

PORT OF HOUSTON BONDS

PRINCIPAL & INTEREST

For Months Ending: Apr 2018 - Sept 2018

| FISCAL YEAR | Port 06B | Port 08A | Port10A | Port10B | Port10C | Port10-D-1 | Port10-D-2 | Port10E | Port11A | Port15A | Port15B | Port15C | Total P&I |
|---------------|----------------------|-----------------------|---------------------|----------------------|----------------------|-----------------------|-----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|-------------------------|
| 2018 | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 2019 | 491,000.00 | 5,361,040.63 | 3,863,500.00 | 1,729,125.00 | 1,051,031.25 | 3,698,500.00 | 2,141,625.00 | 755,943.75 | 3,678,843.75 | 1,547,653.13 | 9,322,375.00 | 2,827,567.95 | 36,468,205.46 |
| 2020 | 982,000.00 | 10,722,081.26 | 3,843,000.00 | 2,036,750.00 | 1,723,762.50 | 7,397,000.00 | 4,283,250.00 | 1,209,262.50 | 4,447,437.50 | 8,180,306.26 | 5,072,750.00 | 3,349,885.90 | 53,247,485.92 |
| 2021 | 982,000.00 | 10,722,081.26 | - | 2,031,250.00 | 1,719,937.50 | 7,397,000.00 | 4,283,250.00 | 1,204,812.50 | 4,440,187.50 | 16,541,056.26 | 80,000.00 | 3,348,885.90 | 52,750,460.92 |
| 2022 | 982,000.00 | 10,722,081.26 | - | 2,032,250.00 | 1,719,750.00 | 7,397,000.00 | 4,283,250.00 | 1,204,412.50 | 4,450,687.50 | 16,506,056.26 | 80,000.00 | 3,351,885.90 | 52,729,373.42 |
| 2023 | 982,000.00 | 10,722,081.26 | - | 2,034,250.00 | 1,722,950.00 | 7,397,000.00 | 4,283,250.00 | 1,204,512.50 | 4,427,687.50 | 15,868,556.26 | 80,000.00 | 3,348,385.90 | 52,070,673.42 |
| 2024 | 982,000.00 | 10,722,081.26 | - | 1,132,000.00 | 1,720,350.00 | 10,987,000.00 | 4,283,250.00 | 1,209,312.50 | 4,447,437.50 | 7,282,056.26 | 1,680,000.00 | 3,348,385.90 | 47,793,873.42 |
| 2025 | 982,000.00 | 13,367,081.26 | - | 1,140,500.00 | 1,722,150.00 | 16,417,500.00 | 4,283,250.00 | 1,207,775.00 | 4,462,437.50 | 1,843,806.26 | - | 3,348,598.30 | 48,775,098.32 |
| 2026 | 982,000.00 | 13,376,768.76 | - | 1,141,250.00 | 1,723,150.00 | 16,417,500.00 | 4,283,250.00 | 1,205,000.00 | 4,472,437.50 | 1,821,056.26 | - | 3,351,517.10 | 48,773,929.62 |
| 2027 | 982,000.00 | 13,390,518.76 | - | 1,144,500.00 | 1,723,350.00 | 16,414,500.00 | 4,283,250.00 | 1,205,000.00 | 4,487,187.50 | 1,790,806.26 | - | 3,349,971.90 | 48,771,084.42 |
| 2028 | 4,537,000.00 | 18,272,393.76 | - | - | 3,222,750.00 | 16,322,500.00 | 4,283,250.00 | 1,299,400.00 | - | 1,708,306.26 | - | - | 49,645,600.02 |
| 2029 | 4,534,250.00 | 19,232,393.76 | - | - | 3,396,000.00 | 16,329,750.00 | 4,283,250.00 | 1,314,400.00 | - | 711,056.26 | - | - | 49,801,100.02 |
| 2030 | 4,537,750.00 | 19,230,831.26 | - | - | 3,395,500.00 | 16,330,250.00 | 4,283,250.00 | 1,313,000.00 | - | 711,525.00 | - | - | 49,802,106.26 |
| 2031 | 4,536,750.00 | 18,212,081.26 | - | - | 4,239,250.00 | 16,328,000.00 | 4,283,250.00 | 1,490,800.00 | - | 710,562.50 | - | - | 49,800,693.76 |
| 2032 | 4,536,000.00 | 18,209,587.50 | - | - | 4,239,750.00 | 16,326,750.00 | 4,283,250.00 | 1,490,600.00 | - | 708,118.76 | - | - | 49,794,056.26 |
| 2033 | - | 22,265,650.00 | - | - | 5,421,750.00 | 16,320,000.00 | 4,283,250.00 | 1,617,237.50 | - | - | - | - | 49,907,887.50 |
| 2034 | - | 22,269,450.00 | - | - | 5,411,750.00 | 16,326,500.00 | 4,283,250.00 | 1,617,075.00 | - | - | - | - | 49,908,025.00 |
| 2035 | - | 22,251,593.76 | - | - | 2,321,750.00 | 16,319,000.00 | 4,283,250.00 | 4,730,212.50 | - | - | - | - | 49,905,806.26 |
| 2036 | - | 22,254,562.50 | - | - | 2,315,750.00 | 15,256,500.00 | 5,353,250.00 | 4,730,212.50 | - | - | - | - | 49,910,275.00 |
| 2037 | - | 22,248,812.50 | - | - | 2,315,500.00 | - | 20,609,750.00 | 4,735,212.50 | - | - | - | - | 49,909,275.00 |
| 2038 | - | 22,251,812.50 | - | - | 2,320,500.00 | - | 20,605,750.00 | 4,732,050.00 | - | - | - | - | 49,910,112.50 |
| 2039 | - | 22,249,906.26 | - | - | 2,315,250.00 | - | 20,611,000.00 | 4,736,025.00 | - | - | - | - | 49,912,181.26 |
| 2040 | - | - | - | - | - | - | 34,608,000.00 | - | - | - | - | - | 34,608,000.00 |
| 2041 | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Totals | 31,028,750.00 | 348,054,890.77 | 7,706,500.00 | 14,421,875.00 | 55,741,931.25 | 239,382,250.00 | 172,461,375.00 | 44,212,256.25 | 39,314,343.75 | 75,930,921.99 | 16,315,125.00 | 29,625,084.75 | 1,074,195,303.76 |

PRINCIPAL

| FISCAL YEAR | Port 06B | Port 08A | Port10A | Port10B | Port10C | Port10-D-1 | Port10-D-2 | Port10E | Port11A | Port15A | Port15B | Port15C | Total Principal |
|---------------|----------------------|-----------------------|---------------------|----------------------|----------------------|-----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|-----------------------|
| 2018 | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 2019 | - | - | 3,680,000.00 | 1,430,000.00 | 380,000.00 | - | - | 305,000.00 | 2,905,000.00 | - | 8,940,000.00 | 2,305,000.00 | 19,945,000.00 |
| 2020 | - | - | 3,660,000.00 | 1,510,000.00 | 395,000.00 | - | - | 315,000.00 | 3,045,000.00 | 5,085,000.00 | 4,755,000.00 | 2,420,000.00 | 21,185,000.00 |
| 2021 | - | - | - | 1,580,000.00 | 405,000.00 | - | - | 320,000.00 | 3,190,000.00 | 13,700,000.00 | - | 2,540,000.00 | 21,735,000.00 |
| 2022 | - | - | - | 1,660,000.00 | 420,000.00 | - | - | 330,000.00 | 3,360,000.00 | 14,350,000.00 | - | 2,670,000.00 | 22,790,000.00 |
| 2023 | - | - | - | 1,745,000.00 | 440,000.00 | - | - | 340,000.00 | 3,505,000.00 | 14,430,000.00 | - | 2,800,000.00 | 23,260,000.00 |
| 2024 | - | - | - | 930,000.00 | 455,000.00 | 3,590,000.00 | - | 355,000.00 | 3,700,000.00 | 6,565,000.00 | 1,600,000.00 | 2,940,000.00 | 20,135,000.00 |
| 2025 | - | 2,645,000.00 | - | 985,000.00 | 475,000.00 | 9,200,000.00 | - | 365,000.00 | 3,900,000.00 | 1,455,000.00 | - | 3,030,000.00 | 22,055,000.00 |
| 2026 | - | 2,820,000.00 | - | 1,035,000.00 | 495,000.00 | 9,660,000.00 | - | 375,000.00 | 4,105,000.00 | 1,505,000.00 | - | 3,130,000.00 | 23,125,000.00 |
| 2027 | - | 3,010,000.00 | - | 1,090,000.00 | 515,000.00 | 10,140,000.00 | - | 390,000.00 | 4,325,000.00 | 1,550,000.00 | - | 3,235,000.00 | 24,255,000.00 |
| 2028 | 3,555,000.00 | 8,080,000.00 | - | - | 2,035,000.00 | 10,555,000.00 | - | 500,000.00 | - | 1,545,000.00 | - | - | 26,270,000.00 |
| 2029 | 3,730,000.00 | 9,545,000.00 | - | - | 2,310,000.00 | 11,090,000.00 | - | 535,000.00 | - | 625,000.00 | - | - | 27,835,000.00 |
| 2030 | 3,920,000.00 | 10,140,000.00 | - | - | 2,425,000.00 | 11,645,000.00 | - | 555,000.00 | - | 645,000.00 | - | - | 29,330,000.00 |
| 2031 | 4,115,000.00 | 9,755,000.00 | - | - | 3,390,000.00 | 12,225,000.00 | - | 755,000.00 | - | 665,000.00 | - | - | 30,905,000.00 |
| 2032 | 4,320,000.00 | 10,350,000.00 | - | - | 3,560,000.00 | 12,835,000.00 | - | 785,000.00 | - | 685,000.00 | - | - | 32,535,000.00 |
| 2033 | - | 15,040,000.00 | - | - | 65,436.00 | 13,470,000.00 | - | 945,000.00 | - | - | - | - | 29,520,436.00 |
| 2034 | - | 15,965,000.00 | - | - | 53,960.90 | 14,150,000.00 | - | 985,000.00 | - | - | - | - | 31,153,960.90 |
| 2035 | - | 16,925,000.00 | - | - | 1,820,000.00 | 14,850,000.00 | - | 5,000.00 | - | - | - | - | 33,600,000.00 |
| 2036 | - | 17,880,000.00 | - | - | 1,905,000.00 | 14,530,000.00 | 1,070,000.00 | 10,000.00 | - | - | - | - | 35,395,000.00 |
| 2037 | - | 18,880,000.00 | - | - | 2,000,000.00 | - | 16,380,000.00 | 4,145,000.00 | - | - | - | - | 41,405,000.00 |
| 2038 | - | 19,945,000.00 | - | - | 2,105,000.00 | - | 17,195,000.00 | 4,330,000.00 | - | - | - | - | 43,575,000.00 |
| 2039 | - | 21,065,000.00 | - | - | 2,205,000.00 | - | 18,060,000.00 | 4,530,000.00 | - | - | - | - | 45,860,000.00 |
| 2040 | - | - | - | - | - | - | 32,960,000.00 | - | - | - | - | - | 32,960,000.00 |
| 2041 | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Totals | 19,640,000.00 | 182,045,000.00 | 7,340,000.00 | 11,965,000.00 | 27,854,396.90 | 147,940,000.00 | 85,665,000.00 | 21,175,000.00 | 32,035,000.00 | 62,805,000.00 | 15,295,000.00 | 25,070,000.00 | 638,829,396.90 |

| Calendar Year | Port of Houston Bonds, Series 2006B (AMT) \$47,085,000 | | | |
|---------------|---|----------------------|---------------------|----------------------|
| | 01-Apr Interest | 01-Oct Principal | 01-Oct Interest | Total D/S |
| 2007 | | | | - |
| 2008 | | | | - |
| 2009 | | - | | - |
| 2010 | | - | | - |
| 2011 | | - | | - |
| 2012 | | - | | - |
| 2013 | | - | | - |
| 2014 | | - | | - |
| 2015 | | - | | - |
| 2016 | - | - | - | - |
| 2017 | - | - | - | - |
| 2018 | - | - | 491,000.00 | 491,000.00 |
| 2019 | 491,000.00 | - | 491,000.00 | 982,000.00 |
| 2020 | 491,000.00 | - | 491,000.00 | 982,000.00 |
| 2021 | 491,000.00 | - | 491,000.00 | 982,000.00 |
| 2022 | 491,000.00 | - | 491,000.00 | 982,000.00 |
| 2023 | 491,000.00 | - | 491,000.00 | 982,000.00 |
| 2024 | 491,000.00 | - | 491,000.00 | 982,000.00 |
| 2025 | 491,000.00 | - | 491,000.00 | 982,000.00 |
| 2026 | 491,000.00 | - | 491,000.00 | 982,000.00 |
| 2027 | 491,000.00 | 3,555,000.00 | 491,000.00 | 4,537,000.00 |
| 2028 | 402,125.00 | 3,730,000.00 | 402,125.00 | 4,534,250.00 |
| 2029 | 308,875.00 | 3,920,000.00 | 308,875.00 | 4,537,750.00 |
| 2030 | 210,875.00 | 4,115,000.00 | 210,875.00 | 4,536,750.00 |
| 2031 | 108,000.00 | 4,320,000.00 | 108,000.00 | 4,536,000.00 |
| | | | | - |
| | | | | - |
| Total | 5,448,875.00 | 19,640,000.00 | 5,939,875.00 | 31,028,750.00 |

| | |
|--|--|
| Original Issue Dated Date Delivery Date Next Call Date Call Provisions Mat. Month/Day | \$47,085,000 |
| | 11/19/02 |
| | 12/12/02 |
| | 41255 |
| | Par plus accrued interest |
| | 01-Oct |
| Notes | Proceeds of the Bonds will be used to refund a portion of the Authority's outstanding commercial paper notes and to pay costs of issuing the Bonds and redeeming the Refunded Notes. |

Issuers Participants

Bond Counsel: Andrews Kurth LLP
Winstead Sechrest & Minnick PC

Financial Advisor: First Southwest Company

Underwriters: **Lehman Brothers, Siebert Brandford Shank & Co., LLC**
First Albany Capital, Inc., Merrill Lynch, Morgan Keegan & Co. Inc.

Paying Agent: The Chase Manhattan Bank

Fund: 1312

Investment Code : P-0312

Bank Account : 4159777416

Mutual Fund Account: N/A

| Calendar Year | Port of Houston Bonds, Series 2008A (Non-AMT) \$236,000,000 | | | |
|---------------|--|-----------------------|----------------------|-----------------------|
| | 01-Apr Interest | 01-Oct Principal | 01-Oct Interest | Total D/S |
| 2009 | | - | | - |
| 2010 | | - | | - |
| 2011 | | - | | - |
| 2012 | | - | | - |
| 2013 | | - | | - |
| 2014 | | - | | - |
| 2015 | | - | | - |
| 2016 | - | - | - | - |
| 2017 | - | - | - | - |
| 2018 | - | - | 5,361,040.63 | 5,361,040.63 |
| 2019 | 5,361,040.63 | - | 5,361,040.63 | 10,722,081.26 |
| 2020 | 5,361,040.63 | - | 5,361,040.63 | 10,722,081.26 |
| 2021 | 5,361,040.63 | - | 5,361,040.63 | 10,722,081.26 |
| 2022 | 5,361,040.63 | - | 5,361,040.63 | 10,722,081.26 |
| 2023 | 5,361,040.63 | - | 5,361,040.63 | 10,722,081.26 |
| 2024 | 5,361,040.63 | 2,645,000.00 | 5,361,040.63 | 13,367,081.26 |
| 2025 | 5,278,384.38 | 2,820,000.00 | 5,278,384.38 | 13,376,768.76 |
| 2026 | 5,190,259.38 | 3,010,000.00 | 5,190,259.38 | 13,390,518.76 |
| 2027 | 5,096,196.88 | 8,080,000.00 | 5,096,196.88 | 18,272,393.76 |
| 2028 | 4,843,696.88 | 9,545,000.00 | 4,843,696.88 | 19,232,393.76 |
| 2029 | 4,545,415.63 | 10,140,000.00 | 4,545,415.63 | 19,230,831.26 |
| 2030 | 4,228,540.63 | 9,755,000.00 | 4,228,540.63 | 18,212,081.26 |
| 2031 | 3,929,793.75 | 10,350,000.00 | 3,929,793.75 | 18,209,587.50 |
| 2032 | 3,612,825.00 | 15,040,000.00 | 3,612,825.00 | 22,265,650.00 |
| 2033 | 3,152,225.00 | 15,965,000.00 | 3,152,225.00 | 22,269,450.00 |
| 2034 | 2,663,296.88 | 16,925,000.00 | 2,663,296.88 | 22,251,593.76 |
| 2035 | 2,187,281.25 | 17,880,000.00 | 2,187,281.25 | 22,254,562.50 |
| 2036 | 1,684,406.25 | 18,880,000.00 | 1,684,406.25 | 22,248,812.50 |
| 2037 | 1,153,406.25 | 19,945,000.00 | 1,153,406.25 | 22,251,812.50 |
| 2038 | 592,453.13 | 21,065,000.00 | 592,453.13 | 22,249,906.26 |
| Total | 80,324,425.07 | 182,045,000.00 | 85,685,465.70 | 348,054,890.77 |

| | |
|----------------------------------|--|
| Original Issue Dated Date | \$236,000,000 |
| | 09/27/07 |
| | 10/18/07 |
| | 10/1/2017 |
| | Par plus accrued interest |
| | 01-Oct |
| Notes | Proceeds of the Bonds will be used to refund a portion of the Authority's outstanding commercial paper notes and to pay costs of issuing the Bonds and redeeming the Refunded Notes. |

Issuers Participants

Bond Counsel: Andrews Kurth LLP
Underwriters Counsel: Winstead Sechrest & Minnick PC
Financial Advisor: First Southwest Company
Underwriters: **Lehman Brothers, Siebert Brandford Shank & Co., LLC**
 First Albany Capital, Inc., Merrill Lynch, Morgan Keegan & Co. Inc.
 RBC Dain Rauscher

Paying Agent:
Fund:
Investment Code :
Bank Account :
Mutual Fund Account:

| Calendar Year | Port of Houston Bonds, Series 2010A (AMT) \$236,000,000 | | | |
|---------------|--|---------------------|-------------------|---------------------|
| | 01-Apr Interest | 01-Oct Principal | 01-Oct Interest | Total D/S |
| 2009 | | - | | - |
| 2010 | | | | - |
| 2011 | | | | - |
| 2012 | | | | - |
| 2013 | | | | - |
| 2014 | | | | - |
| 2015 | | | | - |
| 2016 | - | - | - | - |
| 2017 | - | - | - | - |
| 2018 | - | 3,680,000.00 | 183,500.00 | 3,863,500.00 |
| 2019 | 91,500.00 | 3,660,000.00 | 91,500.00 | 3,843,000.00 |
| 2020 | | | | - |
| 2021 | | | | - |
| 2022 | | | | - |
| 2023 | | | | - |
| 2024 | | | | - |
| 2025 | | | | - |
| 2026 | | | | - |
| 2027 | | | | - |
| 2028 | | | | - |
| 2029 | | | | - |
| 2030 | | | | - |
| 2031 | | | | - |
| 2032 | | | | - |
| 2033 | | | | - |
| 2034 | | | | - |
| 2035 | | | | - |
| 2036 | | | | - |
| 2037 | | | | - |
| 2038 | | | | - |
| Total | 91,500.00 | 7,340,000.00 | 275,000.00 | 7,706,500.00 |

| | |
|--|--|
| Original Issue Dated Date Delivery Date Next Call Date Call Provisions Mat. Month/Day Notes | Proceeds of the Bonds will be used to refund and to defease all or a portion of the Authority's outstanding Series 1998A (AMT) bonds and to pay costs of issuing the Bonds and redeeming the Refunded Notes. |
| | Original Issue Dated Date: \$38,095,000 Delivery Date: 02/17/10 Next Call Date: 02/17/10 Call Provisions: 01-Oct Mat. Month/Day: 01-Oct |

Issuers Participants

Bond Counsel: Andrews Kurth LLP
Underwriters Counsel: Greenberg Traurig, LLP
Financial Advisor: First Southwest Company
Underwriters: **Merrill Lynch & Co.**
 Jefferies & Company, Inc.; Ramirez & Co., Inc.;
 RBC Capital Markets; Siebert Brandford Shank & Co., LLC

Paying Agent:
Fund:
Investment Code :
Bank Account :
Mutual Fund Account:

| Calendar Year | 01-Apr Interest | 01-Oct Principal | 01-Oct Interest | Total D/S |
|---------------|---------------------|----------------------|---------------------|----------------------|
| 2009 | | - | | - |
| 2010 | | | | - |
| 2011 | | | | - |
| 2012 | | | | - |
| 2013 | | | | - |
| 2014 | | | | - |
| 2015 | | | | - |
| 2016 | - | - | - | - |
| 2017 | - | - | - | - |
| 2018 | - | 1,430,000.00 | 299,125.00 | 1,729,125.00 |
| 2019 | 263,375.00 | 1,510,000.00 | 263,375.00 | 2,036,750.00 |
| 2020 | 225,625.00 | 1,580,000.00 | 225,625.00 | 2,031,250.00 |
| 2021 | 186,125.00 | 1,660,000.00 | 186,125.00 | 2,032,250.00 |
| 2022 | 144,625.00 | 1,745,000.00 | 144,625.00 | 2,034,250.00 |
| 2023 | 101,000.00 | 930,000.00 | 101,000.00 | 1,132,000.00 |
| 2024 | 77,750.00 | 985,000.00 | 77,750.00 | 1,140,500.00 |
| 2025 | 53,125.00 | 1,035,000.00 | 53,125.00 | 1,141,250.00 |
| 2026 | 27,250.00 | 1,090,000.00 | 27,250.00 | 1,144,500.00 |
| 2027 | | | | - |
| 2028 | | | | - |
| 2029 | | | | - |
| 2030 | | | | - |
| 2031 | | | | - |
| 2032 | | | | - |
| 2033 | | | | - |
| 2034 | | | | - |
| 2035 | | | | - |
| 2036 | | | | - |
| 2037 | | | | - |
| 2038 | | | | - |
| Total | 1,078,875.00 | 11,965,000.00 | 1,378,000.00 | 14,421,875.00 |

**Port of Houston Bonds, Series 2010B (Non-AMT)
\$22,930,000**

Proceeds of the Bonds will be used to refund and to defease all or a portion of the Authority's outstanding Series 1997A (Non-AMT) bonds; the Series 2001A (Non-AMT) bonds and the 2002A (Non-AMT) bonds & to pay costs of issuing the Bonds and redeeming the Refunded Notes.

| | |
|------------------------|--------------|
| Original Issue | \$22,930,000 |
| Dated Date | 02/17/10 |
| Delivery Date | 02/17/10 |
| Next Call Date | |
| Call Provisions | |
| Mat. Month/Day | 01-Oct |

Notes

Issuers Participants

| | |
|------------------------------|--|
| Bond Counsel: | Andrews Kurth LLP |
| Underwriters Counsel: | Greenberg Traurig, LLP |
| Financial Advisor: | First Southwest Company |
| Underwriters: | Merrill Lynch & Co. Jefferies & Company, Inc.; Ramirez & Co., Inc.; RBC Capital Markets; Siebert Brandford Shank & Co., LLC |

Paying Agent:
Fund:
Investment Code :
Bank Account :
Mutual Fund Account:

| Calendar Year | 01-Apr Interest | 01-Oct Principal | 01-Oct Interest | Total D/S |
|---------------|---------------------|----------------------|----------------------|----------------------|
| 2009 | | - | | - |
| 2010 | | | | - |
| 2011 | | | | - |
| 2012 | | | | - |
| 2013 | | | | - |
| 2014 | | | | - |
| 2015 | | | | - |
| 2016 | - | - | - | - |
| 2017 | - | - | - | - |
| 2018 | - | 380,000.00 | 671,031.25 | 1,051,031.25 |
| 2019 | 664,381.25 | 395,000.00 | 664,381.25 | 1,723,762.50 |
| 2020 | 657,468.75 | 405,000.00 | 657,468.75 | 1,719,937.50 |
| 2021 | 649,875.00 | 420,000.00 | 649,875.00 | 1,719,750.00 |
| 2022 | 641,475.00 | 440,000.00 | 641,475.00 | 1,722,950.00 |
| 2023 | 632,675.00 | 455,000.00 | 632,675.00 | 1,720,350.00 |
| 2024 | 623,575.00 | 475,000.00 | 623,575.00 | 1,722,150.00 |
| 2025 | 614,075.00 | 495,000.00 | 614,075.00 | 1,723,150.00 |
| 2026 | 604,175.00 | 515,000.00 | 604,175.00 | 1,723,350.00 |
| 2027 | 593,875.00 | 2,035,000.00 | 593,875.00 | 3,222,750.00 |
| 2028 | 543,000.00 | 2,310,000.00 | 543,000.00 | 3,396,000.00 |
| 2029 | 485,250.00 | 2,425,000.00 | 485,250.00 | 3,395,500.00 |
| 2030 | 424,625.00 | 3,390,000.00 | 424,625.00 | 4,239,250.00 |
| 2031 | 339,875.00 | 3,560,000.00 | 339,875.00 | 4,239,750.00 |
| 2032 | 250,875.00 | 65,436.00 | 5,105,439.00 | 5,421,750.00 |
| 2033 | 250,875.00 | 53,960.90 | 5,106,914.10 | 5,411,750.00 |
| 2034 | 250,875.00 | 1,820,000.00 | 250,875.00 | 2,321,750.00 |
| 2035 | 205,375.00 | 1,905,000.00 | 205,375.00 | 2,315,750.00 |
| 2036 | 157,750.00 | 2,000,000.00 | 157,750.00 | 2,315,500.00 |
| 2037 | 107,750.00 | 2,105,000.00 | 107,750.00 | 2,320,500.00 |
| 2038 | 55,125.00 | 2,205,000.00 | 55,125.00 | 2,315,250.00 |
| Total | 8,752,950.00 | 27,854,396.90 | 19,134,584.35 | 55,741,931.25 |

**Port of Houston Bonds, Series 2010C (Non-AMT)
\$30,254,397**

Proceeds of the Bonds will be used to refund and to defease all or a portion of the Authority's outstanding Series 2008A (Non-AMT) bonds & to pay costs of issuing the Bonds and redeeming the Refunded Notes.

| | |
|---------------------------------------|-----------------|
| Original Issue Dated Date | \$30,254,396.90 |
| Delivery Date | 02/17/10 |
| Next Call Date | 02/17/10 |
| Call Provisions Mat. Month/Day | 01-Oct |

Notes

Issuers Participants

| | |
|------------------------------|--|
| Bond Counsel: | Andrews Kurth LLP |
| Underwriters Counsel: | Greenberg Traurig, LLP |
| Financial Advisor: | First Southwest Company |
| Underwriters: | Merrill Lynch & Co. Jefferies & Company, Inc.; Ramirez & Co., Inc.; RBC Capital Markets; Siebert Brandford Shank & Co., LLC |

Paying Agent:
Fund:
Investment Code :
Bank Account :
Mutual Fund Account:

| Calendar Year | Port of Houston Bonds, Series 2010D-1 (Non-AMT) \$147,940,000 | | | |
|---------------|--|-----------------------|----------------------|-----------------------|
| | 01-Apr Interest | 01-Oct Principal | 01-Oct Interest | Total D/S |
| 2009 | | | | - |
| 2010 | | | | - |
| 2011 | | | | - |
| 2012 | | | | - |
| 2013 | | | | - |
| 2014 | | | | - |
| 2015 | | | | - |
| 2016 | | | | - |
| 2017 | | | | - |
| 2018 | - | | 3,698,500.00 | 3,698,500.00 |
| 2019 | 3,698,500.00 | | 3,698,500.00 | 7,397,000.00 |
| 2020 | 3,698,500.00 | | 3,698,500.00 | 7,397,000.00 |
| 2021 | 3,698,500.00 | | 3,698,500.00 | 7,397,000.00 |
| 2022 | 3,698,500.00 | | 3,698,500.00 | 7,397,000.00 |
| 2023 | 3,698,500.00 | 3,590,000.00 | 3,698,500.00 | 10,987,000.00 |
| 2024 | 3,608,750.00 | 9,200,000.00 | 3,608,750.00 | 16,417,500.00 |
| 2025 | 3,378,750.00 | 9,660,000.00 | 3,378,750.00 | 16,417,500.00 |
| 2026 | 3,137,250.00 | 10,140,000.00 | 3,137,250.00 | 16,414,500.00 |
| 2027 | 2,883,750.00 | 10,555,000.00 | 2,883,750.00 | 16,322,500.00 |
| 2028 | 2,619,875.00 | 11,090,000.00 | 2,619,875.00 | 16,329,750.00 |
| 2029 | 2,342,625.00 | 11,645,000.00 | 2,342,625.00 | 16,330,250.00 |
| 2030 | 2,051,500.00 | 12,225,000.00 | 2,051,500.00 | 16,328,000.00 |
| 2031 | 1,745,875.00 | 12,835,000.00 | 1,745,875.00 | 16,326,750.00 |
| 2032 | 1,425,000.00 | 13,470,000.00 | 1,425,000.00 | 16,320,000.00 |
| 2033 | 1,088,250.00 | 14,150,000.00 | 1,088,250.00 | 16,326,500.00 |
| 2034 | 734,500.00 | 14,850,000.00 | 734,500.00 | 16,319,000.00 |
| 2035 | 363,250.00 | 14,530,000.00 | 363,250.00 | 15,256,500.00 |
| 2036 | | | | - |
| 2037 | | | | - |
| 2038 | | | | - |
| Total | 43,871,875.00 | 147,940,000.00 | 47,570,375.00 | 239,382,250.00 |

| | |
|----------------------------------|--|
| Original Issue Dated Date | \$147,940,000.00 |
| Delivery Date | 08/19/10 |
| Next Call Date | 08/19/10 |
| Call Provisions | |
| Mat. Month/Day | 01-Oct |
| Notes | Proceeds of the Bonds will be used to refund and to defease all or a portion of the Authority's outstanding Series 2008A (Non-AMT) bonds & to pay costs of issuing the Bonds and redeeming the Refunded Notes. |

Issuers Participants

Bond Counsel: Andrews Kurth LLP
Underwriters Counsel: Greenberg Traurig, LLP
Financial Advisor: First Southwest Company
Underwriters: **Merrill Lynch & Co.**
 Jefferies & Company, Inc.; Ramirez & Co., Inc.;
 RBC Capital Markets; Siebert Brandford Shank & Co., LLC

Paying Agent:
Fund:
Investment Code :
Bank Account :
Mutual Fund Account:

| Calendar Year | Port of Houston Bonds, Series 2010D-2 \$85,665,000 | | | |
|---------------|---|----------------------|----------------------|-----------------------|
| | 01-Apr Interest | 01-Oct Principal | 01-Oct Interest | Total D/S |
| 2011 | | | | - |
| 2012 | | | | - |
| 2013 | | | | - |
| 2014 | | | | - |
| 2015 | | | | - |
| 2016 | | | | - |
| 2017 | | | | - |
| 2018 | - | | 2,141,625.00 | 2,141,625.00 |
| 2019 | 2,141,625.00 | | 2,141,625.00 | 4,283,250.00 |
| 2020 | 2,141,625.00 | | 2,141,625.00 | 4,283,250.00 |
| 2021 | 2,141,625.00 | | 2,141,625.00 | 4,283,250.00 |
| 2022 | 2,141,625.00 | | 2,141,625.00 | 4,283,250.00 |
| 2023 | 2,141,625.00 | | 2,141,625.00 | 4,283,250.00 |
| 2024 | 2,141,625.00 | | 2,141,625.00 | 4,283,250.00 |
| 2025 | 2,141,625.00 | | 2,141,625.00 | 4,283,250.00 |
| 2026 | 2,141,625.00 | | 2,141,625.00 | 4,283,250.00 |
| 2027 | 2,141,625.00 | | 2,141,625.00 | 4,283,250.00 |
| 2028 | 2,141,625.00 | | 2,141,625.00 | 4,283,250.00 |
| 2029 | 2,141,625.00 | | 2,141,625.00 | 4,283,250.00 |
| 2030 | 2,141,625.00 | | 2,141,625.00 | 4,283,250.00 |
| 2031 | 2,141,625.00 | | 2,141,625.00 | 4,283,250.00 |
| 2032 | 2,141,625.00 | | 2,141,625.00 | 4,283,250.00 |
| 2033 | 2,141,625.00 | | 2,141,625.00 | 4,283,250.00 |
| 2034 | 2,141,625.00 | | 2,141,625.00 | 4,283,250.00 |
| 2035 | 2,141,625.00 | 1,070,000.00 | 2,141,625.00 | 5,353,250.00 |
| 2036 | 2,114,875.00 | 16,380,000.00 | 2,114,875.00 | 20,609,750.00 |
| 2037 | 1,705,375.00 | 17,195,000.00 | 1,705,375.00 | 20,605,750.00 |
| 2038 | 1,275,500.00 | 18,060,000.00 | 1,275,500.00 | 20,611,000.00 |
| 2039 | 824,000.00 | 32,960,000.00 | 824,000.00 | 34,608,000.00 |
| 2040 | | | | - |
| Total | 42,327,375.00 | 85,665,000.00 | 44,469,000.00 | 172,461,375.00 |

Original Issue Dated Date 08/19/10

Delivery Date 08/19/10

Next Call Date

Call Provisions

Mat. Month/Day 01-Oct

Notes

Issuers Participants

Bond Counsel:
Underwriters Counsel:
Financial Advisor:
Underwriters:

Paying Agent:
Fund:
Investment Code :
Bank Account :
Mutual Fund Account:

| Calendar Year | Port of Houston Bonds, Series 2010E \$22,330,000 | | | | |
|---------------|---|----------------------|----------------------|----------------------|---------------------------------------|
| | 01-Apr Interest | 01-Oct Principal | 01-Oct Interest | Total D/S | |
| 2011 | | | | - | |
| 2012 | | | | - | |
| 2013 | | | | - | |
| 2014 | | | | - | |
| 2015 | | | | - | |
| 2016 | | | | - | |
| 2017 | | | | - | |
| 2018 | - | 305,000.00 | 450,943.75 | 755,943.75 | Original Issue \$22,330,000.00 |
| 2019 | 447,131.25 | 315,000.00 | 447,131.25 | 1,209,262.50 | Dated Date 08/19/10 |
| 2020 | 442,406.25 | 320,000.00 | 442,406.25 | 1,204,812.50 | Delivery Date 08/20/10 |
| 2021 | 437,206.25 | 330,000.00 | 437,206.25 | 1,204,412.50 | Next Call Date |
| 2022 | 432,256.25 | 340,000.00 | 432,256.25 | 1,204,512.50 | Call Provisions |
| 2023 | 427,156.25 | 355,000.00 | 427,156.25 | 1,209,312.50 | Mat. Month/Day 01-Oct |
| 2024 | 421,387.50 | 365,000.00 | 421,387.50 | 1,207,775.00 | |
| 2025 | 415,000.00 | 375,000.00 | 415,000.00 | 1,205,000.00 | Notes |
| 2026 | 407,500.00 | 390,000.00 | 407,500.00 | 1,205,000.00 | |
| 2027 | 399,700.00 | 500,000.00 | 399,700.00 | 1,299,400.00 | |
| 2028 | 389,700.00 | 535,000.00 | 389,700.00 | 1,314,400.00 | |
| 2029 | 379,000.00 | 555,000.00 | 379,000.00 | 1,313,000.00 | |
| 2030 | 367,900.00 | 755,000.00 | 367,900.00 | 1,490,800.00 | |
| 2031 | 352,800.00 | 785,000.00 | 352,800.00 | 1,490,600.00 | |
| 2032 | 336,118.75 | 945,000.00 | 336,118.75 | 1,617,237.50 | |
| 2033 | 316,037.50 | 985,000.00 | 316,037.50 | 1,617,075.00 | |
| 2034 | 295,106.25 | 5,000.00 | 4,430,106.25 | 4,730,212.50 | |
| 2035 | 295,106.25 | 10,000.00 | 4,425,106.25 | 4,730,212.50 | |
| 2036 | 295,106.25 | 4,145,000.00 | 295,106.25 | 4,735,212.50 | |
| 2037 | 201,025.00 | 4,330,000.00 | 201,025.00 | 4,732,050.00 | |
| 2038 | 103,012.50 | 4,530,000.00 | 103,012.50 | 4,736,025.00 | |
| 2039 | | | | - | |
| 2040 | | | | - | |
| Total | 7,160,656.25 | 21,175,000.00 | 15,876,600.00 | 44,212,256.25 | |

Proceeds of the Bonds will be used to refund and to defease all or a portion of the Authority's outstanding Series 2008A (Non-AMT) bonds & to pay costs of issuing the Bonds and redeeming the Refunded Notes.

Issuers Participants

Bond Counsel: Andrews Kurth LLP
Underwriters Counsel: Greenberg Traurig, LLP
Financial Advisor: First Southwest Company
Underwriters: **Merrill Lynch & Co.**
 Jefferies & Company, Inc.; Ramirez & Co., Inc.;
 RBC Capital Markets; Siebert Brandford Shank & Co., LLC

Paying Agent:
Fund:
Investment Code :
Bank Account :
Mutual Fund Account:

| Calendar Year | Port of Houston Bonds, Series 2011A \$22,330,000 | | | | |
|---------------|---|----------------------|---------------------|----------------------|---------------------------------------|
| | 01-Apr Interest | 01-Oct Principal | 01-Oct Interest | Total D/S | |
| 2011 | | | | - | |
| 2012 | | | | - | |
| 2013 | | | | - | |
| 2014 | | | | - | |
| 2015 | | | | - | |
| 2016 | | | | - | |
| 2017 | | | | - | |
| 2018 | - | 2,905,000.00 | 773,843.75 | 3,678,843.75 | Original Issue \$22,330,000.00 |
| 2019 | 701,218.75 | 3,045,000.00 | 701,218.75 | 4,447,437.50 | Dated Date 08/19/10 |
| 2020 | 625,093.75 | 3,190,000.00 | 625,093.75 | 4,440,187.50 | Delivery Date 08/20/10 |
| 2021 | 545,343.75 | 3,360,000.00 | 545,343.75 | 4,450,687.50 | Next Call Date |
| 2022 | 461,343.75 | 3,505,000.00 | 461,343.75 | 4,427,687.50 | Call Provisions |
| 2023 | 373,718.75 | 3,700,000.00 | 373,718.75 | 4,447,437.50 | Mat. Month/Day 01-Oct |
| 2024 | 281,218.75 | 3,900,000.00 | 281,218.75 | 4,462,437.50 | |
| 2025 | 183,718.75 | 4,105,000.00 | 183,718.75 | 4,472,437.50 | Notes |
| 2026 | 81,093.75 | 4,325,000.00 | 81,093.75 | 4,487,187.50 | |
| 2027 | | | | - | |
| 2028 | | | | - | |
| 2029 | | | | - | |
| 2030 | | | | - | |
| 2031 | | | | - | |
| 2032 | | | | - | |
| 2033 | | | | - | |
| 2034 | | | | - | |
| 2035 | | | | - | |
| 2036 | | | | - | |
| 2037 | | | | - | |
| 2038 | | | | - | |
| 2039 | | | | - | |
| 2040 | | | | - | |
| Total | 3,252,750.00 | 32,035,000.00 | 4,026,593.75 | 39,314,343.75 | |

Proceeds of the Bonds will be used to refund and to defease all or a portion of the Authority's outstanding Series 2008A (Non-AMT) bonds & to pay costs of issuing the Bonds and redeeming the Refunded Notes.

Issuers Participants

Bond Counsel: Andrews Kurth LLP
Underwriters Counsel: Greenberg Traurig, LLP
Financial Advisor: First Southwest Company
Underwriters: Merrill Lynch & Co.

Paying Agent:
Fund:
Investment Code :
Bank Account :
Mutual Fund Account:

| Calendar Year | Port of Houston Bonds, Series 2015A \$62,805,000 | | | | Original Issue Dated Date Delivery Date Next Call Date Call Provisions Mat. Month/Day Notes |
|---------------|---|----------------------|---------------------|----------------------|---|
| | 01-Apr Interest | 01-Oct Principal | 01-Oct Interest | Total D/S | |
| 2011 | | | | - | <p>Proceeds of the Bonds will be used to refund and to defease all or a portion of the Authority's outstanding Series 2002A (Non-AMT) bonds, 2005B (Non-AMT) bonds, 2006C (Non-AMT) bonds to pay costs of issuing the Bonds and redeeming the Refunded Notes.</p> <p>\$62,805,000.00 08/26/15 08/26/15 01-Oct</p> <p>Fitch AAA / Standard and Poor's AAA</p> |
| 2012 | | | | - | |
| 2013 | | | | - | |
| 2014 | | | | - | |
| 2015 | | | | - | |
| 2016 | - | - | - | - | |
| 2017 | - | - | - | - | |
| 2018 | - | - | 1,547,653.13 | 1,547,653.13 | |
| 2019 | 1,547,653.13 | 5,085,000.00 | 1,547,653.13 | 8,180,306.26 | |
| 2020 | 1,420,528.13 | 13,700,000.00 | 1,420,528.13 | 16,541,056.26 | |
| 2021 | 1,078,028.13 | 14,350,000.00 | 1,078,028.13 | 16,506,056.26 | |
| 2022 | 719,278.13 | 14,430,000.00 | 719,278.13 | 15,868,556.26 | |
| 2023 | 358,528.13 | 6,565,000.00 | 358,528.13 | 7,282,056.26 | |
| 2024 | 194,403.13 | 1,455,000.00 | 194,403.13 | 1,843,806.26 | |
| 2025 | 158,028.13 | 1,505,000.00 | 158,028.13 | 1,821,056.26 | |
| 2026 | 120,403.13 | 1,550,000.00 | 120,403.13 | 1,790,806.26 | |
| 2027 | 81,653.13 | 1,545,000.00 | 81,653.13 | 1,708,306.26 | |
| 2028 | 43,028.13 | 625,000.00 | 43,028.13 | 711,056.26 | |
| 2029 | 33,262.50 | 645,000.00 | 33,262.50 | 711,525.00 | |
| 2030 | 22,781.25 | 665,000.00 | 22,781.25 | 710,562.50 | |
| 2031 | 11,559.38 | 685,000.00 | 11,559.38 | 708,118.76 | |
| 2032 | | | | - | |
| 2033 | | | | - | |
| 2034 | | | | - | |
| 2035 | | | | - | |
| 2036 | | | | - | |
| 2037 | | | | - | |
| 2038 | | | | - | |
| 2039 | | | | - | |
| 2040 | | | | - | |
| Total | 5,789,134.43 | 62,805,000.00 | 7,336,787.56 | 75,930,921.99 | |

