

HOSPITAL DISTRICT CERTIFICATES OF OBLIGATION

Principal & Interest

As of: 31-Jan-2018

Fiscal Year	Tax & Rev 2016	HOSP Totals
2016	0.00	0.00
2017	0.00	0.00
2018	3,398,975.00	3,398,975.00
2019	4,693,750.00	4,693,750.00
2020	4,689,250.00	4,689,250.00
2021	4,689,500.00	4,689,500.00
2022	4,689,000.00	4,689,000.00
2023	4,692,500.00	4,692,500.00
2024	4,689,500.00	4,689,500.00
2025	4,690,000.00	4,690,000.00
2026	4,692,800.00	4,692,800.00
2027	4,690,800.00	4,690,800.00
2028	4,692,300.00	4,692,300.00
2029	4,690,800.00	4,690,800.00
2030	4,691,050.00	4,691,050.00
2031	4,692,550.00	4,692,550.00
2032	4,691,900.00	4,691,900.00
2033	4,692,800.00	4,692,800.00
2034	4,690,100.00	4,690,100.00
2035	4,688,800.00	4,688,800.00
2036	4,690,400.00	4,690,400.00
Total	87,836,775.00	87,836,775.00

Principal

Fiscal Year	Tax & Rev 2016	HOSP Totals
2016	0.00	0.00
2017	0.00	0.00
2018	2,105,000.00	2,105,000.00
2019	2,190,000.00	2,190,000.00
2020	2,295,000.00	2,295,000.00
2021	2,410,000.00	2,410,000.00
2022	2,530,000.00	2,530,000.00
2023	2,660,000.00	2,660,000.00
2024	2,790,000.00	2,790,000.00
2025	2,930,000.00	2,930,000.00
2026	3,050,000.00	3,050,000.00
2027	3,170,000.00	3,170,000.00
2028	3,330,000.00	3,330,000.00
2029	3,495,000.00	3,495,000.00
2030	3,670,000.00	3,670,000.00
2031	3,855,000.00	3,855,000.00
2032	3,970,000.00	3,970,000.00
2033	4,090,000.00	4,090,000.00
2034	4,210,000.00	4,210,000.00
2035	4,335,000.00	4,335,000.00
2036	4,510,000.00	4,510,000.00
Total	61,595,000.00	61,595,000.00

						Harris County Hospital District Combination & Revenue Certificates of Oblig, Series 2016 \$62,815,000.00	
Calendar Year	15-Feb Interest	15-Feb Principal	15-Aug Interest	Total D/S	FY D/S	Purpose	
2016		-	-	-	-		
2017						Delivery Date	08/10/16
2018	1,293,975.00	2,105,000.00	1,251,875.00	4,650,850.00	3,398,975.00	Next Call Date	08/10/16
2019	1,251,875.00	2,190,000.00	1,197,125.00	4,639,000.00	4,693,750.00	Call Provisions	
2020	1,197,125.00	2,295,000.00	1,139,750.00	4,631,875.00	4,689,250.00		
2021	1,139,750.00	2,410,000.00	1,079,500.00	4,629,250.00	4,689,500.00	Mat. Month/Day	15-Feb
2022	1,079,500.00	2,530,000.00	1,016,250.00	4,625,750.00	4,689,000.00	Notes	Aa1/AA
2023	1,016,250.00	2,660,000.00	949,750.00	4,626,000.00	4,692,500.00		
2024	949,750.00	2,790,000.00	880,000.00	4,619,750.00	4,689,500.00		
2025	880,000.00	2,930,000.00	821,400.00	4,631,400.00	4,690,000.00		
2026	821,400.00	3,050,000.00	760,400.00	4,631,800.00	4,692,800.00		
2027	760,400.00	3,170,000.00	681,150.00	4,611,550.00	4,690,800.00		
2028	681,150.00	3,330,000.00	597,900.00	4,609,050.00	4,692,300.00		
2029	597,900.00	3,495,000.00	510,525.00	4,603,425.00	4,690,800.00		
2030	510,525.00	3,670,000.00	418,775.00	4,599,300.00	4,691,050.00		
2031	418,775.00	3,855,000.00	360,950.00	4,634,725.00	4,692,550.00		
2032	360,950.00	3,970,000.00	301,400.00	4,632,350.00	4,691,900.00		
2033	301,400.00	4,090,000.00	240,050.00	4,631,450.00	4,692,800.00		
2034	240,050.00	4,210,000.00	176,900.00	4,626,950.00	4,690,100.00		
2035	176,900.00	4,335,000.00	90,200.00	4,602,100.00	4,688,800.00		
2036	90,200.00	4,510,000.00	-	4,600,200.00	4,690,400.00		
2037							
2038							
2039							
Total	13,767,875.00	61,595,000.00	12,473,900.00	87,836,775.00	87,836,775.00		

Bond Counsel: Norton Rose Fulbright
Financial Advisor: First Southwest
Underwriters: JPMorgan Chase
 Bank of America Merrill Lynch
 Ramirez & Co., Inc

Fund:
Investment Code:
Bank Account:
Mutual Fund Account: