

ROAD BONDS

PRINCIPAL & INTEREST

For Months Ending: Oct 2020 - Mar 2021

FISCAL YEAR	ROAD 2008A	ROAD 2010A	ROAD 2011A	ROAD 2012A	ROAD 2012B	ROAD 2014A	ROAD 2015A	ROAD 2017A	ROAD 2019A	ROAD TOTAL
2020	-	-	-	-	-	-	-	-	-	-
2021	-	-	-	-	-	-	-	-	-	-
2022	-	3,538,500.00	8,865,100.00	3,321,250.00	637,400.00	17,427,000.00	10,054,500.00	1,746,450.00	18,595,000.00	64,185,200.00
2023	-	27,538,500.00	3,706,350.00	15,046,250.00	9,237,400.00	6,727,500.00	10,054,500.00	6,461,450.00	13,374,500.00	92,146,450.00
2024	-	38,388,500.00	3,976,350.00	17,475,000.00	3,878,400.00	6,727,500.00	10,054,500.00	5,955,700.00	4,467,750.00	90,923,700.00
2025	-	11,256,000.00	1,916,350.00	41,958,000.00	3,900,000.00	6,727,500.00	10,054,500.00	4,603,450.00	-	80,415,800.00
2026	-	-	1,856,350.00	-	-	17,422,500.00	44,449,500.00	4,462,700.00	-	68,191,050.00
2027	-	-	1,787,850.00	-	-	17,422,750.00	42,544,750.00	4,280,700.00	-	66,036,050.00
2028	-	-	1,719,350.00	-	-	17,426,250.00	40,634,250.00	4,104,450.00	-	63,884,300.00
2029	-	-	1,650,850.00	-	-	17,426,500.00	38,848,750.00	3,928,700.00	-	61,854,800.00
2030	-	-	1,582,350.00	-	-	17,427,250.00	26,642,500.00	3,748,450.00	-	49,400,550.00
2031	-	-	1,513,850.00	-	-	17,427,000.00	22,671,750.00	3,568,950.00	-	45,181,550.00
2032	-	-	1,441,925.00	-	-	17,424,250.00	21,546,000.00	3,385,200.00	-	43,797,375.00
2033	-	-	-	-	-	17,422,500.00	-	-	-	17,422,500.00
2034	-	-	-	-	-	17,425,000.00	-	-	-	17,425,000.00
2035	-	-	-	-	-	17,424,750.00	-	-	-	17,424,750.00
Totals	-	80,721,500.00	30,016,675.00	77,800,500.00	17,653,200.00	211,858,250.00	277,555,500.00	46,246,200.00	36,437,250.00	778,289,075.00

PRINCIPAL

FISCAL YEAR	ROAD 2008A	ROAD 2010A	ROAD 2011A	ROAD 2012A	ROAD 2012B	ROAD 2014A	ROAD 2015A	ROAD 2017A	ROAD 2019A	ROAD TOTAL
2020	-	-	-	-	-	-	-	-	-	-
2021	-	-	-	-	-	-	-	-	-	-
2022	-	-	7,700,000.00	-	-	10,190,000.00	-	-	16,910,000.00	34,800,000.00
2023	-	24,000,000.00	2,900,000.00	11,725,000.00	8,600,000.00	-	-	4,715,000.00	12,535,000.00	64,475,000.00
2024	-	36,050,000.00	3,300,000.00	14,740,000.00	3,585,000.00	-	-	4,445,000.00	4,255,000.00	66,375,000.00
2025	-	10,720,000.00	1,375,000.00	39,960,000.00	3,750,000.00	-	-	3,315,000.00	-	59,120,000.00
2026	-	-	1,370,000.00	-	-	10,695,000.00	34,395,000.00	3,340,000.00	-	49,800,000.00
2027	-	-	1,370,000.00	-	-	11,230,000.00	34,210,000.00	3,325,000.00	-	50,135,000.00
2028	-	-	1,370,000.00	-	-	11,795,000.00	34,010,000.00	3,315,000.00	-	50,490,000.00
2029	-	-	1,370,000.00	-	-	12,385,000.00	33,925,000.00	3,305,000.00	-	50,985,000.00
2030	-	-	1,370,000.00	-	-	13,005,000.00	23,415,000.00	3,290,000.00	-	41,080,000.00
2031	-	-	1,370,000.00	-	-	13,655,000.00	20,615,000.00	3,275,000.00	-	38,915,000.00
2032	-	-	1,370,000.00	-	-	14,335,000.00	20,520,000.00	3,255,000.00	-	39,480,000.00
2033	-	-	-	-	-	15,050,000.00	-	-	-	15,050,000.00
2034	-	-	-	-	-	15,805,000.00	-	-	-	15,805,000.00
2035	-	-	-	-	-	16,595,000.00	-	-	-	16,595,000.00
Totals	-	70,770,000.00	24,865,000.00	66,425,000.00	15,935,000.00	144,740,000.00	201,090,000.00	35,580,000.00	33,700,000.00	593,105,000.00

Harris County, Texas

					Unlimited Tax Road Refunding Bonds, Series 2008A \$34,605,000	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	History	
2008	-	-	-	-		<p>The Harris County, Texas, Road Refunding Bonds were issued for the purpose of refunding all or a portion of certain outstanding bonds. <i>Refunded a portion of the 2003B Road Refunding Bonds.</i></p> <p>Original Issue Dated Date \$34,055,000 03/01/08 Delivery Date 03/05/08 Next Call Date 10/01/18</p> <p>Call Provisions</p> <p>Arbitrage Yld Mat. Month/Day 3.619286% 01-Oct</p> <p style="background-color: yellow;">Refunded a portion of the 2003B Road Refunding Bonds.</p> <p style="text-align: right;">Notes AA+, Aa1, AA+</p>
2009	-	-	-	-		
2010	-	-	-	-		
2011	-	-	-	-		
2012	-	-	-	-		
2013	-	-	-	-		
2014	-	-	-	-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	-	-	-		
2019	-	-	-	-		
2020	-	-	-	-		
2021	-	-	-	-		
	-	-	-	-		
	-	-	-	-		
	-	-	-	-		
	-	-	-	-		
	-	-	-	-		
	-	-	-	-		
Total	0.00	0.00	0.00	0.00		

Bond Counsel: Bracewell & Guilliani
Fin. Advisor: First Southwest Company
Underwriters: **Morgan Keegan & Co., Inc.**
Estrada Hinojosa & Co., Inc.
 Jackson Securities, Rice Financial Products Co.
 RBC Capital Markets, Southwest Securities

IFAS Number

Paying agent: Bank of New York
Fund: 4780
Investment Code: C4780
Bank Account: Ending 8870
PeopleSoft Fund: 4103

Harris County, Texas

Calendar Year	01-Apr	01-Oct	01-Oct	Total D/S	History	Unlimited Tax Road Refunding Bonds, Series 2010A \$84,340,000	
	Interest	Principal	Interest				
2010	-	-	-	-			
2011	-	-	-	-			
2012	-	-	-	-			
2013	-	-	-	-			
2014	-	-	-	-			
2015	-	-	-	-			
2016	-	-	-	-			
2017	-	-	-	-			
2018	-	-	-	-			
2019	-	-	-	-			
2020	-	-	-	-			
2021	1,769,250.00	-	1,769,250.00	3,538,500.00	Original Issue	\$84,340,000	
2022	1,769,250.00	24,000,000.00	1,769,250.00	27,538,500.00	Dated Date	07/07/10	
2023	1,169,250.00	36,050,000.00	1,169,250.00	38,388,500.00	Delivery Date	07/07/10	
2024	268,000.00	10,720,000.00	268,000.00	11,256,000.00	Next Call Date	10/01/20	
2025	-	-	-	-			
2026	-	-	-	-	Call Provisions	Par plus accrued interest	
2027	-	-	-	-			
2028	-	-	-	-	Arbitrage Yld	3.325100%	
2029	-	-	-	-	Mat. Month/Day	01-Oct	
2030	-	-	-	-			
2031	-	-	-	-			
2032	-	-	-	-			
2033	-	-	-	-			
2034	-	-	-	-			
2035	-	-	-	-			
2036	-	-	-	-			
Total	4,975,750.00	70,770,000.00	4,975,750.00	80,721,500.00	Notes	AA+ & AAA	

The Harris County, Texas, Road Refunding Bonds were issued for the purpose of refunding all or a portion of certain outstanding bonds.

Original Issue \$84,340,000
Dated Date 07/07/10
Delivery Date 07/07/10
Next Call Date 10/01/20

Call Provisions Par plus accrued interest

Arbitrage Yld 3.325100%
Mat. Month/Day 01-Oct

Refunded all or a part of Road 2001, Road 2003A, Road2003B, Road 2004B and Road 2006B

Notes AA+ & AAA

Bond Counsel: Greenberg Traurig, L.L.P.
Fin. Advisor: First Southwest Company
Underwriters: **Jefferies & Company**
Mesirow Financial, Inc.
 Barclays Capital, J.P. Morgan, Hutchinson, Shockey, Erley & Co.
 Piper Jaffray & Co., Loop Capital Markets, Siebert Brandford Shank & Co., LLC

Paying agent: Bank of New York
Fund: 4719
Investment Code: C-4719
Bank Account: Ending 8870
PeopleSoft Fund: 4105

Harris County, Texas

					Unlimited Tax Road Refunding Bonds, Series 2012A	
					\$66,425,000	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	History	
2010	-	-	-	-		
2011	-	-	-	-		
2012	-	-	-	-		
2013	-	-	-	-		
2014	-	-	-	-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	-	-	-		
2019	-	-	-	-		
2020	-	-	-	-		
2021	1,660,625.00	-	1,660,625.00	3,321,250.00	Original Issue	\$66,425,000
2022	1,660,625.00	11,725,000.00	1,660,625.00	15,046,250.00	Dated Date	12/12/12
2023	1,367,500.00	14,740,000.00	1,367,500.00	17,475,000.00	Delivery Date	12/12/12
2024	999,000.00	39,960,000.00	999,000.00	41,958,000.00	Next Call Date	12/01/22
2025	-	-	-	-		
2026	-	-	-	-	Call Provisions	Par plus accrued interest
2027	-	-	-	-		
2028	-	-	-	-	Arbitrage Yld	1.812227%
2029	-	-	-	-	Mat. Month/Day	01-Oct
2030	-	-	-	-		
2031	-	-	-	-		Refunded all of of the Road2004B Refunding Bonds
2032	-	-	-	-		
2033	-	-	-	-		
2034	-	-	-	-		
2035	-	-	-	-		
2036	-	-	-	-		
Total	5,687,750.00	66,425,000.00	5,687,750.00	77,800,500.00	Notes	AA+ & AAA

Bond Counsel: Greenberg Traurig, L.L.P.
Fin. Advisor: First Southwest Company
Underwriters: **Jefferies & Company**
Mesirow Financial, Inc.
 Barclays Capital, J.P. Morgan, Hutchinson, Shockey, Erley & Co.
 Piper Jaffray & Co., Loop Capital Markets, Siebert Brandford Shank & Co., LLC

Paying agent: Bank of New York
Fund: C4781
Investment Code:
Bank Account: Ending 8870
PeopleSoft Fund: 4107

Harris County, Texas

Calendar Year	ROAD		2012B	Total D/S	History	Unlimited Tax Road Refunding Bonds, Series 2012B \$53,230,000	
	01-Apr Interest	01-Oct Principal	01-Oct Interest				
2010							
2011	-	-	-	-			
2012	-	-	-	-			
2013	-	-	-	-			
2014	-	-	-	-			
2015	-	-	-	-			
2016	-	-	-	-			
2017	-	-	-	-			
2018	-	-	-	-			
2019	-	-	-	-			
2020	-	-	-	-			
2021	318,700.00	-	318,700.00	637,400.00	Original Issue	\$53,230,000	
2022	318,700.00	8,600,000.00	318,700.00	9,237,400.00	Dated Date	08/11/11	
2023	146,700.00	3,585,000.00	146,700.00	3,878,400.00	Delivery Date	09/29/11	
2024	75,000.00	3,750,000.00	75,000.00	3,900,000.00	Next Call Date	10/01/21	
2025	-	-	-	-			
2026	-	-	-	-	Call Provisions	Par plus accrued interest	
2027	-	-	-	-			
2028	-	-	-	-	Arbitrage Yld	1.821738%	
2029	-	-	-	-	Mat. Month/Day	01-Oct	
2030	-	-	-	-			
2031	-	-	-	-			
2032	-	-	-	-			
2033	-	-	-	-			
2034	-	-	-	-			
2035	-	-	-	-			
2036	-	-	-	-			
Total	859,100.00	15,935,000.00	859,100.00	17,653,200.00	Notes	AA+ & AAA	

Bond Counsel: Greenberg Traurig, L.L.P.
Fin. Advisor: First Southwest Company
Underwriters: **Jefferies & Company**
Mesirow Financial, Inc.
 Barclays Capital, J.P. Morgan, Hutchinson, Shockey, Erley & Co.
 Piper Jaffray & Co., Loop Capital Markets, Siebert Brandford Shank & Co., LLC

Paying agent: Bank of New York
Fund: C4785
Investment Code:
Bank Account: Ending 8870
PeopleSoft Fund: 4108

The Harris County, Texas, Road Refunding Bonds were issued for the purpose of refunding all of the Road2003 Refunding Bonds and a portion of the Road 2004A &2005A Refunding Bonds

Refunded all of of PIB2002 bonds & partially refunded PIB2004A

Harris County, Texas

Calendar Years	Unlimited Tax Road Refunding Bonds, Series 2014A \$195,905,000			
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S
2010	-	-	-	-
2011	-	-	-	-
2012	-	-	-	-
2013	-	-	-	-
2014	-	-	-	-
2015	-	-	-	-
2016	-	-	-	-
2017	-	-	-	-
2018	-	-	-	-
2019	-	-	-	-
2020	-	-	-	-
2021	3,618,500.00	10,190,000.00	3,618,500.00	17,427,000.00
2022	3,363,750.00	-	3,363,750.00	6,727,500.00
2023	3,363,750.00	-	3,363,750.00	6,727,500.00
2024	3,363,750.00	-	3,363,750.00	6,727,500.00
2025	3,363,750.00	10,695,000.00	3,363,750.00	17,422,500.00
2026	3,096,375.00	11,230,000.00	3,096,375.00	17,422,750.00
2027	2,815,625.00	11,795,000.00	2,815,625.00	17,426,250.00
2028	2,520,750.00	12,385,000.00	2,520,750.00	17,426,500.00
2029	2,211,125.00	13,005,000.00	2,211,125.00	17,427,250.00
2030	1,886,000.00	13,655,000.00	1,886,000.00	17,427,000.00
2031	1,544,625.00	14,335,000.00	1,544,625.00	17,424,250.00
2032	1,186,250.00	15,050,000.00	1,186,250.00	17,422,500.00
2033	810,000.00	15,805,000.00	810,000.00	17,425,000.00
2034	414,875.00	16,595,000.00	414,875.00	17,424,750.00
2035	-	-	-	-
2036	-	-	-	-
Total	33,559,125.00	144,740,000.00	33,559,125.00	211,858,250.00

History	The Harris County, Texas, Road Refunding Bonds were issued for the purpose of refunding all or a portion of the Series C commercial paper	
	Original Issue	\$195,905,000
	Dated Date	09/01/14
	Delivery Date	09/10/14
	Next Call Date	10/01/24
	Call Provisions	Par plus accrued interest
	Arbitrage Yld	2.527784%
	Mat. Month/Day	01-Oct
	Refunded \$230,000,000 in Series C Commercial Paper	
	Notes	Aaa and AAA

Bond Counsel: Greenberg Traurig, L.L.P.
Fin. Advisor: First Southwest Company
Underwriters: **Goldman Sachs & Co.**
Siebert Brandford Shank & Co., L. L. C.
 Baird, B of A Merrill Lynch, Barclays, Morgan Stanley,
 Raymond James, Ramirez & Co., Inc.

Paying agent: Bank of New York
Fund:
Investment Code:
Bank Account: Ending 8870
PeopleSoft Fund: 4109

Harris County, Texas

					Unlimited Tax Road Refunding Bonds, Series 2015A \$202,680,000	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	History	
2010	-	-	-	-		
2011	-	-	-	-		
2012	-	-	-	-		
2013	-	-	-	-		
2014	-	-	-	-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	-	-	-		
2019	-	-	-	-		
2020	-	-	-	-		
2021	5,027,250.00	-	5,027,250.00	10,054,500.00	Original Issue	\$202,680,000
2022	5,027,250.00	-	5,027,250.00	10,054,500.00	Dated Date	11/17/15
2023	5,027,250.00	-	5,027,250.00	10,054,500.00	Delivery Date	11/17/15
2024	5,027,250.00	-	5,027,250.00	10,054,500.00	Next Call Date	10/01/25
2025	5,027,250.00	34,395,000.00	5,027,250.00	44,449,500.00		
2026	4,167,375.00	34,210,000.00	4,167,375.00	42,544,750.00	Call Provisions	Par plus accrued interest
2027	3,312,125.00	34,010,000.00	3,312,125.00	40,634,250.00		
2028	2,461,875.00	33,925,000.00	2,461,875.00	38,848,750.00	Arbitrage Yld	2.538702%
2029	1,613,750.00	23,415,000.00	1,613,750.00	26,642,500.00	Mat. Month/Day	01-Oct
2030	1,028,375.00	20,615,000.00	1,028,375.00	22,671,750.00		
2031	513,000.00	20,520,000.00	513,000.00	21,546,000.00		
2032	-	-	-	-		
2033	-	-	-	-		
2034	-	-	-	-		
2035	-	-	-	-		
2036	-	-	-	-		
Total	38,232,750.00	201,090,000	38,232,750.00	277,555,500.00	Notes	Moody's Aaa/ Standard & Poors AAA

Bond Counsel: Greenberg Traurig, L.L.P./ Baker Williams Matthesen
Disc Counsel: Norton Rose Fulbright/ Bates & Coleman
Fin. Advisor: First Southwest Company
Underwriters: **Bank of America/Merrill Lynch**
FTN Financial Capital Markets/ J. P. Morgan
 Goldman Sachs & Co., Loop Capital Markets, Mesirrow Financial, Inc
 Piper Jaffray & Co., Stiefel, Nicolaus & Company, Inc.

Paying agent: Bank of New York
Fund:
Investment Code:
Bank Account: Ending 8870
PeopleSoft Fund: 4110

Harris County, Texas

Calendar Year	Unlimited Tax Road Refunding Bonds, Series 2017A \$35,580,000				History
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	
2010					<p>The Harris County, Texas, Road Refunding Bonds were issued for the purpose of refunding all or a portion of the Road 2011A. Also a portion of the proceeds is also used to pay the cost of issuance of the bonds.</p> <p>Original Issue Dated Date \$35,580,000 11/09/17</p> <p>Delivery Date 12/07/17</p> <p>Next Call Date</p> <p>Call Provisions Par plus accrued interest</p> <p>Arbitrage Yld Mat. Month/Day 2.394120% 01-Oct</p> <p>Notes Fitch AAA/ Standard & Poors AAA</p>
2011	-	-	-	-	
2012	-	-	-	-	
2013	-	-	-	-	
2014	-	-	-	-	
2015	-	-	-	-	
2016	-	-	-	-	
2017	-	-	-	-	
2018	-	-	-	-	
2019	-	-	-	-	
2020	-	-	-	-	
2021	873,225.00	-	873,225.00	1,746,450.00	
2022	873,225.00	4,715,000.00	873,225.00	6,461,450.00	
2023	755,350.00	4,445,000.00	755,350.00	5,955,700.00	
2024	644,225.00	3,315,000.00	644,225.00	4,603,450.00	
2025	561,350.00	3,340,000.00	561,350.00	4,462,700.00	
2026	477,850.00	3,325,000.00	477,850.00	4,280,700.00	
2027	394,725.00	3,315,000.00	394,725.00	4,104,450.00	
2028	311,850.00	3,305,000.00	311,850.00	3,928,700.00	
2029	229,225.00	3,290,000.00	229,225.00	3,748,450.00	
2030	146,975.00	3,275,000.00	146,975.00	3,568,950.00	
2031	65,100.00	3,255,000.00	65,100.00	3,385,200.00	
2032	-	-	-	-	
2033	-	-	-	-	
2034	-	-	-	-	
2035	-	-	-	-	
Total	5,333,100.00	35,580,000.00	5,333,100.00	46,246,200.00	

Bond Counsel: Norton Rose Fulbright/Baker Williams Matthiesen, LLP
Discl Counsel: Orrick, Herrington & Sutcliffe LLP/ Hardwick Law Firm, LLC
Fin. Advisor: First Southwest Company
Underwriters: Citigroup
Jefferies/ Mesirow Financial, Inc.
 Estrada Hinojosa, Frost Bank, Hutchinson, Shockley, Erley & Co
 IFS Securities, Inc and Stern Brothers & Co

Paying agent: Bank of New York
Fund:
Investment Code:
Bank Account: Ending 8870
PeopleSoft Fund: 4111

Harris County, Texas

Calendar Year	Unlimited Tax Road Refunding Bonds, Series 2019A \$48,745,000				History
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	
2010					<p>The Harris County, Texas, Road Refunding Bonds were issued for the purpose of refunding all or a portion of the Road 2009A. Also a portion of the proceeds is also used to pay the cost of issuance of the bonds.</p> <p>Original Issue \$48,745,000 Dated Date 10/17/19 Delivery Date 10/17/19</p> <p>Call Provisions Par plus accrued interest</p> <p>Arbitrage Yld 1.319896% Mat. Month/Day 01-Oct</p> <p>Notes Fitch "AAA"/ Moody's "Aaa"</p>
2011	-	-	-	-	
2012	-	-	-	-	
2013	-	-	-	-	
2014	-	-	-	-	
2015	-	-	-	-	
2016	-	-	-	-	
2017	-	-	-	-	
2018	-	-	-	-	
2019	-	-	-	-	
2020	-	-	-	-	
2021	842,500.00	16,910,000.00	842,500.00	18,595,000.00	
2022	419,750.00	12,535,000.00	419,750.00	13,374,500.00	
2023	106,375.00	4,255,000.00	106,375.00	4,467,750.00	
2024	-	-	-	-	
2025	-	-	-	-	
2026	-	-	-	-	
2027	-	-	-	-	
2028	-	-	-	-	
2029	-	-	-	-	
2030	-	-	-	-	
2031	-	-	-	-	
2032	-	-	-	-	
2033	-	-	-	-	
2034	-	-	-	-	
2035	-	-	-	-	
Total	1,368,625.00	33,700,000.00	1,368,625.00	36,437,250.00	

Bond Counsel: Norton Rose Fulbright/ Bates & Coleman
Discl Counsel: Haynes & Boone/Brattton & Associates
Fin. Advisor: Hilltop Securities
Underwriters: **JP Morgan**
Morgan Stanley, UBS
Drexel Hamilton, Estrada Hinojosa

Paying agent: Bank of New York
Fund:
Investment Code:
Bank Account: Ending 8870
PeopleSoft Fund: 4112