

ROAD BONDS

PRINCIPAL & INTEREST

As of: 31-Jan-18

FISCAL YEAR	ROAD 2008A	ROAD 2009A	ROAD 2010A	ROAD 2011A	ROAD 2012A	ROAD 2012B	ROAD 2014A	ROAD 2015A	ROAD 2017A	ROAD TOTAL
2018	-	-	-	-	-	-	-	-	-	-
2019	12,492,650.00	18,152,837.50	10,147,500.00	9,552,100.00	3,321,250.00	5,513,400.00	17,424,250.00	10,054,500.00	1,426,267.50	88,084,755.00
2020	12,490,112.50	18,150,212.50	3,658,500.00	9,335,850.00	3,321,250.00	5,510,000.00	17,424,250.00	10,054,500.00	1,746,450.00	81,691,125.00
2021	12,493,175.00	18,154,000.00	6,658,500.00	9,113,600.00	3,321,250.00	5,509,800.00	17,427,250.00	10,054,500.00	1,746,450.00	84,478,525.00
2022	-	19,515,750.00	3,538,500.00	8,865,100.00	3,321,250.00	637,400.00	17,427,000.00	10,054,500.00	1,746,450.00	65,105,950.00
2023	-	14,300,500.00	27,538,500.00	3,706,350.00	15,046,250.00	9,237,400.00	6,727,500.00	10,054,500.00	6,461,450.00	93,072,450.00
2024	-	5,391,750.00	38,388,500.00	3,976,350.00	17,475,000.00	3,878,400.00	6,727,500.00	10,054,500.00	5,955,700.00	91,847,700.00
2025	-	-	11,256,000.00	1,916,350.00	41,958,000.00	3,900,000.00	6,727,500.00	10,054,500.00	4,603,450.00	80,415,800.00
2026	-	-	-	1,856,350.00	-	-	17,422,500.00	44,449,500.00	4,462,700.00	68,191,050.00
2027	-	-	-	1,787,850.00	-	-	17,422,750.00	42,544,750.00	4,280,700.00	66,036,050.00
2028	-	-	-	1,719,350.00	-	-	17,426,250.00	40,634,250.00	4,104,450.00	63,884,300.00
2029	-	-	-	1,650,850.00	-	-	17,426,500.00	38,848,750.00	3,928,700.00	61,854,800.00
2030	-	-	-	1,582,350.00	-	-	17,427,250.00	26,642,500.00	3,748,450.00	49,400,550.00
2031	-	-	-	1,513,850.00	-	-	17,427,000.00	22,671,750.00	3,568,950.00	45,181,550.00
2032	-	-	-	1,441,925.00	-	-	17,424,250.00	21,546,000.00	3,385,200.00	43,797,375.00
2033	-	-	-	-	-	-	17,422,500.00	-	-	17,422,500.00
2034	-	-	-	-	-	-	17,425,000.00	-	-	17,425,000.00
2035	-	-	-	-	-	-	17,424,750.00	-	-	17,424,750.00
Totals	37,475,937.50	93,665,050.00	101,186,000.00	58,018,225.00	87,764,250.00	34,186,400.00	264,134,000.00	307,719,000.00	51,165,367.50	1,035,314,230.00

PRINCIPAL

FISCAL YEAR	ROAD 2008A	ROAD 2009A	ROAD 2010A	ROAD 2011A	ROAD 2012A	ROAD 2012B	ROAD 2014A	ROAD 2015A	ROAD 2017A	ROAD TOTAL
2018	-	-	-	-	-	-	-	-	-	-
2019	10,715,000.00	14,050,000.00	6,180,000.00	7,325,000.00	-	4,335,000.00	8,800,000.00	-	-	51,405,000.00
2020	11,275,000.00	14,785,000.00	-	7,445,000.00	-	4,505,000.00	9,240,000.00	-	-	47,250,000.00
2021	11,870,000.00	15,565,000.00	3,000,000.00	7,570,000.00	-	4,685,000.00	9,705,000.00	-	-	52,395,000.00
2022	-	17,705,000.00	-	7,700,000.00	-	-	10,190,000.00	-	-	35,595,000.00
2023	-	13,375,000.00	24,000,000.00	2,900,000.00	11,725,000.00	8,600,000.00	-	-	4,715,000.00	65,315,000.00
2024	-	5,135,000.00	36,050,000.00	3,300,000.00	14,740,000.00	3,585,000.00	-	-	4,445,000.00	67,255,000.00
2025	-	-	10,720,000.00	1,375,000.00	39,960,000.00	3,750,000.00	-	-	3,315,000.00	59,120,000.00
2026	-	-	-	1,370,000.00	-	-	10,695,000.00	34,395,000.00	3,340,000.00	49,800,000.00
2027	-	-	-	1,370,000.00	-	-	11,230,000.00	34,210,000.00	3,325,000.00	50,135,000.00
2028	-	-	-	1,370,000.00	-	-	11,795,000.00	34,010,000.00	3,315,000.00	50,490,000.00
2029	-	-	-	1,370,000.00	-	-	12,385,000.00	33,925,000.00	3,305,000.00	50,985,000.00
2030	-	-	-	1,370,000.00	-	-	13,005,000.00	23,415,000.00	3,290,000.00	41,080,000.00
2031	-	-	-	1,370,000.00	-	-	13,655,000.00	20,615,000.00	3,275,000.00	38,915,000.00
2032	-	-	-	1,370,000.00	-	-	14,335,000.00	20,520,000.00	3,255,000.00	39,480,000.00
2033	-	-	-	-	-	-	15,050,000.00	-	-	15,050,000.00
2034	-	-	-	-	-	-	15,805,000.00	-	-	15,805,000.00
2035	-	-	-	-	-	-	16,595,000.00	-	-	16,595,000.00
Totals	33,860,000.00	80,615,000.00	79,950,000.00	47,205,000.00	66,425,000.00	29,460,000.00	172,485,000.00	201,090,000.00	35,580,000.00	746,670,000.00

Harris County, Texas

					Unlimited Tax Road Refunding Bonds, Series 2008A	
					\$34,605,000	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	History	
2008	-	-	-	-		
2009	-	-	-	-		
2010	-	-	-	-		
2011	-	-	-	-		
2012	-	-	-	-		
2013	-	-	-	-		
2014	-	-	-	-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	888,825.00	10,715,000.00	888,825.00	12,492,650.00	Original Issue	\$34,055,000
2019	607,556.25	11,275,000.00	607,556.25	12,490,112.50	Dated Date	03/01/08
2020	311,587.50	11,870,000.00	311,587.50	12,493,175.00	Delivery Date	03/05/08
2021	-	-	-	-	Next Call Date	10/01/18
	-	-	-	-	Call Provisions	
	-	-	-	-	Arbitrage Yld	3.619286%
	-	-	-	-	Mat. Month/Day	01-Oct
	-	-	-	-		Refunded a portion of the 2003B Road Refunding Bonds.
	-	-	-	-		
	-	-	-	-		
	-	-	-	-		
	-	-	-	-		
	-	-	-	-		
Total	1,807,968.75	33,860,000.00	1,807,968.75	37,475,937.50	Notes	AA+, Aa1, AA+

Bond Counsel: Bracewell & Guilliani
Fin. Advisor: First Southwest Company
Underwriters: **Morgan Keegan & Co., Inc.**
Estrada Hinojosa & Co., Inc.
 Jackson Securities, Rice Financial Products Co.
 RBC Capital Markets, Southwest Securities

Paying agent: Bank of New York
Fund: 4780
Investment Code: C4780
Bank Account: 7708038
Mutual Fund Account: 7798038

