

**HOTEL OCCUPANCY TAX BONDS**

**PRINCIPAL & INTEREST**

As of: 31-Jan-2018

<b>FISCAL YEAR</b>	<b>PIB HOT 2002</b>	<b>PIB HOT 2009C</b>	<b>HOT 2012A</b>	<b>HOT Total</b>
2017	-	-	-	-
2018	-	468,456.25	3,920,750.00	4,389,206.25
2019	13,825,000.00	3,588,912.50	7,841,500.00	25,255,412.50
2020	13,825,000.00	3,590,706.25	7,841,500.00	25,257,206.25
2021	-	3,590,125.00	21,896,875.00	25,487,000.00
2022	-	3,585,625.00	21,929,875.00	25,515,500.00
2023	-	3,588,250.00	21,995,625.00	25,583,875.00
2024	16,210,000.00	3,587,500.00	5,753,750.00	25,551,250.00
2025	16,210,000.00	-	5,753,750.00	21,963,750.00
2026	16,210,000.00	-	5,753,750.00	21,963,750.00
2027	-	-	22,055,750.00	22,055,750.00
2028	-	-	22,121,625.00	22,121,625.00
2029	17,915,000.00	-	4,035,500.00	21,950,500.00
2030	-	-	22,180,250.00	22,180,250.00
2031	-	-	22,219,875.00	22,219,875.00
2032	-	-	22,292,625.00	22,292,625.00
2033	-	-	22,355,250.00	22,355,250.00
2034	-	-	-	-
2035	-	-	-	-
<b>Totals</b>	<b>94,195,000.00</b>	<b>21,999,575.00</b>	<b>239,948,250.00</b>	<b>356,142,825.00</b>

**PRINCIPAL**

<b>FISCAL YEAR</b>	<b>PIB HOT 2002</b>	<b>PIB HOT 2009C</b>	<b>HOT 2012A</b>	<b>HOT Total</b>
2017	-	-	-	-
2018	-	-	-	-
2019	5,781,338.50	2,720,000.00	-	8,501,338.50
2020	5,395,897.50	2,865,000.00	-	8,260,897.50
2021	-	3,015,000.00	14,385,000.00	17,400,000.00
2022	-	3,165,000.00	15,095,000.00	18,260,000.00
2023	-	3,330,000.00	15,875,000.00	19,205,000.00
2024	4,875,805.90	3,500,000.00	-	8,375,805.90
2025	4,557,279.40	-	-	4,557,279.40
2026	4,284,303.00	-	-	4,284,303.00
2027	-	-	16,720,000.00	16,720,000.00
2028	-	-	17,645,000.00	17,645,000.00
2029	3,954,736.25	-	-	3,954,736.25
2030	-	-	18,610,000.00	18,610,000.00
2031	-	-	19,605,000.00	19,605,000.00
2032	-	-	20,685,000.00	20,685,000.00
2033	-	-	21,810,000.00	21,810,000.00
2034	-	-	-	-
2035	-	-	-	-
<b>Totals</b>	<b>28,849,360.55</b>	<b>18,595,000.00</b>	<b>160,430,000.00</b>	<b>207,874,360.55</b>

**Harris County, Texas**

Calendar Year	15-Feb Interest	15-Aug Principal	15-Aug Interest	Total D/S	FY D/S	
2005						<p><b>HOT General Obligation and Revenue &amp; Refunding Bonds Series 2002 \$206,772,044.70</b></p> <p><b>Purpose</b> The proceeds of the Bonds will be used to retire the Refunded Obligations, and to pay related costs of issuance. The proceeds of the Certificates will be used for authorized County purposes, to pay contractual obligations to be incurred for the purchase of among other things, materials, supplies, equipment, machinery, buildings, land and rights-of-way for authorized needs and purposes and the construction of public works at Reliant Park and to pay related costs of issuance.</p> <p><b>Original Issue Dated Date</b> \$206,772,045 06/10/02</p> <p><b>Delivery Date</b> 06/19/02</p> <p><b>Next Call Date</b></p> <p><b>Call Provisions</b></p> <p><b>Arbitrage Yld Mat. Month/Day</b> 5.344753% 01-Oct</p> <p><b>Notes</b> Aa1/AA+/AA+</p>
2006						
2007						
2008						
2009						
2010						
2011						
2012						
2013						
2014		-	-	-	-	
2015		-	-	-	-	
2016		-	-	-	-	
2017		-	-	-	-	
2018		5,781,338.50	8,043,661.50	13,825,000.00	-	
2019		5,395,897.50	8,429,102.50	13,825,000.00	13,825,000.00	
2020				-	13,825,000.00	
2021				-	-	
2022				-	-	
2023		4,875,805.90	11,334,194.10	16,210,000.00	-	
2024		4,557,279.40	11,652,720.60	16,210,000.00	16,210,000.00	
2025		4,284,303.00	11,925,697.00	16,210,000.00	16,210,000.00	
2026				-	16,210,000.00	
2027				-	-	
2028		3,954,736.25	13,960,263.75	17,915,000.00	-	
					17,915,000.00	
<b>Total</b>	<b>-</b>	<b>28,849,360.55</b>	<b>65,345,639.45</b>	<b>94,195,000.00</b>	<b>94,195,000.00</b>	

**Bond Counsel:** Andrews & Kurth  
**Financial Advisor:** Coastal Securities  
**Underwriters:** LEHMAN BROTHERS, Apex Pryor Securities,  
SALOMON SMITH BARNEY, Morgan Stanley,  
SWS SECURITIES  
Ramirez & Co., Inc., USBancorp Piper Jaffray Inc.

Southwest Bank of Texas  
**Fund:** 1600  
**Investment Code:** C1600  
**Bank Account:** 7708777  
**Mutual Fund Account** 7798777

Harris County, Texas

						<b>Harris County, Texas Tax &amp; Revenue Refunding Bonds Series 2009C \$28,315,000</b>	
Calendar Year	15-Feb Interest	15-Aug Principal	15-Aug Interest	Total D/S	Fiscal Year D/S	Purpose	
2008							
2009							
2010							
2011							
2012							
2013		-	-	-	-	<b>Original Issue</b>	\$28,315,000
2014	-	-	-	-	-	<b>Dated Date</b>	12/08/09
2015	-	-	-	-	-	<b>Delivery Date</b>	12/17/09
2016	-	-	-	-	-	<b>Due Date</b>	12/17/09
2017	-	-	-	-	-	<b>Next Call Date</b>	08/15/19
2018	468,456.25	2,720,000.00	468,456.25	3,656,912.50	468,456.25	<b>Call Provisions</b>	Par plus accrued interest on/after 08/15/19 at principal amt. Plus accrued interest
2019	400,456.25	2,865,000.00	400,456.25	3,665,912.50	3,588,912.50		
2020	325,250.00	3,015,000.00	325,250.00	3,665,500.00	3,590,706.25		
2021	249,875.00	3,165,000.00	249,875.00	3,664,750.00	3,590,125.00		
2022	170,750.00	3,330,000.00	170,750.00	3,671,500.00	3,585,625.00		
2023	87,500.00	3,500,000.00	87,500.00	3,675,000.00	3,588,250.00		
2024					3,587,500.00		
2025						<b>Arbitrage Yld</b>	2.939284%
2026						<b>Mat. Month/Day</b>	15-Aug
2027							
2028							
2029							
2030							
2031							
2032							
<b>Total</b>	<b>1,702,287.50</b>	<b>18,595,000.00</b>	<b>1,702,287.50</b>	<b>21,999,575.00</b>	<b>21,999,575.00</b>	<b>Notes</b>	Fitch AA+/ S&P AAA

**Bond Coun** Fulbright & Jaworski  
**Fin. Adviso** First Southwest Company  
**Underwrite** **Jeffries & Company, Cabrera Capital Markets, LLC**  
 Barclays Capital, JP Morgan, Morgan Keegan & Co., Inc, Piper Jaffray & Co.

**Fund:** C18A0  
**Investment Code:** C1818  
**Bank Account:** 7708691  
**Mutual Fund Accou** 7798691

**Harris County, Texas**

						<b>Harris County, Texas Tax &amp; Sub Lien Rev Refunding Bonds Series 2012A \$160,430,000</b>	
Calendar Year	15-Feb Interest	15-Aug Principal	15-Aug Interest	Total D/S	Fiscal Year D/S	Purpose	
2010							
2011	-	-	-	-	-		
2012	-	-	-	-	-		
2013	-	-	-	-	-		
2014	-	-	-	-	-		
2015	-	-	-	-	-		
2016	-	-	-	-	-		
2017	-	-	-	-	-		
2018	3,920,750.00	-	3,920,750.00	7,841,500.00	3,920,750.00		
2019	3,920,750.00	-	3,920,750.00	7,841,500.00	7,841,500.00		
2020	3,920,750.00	14,385,000.00	3,920,750.00	22,226,500.00	7,841,500.00		
2021	3,591,125.00	15,095,000.00	3,591,125.00	22,277,250.00	21,896,875.00		
2022	3,243,750.00	15,875,000.00	3,243,750.00	22,362,500.00	21,929,875.00		
2023	2,876,875.00	-	2,876,875.00	5,753,750.00	21,995,625.00		
2024	2,876,875.00	-	2,876,875.00	5,753,750.00	5,753,750.00		
2025	2,876,875.00	-	2,876,875.00	5,753,750.00	5,753,750.00		
2026	2,876,875.00	16,720,000.00	2,876,875.00	22,473,750.00	5,753,750.00		
2027	2,458,875.00	17,645,000.00	2,458,875.00	22,562,750.00	22,055,750.00		
2028	2,017,750.00	-	2,017,750.00	4,035,500.00	22,121,625.00		
2029	2,017,750.00	18,610,000.00	2,017,750.00	22,645,500.00	4,035,500.00		
2030	1,552,500.00	19,605,000.00	1,552,500.00	22,710,000.00	22,180,250.00		
2031	1,062,375.00	20,685,000.00	1,062,375.00	22,809,750.00	22,219,875.00		
2032	545,250.00	21,810,000.00	545,250.00	22,900,500.00	22,292,625.00		
2033				-	22,355,250.00		
2034							
2035							
<b>Total</b>	<b>39,759,125.00</b>	<b>160,430,000.00</b>	<b>39,759,125.00</b>	<b>239,948,250.00</b>	<b>239,948,250.00</b>	<b>Notes</b>	Fitch AAA/ S&P AAA

**Bond Coun** Fulbright & Jaworski  
**Fin. Adviso** First Southwest Company  
**Underwrite** **Jeffries & Company, Cabrera Capital Markets, LLC**  
 Barclays Capital, JP Morgan, Morgan Keegan & Co., Inc, Piper Jaffray & Co.

**Fund:** C18A0  
**Investment Code:** C1818  
**Bank Account:** 7708691  
**Mutual Fund Accour** 7798691