

**DEBT SUPPORTED BY REVENUES**As of: **December 31, 2017**

<b>Issue</b>	<b>Principal</b>	<b>Interest</b>	<b>Total</b>
<b>Toll Road Senior Lien Revenue</b>			
<b>2007A</b>	213,220,000	86,754,275	299,974,275
<b>2007B</b>	145,570,000	110,656,075	256,226,075
<b>2008B</b>	4,455,000	222,750	4,677,750
<b>2009A</b>	49,980,000	43,788,500	93,768,500
<b>2009C</b>	62,500,000	54,765,000	117,265,000
<b>2010D</b>	22,775,000	10,969,863	33,744,863
<b>2012A</b>	20,625,000	908,738	21,533,738
<b>2012B-1</b>	109,500,000	15,168,515	124,668,515
<b>2012B-2</b>	30,000,000	4,035,600	34,035,600
<b>2012C</b>	229,695,000	129,359,250	359,054,250
<b>2012D</b>	21,750,000	365,400	22,115,400
<b>2015B</b>	161,575,000	91,751,000	253,326,000
<b>2016A</b>	530,105,000	400,559,250	930,664,250
<b>Total</b>	<b>1,601,750,000</b>	<b>949,304,215</b>	<b>2,551,054,215</b>
<b>Tol Road Commercial Paper</b>			
<b>Series E-1</b>	10,600,000	9,758	10,609,758
<b>Series E-2</b>	1,140,000	1,297	1,141,297
<b>Total</b>	<b>11,740,000</b>	<b>11,055</b>	<b>11,751,055</b>
<b>Total Debt</b>	<b>1,613,490,000</b>	<b>949,315,270</b>	<b>2,562,805,270</b>