

PORT OF HOUSTON BONDS

PRINCIPAL & INTEREST

For Months Ending: Oct 2020 - Mar 2021

FISCAL YEAR	Port10B	Port10C	Port10E	Port11A	Port15A	Port15B	Port15C	Port18A	Port20A-1	Port20A-2	Port20B	Total P&I
2019	-	-	-	-	-	-	-	-	-	-	-	-
2020	-	-	-	-	-	-	-	-	-	-	-	-
2021	-	-	-	-	-	-	-	-	-	-	-	-
2022	-	-	-	3,528,000.00	16,506,056.26	80,000.00	3,351,885.90	8,738,950.00	1,857,500.00	11,040,150.00	438,525.00	45,541,067.16
2023	-	-	-	-	15,868,556.26	80,000.00	3,348,385.90	8,738,950.00	1,856,000.00	11,045,400.00	4,133,525.00	45,070,817.16
2024	-	-	-	-	7,282,056.26	1,680,000.00	3,348,385.90	8,738,950.00	955,750.00	13,757,650.00	4,155,387.50	39,918,179.66
2025	-	-	-	-	1,843,806.26	-	3,348,598.30	10,913,950.00	966,500.00	17,866,400.00	4,169,887.50	39,109,142.06
2026	-	-	-	-	1,821,056.26	-	3,351,517.10	10,920,200.00	964,750.00	17,864,900.00	4,177,137.50	39,099,560.86
2027	-	-	-	-	1,790,806.26	-	3,349,971.90	10,925,700.00	966,000.00	17,862,900.00	4,192,250.00	39,087,628.16
2028	-	-	-	-	1,708,306.26	-	-	19,220,200.00	-	18,994,400.00	-	39,922,906.26
2029	-	-	-	-	711,056.26	-	-	20,178,950.00	-	19,146,650.00	-	40,036,656.26
2030	-	-	-	-	711,525.00	-	-	20,177,700.00	-	19,144,650.00	-	40,033,875.00
2031	-	-	-	-	710,562.50	-	-	19,159,500.00	-	19,914,400.00	-	39,784,462.50
2032	-	-	-	-	708,118.76	-	-	19,155,500.00	-	19,910,900.00	-	39,774,518.76
2033	-	4,920,000.00	-	-	-	-	-	18,675,500.00	-	16,284,400.00	-	39,879,900.00
2034	-	4,910,000.00	-	-	-	-	-	18,681,750.00	-	15,984,400.00	-	39,576,150.00
2035	-	-	4,166,666.67	-	-	-	-	18,659,500.00	-	16,921,900.00	-	39,748,066.67
2036	-	-	4,149,377.59	-	-	-	-	18,663,500.00	-	16,934,400.00	-	39,747,277.59
2037	-	-	-	-	-	-	-	18,660,750.00	-	20,908,400.00	-	39,569,150.00
2038	-	-	-	-	-	-	-	18,659,750.00	-	20,907,000.00	-	39,566,750.00
2039	-	-	-	-	-	-	-	18,658,500.00	-	20,912,000.00	-	39,570,500.00
2040	-	-	-	-	-	-	-	-	-	26,162,000.00	-	26,162,000.00
2041	-	-	-	-	-	-	-	-	-	-	-	-
Totals	-	9,830,000.00	8,316,044.26	3,528,000.00	49,661,906.34	1,840,000.00	20,098,745.00	287,527,800.00	7,566,500.00	341,562,900.00	21,266,712.50	751,198,608.10

PRINCIPAL

FISCAL YEAR	Port10B	Port10C	Port10E	Port11A	Port15A	Port15B	Port15C	Port18A	Port20A-1	Port20A-2	Port20B	Total Principal
2019	-	-	-	-	-	-	-	-	-	-	-	-
2020	-	-	-	-	-	-	-	-	-	-	-	-
2021	-	-	-	-	-	-	-	-	-	-	-	-
2022	-	-	-	3,360,000.00	14,350,000.00	-	2,670,000.00	-	1,530,000.00	1,095,000.00	-	23,005,000.00
2023	-	-	-	-	14,430,000.00	-	2,800,000.00	-	1,605,000.00	1,155,000.00	3,695,000.00	23,685,000.00
2024	-	-	-	-	6,565,000.00	1,600,000.00	2,940,000.00	-	785,000.00	3,925,000.00	3,800,000.00	19,615,000.00
2025	-	-	-	-	1,455,000.00	-	3,030,000.00	2,175,000.00	835,000.00	8,230,000.00	3,900,000.00	19,625,000.00
2026	-	-	-	-	1,505,000.00	-	3,130,000.00	2,290,000.00	875,000.00	8,640,000.00	3,995,000.00	20,435,000.00
2027	-	-	-	-	1,550,000.00	-	3,235,000.00	2,410,000.00	920,000.00	9,070,000.00	4,100,000.00	21,285,000.00
2028	-	-	-	-	1,545,000.00	-	-	10,825,000.00	-	10,655,000.00	-	23,025,000.00
2029	-	-	-	-	625,000.00	-	-	12,325,000.00	-	11,340,000.00	-	24,290,000.00
2030	-	-	-	-	645,000.00	-	-	12,940,000.00	-	11,905,000.00	-	25,490,000.00
2031	-	-	-	-	665,000.00	-	-	12,480,000.00	-	13,270,000.00	-	26,415,000.00
2032	-	-	-	-	685,000.00	-	-	13,100,000.00	-	13,930,000.00	-	27,715,000.00
2033	-	65,436.00	-	-	-	-	-	13,275,000.00	-	11,000,000.00	-	24,340,436.00
2034	-	53,960.90	-	-	-	-	-	13,945,000.00	-	11,250,000.00	-	25,248,960.90
2035	-	-	5,000.00	-	-	-	-	14,620,000.00	-	12,750,000.00	-	27,375,000.00
2036	-	-	10,000.00	-	-	-	-	15,355,000.00	-	13,400,000.00	-	28,765,000.00
2037	-	-	-	-	-	-	-	16,120,000.00	-	17,910,000.00	-	34,030,000.00
2038	-	-	-	-	-	-	-	16,925,000.00	-	18,625,000.00	-	35,550,000.00
2039	-	-	-	-	-	-	-	17,770,000.00	-	19,375,000.00	-	37,145,000.00
2040	-	-	-	-	-	-	-	-	-	25,400,000.00	-	25,400,000.00
2041	-	-	-	-	-	-	-	-	-	-	-	-
Totals	-	119,396.90	15,000.00	3,360,000.00	44,020,000.00	1,600,000.00	17,805,000.00	176,555,000.00	6,550,000.00	222,925,000.00	19,490,000.00	492,439,396.90

Calendar Year	Port of Houston Bonds, Series 2010B (Non-AMT) \$22,930,000			
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S
2009		-		-
2010				-
2011				-
2012				-
2013				-
2014				-
2015				-
2016	-	-	-	-
2017	-	-	-	-
2018	-	-	-	-
2019	-	-	-	-
2020	-	-	-	-
2021				-
2022				-
2023				-
2024				-
2025				-
2026				-
2027				-
2028				-
2029				-
2030				-
2031				-
2032				-
2033				-
2034				-
2035				-
2036				-
2037				-
2038				-
Total	-	-	-	-

<p>Proceeds of the Bonds will be used to refund and to defease all or a portion of the Authority's outstanding Series 1997A (Non-AMT) bonds; the Series 2001A (Non-AMT) bonds and the 2002A (Non-AMT) bonds & to pay costs of issuing the Bonds and redeeming the Refunded Notes.</p>	<p>Original Issue Dated Date \$22,930,000 Delivery Date 02/17/10 Next Call Date 02/17/10 Call Provisions Mat. Month/Day 01-Oct</p>
<p>Notes</p>	

Issuers Participants

Bond Counsel: Andrews Kurth LLP
Underwriters Counsel: Greenberg Traurig, LLP
Financial Advisor: First Southwest Company
Underwriters: **Merrill Lynch & Co.**
 Jefferies & Company, Inc.; Ramirez & Co., Inc.;
 RBC Capital Markets; Siebert Brandford Shank & Co., LLC

Paying Agent:
Fund:
Investment Code :
Bank Account :
Mutual Fund Account:

Calendar Year	Port of Houston Bonds, Series 2010C (Non-AMT) \$30,254,397			
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S
2009		-		-
2010				-
2011				-
2012				-
2013				-
2014				-
2015				-
2016	-	-	-	-
2017	-	-	-	-
2018	-	-	-	-
2019	-	-	-	-
2020	-	-	-	-
2021				-
2022				-
2023				-
2024				-
2025				-
2026				-
2027				-
2028				-
2029				-
2030				-
2031				-
2032		65,436.00	4,854,564.00	4,920,000.00
2033		53,960.90	4,856,039.10	4,910,000.00
2034				-
2035				-
2036				-
2037				-
2038				-
Total	-	119,396.90	9,710,603.10	9,830,000.00

Original Issue Dated Date Delivery Date Next Call Date Call Provisions Mat. Month/Day Notes	Proceeds of the Bonds will be used to refund and to defease all or a portion of the Authority's outstanding Series 2008A (Non-AMT) bonds & to pay costs of issuing the Bonds and redeeming the Refunded Notes. \$30,254,396.90 02/17/10 02/17/10 01-Oct
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Issuers Participants

Bond Counsel: Andrews Kurth LLP
Underwriters Counsel: Greenberg Traurig, LLP
Financial Advisor: First Southwest Company
Underwriters: **Merrill Lynch & Co.**
 Jefferies & Company, Inc.; Ramirez & Co., Inc.;
 RBC Capital Markets; Siebert Brandford Shank & Co., LLC

Paying Agent:
Fund:
Investment Code :
Bank Account :
Mutual Fund Account:

Calendar Year	Port of Houston Bonds, Series 2010E \$22,330,000			
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S
2011				-
2012				-
2013				-
2014				-
2015				-
2016				-
2017				-
2018	-			-
2019	-	-	-	-
2020	-	-	-	-
2021				-
2022				-
2023				-
2024				-
2025				-
2026				-
2027				-
2028				-
2029				-
2030				-
2031				-
2032				-
2033				-
2034		5,000.00	4,161,666.67	4,166,666.67
2035		10,000.00	4,139,377.59	4,149,377.59
2036				-
2037				-
2038				-
2039				-
2040				-
Total	-	15,000.00	8,301,044.26	8,316,044.26

Original Issue Dated Date Delivery Date Next Call Date Call Provisions Mat. Month/Day Notes	Original Issue \$22,330,000.00 Dated Date 08/19/10 Delivery Date 08/20/10 Next Call Date Call Provisions Mat. Month/Day 01-Oct
	<p>Proceeds of the Bonds will be used to refund and to defease all or a portion of the Authority's outstanding Series 2008A (Non-AMT) bonds & to pay costs of issuing the Bonds and redeeming the Refunded Notes.</p>

Issuers Participants

Bond Counsel: Andrews Kurth LLP
Underwriters Counsel: Greenberg Traurig, LLP
Financial Advisor: First Southwest Company
Underwriters: **Merrill Lynch & Co.**
 Jefferies & Company, Inc.; Ramirez & Co., Inc.;
 RBC Capital Markets; Siebert Brandford Shank & Co., LLC

Paying Agent:
Fund:
Investment Code :
Bank Account :
Mutual Fund Account:

Calendar Year	Port of Houston Bonds, Series 2011A \$22,330,000			
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S
2011				-
2012				-
2013				-
2014				-
2015				-
2016				-
2017				-
2018	-			-
2019	-	-	-	-
2020	-	-	-	-
2021	84,000.00	3,360,000.00	84,000.00	3,528,000.00
2022				-
2023				-
2024				-
2025				-
2026				-
2027				-
2028				-
2029				-
2030				-
2031				-
2032				-
2033				-
2034				-
2035				-
2036				-
2037				-
2038				-
2039				-
2040				-
Total	84,000.00	3,360,000.00	84,000.00	3,528,000.00

Original Issue Dated Date Delivery Date Next Call Date Call Provisions Mat. Month/Day	Original Issue	\$22,330,000.00
	Dated Date	08/19/10
	Delivery Date	08/20/10
	Next Call Date	
	Call Provisions	
	Mat. Month/Day	01-Oct
Notes	<p>Proceeds of the Bonds will be used to refund and to defease all or a portion of the Authority's outstanding Series 2008A (Non-AMT) bonds & to pay costs of issuing the Bonds and redeeming the Refunded Notes.</p>	

Issuers Participants

Bond Counsel: Andrews Kurth LLP
Underwriters Counsel: Greenberg Traurig, LLP
Financial Advisor: First Southwest Company
Underwriters: Merrill Lynch & Co.

Paying Agent:
Fund:
Investment Code :
Bank Account :
Mutual Fund Account:

Calendar Year	Port of Houston Bonds, Series 2015A \$62,805,000			
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S
2011				-
2012				-
2013				-
2014				-
2015				-
2016	-	-	-	-
2017	-	-	-	-
2018	-	-	-	-
2019	-	-	-	-
2020	-	-	-	-
2021	1,078,028.13	14,350,000.00	1,078,028.13	16,506,056.26
2022	719,278.13	14,430,000.00	719,278.13	15,868,556.26
2023	358,528.13	6,565,000.00	358,528.13	7,282,056.26
2024	194,403.13	1,455,000.00	194,403.13	1,843,806.26
2025	158,028.13	1,505,000.00	158,028.13	1,821,056.26
2026	120,403.13	1,550,000.00	120,403.13	1,790,806.26
2027	81,653.13	1,545,000.00	81,653.13	1,708,306.26
2028	43,028.13	625,000.00	43,028.13	711,056.26
2029	33,262.50	645,000.00	33,262.50	711,525.00
2030	22,781.25	665,000.00	22,781.25	710,562.50
2031	11,559.38	685,000.00	11,559.38	708,118.76
2032				-
2033				-
2034				-
2035				-
2036				-
2037				-
2038				-
2039				-
2040				-
Total	2,820,953.17	44,020,000.00	2,820,953.17	49,661,906.34

Original Issue Dated Date	\$62,805,000.00
Delivery Date	08/26/15
Next Call Date	08/26/15
Call Provisions	
Mat. Month/Day	01-Oct
Notes	

Proceeds of the Bonds will be used to refund and to defease all or a portion of the Authority's outstanding Series 2002A (Non-AMT) bonds, 2005B (Non-AMT) bonds, 2006C (Non-AMT) bonds to pay costs of issuing the Bonds and redeeming the Refunded Notes.

Fitch AAA / Standard and Poor's AAA

Issuers Participants

Bond Counsel: Bracewell Giuliani LLP
Underwriters Counsel: Andrews Kurth LLP
Financial Advisor: First Southwest Company
Underwriters: Citigroup

Paying Agent:
Fund:
Investment Code :
Bank Account :
Mutual Fund Account:

Calendar Year	Port of Houston Bonds, Series 2015B (AMT) \$25,905,000			
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S
2011				-
2012				-
2013				-
2014				-
2015				-
2016				-
2017				-
2018	-	-	-	-
2019	-	-	-	-
2020	-	-	-	-
2021	40,000.00	-	40,000.00	80,000.00
2022	40,000.00	-	40,000.00	80,000.00
2023	40,000.00	1,600,000.00	40,000.00	1,680,000.00
2024				-
2025				-
2026				-
2027				-
2028				-
2029				-
2030				-
2031				-
2032				-
2033				-
2034				-
2035				-
2036				-
2037				-
2038				-
2039				-
2040				-
Total	120,000.00	1,600,000.00	120,000.00	1,840,000.00

Original Issue Dated Date	\$25,905,000.00
Delivery Date	08/26/15
Next Call Date	08/26/15
Call Provisions	
Mat. Month/Day	01-Oct
Notes	

Proceeds of the Bonds will be used to refund and to defease all or a portion of the Authority's outstanding Series 2005A (AMT) bonds & to pay costs of issuing the Bonds and redeeming the Refunded Notes.

Fitch AAA / Standard and Poor's AAA

Issuers Participants

Bond Counsel: Bracewell Giuliani LLP
Underwriters Counsel: Andrews Kurth LLP
Financial Advisor: First Southwest Company
Underwriters: Citigroup

Paying Agent:
Fund:
Investment Code :
Bank Account :
Mutual Fund Account:

Calendar Year	Port of Houston Bonds, Series 2015C (Taxable) \$27,260,000				Notes
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	
2011				-	<p>Proceeds of the Bonds will be used to refund and to defease all or a portion of the Authority's outstanding Series 2006B (Non-AMT) bonds & to pay costs of issuing the Bonds and redeeming the Refunded Notes.</p> <p>Original Issue Dated Date \$27,260,000.00 Delivery Date 08/26/15 Next Call Date 08/26/15 Call Provisions Mat. Month/Day 01-Oct</p> <p>Fitch AAA / Standard and Poor's AAA</p>
2012				-	
2013				-	
2014				-	
2015				-	
2016	-	-	-	-	
2017	-	-	-	-	
2018	-	-	-	-	
2019	-	-	-	-	
2020	-	-	-	-	
2021	340,942.95	2,670,000.00	340,942.95	3,351,885.90	
2022	274,192.95	2,800,000.00	274,192.95	3,348,385.90	
2023	204,192.95	2,940,000.00	204,192.95	3,348,385.90	
2024	159,299.15	3,030,000.00	159,299.15	3,348,598.30	
2025	110,758.55	3,130,000.00	110,758.55	3,351,517.10	
2026	57,485.95	3,235,000.00	57,485.95	3,349,971.90	
2027				-	
2028				-	
2029				-	
2030				-	
2031				-	
2032				-	
2033				-	
2034				-	
2035				-	
2036				-	
2037				-	
2038				-	
2039				-	
2040				-	
Total	1,146,872.50	17,805,000.00	1,146,872.50	20,098,745.00	

Issuers Participants

Bond Counsel: Bracewell Giuliani LLP
Underwriters Counsel: Andrews Kurth LLP
Financial Advisor: First Southwest Company
Underwriters: Citigroup

Paying Agent:
Fund:
Investment Code :
Bank Account :
Mutual Fund Account:

Calendar Year	Port of Houston Bonds Ref, Series 2018A (AMT) \$176,555,000				Notes
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	
2011				-	<p>Proceeds of the Bonds will be used to refund and to defease all of the Authority's outstanding Series 2006B (Non-AMT) bonds & 2008A (AMT) bonds and to pay costs of issuing the Bonds.</p> <p>Original Issue \$176,555,000.00 Dated Date 07/18/18 Delivery Date 07/18/18 Next Call Date 10/1/2028 Call Provisions Mat. Month/Day 01-Oct</p> <p>Moody's Aaa / Standard and Poor's AAA</p>
2012				-	
2013				-	
2014				-	
2015				-	
2016	-	-	-	-	
2017	-	-	-	-	
2018	-	-	-	-	
2019	-	-	-	-	
2020	-	-	-	-	
2021	4,369,475.00	-	4,369,475.00	8,738,950.00	
2022	4,369,475.00	-	4,369,475.00	8,738,950.00	
2023	4,369,475.00	-	4,369,475.00	8,738,950.00	
2024	4,369,475.00	2,175,000.00	4,369,475.00	10,913,950.00	
2025	4,315,100.00	2,290,000.00	4,315,100.00	10,920,200.00	
2026	4,257,850.00	2,410,000.00	4,257,850.00	10,925,700.00	
2027	4,197,600.00	10,825,000.00	4,197,600.00	19,220,200.00	
2028	3,926,975.00	12,325,000.00	3,926,975.00	20,178,950.00	
2029	3,618,850.00	12,940,000.00	3,618,850.00	20,177,700.00	
2030	3,339,750.00	12,480,000.00	3,339,750.00	19,159,500.00	
2031	3,027,750.00	13,100,000.00	3,027,750.00	19,155,500.00	
2032	2,700,250.00	13,275,000.00	2,700,250.00	18,675,500.00	
2033	2,368,375.00	13,945,000.00	2,368,375.00	18,681,750.00	
2034	2,019,750.00	14,620,000.00	2,019,750.00	18,659,500.00	
2035	1,654,250.00	15,355,000.00	1,654,250.00	18,663,500.00	
2036	1,270,375.00	16,120,000.00	1,270,375.00	18,660,750.00	
2037	867,375.00	16,925,000.00	867,375.00	18,659,750.00	
2038	444,250.00	17,770,000.00	444,250.00	18,658,500.00	
2039				-	
2040				-	
Total	55,486,400.00	176,555,000.00	55,486,400.00	287,527,800.00	

Issuers Participants

Bond Counsel: Bracewell LLP
Underwriters Counsel: Haynes and Boone
Financial Advisor: Hilltop Securities Inc
Underwriters: JP Morgan

Paying Agent: Amegy Bank
Fund:
Investment Code :
Bank Account :
Mutual Fund Account:

Calendar Year	Port of Houston Unltd Tax Ref, Series 2020A-1 (Non-AMT) \$6,550,000			
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S
2011				-
2012				-
2013				-
2014				-
2015				-
2016	-	-	-	-
2017	-	-	-	-
2018	-	-	-	-
2019	-	-	-	-
2020	-	-	-	-
2021	163,750.00	1,530,000.00	163,750.00	1,857,500.00
2022	125,500.00	1,605,000.00	125,500.00	1,856,000.00
2023	85,375.00	785,000.00	85,375.00	955,750.00
2024	65,750.00	835,000.00	65,750.00	966,500.00
2025	44,875.00	875,000.00	44,875.00	964,750.00
2026	23,000.00	920,000.00	23,000.00	966,000.00
2027				-
2028				-
2029				-
2030				-
2031				-
2032				-
2033				-
2034				-
2035				-
2036				-
2037				-
2038				-
2039				-
2040				-
Total	508,250.00	6,550,000.00	508,250.00	7,566,500.00

Original Issue Dated Date	\$6,550,000.00
Delivery Date	08/12/20
Next Call Date	08/12/20
Call Provisions	
Mat. Month/Day	01-Oct
Notes	

Proceeds of the Bonds will be used to refund and to defease all of the Authority's outstanding Series 2010B (Non-AMT) bonds & and to pay costs of issuing the Bonds.

Moody's Aaa / Standard and Poor's AAA

Issuers Participants

Bond Counsel: Bracewell LLP
Underwriters Counsel: Haynes and Boone
Financial Advisor: Hilltop Securities Inc
Underwriters: JP Morgan

Paying Agent: Amegy Bank
Fund:
Investment Code :
Bank Account :
Mutual Fund Account:

Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	Port of Houston Unltd Tax Ref, Series 2020A-2 (Non-AMT) \$222,925,000	
2011				-		<p>Proceeds of the Bonds will be used to refund and to defease all or partial of the Authority's outstanding Series 2010C (Non-AMT) bonds, Series 2010D-1 (Non-AMT), Series 2010D-2 (Non-AMT), Series 2010E (Non-AMT) and to pay costs of issuing the Bonds.</p> <p>Original Issue Dated Date \$222,925,000.00 Delivery Date 08/12/20 Next Call Date 10/1/2030 Call Provisions Mat. Month/Day 01-Oct</p> <p>Notes</p> <p>Moody's Aaa / Standard and Poor's AAA</p>
2012				-		
2013				-		
2014				-		
2015				-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	-	-	-		
2019	-	-	-	-		
2020				-		
2021	4,972,575.00	1,095,000.00	4,972,575.00	11,040,150.00		
2022	4,945,200.00	1,155,000.00	4,945,200.00	11,045,400.00		
2023	4,916,325.00	3,925,000.00	4,916,325.00	13,757,650.00		
2024	4,818,200.00	8,230,000.00	4,818,200.00	17,866,400.00		
2025	4,612,450.00	8,640,000.00	4,612,450.00	17,864,900.00		
2026	4,396,450.00	9,070,000.00	4,396,450.00	17,862,900.00		
2027	4,169,700.00	10,655,000.00	4,169,700.00	18,994,400.00		
2028	3,903,325.00	11,340,000.00	3,903,325.00	19,146,650.00		
2029	3,619,825.00	11,905,000.00	3,619,825.00	19,144,650.00		
2030	3,322,200.00	13,270,000.00	3,322,200.00	19,914,400.00		
2031	2,990,450.00	13,930,000.00	2,990,450.00	19,910,900.00		
2032	2,642,200.00	11,000,000.00	2,642,200.00	16,284,400.00		
2033	2,367,200.00	11,250,000.00	2,367,200.00	15,984,400.00		
2034	2,085,950.00	12,750,000.00	2,085,950.00	16,921,900.00		
2035	1,767,200.00	13,400,000.00	1,767,200.00	16,934,400.00		
2036	1,499,200.00	17,910,000.00	1,499,200.00	20,908,400.00		
2037	1,141,000.00	18,625,000.00	1,141,000.00	20,907,000.00		
2038	768,500.00	19,375,000.00	768,500.00	20,912,000.00		
2039	381,000.00	25,400,000.00	381,000.00	26,162,000.00		
2040				-		
Total	59,318,950.00	222,925,000.00	59,318,950.00	341,562,900.00		

Issuers Participants

Bond Counsel: Bracewell LLP
Underwriters Counsel: Haynes and Boone
Financial Advisor: Hilltop Securities Inc
Underwriters: JP Morgan

Paying Agent: Amegy Bank
Fund:
Investment Code :
Bank Account :
Mutual Fund Account:

Calendar Year	Port of Houston Unltd Tax Ref, Series 2020B (Taxable)				Notes
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	
2011				-	<p>Proceeds of the Bonds will be used to refund and to defease all or partial of the Authority's outstanding Series 2010B (Non-AMT) bonds & and to pay costs of issuing the Bonds.</p> <p>Original Issue Dated Date \$19,490,000.00 Delivery Date 08/12/20 Next Call Date 08/12/20 Call Provisions Mat. Month/Day 01-Oct</p> <p>Moody's Aaa / Standard and Poor's AAA</p>
2012				-	
2013				-	
2014				-	
2015				-	
2016	-	-	-	-	
2017	-	-	-	-	
2018	-	-	-	-	
2019	-	-	-	-	
2020				-	
2021	219,262.50		219,262.50	438,525.00	
2022	219,262.50	3,695,000.00	219,262.50	4,133,525.00	
2023	177,693.75	3,800,000.00	177,693.75	4,155,387.50	
2024	134,943.75	3,900,000.00	134,943.75	4,169,887.50	
2025	91,068.75	3,995,000.00	91,068.75	4,177,137.50	
2026	46,125.00	4,100,000.00	46,125.00	4,192,250.00	
2027				-	
2028				-	
2029				-	
2030				-	
2031				-	
2032				-	
2033				-	
2034				-	
2035				-	
2036				-	
2037				-	
2038				-	
2039				-	
2040				-	
Total	888,356.25	19,490,000.00	888,356.25	21,266,712.50	

Issuers Participants

Bond Counsel: Bracewell LLP
Underwriters Counsel: Haynes and Boone
Financial Advisor: Hilltop Securities Inc
Underwriters: JP Morgan

Paying Agent: Amegy Bank
Fund:
Investment Code :
Bank Account :
Mutual Fund Account: