

## HOTEL OCCUPANCY TAX BONDS

### PRINCIPAL & INTEREST

For Months Ending: Aug 2020 - Jan 2021

FISCAL YEAR	PIB HOT 2002	HOT 2012A	HOT 2019B	HOT Total
2019	-	-	-	-
2020	-	-	-	-
2021	-	3,591,125.00	234,125.00	3,825,250.00
2022	-	21,929,875.00	3,359,125.00	25,289,000.00
2023	-	21,995,625.00	3,362,000.00	25,357,625.00
2024	16,210,000.00	5,753,750.00	3,362,000.00	25,325,750.00
2025	16,210,000.00	5,753,750.00	-	21,963,750.00
2026	16,210,000.00	5,753,750.00	-	21,963,750.00
2027	-	22,055,750.00	-	22,055,750.00
2028	-	22,121,625.00	-	22,121,625.00
2029	17,915,000.00	4,035,500.00	-	21,950,500.00
2030	-	22,180,250.00	-	22,180,250.00
2031	-	22,219,875.00	-	22,219,875.00
2032	-	22,292,625.00	-	22,292,625.00
2033	-	22,355,250.00	-	22,355,250.00
2034	-	-	-	-
2035	-	-	-	-
<b>Totals</b>	<b>66,545,000.00</b>	<b>202,038,750.00</b>	<b>10,317,250.00</b>	<b>278,901,000.00</b>

### PRINCIPAL

FISCAL YEAR	PIB HOT 2002	HOT 2012A	HOT 2019B	HOT Total
2019	-	-	-	-
2020	-	-	-	-
2021	-	-	-	-
2022	-	15,095,000.00	2,965,000.00	18,060,000.00
2023	-	15,875,000.00	3,120,000.00	18,995,000.00
2024	4,875,805.90	-	3,280,000.00	8,155,805.90
2025	4,557,279.40	-	-	4,557,279.40
2026	4,284,303.00	-	-	4,284,303.00
2027	-	16,720,000.00	-	16,720,000.00
2028	-	17,645,000.00	-	17,645,000.00
2029	3,954,736.25	-	-	3,954,736.25
2030	-	18,610,000.00	-	18,610,000.00
2031	-	19,605,000.00	-	19,605,000.00
2032	-	20,685,000.00	-	20,685,000.00
2033	-	21,810,000.00	-	21,810,000.00
2034	-	-	-	-
2035	-	-	-	-
<b>Totals</b>	<b>17,672,124.55</b>	<b>146,045,000.00</b>	<b>9,365,000.00</b>	<b>173,082,124.55</b>

Harris County, Texas

Calendar Year	15-Feb Interest	15-Aug Principal	15-Aug Interest	Total D/S	FY D/S	HOT General Obligation and Revenue & Refunding Bonds Series 2002	
						\$206,772,044.70	
2005						<b>Purpose</b>  The proceeds of the Bonds were used to retire all of the outstanding commercial paper notes Series D and Series D-1 and to pay costs of issuance related to the bonds.  <b>Original Issue</b> \$206,772,045 <b>Dated Date</b> 06/10/02 <b>Delivery Date</b> 06/19/02 <b>Next Call Date</b>  <b>Call Provisions</b>  <b>Arbitrage Yld</b> 5.344753% <b>Mat. Month/Day</b> 01-Oct  <b>Notes</b> Aa1/AA+/AA+	
2006							
2007							
2008							
2009							
2010							
2011							
2012							
2013							
2014		-	-	-	-		
2015		-	-	-	-		
2016		-	-	-	-		
2017		-	-	-	-		
2018		-	-	-	-		
2019		-	-	-	-		
2020							
2021							
2022							
2023		4,875,805.90	11,334,194.10	16,210,000.00	-		
2024		4,557,279.40	11,652,720.60	16,210,000.00	16,210,000.00		
2025		4,284,303.00	11,925,697.00	16,210,000.00	16,210,000.00		
2026				-	16,210,000.00		
2027				-	-		
2028		3,954,736.25	13,960,263.75	17,915,000.00	-		
<b>Total</b>	<b>-</b>	<b>17,672,124.55</b>	<b>48,872,875.45</b>	<b>66,545,000.00</b>	<b>66,545,000.00</b>		

**Bond Counsel:** Andrews & Kurth  
**Financial Advisor:** Coastal Securities  
**Underwriters:** LEHMAN BROTHERS, Apex Pryor Securities,  
 SALOMON SMITH BARNEY, Morgan Stanley,  
 SWS SECURITIES  
 Ramirez & Co., Inc., USBancorp Piper Jaffray Inc.