Issuers Participants

Bond Counsel: Bracewell Giuliani LLP
Underwriters Counsel: Andrews Kurth LLP
Financial Advisor: First Southwest Company
Underwriters: Citigroup

Paying Agent:
Fund:
Investment Code :
Bank Account :
Mutual Fund Account:

| Calendar Year | Port of Houston Bonds, Series 2015B (AMT) \$25,905,000 | | | | |
|---------------|---|----------------------|-------------------|----------------------|---------------------------------------|
| | 01-Apr Interest | 01-Oct Principal | 01-Oct Interest | Total D/S | |
| 2011 | | | | - | |
| 2012 | | | | - | |
| 2013 | | | | - | |
| 2014 | | | | - | |
| 2015 | | | | - | |
| 2016 | | | | - | |
| 2017 | | | | - | |
| 2018 | - | 8,940,000.00 | 382,375.00 | 9,322,375.00 | Original Issue \$25,905,000.00 |
| 2019 | 158,875.00 | 4,755,000.00 | 158,875.00 | 5,072,750.00 | Dated Date 08/26/15 |
| 2020 | 40,000.00 | - | 40,000.00 | 80,000.00 | Delivery Date 08/26/15 |
| 2021 | 40,000.00 | - | 40,000.00 | 80,000.00 | Next Call Date |
| 2022 | 40,000.00 | - | 40,000.00 | 80,000.00 | Call Provisions |
| 2023 | 40,000.00 | 1,600,000.00 | 40,000.00 | 1,680,000.00 | Mat. Month/Day 01-Oct |
| 2024 | | | | - | |
| 2025 | | | | - | Notes |
| 2026 | | | | - | |
| 2027 | | | | - | |
| 2028 | | | | - | |
| 2029 | | | | - | |
| 2030 | | | | - | |
| 2031 | | | | - | |
| 2032 | | | | - | |
| 2033 | | | | - | |
| 2034 | | | | - | |
| 2035 | | | | - | |
| 2036 | | | | - | |
| 2037 | | | | - | |
| 2038 | | | | - | |
| 2039 | | | | - | |
| 2040 | | | | - | |
| Total | 318,875.00 | 15,295,000.00 | 701,250.00 | 16,315,125.00 | Fitch AAA / Standard and Poor's AAA |

Issuers Participants

Bond Counsel: Bracewell Giuliani LLP
Underwriters Counsel: Andrews Kurth LLP
Financial Advisor: First Southwest Company
Underwriters: Citigroup

Paying Agent:
Fund:
Investment Code :
Bank Account :
Mutual Fund Account:

| Calendar Year | Port of Houston Bonds, Series 2015C (Taxable) | | | | | |
|---------------|---|----------------------|---------------------|----------------------|------------------------|-------------------------------------|
| | 01-Apr Interest | 01-Oct Principal | 01-Oct Interest | Total D/S | \$27,260,000 | |
| 2011 | | | | - | | |
| 2012 | | | | - | | |
| 2013 | | | | - | | |
| 2014 | | | | - | | |
| 2015 | | | | - | | |
| 2016 | - | - | - | - | | |
| 2017 | - | - | - | - | | |
| 2018 | - | 2,305,000.00 | 522,567.95 | 2,827,567.95 | Original Issue | \$27,260,000.00 |
| 2019 | 464,942.95 | 2,420,000.00 | 464,942.95 | 3,349,885.90 | Dated Date | 08/26/15 |
| 2020 | 404,442.95 | 2,540,000.00 | 404,442.95 | 3,348,885.90 | Delivery Date | 08/26/15 |
| 2021 | 340,942.95 | 2,670,000.00 | 340,942.95 | 3,351,885.90 | Next Call Date | |
| 2022 | 274,192.95 | 2,800,000.00 | 274,192.95 | 3,348,385.90 | Call Provisions | |
| 2023 | 204,192.95 | 2,940,000.00 | 204,192.95 | 3,348,385.90 | Mat. Month/Day | 01-Oct |
| 2024 | 159,299.15 | 3,030,000.00 | 159,299.15 | 3,348,598.30 | | |
| 2025 | 110,758.55 | 3,130,000.00 | 110,758.55 | 3,351,517.10 | Notes | |
| 2026 | 57,485.95 | 3,235,000.00 | 57,485.95 | 3,349,971.90 | | |
| 2027 | | | | - | | |
| 2028 | | | | - | | |
| 2029 | | | | - | | |
| 2030 | | | | - | | |
| 2031 | | | | - | | |
| 2032 | | | | - | | |
| 2033 | | | | - | | |
| 2034 | | | | - | | |
| 2035 | | | | - | | |
| 2036 | | | | - | | |
| 2037 | | | | - | | |
| 2038 | | | | - | | |
| 2039 | | | | - | | |
| 2040 | | | | - | | |
| Total | 2,016,258.40 | 25,070,000.00 | 2,538,826.35 | 29,625,084.75 | | Fitch AAA / Standard and Poor's AAA |

Issuers Participants

Bond Counsel: Bracewell Giuliani LLP
Underwriters Counsel: Andrews Kurth LLP
Financial Advisor: First Southwest Company
Underwriters: Citigroup

Paying Agent:
Fund:
Investment Code :
Bank Account :
Mutual Fund Account: