

**PERMANENT IMPROVEMENT BONDS**

**PRINCIPAL & INTEREST**

**For Months Ending: Oct 2020 - Mar 2021**

FISCAL YEAR	PIB 2010A	PIB 2010B	PIB 2011A	PIB 2012A	PIB 2012B	PIB 2015A	PIB 2015B	PIB 2017A	PIB 2019A	PIB 2020A	PIB Total
2020	-	-	-	-	-	-	-	-	-	-	-
2021	-	-	-	-	-	-	-	-	-	-	-
2022	-	-	5,227,000.00	4,450,250.00	6,264,218.70	7,155,787.50	2,954,250.00	11,150,450.00	390,500.00	63,400,343.33	100,992,799.53
2023	-	-	652,000.00	4,452,250.00	6,265,023.20	21,030,787.50	2,955,000.00	17,431,450.00	390,500.00	22,878,700.00	76,055,710.70
2024	-	-	493,750.00	6,680,250.00	6,266,223.96	11,947,037.50	655,500.00	16,530,450.00	1,800,500.00	23,157,200.00	67,530,911.46
2025	-	-	627,250.00	45,442,750.00	-	6,187,787.50	655,500.00	11,955,200.00	1,805,000.00	28,964,200.00	95,637,687.50
2026	-	-	608,250.00	2,187,250.00	-	11,942,787.50	5,495,500.00	13,475,200.00	1,805,750.00	22,560,700.00	58,075,437.50
2027	-	-	429,000.00	2,182,250.00	-	11,945,037.50	5,218,500.00	11,045,700.00	1,807,750.00	22,555,700.00	55,183,937.50
2028	-	-	412,500.00	2,183,000.00	-	11,932,787.50	3,638,250.00	10,814,450.00	1,800,750.00	22,557,450.00	53,339,187.50
2029	-	-	396,000.00	2,184,000.00	-	11,941,037.50	-	9,041,450.00	-	22,553,450.00	46,115,937.50
2030	-	-	379,500.00	-	-	11,938,037.50	-	8,818,450.00	-	3,061,700.00	24,197,687.50
2031	-	-	363,000.00	-	-	11,938,537.50	-	8,596,450.00	-	3,064,200.00	23,962,187.50
2032	-	-	346,500.00	-	-	11,938,237.50	-	8,370,200.00	-	3,062,450.00	23,717,387.50
2033	-	-	-	-	-	11,938,500.00	-	4,194,700.00	-	3,061,450.00	19,194,650.00
2034	-	-	-	-	-	11,942,250.00	-	4,197,200.00	-	3,060,950.00	19,200,400.00
2035	-	-	-	-	-	11,945,750.00	-	4,193,450.00	-	3,060,750.00	19,199,950.00
2036	-	-	-	-	-	11,943,000.00	-	4,193,450.00	-	3,062,350.00	19,198,800.00
2037	-	-	-	-	-	10,083,250.00	-	4,196,700.00	-	3,060,550.00	17,340,500.00
2038	-	-	-	-	-	10,083,250.00	-	4,192,700.00	-	3,060,350.00	17,336,300.00
2039	-	-	-	-	-	10,088,500.00	-	4,196,450.00	-	3,065,000.00	17,349,950.00
2040	-	-	-	-	-	10,087,750.00	-	4,197,200.00	-	3,062,400.00	17,347,350.00
2041	-	-	-	-	-	10,085,250.00	-	4,194,200.00	-	3,062,700.00	17,342,150.00
2042	-	-	-	-	-	-	-	4,195,800.00	-	3,060,750.00	7,256,550.00
2043	-	-	-	-	-	-	-	4,196,600.00	-	3,061,550.00	7,258,150.00
2044	-	-	-	-	-	-	-	4,196,400.00	-	3,064,950.00	7,261,350.00
2045	-	-	-	-	-	-	-	-	-	3,060,800.00	3,060,800.00
2046	-	-	-	-	-	-	-	-	-	3,064,250.00	3,064,250.00
2047	-	-	-	-	-	-	-	-	-	-	-
<b>Totals</b>	-	-	9,934,750.00	69,762,000.00	18,795,465.86	228,095,362.50	21,572,500.00	177,574,300.00	9,800,750.00	280,684,893.33	<b>816,220,021.69</b>

**PRINCIPAL**

FISCAL YEAR	PIB 2010A	PIB 2010B	PIB 2011A	PIB 2012A	PIB 2012B	PIB 2015A	PIB 2015B	PIB 2017A	PIB 2019A	PIB 2020A	PIB Total
2020	-	-	-	-	-	-	-	-	-	-	-
2021	-	-	-	-	-	-	-	-	-	-	-
2022	-	-	4,800,000.00	1,560,000.00	5,850,000.00	-	2,085,000.00	5,180,000.00	-	53,240,000.00	72,715,000.00
2023	-	-	465,000.00	1,640,000.00	5,975,000.00	13,875,000.00	2,190,000.00	11,720,000.00	-	15,030,000.00	50,895,000.00
2024	-	-	330,000.00	3,950,000.00	6,115,000.00	5,485,000.00	-	11,405,000.00	1,410,000.00	16,060,000.00	44,755,000.00
2025	-	-	480,000.00	42,910,000.00	-	-	-	7,400,000.00	1,485,000.00	22,670,000.00	74,945,000.00
2026	-	-	485,000.00	1,800,000.00	-	5,755,000.00	4,840,000.00	9,290,000.00	1,560,000.00	17,400,000.00	41,130,000.00
2027	-	-	330,000.00	1,885,000.00	-	6,045,000.00	4,805,000.00	7,325,000.00	1,640,000.00	18,265,000.00	40,295,000.00
2028	-	-	330,000.00	1,980,000.00	-	6,335,000.00	3,465,000.00	7,460,000.00	1,715,000.00	19,180,000.00	40,465,000.00
2029	-	-	330,000.00	2,080,000.00	-	6,660,000.00	-	6,060,000.00	-	20,135,000.00	35,265,000.00
2030	-	-	330,000.00	-	-	6,990,000.00	-	6,140,000.00	-	1,650,000.00	15,110,000.00
2031	-	-	330,000.00	-	-	7,340,000.00	-	6,225,000.00	-	1,735,000.00	15,630,000.00
2032	-	-	330,000.00	-	-	7,670,000.00	-	6,310,000.00	-	1,820,000.00	16,130,000.00
2033	-	-	-	-	-	8,025,000.00	-	2,450,000.00	-	1,910,000.00	12,385,000.00
2034	-	-	-	-	-	8,430,000.00	-	2,575,000.00	-	2,005,000.00	13,010,000.00
2035	-	-	-	-	-	8,855,000.00	-	2,700,000.00	-	2,085,000.00	13,640,000.00
2036	-	-	-	-	-	9,295,000.00	-	2,835,000.00	-	2,170,000.00	14,300,000.00
2037	-	-	-	-	-	7,900,000.00	-	2,980,000.00	-	2,255,000.00	13,135,000.00
2038	-	-	-	-	-	8,295,000.00	-	3,125,000.00	-	2,345,000.00	13,765,000.00
2039	-	-	-	-	-	8,715,000.00	-	3,285,000.00	-	2,420,000.00	14,420,000.00
2040	-	-	-	-	-	9,150,000.00	-	3,450,000.00	-	2,490,000.00	15,090,000.00
2041	-	-	-	-	-	9,605,000.00	-	3,585,000.00	-	2,565,000.00	15,755,000.00
2042	-	-	-	-	-	-	-	3,730,000.00	-	2,640,000.00	6,370,000.00
2043	-	-	-	-	-	-	-	3,880,000.00	-	2,720,000.00	6,600,000.00
2044	-	-	-	-	-	-	-	4,035,000.00	-	2,805,000.00	6,840,000.00
2045	-	-	-	-	-	-	-	-	-	2,885,000.00	2,885,000.00
2046	-	-	-	-	-	-	-	-	-	2,975,000.00	2,975,000.00
2047	-	-	-	-	-	-	-	-	-	-	-
<b>Totals</b>	-	-	8,540,000.00	57,805,000.00	17,940,000.00	144,425,000.00	17,385,000.00	123,145,000.00	7,810,000.00	221,455,000.00	<b>598,505,000.00</b>

**Harris County, Texas**

Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	Fiscal Year D/S	Harris County, Texas PIB Refunding Bonds Series 2010A \$185,390,000	
2010	-	-	-	-	-	<b>Purpose</b>  The Harris County, Texas, Permanent Improvement Refunding Bonds Series 2010A were issued for the purpose of refunding all or a portion of certain of the County's outstanding obligations. A portion of the proceeds will be used to pay COI of the Bonds.  <b>Original Issue</b> \$185,390,000 <b>Dated Date</b> 03/11/10 <b>Delivery Date</b> 03/11/10 <b>Due Date</b> 10/1 <b>Next Call Date</b> 10/01/20 <b>Call Provisions</b> Par plus accrued interest on/after 10/1/19 at principal amt. Plus accrued interest  Refunded portions of the following: PIB04A & PIB08C  <b>Arbitrage Yld</b> 2.783611% <b>Mat. Month/Day</b> 01-Oct	
2011	-	-	-	-			
2012	-	-	-	-			
2013	-	-	-	-			
2014	-	-	-	-			
2015	-	-	-	-			
2016	-	-	-	-			
2017	-	-	-	-			
2018	-	-	-	-			
2019	-	-	-	-			
2020	-	-	-	-			
2021	-	-	-	-			
2022	-	-	-	-			
2023	-	-	-	-			
2024	-	-	-	-			
2025	-	-	-	-			
2026	-	-	-	-			
2027	-	-	-	-			
2028	-	-	-	-			
2029	-	-	-	-			
2030	-	-	-	-			
2031	-	-	-	-			
2032	-	-	-	-			
2033	-	-	-	-			
2034	-	-	-	-			
<b>Total</b>	-	-	-	-	-	<b>Notes</b>	Moody's-Aa1/ S&P-AAA

**Bond Coun:** Fulbright & Jaworski

**Fin. Adviso** First Southwest Company

**Underwrite** Jeffries & Company, Cabrera Capital Markets, LLC

Barclays Capital, JP Morgan, Mesirow Financial, Inc., Inc, Piper Jaffray & Co.  
Wells Fargo Securities

**Fund:** C19CO

**Investment Code:** C1919

**Bank Account:** Ending 8801

**PeopleSoft Fund:** 4807

**Harris County, Texas**

Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	Fiscal Year D/S	Harris County, Texas PIB Refunding Bonds Series 2010B \$93,365,000	
2010	-	-	-	-	-	<b>Purpose</b>  The Harris County, Texas, Permanent Improvement Refunding Bonds Series 20010B were issued for the purpose of refunding all or a portion of certain of the County's outstanding obligations. A portion of the proceeds will be used to pay COI of the Bonds.  <b>Original Issue</b> \$93,365,000 <b>Dated Date</b> 06/11/10 <b>Delivery Date</b> 07/07/10 <b>Due Date</b> 10/1 <b>Next Call Date</b> 10/01/21 <b>Call Provisions</b> Par plus accrued interest on/after 10/1/19 at principal amt. Plus accrued interest  Refunded portions of the following: Tax&Rev PIB 02, PIB 03B, PIB04A, PIB06A, PIB08B, PIB08C  <b>Arbitrage Yld Mat. Month/Day</b> 3.325100% 01-Oct  <b>Notes</b> Moodys-Aa1/ S&P-AAA	
2011	-	-	-	-	-		
2012	-	-	-	-	-		
2013	-	-	-	-	-		
2014	-	-	-	-	-		
2015	-	-	-	-	-		
2016	-	-	-	-	-		
2017	-	-	-	-	-		
2018	-	-	-	-	-		
2019	-	-	-	-	-		
2020	-	-	-	-	-		
2021	-	-	-	-	-		
2022	-	-	-	-	-		
2023	-	-	-	-	-		
2024	-	-	-	-	-		
2025	-	-	-	-	-		
2026	-	-	-	-	-		
2027	-	-	-	-	-		
2028	-	-	-	-	-		
2029	-	-	-	-	-		
2030	-	-	-	-	-		
2031	-	-	-	-	-		
2032	-	-	-	-	-		
2033	-	-	-	-	-		
2034	-	-	-	-	-		
<b>Total</b>	-	-	-	-	-		

**Bond Counsel:** Bracewell & Giuliani LLP  
**Fin. Advisor:** First Southwest Company  
**Underwriters:** **Jeffries & Company, Mesirow Financial, Inc.**  
 Barclays Capital, Hutchinson, Shockey, Erley & Co., JP Morgan,  
 Loop Capital Markets, Piper Jaffray & Co., Siebert Brandford Shank & Co., LLC

**Fund:** C1918  
**Investment Code:**  
**Bank Account:** Ending 8801  
**PeopleSoft Fund:** 4808

**Harris County, Texas**

						<b>Harris County, Texas PIB and Refunding Bonds Series 2011A \$92,780,000</b>	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	Fiscal Year D/S	Purpose	
2010	-	-	-	-	-		
2011	-	-	-	-	-		
2012	-	-	-	-	-		
2013	-	-	-	-	-		
2014	-	-	-	-	-		
2015	-	-	-	-	-		
2016	-	-	-	-	-		
2017	-	-	-	-	-		
2018	-	-	-	-	-		
2019	-	-	-	-	-		
2020	-	-	-	-	-		
2021	213,500.00	4,800,000.00	213,500.00	5,227,000.00	-		
2022	93,500.00	465,000.00	93,500.00	652,000.00	5,227,000.00		
2023	81,875.00	330,000.00	81,875.00	493,750.00	652,000.00		
2024	73,625.00	480,000.00	73,625.00	627,250.00	493,750.00		
2025	61,625.00	485,000.00	61,625.00	608,250.00	627,250.00		
2026	49,500.00	330,000.00	49,500.00	429,000.00	608,250.00		
2027	41,250.00	330,000.00	41,250.00	412,500.00	429,000.00		
2028	33,000.00	330,000.00	33,000.00	396,000.00	412,500.00		
2029	24,750.00	330,000.00	24,750.00	379,500.00	396,000.00		
2030	16,500.00	330,000.00	16,500.00	363,000.00	379,500.00		
2031	8,250.00	330,000.00	8,250.00	346,500.00	363,000.00		
2032	-	-	-	-	346,500.00		
2033	-	-	-	-	-		
2034	-	-	-	-	-		
<b>Total</b>	<b>697,375.00</b>	<b>8,540,000.00</b>	<b>697,375.00</b>	<b>9,934,750.00</b>	<b>9,934,750.00</b>		
						<b>Arbitrage Yld Mat. Month/Day</b>	2.776847% 01-Oct
						<b>Notes</b>	Moody's-Aa1/ S&P-AAA

The Harris County, Texas, Permanent & Improvement Refunding Bonds Series 2011A were issued for the purpose of refunding and providing for the final payment and discharge of the County's outstanding GO CP Notes Series B & D & refunding all or a portion of the County's Permanent Improvement & Refunding Bonds Series 2002

\$92,780,000

Dated Date 10/06/11  
Delivery Date 10/06/11  
Due Date 10/1  
Next Call Date 10/01/21

Call Provisions  
Par plus accrued interest  
on/after 10/1/21 at principal amt. Plus accrued interest

Refunded portions of the following: PIB 02

**Bond Counsel:** Fulbright & Jaworski LLP  
**Fin. Advisor:** First Southwest Company  
**Underwriters:** **J.P. Morgan, Raymond James & Associates, Inc.**  
 Jefferies & Company, Ramirez & Co., Inc., Wells Fargo Securities

**Fund:**  
**Investment Code:** C1966  
**Bank Account:** Ending 8801  
**PeopleSoft Fund:** 4809

**Harris County, Texas**

Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	Fiscal Year D/S	Harris County, Texas PIB and Refunding Bonds Series 2012A	
						Purpose	\$77,145,000
2010	-	-	-	-	-	The Harris County, Texas, Permanent & Improvement Refunding Bonds Series 2012A were issued for the purpose of refunding PIB 02 Bonds & a partial amount of the PIB 2004A Refunding Bonds  Original Issue \$77,145,000 Dated Date 12/12/12 Delivery Date 12/12/12 Due Date 12/1 Next Call Date 12/01/22 Call Provisions Par plus accrued interest on/after 10/1/21 at principal amt. Plus accrued interest  Refunded all or a portion of PIB02, CJC04 & PIB04A  Arbitrage Yld Mat. Month/Day 1.812227% 01-Dec  Notes Moody's-Aa1/ S&P-AAA	
2011	-	-	-	-	-		
2012	-	-	-	-	-		
2013	-	-	-	-	-		
2014	-	-	-	-	-		
2015	-	-	-	-	-		
2016	-	-	-	-	-		
2017	-	-	-	-	-		
2018	-	-	-	-	-		
2019	-	-	-	-	-		
2020	-	-	-	-	-		
2021	1,445,125.00	1,560,000.00	1,445,125.00	4,450,250.00	-		
2022	1,406,125.00	1,640,000.00	1,406,125.00	4,452,250.00	4,450,250.00		
2023	1,365,125.00	3,950,000.00	1,365,125.00	6,680,250.00	4,452,250.00		
2024	1,266,375.00	42,910,000.00	1,266,375.00	45,442,750.00	6,680,250.00		
2025	193,625.00	1,800,000.00	193,625.00	2,187,250.00	45,442,750.00		
2026	148,625.00	1,885,000.00	148,625.00	2,182,250.00	2,187,250.00		
2027	101,500.00	1,980,000.00	101,500.00	2,183,000.00	2,182,250.00		
2028	52,000.00	2,080,000.00	52,000.00	2,184,000.00	2,183,000.00		
2029	-	-	-	-	2,184,000.00		
2030	-	-	-	-	-		
2031	-	-	-	-	-		
2032	-	-	-	-	-		
2033	-	-	-	-	-		
2034	-	-	-	-	-		
<b>Total</b>	<b>5,978,500.00</b>	<b>57,805,000.00</b>	<b>5,978,500.00</b>	<b>69,762,000.00</b>	<b>69,762,000.00</b>		

**Bond Counsel:** Fulbright & Jaworski LLP  
**Fin. Advisor:** First Southwest Company  
**Underwriters:** J.P. Morgan, Raymond James & Associates, Inc.  
 Jefferies & Company, Ramirez & Co., Inc., Wells Fargo Securities

**Fund:**  
**Investment Code:** C1966  
**Bank Account:** Ending 8801  
**PeopleSoft Fund:** 4810

Harris County, Texas

						<b>Harris County, Texas PIB and Refunding Bonds Series 2012B Taxable \$43,200,000</b>	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	Fiscal Year D/S	Purpose	
2010	-	-	-	-	-		
2011	-	-	-	-	-		
2012	-	-	-	-	-		
2013	-	-	-	-	-		
2014	-	-	-	-	-		
2015	-	-	-	-	-		
2016	-	-	-	-	-		
2017	-	-	-	-	-		
2018	-	-	-	-	-		
2019	-	-	-	-	-		
2020	-	-	-	-	-		
2021	207,109.35	5,850,000.00	207,109.35	6,264,218.70	-		
2022	145,011.60	5,975,000.00	145,011.60	6,265,023.20	6,264,218.70		
2023	75,611.98	6,115,000.00	75,611.98	6,266,223.96	6,265,023.20		
2024	-	-	-	-	6,266,223.96		
2025	-	-	-	-	-		
2026	-	-	-	-	-		
2027	-	-	-	-	-		
2028	-	-	-	-	-		
2029	-	-	-	-	-		
2030	-	-	-	-	-		
2031	-	-	-	-	-		
2032	-	-	-	-	-		
2033	-	-	-	-	-		
2034	-	-	-	-	-		
<b>Total</b>	<b>427,732.93</b>	<b>17,940,000.00</b>	<b>427,732.93</b>	<b>18,795,465.86</b>	<b>18,795,465.86</b>		
						<b>Original Issue</b>	\$43,200,000
						<b>Dated Date</b>	12/12/12
						<b>Delivery Date</b>	12/12/12
						<b>Due Date</b>	12/1
						<b>Next Call Date</b>	12/01/22
						<b>Call Provisions</b>	Par plus accrued interest on/after 10/1/21 at principal amt. Plus accrued interest
						<b>Arbitrage Yld Mat. Month/Day</b>	1.942931% 01-Dec
						<b>Notes</b>	Refunded all remaining CJC04 bond debt  Moody's-Aa1/ S&P-AAA

**Bond Counsel:** Fulbright & Jaworski LLP  
**Fin. Advisor:** First Southwest Company  
**Underwriters:** J.P. Morgan, Raymond James & Associates, Inc.  
 Jefferies & Company, Ramirez & Co., Inc., Wells Fargo Securities

**Fund:**  
**Investment Code:** C1966  
**Bank Account:** Ending 8801  
**PeopleSoft Fund:** 4811

Harris County, Texas

						<b>Harris County, Texas PIB and Refunding Bonds Series 2015A \$191,370,000</b>	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	Fiscal Year D/S	Purpose	
2013	-	-	-	-	-	The Harris County, Texas, PIB Refunding Bonds Series 2015A were issued for the purpose of refunding a portion of CP Series A-1, Series B, Series D and issuing new money for the Forensic Center  <b>Original Issue</b> \$191,370,000 <b>Dated Date</b> 08/01/15 <b>Delivery Date</b> 08/19/15 <b>Due Date</b> 10/1 <b>Next Call Date</b> 10/01/26 <b>Call Provisions</b> Par plus accrued interest on/after 10/1/25 at principal amt. Plus accrued interest  Refunded \$46,835,000 of Series A-1, \$36,000,000 of Series B, \$104,910,000 of Series D and \$32,800,000 new money Forensic Center  <b>Arbitrage Yld Mat. Month/Day</b> 2.749000% 01-Oct	
2014	-	-	-	-	-		
2015	-	-	-	-	-		
2016	-	-	-	-	-		
2017	-	-	-	-	-		
2018	-	-	-	-	-		
2019	-	-	-	-	-		
2020	-	-	-	-	-		
2021	3,577,893.75	-	3,577,893.75	7,155,787.50	-		
2022	3,577,893.75	13,875,000.00	3,577,893.75	21,030,787.50	7,155,787.50		
2023	3,231,018.75	5,485,000.00	3,231,018.75	11,947,037.50	21,030,787.50		
2024	3,093,893.75	-	3,093,893.75	6,187,787.50	11,947,037.50		
2025	3,093,893.75	5,755,000.00	3,093,893.75	11,942,787.50	6,187,787.50		
2026	2,950,018.75	6,045,000.00	2,950,018.75	11,945,037.50	11,942,787.50		
2027	2,798,893.75	6,335,000.00	2,798,893.75	11,932,787.50	11,945,037.50		
2028	2,640,518.75	6,660,000.00	2,640,518.75	11,941,037.50	11,932,787.50		
2029	2,474,018.75	6,990,000.00	2,474,018.75	11,938,037.50	11,941,037.50		
2030	2,299,268.75	7,340,000.00	2,299,268.75	11,938,537.50	11,938,037.50		
2031	2,134,118.75	7,670,000.00	2,134,118.75	11,938,237.50	11,938,537.50		
2032	1,956,750.00	8,025,000.00	1,956,750.00	11,938,500.00	11,938,237.50		
2033	1,756,125.00	8,430,000.00	1,756,125.00	11,942,250.00	11,938,500.00		
2034	1,545,375.00	8,855,000.00	1,545,375.00	11,945,750.00	11,942,250.00		
2035	1,324,000.00	9,295,000.00	1,324,000.00	11,943,000.00	11,945,750.00		
2036	1,091,625.00	7,900,000.00	1,091,625.00	10,083,250.00	11,943,000.00		
2037	894,125.00	8,295,000.00	894,125.00	10,083,250.00	10,083,250.00		
2038	686,750.00	8,715,000.00	686,750.00	10,088,500.00	10,083,250.00		
2039	468,875.00	9,150,000.00	468,875.00	10,087,750.00	10,088,500.00		
2040	240,125.00	9,605,000.00	240,125.00	10,085,250.00	10,087,750.00		
2041				-	10,085,250.00		
<b>Total</b>	<b>41,835,181.25</b>	<b>144,425,000.00</b>	<b>41,835,181.25</b>	<b>228,095,362.50</b>	<b>228,095,362.50</b>	<b>Notes</b>	Fitch AAA / Standard & Poor's AAA

**Bond Counsel:** Haynes & Boone  
**Disclosure :** Norton Rose Fullbright  
**Fin. Advisor:** First Southwest Company  
**Underwriters:** Barclays, Morgan Stanley, Loop Capital Markets  
 J.P. Morgan, Jefferies, Raymond James, Wells Fargo Securities

**Fund:**  
**Investment Code:**  
**Bank Account:** Ending 8801  
**PeopleSoft Fund:** 4812

**Harris County, Texas**

Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	Fiscal Year D/S	Harris County, Texas PIB Refunding Bonds Series 2015B \$50,095,000	
						Purpose	
2013	-	-	-	-	-	The Harris County, Texas, PIB Refunding Bonds Series 2015A were issued for the purpose of refunding a portion of PIB Series 2005A and a portion of PIB Series 2006A. A portion of the proceeds will also be used to pay the cost of issuance for the bonds.	
2014	-	-	-	-	-		
2015	-	-	-	-	-		
2016	-	-	-	-	-		
2017	-	-	-	-	-		
2018	-	-	-	-	-		
2019	-	-	-	-	-		
2020	-	-	-	-	-		
2021	434,625.00	2,085,000.00	434,625.00	2,954,250.00	-		
2022	382,500.00	2,190,000.00	382,500.00	2,955,000.00	2,954,250.00		
2023	327,750.00	-	327,750.00	655,500.00	2,955,000.00		
2024	327,750.00	-	327,750.00	655,500.00	655,500.00		
2025	327,750.00	4,840,000.00	327,750.00	5,495,500.00	655,500.00		
2026	206,750.00	4,805,000.00	206,750.00	5,218,500.00	5,495,500.00		
2027	86,625.00	3,465,000.00	86,625.00	3,638,250.00	5,218,500.00		
2028	-	-	-	-	3,638,250.00		
2029	-	-	-	-	-		
2030	-	-	-	-	-		
2031	-	-	-	-	-		
2032	-	-	-	-	-		
2033	-	-	-	-	-		
2034	-	-	-	-	-		
2035	-	-	-	-	-		
2036	-	-	-	-	-		
2037	-	-	-	-	-		
2038	-	-	-	-	-		
2039	-	-	-	-	-		
2040	-	-	-	-	-		
2041	-	-	-	-	-		
<b>Total</b>	<b>2,093,750.00</b>	<b>17,385,000.00</b>	<b>2,093,750.00</b>	<b>21,572,500.00</b>	<b>21,572,500.00</b>		
						Notes	Moody's Aaa/ Standard & Poors AAA

**Bond Counsel:** Greenberg Traurig, L.L.P./ Baker Williams Matthiesen  
**Disclosure :** Norton Rose Fulbright/ Bates & Coleman  
**Fin. Advisor:** First Southwest Company  
**Underwriters:** Bank of America/Merrill Lynch  
 FTN Financial Capital Markets/ J. P. Morgan

**Fund:**  
**Investment Code:**  
**Bank Account:** Ending 8801  
**PeopleSoft Fund:** 4813



Harris County, Texas

						<b>Harris County, Texas PIB Refunding Bonds Series 2017A \$137,945,000</b>	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	Fiscal Year D/S	Purpose	
2018	-	-	-	-	-	The Harris County, Texas, PIB Refunding Bonds Series 2017A were issued for the purpose of refunding a portion of PIB Series 2006A, PIB Series 2009A, PIB Series 2011 and CP, Series D. A portion of the proceeds will also be used to pay the cost of issuance for the bonds.  <b>Original Issue Dated Date</b> 12/07/17 <b>Delivery Date Due Date</b> 12/07/17 <b>Next Call Date Call Provisions</b> 10/1/2027 Par plus accrued interest  <b>Arbitrage Yld Mat. Month/Day</b> 2.394120% 01-Oct	
2019	-	-	-	-	-		
2020	-	-	-	-	-		
2021	2,985,225.00	5,180,000.00	2,985,225.00	11,150,450.00	-		
2022	2,855,725.00	11,720,000.00	2,855,725.00	17,431,450.00	11,150,450.00		
2023	2,562,725.00	11,405,000.00	2,562,725.00	16,530,450.00	17,431,450.00		
2024	2,277,600.00	7,400,000.00	2,277,600.00	11,955,200.00	16,530,450.00		
2025	2,092,600.00	9,290,000.00	2,092,600.00	13,475,200.00	11,955,200.00		
2026	1,860,350.00	7,325,000.00	1,860,350.00	11,045,700.00	13,475,200.00		
2027	1,677,225.00	7,460,000.00	1,677,225.00	10,814,450.00	11,045,700.00		
2028	1,490,725.00	6,060,000.00	1,490,725.00	9,041,450.00	10,814,450.00		
2029	1,339,225.00	6,140,000.00	1,339,225.00	8,818,450.00	9,041,450.00		
2030	1,185,725.00	6,225,000.00	1,185,725.00	8,596,450.00	8,818,450.00		
2031	1,030,100.00	6,310,000.00	1,030,100.00	8,370,200.00	8,596,450.00		
2032	872,350.00	2,450,000.00	872,350.00	4,194,700.00	8,370,200.00		
2033	811,100.00	2,575,000.00	811,100.00	4,197,200.00	4,194,700.00		
2034	746,725.00	2,700,000.00	746,725.00	4,193,450.00	4,197,200.00		
2035	679,225.00	2,835,000.00	679,225.00	4,193,450.00	4,193,450.00		
2036	608,350.00	2,980,000.00	608,350.00	4,196,700.00	4,193,450.00		
2037	533,850.00	3,125,000.00	533,850.00	4,192,700.00	4,196,700.00		
2038	455,725.00	3,285,000.00	455,725.00	4,196,450.00	4,192,700.00		
2039	373,600.00	3,450,000.00	373,600.00	4,197,200.00	4,196,450.00		
2040	304,600.00	3,585,000.00	304,600.00	4,194,200.00	4,197,200.00		
2041	232,900.00	3,730,000.00	232,900.00	4,195,800.00	4,194,200.00		
2042	158,300.00	3,880,000.00	158,300.00	4,196,600.00	4,195,800.00		
2043	80,700.00	4,035,000.00	80,700.00	4,196,400.00	4,196,600.00		
2044	-	-	-	-	4,196,400.00		
<b>Total</b>	<b>27,214,650.00</b>	<b>123,145,000.00</b>	<b>27,214,650.00</b>	<b>177,574,300.00</b>	<b>177,574,300.00</b>	<b>Notes</b>	Moody's Aaa/ Standard & Poors AAA

**Bond Counsel:** Norton Rose Fubright/ Baker Williams Matthiesen  
**Disclosure :** Orrick, Herrington & Sutcliffe/Hardwick Law firm  
**Fin. Advisor:** First Southwest Company  
**Underwriters:** Citigroup  
 Jefferies/ Mesirow Financial, Inc

**Fund:**  
  
**Investment Code:**  
**Bank Account:** Ending 8801  
**PeopleSoft Fund:** 4814

Harris County, Texas

Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	Fiscal Year D/S	Harris County, Texas PIB Refunding Bonds Series 2019A	
						Purpose	\$7,810,000
2018	-	-	-	-	-	<p>The Harris County, Texas, PIB Refunding Bonds Series 2019A were issued for the purpose of refunding a portion of PIB Series 2009B. The proceeds will also be used to pay the cost of issuance for the bonds.</p> <p><b>Original Issue Dated Date</b> 10/17/19  <b>Delivery Date Due Date</b> 10/17/19  <b>Next Call Date Call Provisions</b> Par plus accrued interest  <b>Arbitrage Yld Mat. Month/Day</b> 1.319896% 01-Oct</p> <p><b>Notes</b> Fitch "AAA"/ Moody's "Aaa"</p>	
2019	-	-	-	-	-		
2020	-	-	-	-	-		
2021	195,250.00	-	195,250.00	390,500.00	-		
2022	195,250.00	-	195,250.00	390,500.00	390,500.00		
2023	195,250.00	1,410,000.00	195,250.00	1,800,500.00	390,500.00		
2024	160,000.00	1,485,000.00	160,000.00	1,805,000.00	1,800,500.00		
2025	122,875.00	1,560,000.00	122,875.00	1,805,750.00	1,805,000.00		
2026	83,875.00	1,640,000.00	83,875.00	1,807,750.00	1,805,750.00		
2027	42,875.00	1,715,000.00	42,875.00	1,800,750.00	1,807,750.00		
2028	-	-	-	-	1,800,750.00		
2029	-	-	-	-	-		
2030	-	-	-	-	-		
2031	-	-	-	-	-		
2032	-	-	-	-	-		
2033	-	-	-	-	-		
2034	-	-	-	-	-		
2035	-	-	-	-	-		
2036	-	-	-	-	-		
2037	-	-	-	-	-		
2038	-	-	-	-	-		
2039	-	-	-	-	-		
2040	-	-	-	-	-		
2041	-	-	-	-	-		
2042	-	-	-	-	-		
2043	-	-	-	-	-		
2044	-	-	-	-	-		
<b>Total</b>	<b>995,375.00</b>	<b>7,810,000.00</b>	<b>995,375.00</b>	<b>9,800,750.00</b>	<b>9,800,750.00</b>		

**Bond Counsel:** Norton Rose Fulbright/ Bates & Coleman  
**Disclosure :** Haynes & Boone/Bratton & Associates  
**Fin. Advisor:** Hilltop Securities  
**Underwriters:** JP Morgan  
Morgan Stanley, UBS

**Fund:**  
**Investment Code:**  
**Bank Account:** Ending 8801  
**PeopleSoft Fund:** 4815

Harris County, Texas

Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	Fiscal Year D/S	Harris County, Texas PIB Refunding Bonds Series 2020A \$221,455,000	
						Purpose	
2018	-	-	-	-	-	<p>The Harris County, Texas, PIB Refunding Bonds Series 2017A were issued for the purpose of refunding a portion of PIB Series 2006A, PIB Series 2009A, PIB Series 2011 and CP, Series D. A portion of the proceeds will also be used to pay the cost of issuance for the bonds.</p> <p><b>Original Issue</b> \$221,455,000  <b>Dated Date</b> 10/13/20  <b>Delivery Date</b> 10/13/20  <b>Due Date</b> 28,964,200.00  <b>Next Call Date</b> 28,964,200.00  <b>Call Provisions</b> 22,555,700.00                      10/1/2029                      Par plus accrued interest</p> <p><b>Arbitrage Yld Mat. Month/Day</b> 0.821848% 01-Oct</p>	
2019	-	-	-	-	-		
2020	-	-	-	-	-		
2021	4,904,993.33	53,240,000.00	5,255,350.00	63,400,343.33	-		
2022	3,924,350.00	15,030,000.00	3,924,350.00	22,878,700.00	63,400,343.33		
2023	3,548,600.00	16,060,000.00	3,548,600.00	23,157,200.00	22,878,700.00		
2024	3,147,100.00	22,670,000.00	3,147,100.00	28,964,200.00	23,157,200.00		
2025	2,580,350.00	17,400,000.00	2,580,350.00	22,560,700.00	28,964,200.00		
2026	2,145,350.00	18,265,000.00	2,145,350.00	22,555,700.00	22,560,700.00		
2027	1,688,725.00	19,180,000.00	1,688,725.00	22,557,450.00	22,555,700.00		
2028	1,209,225.00	20,135,000.00	1,209,225.00	22,553,450.00	22,557,450.00		
2029	705,850.00	1,650,000.00	705,850.00	3,061,700.00	22,553,450.00		
2030	664,600.00	1,735,000.00	664,600.00	3,064,200.00	3,061,700.00		
2031	621,225.00	1,820,000.00	621,225.00	3,062,450.00	3,064,200.00		
2032	575,725.00	1,910,000.00	575,725.00	3,061,450.00	3,062,450.00		
2033	527,975.00	2,005,000.00	527,975.00	3,060,950.00	3,061,450.00		
2034	487,875.00	2,085,000.00	487,875.00	3,060,750.00	3,060,950.00		
2035	446,175.00	2,170,000.00	446,175.00	3,062,350.00	3,060,750.00		
2036	402,775.00	2,255,000.00	402,775.00	3,060,550.00	3,062,350.00		
2037	357,675.00	2,345,000.00	357,675.00	3,060,350.00	3,060,550.00		
2038	322,500.00	2,420,000.00	322,500.00	3,065,000.00	3,060,350.00		
2039	286,200.00	2,490,000.00	286,200.00	3,062,400.00	3,065,000.00		
2040	248,850.00	2,565,000.00	248,850.00	3,062,700.00	3,062,400.00		
2041	210,375.00	2,640,000.00	210,375.00	3,060,750.00	3,062,700.00		
2042	170,775.00	2,720,000.00	170,775.00	3,061,550.00	3,060,750.00		
2043	129,975.00	2,805,000.00	129,975.00	3,064,950.00	3,061,550.00		
2044	87,900.00	2,885,000.00	87,900.00	3,060,800.00	3,064,950.00		
2045	44,625.00	2,975,000.00	44,625.00	3,064,250.00	3,060,800.00		
2046					3,064,250.00		
<b>Total</b>	<b>29,439,768.33</b>	<b>221,455,000.00</b>	<b>29,790,125.00</b>	<b>280,684,893.33</b>	<b>280,684,893.33</b>	<b>Notes</b> Moody's Aaa/ Fitch AAA	

**Bond Counsel:** Norton Rose Fubright/ Baker Williams Matthiesen  
**Disclosure :** Orrick, Herrington & Sutcliffe/Hardwick Law firm  
**Fin. Advisor:** First Southwest Company  
**Underwriters:** Citigroup  
 Jefferies/ Mesirow Financial, Inc

**Fund:**  
**Investment Code:**  
**Bank Account:** Ending 8801  
**PeopleSoft Fund:** 4814