

PORT OF HOUSTON BONDS

PRINCIPAL & INTEREST

For Months Ending: July 2018 - Sept 2018

FISCAL YEAR	Port 06B	Port 08A	Port10A	Port10B	Port10C	Port10-D-1	Port10-D-2	Port10E	Port11A	Port15A	Port15B	Port15C	Port18A	Total P&I
2018	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2019	-	-	3,863,500.00	1,729,125.00	1,051,031.25	3,698,500.00	2,141,625.00	755,943.75	3,678,843.75	1,547,653.13	9,322,375.00	2,827,567.95	1,772,064.86	32,388,229.69
2020	-	-	3,843,000.00	2,036,750.00	1,723,762.50	7,397,000.00	4,283,250.00	1,209,262.50	4,447,437.50	8,180,306.26	5,072,750.00	3,349,885.90	8,738,950.00	50,282,354.66
2021	-	-	-	2,031,250.00	1,719,937.50	7,397,000.00	4,283,250.00	1,204,812.50	4,440,187.50	16,541,056.26	80,000.00	3,348,885.90	8,738,950.00	49,785,329.66
2022	-	-	-	2,032,250.00	1,719,750.00	7,397,000.00	4,283,250.00	1,204,412.50	4,450,687.50	16,506,056.26	80,000.00	3,351,885.90	8,738,950.00	49,764,242.16
2023	-	-	-	2,034,250.00	1,722,950.00	7,397,000.00	4,283,250.00	1,204,512.50	4,427,687.50	15,868,556.26	80,000.00	3,348,385.90	8,738,950.00	49,105,542.16
2024	-	-	-	1,132,000.00	1,720,350.00	10,987,000.00	4,283,250.00	1,209,312.50	4,447,437.50	7,282,056.26	1,680,000.00	3,348,385.90	8,738,950.00	44,828,742.16
2025	-	-	-	1,140,500.00	1,722,150.00	16,417,500.00	4,283,250.00	1,207,775.00	4,462,437.50	1,843,806.26	-	3,348,598.30	10,913,950.00	45,339,967.06
2026	-	-	-	1,141,250.00	1,723,150.00	16,417,500.00	4,283,250.00	1,205,000.00	4,472,437.50	1,821,056.26	-	3,351,517.10	10,920,200.00	45,335,360.86
2027	-	-	-	1,144,500.00	1,723,350.00	16,414,500.00	4,283,250.00	1,205,000.00	4,487,187.50	1,790,806.26	-	3,349,971.90	10,925,700.00	45,324,265.66
2028	-	-	-	-	3,222,750.00	16,322,500.00	4,283,250.00	1,299,400.00	-	1,708,306.26	-	-	19,220,200.00	46,056,406.26
2029	-	-	-	-	3,396,000.00	16,329,750.00	4,283,250.00	1,314,400.00	-	711,056.26	-	-	20,178,950.00	46,213,406.26
2030	-	-	-	-	3,395,500.00	16,330,250.00	4,283,250.00	1,313,000.00	-	711,525.00	-	-	20,177,700.00	46,211,225.00
2031	-	-	-	-	4,239,250.00	16,328,000.00	4,283,250.00	1,490,800.00	-	710,562.50	-	-	19,159,500.00	46,211,362.50
2032	-	-	-	-	4,239,750.00	16,326,750.00	4,283,250.00	1,490,600.00	-	708,118.76	-	-	19,155,500.00	46,203,968.76
2033	-	-	-	-	5,421,750.00	16,320,000.00	4,283,250.00	1,617,237.50	-	-	-	-	18,675,500.00	46,317,737.50
2034	-	-	-	-	5,411,750.00	16,326,500.00	4,283,250.00	1,617,075.00	-	-	-	-	18,681,750.00	46,320,325.00
2035	-	-	-	-	2,321,750.00	16,319,000.00	4,283,250.00	4,730,212.50	-	-	-	-	18,659,500.00	46,313,712.50
2036	-	-	-	-	2,315,750.00	15,256,500.00	5,353,250.00	4,730,212.50	-	-	-	-	18,663,500.00	46,319,212.50
2037	-	-	-	-	2,315,500.00	-	20,609,750.00	4,735,212.50	-	-	-	-	18,660,750.00	46,321,212.50
2038	-	-	-	-	2,320,500.00	-	20,605,750.00	4,732,050.00	-	-	-	-	18,659,750.00	46,318,050.00
2039	-	-	-	-	2,315,250.00	-	20,611,000.00	4,736,025.00	-	-	-	-	18,658,500.00	46,320,775.00
2040	-	-	-	-	-	-	34,608,000.00	-	-	-	-	-	-	34,608,000.00
2041	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Totals	-	-	7,706,500.00	14,421,875.00	55,741,931.25	239,382,250.00	172,461,375.00	44,212,256.25	39,314,343.75	75,930,921.99	16,315,125.00	29,625,084.75	306,777,764.86	1,001,889,427.85

PRINCIPAL

FISCAL YEAR	Port 06B	Port 08A	Port10A	Port10B	Port10C	Port10-D-1	Port10-D-2	Port10E	Port11A	Port15A	Port15B	Port15C	Port18A	Total Principal
2018	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2019	-	-	3,680,000.00	1,430,000.00	380,000.00	-	-	305,000.00	2,905,000.00	-	8,940,000.00	2,305,000.00	-	19,945,000.00
2020	-	-	3,660,000.00	1,510,000.00	395,000.00	-	-	315,000.00	3,045,000.00	5,085,000.00	4,755,000.00	2,420,000.00	-	21,185,000.00
2021	-	-	-	1,580,000.00	405,000.00	-	-	320,000.00	3,190,000.00	13,700,000.00	-	2,540,000.00	-	21,735,000.00
2022	-	-	-	1,660,000.00	420,000.00	-	-	330,000.00	3,360,000.00	14,350,000.00	-	2,670,000.00	-	22,790,000.00
2023	-	-	-	1,745,000.00	440,000.00	-	-	340,000.00	3,505,000.00	14,430,000.00	-	2,800,000.00	-	23,260,000.00
2024	-	-	-	930,000.00	455,000.00	3,590,000.00	-	355,000.00	3,700,000.00	6,565,000.00	1,600,000.00	2,940,000.00	-	20,135,000.00
2025	-	-	-	985,000.00	475,000.00	9,200,000.00	-	365,000.00	3,900,000.00	1,455,000.00	-	3,030,000.00	2,175,000.00	21,585,000.00
2026	-	-	-	1,035,000.00	495,000.00	9,660,000.00	-	375,000.00	4,105,000.00	1,505,000.00	-	3,130,000.00	2,290,000.00	22,595,000.00
2027	-	-	-	1,090,000.00	515,000.00	10,140,000.00	-	390,000.00	4,325,000.00	1,550,000.00	-	3,235,000.00	2,410,000.00	23,655,000.00
2028	-	-	-	-	2,035,000.00	10,555,000.00	-	500,000.00	-	1,545,000.00	-	-	10,825,000.00	25,460,000.00
2029	-	-	-	-	2,310,000.00	11,090,000.00	-	535,000.00	-	625,000.00	-	-	12,325,000.00	26,885,000.00
2030	-	-	-	-	2,425,000.00	11,645,000.00	-	555,000.00	-	645,000.00	-	-	12,940,000.00	28,210,000.00
2031	-	-	-	-	3,390,000.00	12,225,000.00	-	755,000.00	-	665,000.00	-	-	12,480,000.00	29,515,000.00
2032	-	-	-	-	3,560,000.00	12,835,000.00	-	785,000.00	-	685,000.00	-	-	13,100,000.00	30,965,000.00
2033	-	-	-	-	65,436.00	13,470,000.00	-	945,000.00	-	-	-	-	13,275,000.00	27,755,436.00
2034	-	-	-	-	53,960.90	14,150,000.00	-	985,000.00	-	-	-	-	13,945,000.00	29,133,960.90
2035	-	-	-	-	1,820,000.00	14,850,000.00	-	5,000.00	-	-	-	-	14,620,000.00	31,295,000.00
2036	-	-	-	-	1,905,000.00	14,530,000.00	1,070,000.00	10,000.00	-	-	-	-	15,355,000.00	32,870,000.00
2037	-	-	-	-	2,000,000.00	-	16,380,000.00	4,145,000.00	-	-	-	-	16,120,000.00	38,645,000.00
2038	-	-	-	-	2,105,000.00	-	17,195,000.00	4,330,000.00	-	-	-	-	16,925,000.00	40,555,000.00
2039	-	-	-	-	2,205,000.00	-	18,060,000.00	4,530,000.00	-	-	-	-	17,770,000.00	42,565,000.00
2040	-	-	-	-	-	-	32,960,000.00	-	-	-	-	-	-	32,960,000.00
2041	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Totals	-	-	7,340,000.00	11,965,000.00	27,854,396.90	147,940,000.00	85,665,000.00	21,175,000.00	32,035,000.00	62,805,000.00	15,295,000.00	25,070,000.00	176,555,000.00	613,699,396.90

					Port of Houston Bonds, Series 2006B (AMT)	
					\$47,085,000	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S		
2007				-		
2008				-		
2009		-		-		
2010		-		-		
2011		-		-		
2012		-		-		
2013		-		-		
2014		-		-		
2015		-		-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	-	-	-		
2019	-	-	-	-		
2020	-	-	-	-		
2021	-	-	-	-		
2022	-	-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	-	-	-	-		
2026	-	-	-	-		
2027	-	-	-	-		
2028	-	-	-	-		
2029	-	-	-	-		
2030	-	-	-	-		
2031	-	-	-	-		
				-		
				-		
Total	-	-	-	-		

	Original Issue Dated Date \$47,085,000 Delivery Date 11/19/02 Next Call Date 12/12/02 Call Provisions 41255 Mat. Month/Day Par plus accrued interest 01-Oct Notes
Proceeds of the Bonds will be used to refund a portion of the Authority's outstanding commercial paper notes and to pay costs of issuing the Bonds and redeeming the Refunded Notes.	

Issuers Participants

Bond Counsel:

Andrews Kurth LLP
Winstead Sechrest & Minnick PC

Financial Advisor:

First Southwest Company

Underwriters:

Lehman Brothers, Siebert Brandford Shank & Co., LLC
First Albany Capital, Inc., Merrill Lynch, Morgan Keegan & Co. Inc.

Paying Agent:

The Chase Manhattan Bank

Fund:

1312

Investment Code :

P-0312

Bank Account :

4159777416

Mutual Fund Account:

N/A

					Port of Houston Bonds, Series 2008A (Non-AMT)	
					\$236,000,000	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S		
2009		-		-		
2010		-		-		
2011		-		-		
2012		-		-		
2013		-		-		
2014		-		-		
2015		-		-		
2016	-	-	-	-	Original Issue	\$236,000,000
2017	-	-	-	-	Dated Date	09/27/07
2018	-	-	-	-	Delivery Date	10/18/07
2019	-	-	-	-	Next Call Date	10/1/2017
2020	-	-	-	-	Call Provisions	Par plus accrued interest
2021	-	-	-	-	Mat. Month/Day	01-Oct
2022	-	-	-	-		
2023	-	-	-	-	Notes	
2024	-	-	-	-		
2025	-	-	-	-		
2026	-	-	-	-		
2027	-	-	-	-		
2028	-	-	-	-		
2029	-	-	-	-		
2030	-	-	-	-		
2031	-	-	-	-		
2032	-	-	-	-		
2033	-	-	-	-		
2034	-	-	-	-		
2035	-	-	-	-		
2036	-	-	-	-		
2037	-	-	-	-		
2038	-	-	-	-		
Total	-	-	-	-		

Issuers Participants

Bond Counsel: Andrews Kurth LLP
Underwriters Counsel: Winstead Sechrest & Minnick PC
Financial Advisor: First Southwest Company
Underwriters: **Lehman Brothers, Siebert Brandford Shank & Co., LLC**
 First Albany Capital, Inc., Merrill Lynch, Morgan Keegan & Co. Inc.
 RBC Dain Rauscher

Paying Agent:
Fund:
Investment Code :
Bank Account :
Mutual Fund Account:

Calendar Year	Port of Houston Bonds, Series 2010A (AMT) \$236,000,000			
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S
2009		-		-
2010				-
2011				-
2012				-
2013				-
2014				-
2015				-
2016	-	-	-	-
2017	-	-	-	-
2018	-	3,680,000.00	183,500.00	3,863,500.00
2019	91,500.00	3,660,000.00	91,500.00	3,843,000.00
2020				-
2021				-
2022				-
2023				-
2024				-
2025				-
2026				-
2027				-
2028				-
2029				-
2030				-
2031				-
2032				-
2033				-
2034				-
2035				-
2036				-
2037				-
2038				-
Total	91,500.00	7,340,000.00	275,000.00	7,706,500.00

Original Issue Dated Date	\$38,095,000
	02/17/10
	02/17/10
	01-Oct
Notes	Proceeds of the Bonds will be used to refund and to defease all or a portion of the Authority's outstanding Series 1998A (AMT) bonds and to pay costs of issuing the Bonds and redeeming the Refunded Notes.

Issuers Participants

Bond Counsel: Andrews Kurth LLP
Underwriters Counsel: Greenberg Traurig, LLP
Financial Advisor: First Southwest Company
Underwriters: **Merrill Lynch & Co.**
 Jefferies & Company, Inc.; Ramirez & Co., Inc.;
 RBC Capital Markets; Siebert Brandford Shank & Co., LLC

Paying Agent:
Fund:
Investment Code :
Bank Account :
Mutual Fund Account:

Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	Port of Houston Bonds, Series 2010B (Non-AMT) \$22,930,000	
2009		-		-		Proceeds of the Bonds will be used to refund and to defease all or a portion of the Authority's outstanding Series 1997A (Non-AMT) bonds; the Series 2001A (Non-AMT) bonds and the 2002A (Non-AMT) bonds & to pay costs of issuing the Bonds and redeeming the Refunded Notes.
2010				-		
2011				-		
2012				-		
2013				-		
2014				-		
2015				-		
2016	-	-	-	-	Original Issue	
2017	-	-	-	-	Dated Date	
2018	-	1,430,000.00	299,125.00	1,729,125.00	Delivery Date	
2019	263,375.00	1,510,000.00	263,375.00	2,036,750.00	Next Call Date	
2020	225,625.00	1,580,000.00	225,625.00	2,031,250.00	Call Provisions	
2021	186,125.00	1,660,000.00	186,125.00	2,032,250.00	Mat. Month/Day	
2022	144,625.00	1,745,000.00	144,625.00	2,034,250.00		
2023	101,000.00	930,000.00	101,000.00	1,132,000.00	Notes	
2024	77,750.00	985,000.00	77,750.00	1,140,500.00		
2025	53,125.00	1,035,000.00	53,125.00	1,141,250.00		
2026	27,250.00	1,090,000.00	27,250.00	1,144,500.00		
2027				-		
2028				-		
2029				-		
2030				-		
2031				-		
2032				-		
2033				-		
2034				-		
2035				-		
2036				-		
2037				-		
2038				-		
Total	1,078,875.00	11,965,000.00	1,378,000.00	14,421,875.00		

Issuers Participants

Bond Counsel: Andrews Kurth LLP
Underwriters Counsel: Greenberg Traurig, LLP
Financial Advisor: First Southwest Company
Underwriters: **Merrill Lynch & Co.**
 Jefferies & Company, Inc.; Ramirez & Co., Inc.;
 RBC Capital Markets; Siebert Brandford Shank & Co., LLC

Paying Agent:
Fund:
Investment Code :
Bank Account :
Mutual Fund Account:

Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S
2009		-		-
2010				-
2011				-
2012				-
2013				-
2014				-
2015				-
2016	-	-	-	-
2017	-	-	-	-
2018	-	380,000.00	671,031.25	1,051,031.25
2019	664,381.25	395,000.00	664,381.25	1,723,762.50
2020	657,468.75	405,000.00	657,468.75	1,719,937.50
2021	649,875.00	420,000.00	649,875.00	1,719,750.00
2022	641,475.00	440,000.00	641,475.00	1,722,950.00
2023	632,675.00	455,000.00	632,675.00	1,720,350.00
2024	623,575.00	475,000.00	623,575.00	1,722,150.00
2025	614,075.00	495,000.00	614,075.00	1,723,150.00
2026	604,175.00	515,000.00	604,175.00	1,723,350.00
2027	593,875.00	2,035,000.00	593,875.00	3,222,750.00
2028	543,000.00	2,310,000.00	543,000.00	3,396,000.00
2029	485,250.00	2,425,000.00	485,250.00	3,395,500.00
2030	424,625.00	3,390,000.00	424,625.00	4,239,250.00
2031	339,875.00	3,560,000.00	339,875.00	4,239,750.00
2032	250,875.00	65,436.00	5,105,439.00	5,421,750.00
2033	250,875.00	53,960.90	5,106,914.10	5,411,750.00
2034	250,875.00	1,820,000.00	250,875.00	2,321,750.00
2035	205,375.00	1,905,000.00	205,375.00	2,315,750.00
2036	157,750.00	2,000,000.00	157,750.00	2,315,500.00
2037	107,750.00	2,105,000.00	107,750.00	2,320,500.00
2038	55,125.00	2,205,000.00	55,125.00	2,315,250.00
Total	8,752,950.00	27,854,396.90	19,134,584.35	55,741,931.25

**Port of Houston Bonds, Series 2010C (Non-AMT)
\$30,254,397**

Proceeds of the Bonds will be used to refund and to defease all or a portion of the Authority's outstanding Series 2008A (Non-AMT) bonds & to pay costs of issuing the Bonds and redeeming the Refunded Notes.

Original Issue	\$30,254,396.90
Dated Date	02/17/10
Delivery Date	02/17/10
Next Call Date	
Call Provisions	
Mat. Month/Day	01-Oct

Notes

Issuers Participants

Bond Counsel:	Andrews Kurth LLP
Underwriters Counsel:	Greenberg Traurig, LLP
Financial Advisor:	First Southwest Company
Underwriters:	Merrill Lynch & Co. Jefferies & Company, Inc.; Ramirez & Co., Inc.; RBC Capital Markets; Siebert Brandford Shank & Co., LLC

Paying Agent:
Fund:
Investment Code :
Bank Account :
Mutual Fund Account:

Calendar Year	Port of Houston Bonds, Series 2010D-1 (Non-AMT) \$147,940,000			
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S
2009				-
2010				-
2011				-
2012				-
2013				-
2014				-
2015				-
2016				-
2017				-
2018	-		3,698,500.00	3,698,500.00
2019	3,698,500.00		3,698,500.00	7,397,000.00
2020	3,698,500.00		3,698,500.00	7,397,000.00
2021	3,698,500.00		3,698,500.00	7,397,000.00
2022	3,698,500.00		3,698,500.00	7,397,000.00
2023	3,698,500.00	3,590,000.00	3,698,500.00	10,987,000.00
2024	3,608,750.00	9,200,000.00	3,608,750.00	16,417,500.00
2025	3,378,750.00	9,660,000.00	3,378,750.00	16,417,500.00
2026	3,137,250.00	10,140,000.00	3,137,250.00	16,414,500.00
2027	2,883,750.00	10,555,000.00	2,883,750.00	16,322,500.00
2028	2,619,875.00	11,090,000.00	2,619,875.00	16,329,750.00
2029	2,342,625.00	11,645,000.00	2,342,625.00	16,330,250.00
2030	2,051,500.00	12,225,000.00	2,051,500.00	16,328,000.00
2031	1,745,875.00	12,835,000.00	1,745,875.00	16,326,750.00
2032	1,425,000.00	13,470,000.00	1,425,000.00	16,320,000.00
2033	1,088,250.00	14,150,000.00	1,088,250.00	16,326,500.00
2034	734,500.00	14,850,000.00	734,500.00	16,319,000.00
2035	363,250.00	14,530,000.00	363,250.00	15,256,500.00
2036				-
2037				-
2038				-
Total	43,871,875.00	147,940,000.00	47,570,375.00	239,382,250.00

Original Issue Dated Date	\$147,940,000.00
Delivery Date	08/19/10
Next Call Date	08/19/10
Call Provisions	
Mat. Month/Day	01-Oct
Notes	Proceeds of the Bonds will be used to refund and to defease all or a portion of the Authority's outstanding Series 2008A (Non-AMT) bonds & to pay costs of issuing the Bonds and redeeming the Refunded Notes.

