

PERMANENT IMPROVEMENT BONDS

PRINCIPAL & INTEREST

As of: 31-Jan-18

FISCAL YEAR	PIB 2008B	PIB 2008C	PIB 2009A	PIB 2009B	PIB 2010A	PIB 2010B	PIB 2011A	PIB 2012A	PIB 2012B	PIB 2015A	PIB 2015B	PIB 2017A	PIB Total
2018	-	-	-	-	-	-	-	-	-	-	-	-	-
2019	9,003,750.00	4,647,712.50	3,809,000.00	3,089,000.00	11,463,237.50	14,355,000.00	5,952,250.00	4,451,800.00	6,263,765.30	21,023,787.52	8,675,750.00	13,980,200.83	106,715,253.65
2020	-	-	3,806,250.00	16,746,000.00	11,439,837.50	20,845,000.00	5,707,000.00	4,453,050.00	6,267,344.90	21,019,787.52	4,540,250.00	7,650,450.00	102,474,969.92
2021	-	-	-	465,750.00	25,552,837.50	19,845,500.00	5,467,000.00	4,450,250.00	6,262,876.90	21,021,037.52	4,533,750.00	11,152,200.00	98,751,201.92
2022	-	-	-	465,750.00	25,518,750.00	39,608,750.00	5,227,000.00	4,450,250.00	6,264,218.70	7,155,787.52	2,954,250.00	11,150,450.00	102,795,206.22
2023	-	-	-	465,750.00	23,347,500.00	407,000.00	652,000.00	4,452,250.00	6,265,023.20	21,030,787.52	2,955,000.00	17,431,450.00	77,006,760.72
2024	-	-	-	2,150,750.00	23,345,000.00	1,547,000.00	493,750.00	6,680,250.00	6,266,223.96	11,947,037.52	655,500.00	16,530,450.00	69,615,961.48
2025	-	-	-	2,151,500.00	23,346,000.00	7,350,000.00	627,250.00	45,442,750.00	-	6,187,787.52	655,500.00	11,955,200.00	97,715,987.52
2026	-	-	-	2,153,000.00	23,345,750.00	-	608,250.00	2,187,250.00	-	11,942,787.52	5,495,500.00	13,475,200.00	59,207,737.52
2027	-	-	-	2,155,000.00	23,348,250.00	-	429,000.00	2,182,250.00	-	11,945,037.52	5,218,500.00	11,045,700.00	56,323,737.52
2028	-	-	-	2,147,250.00	23,342,500.00	-	412,500.00	2,183,000.00	-	11,932,787.52	3,638,250.00	10,814,450.00	54,470,737.52
2029	-	-	-	-	23,341,500.00	-	396,000.00	2,184,000.00	-	11,941,037.52	-	9,041,450.00	46,903,987.52
2030	-	-	-	-	-	-	379,500.00	-	-	11,938,037.52	-	8,818,450.00	21,135,987.52
2031	-	-	-	-	-	-	363,000.00	-	-	11,938,537.52	-	8,596,450.00	20,897,987.52
2032	-	-	-	-	-	-	346,500.00	-	-	11,938,237.52	-	8,370,200.00	20,654,937.52
2033	-	-	-	-	-	-	-	-	-	11,938,500.00	-	4,194,700.00	16,133,200.00
2034	-	-	-	-	-	-	-	-	-	11,942,250.00	-	4,197,200.00	16,139,450.00
2035	-	-	-	-	-	-	-	-	-	11,945,750.00	-	4,193,450.00	16,139,200.00
2036	-	-	-	-	-	-	-	-	-	11,943,000.00	-	4,193,450.00	16,136,450.00
2037	-	-	-	-	-	-	-	-	-	10,083,250.00	-	4,196,700.00	14,279,950.00
2038	-	-	-	-	-	-	-	-	-	10,083,250.00	-	4,192,700.00	14,275,950.00
2039	-	-	-	-	-	-	-	-	-	10,088,500.00	-	4,196,450.00	14,284,950.00
2040	-	-	-	-	-	-	-	-	-	10,087,750.00	-	4,197,200.00	14,284,950.00
2041	-	-	-	-	-	-	-	-	-	10,085,250.00	-	4,194,200.00	14,279,450.00
2042	-	-	-	-	-	-	-	-	-	-	-	4,195,800.00	4,195,800.00
2043	-	-	-	-	-	-	-	-	-	-	-	4,196,600.00	4,196,600.00
2044	-	-	-	-	-	-	-	-	-	-	-	4,196,400.00	4,196,400.00
Totals	9,003,750.00	4,647,712.50	7,615,250.00	31,989,750.00	237,391,162.50	103,958,250.00	27,061,000.00	83,117,100.00	37,589,452.96	291,159,975.28	39,322,250.00	210,357,150.83	1,083,212,804.07

PRINCIPAL

FISCAL YEAR	PIB 2008B	PIB 2008C	PIB 2009A	PIB 2009B	PIB 2010A	PIB 2010B	PIB 2011A	PIB 2012A	PIB 2012B	PIB 2015A	PIB 2015B	PIB 2017A	PIB Total
2018	-	-	-	-	-	-	-	-	-	-	-	-	-
2019	8,575,000.00	4,395,000.00	3,455,000.00	1,760,000.00	2,835,000.00	10,000,000.00	4,805,000.00	1,375,000.00	5,570,000.00	11,980,000.00	7,110,000.00	8,500,000.00	70,360,000.00
2020	-	-	3,625,000.00	15,505,000.00	2,925,000.00	16,890,000.00	4,800,000.00	1,445,000.00	5,650,000.00	12,575,000.00	3,330,000.00	1,365,000.00	68,110,000.00
2021	-	-	-	-	17,155,000.00	16,735,000.00	4,800,000.00	1,500,000.00	5,740,000.00	13,205,000.00	3,490,000.00	4,935,000.00	67,560,000.00
2022	-	-	-	-	17,925,000.00	37,335,000.00	4,800,000.00	1,560,000.00	5,850,000.00	-	2,085,000.00	5,180,000.00	74,735,000.00
2023	-	-	-	-	16,650,000.00	-	465,000.00	1,640,000.00	5,975,000.00	13,875,000.00	2,190,000.00	11,720,000.00	52,515,000.00
2024	-	-	-	1,685,000.00	17,480,000.00	1,140,000.00	330,000.00	3,950,000.00	6,115,000.00	5,485,000.00	-	11,405,000.00	47,590,000.00
2025	-	-	-	1,770,000.00	18,355,000.00	7,000,000.00	480,000.00	42,910,000.00	-	-	-	7,400,000.00	77,915,000.00
2026	-	-	-	1,860,000.00	19,250,000.00	-	485,000.00	1,800,000.00	-	5,755,000.00	4,840,000.00	9,290,000.00	43,280,000.00
2027	-	-	-	1,955,000.00	20,215,000.00	-	330,000.00	1,885,000.00	-	6,045,000.00	4,805,000.00	7,325,000.00	42,560,000.00
2028	-	-	-	2,045,000.00	21,220,000.00	-	330,000.00	1,980,000.00	-	6,335,000.00	3,465,000.00	7,460,000.00	42,835,000.00
2029	-	-	-	-	22,230,000.00	-	330,000.00	2,080,000.00	-	6,660,000.00	-	6,060,000.00	37,360,000.00
2030	-	-	-	-	-	-	330,000.00	-	-	6,990,000.00	-	6,140,000.00	13,460,000.00
2031	-	-	-	-	-	-	330,000.00	-	-	7,340,000.00	-	6,225,000.00	13,895,000.00
2032	-	-	-	-	-	-	330,000.00	-	-	7,670,000.00	-	6,310,000.00	14,310,000.00
2033	-	-	-	-	-	-	-	-	-	8,025,000.00	-	2,450,000.00	10,475,000.00
2034	-	-	-	-	-	-	-	-	-	8,430,000.00	-	2,575,000.00	11,005,000.00
2035	-	-	-	-	-	-	-	-	-	8,855,000.00	-	2,700,000.00	11,555,000.00
2036	-	-	-	-	-	-	-	-	-	9,295,000.00	-	2,835,000.00	12,130,000.00
2037	-	-	-	-	-	-	-	-	-	7,900,000.00	-	2,980,000.00	10,880,000.00
2038	-	-	-	-	-	-	-	-	-	8,295,000.00	-	3,125,000.00	11,420,000.00
2039	-	-	-	-	-	-	-	-	-	8,715,000.00	-	3,285,000.00	12,000,000.00
2040	-	-	-	-	-	-	-	-	-	9,150,000.00	-	3,450,000.00	12,600,000.00
2041	-	-	-	-	-	-	-	-	-	9,605,000.00	-	3,585,000.00	13,190,000.00
2042	-	-	-	-	-	-	-	-	-	-	-	3,730,000.00	3,730,000.00
2043	-	-	-	-	-	-	-	-	-	-	-	3,880,000.00	3,880,000.00
2044	-	-	-	-	-	-	-	-	-	-	-	4,035,000.00	4,035,000.00
Totals	8,575,000.00	4,395,000.00	7,080,000.00	26,580,000.00	176,240,000.00	89,100,000.00	22,945,000.00	62,125,000.00	34,900,000.00	182,185,000.00	31,315,000.00	137,945,000.00	783,385,000.00

Harris County, Texas

Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	Fiscal Year D/S	Harris County, Texas PIB Refunding Bonds Series 2008B \$79,325,000	
						Purpose	
2008	-	-	-	-	-	The Harris County, Texas, Permanent Improvement Refunding Bonds were issued for the purpose of refunding all or a portion of the County's General Obligation Commercial Paper Notes, Series A-1, B & D. A portion of the proceeds will also be used to pay COI related to the bonds. Original Issue Dated Date 08/08/08 Delivery Date 09/04/08 Due Date 10/01/09 Next Call Date 10/01/19 Call Provisions Par plus accrued interest	
2009	-	-	-	-	-		
2010	-	-	-	-	-		
2011	-	-	-	-	-		
2012	-	-	-	-	-		
2013	-	-	-	-	-		
2014	-	-	-	-	-		
2015	-	-	-	-	-		
2016	-	-	-	-	-		
2017	-	-	-	-	-		
2018	214,375.00	8,575,000.00	214,375.00	9,003,750.00	-		
2019	-	-	-	-	9,003,750.00		
2020	-	-	-	-	-		
2021	-	-	-	-	-		
2022	-	-	-	-	-		
2023	-	-	-	-	-		
2024	-	-	-	-	-		
2025	-	-	-	-	-		
2026	-	-	-	-	-		
2027	-	-	-	-	-		
2028	-	-	-	-	-		
2029	-	-	-	-	-		
2030	-	-	-	-	-		
2031	-	-	-	-	-		
2032	-	-	-	-	-		
Total	214,375.00	8,575,000.00	214,375.00	9,003,750.00	9,003,750.00	Notes	Aa1, AA+, AA+

Bond Counsel: Greenberg Traurig, LLP
Fin. Advisor: First Southwest Company
Underwriters: **Loop Capital Markets, LLC**
RBC Capital Markets, Southwest Securities
 Cabrera Capital Markets, LLC; Estrada Hinojosa & Co., Inc., Kipling Jones & Co.,
 Lehman Brothers, Ramirez & Co., Inc., Siebert Brandford Shank & Co., LLC

Fund: 1910
Investment Code: C1910
Bank Account: 7708097
Mutual Fund Account: 7798097

Harris County, Texas

Calendar Year	Harris County, Texas PIB Refunding Bonds					Series 2008C		\$200,495,000			
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	Fiscal Year D/S	Purpose					
2008						The Harris County, Texas, Permanent Improvement Refunding Bonds were issued for the purpose of defeasing all or a portion of the County's General Obligation Commercial Paper Notes, Series A-1 and Series D. A portion of the proceeds of the Bonds will be used to pay costs of issuance related to the Bonds. Original Issue \$200,495,000 Dated Date 10/01/08 Delivery Date 11/04/08 Due Date 10/01/08 Next Call Date 10/01/18 Call Provisions on/after 10/1/18 at par amt. Plus accrued interest Arbitrage Yld Mat. Month/Day 5.687600% 01-Oct					
2009	-	-	-	-	-						
2010	-	-	-	-	-						
2011	-	-	-	-	-						
2012	-	-	-	-	-						
2013	-	-	-	-	-						
2014	-	-	-	-	-						
2015	-	-	-	-	-						
2016	-	-	-	-	-						
2017	-	-	-	-	-						
2018	126,356.25	4,395,000.00	126,356.25	4,647,712.50	-						
2019	-	-	-	-	4,647,712.50						
2020	-	-	-	-	-						
2021	-	-	-	-	-						
2022	-	-	-	-	-						
2023	-	-	-	-	-						
2024	-	-	-	-	-						
2025	-	-	-	-	-						
2026	-	-	-	-	-						
2027	-	-	-	-	-						
2028	-	-	-	-	-						
2029	-	-	-	-	-						
2030	-	-	-	-	-						
2031	-	-	-	-	-						
2032	-	-	-	-	-						
Total	126,356.25	4,395,000.00	126,356.25	4,647,712.50	4,647,712.50		Notes	Aa1, AA+, AA+			

Bond Counsel: Greenberg Traurig, LLP
Fin. Advisor: First Southwest Company
Underwriter: Loop Capital Markets, LLC
 Kipling Jones & Co.
 Cabrera Capital Markets, LLC; Estrada Hinojosa & Co., Inc., Goldman Sachs & Co.
 JP Morgan, Merrill Lynch & Co., Ramirez & Co., Inc., RBC Capital Markets

Fund: 1930
Investment Code: C1930
Bank Account: 7708087
Mutual Fund Account: 7798087

Harris County, Texas

						Harris County, Texas PIB Refunding Bonds Series 2009A \$23,485,000	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	Fiscal Year D/S	Purpose	
2008	-	-	-	-	-		
2009	-	-	-	-	-		
2010	-	-	-	-	-		
2011	-	-	-	-	-		
2012	-	-	-	-	-		
2013	-	-	-	-	-		
2014	-	-	-	-	-		
2015	-	-	-	-	-		
2016	-	-	-	-	-		
2017	-	-	-	-	-		
2018	177,000.00	3,455,000.00	177,000.00	3,809,000.00	-		
2019	90,625.00	3,625,000.00	90,625.00	3,806,250.00	3,809,000.00		
2020	-	-	-	-	3,806,250.00		
2021	-	-	-	-	-		
2022	-	-	-	-	-		
2023	-	-	-	-	-		
2024	-	-	-	-	-		
2025	-	-	-	-	-		
2026	-	-	-	-	-		
2027	-	-	-	-	-		
2028	-	-	-	-	-		
2029	-	-	-	-	-		
2030	-	-	-	-	-		
2031	-	-	-	-	-		
2032	-	-	-	-	-		
Total	267,625.00	7,080,000.00	267,625.00	7,615,250.00	7,615,250.00	Notes	Moody's-Aa1/ S&P-AAA

Bond Counsel: Greenberg Traurig, LLP
Fin. Advisor: First Southwest Company
Underwriters: Estrada Hinojosa & Co., Inc.

Fund: 1960
Investment Code: C1960
Bank Account: 7708085

Harris County, Texas

						Harris County, Texas PIB Refunding Bonds Series 2009B \$97,855,000	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	Fiscal Year D/S	Purpose	
2008	-	-	-	-	-		
2009	-	-	-	-	-		
2010	-	-	-	-	-		
2011	-	-	-	-	-		
2012	-	-	-	-	-		
2013	-	-	-	-	-		
2014	-	-	-	-	-		
2015	-	-	-	-	-		
2016	-	-	-	-	-		
2017	-	-	-	-	-		
2018	664,500.00	1,760,000.00	664,500.00	3,089,000.00	-		
2019	620,500.00	15,505,000.00	620,500.00	16,746,000.00	3,089,000.00		
2020	232,875.00	-	232,875.00	465,750.00	16,746,000.00		
2021	232,875.00	-	232,875.00	465,750.00	465,750.00		
2022	232,875.00	-	232,875.00	465,750.00	465,750.00		
2023	232,875.00	1,685,000.00	232,875.00	2,150,750.00	465,750.00		
2024	190,750.00	1,770,000.00	190,750.00	2,151,500.00	2,150,750.00		
2025	146,500.00	1,860,000.00	146,500.00	2,153,000.00	2,151,500.00		
2026	100,000.00	1,955,000.00	100,000.00	2,155,000.00	2,153,000.00		
2027	51,125.00	2,045,000.00	51,125.00	2,147,250.00	2,155,000.00		
2028	-	-	-	-	2,147,250.00		
2029	-	-	-	-	-		
2030	-	-	-	-	-		
2031	-	-	-	-	-		
2032	-	-	-	-	-		
Total	2,704,875.00	26,580,000.00	2,704,875.00	31,989,750.00	31,989,750.00	Notes	Moody's-Aa1/ S&P-AAA

Bond Counsel: Fulbright & Jaworski
Fin. Advisor: First Southwest Company
Underwriters: **Jeffries & Company, Cabrera Capital Markets, LLC**
 Barclays Capital, JP Morgan, Morgan Keegan & Co., Inc, Piper Jaffray & Co.

Fund: 19A0
Investment Code: C1819
Bank Account: 7708689
Mutual Fund Account: 7798689

Harris County, Texas

Calendar Year	Harris County, Texas PIB Refunding Bonds Series 2010A				Total D/S		Fiscal Year D/S	Harris County, Texas PIB Refunding Bonds Series 2010A	
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	\$185,390,000			Purpose	
2010	-	-	-	-	-	-	-	The Harris County, Texas, Permanent Improvement Refunding Bonds Series 20010A were issued for the purpose of refunding all or a portion of certain of the County's outstanding obligations. A portion of the proceeds will be used to pay COI of the Bonds. Original Issue \$185,390,000 Dated Date 03/11/10 Delivery Date 03/11/10 Due Date 10/1 Next Call Date 10/01/20 Call Provisions Par plus accrued interest on/after 10/1/19 at principal amt. Plus accrued interest Refunded portions of the following: PIB04A & PIB08C Arbitrage Yld 2.783611% Mat. Month/Day 01-Oct Notes Moodys-Aa1/ S&P-AAA	
2011	-	-	-	-	-	-	-		
2012	-	-	-	-	-	-	-		
2013	-	-	-	-	-	-	-		
2014	-	-	-	-	-	-	-		
2015	-	-	-	-	-	-	-		
2016	-	-	-	-	-	-	-		
2017	-	-	-	-	-	-	-		
2018	4,314,118.75	2,835,000.00	4,314,118.75	11,463,237.50	-	-	-		
2019	4,257,418.75	2,925,000.00	4,257,418.75	11,439,837.50	11,463,237.50	11,439,837.50	11,463,237.50		
2020	4,198,918.75	17,155,000.00	4,198,918.75	25,552,837.50	11,439,837.50	25,552,837.50	11,439,837.50		
2021	3,796,875.00	17,925,000.00	3,796,875.00	25,518,750.00	25,552,837.50	25,518,750.00	25,552,837.50		
2022	3,348,750.00	16,650,000.00	3,348,750.00	23,347,500.00	25,518,750.00	23,347,500.00	25,518,750.00		
2023	2,932,500.00	17,480,000.00	2,932,500.00	23,345,000.00	23,347,500.00	23,345,000.00	23,347,500.00		
2024	2,495,500.00	18,355,000.00	2,495,500.00	23,346,000.00	23,345,000.00	23,346,000.00	23,345,000.00		
2025	2,047,875.00	19,250,000.00	2,047,875.00	23,345,750.00	23,346,000.00	23,345,750.00	23,346,000.00		
2026	1,566,625.00	20,215,000.00	1,566,625.00	23,348,250.00	23,345,750.00	23,348,250.00	23,345,750.00		
2027	1,061,250.00	21,220,000.00	1,061,250.00	23,342,500.00	23,348,250.00	23,342,500.00	23,348,250.00		
2028	555,750.00	22,230,000.00	555,750.00	23,341,500.00	23,342,500.00	23,341,500.00	23,342,500.00		
2029	-	-	-	-	-	-	23,341,500.00		
2030	-	-	-	-	-	-	-		
2031	-	-	-	-	-	-	-		
2032	-	-	-	-	-	-	-		
2033	-	-	-	-	-	-	-		
2034	-	-	-	-	-	-	-		
Total	30,575,581.25	176,240,000.00	30,575,581.25	237,391,162.50	237,391,162.50	237,391,162.50	237,391,162.50		

Bond Coun: Fulbright & Jaworski

Fin. Advisor: First Southwest Company

Underwrite: Jeffries & Company, Cabrera Capital Markets, LLC

Barclays Capital, JP Morgan, Mesirow Financial, Inc., Inc, Piper Jaffray & Co.
Wells Fargo Securities

Fund: C19CO

Investment Code: C1919

Bank Account: 7708004

Mutual Fund Account: 7798004

Harris County, Texas

Calendar Year	Harris County, Texas PIB Refunding Bonds Series 2010B \$93,365,000					Purpose
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	Fiscal Year D/S	
2010	-	-	-	-	-	The Harris County, Texas, Permanent Improvement Refunding Bonds Series 20010B were issued for the purpose of refunding all or a portion of certain of the County's outstanding obligations. A portion of the proceeds will be used to pay COI of the Bonds. Original Issue \$93,365,000 Dated Date 06/11/10 Delivery Date 07/07/10 Due Date 10/1 Next Call Date 10/01/21 Call Provisions Par plus accrued interest on/after 10/1/19 at principal amt. Plus accrued interest Refunded portions of the following: Tax&Rev PIB 02, PIB 03B, PIB04A, PIB06A, PIB08B, PIB08C Arbitrage Yld Mat. Month/Day 3.325100% 01-Oct Notes Moody's-Aa1/ S&P-AAA
2011	-	-	-	-	-	
2012	-	-	-	-	-	
2013	-	-	-	-	-	
2014	-	-	-	-	-	
2015	-	-	-	-	-	
2016	-	-	-	-	-	
2017	-	-	-	-	-	
2018	2,177,500.00	10,000,000.00	2,177,500.00	14,355,000.00	-	
2019	1,977,500.00	16,890,000.00	1,977,500.00	20,845,000.00	14,355,000.00	
2020	1,555,250.00	16,735,000.00	1,555,250.00	19,845,500.00	20,845,000.00	
2021	1,136,875.00	37,335,000.00	1,136,875.00	39,608,750.00	19,845,500.00	
2022	203,500.00	-	203,500.00	407,000.00	39,608,750.00	
2023	203,500.00	1,140,000.00	203,500.00	1,547,000.00	407,000.00	
2024	175,000.00	7,000,000.00	175,000.00	7,350,000.00	1,547,000.00	
2025					7,350,000.00	
2026						
2027						
2028						
2029						
2030						
2031						
2032						
2033						
2034						
Total	7,429,125.00	89,100,000.00	7,429,125.00	103,958,250.00	103,958,250.00	

Bond Counsel: Bracewell & Giuliani LLP
Fin. Advisor: First Southwest Company
Underwriters: **Jeffries & Company, Mesirow Financial, Inc.**
 Barclays Capital, Hutchinson, Shockey, Erley & Co., JP Morgan,
 Loop Capital Markets, Piper Jaffray & Co., Siebert Brandford Shank & Co., LLC

Fund: C1918
Investment Code:
Bank Account: 7708818
Mutual Fund Account: 7798818

Harris County, Texas

Calendar Year	Harris County, Texas PIB and Refunding Bonds Series 2011A					Purpose
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	Fiscal Year D/S	
2010	-	-	-	-	-	<p>The Harris County, Texas, Permanent & Improvement Refunding Bonds Series 2011A were issued for the purpose of refunding and providing for the final payment and discharge of the County's outstanding GO CP Notes Series B & D & refunding all or a portion of the County's Permanent Improvement & Refunding Bonds Series 2002</p> <p>Original Issue \$92,780,000</p> <p>Dated Date 10/06/11</p> <p>Delivery Date 10/06/11</p> <p>Due Date 10/1</p> <p>Next Call Date 10/01/21</p> <p>Call Provisions Par plus accrued interest on/after 10/1/21 at principal amt. Plus accrued interest</p> <p>Refunded portions of the following: PIB 02</p> <p>Arbitrage Yld 2.776847%</p> <p>Mat. Month/Day 01-Oct</p> <p>Notes Moodys-Aa1/ S&P-AAA</p>
2011	-	-	-	-	-	
2012	-	-	-	-	-	
2013	-	-	-	-	-	
2014	-	-	-	-	-	
2015	-	-	-	-	-	
2016	-	-	-	-	-	
2017	-	-	-	-	-	
2018	573,625.00	4,805,000.00	573,625.00	5,952,250.00	-	
2019	453,500.00	4,800,000.00	453,500.00	5,707,000.00	5,952,250.00	
2020	333,500.00	4,800,000.00	333,500.00	5,467,000.00	5,707,000.00	
2021	213,500.00	4,800,000.00	213,500.00	5,227,000.00	5,467,000.00	
2022	93,500.00	465,000.00	93,500.00	652,000.00	5,227,000.00	
2023	81,875.00	330,000.00	81,875.00	493,750.00	652,000.00	
2024	73,625.00	480,000.00	73,625.00	627,250.00	493,750.00	
2025	61,625.00	485,000.00	61,625.00	608,250.00	627,250.00	
2026	49,500.00	330,000.00	49,500.00	429,000.00	608,250.00	
2027	41,250.00	330,000.00	41,250.00	412,500.00	429,000.00	
2028	33,000.00	330,000.00	33,000.00	396,000.00	412,500.00	
2029	24,750.00	330,000.00	24,750.00	379,500.00	396,000.00	
2030	16,500.00	330,000.00	16,500.00	363,000.00	379,500.00	
2031	8,250.00	330,000.00	8,250.00	346,500.00	363,000.00	
2032	-	-	-	-	346,500.00	
2033	-	-	-	-	-	
2034	-	-	-	-	-	
Total	2,058,000.00	22,945,000.00	2,058,000.00	27,061,000.00	27,061,000.00	

Bond Counsel: Fulbright & Jaworski LLP
Fin. Advisor: First Southwest Company
Underwriters: **J.P. Morgan, Raymond James & Associates, Inc.**
 Jefferies & Company, Ramirez & Co., Inc., Wells Fargo Securities

Fund:
Investment Code: C1966
Bank Account: 7708808
Mutual Fund Account: 7798808

Harris County, Texas

Calendar Year	Harris County, Texas PIB and Refunding Bonds Series 2012A \$77,145,000					Purpose
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	Fiscal Year D/S	
2010	-	-	-	-	-	The Harris County, Texas, Permanent & Improvement Refunding Bonds Series 2012A were issued for the purpose of refunding PIB 02 Bonds & a partial amount of the PIB 2004A Refunding Bonds Original Issue \$77,145,000 Dated Date 12/12/12 Delivery Date 12/12/12 Due Date 12/1 Next Call Date 12/01/22 Call Provisions Par plus accrued interest on/after 10/1/21 at principal amt. Plus accrued interest Refunded all or a portion of PIB02, CJC04 & PIB04A Arbitrage Yld 1.812227% Mat. Month/Day 01-Dec Notes Moodys-Aa1/ S&P-AAA
2011	-	-	-	-	-	
2012	-	-	-	-	-	
2013	-	-	-	-	-	
2014	-	-	-	-	-	
2015	-	-	-	-	-	
2016	-	-	-	-	-	
2017	-	-	-	-	-	
2018	1,538,400.00	1,375,000.00	1,538,400.00	4,451,800.00	-	
2019	1,504,025.00	1,445,000.00	1,504,025.00	4,453,050.00	4,451,800.00	
2020	1,475,125.00	1,500,000.00	1,475,125.00	4,450,250.00	4,453,050.00	
2021	1,445,125.00	1,560,000.00	1,445,125.00	4,450,250.00	4,450,250.00	
2022	1,406,125.00	1,640,000.00	1,406,125.00	4,452,250.00	4,450,250.00	
2023	1,365,125.00	3,950,000.00	1,365,125.00	6,680,250.00	4,452,250.00	
2024	1,266,375.00	42,910,000.00	1,266,375.00	45,442,750.00	6,680,250.00	
2025	193,625.00	1,800,000.00	193,625.00	2,187,250.00	45,442,750.00	
2026	148,625.00	1,885,000.00	148,625.00	2,182,250.00	2,187,250.00	
2027	101,500.00	1,980,000.00	101,500.00	2,183,000.00	2,182,250.00	
2028	52,000.00	2,080,000.00	52,000.00	2,184,000.00	2,183,000.00	
2029	-	-	-	-	2,184,000.00	
2030	-	-	-	-	-	
2031	-	-	-	-	-	
2032	-	-	-	-	-	
2033	-	-	-	-	-	
2034	-	-	-	-	-	
Total	10,496,050.00	62,125,000.00	10,496,050.00	83,117,100.00	83,117,100.00	

Bond Counsel: Fulbright & Jaworski LLP
Fin. Advisor: First Southwest Company
Underwriters: J.P. Morgan, Raymond James & Associates, Inc.
 Jefferies & Company, Ramirez & Co., Inc., Wells Fargo Securities

Fund:
Investment Code: C1966
Bank Account: 7708808
Mutual Fund Account: 7798808

Harris County, Texas

Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	Fiscal Year D/S	Harris County, Texas PIB and Refunding Bonds Series 2012B Taxable \$43,200,000	
						Purpose	
2010	-	-	-	-	-	The Harris County, Texas, PIB Refunding Bonds Series 2012B were issued for the purpose of refunding the CJC 2004A bonds. Original Issue \$43,200,000 Dated Date 12/12/12 Delivery Date 12/12/12 Due Date 12/1 Next Call Date 12/01/22 Call Provisions Par plus accrued interest on/after 10/1/21 at principal amt. Plus accrued interest Refunded all remaining CJC04 bond debt Arbitrage Yld 1.942931% Mat. Month/Day 01-Dec Notes Moodys-Aa1/ S&P-AAA	
2011	-	-	-	-	-		
2012	-	-	-	-	-		
2013	-	-	-	-	-		
2014	-	-	-	-	-		
2015	-	-	-	-	-		
2016	-	-	-	-	-		
2017	-	-	-	-	-		
2018	346,882.65	5,570,000.00	346,882.65	6,263,765.30	-		
2019	308,672.45	5,650,000.00	308,672.45	6,267,344.90	6,263,765.30		
2020	261,438.45	5,740,000.00	261,438.45	6,262,876.90	6,267,344.90		
2021	207,109.35	5,850,000.00	207,109.35	6,264,218.70	6,262,876.90		
2022	145,011.60	5,975,000.00	145,011.60	6,265,023.20	6,264,218.70		
2023	75,611.98	6,115,000.00	75,611.98	6,266,223.96	6,265,023.20		
2024	-	-	-	-	6,266,223.96		
2025	-	-	-	-	-		
2026	-	-	-	-	-		
2027	-	-	-	-	-		
2028	-	-	-	-	-		
2029	-	-	-	-	-		
2030	-	-	-	-	-		
2031	-	-	-	-	-		
2032	-	-	-	-	-		
2033	-	-	-	-	-		
2034	-	-	-	-	-		
Total	1,344,726.48	34,900,000.00	1,344,726.48	37,589,452.96	37,589,452.96		

Bond Counsel: Fulbright & Jaworski LLP
Fin. Advisor: First Southwest Company
Underwriters: J.P. Morgan, Raymond James & Associates, Inc.
 Jefferies & Company, Ramirez & Co., Inc., Wells Fargo Securities

Fund:
Investment Code: C1966
Bank Account: 7708808
Mutual Fund Account: 7798808

Harris County, Texas

Calendar Year	Harris County, Texas PIB and Refunding Bonds Series 2015A			Series 2015A		\$191,370,000	
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	Fiscal Year D/S	Purpose	
2013	-	-	-	-	-	The Harris County, Texas, PIB Refunding Bonds Series 2015A were issued for the purpose of refunding a portion of CP Series A-1, Series B, Series D and issuing new money for the Forensic Center Original Issue \$191,370,000 Dated Date 08/01/15 Delivery Date 08/19/15 Due Date 10/1 Next Call Date 10/01/26 Call Provisions Par plus accrued interest on/after 10/1/25 at principal amt. Plus accrued interest Refunded \$46,835,000 of Series A-1, \$36,000,000 of Series B, \$104,910,000 of Series D and \$32,800,000 new money Forensic Center Arbitrage Yld 2.749000% Mat. Month/Day 01-Oct	
2014	-	-	-	-	-		
2015	-	-	-	-	-		
2016	-	-	-	-	-		
2017	-	-	-	-	-		
2018	4,521,893.76	11,980,000.00	4,521,893.76	21,023,787.52	-		
2019	4,222,393.76	12,575,000.00	4,222,393.76	21,019,787.52	21,023,787.52		
2020	3,908,018.76	13,205,000.00	3,908,018.76	21,021,037.52	21,019,787.52		
2021	3,577,893.76	-	3,577,893.76	7,155,787.52	21,021,037.52		
2022	3,577,893.76	13,875,000.00	3,577,893.76	21,030,787.52	7,155,787.52		
2023	3,231,018.76	5,485,000.00	3,231,018.76	11,947,037.52	21,030,787.52		
2024	3,093,893.76	-	3,093,893.76	6,187,787.52	11,947,037.52		
2025	3,093,893.76	5,755,000.00	3,093,893.76	11,942,787.52	6,187,787.52		
2026	2,950,018.76	6,045,000.00	2,950,018.76	11,945,037.52	11,942,787.52		
2027	2,798,893.76	6,335,000.00	2,798,893.76	11,932,787.52	11,945,037.52		
2028	2,640,518.76	6,660,000.00	2,640,518.76	11,941,037.52	11,932,787.52		
2029	2,474,018.76	6,990,000.00	2,474,018.76	11,938,037.52	11,941,037.52		
2030	2,299,268.76	7,340,000.00	2,299,268.76	11,938,537.52	11,938,037.52		
2031	2,134,118.76	7,670,000.00	2,134,118.76	11,938,237.52	11,938,537.52		
2032	1,956,750.00	8,025,000.00	1,956,750.00	11,938,500.00	11,938,237.52		
2033	1,756,125.00	8,430,000.00	1,756,125.00	11,942,250.00	11,938,500.00		
2034	1,545,375.00	8,855,000.00	1,545,375.00	11,945,750.00	11,942,250.00		
2035	1,324,000.00	9,295,000.00	1,324,000.00	11,943,000.00	11,945,750.00		
2036	1,091,625.00	7,900,000.00	1,091,625.00	10,083,250.00	11,943,000.00		
2037	894,125.00	8,295,000.00	894,125.00	10,083,250.00	10,083,250.00		
2038	686,750.00	8,715,000.00	686,750.00	10,088,500.00	10,083,250.00		
2039	468,875.00	9,150,000.00	468,875.00	10,087,750.00	10,088,500.00		
2040	240,125.00	9,605,000.00	240,125.00	10,085,250.00	10,087,750.00		
2041	-	-	-	-	10,085,250.00		
Total	54,487,487.64	182,185,000.00	54,487,487.64	291,159,975.28	291,159,975.28	Notes Fitch AAA / Standard & Poor's AAA	

Bond Counsel: Haynes & Boone
Disclosure : Norton Rose Fullbright
Fin. Advisor: First Southwest Company
Underwriters: Barclays, Morgan Stanley, Loop Capital Markets
 J.P. Morgan, Jefferies, Raymond James, Wells Fargo Securities

Fund:
Investment Code:
Bank Account:
Mutual Fund Account:

Harris County, Texas

Calendar Year	Harris County, Texas PIB Refunding Bonds Series 2015B				Fiscal Year D/S	Purpose	The Harris County, Texas, PIB Refunding Bonds Series 2015A were issued for the purpose of refunding a portion of PIB Series 2005A and a portion of PIB Series 2006A. A portion of the proceeds will also be used to pay the cost of issuance for the bonds. Original Issue Dated Date: \$50,095,000 / 11/17/15 Delivery Date: 11/17/15 Due Date: 10/1/2025 Next Call Date: Par plus accrued interest Call Provisions: 2.538702% Arbitrage Yld Mat. Month/Day: 01-Oct
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S			
2013	-	-	-	-	-		
2014	-	-	-	-	-		
2015	-	-	-	-	-		
2016	-	-	-	-	-		
2017	-	-	-	-	-		
2018	782,875.00	7,110,000.00	782,875.00	8,675,750.00	-		
2019	605,125.00	3,330,000.00	605,125.00	4,540,250.00	8,675,750.00		
2020	521,875.00	3,490,000.00	521,875.00	4,533,750.00	4,540,250.00		
2021	434,625.00	2,085,000.00	434,625.00	2,954,250.00	4,533,750.00		
2022	382,500.00	2,190,000.00	382,500.00	2,955,000.00	2,954,250.00		
2023	327,750.00	-	327,750.00	655,500.00	2,955,000.00		
2024	327,750.00	-	327,750.00	655,500.00	655,500.00		
2025	327,750.00	4,840,000.00	327,750.00	5,495,500.00	655,500.00		
2026	206,750.00	4,805,000.00	206,750.00	5,218,500.00	5,495,500.00		
2027	86,625.00	3,465,000.00	86,625.00	3,638,250.00	5,218,500.00		
2028	-	-	-	-	3,638,250.00		
2029	-	-	-	-	-		
2030	-	-	-	-	-		
2031	-	-	-	-	-		
2032	-	-	-	-	-		
2033	-	-	-	-	-		
2034	-	-	-	-	-		
2035	-	-	-	-	-		
2036	-	-	-	-	-		
2037	-	-	-	-	-		
2038	-	-	-	-	-		
2039	-	-	-	-	-		
2040	-	-	-	-	-		
2041	-	-	-	-	-		
Total	4,003,625.00	31,315,000.00	4,003,625.00	39,322,250.00	39,322,250.00	Notes: Moody's Aaa/ Standard & Poors AAA	

Bond Counsel: Greenberg Traurig, L.L.P./ Baker Williams Matthiesen
Disclosure : Norton Rose Fulbright/ Bates & Coleman
Fin. Advisor: First Southwest Company
Underwriters: Bank of America/Merrill Lynch
 FTN Financial Capital Markets/ J. P. Morgan

Fund:
Investment Code:
Bank Account:
Mutual Fund Account:

Harris County, Texas

Calendar Year	Harris County, Texas PIB Refunding Bonds Series 2017A				Fiscal Year D/S	Purpose	The Harris County, Texas, PIB Refunding Bonds Series 2017A were issued for the purpose of refunding a portion of PIB Series 2006A, PIB Series 2009A, PIB Series 2011 and CP, Series D. A portion of the proceeds will also be used to pay the cost of issuance for the bonds. Original Issue \$137,945,000 Dated Date 12/07/17 Delivery Date 12/07/17 Due Date 11,955,200.00 Next Call Date 10/1/2027 Call Provisions Par plus accrued interest Arbitrage Yld 2.394120% Mat. Month/Day 01-Oct
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S			
2018	2,124,975.83	8,500,000.00	3,355,225.00	13,980,200.83			
2019	3,142,725.00	1,365,000.00	3,142,725.00	7,650,450.00	13,980,200.83		
2020	3,108,600.00	4,935,000.00	3,108,600.00	11,152,200.00	7,650,450.00		
2021	2,985,225.00	5,180,000.00	2,985,225.00	11,150,450.00	11,152,200.00		
2022	2,855,725.00	11,720,000.00	2,855,725.00	17,431,450.00	11,150,450.00		
2023	2,562,725.00	11,405,000.00	2,562,725.00	16,530,450.00	17,431,450.00		
2024	2,277,600.00	7,400,000.00	2,277,600.00	11,955,200.00	16,530,450.00		
2025	2,092,600.00	9,290,000.00	2,092,600.00	13,475,200.00	11,955,200.00		
2026	1,860,350.00	7,325,000.00	1,860,350.00	11,045,700.00	13,475,200.00		
2027	1,677,225.00	7,460,000.00	1,677,225.00	10,814,450.00	11,045,700.00		
2028	1,490,725.00	6,060,000.00	1,490,725.00	9,041,450.00	10,814,450.00		
2029	1,339,225.00	6,140,000.00	1,339,225.00	8,818,450.00	9,041,450.00		
2030	1,185,725.00	6,225,000.00	1,185,725.00	8,596,450.00	8,818,450.00		
2031	1,030,100.00	6,310,000.00	1,030,100.00	8,370,200.00	8,596,450.00		
2032	872,350.00	2,450,000.00	872,350.00	4,194,700.00	8,370,200.00		
2033	811,100.00	2,575,000.00	811,100.00	4,197,200.00	4,194,700.00		
2034	746,725.00	2,700,000.00	746,725.00	4,193,450.00	4,197,200.00		
2035	679,225.00	2,835,000.00	679,225.00	4,193,450.00	4,193,450.00		
2036	608,350.00	2,980,000.00	608,350.00	4,196,700.00	4,193,450.00		
2037	533,850.00	3,125,000.00	533,850.00	4,192,700.00	4,196,700.00		
2038	455,725.00	3,285,000.00	455,725.00	4,196,450.00	4,192,700.00		
2039	373,600.00	3,450,000.00	373,600.00	4,197,200.00	4,196,450.00		
2040	304,600.00	3,585,000.00	304,600.00	4,194,200.00	4,197,200.00		
2041	232,900.00	3,730,000.00	232,900.00	4,195,800.00	4,194,200.00		
2042	158,300.00	3,880,000.00	158,300.00	4,196,600.00	4,195,800.00		
2043	80,700.00	4,035,000.00	80,700.00	4,196,400.00	4,196,600.00		
2044				-	4,196,400.00		
Total	35,590,950.83	137,945,000.00	36,821,200.00	210,357,150.83	210,357,150.83	Notes	
						Moody's Aaa/ Standard & Poors AAA	

Bond Counsel: Norton Rose Fubright/ Baker Williams Matthiesen
Disclosure : Orrick, Herrington & Sutcliffe/Hardwick Law firm
Fin. Advisor: First Southwest Company
Underwriters: Citigroup
 Jefferies/ Mesirow Financial, Inc

Fund:
Investment Code:
Bank Account:
Mutual Fund Account: