

**HOTEL OCCUPANCY TAX BONDS**

**PRINCIPAL & INTEREST**

For Months Ending: Feb 2018 - Jul 2018

<b>FISCAL YEAR</b>	<b>PIB HOT 2002</b>	<b>PIB HOT 2009C</b>	<b>HOT 2012A</b>	<b>HOT Total</b>
2017	-	-	-	-
2018	-	-	-	-
2019	13,825,000.00	3,588,912.50	7,841,500.00	25,255,412.50
2020	13,825,000.00	3,590,706.25	7,841,500.00	25,257,206.25
2021	-	3,590,125.00	21,896,875.00	25,487,000.00
2022	-	3,585,625.00	21,929,875.00	25,515,500.00
2023	-	3,588,250.00	21,995,625.00	25,583,875.00
2024	16,210,000.00	3,587,500.00	5,753,750.00	25,551,250.00
2025	16,210,000.00	-	5,753,750.00	21,963,750.00
2026	16,210,000.00	-	5,753,750.00	21,963,750.00
2027	-	-	22,055,750.00	22,055,750.00
2028	-	-	22,121,625.00	22,121,625.00
2029	17,915,000.00	-	4,035,500.00	21,950,500.00
2030	-	-	22,180,250.00	22,180,250.00
2031	-	-	22,219,875.00	22,219,875.00
2032	-	-	22,292,625.00	22,292,625.00
2033	-	-	22,355,250.00	22,355,250.00
2034	-	-	-	-
2035	-	-	-	-
<b>Totals</b>	<b>94,195,000.00</b>	<b>21,531,118.75</b>	<b>236,027,500.00</b>	<b>351,753,618.75</b>

**PRINCIPAL**

<b>FISCAL YEAR</b>	<b>PIB HOT 2002</b>	<b>PIB HOT 2009C</b>	<b>HOT 2012A</b>	<b>HOT Total</b>
2017	-	-	-	-
2018	-	-	-	-
2019	5,781,338.50	2,720,000.00	-	8,501,338.50
2020	5,395,897.50	2,865,000.00	-	8,260,897.50
2021	-	3,015,000.00	14,385,000.00	17,400,000.00
2022	-	3,165,000.00	15,095,000.00	18,260,000.00
2023	-	3,330,000.00	15,875,000.00	19,205,000.00
2024	4,875,805.90	3,500,000.00	-	8,375,805.90
2025	4,557,279.40	-	-	4,557,279.40
2026	4,284,303.00	-	-	4,284,303.00
2027	-	-	16,720,000.00	16,720,000.00
2028	-	-	17,645,000.00	17,645,000.00
2029	3,954,736.25	-	-	3,954,736.25
2030	-	-	18,610,000.00	18,610,000.00
2031	-	-	19,605,000.00	19,605,000.00
2032	-	-	20,685,000.00	20,685,000.00
2033	-	-	21,810,000.00	21,810,000.00
2034	-	-	-	-
2035	-	-	-	-
<b>Totals</b>	<b>28,849,360.55</b>	<b>18,595,000.00</b>	<b>160,430,000.00</b>	<b>207,874,360.55</b>

**Harris County, Texas**

Calendar Year	15-Feb Interest	15-Aug Principal	15-Aug Interest	Total D/S	FY D/S		<b>HOT General Obligation and Revenue &amp; Refunding Bonds Series 2002 \$206,772,044.70</b>
2005							<p><b>Purpose</b></p> <p>The proceeds of the Bonds will be used to retire the Refunded Obligations, and to pay related costs of issuance. The proceeds of the Certificates will be used for authorized County purposes, to pay contractual obligations to be incurred for the purchase of among other things, materials, supplies, equipment, machinery, buildings, land and rights-of-way for authorized needs and purposes and the construction of public works at Reliant Park and to pay related costs of issuance.</p>
2006							
2007							
2008							
2009							
2010							
2011							
2012							
2013							
2014		-	-	-	-		
2015		-	-	-	-	<b>Original Issue</b>	\$206,772,045
2016		-	-	-	-	<b>Dated Date</b>	06/10/02
2017		-	-	-	-	<b>Delivery Date</b>	06/19/02
2018		5,781,338.50	8,043,661.50	13,825,000.00	-	<b>Next Call Date</b>	
2019		5,395,897.50	8,429,102.50	13,825,000.00	13,825,000.00		
2020				-	13,825,000.00	<b>Call Provisions</b>	
2021				-	-		
2022				-	-		
2023		4,875,805.90	11,334,194.10	16,210,000.00	-		
2024		4,557,279.40	11,652,720.60	16,210,000.00	16,210,000.00		
2025		4,284,303.00	11,925,697.00	16,210,000.00	16,210,000.00		
2026				-	16,210,000.00		
2027				-	-		
2028		3,954,736.25	13,960,263.75	17,915,000.00	-	<b>Arbitrage Yld</b>	5.344753%
					17,915,000.00	<b>Mat. Month/Day</b>	01-Oct
<b>Total</b>	<b>-</b>	<b>28,849,360.55</b>	<b>65,345,639.45</b>	<b>94,195,000.00</b>	<b>94,195,000.00</b>	<b>Notes</b>	Aa1/AA+/AA+

**Bond Counsel:** Andrews & Kurth  
**Financial Advisor:** Coastal Securities  
**Underwriters:** LEHMAN BROTHERS, Apex Pryor Securities,  
SALOMON SMITH BARNEY, Morgan Stanley,  
SWS SECURITIES  
Ramirez & Co., Inc., USBancorp Piper Jaffray Inc.

**Fund:** 1600  
**Investment Code:** C1600  
**Bank Account:** 4200048777  
**IFAS Fund:** 1600

Harris County, Texas

Calendar Year	Harris County, Texas Tax & Revenue Refunding Bonds Series 2009C				Fiscal Year D/S	Purpose
	15-Feb Interest	15-Aug Principal	15-Aug Interest	Total D/S		
2008						<p>The Harris County, Texas, Tax &amp; Subordinate Lien Revenue Bonds Series 2009C were issued for the purpose of refunding all or a portion of certain of the County's outstanding obligations. A portion of the proceeds will be used to pay COI of the Bonds.</p> <p>Original Issue \$28,315,000  Dated Date 12/08/09  Delivery Date 12/17/09  Due Date 12/17/09  Next Call Date 08/15/19  Call Provisions Par plus accrued interest on/after 08/15/19 at principal amt. Plus accrued interest</p> <p>Refunded all or a portion of the following: Tax&amp;Rev C0 02, HOT08A</p> <p>Arbitrage Yld 2.939284%  Mat. Month/Day 15-Aug</p>
2009						
2010						
2011						
2012						
2013		-	-	-	-	
2014	-	-	-	-	-	
2015	-	-	-	-	-	
2016	-	-	-	-	-	
2017	-	-	-	-	-	
2018	-	2,720,000.00	468,456.25	3,188,456.25	-	
2019	400,456.25	2,865,000.00	400,456.25	3,665,912.50	3,588,912.50	
2020	325,250.00	3,015,000.00	325,250.00	3,665,500.00	3,590,706.25	
2021	249,875.00	3,165,000.00	249,875.00	3,664,750.00	3,590,125.00	
2022	170,750.00	3,330,000.00	170,750.00	3,671,500.00	3,585,625.00	
2023	87,500.00	3,500,000.00	87,500.00	3,675,000.00	3,588,250.00	
2024					3,587,500.00	
2025						
2026						
2027						
2028						
2029						
2030						
2031						
2032						
<b>Total</b>	<b>1,233,831.25</b>	<b>18,595,000.00</b>	<b>1,702,287.50</b>	<b>21,531,118.75</b>	<b>21,531,118.75</b>	Notes Fitch AA+/ S&P AAA

**Bond Coun** Fulbright & Jaworski  
**Fin. Advise** First Southwest Company  
**Underwrite** Jeffries & Company, Cabrera Capital Markets, LLC  
Barclays Capital, JP Morgan, Morgan Keegan & Co., Inc, Piper Jaffray & Co.

**Fund:** C18A0  
**Investment Code:** C1818  
**Bank Account:** 4200078691  
**IFAS Fund:** 18C0

**Harris County, Texas**

						<b>Harris County, Texas Tax &amp; Sub Lien Rev Refunding Bonds Series 2012A \$160,430,000</b>	
Calendar Year	15-Feb Interest	15-Aug Principal	15-Aug Interest	Total D/S	Fiscal Year D/S	Purpose	
2010							
2011	-	-	-	-	-		
2012	-	-	-	-	-		
2013	-	-	-	-	-		
2014	-	-	-	-	-		
2015	-	-	-	-	-		
2016	-	-	-	-	-		
2017	-	-	-	-	-		
2018	-	-	3,920,750.00	3,920,750.00	-		
2019	3,920,750.00	-	3,920,750.00	7,841,500.00	7,841,500.00		
2020	3,920,750.00	14,385,000.00	3,920,750.00	22,226,500.00	7,841,500.00		
2021	3,591,125.00	15,095,000.00	3,591,125.00	22,277,250.00	21,896,875.00		
2022	3,243,750.00	15,875,000.00	3,243,750.00	22,362,500.00	21,929,875.00		
2023	2,876,875.00	-	2,876,875.00	5,753,750.00	21,995,625.00		
2024	2,876,875.00	-	2,876,875.00	5,753,750.00	5,753,750.00		
2025	2,876,875.00	-	2,876,875.00	5,753,750.00	5,753,750.00		
2026	2,876,875.00	16,720,000.00	2,876,875.00	22,473,750.00	5,753,750.00		
2027	2,458,875.00	17,645,000.00	2,458,875.00	22,562,750.00	22,055,750.00		
2028	2,017,750.00	-	2,017,750.00	4,035,500.00	22,121,625.00		
2029	2,017,750.00	18,610,000.00	2,017,750.00	22,645,500.00	4,035,500.00		
2030	1,552,500.00	19,605,000.00	1,552,500.00	22,710,000.00	22,180,250.00		
2031	1,062,375.00	20,685,000.00	1,062,375.00	22,809,750.00	22,219,875.00		
2032	545,250.00	21,810,000.00	545,250.00	22,900,500.00	22,292,625.00		
2033				-	22,355,250.00		
2034							
2035							
<b>Total</b>	<b>35,838,375.00</b>	<b>160,430,000.00</b>	<b>39,759,125.00</b>	<b>236,027,500.00</b>	<b>236,027,500.00</b>	<b>Notes</b>	Fitch AAA/ S&P AAA

**Bond Coun** Fulbright & Jaworski  
**Fin. Adviso** First Southwest Company  
**Underwrite** **Jeffries & Company, Cabrera Capital Markets, LLC**  
 Barclays Capital, JP Morgan, Morgan Keegan & Co., Inc, Piper Jaffray & Co.

**Fund:** C18A0  
**Investment Code:** C1818  
**Bank Account:** 4200088898  
**Mutual Fund Accour** 7798691