Harris County, Texas

					Unlimited Tax Road Refunding Bonds, Series 2009A	
					\$98,880,000	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	History	
2010				-		
2011	-	-	-	-		
2012	-	-	-	-		
2013	-	-	-	-		
2014	-	-	-	-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	2,051,418.75	14,050,000.00	2,051,418.75	18,152,837.50		
2019	1,682,606.25	14,785,000.00	1,682,606.25	18,150,212.50		
2020	1,294,500.00	15,565,000.00	1,294,500.00	18,154,000.00		
2021	905,375.00	17,705,000.00	905,375.00	19,515,750.00	Original Issue	\$98,880,000
2022	462,750.00	13,375,000.00	462,750.00	14,300,500.00	Dated Date	12/08/09
2023	128,375.00	5,135,000.00	128,375.00	5,391,750.00	Delivery Date	12/17/09
2024	-	-	-	-	Next Call Date	10/01/20
2025	-	-	-	-		
2026	-	-	-	-	Call Provisions	Par plus accrued interest
2027	-	-	-	-		
2028	-	-	-	-	Arbitrage Yld	3.016448%
2029	-	-	-	-	Mat. Month/Day	01-Oct
2030	-	-	-	-		
2031	-	-	-	-		
2032	-	-	-	-		Refunded all or a portion of Road 2001, Road 2003A, Road 2003B and Road 2004B
2033	-	-	-	-		
2034	-	-	-	-		
2035	-	-	-	-		
2036	-	-	-	-		
Total	6,525,025.00	80,615,000.00	6,525,025.00	93,665,050.00	Notes	AA+ & AAA

Bond Counsel: Fulbright & Jaworski LLP
Fin. Advisor: First Southwest Company
Underwriters: **Jefferies & Company**
Cabrera Capital Markets, LLC
 Barclays Capital, J.P. Morgan, Morgan Keegan & Co., Inc.
 Piper Jaffray & Co.

Paying agent: Bank of New York
Fund: 47A0
Investment Code: C4870
Bank Account: 7708687
Mutual Fund Account: 7798687

Harris County, Texas

Calendar Year	Unlimited Tax Road Refunding Bonds, Series 2010A \$84,340,000				History
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	
2010	-	-	-	-	The Harris County, Texas, Road Refunding Bonds were issued for the purpose of refunding all or a portion of certain outstanding bonds.
2011	-	-	-	-	
2012	-	-	-	-	
2013	-	-	-	-	
2014	-	-	-	-	
2015	-	-	-	-	
2016	-	-	-	-	
2017	-	-	-	-	
2018	1,983,750.00	6,180,000.00	1,983,750.00	10,147,500.00	
2019	1,829,250.00	-	1,829,250.00	3,658,500.00	
2020	1,829,250.00	3,000,000.00	1,829,250.00	6,658,500.00	
2021	1,769,250.00	-	1,769,250.00	3,538,500.00	
2022	1,769,250.00	24,000,000.00	1,769,250.00	27,538,500.00	
2023	1,169,250.00	36,050,000.00	1,169,250.00	38,388,500.00	
2024	268,000.00	10,720,000.00	268,000.00	11,256,000.00	
2025	-	-	-	-	
2026	-	-	-	-	
2027	-	-	-	-	
2028	-	-	-	-	
2029	-	-	-	-	
2030	-	-	-	-	
2031	-	-	-	-	
2032	-	-	-	-	
2033	-	-	-	-	
2034	-	-	-	-	
2035	-	-	-	-	
2036	-	-	-	-	
Total	10,618,000.00	79,950,000.00	10,618,000.00	101,186,000.00	<p>Original Issue Dated Date \$84,340,000 07/07/10</p> <p>Delivery Date 07/07/10</p> <p>Next Call Date 10/01/20</p> <p>Call Provisions Par plus accrued interest</p> <p>Arbitrage Yld Mat. Month/Day 3.325100% 01-Oct</p> <p style="color: red;">Refunded all or a part of Road 2001, Road 2003A, Road2003B, Road 2004B and Road 2006B</p> <p>Notes AA+ & AAA</p>

Bond Counsel: Greenberg Traurig, L.L.P.
Fin. Advisor: First Southwest Company
Underwriters: **Jefferies & Company**
Mesirow Financial, Inc.
 Barclays Capital, J.P. Morgan, Hutchinson, Shockey, Erley & Co.
 Piper Jaffray & Co., Loop Capital Markets, Siebert Brandford Shank & Co., LLC

Paying agent: Bank of New York
Fund: 4719
Investment Code: C-4719
Bank Account: 7708007
Mutual Fund Account: 7798007

Harris County, Texas

					Unlimited Tax Road Refunding Bonds, Series 2011A	
					\$122,565,000	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	History	
2010	-	-	-	-		
2011	-	-	-	-		
2012	-	-	-	-		
2013	-	-	-	-		
2014	-	-	-	-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	1,113,550.00	7,325,000.00	1,113,550.00	9,552,100.00		
2019	945,425.00	7,445,000.00	945,425.00	9,335,850.00		
2020	771,800.00	7,570,000.00	771,800.00	9,113,600.00		
2021	582,550.00	7,700,000.00	582,550.00	8,865,100.00	Original Issue	\$122,565,000
2022	403,175.00	2,900,000.00	403,175.00	3,706,350.00	Dated Date	08/11/11
2023	338,175.00	3,300,000.00	338,175.00	3,976,350.00	Delivery Date	09/29/11
2024	270,675.00	1,375,000.00	270,675.00	1,916,350.00	Next Call Date	10/01/21
2025	243,175.00	1,370,000.00	243,175.00	1,856,350.00		
2026	208,925.00	1,370,000.00	208,925.00	1,787,850.00	Call Provisions	Par plus accrued interest
2027	174,675.00	1,370,000.00	174,675.00	1,719,350.00		
2028	140,425.00	1,370,000.00	140,425.00	1,650,850.00	Arbitrage Yld	0.000000%
2029	106,175.00	1,370,000.00	106,175.00	1,582,350.00	Mat. Month/Day	01-Oct
2030	71,925.00	1,370,000.00	71,925.00	1,513,850.00		
2031	35,962.50	1,370,000.00	35,962.50	1,441,925.00		
2032	-	-	-	-		Refunded \$44,144,972.22 of Road Series 2001 and \$137,318,738.89 of Road Series C Commercial Paper leaving \$6,545,000 on RD 2001 to be paid on 10-01-2011
2033	-	-	-	-		
2034	-	-	-	-		
2035	-	-	-	-		
2036	-	-	-	-		
Total	5,406,612.50	47,205,000.00	5,406,612.50	58,018,225.00	Notes	AA+ & AAA

Bond Counsel: Greenberg Traurig, L.L.P.
Fin. Advisor: First Southwest Company
Underwriters: **Jefferies & Company**
Mesirow Financial, Inc.
 Barclays Capital, J.P. Morgan, Hutchinson, Shockey, Erley & Co.
 Piper Jaffray & Co., Loop Capital Markets, Siebert Brandford Shank & Co., LLC

Paying agent: Bank of New York
Fund: C4781
Investment Code:
Bank Account: 7708752
Mutual Fund Account: 7798752
IFAS Number 47C0

Harris County, Texas

Calendar Year	Unlimited Tax Road Refunding Bonds, Series 2012A \$66,425,000				History
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	
2010	-	-	-	-	The Harris County, Texas, Road Refunding Bonds were issued for the purpose of refunding all of the Road2004B Refunding Bonds
2011	-	-	-	-	
2012	-	-	-	-	
2013	-	-	-	-	
2014	-	-	-	-	
2015	-	-	-	-	
2016	-	-	-	-	
2017	-	-	-	-	
2018	1,660,625.00	-	1,660,625.00	3,321,250.00	
2019	1,660,625.00	-	1,660,625.00	3,321,250.00	
2020	1,660,625.00	-	1,660,625.00	3,321,250.00	
2021	1,660,625.00	-	1,660,625.00	3,321,250.00	
2022	1,660,625.00	11,725,000.00	1,660,625.00	15,046,250.00	
2023	1,367,500.00	14,740,000.00	1,367,500.00	17,475,000.00	
2024	999,000.00	39,960,000.00	999,000.00	41,958,000.00	
2025	-	-	-	-	
2026	-	-	-	-	
2027	-	-	-	-	
2028	-	-	-	-	
2029	-	-	-	-	
2030	-	-	-	-	
2031	-	-	-	-	
2032	-	-	-	-	
2033	-	-	-	-	
2034	-	-	-	-	
2035	-	-	-	-	
2036	-	-	-	-	
Total	10,669,625.00	66,425,000.00	10,669,625.00	87,764,250.00	Original Issue \$66,425,000 Dated Date 12/12/12 Delivery Date 12/12/12 Next Call Date 12/01/22 Call Provisions Par plus accrued interest Arbitrage Yld 1.812227% Mat. Month/Day 01-Oct Refunded all of of the Road2004B Refunding Bonds Notes AA+ & AAA

Bond Counsel: Greenberg Traurig, L.L.P.
Fin. Advisor: First Southwest Company
Underwriters: **Jefferies & Company**
Mesirow Financial, Inc.
 Barclays Capital, J.P. Morgan, Hutchinson, Shockey, Erley & Co.
 Piper Jaffray & Co., Loop Capital Markets, Siebert Brandford Shank & Co., LLC

Paying agent: Bank of New York
Fund: C4781
Investment Code:
Bank Account: 7708752
Mutual Fund Account: 7798752
IFAS Number 47C0

Harris County, Texas

Calendar Year	ROAD		2012B		Unlimited Tax Road Refunding Bonds, Series 2012B	
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	\$53,230,000	
2010					History The Harris County, Texas, Road Refunding Bonds were issued for the purpose of refunding all of the Road2003 Refunding Bonds and a portion of the Road 2004A & 2005A Refunding Bonds Original Issue Dated Date \$53,230,000 08/11/11 Delivery Date 09/29/11 Next Call Date 10/01/21 Call Provisions Par plus accrued interest Arbitrage Yld Mat. Month/Day 1.821738% 01-Oct Refunded all of of PIB2002 bonds & partially refunded PIB2004A Notes AA+ & AAA	
2011	-	-	-	-		
2012	-	-	-	-		
2013	-	-	-	-		
2014	-	-	-	-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	589,200.00	4,335,000.00	589,200.00	5,513,400.00		
2019	502,500.00	4,505,000.00	502,500.00	5,510,000.00		
2020	412,400.00	4,685,000.00	412,400.00	5,509,800.00		
2021	318,700.00	-	318,700.00	637,400.00		
2022	318,700.00	8,600,000.00	318,700.00	9,237,400.00		
2023	146,700.00	3,585,000.00	146,700.00	3,878,400.00		
2024	75,000.00	3,750,000.00	75,000.00	3,900,000.00		
2025	-	-	-	-		
2026	-	-	-	-		
2027	-	-	-	-		
2028	-	-	-	-		
2029	-	-	-	-		
2030	-	-	-	-		
2031	-	-	-	-		
2032	-	-	-	-		
2033	-	-	-	-		
2034	-	-	-	-		
2035	-	-	-	-		
2036	-	-	-	-		
Total	2,363,200.00	29,460,000.00	2,363,200.00	34,186,400.00		

Bond Counsel: Greenberg Traurig, L.L.P.
Fin. Advisor: First Southwest Company
Underwriters: **Jefferies & Company**
Mesirow Financial, Inc.
 Barclays Capital, J.P. Morgan, Hutchinson, Shockey, Erley & Co.
 Piper Jaffray & Co., Loop Capital Markets, Siebert Brandford Shank & Co., LLC

Paying agent: Bank of New York
Fund: C4785
Investment Code:
Bank Account: 7708976
Mutual Fund Account: 7798976
IFAS Number 47E0

Harris County, Texas

Calendar Years	Unlimited Tax Road Refunding Bonds, Series 2014A \$195,905,000				History
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	
2010	-	-	-	-	<p>The Harris County, Texas, Road Refunding Bonds were issued for the purpose of refunding all or a portion of the Series C commercial paper</p> <p>Original Issue Dated Date \$195,905,000 09/01/14</p> <p>Delivery Date 09/10/14</p> <p>Next Call Date 10/01/24</p> <p>Call Provisions Par plus accrued interest</p> <p>Arbitrage Yld Mat. Month/Day 2.527784% 01-Oct</p> <p style="background-color: yellow;">Refunded \$230,000,000 in Series C Commercial Paper</p> <p>Notes Aaa and AAA</p>
2011	-	-	-	-	
2012	-	-	-	-	
2013	-	-	-	-	
2014	-	-	-	-	
2015	-	-	-	-	
2016	-	-	-	-	
2017	-	-	-	-	
2018	4,312,125.00	8,800,000.00	4,312,125.00	17,424,250.00	
2019	4,092,125.00	9,240,000.00	4,092,125.00	17,424,250.00	
2020	3,861,125.00	9,705,000.00	3,861,125.00	17,427,250.00	
2021	3,618,500.00	10,190,000.00	3,618,500.00	17,427,000.00	
2022	3,363,750.00	-	3,363,750.00	6,727,500.00	
2023	3,363,750.00	-	3,363,750.00	6,727,500.00	
2024	3,363,750.00	-	3,363,750.00	6,727,500.00	
2025	3,363,750.00	10,695,000.00	3,363,750.00	17,422,500.00	
2026	3,096,375.00	11,230,000.00	3,096,375.00	17,422,750.00	
2027	2,815,625.00	11,795,000.00	2,815,625.00	17,426,250.00	
2028	2,520,750.00	12,385,000.00	2,520,750.00	17,426,500.00	
2029	2,211,125.00	13,005,000.00	2,211,125.00	17,427,250.00	
2030	1,886,000.00	13,655,000.00	1,886,000.00	17,427,000.00	
2031	1,544,625.00	14,335,000.00	1,544,625.00	17,424,250.00	
2032	1,186,250.00	15,050,000.00	1,186,250.00	17,422,500.00	
2033	810,000.00	15,805,000.00	810,000.00	17,425,000.00	
2034	414,875.00	16,595,000.00	414,875.00	17,424,750.00	
2035	-	-	-	-	
2036	-	-	-	-	
Total	45,824,500.00	172,485,000.00	45,824,500.00	264,134,000.00	

Bond Counsel: Greenberg Traurig, L.L.P.
Fin. Advisor: First Southwest Company
Underwriters: **Goldman Sachs & Co.**
Siebert Brandford Shank & Co., L. L. C.
 Baird, B of A Merrill Lynch, Barclays, Morgan Stanley,
 Raymond James, Ramirez & Co., Inc.

Paying agent: Bank of New York
Fund:
Investment Code:
Bank Account:
Mutual Fund Account:
IFAS Number

Harris County, Texas

					Unlimited Tax Road Refunding Bonds, Series 2015A \$202,680,000	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	History	
2010	-	-	-	-		
2011	-	-	-	-		
2012	-	-	-	-		
2013	-	-	-	-		
2014	-	-	-	-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	5,027,250.00	-	5,027,250.00	10,054,500.00		
2019	5,027,250.00	-	5,027,250.00	10,054,500.00		
2020	5,027,250.00	-	5,027,250.00	10,054,500.00		
2021	5,027,250.00	-	5,027,250.00	10,054,500.00	Original Issue Dated Date	\$202,680,000
2022	5,027,250.00	-	5,027,250.00	10,054,500.00	Delivery Date	11/17/15
2023	5,027,250.00	-	5,027,250.00	10,054,500.00	Next Call Date	11/17/15
2024	5,027,250.00	-	5,027,250.00	10,054,500.00		10/01/25
2025	5,027,250.00	34,395,000.00	5,027,250.00	44,449,500.00	Call Provisions	Par plus accrued interest
2026	4,167,375.00	34,210,000.00	4,167,375.00	42,544,750.00		
2027	3,312,125.00	34,010,000.00	3,312,125.00	40,634,250.00	Arbitrage Yld	2.538702%
2028	2,461,875.00	33,925,000.00	2,461,875.00	38,848,750.00	Mat. Month/Day	01-Oct
2029	1,613,750.00	23,415,000.00	1,613,750.00	26,642,500.00		
2030	1,028,375.00	20,615,000.00	1,028,375.00	22,671,750.00		
2031	513,000.00	20,520,000.00	513,000.00	21,546,000.00		
2032	-	-	-	-		
2033	-	-	-	-		
2034	-	-	-	-		
2035	-	-	-	-		
2036	-	-	-	-		
Total	53,314,500.00	201,090,000	53,314,500.00	307,719,000.00	Notes	Moody's Aaa/ Standard & Poors AAA

Bond Counsel: Greenberg Traurig, L.L.P./ Baker Williams Matthesen
Disc Counsel: Norton Rose Fulbright/ Bates & Coleman
Fin. Advisor: First Southwest Company
Underwriters: **Bank of America/Merrill Lynch**
FTN Financial Capital Markets/ J. P. Morgan
 Goldman Sachs & Co., Loop Capital Markets, Mesirow Financial, Inc
 Piper Jaffray & Co., Stiefel, Nicolaus & Company, Inc.

Paying agent: Bank of New York
Fund:
Investment Code:
Bank Account:
Mutual Fund Account:
IFAS Number

Harris County, Texas

					Unlimited Tax Road Refunding Bonds, Series 2017A	
					\$35,580,000	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	History	
2010	-	-	-	-		
2011	-	-	-	-		
2012	-	-	-	-		
2013	-	-	-	-		
2014	-	-	-	-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	553,042.50	-	873,225.00	1,426,267.50		
2019	873,225.00	-	873,225.00	1,746,450.00		
2020	873,225.00	-	873,225.00	1,746,450.00		
2021	873,225.00	-	873,225.00	1,746,450.00	Original Issue	\$35,580,000
2022	873,225.00	4,715,000.00	873,225.00	6,461,450.00	Dated Date	11/09/17
2023	755,350.00	4,445,000.00	755,350.00	5,955,700.00	Delivery Date	12/07/17
2024	644,225.00	3,315,000.00	644,225.00	4,603,450.00	Next Call Date	
2025	561,350.00	3,340,000.00	561,350.00	4,462,700.00	Call Provisions	Par plus accrued interest
2026	477,850.00	3,325,000.00	477,850.00	4,280,700.00		
2027	394,725.00	3,315,000.00	394,725.00	4,104,450.00	Arbitrage Yld	2.394120%
2028	311,850.00	3,305,000.00	311,850.00	3,928,700.00	Mat. Month/Day	01-Oct
2029	229,225.00	3,290,000.00	229,225.00	3,748,450.00		
2030	146,975.00	3,275,000.00	146,975.00	3,568,950.00		
2031	65,100.00	3,255,000.00	65,100.00	3,385,200.00		
2032	-	-	-	-		
2033	-	-	-	-		
2034	-	-	-	-		
2035	-	-	-	-		
Total	7,632,592.50	35,580,000.00	7,952,775.00	51,165,367.50	Notes	Fitch AAA/ Standard & Poors AAA

Bond Counsel: Norton Rose Fulbright/Baker Williams Matthiesen, LLP
Discl Counsel: Orrick, Herrington & Sutcliffe LLP/ Hardwick Law Firm, LLC
Fin. Advisor: First Southwest Company
Underwriters: **Citigroup**
Jefferies/ Mesirow Financial, Inc.
 Estrada Hinojosa, Frost Bank, Hutchinson, Shockley, Erley & Co
 IFS Securities, Inc and Stern Brothers & Co

Paying agent: Bank of New York
Fund:
Investment Code:
Bank Account:
Mutual Fund Account:
IFAS Number