

HOTEL OCCUPANCY TAX BONDS

PRINCIPAL & INTEREST

As of: 28-Feb-2018

| FISCAL YEAR | PIB HOT 2002 | PIB HOT 2009C | HOT 2012A | HOT Total |
|--------------------|----------------------|----------------------|-----------------------|-----------------------|
| 2017 | - | - | - | - |
| 2018 | - | - | - | - |
| 2019 | 13,825,000.00 | 3,588,912.50 | 7,841,500.00 | 25,255,412.50 |
| 2020 | 13,825,000.00 | 3,590,706.25 | 7,841,500.00 | 25,257,206.25 |
| 2021 | - | 3,590,125.00 | 21,896,875.00 | 25,487,000.00 |
| 2022 | - | 3,585,625.00 | 21,929,875.00 | 25,515,500.00 |
| 2023 | - | 3,588,250.00 | 21,995,625.00 | 25,583,875.00 |
| 2024 | 16,210,000.00 | 3,587,500.00 | 5,753,750.00 | 25,551,250.00 |
| 2025 | 16,210,000.00 | - | 5,753,750.00 | 21,963,750.00 |
| 2026 | 16,210,000.00 | - | 5,753,750.00 | 21,963,750.00 |
| 2027 | - | - | 22,055,750.00 | 22,055,750.00 |
| 2028 | - | - | 22,121,625.00 | 22,121,625.00 |
| 2029 | 17,915,000.00 | - | 4,035,500.00 | 21,950,500.00 |
| 2030 | - | - | 22,180,250.00 | 22,180,250.00 |
| 2031 | - | - | 22,219,875.00 | 22,219,875.00 |
| 2032 | - | - | 22,292,625.00 | 22,292,625.00 |
| 2033 | - | - | 22,355,250.00 | 22,355,250.00 |
| 2034 | - | - | - | - |
| 2035 | - | - | - | - |
| Totals | 94,195,000.00 | 21,531,118.75 | 236,027,500.00 | 351,753,618.75 |

PRINCIPAL

| FISCAL YEAR | PIB HOT 2002 | PIB HOT 2009C | HOT 2012A | HOT Total |
|--------------------|----------------------|----------------------|-----------------------|-----------------------|
| 2017 | - | - | - | - |
| 2018 | - | - | - | - |
| 2019 | 5,781,338.50 | 2,720,000.00 | - | 8,501,338.50 |
| 2020 | 5,395,897.50 | 2,865,000.00 | - | 8,260,897.50 |
| 2021 | - | 3,015,000.00 | 14,385,000.00 | 17,400,000.00 |
| 2022 | - | 3,165,000.00 | 15,095,000.00 | 18,260,000.00 |
| 2023 | - | 3,330,000.00 | 15,875,000.00 | 19,205,000.00 |
| 2024 | 4,875,805.90 | 3,500,000.00 | - | 8,375,805.90 |
| 2025 | 4,557,279.40 | - | - | 4,557,279.40 |
| 2026 | 4,284,303.00 | - | - | 4,284,303.00 |
| 2027 | - | - | 16,720,000.00 | 16,720,000.00 |
| 2028 | - | - | 17,645,000.00 | 17,645,000.00 |
| 2029 | 3,954,736.25 | - | - | 3,954,736.25 |
| 2030 | - | - | 18,610,000.00 | 18,610,000.00 |
| 2031 | - | - | 19,605,000.00 | 19,605,000.00 |
| 2032 | - | - | 20,685,000.00 | 20,685,000.00 |
| 2033 | - | - | 21,810,000.00 | 21,810,000.00 |
| 2034 | - | - | - | - |
| 2035 | - | - | - | - |
| Totals | 28,849,360.55 | 18,595,000.00 | 160,430,000.00 | 207,874,360.55 |

Harris County, Texas

| Calendar Year | 15-Feb Interest | 15-Aug Principal | 15-Aug Interest | Total D/S | FY D/S | |
|---------------|-----------------|----------------------|----------------------|----------------------|----------------------|---|
| 2005 | | | | | | <p>HOT General Obligation and Revenue & Refunding Bonds Series 2002 \$206,772,044.70</p> <p>Purpose The proceeds of the Bonds will be used to retire the Refunded Obligations, and to pay related costs of issuance. The proceeds of the Certificates will be used for authorized County purposes, to pay contractual obligations to be incurred for the purchase of among other things, materials, supplies, equipment, machinery, buildings, land and rights-of-way for authorized needs and purposes and the construction of public works at Reliant Park and to pay related costs of issuance.</p> <p>Original Issue Dated Date \$206,772,045 Delivery Date 06/10/02 Next Call Date 06/19/02</p> <p>Call Provisions</p> <p>Arbitrage Yld Mat. Month/Day 5.344753% 01-Oct</p> <p>Notes Aa1/AA+/AA+</p> |
| 2006 | | | | | | |
| 2007 | | | | | | |
| 2008 | | | | | | |
| 2009 | | | | | | |
| 2010 | | | | | | |
| 2011 | | | | | | |
| 2012 | | | | | | |
| 2013 | | | | | | |
| 2014 | | - | - | - | - | |
| 2015 | | - | - | - | - | |
| 2016 | | - | - | - | - | |
| 2017 | | - | - | - | - | |
| 2018 | | 5,781,338.50 | 8,043,661.50 | 13,825,000.00 | - | |
| 2019 | | 5,395,897.50 | 8,429,102.50 | 13,825,000.00 | 13,825,000.00 | |
| 2020 | | | | - | 13,825,000.00 | |
| 2021 | | | | - | - | |
| 2022 | | | | - | - | |
| 2023 | | 4,875,805.90 | 11,334,194.10 | 16,210,000.00 | - | |
| 2024 | | 4,557,279.40 | 11,652,720.60 | 16,210,000.00 | 16,210,000.00 | |
| 2025 | | 4,284,303.00 | 11,925,697.00 | 16,210,000.00 | 16,210,000.00 | |
| 2026 | | | | - | 16,210,000.00 | |
| 2027 | | | | - | - | |
| 2028 | | 3,954,736.25 | 13,960,263.75 | 17,915,000.00 | - | |
| | | | | | 17,915,000.00 | |
| Total | - | 28,849,360.55 | 65,345,639.45 | 94,195,000.00 | 94,195,000.00 | |

Bond Counsel: Andrews & Kurth
Financial Advisor: Coastal Securities
Underwriters: LEHMAN BROTHERS, Apex Pryor Securities,
SALOMON SMITH BARNEY, Morgan Stanley,
SWS SECURITIES
 Ramirez & Co., Inc., USBancorp Piper Jaffray Inc.

Southwest Bank of Texas
Fund: 1600
Investment Code: C1600
Bank Account: 7708777
Mutual Fund Account 7798777

Harris County, Texas

| Calendar Year | Harris County, Texas Tax & Revenue Refunding Bonds Series 2009C | | | | Fiscal Year D/S | Purpose |
|---------------|---|----------------------|---------------------|----------------------|----------------------|--|
| | 15-Feb Interest | 15-Aug Principal | 15-Aug Interest | Total D/S | | |
| 2008 | | | | | | <p>The Harris County, Texas, Tax & Subordinate Lien Revenue Bonds Series 2009C were issued for the purpose of refunding all or a portion of certain of the County's outstanding obligations. A portion of the proceeds will be used to pay COI of the Bonds.</p> <p>Original Issue \$28,315,000 Dated Date 12/08/09 Delivery Date 12/17/09 Due Date 12/17/09 Next Call Date 08/15/19 Call Provisions Par plus accrued interest on/after 08/15/19 at principal amt. Plus accrued interest</p> <p>Refunded all or a portion of the following: Tax&Rev C0 02, HOT08A</p> <p>Arbitrage Yld 2.939284% Mat. Month/Day 15-Aug</p> |
| 2009 | | | | | | |
| 2010 | | | | | | |
| 2011 | | | | | | |
| 2012 | | | | | | |
| 2013 | | - | - | - | - | |
| 2014 | - | - | - | - | - | |
| 2015 | - | - | - | - | - | |
| 2016 | - | - | - | - | - | |
| 2017 | - | - | - | - | - | |
| 2018 | - | 2,720,000.00 | 468,456.25 | 3,188,456.25 | - | |
| 2019 | 400,456.25 | 2,865,000.00 | 400,456.25 | 3,665,912.50 | 3,588,912.50 | |
| 2020 | 325,250.00 | 3,015,000.00 | 325,250.00 | 3,665,500.00 | 3,590,706.25 | |
| 2021 | 249,875.00 | 3,165,000.00 | 249,875.00 | 3,664,750.00 | 3,590,125.00 | |
| 2022 | 170,750.00 | 3,330,000.00 | 170,750.00 | 3,671,500.00 | 3,585,625.00 | |
| 2023 | 87,500.00 | 3,500,000.00 | 87,500.00 | 3,675,000.00 | 3,588,250.00 | |
| 2024 | | | | | 3,587,500.00 | |
| 2025 | | | | | | |
| 2026 | | | | | | |
| 2027 | | | | | | |
| 2028 | | | | | | |
| 2029 | | | | | | |
| 2030 | | | | | | |
| 2031 | | | | | | |
| 2032 | | | | | | |
| Total | 1,233,831.25 | 18,595,000.00 | 1,702,287.50 | 21,531,118.75 | 21,531,118.75 | Notes Fitch AA+/ S&P AAA |

Bond Coun Fulbright & Jaworski
Fin. Adviso First Southwest Company
Underwrite Jeffries & Company, Cabrera Capital Markets, LLC
 Barclays Capital, JP Morgan, Morgan Keegan & Co., Inc, Piper Jaffray & Co.

Fund: C18A0
Investment Code: C1818
Bank Account: 7708691
Mutual Fund Accou 7798691

Harris County, Texas

| | | | | | | Harris County, Texas Tax & Sub Lien Rev Refunding Bonds Series 2012A \$160,430,000 | |
|------------------|----------------------|-----------------------|----------------------|-----------------------|-----------------------|---|--------------------|
| Calendar Year | 15-Feb Interest | 15-Aug Principal | 15-Aug Interest | Total D/S | Fiscal Year D/S | Purpose | |
| 2010 | | | | | | | |
| 2011 | - | - | - | - | - | | |
| 2012 | - | - | - | - | - | | |
| 2013 | - | - | - | - | - | | |
| 2014 | - | - | - | - | - | | |
| 2015 | - | - | - | - | - | | |
| 2016 | - | - | - | - | - | | |
| 2017 | - | - | - | - | - | | |
| 2018 | - | - | 3,920,750.00 | 3,920,750.00 | - | | |
| 2019 | 3,920,750.00 | - | 3,920,750.00 | 7,841,500.00 | 7,841,500.00 | | |
| 2020 | 3,920,750.00 | 14,385,000.00 | 3,920,750.00 | 22,226,500.00 | 7,841,500.00 | | |
| 2021 | 3,591,125.00 | 15,095,000.00 | 3,591,125.00 | 22,277,250.00 | 21,896,875.00 | | |
| 2022 | 3,243,750.00 | 15,875,000.00 | 3,243,750.00 | 22,362,500.00 | 21,929,875.00 | | |
| 2023 | 2,876,875.00 | - | 2,876,875.00 | 5,753,750.00 | 21,995,625.00 | | |
| 2024 | 2,876,875.00 | - | 2,876,875.00 | 5,753,750.00 | 5,753,750.00 | | |
| 2025 | 2,876,875.00 | - | 2,876,875.00 | 5,753,750.00 | 5,753,750.00 | | |
| 2026 | 2,876,875.00 | 16,720,000.00 | 2,876,875.00 | 22,473,750.00 | 5,753,750.00 | | |
| 2027 | 2,458,875.00 | 17,645,000.00 | 2,458,875.00 | 22,562,750.00 | 22,055,750.00 | | |
| 2028 | 2,017,750.00 | - | 2,017,750.00 | 4,035,500.00 | 22,121,625.00 | | |
| 2029 | 2,017,750.00 | 18,610,000.00 | 2,017,750.00 | 22,645,500.00 | 4,035,500.00 | | |
| 2030 | 1,552,500.00 | 19,605,000.00 | 1,552,500.00 | 22,710,000.00 | 22,180,250.00 | | |
| 2031 | 1,062,375.00 | 20,685,000.00 | 1,062,375.00 | 22,809,750.00 | 22,219,875.00 | | |
| 2032 | 545,250.00 | 21,810,000.00 | 545,250.00 | 22,900,500.00 | 22,292,625.00 | | |
| 2033 | | | | - | 22,355,250.00 | | |
| 2034 | | | | | | | |
| 2035 | | | | | | | |
| Total | 35,838,375.00 | 160,430,000.00 | 39,759,125.00 | 236,027,500.00 | 236,027,500.00 | Notes | Fitch AAA/ S&P AAA |

Bond Coun Fulbright & Jaworski
Fin. Adviso First Southwest Company
Underwrite **Jeffries & Company, Cabrera Capital Markets, LLC**
 Barclays Capital, JP Morgan, Morgan Keegan & Co., Inc, Piper Jaffray & Co.

Fund: C18A0
Investment Code: C1818
Bank Account: 7708691
Mutual Fund Accour 7798691