

**HOTEL OCCUPANCY TAX BONDS**

**PRINCIPAL & INTEREST**

For Months Ending: Aug 2018 - Jan 2019

| <b>FISCAL YEAR</b> | <b>PIB HOT 2002</b>  | <b>PIB HOT 2009C</b> | <b>HOT 2012A</b>      | <b>HOT Total</b>      |
|--------------------|----------------------|----------------------|-----------------------|-----------------------|
| 2017               | -                    | -                    | -                     | -                     |
| 2018               | -                    | -                    | -                     | -                     |
| 2019               | -                    | 400,456.25           | 3,920,750.00          | 4,321,206.25          |
| 2020               | 13,825,000.00        | 3,590,706.25         | 7,841,500.00          | 25,257,206.25         |
| 2021               | -                    | 3,590,125.00         | 21,896,875.00         | 25,487,000.00         |
| 2022               | -                    | 3,585,625.00         | 21,929,875.00         | 25,515,500.00         |
| 2023               | -                    | 3,588,250.00         | 21,995,625.00         | 25,583,875.00         |
| 2024               | 16,210,000.00        | 3,587,500.00         | 5,753,750.00          | 25,551,250.00         |
| 2025               | 16,210,000.00        | -                    | 5,753,750.00          | 21,963,750.00         |
| 2026               | 16,210,000.00        | -                    | 5,753,750.00          | 21,963,750.00         |
| 2027               | -                    | -                    | 22,055,750.00         | 22,055,750.00         |
| 2028               | -                    | -                    | 22,121,625.00         | 22,121,625.00         |
| 2029               | 17,915,000.00        | -                    | 4,035,500.00          | 21,950,500.00         |
| 2030               | -                    | -                    | 22,180,250.00         | 22,180,250.00         |
| 2031               | -                    | -                    | 22,219,875.00         | 22,219,875.00         |
| 2032               | -                    | -                    | 22,292,625.00         | 22,292,625.00         |
| 2033               | -                    | -                    | 22,355,250.00         | 22,355,250.00         |
| 2034               | -                    | -                    | -                     | -                     |
| 2035               | -                    | -                    | -                     | -                     |
| <b>Totals</b>      | <b>80,370,000.00</b> | <b>18,342,662.50</b> | <b>232,106,750.00</b> | <b>330,819,412.50</b> |

**PRINCIPAL**

| <b>FISCAL YEAR</b> | <b>PIB HOT 2002</b>  | <b>PIB HOT 2009C</b> | <b>HOT 2012A</b>      | <b>HOT Total</b>      |
|--------------------|----------------------|----------------------|-----------------------|-----------------------|
| 2017               | -                    | -                    | -                     | -                     |
| 2018               | -                    | -                    | -                     | -                     |
| 2019               | -                    | -                    | -                     | -                     |
| 2020               | 5,395,897.50         | 2,865,000.00         | -                     | 8,260,897.50          |
| 2021               | -                    | 3,015,000.00         | 14,385,000.00         | 17,400,000.00         |
| 2022               | -                    | 3,165,000.00         | 15,095,000.00         | 18,260,000.00         |
| 2023               | -                    | 3,330,000.00         | 15,875,000.00         | 19,205,000.00         |
| 2024               | 4,875,805.90         | 3,500,000.00         | -                     | 8,375,805.90          |
| 2025               | 4,557,279.40         | -                    | -                     | 4,557,279.40          |
| 2026               | 4,284,303.00         | -                    | -                     | 4,284,303.00          |
| 2027               | -                    | -                    | 16,720,000.00         | 16,720,000.00         |
| 2028               | -                    | -                    | 17,645,000.00         | 17,645,000.00         |
| 2029               | 3,954,736.25         | -                    | -                     | 3,954,736.25          |
| 2030               | -                    | -                    | 18,610,000.00         | 18,610,000.00         |
| 2031               | -                    | -                    | 19,605,000.00         | 19,605,000.00         |
| 2032               | -                    | -                    | 20,685,000.00         | 20,685,000.00         |
| 2033               | -                    | -                    | 21,810,000.00         | 21,810,000.00         |
| 2034               | -                    | -                    | -                     | -                     |
| 2035               | -                    | -                    | -                     | -                     |
| <b>Totals</b>      | <b>23,068,022.05</b> | <b>15,875,000.00</b> | <b>160,430,000.00</b> | <b>199,373,022.05</b> |

**Harris County, Texas**

| Calendar Year | 15-Feb Interest | 15-Aug Principal     | 15-Aug Interest      | Total D/S            | FY D/S               |   |
|---------------|-----------------|----------------------|----------------------|----------------------|----------------------|---|
| 2005          |                 |                      |                      |                      |                      | <p><b>HOT General Obligation and Revenue &amp; Refunding Bonds Series 2002 \$206,772,044.70</b></p> <p><b>Purpose</b><br/>The proceeds of the Bonds will be used to retire the Refunded Obligations, and to pay related costs of issuance. The proceeds of the Certificates will be used for authorized County purposes, to pay contractual obligations to be incurred for the purchase of among other things, materials, supplies, equipment, machinery, buildings, land and rights-of-way for authorized needs and purposes and the construction of public works at Reliant Park and to pay related costs of issuance.</p> <p><b>Original Issue Dated Date</b> \$206,772,045<br/>06/10/02<br/><b>Delivery Date</b> 06/19/02<br/><b>Next Call Date</b></p> <p><b>Call Provisions</b></p> <p><b>Arbitrage Yld Mat. Month/Day</b> 5.344753%<br/>01-Oct</p> <p><b>Notes</b> Aa1/AA+/AA+</p> |
| 2006          |                 |                      |                      |                      |                      |   |
| 2007          |                 |                      |                      |                      |                      |   |
| 2008          |                 |                      |                      |                      |                      |   |
| 2009          |                 |                      |                      |                      |                      |   |
| 2010          |                 |                      |                      |                      |                      |   |
| 2011          |                 |                      |                      |                      |                      |   |
| 2012          |                 |                      |                      |                      |                      |   |
| 2013          |                 |                      |                      |                      |                      |   |
| 2014          |                 | -                    | -                    | -                    | -                    |   |
| 2015          |                 | -                    | -                    | -                    | -                    |   |
| 2016          |                 | -                    | -                    | -                    | -                    |   |
| 2017          |                 | -                    | -                    | -                    | -                    |   |
| 2018          |                 | -                    | -                    | -                    | -                    |   |
| 2019          |                 | 5,395,897.50         | 8,429,102.50         | 13,825,000.00        | -                    |   |
| 2020          |                 |                      |                      | -                    | 13,825,000.00        |   |
| 2021          |                 |                      |                      | -                    | -                    |   |
| 2022          |                 |                      |                      | -                    | -                    |   |
| 2023          |                 | 4,875,805.90         | 11,334,194.10        | 16,210,000.00        | -                    |   |
| 2024          |                 | 4,557,279.40         | 11,652,720.60        | 16,210,000.00        | 16,210,000.00        |   |
| 2025          |                 | 4,284,303.00         | 11,925,697.00        | 16,210,000.00        | 16,210,000.00        |   |
| 2026          |                 |                      |                      | -                    | 16,210,000.00        |   |
| 2027          |                 |                      |                      | -                    | -                    |   |
| 2028          |                 | 3,954,736.25         | 13,960,263.75        | 17,915,000.00        | -                    |   |
|               |                 |                      |                      |                      | 17,915,000.00        |   |
| <b>Total</b>  | <b>-</b>        | <b>23,068,022.05</b> | <b>57,301,977.95</b> | <b>80,370,000.00</b> | <b>80,370,000.00</b> |   |

**Bond Counsel:** Andrews & Kurth  
**Financial Advisor:** Coastal Securities  
**Underwriters:** LEHMAN BROTHERS, Apex Pryor Securities,  
SALOMON SMITH BARNEY, Morgan Stanley,  
SWS SECURITIES  
Ramirez & Co., Inc., USBancorp Piper Jaffray Inc.

**Fund:** 1600  
**Investment Code:** C1600  
**Bank Account:** 4200048777  
**IFAS Fund:** 1600

Harris County, Texas

| Calendar Year | Harris County, Texas Tax & Revenue Refunding Bonds Series 2009C |                      |                     |                      | Fiscal Year D/S      | Purpose  |
|---------------|---|----------------------|---------------------|----------------------|----------------------|--|
|               | 15-Feb Interest   | 15-Aug Principal     | 15-Aug Interest     | Total D/S            |                      |  |
| 2008          |   |                      |                     |                      |                      | <p>The Harris County, Texas, Tax &amp; Subordinate Lien Revenue Bonds Series 2009C were issued for the purpose of refunding all or a portion of certain of the County's outstanding obligations. A portion of the proceeds will be used to pay COI of the Bonds.</p> <p>Original Issue \$28,315,000<br/> Dated Date 12/08/09<br/> Delivery Date 12/17/09<br/> Due Date 12/17/09<br/> Next Call Date 08/15/19<br/> Call Provisions Par plus accrued interest on/after 08/15/19 at principal amt. Plus accrued interest</p> <p>Refunded all or a portion of the following: Tax&amp;Rev C0 02, HOT08A</p> <p>Arbitrage Yld 2.939284%<br/> Mat. Month/Day 15-Aug</p> |
| 2009          |   |                      |                     |                      |                      |  |
| 2010          |   |                      |                     |                      |                      |  |
| 2011          |   |                      |                     |                      |                      |  |
| 2012          |   |                      |                     |                      |                      |  |
| 2013          |   | -                    | -                   | -                    | -                    |  |
| 2014          | -   | -                    | -                   | -                    | -                    |  |
| 2015          | -   | -                    | -                   | -                    | -                    |  |
| 2016          | -   | -                    | -                   | -                    | -                    |  |
| 2017          | -   | -                    | -                   | -                    | -                    |  |
| 2018          | -   | -                    | -                   | -                    | -                    |  |
| 2019          | 400,456.25  | 2,865,000.00         | 400,456.25          | 3,665,912.50         | 400,456.25           |  |
| 2020          | 325,250.00  | 3,015,000.00         | 325,250.00          | 3,665,500.00         | 3,590,706.25         |  |
| 2021          | 249,875.00  | 3,165,000.00         | 249,875.00          | 3,664,750.00         | 3,590,125.00         |  |
| 2022          | 170,750.00  | 3,330,000.00         | 170,750.00          | 3,671,500.00         | 3,585,625.00         |  |
| 2023          | 87,500.00   | 3,500,000.00         | 87,500.00           | 3,675,000.00         | 3,588,250.00         |  |
| 2024          |   |                      |                     |                      | 3,587,500.00         |  |
| 2025          |   |                      |                     |                      |                      |  |
| 2026          |   |                      |                     |                      |                      |  |
| 2027          |   |                      |                     |                      |                      |  |
| 2028          |   |                      |                     |                      |                      |  |
| 2029          |   |                      |                     |                      |                      |  |
| 2030          |   |                      |                     |                      |                      |  |
| 2031          |   |                      |                     |                      |                      |  |
| 2032          |   |                      |                     |                      |                      |  |
| <b>Total</b>  | <b>1,233,831.25</b>   | <b>15,875,000.00</b> | <b>1,233,831.25</b> | <b>18,342,662.50</b> | <b>18,342,662.50</b> | Notes Fitch AA+/ S&P AAA   |

**Bond Coun** Fulbright & Jaworski  
**Fin. Advise** First Southwest Company  
**Underwrite** Jeffries & Company, Cabrera Capital Markets, LLC  
 Barclays Capital, JP Morgan, Morgan Keegan & Co., Inc, Piper Jaffray & Co.

**Fund:** C18A0  
**Investment Code:** C1818  
**Bank Account:** 4200078691  
**IFAS Fund:** 18C0

**Harris County, Texas**

|                  |                      |                       |                      |                       |                       | <b>Harris County, Texas Tax &amp; Sub Lien Rev Refunding Bonds<br/>Series 2012A<br/>\$160,430,000</b> |                    |
|------------------|----------------------|-----------------------|----------------------|-----------------------|-----------------------|---|--------------------|
| Calendar<br>Year | 15-Feb<br>Interest   | 15-Aug<br>Principal   | 15-Aug<br>Interest   | Total D/S             | Fiscal Year D/S       | Purpose   |                    |
| 2010             |                      |                       |                      |                       |                       |   |                    |
| 2011             | -                    | -                     | -                    | -                     | -                     |   |                    |
| 2012             | -                    | -                     | -                    | -                     | -                     |   |                    |
| 2013             | -                    | -                     | -                    | -                     | -                     |   |                    |
| 2014             | -                    | -                     | -                    | -                     | -                     |   |                    |
| 2015             | -                    | -                     | -                    | -                     | -                     |   |                    |
| 2016             | -                    | -                     | -                    | -                     | -                     |   |                    |
| 2017             | -                    | -                     | -                    | -                     | -                     |   |                    |
| 2018             | -                    | -                     | -                    | -                     | -                     |   |                    |
| 2019             | 3,920,750.00         | -                     | 3,920,750.00         | 7,841,500.00          | 3,920,750.00          |   |                    |
| 2020             | 3,920,750.00         | 14,385,000.00         | 3,920,750.00         | 22,226,500.00         | 7,841,500.00          |   |                    |
| 2021             | 3,591,125.00         | 15,095,000.00         | 3,591,125.00         | 22,277,250.00         | 21,896,875.00         |   |                    |
| 2022             | 3,243,750.00         | 15,875,000.00         | 3,243,750.00         | 22,362,500.00         | 21,929,875.00         |   |                    |
| 2023             | 2,876,875.00         | -                     | 2,876,875.00         | 5,753,750.00          | 21,995,625.00         |   |                    |
| 2024             | 2,876,875.00         | -                     | 2,876,875.00         | 5,753,750.00          | 5,753,750.00          |   |                    |
| 2025             | 2,876,875.00         | -                     | 2,876,875.00         | 5,753,750.00          | 5,753,750.00          |   |                    |
| 2026             | 2,876,875.00         | 16,720,000.00         | 2,876,875.00         | 22,473,750.00         | 5,753,750.00          |   |                    |
| 2027             | 2,458,875.00         | 17,645,000.00         | 2,458,875.00         | 22,562,750.00         | 22,055,750.00         |   |                    |
| 2028             | 2,017,750.00         | -                     | 2,017,750.00         | 4,035,500.00          | 22,121,625.00         |   |                    |
| 2029             | 2,017,750.00         | 18,610,000.00         | 2,017,750.00         | 22,645,500.00         | 4,035,500.00          |   |                    |
| 2030             | 1,552,500.00         | 19,605,000.00         | 1,552,500.00         | 22,710,000.00         | 22,180,250.00         |   |                    |
| 2031             | 1,062,375.00         | 20,685,000.00         | 1,062,375.00         | 22,809,750.00         | 22,219,875.00         |   |                    |
| 2032             | 545,250.00           | 21,810,000.00         | 545,250.00           | 22,900,500.00         | 22,292,625.00         |   |                    |
| 2033             |                      |                       |                      | -                     | 22,355,250.00         |   |                    |
| 2034             |                      |                       |                      |                       |                       |   |                    |
| 2035             |                      |                       |                      |                       |                       |   |                    |
| <b>Total</b>     | <b>35,838,375.00</b> | <b>160,430,000.00</b> | <b>35,838,375.00</b> | <b>232,106,750.00</b> | <b>232,106,750.00</b> | <b>Notes</b>  | Fitch AAA/ S&P AAA |
|                  |                      |                       |                      | <b>232,106,750.00</b> |                       |   |                    |

**Bond Coun** Fulbright & Jaworski  
**Fin. Adviso** First Southwest Company  
**Underwrite** **Jeffries & Company, Cabrera Capital Markets, LLC**  
 Barclays Capital, JP Morgan, Morgan Keegan & Co., Inc, Piper Jaffray & Co.

**Fund:** C18A0  
**Investment Code:** C1818  
**Bank Account:** 4200088898  
**Mutual Fund Accour** 7798691