**Fund:** 1600  
**Investment Code:** C1600  
**Bank Account:** Ending 8777  
**IFAS Fund:** 1600

Harris County, Texas

						<b>Harris County, Texas Tax &amp; Sub Lien Rev Refunding Bonds Series 2012A \$160,430,000</b>	
Calendar Year	15-Feb Interest	15-Aug Principal	15-Aug Interest	Total D/S	Fiscal Year D/S		
2010						<b>Purpose</b>	The Harris County, Texas, Tax & Subordinate Lien Revenue Bonds Series 2012A were issued for the purpose of refunding all or a portion of certain of the County's outstanding obligations. A portion of the proceeds will be used to pay COI of the Bonds.
2011	-	-	-	-	-	<b>Original Issue Dated Date</b>	\$160,430,000 08/14/12
2012	-	-	-	-	-	<b>Delivery Date</b>	08/14/12
2013	-	-	-	-	-	<b>Next Call Date</b>	08/14/22
2014	-	-	-	-	-	<b>Call Provisions</b>	Par plus accrued interest
2015	-	-	-	-	-		
2016	-	-	-	-	-		
2017	-	-	-	-	-		
2018	-	-	-	-	-		
2019	-	-	-	-	-		
2020	-	-	-	-	-		
2021	3,591,125.00	15,095,000.00	3,591,125.00	22,277,250.00	3,591,125.00		
2022	3,243,750.00	15,875,000.00	3,243,750.00	22,362,500.00	21,929,875.00		
2023	2,876,875.00	-	2,876,875.00	5,753,750.00	21,995,625.00		
2024	2,876,875.00	-	2,876,875.00	5,753,750.00	5,753,750.00		Refunded all remaining HOT04B/B2 and partial Tax&Rev C0 02
2025	2,876,875.00	-	2,876,875.00	5,753,750.00	5,753,750.00		
2026	2,876,875.00	16,720,000.00	2,876,875.00	22,473,750.00	5,753,750.00		
2027	2,458,875.00	17,645,000.00	2,458,875.00	22,562,750.00	22,055,750.00		
2028	2,017,750.00	-	2,017,750.00	4,035,500.00	22,121,625.00	<b>Arbitrage Yld Mat. Month/Day</b>	2.484036% 15-Aug
2029	2,017,750.00	18,610,000.00	2,017,750.00	22,645,500.00	4,035,500.00		
2030	1,552,500.00	19,605,000.00	1,552,500.00	22,710,000.00	22,180,250.00		
2031	1,062,375.00	20,685,000.00	1,062,375.00	22,809,750.00	22,219,875.00		
2032	545,250.00	21,810,000.00	545,250.00	22,900,500.00	22,292,625.00		
2033				-	22,355,250.00		
2034							
2035							
<b>Total</b>	<b>27,996,875.00</b>	<b>146,045,000.00</b>	<b>27,996,875.00</b>	<b>202,038,750.00</b>	<b>202,038,750.00</b>	<b>Notes</b>	Fitch AAA/ S&P AAA

**Bond Coun** Fulbright & Jaworski  
**Fin. Adviso** First Southwest Company  
**Underwrite** Jeffries & Company, Cabrera Capital Markets, LLC  
 Barclays Capital, JP Morgan, Morgan Keegan & Co., Inc, Piper Jaffray & Co.

**Fund:** C18A0  
**Investment Code:** C1818  
**Bank Account:** Ending 8898  
**Mutual Fund Account:** 7798691

**Harris County, Texas**

						<b>Harris County, Texas Tax &amp; Sub Lien Rev Refunding Bonds Series 2019B \$12,205,000</b>	
Calendar Year	15-Feb Interest	15-Aug Principal	15-Aug Interest	Total D/S	Fiscal Year D/S		
2010	-	-	-	-	-	<b>Purpose</b>  The Harris County, Texas, Tax & Subordinate Lien Revenue Bonds Series 2019B were issued for the purpose of refunding all or a portion of certain Tax & Sub Lien Rev Bonds, Series 2009C A portion of the proceeds will be used to pay COI of the Bonds.	
2011	-	-	-	-	-		
2012	-	-	-	-	-		
2013	-	-	-	-	-		
2014	-	-	-	-	-		
2015	-	-	-	-	-		
2016	-	-	-	-	-		<b>Original Issue</b> \$12,205,000
2017	-	-	-	-	-		<b>Dated Date</b> 10/17/19
2018	-	-	-	-	-		<b>Delivery Date</b> 10/17/19
2019	-	-	-	-	-		
2020	-	-	-	-	-		<b>Next Call Date</b>
2021	234,125.00	2,965,000.00	234,125.00	3,433,250.00	234,125.00		<b>Call Provisions</b> Par plus accrued interest
2022	160,000.00	3,120,000.00	160,000.00	3,440,000.00	3,359,125.00		
2023	82,000.00	3,280,000.00	82,000.00	3,444,000.00	3,362,000.00		Refunded all remaining HOT 2009C
2024	-	-	-	-	3,362,000.00		
2025	-	-	-	-	-		
2026	-	-	-	-	-		
2027	-	-	-	-	-		
2028	-	-	-	-	-		<b>Arbitrage Yld</b> 1.319896%
2029	-	-	-	-	-		<b>Mat. Month/Day</b> 15-Aug
2030	-	-	-	-	-		
2031	-	-	-	-	-		
2032	-	-	-	-	-		
2033	-	-	-	-	-		
2034	-	-	-	-	-		
2035	-	-	-	-	-		
<b>Total</b>	<b>476,125.00</b>	<b>9,365,000.00</b>	<b>476,125.00</b>	<b>10,317,250.00</b>	<b>10,317,250.00</b>	<b>Notes</b> Fitch "AAA"/ Moody's "Aaa"	

**Bond Coun** Norton Rose Fulbright/ Bates & Coleman  
**Disclosure** Haynes & Boone/Brattton & Associates  
**Fin. Adviso** Hilltop Securities  
**Underwrite** JP Morgan

**IFAS Fund:** 18E0  
**Investment Code:**  
**Bank Account:** Ending 2169  
**Mutual Fund Account:**