Debt Supported by Revenues
As of September 30, 2025 through Maturity

	Principal	Interest	Total
Toll Road Senior Lien Revenue Bonds			
Series 2015B	$ 108,830,000	$ 31,982,250	$ 140,812,250
Series 2016A	406,695,000	201,192,500	607,887,500
Series 2018A	453,490,000	264,774,200	718,264,200
Series 2019A	79,750,000	36,393,300	116,143,300
Total	$ 1,048,765,000	$ 534,342,250	$ 1,583,107,250
Toll Road First Lien Revenue Bonds			
Series 2021	$ 390,065,000	$ 228,346,650	$ 618,411,650
Series 2022A	169,250,000	36,730,500	205,980,500
Series 20223A	110,995,000	32,935,750	143,930,750
Series 20224A	942,790,000	793,872,450	1,736,662,450
Total	$ 1,613,100,000	$ 1,091,885,350	$ 2,704,985,350
Toll Road Unlimited Tax & Subordinate Lien Bonds [(a)]			
Series 2007C	$ 97,400,000	$ 23,065,875	$ 120,465,875
Total	$ 97,400,000	$ 23,065,875	$ 120,465,875
HOT Revenue Bonds			
Taxable Series 2024	$ 35,620,000	$ 32,971,173	$ 68,591,173
Total	$ 35,620,000	$ 32,971,173	$ 68,591,173
Total Bonds	**$ 2,794,885,000**	**$ 1,682,264,648**	**$ 4,477,149,648**
Toll Road Commercial Paper			
Series K	$ 95,380,000	$ 603,972	$ 95,983,972
Series K-2	59,340,000	303,928	59,643,928
Total Commercial Paper	**$ 154,720,000**	**$ 907,900**	**$ 155,627,900**
Total Debt Supported by Revenues	**$ 2,949,605,000**	**$ 1,683,172,548**	**$ 4,632,777,548**

[(a)] Toll Road Tax & Subordinate Lien Bonds are secured by ad valorem tax and secured by a pledge from toll revenues. Although ad valorem taxes have been pledged the County intends to pay debt service solely from toll revenues. No ad valorem taxes to date have been collected to provide for such debt service.