Issuers Participants

Bond Counsel: Andrews Kurth LLP
Underwriters Counsel: Greenberg Traurig, LLP
Financial Advisor: First Southwest Company
Underwriters: **Merrill Lynch & Co.**
 Jefferies & Company, Inc.; Ramirez & Co., Inc.;
 RBC Capital Markets; Siebert Brandford Shank & Co., LLC

Paying Agent:
Fund:
Investment Code :
Bank Account :
Mutual Fund Account:

Calendar Year	Port of Houston Bonds, Series 2010E \$22,330,000				
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	
2011				-	
2012				-	
2013				-	
2014				-	
2015				-	
2016				-	
2017				-	
2018	-	305,000.00	450,943.75	755,943.75	Original Issue \$22,330,000.00
2019	447,131.25	315,000.00	447,131.25	1,209,262.50	Dated Date 08/19/10
2020	442,406.25	320,000.00	442,406.25	1,204,812.50	Delivery Date 08/20/10
2021	437,206.25	330,000.00	437,206.25	1,204,412.50	Next Call Date
2022	432,256.25	340,000.00	432,256.25	1,204,512.50	Call Provisions
2023	427,156.25	355,000.00	427,156.25	1,209,312.50	Mat. Month/Day 01-Oct
2024	421,387.50	365,000.00	421,387.50	1,207,775.00	
2025	415,000.00	375,000.00	415,000.00	1,205,000.00	Notes
2026	407,500.00	390,000.00	407,500.00	1,205,000.00	
2027	399,700.00	500,000.00	399,700.00	1,299,400.00	
2028	389,700.00	535,000.00	389,700.00	1,314,400.00	
2029	379,000.00	555,000.00	379,000.00	1,313,000.00	
2030	367,900.00	755,000.00	367,900.00	1,490,800.00	
2031	352,800.00	785,000.00	352,800.00	1,490,600.00	
2032	336,118.75	945,000.00	336,118.75	1,617,237.50	
2033	316,037.50	985,000.00	316,037.50	1,617,075.00	
2034	295,106.25	5,000.00	4,430,106.25	4,730,212.50	
2035	295,106.25	10,000.00	4,425,106.25	4,730,212.50	
2036	295,106.25	4,145,000.00	295,106.25	4,735,212.50	
2037	201,025.00	4,330,000.00	201,025.00	4,732,050.00	
2038	103,012.50	4,530,000.00	103,012.50	4,736,025.00	
2039				-	
2040				-	
Total	7,160,656.25	21,175,000.00	15,876,600.00	44,212,256.25	

Proceeds of the Bonds will be used to refund and to defease all or a portion of the Authority's outstanding Series 2008A (Non-AMT) bonds & to pay costs of issuing the Bonds and redeeming the Refunded Notes.

Issuers Participants

Bond Counsel: Andrews Kurth LLP
Underwriters Counsel: Greenberg Traurig, LLP
Financial Advisor: First Southwest Company
Underwriters: **Merrill Lynch & Co.**
 Jefferies & Company, Inc.; Ramirez & Co., Inc.;
 RBC Capital Markets; Siebert Brandford Shank & Co., LLC

Paying Agent:
Fund:
Investment Code :
Bank Account :
Mutual Fund Account:

Calendar Year	Port of Houston Bonds, Series 2011A \$22,330,000			
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S
2011				-
2012				-
2013				-
2014				-
2015				-
2016				-
2017				-
2018	-	2,905,000.00	773,843.75	3,678,843.75
2019	701,218.75	3,045,000.00	701,218.75	4,447,437.50
2020	625,093.75	3,190,000.00	625,093.75	4,440,187.50
2021	545,343.75	3,360,000.00	545,343.75	4,450,687.50
2022	461,343.75	3,505,000.00	461,343.75	4,427,687.50
2023	373,718.75	3,700,000.00	373,718.75	4,447,437.50
2024	281,218.75	3,900,000.00	281,218.75	4,462,437.50
2025	183,718.75	4,105,000.00	183,718.75	4,472,437.50
2026	81,093.75	4,325,000.00	81,093.75	4,487,187.50
2027				-
2028				-
2029				-
2030				-
2031				-
2032				-
2033				-
2034				-
2035				-
2036				-
2037				-
2038				-
2039				-
2040				-
Total	3,252,750.00	32,035,000.00	4,026,593.75	39,314,343.75

Original Issue Dated Date	\$22,330,000.00
Delivery Date	08/19/10
Next Call Date	08/20/10
Call Provisions	
Mat. Month/Day	01-Oct
Notes	

Proceeds of the Bonds will be used to refund and to defease all or a portion of the Authority's outstanding Series 2008A (Non-AMT) bonds & to pay costs of issuing the Bonds and redeeming the Refunded Notes.

Issuers Participants

Bond Counsel: Andrews Kurth LLP
Underwriters Counsel: Greenberg Traurig, LLP
Financial Advisor: First Southwest Company
Underwriters: Merrill Lynch & Co.

Paying Agent:
Fund:
Investment Code :
Bank Account :
Mutual Fund Account:

Calendar Year	Port of Houston Bonds, Series 2015A \$62,805,000				Original Issue Dated Date Delivery Date Next Call Date Call Provisions Mat. Month/Day Notes
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	
2011				-	<p>Proceeds of the Bonds will be used to refund and to defease all or a portion of the Authority's outstanding Series 2002A (Non-AMT) bonds, 2005B (Non-AMT) bonds, 2006C (Non-AMT) bonds to pay costs of issuing the Bonds and redeeming the Refunded Notes.</p> <p>\$62,805,000.00 08/26/15 08/26/15 01-Oct</p> <p>Fitch AAA / Standard and Poor's AAA</p>
2012				-	
2013				-	
2014				-	
2015				-	
2016	-	-	-	-	
2017	-	-	-	-	
2018	-	-	1,547,653.13	1,547,653.13	
2019	1,547,653.13	5,085,000.00	1,547,653.13	8,180,306.26	
2020	1,420,528.13	13,700,000.00	1,420,528.13	16,541,056.26	
2021	1,078,028.13	14,350,000.00	1,078,028.13	16,506,056.26	
2022	719,278.13	14,430,000.00	719,278.13	15,868,556.26	
2023	358,528.13	6,565,000.00	358,528.13	7,282,056.26	
2024	194,403.13	1,455,000.00	194,403.13	1,843,806.26	
2025	158,028.13	1,505,000.00	158,028.13	1,821,056.26	
2026	120,403.13	1,550,000.00	120,403.13	1,790,806.26	
2027	81,653.13	1,545,000.00	81,653.13	1,708,306.26	
2028	43,028.13	625,000.00	43,028.13	711,056.26	
2029	33,262.50	645,000.00	33,262.50	711,525.00	
2030	22,781.25	665,000.00	22,781.25	710,562.50	
2031	11,559.38	685,000.00	11,559.38	708,118.76	
2032				-	
2033				-	
2034				-	
2035				-	
2036				-	
2037				-	
2038				-	
2039				-	
2040				-	
Total	5,789,134.43	62,805,000.00	7,336,787.56	75,930,921.99	

Issuers Participants

Bond Counsel: Bracewell Giuliani LLP
Underwriters Counsel: Andrews Kurth LLP
Financial Advisor: First Southwest Company
Underwriters: Citigroup

Paying Agent:
Fund:
Investment Code :
Bank Account :
Mutual Fund Account:

Calendar Year	Port of Houston Bonds, Series 2015B (AMT) \$25,905,000					
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S		
2011				-		
2012				-		
2013				-		
2014				-		
2015				-		
2016				-		
2017				-		
2018	-	8,940,000.00	382,375.00	9,322,375.00	Original Issue	\$25,905,000.00
2019	158,875.00	4,755,000.00	158,875.00	5,072,750.00	Dated Date	08/26/15
2020	40,000.00	-	40,000.00	80,000.00	Delivery Date	08/26/15
2021	40,000.00	-	40,000.00	80,000.00	Next Call Date	
2022	40,000.00	-	40,000.00	80,000.00	Call Provisions	
2023	40,000.00	1,600,000.00	40,000.00	1,680,000.00	Mat. Month/Day	01-Oct
2024				-		
2025				-	Notes	
2026				-		
2027				-		
2028				-		
2029				-		
2030				-		
2031				-		
2032				-		
2033				-		
2034				-		
2035				-		
2036				-		
2037				-		
2038				-		
2039				-		
2040				-		
Total	318,875.00	15,295,000.00	701,250.00	16,315,125.00		Fitch AAA / Standard and Poor's AAA

Issuers Participants

Bond Counsel: Bracewell Giuliani LLP
Underwriters Counsel: Andrews Kurth LLP
Financial Advisor: First Southwest Company
Underwriters: Citigroup

Paying Agent:
Fund:
Investment Code :
Bank Account :
Mutual Fund Account:

Calendar Year	Port of Houston Bonds, Series 2015C (Taxable)					
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S		
2011				-		
2012				-		
2013				-		
2014				-		
2015				-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	2,305,000.00	522,567.95	2,827,567.95	Original Issue	\$27,260,000.00
2019	464,942.95	2,420,000.00	464,942.95	3,349,885.90	Dated Date	08/26/15
2020	404,442.95	2,540,000.00	404,442.95	3,348,885.90	Delivery Date	08/26/15
2021	340,942.95	2,670,000.00	340,942.95	3,351,885.90	Next Call Date	
2022	274,192.95	2,800,000.00	274,192.95	3,348,385.90	Call Provisions	
2023	204,192.95	2,940,000.00	204,192.95	3,348,385.90	Mat. Month/Day	01-Oct
2024	159,299.15	3,030,000.00	159,299.15	3,348,598.30		
2025	110,758.55	3,130,000.00	110,758.55	3,351,517.10	Notes	
2026	57,485.95	3,235,000.00	57,485.95	3,349,971.90		
2027				-		
2028				-		
2029				-		
2030				-		
2031				-		
2032				-		
2033				-		
2034				-		
2035				-		
2036				-		
2037				-		
2038				-		
2039				-		
2040				-		
Total	2,016,258.40	25,070,000.00	2,538,826.35	29,625,084.75		

Proceeds of the Bonds will be used to refund and to defease all or a portion of the Authority's outstanding Series 2006B (Non-AMT) bonds & to pay costs of issuing the Bonds and redeeming the Refunded Notes.

Fitch AAA / Standard and Poor's AAA

Issuers Participants

Bond Counsel: Bracewell Giuliani LLP
Underwriters Counsel: Andrews Kurth LLP
Financial Advisor: First Southwest Company
Underwriters: Citigroup

Paying Agent:
Fund:
Investment Code :
Bank Account :
Mutual Fund Account:

Calendar Year	Port of Houston Bonds Ref, Series 2018A (AMT)					
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	\$176,555,000	
2011				-		
2012				-		
2013				-		
2014				-		
2015				-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	-	1,772,064.86	1,772,064.86	Original Issue	\$176,555,000.00
2019	4,369,475.00	-	4,369,475.00	8,738,950.00	Dated Date	07/18/18
2020	4,369,475.00	-	4,369,475.00	8,738,950.00	Delivery Date	07/18/18
2021	4,369,475.00	-	4,369,475.00	8,738,950.00	Next Call Date	10/1/2028
2022	4,369,475.00	-	4,369,475.00	8,738,950.00	Call Provisions	
2023	4,369,475.00	-	4,369,475.00	8,738,950.00	Mat. Month/Day	01-Oct
2024	4,369,475.00	2,175,000.00	4,369,475.00	10,913,950.00		
2025	4,315,100.00	2,290,000.00	4,315,100.00	10,920,200.00	Notes	
2026	4,257,850.00	2,410,000.00	4,257,850.00	10,925,700.00		
2027	4,197,600.00	10,825,000.00	4,197,600.00	19,220,200.00		
2028	3,926,975.00	12,325,000.00	3,926,975.00	20,178,950.00		
2029	3,618,850.00	12,940,000.00	3,618,850.00	20,177,700.00		
2030	3,339,750.00	12,480,000.00	3,339,750.00	19,159,500.00		
2031	3,027,750.00	13,100,000.00	3,027,750.00	19,155,500.00		
2032	2,700,250.00	13,275,000.00	2,700,250.00	18,675,500.00		
2033	2,368,375.00	13,945,000.00	2,368,375.00	18,681,750.00		
2034	2,019,750.00	14,620,000.00	2,019,750.00	18,659,500.00		
2035	1,654,250.00	15,355,000.00	1,654,250.00	18,663,500.00		
2036	1,270,375.00	16,120,000.00	1,270,375.00	18,660,750.00		
2037	867,375.00	16,925,000.00	867,375.00	18,659,750.00		
2038	444,250.00	17,770,000.00	444,250.00	18,658,500.00		
2039				-		
2040				-		
Total	64,225,350.00	176,555,000.00	65,997,414.86	306,777,764.86		Moody's Aaa / Standard and Poor's AAA

Issuers Participants

Bond Counsel: Bracewell LLP
Underwriters Counsel: Haynes and Boone
Financial Advisor: Hilltop Securities Inc
Underwriters: JP Morgan

Paying Agent: Amegy Bank
Fund:
Investment Code :
Bank Account :
Mutual Fund Account: