

**PORT OF HOUSTON BONDS**

**PRINCIPAL & INTEREST**

**As of: 31-Jan-2018**

<b>FISCAL YEAR</b>	<b>Port 06B</b>	<b>Port 08A</b>	<b>Port10A</b>	<b>Port10B</b>	<b>Port10C</b>	<b>Port10-D-1</b>	<b>Port10-D-2</b>	<b>Port10E</b>	<b>Port11A</b>	<b>Port15A</b>	<b>Port15B</b>	<b>Port15C</b>	<b>Total P&amp;I</b>
2017	-	-	-	-	-	-	-	-	-	-	-	-	-
2018	982,000.00	10,722,081.26	4,047,000.00	2,028,250.00	1,722,062.50	7,397,000.00	4,283,250.00	1,206,887.50	4,452,687.50	3,095,306.26	9,704,750.00	3,350,135.90	52,991,410.92
2019	982,000.00	10,722,081.26	3,843,000.00	2,036,750.00	1,723,762.50	7,397,000.00	4,283,250.00	1,209,262.50	4,447,437.50	8,180,306.26	5,072,750.00	3,349,885.90	53,247,485.92
2020	982,000.00	10,722,081.26	-	2,031,250.00	1,719,937.50	7,397,000.00	4,283,250.00	1,204,812.50	4,440,187.50	16,541,056.26	80,000.00	3,348,885.90	52,750,460.92
2021	982,000.00	10,722,081.26	-	2,032,250.00	1,719,750.00	7,397,000.00	4,283,250.00	1,204,412.50	4,450,687.50	16,506,056.26	80,000.00	3,351,885.90	52,729,373.42
2022	982,000.00	10,722,081.26	-	2,034,250.00	1,722,950.00	7,397,000.00	4,283,250.00	1,204,512.50	4,427,687.50	15,868,556.26	80,000.00	3,348,385.90	52,070,673.42
2023	982,000.00	10,722,081.26	-	1,132,000.00	1,720,350.00	10,987,000.00	4,283,250.00	1,209,312.50	4,447,437.50	7,282,056.26	1,680,000.00	3,348,385.90	47,793,873.42
2024	982,000.00	13,367,081.26	-	1,140,500.00	1,722,150.00	16,417,500.00	4,283,250.00	1,207,775.00	4,462,437.50	1,843,806.26	-	3,348,598.30	48,775,098.32
2025	982,000.00	13,376,768.76	-	1,141,250.00	1,723,150.00	16,417,500.00	4,283,250.00	1,205,000.00	4,472,437.50	1,821,056.26	-	3,351,517.10	48,773,929.62
2026	982,000.00	13,390,518.76	-	1,144,500.00	1,723,350.00	16,414,500.00	4,283,250.00	1,205,000.00	4,487,187.50	1,790,806.26	-	3,349,971.90	48,771,084.42
2027	4,537,000.00	18,272,393.76	-	-	3,222,750.00	16,322,500.00	4,283,250.00	1,299,400.00	-	1,708,306.26	-	-	49,645,600.02
2028	4,534,250.00	19,232,393.76	-	-	3,396,000.00	16,329,750.00	4,283,250.00	1,314,400.00	-	711,056.26	-	-	49,801,100.02
2029	4,537,750.00	19,230,831.26	-	-	3,395,500.00	16,330,250.00	4,283,250.00	1,313,000.00	-	711,525.00	-	-	49,802,106.26
2030	4,536,750.00	18,212,081.26	-	-	4,239,250.00	16,328,000.00	4,283,250.00	1,490,800.00	-	710,562.50	-	-	49,800,693.76
2031	4,536,000.00	18,209,587.50	-	-	4,239,750.00	16,326,750.00	4,283,250.00	1,490,600.00	-	708,118.76	-	-	49,794,056.26
2032	-	22,265,650.00	-	-	5,421,750.00	16,320,000.00	4,283,250.00	1,617,237.50	-	-	-	-	49,907,887.50
2033	-	22,269,450.00	-	-	5,411,750.00	16,326,500.00	4,283,250.00	1,617,075.00	-	-	-	-	49,908,025.00
2034	-	22,251,593.76	-	-	2,321,750.00	16,319,000.00	4,283,250.00	4,730,212.50	-	-	-	-	49,905,806.26
2035	-	22,254,562.50	-	-	2,315,750.00	15,256,500.00	5,353,250.00	4,730,212.50	-	-	-	-	49,910,275.00
2036	-	22,248,812.50	-	-	2,315,500.00	-	20,609,750.00	4,735,212.50	-	-	-	-	49,909,275.00
2037	-	22,251,812.50	-	-	2,320,500.00	-	20,605,750.00	4,732,050.00	-	-	-	-	49,910,112.50
2038	-	22,249,906.26	-	-	2,315,250.00	-	20,611,000.00	4,736,025.00	-	-	-	-	49,912,181.26
2039	-	-	-	-	-	-	34,608,000.00	-	-	-	-	-	34,608,000.00
2040	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Totals</b>	<b>31,519,750.00</b>	<b>353,415,931.40</b>	<b>7,890,000.00</b>	<b>14,721,000.00</b>	<b>56,412,962.50</b>	<b>243,080,750.00</b>	<b>174,603,000.00</b>	<b>44,663,200.00</b>	<b>40,088,187.50</b>	<b>77,478,575.12</b>	<b>16,697,500.00</b>	<b>30,147,652.70</b>	<b>1,090,718,509.22</b>

**PRINCIPAL**

<b>FISCAL YEAR</b>	<b>Port 06B</b>	<b>Port 08A</b>	<b>Port10A</b>	<b>Port10B</b>	<b>Port10C</b>	<b>Port10-D-1</b>	<b>Port10-D-2</b>	<b>Port10E</b>	<b>Port11A</b>	<b>Port15A</b>	<b>Port15B</b>	<b>Port15C</b>	<b>Total Principal</b>
2017	-	-	-	-	-	-	-	-	-	-	-	-	-
2018	-	-	3,680,000.00	1,430,000.00	380,000.00	-	-	305,000.00	2,905,000.00	-	8,940,000.00	2,305,000.00	19,945,000.00
2019	-	-	3,660,000.00	1,510,000.00	395,000.00	-	-	315,000.00	3,045,000.00	5,085,000.00	4,755,000.00	-	21,185,000.00
2020	-	-	-	1,580,000.00	405,000.00	-	-	320,000.00	3,190,000.00	13,700,000.00	-	-	21,735,000.00
2021	-	-	-	1,660,000.00	420,000.00	-	-	330,000.00	3,360,000.00	14,350,000.00	-	-	22,790,000.00
2022	-	-	-	1,745,000.00	440,000.00	-	-	340,000.00	3,505,000.00	14,430,000.00	-	-	23,260,000.00
2023	-	-	-	930,000.00	455,000.00	3,590,000.00	-	355,000.00	3,700,000.00	6,565,000.00	1,600,000.00	-	20,135,000.00
2024	-	2,645,000.00	-	985,000.00	475,000.00	9,200,000.00	-	365,000.00	3,900,000.00	1,455,000.00	-	-	22,055,000.00
2025	-	2,820,000.00	-	1,035,000.00	495,000.00	9,660,000.00	-	375,000.00	4,105,000.00	1,505,000.00	-	-	23,125,000.00
2026	-	3,010,000.00	-	1,090,000.00	515,000.00	10,140,000.00	-	390,000.00	4,325,000.00	1,550,000.00	-	-	24,255,000.00
2027	3,555,000.00	8,080,000.00	-	-	2,035,000.00	10,555,000.00	-	500,000.00	-	1,545,000.00	-	-	26,270,000.00
2028	3,730,000.00	9,545,000.00	-	-	2,310,000.00	11,090,000.00	-	535,000.00	-	625,000.00	-	-	27,835,000.00
2029	3,920,000.00	10,140,000.00	-	-	2,425,000.00	11,645,000.00	-	555,000.00	-	645,000.00	-	-	29,330,000.00
2030	4,115,000.00	9,755,000.00	-	-	3,390,000.00	12,225,000.00	-	755,000.00	-	665,000.00	-	-	30,905,000.00
2031	4,320,000.00	10,350,000.00	-	-	3,560,000.00	12,835,000.00	-	785,000.00	-	685,000.00	-	-	32,535,000.00
2032	-	15,040,000.00	-	-	65,436.00	13,470,000.00	-	945,000.00	-	-	-	-	29,520,436.00
2033	-	15,965,000.00	-	-	53,960.90	14,150,000.00	-	985,000.00	-	-	-	-	31,153,960.90
2034	-	16,925,000.00	-	-	1,820,000.00	14,850,000.00	-	5,000.00	-	-	-	-	33,600,000.00
2035	-	17,880,000.00	-	-	1,905,000.00	14,530,000.00	1,070,000.00	10,000.00	-	-	-	-	35,395,000.00
2036	-	18,880,000.00	-	-	2,000,000.00	-	16,380,000.00	4,145,000.00	-	-	-	-	41,405,000.00
2037	-	19,945,000.00	-	-	2,105,000.00	-	17,195,000.00	4,330,000.00	-	-	-	-	43,575,000.00
2038	-	21,065,000.00	-	-	2,205,000.00	-	18,060,000.00	4,530,000.00	-	-	-	-	45,860,000.00
2039	-	-	-	-	-	-	32,960,000.00	-	-	-	-	-	32,960,000.00
2040	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Totals</b>	<b>19,640,000.00</b>	<b>182,045,000.00</b>	<b>7,340,000.00</b>	<b>11,965,000.00</b>	<b>27,854,396.90</b>	<b>147,940,000.00</b>	<b>85,665,000.00</b>	<b>21,175,000.00</b>	<b>32,035,000.00</b>	<b>62,805,000.00</b>	<b>15,295,000.00</b>	<b>25,070,000.00</b>	<b>638,829,396.90</b>

Calendar Year	Port of Houston Bonds, Series 2006B (AMT) \$47,085,000			
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S
2007				-
2008				-
2009		-		-
2010		-		-
2011		-		-
2012		-		-
2013		-		-
2014		-		-
2015		-		-
2016	-	-	-	-
2017	-	-	-	-
2018	491,000.00	-	491,000.00	982,000.00
2019	491,000.00	-	491,000.00	982,000.00
2020	491,000.00	-	491,000.00	982,000.00
2021	491,000.00	-	491,000.00	982,000.00
2022	491,000.00	-	491,000.00	982,000.00
2023	491,000.00	-	491,000.00	982,000.00
2024	491,000.00	-	491,000.00	982,000.00
2025	491,000.00	-	491,000.00	982,000.00
2026	491,000.00	-	491,000.00	982,000.00
2027	491,000.00	3,555,000.00	491,000.00	4,537,000.00
2028	402,125.00	3,730,000.00	402,125.00	4,534,250.00
2029	308,875.00	3,920,000.00	308,875.00	4,537,750.00
2030	210,875.00	4,115,000.00	210,875.00	4,536,750.00
2031	108,000.00	4,320,000.00	108,000.00	4,536,000.00
				-
				-
<b>Total</b>	<b>5,939,875.00</b>	<b>19,640,000.00</b>	<b>5,939,875.00</b>	<b>31,519,750.00</b>

  

<b>Original Issue Dated Date</b> <b>Delivery Date</b> <b>Next Call Date</b> <b>Call Provisions</b> <b>Mat. Month/Day</b>  <b>Notes</b>	\$47,085,000
	11/19/02
	12/12/02
	41255
	Par plus accrued interest
	01-Oct

**Issuers Participants**

**Bond Counsel:**

Andrews Kurth LLP  
Winstead Sechrest & Minnick PC

**Financial Advisor:**

First Southwest Company

**Underwriters:**

**Lehman Brothers, Siebert Brandford Shank & Co., LLC**  
First Albany Capital, Inc., Merrill Lynch, Morgan Keegan & Co. Inc.

**Paying Agent:**

The Chase Manhattan Bank

**Fund:**

1312

**Investment Code :**

P-0312

**Bank Account :**

4159777416

**Mutual Fund Account:**

N/A

					<b>Port of Houston Bonds, Series 2008A (Non-AMT)</b>	
					<b>\$236,000,000</b>	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S		
2009		-		-		
2010		-		-		
2011		-		-		
2012		-		-		
2013		-		-		
2014		-		-		
2015		-		-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	5,361,040.63	-	5,361,040.63	10,722,081.26	<b>Original Issue</b>	\$236,000,000
2019	5,361,040.63	-	5,361,040.63	10,722,081.26	<b>Dated Date</b>	09/27/07
2020	5,361,040.63	-	5,361,040.63	10,722,081.26	<b>Delivery Date</b>	10/18/07
2021	5,361,040.63	-	5,361,040.63	10,722,081.26	<b>Next Call Date</b>	10/1/2017
2022	5,361,040.63	-	5,361,040.63	10,722,081.26	<b>Call Provisions</b>	Par plus accrued interest
2023	5,361,040.63	-	5,361,040.63	10,722,081.26	<b>Mat. Month/Day</b>	01-Oct
2024	5,361,040.63	2,645,000.00	5,361,040.63	13,367,081.26	<b>Notes</b>	
2025	5,278,384.38	2,820,000.00	5,278,384.38	13,376,768.76		
2026	5,190,259.38	3,010,000.00	5,190,259.38	13,390,518.76		
2027	5,096,196.88	8,080,000.00	5,096,196.88	18,272,393.76		
2028	4,843,696.88	9,545,000.00	4,843,696.88	19,232,393.76		
2029	4,545,415.63	10,140,000.00	4,545,415.63	19,230,831.26		
2030	4,228,540.63	9,755,000.00	4,228,540.63	18,212,081.26		
2031	3,929,793.75	10,350,000.00	3,929,793.75	18,209,587.50		
2032	3,612,825.00	15,040,000.00	3,612,825.00	22,265,650.00		
2033	3,152,225.00	15,965,000.00	3,152,225.00	22,269,450.00		
2034	2,663,296.88	16,925,000.00	2,663,296.88	22,251,593.76		
2035	2,187,281.25	17,880,000.00	2,187,281.25	22,254,562.50		
2036	1,684,406.25	18,880,000.00	1,684,406.25	22,248,812.50		
2037	1,153,406.25	19,945,000.00	1,153,406.25	22,251,812.50		
2038	592,453.13	21,065,000.00	592,453.13	22,249,906.26		
<b>Total</b>	<b>85,685,465.70</b>	<b>182,045,000.00</b>	<b>85,685,465.70</b>	<b>353,415,931.40</b>		

**Issuers Participants**

**Bond Counsel:** Andrews Kurth LLP  
**Underwriters Counsel:** Winstead Sechrest & Minnick PC  
**Financial Advisor:** First Southwest Company  
**Underwriters:** **Lehman Brothers, Siebert Brandford Shank & Co., LLC**  
First Albany Capital, Inc., Merrill Lynch, Morgan Keegan & Co. Inc.  
RBC Dain Rauscher

**Paying Agent:**  
**Fund:**  
**Investment Code :**  
**Bank Account :**  
**Mutual Fund Account:**

Calendar Year	Port of Houston Bonds, Series 2010A (AMT) \$236,000,000			
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S
2009		-		-
2010				-
2011				-
2012				-
2013				-
2014				-
2015				-
2016	-	-	-	-
2017	-	-	-	-
2018	183,500.00	3,680,000.00	183,500.00	4,047,000.00
2019	91,500.00	3,660,000.00	91,500.00	3,843,000.00
2020				-
2021				-
2022				-
2023				-
2024				-
2025				-
2026				-
2027				-
2028				-
2029				-
2030				-
2031				-
2032				-
2033				-
2034				-
2035				-
2036				-
2037				-
2038				-
<b>Total</b>	<b>275,000.00</b>	<b>7,340,000.00</b>	<b>275,000.00</b>	<b>7,890,000.00</b>

  

<b>Original Issue Dated Date</b>	\$38,095,000
	02/17/10
	02/17/10
	01-Oct
<b>Notes</b>	Proceeds of the Bonds will be used to refund and to defease all or a portion of the Authority's outstanding Series 1998A (AMT) bonds and to pay costs of issuing the Bonds and redeeming the Refunded Notes.

**Issuers Participants**

**Bond Counsel:** Andrews Kurth LLP  
**Underwriters Counsel:** Greenberg Traurig, LLP  
**Financial Advisor:** First Southwest Company  
**Underwriters:** **Merrill Lynch & Co.**  
 Jefferies & Company, Inc.; Ramirez & Co., Inc.;  
 RBC Capital Markets; Siebert Brandford Shank & Co., LLC

**Paying Agent:**  
**Fund:**  
**Investment Code :**  
**Bank Account :**  
**Mutual Fund Account:**

Calendar Year	Port of Houston Bonds, Series 2010B (Non-AMT) \$22,930,000			
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S
2009		-		-
2010				-
2011				-
2012				-
2013				-
2014				-
2015				-
2016	-	-	-	-
2017	-	-	-	-
2018	299,125.00	1,430,000.00	299,125.00	2,028,250.00
2019	263,375.00	1,510,000.00	263,375.00	2,036,750.00
2020	225,625.00	1,580,000.00	225,625.00	2,031,250.00
2021	186,125.00	1,660,000.00	186,125.00	2,032,250.00
2022	144,625.00	1,745,000.00	144,625.00	2,034,250.00
2023	101,000.00	930,000.00	101,000.00	1,132,000.00
2024	77,750.00	985,000.00	77,750.00	1,140,500.00
2025	53,125.00	1,035,000.00	53,125.00	1,141,250.00
2026	27,250.00	1,090,000.00	27,250.00	1,144,500.00
2027				-
2028				-
2029				-
2030				-
2031				-
2032				-
2033				-
2034				-
2035				-
2036				-
2037				-
2038				-
<b>Total</b>	<b>1,378,000.00</b>	<b>11,965,000.00</b>	<b>1,378,000.00</b>	<b>14,721,000.00</b>

  

<p>Proceeds of the Bonds will be used to refund and to defease all or a portion of the Authority's outstanding Series 1997A (Non-AMT) bonds; the Series 2001A (Non-AMT) bonds and the 2002A (Non-AMT) bonds &amp; to pay costs of issuing the Bonds and redeeming the Refunded Notes.</p>	<p><b>Original Issue</b> \$22,930,000</p> <p><b>Dated Date</b> 02/17/10</p> <p><b>Delivery Date</b> 02/17/10</p> <p><b>Next Call Date</b></p> <p><b>Call Provisions</b></p> <p><b>Mat. Month/Day</b> 01-Oct</p> <p><b>Notes</b></p>
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**Issuers Participants**

**Bond Counsel:** Andrews Kurth LLP  
**Underwriters Counsel:** Greenberg Traurig, LLP  
**Financial Advisor:** First Southwest Company  
**Underwriters:** **Merrill Lynch & Co.**  
 Jefferies & Company, Inc.; Ramirez & Co., Inc.;  
 RBC Capital Markets; Siebert Brandford Shank & Co., LLC

**Paying Agent:**  
**Fund:**  
**Investment Code :**  
**Bank Account :**  
**Mutual Fund Account:**

Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S
2009		-		-
2010				-
2011				-
2012				-
2013				-
2014				-
2015				-
2016	-	-	-	-
2017	-	-	-	-
2018	671,031.25	380,000.00	671,031.25	1,722,062.50
2019	664,381.25	395,000.00	664,381.25	1,723,762.50
2020	657,468.75	405,000.00	657,468.75	1,719,937.50
2021	649,875.00	420,000.00	649,875.00	1,719,750.00
2022	641,475.00	440,000.00	641,475.00	1,722,950.00
2023	632,675.00	455,000.00	632,675.00	1,720,350.00
2024	623,575.00	475,000.00	623,575.00	1,722,150.00
2025	614,075.00	495,000.00	614,075.00	1,723,150.00
2026	604,175.00	515,000.00	604,175.00	1,723,350.00
2027	593,875.00	2,035,000.00	593,875.00	3,222,750.00
2028	543,000.00	2,310,000.00	543,000.00	3,396,000.00
2029	485,250.00	2,425,000.00	485,250.00	3,395,500.00
2030	424,625.00	3,390,000.00	424,625.00	4,239,250.00
2031	339,875.00	3,560,000.00	339,875.00	4,239,750.00
2032	250,875.00	65,436.00	5,105,439.00	5,421,750.00
2033	250,875.00	53,960.90	5,106,914.10	5,411,750.00
2034	250,875.00	1,820,000.00	250,875.00	2,321,750.00
2035	205,375.00	1,905,000.00	205,375.00	2,315,750.00
2036	157,750.00	2,000,000.00	157,750.00	2,315,500.00
2037	107,750.00	2,105,000.00	107,750.00	2,320,500.00
2038	55,125.00	2,205,000.00	55,125.00	2,315,250.00
<b>Total</b>	<b>9,423,981.25</b>	<b>27,854,396.90</b>	<b>19,134,584.35</b>	<b>56,412,962.50</b>

**Port of Houston Bonds, Series 2010C (Non-AMT)  
\$30,254,397**

Proceeds of the Bonds will be used to refund and to defease all or a portion of the Authority's outstanding Series 2008A (Non-AMT) bonds & to pay costs of issuing the Bonds and redeeming the Refunded Notes.

<b>Original Issue Dated Date</b>	\$30,254,396.90
<b>Delivery Date</b>	02/17/10
<b>Next Call Date</b>	02/17/10
<b>Call Provisions Mat. Month/Day</b>	01-Oct

**Notes**

**Issuers Participants**

<b>Bond Counsel:</b>	Andrews Kurth LLP
<b>Underwriters Counsel:</b>	Greenberg Traurig, LLP
<b>Financial Advisor:</b>	First Southwest Company
<b>Underwriters:</b>	<b>Merrill Lynch &amp; Co.</b> Jefferies & Company, Inc.; Ramirez & Co., Inc.; RBC Capital Markets; Siebert Brandford Shank & Co., LLC

**Paying Agent:**  
**Fund:**  
**Investment Code :**  
**Bank Account :**  
**Mutual Fund Account:**

Calendar Year	Port of Houston Bonds, Series 2010D-1 (Non-AMT) \$147,940,000			
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S
2009				-
2010				-
2011				-
2012				-
2013				-
2014				-
2015				-
2016				-
2017				-
2018	3,698,500.00		3,698,500.00	7,397,000.00
2019	3,698,500.00		3,698,500.00	7,397,000.00
2020	3,698,500.00		3,698,500.00	7,397,000.00
2021	3,698,500.00		3,698,500.00	7,397,000.00
2022	3,698,500.00		3,698,500.00	7,397,000.00
2023	3,698,500.00	3,590,000.00	3,698,500.00	10,987,000.00
2024	3,608,750.00	9,200,000.00	3,608,750.00	16,417,500.00
2025	3,378,750.00	9,660,000.00	3,378,750.00	16,417,500.00
2026	3,137,250.00	10,140,000.00	3,137,250.00	16,414,500.00
2027	2,883,750.00	10,555,000.00	2,883,750.00	16,322,500.00
2028	2,619,875.00	11,090,000.00	2,619,875.00	16,329,750.00
2029	2,342,625.00	11,645,000.00	2,342,625.00	16,330,250.00
2030	2,051,500.00	12,225,000.00	2,051,500.00	16,328,000.00
2031	1,745,875.00	12,835,000.00	1,745,875.00	16,326,750.00
2032	1,425,000.00	13,470,000.00	1,425,000.00	16,320,000.00
2033	1,088,250.00	14,150,000.00	1,088,250.00	16,326,500.00
2034	734,500.00	14,850,000.00	734,500.00	16,319,000.00
2035	363,250.00	14,530,000.00	363,250.00	15,256,500.00
2036				-
2037				-
2038				-
<b>Total</b>	<b>47,570,375.00</b>	<b>147,940,000.00</b>	<b>47,570,375.00</b>	<b>243,080,750.00</b>

  

<b>Original Issue Dated Date</b>	\$147,940,000.00
<b>Delivery Date</b>	08/19/10
<b>Next Call Date</b>	08/19/10
<b>Call Provisions</b>	
<b>Mat. Month/Day</b>	01-Oct
<b>Notes</b>	Proceeds of the Bonds will be used to refund and to defease all or a portion of the Authority's outstanding Series 2008A (Non-AMT) bonds & to pay costs of issuing the Bonds and redeeming the Refunded Notes.

**Issuers Participants**

**Bond Counsel:** Andrews Kurth LLP  
**Underwriters Counsel:** Greenberg Traurig, LLP  
**Financial Advisor:** First Southwest Company  
**Underwriters:** **Merrill Lynch & Co.**  
 Jefferies & Company, Inc.; Ramirez & Co., Inc.;  
 RBC Capital Markets; Siebert Brandford Shank & Co., LLC

**Paying Agent:**  
**Fund:**  
**Investment Code :**  
**Bank Account :**  
**Mutual Fund Account:**

Calendar Year	Port of Houston Bonds, Series 2010D-2 \$85,665,000			
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S
2011				-
2012				-
2013				-
2014				-
2015				-
2016				-
2017				-
2018	2,141,625.00		2,141,625.00	4,283,250.00
2019	2,141,625.00		2,141,625.00	4,283,250.00
2020	2,141,625.00		2,141,625.00	4,283,250.00
2021	2,141,625.00		2,141,625.00	4,283,250.00
2022	2,141,625.00		2,141,625.00	4,283,250.00
2023	2,141,625.00		2,141,625.00	4,283,250.00
2024	2,141,625.00		2,141,625.00	4,283,250.00
2025	2,141,625.00		2,141,625.00	4,283,250.00
2026	2,141,625.00		2,141,625.00	4,283,250.00
2027	2,141,625.00		2,141,625.00	4,283,250.00
2028	2,141,625.00		2,141,625.00	4,283,250.00
2029	2,141,625.00		2,141,625.00	4,283,250.00
2030	2,141,625.00		2,141,625.00	4,283,250.00
2031	2,141,625.00		2,141,625.00	4,283,250.00
2032	2,141,625.00		2,141,625.00	4,283,250.00
2033	2,141,625.00		2,141,625.00	4,283,250.00
2034	2,141,625.00		2,141,625.00	4,283,250.00
2035	2,141,625.00	1,070,000.00	2,141,625.00	5,353,250.00
2036	2,114,875.00	16,380,000.00	2,114,875.00	20,609,750.00
2037	1,705,375.00	17,195,000.00	1,705,375.00	20,605,750.00
2038	1,275,500.00	18,060,000.00	1,275,500.00	20,611,000.00
2039	824,000.00	32,960,000.00	824,000.00	34,608,000.00
2040				-
<b>Total</b>	<b>44,469,000.00</b>	<b>85,665,000.00</b>	<b>44,469,000.00</b>	<b>174,603,000.00</b>

**Original Issue Dated Date** \$85,665,000.00  
**Delivery Date** 08/19/10  
**Next Call Date** 08/19/10  
**Call Provisions**  
**Mat. Month/Day** 01-Oct

**Notes**

**Issuers Participants**

**Bond Counsel:**  
**Underwriters Counsel:**  
**Financial Advisor:**  
**Underwriters:**

**Paying Agent:**  
**Fund:**  
**Investment Code :**  
**Bank Account :**  
**Mutual Fund Account:**



Calendar Year	Port of Houston Bonds, Series 2010E \$22,330,000				Original Issue Dated Date	Delivery Date	Next Call Date	Call Provisions	Mat. Month/Day	Notes
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S						
2011				-						Proceeds of the Bonds will be used to refund and to defease all or a portion of the Authority's outstanding Series 2008A (Non-AMT) bonds & to pay costs of issuing the Bonds and redeeming the Refunded Notes.
2012				-						
2013				-						
2014				-						
2015				-						
2016				-						
2017				-						
2018	450,943.75	305,000.00	450,943.75	1,206,887.50	\$22,330,000.00	08/19/10				
2019	447,131.25	315,000.00	447,131.25	1,209,262.50		08/20/10				
2020	442,406.25	320,000.00	442,406.25	1,204,812.50						
2021	437,206.25	330,000.00	437,206.25	1,204,412.50						
2022	432,256.25	340,000.00	432,256.25	1,204,512.50						
2023	427,156.25	355,000.00	427,156.25	1,209,312.50				01-Oct		
2024	421,387.50	365,000.00	421,387.50	1,207,775.00						
2025	415,000.00	375,000.00	415,000.00	1,205,000.00						
2026	407,500.00	390,000.00	407,500.00	1,205,000.00						
2027	399,700.00	500,000.00	399,700.00	1,299,400.00						
2028	389,700.00	535,000.00	389,700.00	1,314,400.00						
2029	379,000.00	555,000.00	379,000.00	1,313,000.00						
2030	367,900.00	755,000.00	367,900.00	1,490,800.00						
2031	352,800.00	785,000.00	352,800.00	1,490,600.00						
2032	336,118.75	945,000.00	336,118.75	1,617,237.50						
2033	316,037.50	985,000.00	316,037.50	1,617,075.00						
2034	295,106.25	5,000.00	4,430,106.25	4,730,212.50						
2035	295,106.25	10,000.00	4,425,106.25	4,730,212.50						
2036	295,106.25	4,145,000.00	295,106.25	4,735,212.50						
2037	201,025.00	4,330,000.00	201,025.00	4,732,050.00						
2038	103,012.50	4,530,000.00	103,012.50	4,736,025.00						
2039				-						
2040				-						
<b>Total</b>	<b>7,611,600.00</b>	<b>21,175,000.00</b>	<b>15,876,600.00</b>	<b>44,663,200.00</b>						

**Issuers Participants**

**Bond Counsel:** Andrews Kurth LLP  
**Underwriters Counsel:** Greenberg Traurig, LLP  
**Financial Advisor:** First Southwest Company  
**Underwriters:** Merrill Lynch & Co.  
 Jefferies & Company, Inc.; Ramirez & Co., Inc.;  
 RBC Capital Markets; Siebert Brandford Shank & Co., LLC

**Paying Agent:**  
**Fund:**  
**Investment Code :**  
**Bank Account :**  
**Mutual Fund Account:**

Calendar Year	Port of Houston Bonds, Series 2011A \$22,330,000			
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S
2011				-
2012				-
2013				-
2014				-
2015				-
2016				-
2017				-
2018	773,843.75	2,905,000.00	773,843.75	4,452,687.50
2019	701,218.75	3,045,000.00	701,218.75	4,447,437.50
2020	625,093.75	3,190,000.00	625,093.75	4,440,187.50
2021	545,343.75	3,360,000.00	545,343.75	4,450,687.50
2022	461,343.75	3,505,000.00	461,343.75	4,427,687.50
2023	373,718.75	3,700,000.00	373,718.75	4,447,437.50
2024	281,218.75	3,900,000.00	281,218.75	4,462,437.50
2025	183,718.75	4,105,000.00	183,718.75	4,472,437.50
2026	81,093.75	4,325,000.00	81,093.75	4,487,187.50
2027				-
2028				-
2029				-
2030				-
2031				-
2032				-
2033				-
2034				-
2035				-
2036				-
2037				-
2038				-
2039				-
2040				-
<b>Total</b>	<b>4,026,593.75</b>	<b>32,035,000.00</b>	<b>4,026,593.75</b>	<b>40,088,187.50</b>

  

<b>Original Issue Dated Date</b>	\$22,330,000.00
<b>Delivery Date</b>	08/19/10
<b>Next Call Date</b>	08/20/10
<b>Call Provisions</b>	
<b>Mat. Month/Day</b>	01-Oct
<b>Notes</b>	Proceeds of the Bonds will be used to refund and to defease all or a portion of the Authority's outstanding Series 2008A (Non-AMT) bonds & to pay costs of issuing the Bonds and redeeming the Refunded Notes.

**Issuers Participants**

**Bond Counsel:** Andrews Kurth LLP  
**Underwriters Counsel:** Greenberg Traurig, LLP  
**Financial Advisor:** First Southwest Company  
**Underwriters:** Merrill Lynch & Co.

**Paying Agent:**  
**Fund:**  
**Investment Code :**  
**Bank Account :**  
**Mutual Fund Account:**

Calendar Year	Port of Houston Bonds, Series 2015A \$62,805,000					
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S		
2011				-		
2012				-		
2013				-		
2014				-		
2015				-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	1,547,653.13	-	1,547,653.13	3,095,306.26	<b>Original Issue</b>	\$62,805,000.00
2019	1,547,653.13	5,085,000.00	1,547,653.13	8,180,306.26	<b>Dated Date</b>	08/26/15
2020	1,420,528.13	13,700,000.00	1,420,528.13	16,541,056.26	<b>Delivery Date</b>	08/26/15
2021	1,078,028.13	14,350,000.00	1,078,028.13	16,506,056.26	<b>Next Call Date</b>	
2022	719,278.13	14,430,000.00	719,278.13	15,868,556.26	<b>Call Provisions</b>	
2023	358,528.13	6,565,000.00	358,528.13	7,282,056.26	<b>Mat. Month/Day</b>	01-Oct
2024	194,403.13	1,455,000.00	194,403.13	1,843,806.26		
2025	158,028.13	1,505,000.00	158,028.13	1,821,056.26	<b>Notes</b>	
2026	120,403.13	1,550,000.00	120,403.13	1,790,806.26		
2027	81,653.13	1,545,000.00	81,653.13	1,708,306.26		
2028	43,028.13	625,000.00	43,028.13	711,056.26		
2029	33,262.50	645,000.00	33,262.50	711,525.00		
2030	22,781.25	665,000.00	22,781.25	710,562.50		
2031	11,559.38	685,000.00	11,559.38	708,118.76		
2032				-		
2033				-		
2034				-		
2035				-		
2036				-		
2037				-		
2038				-		
2039				-		
2040				-		
<b>Total</b>	<b>7,336,787.56</b>	<b>62,805,000.00</b>	<b>7,336,787.56</b>	<b>77,478,575.12</b>		Fitch AAA / Standard and Poor's AAA

**Issuers Participants**

**Bond Counsel:** Bracewell Giuliani LLP  
**Underwriters Counsel:** Andrews Kurth LLP  
**Financial Advisor:** First Southwest Company  
**Underwriters:** Citigroup

**Paying Agent:**  
**Fund:**  
**Investment Code :**  
**Bank Account :**  
**Mutual Fund Account:**

Calendar Year	Port of Houston Bonds, Series 2015B (AMT) \$25,905,000					
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S		
2011				-		
2012				-		
2013				-		
2014				-		
2015				-		
2016				-		
2017				-		
2018	382,375.00	8,940,000.00	382,375.00	9,704,750.00	<b>Original Issue</b>	\$25,905,000.00
2019	158,875.00	4,755,000.00	158,875.00	5,072,750.00	<b>Dated Date</b>	08/26/15
2020	40,000.00	-	40,000.00	80,000.00	<b>Delivery Date</b>	08/26/15
2021	40,000.00	-	40,000.00	80,000.00	<b>Next Call Date</b>	
2022	40,000.00	-	40,000.00	80,000.00	<b>Call Provisions</b>	
2023	40,000.00	1,600,000.00	40,000.00	1,680,000.00	<b>Mat. Month/Day</b>	01-Oct
2024				-		
2025				-	<b>Notes</b>	
2026				-		
2027				-		
2028				-		
2029				-		
2030				-		
2031				-		
2032				-		
2033				-		
2034				-		
2035				-		
2036				-		
2037				-		
2038				-		
2039				-		
2040				-		
<b>Total</b>	<b>701,250.00</b>	<b>15,295,000.00</b>	<b>701,250.00</b>	<b>16,697,500.00</b>		Fitch AAA / Standard and Poor's AAA

**Issuers Participants**

**Bond Counsel:** Bracewell Giuliani LLP  
**Underwriters Counsel:** Andrews Kurth LLP  
**Financial Advisor:** First Southwest Company  
**Underwriters:** Citigroup

**Paying Agent:**  
**Fund:**  
**Investment Code :**  
**Bank Account :**  
**Mutual Fund Account:**

Calendar Year	Port of Houston Bonds, Series 2015C (Taxable)					
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	\$27,260,000	
2011				-		
2012				-		
2013				-		
2014				-		
2015				-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	522,567.95	2,305,000.00	522,567.95	3,350,135.90	<b>Original Issue</b>	\$27,260,000.00
2019	464,942.95	2,420,000.00	464,942.95	3,349,885.90	<b>Dated Date</b>	08/26/15
2020	404,442.95	2,540,000.00	404,442.95	3,348,885.90	<b>Delivery Date</b>	08/26/15
2021	340,942.95	2,670,000.00	340,942.95	3,351,885.90	<b>Next Call Date</b>	
2022	274,192.95	2,800,000.00	274,192.95	3,348,385.90	<b>Call Provisions</b>	
2023	204,192.95	2,940,000.00	204,192.95	3,348,385.90	<b>Mat. Month/Day</b>	01-Oct
2024	159,299.15	3,030,000.00	159,299.15	3,348,598.30		
2025	110,758.55	3,130,000.00	110,758.55	3,351,517.10	<b>Notes</b>	
2026	57,485.95	3,235,000.00	57,485.95	3,349,971.90		
2027				-		
2028				-		
2029				-		
2030				-		
2031				-		
2032				-		
2033				-		
2034				-		
2035				-		
2036				-		
2037				-		
2038				-		
2039				-		
2040				-		
<b>Total</b>	<b>2,538,826.35</b>	<b>25,070,000.00</b>	<b>2,538,826.35</b>	<b>30,147,652.70</b>		Fitch AAA / Standard and Poor's AAA

**Issuers Participants**

**Bond Counsel:** Bracewell Giuliani LLP  
**Underwriters Counsel:** Andrews Kurth LLP  
**Financial Advisor:** First Southwest Company  
**Underwriters:** Citigroup

**Paying Agent:**  
**Fund:**  
**Investment Code :**  
**Bank Account :**  
**Mutual Fund Account:**