 4504

Harris County, Texas

Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S		Flood Control Contract Tax Refunding Bonds, Series 2015B \$30,145,000.00		
2020	-	-	-	-		The Harris County, Flood Control Contract Tax 2015B Refunding Bonds were issued for the purpose of refunding all or a portion of the Flood Control Contract Tax Bonds, Series 2006A. A portion of the proceeds will also be used to pay costs of issuance related to the Bonds.		
2021	-	-	-	-				
2022	-	-	-	-				
2023	-	-	-	-				
2024	-	-	-	-				
2025	701,075.00	-	701,075.00	701,075.00	Original Issue			\$30,145,000
2026	701,075.00	-	701,075.00	1,402,150.00	Dated Date			11/17/15
2027	701,075.00	-	701,075.00	1,402,150.00	Delivery Date			11/17/15
2028	701,075.00	12,470,000.00	701,075.00	1,402,150.00	Due Date			
2029	389,325.00	12,420,000.00	389,325.00	13,560,400.00	Next Call Date			10/1/2025
2030	78,825.00	5,255,000.00	78,825.00	12,888,150.00	Call Provisions	Par plus accrued interest		
2031				5,333,825.00				
2032								
2033								
2034					Arbitrage Yld	2.538702%		
2035					Mat. Month/Day	01-Oct		
2036								
2037								
2038								
2039								
2040								
2041								
Total	3,272,450.00	30,145,000.00	3,272,450.00	36,689,900.00	Notes	Moody's Aaa/ Standard & Poors AAA		

Issuers Participants

Bond Couns Greenberg Traurig, L.L.P./ Baker Williams Matthiesen
Disclosure : Norton Rose Fulbright/ Bates & Coleman
Fin. Advisor First Southwest Company
Underwrite **Bank of America/Merrill Lynch**
FTN Financial Capital Markets/ J. P. Morgan
 Goldman Sachs & Co., Loop Capital Markets, Mesirow Financial, Inc
 Piper Jaffray & Co., Stiefel, Nicolaus & Company, Inc.

Paying Agent: Bank of New York
Fund:
Investment Code :
Bank Account : Ending 0445
PeopleSoft Fund: 4505

Harris County, Texas

Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S		Flood Control Contract Tax Refunding Bonds, Series 2017A \$168,100,000.00		
2020	-	-	-	-		The Harris County, Flood Control Contract Tax 2017A Refunding Bonds were issued for the purpose of refunding all or a portion of the Flood Control Contract Tax Bonds, Series 2010A. A portion of the proceeds will also be used to pay costs of issuance related to the Bonds.		
2021	-	-	-	-				
2022	-	-	-	-				
2023	-	-	-	-				
2024	-	-	-	-				
2025	3,755,025.00	6,555,000.00	3,755,025.00	3,755,025.00	Original Issue			\$168,100,000
2026	3,591,150.00	7,530,000.00	3,591,150.00	13,901,175.00	Dated Date			12/07/17
2027	3,402,900.00	8,530,000.00	3,402,900.00	14,524,050.00	Delivery Date			12/07/17
2028	3,189,650.00	8,965,000.00	3,189,650.00	15,122,550.00	Due Date			
2029	2,965,525.00	9,405,000.00	2,965,525.00	15,120,175.00	Next Call Date			
2030	2,730,400.00	9,880,000.00	2,730,400.00	15,100,925.00	Call Provisions	Par plus accrued interest		
2031	2,483,400.00	10,370,000.00	2,483,400.00	15,093,800.00	Arbitrage Yld	2.394120%		
2032	2,224,150.00	10,890,000.00	2,224,150.00	15,077,550.00	Mat. Month/Day	01-Oct		
2033	1,951,900.00	11,435,000.00	1,951,900.00	15,066,050.00	Notes	Fitch AAA/ Standard & Poors AAA		
2034	1,666,025.00	12,005,000.00	1,666,025.00	15,052,925.00				
2035	1,365,900.00	12,605,000.00	1,365,900.00	15,036,925.00				
2036	1,113,800.00	13,115,000.00	1,113,800.00	15,084,700.00				
2037	851,500.00	13,640,000.00	851,500.00	15,080,300.00				
2038	578,700.00	14,185,000.00	578,700.00	15,070,200.00				
2039	295,000.00	14,750,000.00	295,000.00	15,058,700.00				
2040				15,045,000.00				
2041								
Total	32,165,025.00	163,860,000.00	32,165,025.00	228,190,050.00				

Issuers Participants

Bond Couns Norton Rose Fulbright/Baker Williams Matthiesen, LLP
Disclosure : Orrick, Herrington & Sutcliffe LLP/ Hardwick Law Firm, LLC
Fin. Advisor First Southwest Company
Underwrite Citigroup
Jefferies/ Mesirow Financial, Inc.
 Estrada Hinojosa, Frost Bank, Hutchinson, Shockley, Erley & Co
 IFS Securities, Inc and Stern Brothers & Co

Paying Agent: Bank of New York
Fund:
Investment Code :
Bank Account : Ending 4647
PeopleSoft Fund: 4506

Harris County, Texas

Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Fiscal Year D/S		Flood Control Contract Tax Refunding Bonds, Series 2019A \$86,965,000.00	
2020	-	-	-	-		<p>The Harris County, Flood Control Contract Tax 2019A Refunding Bonds were issued for the purpose of refunding all or a portion of the Flood Control Contract Tax Bonds, Series 2008C. A portion of the proceeds will also be used to pay costs of issuance related to the Bonds.</p> <p>Original Issue Dated Date \$86,965,000 Delivery Date 10/14/19 Due Date 10/14/19 Next Call Date Call Provisions Par plus accrued interest Arbitrage Yld Mat. Month/Day 1.319896% 01-Oct</p> <p>Notes Fitch "AAA"/ Moody's "Aaa"</p>	
2021	-	-	-	-			
2022	-	-	-	-			
2023	-	-	-	-			
2024	-	-	-	-			
2025	-	-	-	-			
2026	-	-	-	-			
2027	-	-	-	-			
2028	-	-	-	-			
2029	-	-	-	-			
2030	-	-	-	-			
2031							
2032							
2033							
2034							
2035							
2036							
2037							
2038							
2039							
2040							
2041							
Total	-	-	-	-			

Issuers Participants

Bond Couns Norton Rose Fulbright/ Bates & Coleman
Disclosure : Haynes & Boone/Bratton & Associates
Fin. Advisor Hilltop Securities
Underwrite JP Morgan
Morgan Stanley, UBS
 Drexel Hamilton, Estrada Hinojosa

Paying Agent: Bank of New York
Fund:
Investment Code :
Bank Account : Ending 2219
PeopleSoft Fund: 4508