

ROAD BONDS

PRINCIPAL & INT

For Months Ending: Apr 2025 - Sept 2025

FISCAL YEAR	ROAD 2015A	ROAD 2017A	ROAD 2021	ROAD 2022A	ROAD 2023A	ROAD 2024A	ROAD TOTAL
2024	-	-	-	-	-	-	-
2025	-	-	-	-	3,640,381.25	15,655,750.00	19,296,131.25
2026	43,589,625.00	4,379,200.00	4,021,095.00	10,135,500.00	5,327,762.50	22,273,000.00	89,726,182.50
2027	41,689,500.00	4,197,575.00	3,944,220.00	12,731,375.00	6,740,762.50	22,272,500.00	91,575,932.50
2028	39,784,000.00	4,021,575.00	3,879,720.00	12,732,000.00	6,740,512.50	22,272,500.00	89,430,307.50
2029	38,000,625.00	3,846,075.00	3,807,345.00	12,730,125.00	6,744,012.50	22,276,500.00	87,404,682.50
2030	26,057,125.00	3,666,200.00	3,737,095.00	12,730,125.00	6,740,762.50	22,272,750.00	75,204,057.50
2031	22,156,375.00	3,487,075.00	3,668,720.00	12,731,250.00	6,740,762.50	22,270,000.00	71,054,182.50
2032	21,033,000.00	3,320,100.00	3,610,920.00	12,732,750.00	6,743,512.50	22,271,500.00	69,711,782.50
2033	-	-	2,520,320.00	12,729,000.00	6,743,512.50	22,270,250.00	44,263,082.50
2034	-	-	2,523,220.00	12,729,250.00	6,740,512.50	22,274,500.00	44,267,482.50
2035	-	-	2,518,220.00	12,732,500.00	6,744,262.50	6,457,000.00	28,451,982.50
2036	-	-	2,540,120.00	12,732,875.00	6,739,012.50	6,456,750.00	28,468,757.50
2037	-	-	2,539,920.00	12,729,700.00	6,739,762.50	6,455,250.00	28,464,632.50
2038	-	-	2,538,920.00	12,730,700.00	6,740,762.50	6,457,250.00	28,467,632.50
2039	-	-	2,537,120.00	12,728,700.00	6,741,512.50	6,457,250.00	28,464,582.50
2040	-	-	2,534,520.00	12,728,200.00	6,741,512.50	6,455,000.00	28,459,232.50
2041	-	-	2,534,972.50	12,728,600.00	6,739,312.50	6,455,250.00	28,458,135.00
2042	-	-	2,533,125.00	12,729,300.00	6,739,712.50	6,457,500.00	28,459,637.50
2043	-	-	2,533,562.50	12,729,700.00	6,742,312.50	6,456,500.00	28,462,075.00
2044	-	-	2,531,475.00	12,729,775.00	6,741,712.50	6,454,900.00	28,457,862.50
2045	-	-	2,533,206.25	12,731,150.00	6,744,025.00	6,457,500.00	28,465,881.25
2046	-	-	2,528,756.25	12,729,725.00	6,741,350.00	6,454,250.00	28,454,081.25
2047	-	-	2,528,125.00	12,729,425.00	6,743,475.00	6,456,250.00	28,457,275.00
2048	-	-	-	12,729,075.00	6,739,762.50	6,457,750.00	25,926,587.50
2049	-	-	-	-	-	6,453,250.00	6,453,250.00
2050	-	-	-	-	-	6,457,500.00	6,457,500.00
2051	-	-	-	-	-	6,454,500.00	6,454,500.00
2052	-	-	-	-	-	6,454,000.00	6,454,000.00
2053	-	-	-	-	-	6,455,250.00	6,455,250.00
2054	-	-	-	-	-	6,457,500.00	6,457,500.00
Totals	232,310,250.00	26,917,800.00	64,644,697.50	290,200,800.00	157,280,981.25	345,229,650.00	1,116,584,178.75

PRINCIPAL

FISCAL YEAR	ROAD 2015A	ROAD 2017A	ROAD 2021	ROAD 2022A	ROAD 2023A	ROAD 2024A	ROAD TOTAL
2024	-	-	-	-	-	-	-
2025	-	-	-	-	1,460,000.00	10,170,000.00	11,630,000.00
2026	34,395,000.00	3,340,000.00	2,415,000.00	2,000,000.00	1,040,000.00	11,810,000.00	55,000,000.00
2027	34,210,000.00	3,325,000.00	2,460,000.00	4,765,000.00	2,505,000.00	12,400,000.00	59,665,000.00
2028	34,010,000.00	3,315,000.00	2,520,000.00	5,010,000.00	2,630,000.00	13,020,000.00	60,505,000.00
2029	33,925,000.00	3,305,000.00	2,575,000.00	5,265,000.00	2,765,000.00	13,675,000.00	61,510,000.00
2030	23,415,000.00	3,290,000.00	2,635,000.00	5,535,000.00	2,900,000.00	14,355,000.00	52,130,000.00
2031	20,615,000.00	3,275,000.00	2,700,000.00	5,820,000.00	3,045,000.00	15,070,000.00	50,525,000.00
2032	20,520,000.00	3,255,000.00	2,765,000.00	6,120,000.00	3,200,000.00	15,825,000.00	51,685,000.00
2033	-	-	1,765,000.00	6,430,000.00	3,360,000.00	16,615,000.00	28,170,000.00
2034	-	-	1,840,000.00	6,760,000.00	3,525,000.00	17,450,000.00	29,575,000.00
2035	-	-	1,910,000.00	7,110,000.00	3,705,000.00	2,505,000.00	15,230,000.00
2036	-	-	1,990,000.00	7,475,000.00	3,885,000.00	2,630,000.00	15,980,000.00
2037	-	-	2,030,000.00	7,815,000.00	4,080,000.00	2,760,000.00	16,685,000.00
2038	-	-	2,070,000.00	8,135,000.00	4,285,000.00	2,900,000.00	17,390,000.00
2039	-	-	2,110,000.00	8,465,000.00	4,500,000.00	3,045,000.00	18,120,000.00
2040	-	-	2,150,000.00	8,810,000.00	4,680,000.00	3,195,000.00	18,835,000.00
2041	-	-	2,195,000.00	9,170,000.00	4,865,000.00	3,355,000.00	19,585,000.00
2042	-	-	2,240,000.00	9,545,000.00	5,060,000.00	3,525,000.00	20,370,000.00
2043	-	-	2,290,000.00	9,935,000.00	5,265,000.00	3,665,000.00	21,155,000.00
2044	-	-	2,340,000.00	10,370,000.00	5,475,000.00	3,810,000.00	21,995,000.00
2045	-	-	2,395,000.00	10,855,000.00	5,710,000.00	3,965,000.00	22,925,000.00
2046	-	-	2,445,000.00	11,360,000.00	5,950,000.00	4,160,000.00	23,915,000.00
2047	-	-	2,500,000.00	11,890,000.00	6,205,000.00	4,370,000.00	24,965,000.00
2048	-	-	-	12,445,000.00	6,465,000.00	4,590,000.00	23,500,000.00
2049	-	-	-	-	-	4,815,000.00	4,815,000.00
2050	-	-	-	-	-	5,060,000.00	5,060,000.00
2051	-	-	-	-	-	5,310,000.00	5,310,000.00
2052	-	-	-	-	-	5,575,000.00	5,575,000.00
2053	-	-	-	-	-	5,855,000.00	5,855,000.00
2054	-	-	-	-	-	6,150,000.00	6,150,000.00
Totals	201,090,000.00	23,105,000.00	50,340,000.00	181,085,000.00	96,560,000.00	221,630,000.00	773,810,000.00

Harris County, Texas

					Unlimited Tax Road Refunding Bonds, Series 2015A \$202,680,000	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	The Harris County, Texas, Road Refunding Bonds were issued for the purpose of refunding all or a portion of the Road 2005A and all or a portion of the Road 2006B. Also a portion of the proceeds is used to pay the cost of issuance of the bonds. Original Issue \$202,680,000 Dated Date 11/17/15 Delivery Date 11/17/15 Next Call Date 10/01/25 Call Provisions Par plus accrued interest Arbitrage Yld 2.538702% Mat. Month/Day 01-Oct Notes Moody's Aaa/ Standard & Poors AAA	
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	-	-	-		
2019	-	-	-	-		
2020	-	-	-	-		
2021	-	-	-	-		
2022	-	-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	-	34,395,000.00	5,027,250.00	-		
2026	4,167,375.00	34,210,000.00	4,167,375.00	43,589,625.00		
2027	3,312,125.00	34,010,000.00	3,312,125.00	41,689,500.00		
2028	2,461,875.00	33,925,000.00	2,461,875.00	39,784,000.00		
2029	1,613,750.00	23,415,000.00	1,613,750.00	38,000,625.00		
2030	1,028,375.00	20,615,000.00	1,028,375.00	26,057,125.00		
2031	513,000.00	20,520,000.00	513,000.00	22,156,375.00		
2032	-	-	-	21,033,000.00		
2033	-	-	-	-		
2034	-	-	-	-		
2035	-	-	-	-		
2036	-	-	-	-		
Total	13,096,500.00	201,090,000	18,123,750.00	232,310,250.00	Notes	

Bond Counsel: Greenberg Traurig, L.L.P./ Baker Williams Matthiesen
Discl Counsel: Norton Rose Fulbright/ Bates & Coleman
Fin. Advisor: First Southwest Company
Underwriters: **Bank of America/Merrill Lynch**
FTN Financial Capital Markets/ J. P. Morgan
 Goldman Sachs & Co., Loop Capital Markets, Mesirow Financial, Inc
 Piper Jaffray & Co., Stiefel, Nicolaus & Company, Inc.

Paying agent: Bank of New York
Fund:
Investment Code:
Bank Account: Ending 8870
PeopleSoft Fund: 4110

Harris County, Texas

					Unlimited Tax Road Refunding Bonds, Series 2017A \$35,580,000	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S		
2016	-	-	-	-		The Harris County, Texas, Road Refunding Bonds were issued for the purpose of refunding all or a portion of the Road 2011A. Also a portion of the proceeds is used to pay the cost of issuance of the bonds.
2017	-	-	-	-		
2018	-	-	-	-		
2019	-	-	-	-		
2020	-	-	-	-		
2021	-	-	-	-		
2022	-	-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	-	3,340,000.00	561,350.00	-		
2026	477,850.00	3,325,000.00	477,850.00	4,379,200.00	Original Issue	\$35,580,000
2027	394,725.00	3,315,000.00	394,725.00	4,197,575.00	Dated Date	11/09/17
2028	311,850.00	3,305,000.00	311,850.00	4,021,575.00	Delivery Date	12/07/17
2029	229,225.00	3,290,000.00	229,225.00	3,846,075.00	Next Call Date	
2030	146,975.00	3,275,000.00	146,975.00	3,666,200.00	Call Provisions	Par plus accrued interest
2031	65,100.00	3,255,000.00	65,100.00	3,487,075.00	Arbitrage Yld	2.394120%
2032	-	-	-	3,320,100.00	Mat. Month/Day	01-Oct
2033	-	-	-	-		
2034	-	-	-	-		
2035	-	-	-	-		
Total	1,625,725.00	23,105,000.00	2,187,075.00	26,917,800.00	Notes	Fitch AAA/ Standard & Poors AAA

Bond Counsel: Norton Rose Fulbright/Baker Williams Matthiesen, LLP
Discl Counsel: Orrick, Herrington & Sutcliffe LLP/ Hardwick Law Firm, LLC
Fin. Advisor: First Southwest Company
Underwriters: Citigroup
Jefferies/ Mesirow Financial, Inc.
 Estrada Hinojosa, Frost Bank, Hutchinson, Shockley, Erley & Co
 IFS Securities, Inc and Stern Brothers & Co

Paying agent: Bank of New York
Fund:
Investment Code:
Bank Account: Ending 8870
PeopleSoft Fund: 4111

Harris County, Texas

					Unlimited Tax Road Refunding Bonds, Series 2021 \$60,405,000	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S		
2021	-	-	-	-		The Harris County, Texas, Road Refunding Bonds were issued for the purpose of refunding all or a portion of the Road 2011A and CP, Series C. Also a portion of the proceeds is used to pay the cost of issuance of the bonds.
2022	-	-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	-	2,415,000.00	833,235.00	-		
2026	772,860.00	2,460,000.00	772,860.00	4,021,095.00	Original Issue	\$60,405,000
2027	711,360.00	2,520,000.00	711,360.00	3,944,220.00	Dated Date	08/19/21
2028	648,360.00	2,575,000.00	648,360.00	3,879,720.00	Delivery Date	08/19/21
2029	583,985.00	2,635,000.00	583,985.00	3,807,345.00	Next Call Date	10/01/30
2030	518,110.00	2,700,000.00	518,110.00	3,737,095.00		
2031	450,610.00	2,765,000.00	450,610.00	3,668,720.00	Call Provisions	Par plus accrued interest
2032	395,310.00	1,765,000.00	395,310.00	3,610,920.00		
2033	360,010.00	1,840,000.00	360,010.00	2,520,320.00	Arbitrage Yld	1.704329%
2034	323,210.00	1,910,000.00	323,210.00	2,523,220.00	Mat. Month/Day	01-Oct
2035	285,010.00	1,990,000.00	285,010.00	2,518,220.00		
2036	265,110.00	2,030,000.00	265,110.00	2,540,120.00		
2037	244,810.00	2,070,000.00	244,810.00	2,539,920.00		
2038	224,110.00	2,110,000.00	224,110.00	2,538,920.00		
2039	203,010.00	2,150,000.00	203,010.00	2,537,120.00		
2040	181,510.00	2,195,000.00	181,510.00	2,534,520.00		
2041	158,462.50	2,240,000.00	158,462.50	2,534,972.50		
2042	134,662.50	2,290,000.00	134,662.50	2,533,125.00		
2043	108,900.00	2,340,000.00	108,900.00	2,533,562.50		
2044	82,575.00	2,395,000.00	82,575.00	2,531,475.00		
2045	55,631.25	2,445,000.00	55,631.25	2,533,206.25		
2046	28,125.00	2,500,000.00	28,125.00	2,528,756.25		
2047				2,528,125.00		
Total	6,735,731.25	50,340,000.00	7,568,966.25	64,644,697.50	Notes	Fitch "AAA"/ Moody's "Aaa"

Bond Counsel: Holland & Knight/ Bates & Coleman
Discl Counsel: Bracewell/Bakers Williams Matathiesen
Fin. Advisor: Hilltop Securities
Underwriters: **FHN Financial Capital**
PBC Bank
Ramirez & Co, Siebert Williams

Paying agent: Bank of New York
Fund:
Investment Code:
Bank Account: Ending 8870
PeopleSoft Fund: 4113

Harris County, Texas

					Unlimited Tax Road Refunding Bonds, Series 2022A \$237,650,000	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S		
2021	-	-	-	-	Original Issue Dated Date Delivery Date Next Call Date Call Provisions Arbitrage Yld Mat. Month/Day	The Harris County, Texas, Road Refunding Bonds were issued for the purpose of refunding all or a portion of the Road 2012A and refund Series C and D-3 notes. Also a portion of the proceeds is used to pay the cost of issuance of the bonds. \$237,650,000 07/27/22 07/27/22 10/01/32 Par plus accrued interest 3.060321% 01-Oct
2022	-	-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	-	2,000,000.00	4,092,750.00	-		
2026	4,042,750.00	4,765,000.00	4,042,750.00	10,135,500.00		
2027	3,923,625.00	5,010,000.00	3,923,625.00	12,731,375.00		
2028	3,798,375.00	5,265,000.00	3,798,375.00	12,732,000.00		
2029	3,666,750.00	5,535,000.00	3,666,750.00	12,730,125.00		
2030	3,528,375.00	5,820,000.00	3,528,375.00	12,730,125.00		
2031	3,382,875.00	6,120,000.00	3,382,875.00	12,731,250.00		
2032	3,229,875.00	6,430,000.00	3,229,875.00	12,732,750.00		
2033	3,069,125.00	6,760,000.00	3,069,125.00	12,729,000.00		
2034	2,900,125.00	7,110,000.00	2,900,125.00	12,729,250.00		
2035	2,722,375.00	7,475,000.00	2,722,375.00	12,732,500.00		
2036	2,535,500.00	7,815,000.00	2,535,500.00	12,732,875.00		
2037	2,379,200.00	8,135,000.00	2,379,200.00	12,729,700.00		
2038	2,216,500.00	8,465,000.00	2,216,500.00	12,730,700.00		
2039	2,047,200.00	8,810,000.00	2,047,200.00	12,728,700.00		
2040	1,871,000.00	9,170,000.00	1,871,000.00	12,728,200.00		
2041	1,687,600.00	9,545,000.00	1,687,600.00	12,728,600.00		
2042	1,496,700.00	9,935,000.00	1,496,700.00	12,729,300.00		
2043	1,298,000.00	10,370,000.00	1,298,000.00	12,729,700.00		
2044	1,061,775.00	10,855,000.00	1,061,775.00	12,729,775.00		
2045	814,375.00	11,360,000.00	814,375.00	12,731,150.00		
2046	555,350.00	11,890,000.00	555,350.00	12,729,725.00		
2047	284,075.00	12,445,000.00	284,075.00	12,729,425.00		
2048				12,729,075.00		
Total	52,511,525.00	181,085,000.00	56,604,275.00	290,200,800.00	Notes	Fitch "AAA"/ Moody's "Aaa"

Bond Counsel:	McCall/Wendy Montoya Cloonan	83,719,000.00	Paying agent:	Bank of New York
Discl Counsel:	Jones Walker/Baker Williams Mattiesen		Fund:	
Fin. Advisor:	Masterson		Investment Code:	
Underwriters:	Estrad Hinojosa Piper		Bank Account:	Ending 8870
	RBS Capital UBS		PeopleSoft Fund:	4114
	BOK Financial, DA Davidson, Siebert			

Harris County, Texas

					Unlimited Tax Road Refunding Bonds, Series 2023A \$237,650,000	
Calendar Year	15-Mar Interest	15-Sep Principal	15-Sep Interest	Total D/S	Original Issue Dated Date Delivery Date Next Call Date Call Provisions Arbitrage Yld Mat. Month/Day	The Harris County, Texas, Road Refunding Bonds were issued for the purpose of refunding CP, Series C and Series D-3. Also a portion of the proceeds is used to pay the cost of issuance. \$96,560,000 08/23/23 08/23/23 09/15/34 Par plus accrued interest 3.817864% 15-Sep
2021	-	-	-	-		
2022	-	-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	-	1,460,000.00	2,180,381.25	3,640,381.25		
2026	2,143,881.25	1,040,000.00	2,143,881.25	5,327,762.50		
2027	2,117,881.25	2,505,000.00	2,117,881.25	6,740,762.50		
2028	2,055,256.25	2,630,000.00	2,055,256.25	6,740,512.50		
2029	1,989,506.25	2,765,000.00	1,989,506.25	6,744,012.50		
2030	1,920,381.25	2,900,000.00	1,920,381.25	6,740,762.50		
2031	1,847,881.25	3,045,000.00	1,847,881.25	6,740,762.50		
2032	1,771,756.25	3,200,000.00	1,771,756.25	6,743,512.50		
2033	1,691,756.25	3,360,000.00	1,691,756.25	6,743,512.50		
2034	1,607,756.25	3,525,000.00	1,607,756.25	6,740,512.50		
2035	1,519,631.25	3,705,000.00	1,519,631.25	6,744,262.50		
2036	1,427,006.25	3,885,000.00	1,427,006.25	6,739,012.50		
2037	1,329,881.25	4,080,000.00	1,329,881.25	6,739,762.50		
2038	1,227,881.25	4,285,000.00	1,227,881.25	6,740,762.50		
2039	1,120,756.25	4,500,000.00	1,120,756.25	6,741,512.50		
2040	1,030,756.25	4,680,000.00	1,030,756.25	6,741,512.50		
2041	937,156.25	4,865,000.00	937,156.25	6,739,312.50		
2042	839,856.25	5,060,000.00	839,856.25	6,739,712.50		
2043	738,656.25	5,265,000.00	738,656.25	6,742,312.50		
2044	633,356.25	5,475,000.00	633,356.25	6,741,712.50		
2045	517,012.50	5,710,000.00	517,012.50	6,744,025.00		
2046	395,675.00	5,950,000.00	395,675.00	6,741,350.00		
2047	269,237.50	6,205,000.00	269,237.50	6,743,475.00		
2048	137,381.25	6,465,000.00	137,381.25	6,739,762.50		
Total	29,270,300.00	96,560,000.00	31,450,681.25	157,280,981.25	Notes	Moody's "Aaa"/KBRA "AAA"

Bond Counsel:	Bracewell/West Associates	216,638,818.75	Paying agent:	Bank of New York
Discl Counsel:	Norton Rose/Leon Alcala		Fund:	
Fin. Advisor:	Masterson		Investment Code:	
Underwriters:	Siebert Williams		Bank Account:	Ending 8870
	Barclays, Stifel		PeopleSoft Fund:	4115
	FHN Financial, Huntington, SMBC, Wells Fargo			

Harris County, Texas

Calendar Year	15-Mar Interest	15-Sep Principal	15-Sep Interest	Total D/S	Unlimited Tax Road Refunding Bonds, Series 2024A \$221,630,000	
2025	-	10,170,000.00	5,485,750.00	15,655,750.00	Original Issue Dated Date Delivery Date Next Call Date Call Provisions Arbitrage Yld Mat. Month/Day	The Harris County, Texas, Road Refunding Bonds were issued for the purpose of refunding CP, Series C and Series C-2 and Road Bonds, Series 2014A. Also a portion of the proceeds is use to pay the cost of issuance. \$221,630,000 08/08/24 08/08/24 09/15/35 Par plus accrued interest 3.782371% 15-Sep
2026	5,231,500.00	11,810,000.00	5,231,500.00	22,273,000.00		
2027	4,936,250.00	12,400,000.00	4,936,250.00	22,272,500.00		
2028	4,626,250.00	13,020,000.00	4,626,250.00	22,272,500.00		
2029	4,300,750.00	13,675,000.00	4,300,750.00	22,276,500.00		
2030	3,958,875.00	14,355,000.00	3,958,875.00	22,272,750.00		
2031	3,600,000.00	15,070,000.00	3,600,000.00	22,270,000.00		
2032	3,223,250.00	15,825,000.00	3,223,250.00	22,271,500.00		
2033	2,827,625.00	16,615,000.00	2,827,625.00	22,270,250.00		
2034	2,412,250.00	17,450,000.00	2,412,250.00	22,274,500.00		
2035	1,976,000.00	2,505,000.00	1,976,000.00	6,457,000.00		
2036	1,913,375.00	2,630,000.00	1,913,375.00	6,456,750.00		
2037	1,847,625.00	2,760,000.00	1,847,625.00	6,455,250.00		
2038	1,778,625.00	2,900,000.00	1,778,625.00	6,457,250.00		
2039	1,706,125.00	3,045,000.00	1,706,125.00	6,457,250.00		
2040	1,630,000.00	3,195,000.00	1,630,000.00	6,455,000.00		
2041	1,550,125.00	3,355,000.00	1,550,125.00	6,455,250.00		
2042	1,466,250.00	3,525,000.00	1,466,250.00	6,457,500.00		
2043	1,395,750.00	3,665,000.00	1,395,750.00	6,456,500.00		
2044	1,322,450.00	3,810,000.00	1,322,450.00	6,454,900.00		
2045	1,246,250.00	3,965,000.00	1,246,250.00	6,457,500.00		
2046	1,147,125.00	4,160,000.00	1,147,125.00	6,454,250.00		
2047	1,043,125.00	4,370,000.00	1,043,125.00	6,456,250.00		
2048	933,875.00	4,590,000.00	933,875.00	6,457,750.00		
2049	819,125.00	4,815,000.00	819,125.00	6,453,250.00		
2050	698,750.00	5,060,000.00	698,750.00	6,457,500.00		
2051	572,250.00	5,310,000.00	572,250.00	6,454,500.00		
2052	439,500.00	5,575,000.00	439,500.00	6,454,000.00		
2053	300,125.00	5,855,000.00	300,125.00	6,455,250.00		
2054	153,750.00	6,150,000.00	153,750.00	6,457,500.00		
	-	-	-	-	Notes	Moody's "Aaa"/KBRA "AAA"
Total	59,056,950.00	221,630,000.00	64,542,700.00	345,229,650.00		

Bond Counsel: Bracewell/West Associates
Discl Counsel: Norton Rose/Leon Alcala
Fin. Advisor: Masterson
Underwriters: **Siebert Williams
 Barclays, Stifel**
 FHN Financial, Huntington, SMBC, Wells Fargo

28,690,150.00	Paying agent:	Bank of New York
	Fund:	
	Investment Code:	
	Bank Account:	Ending 8870
	PeopleSoft Fund:	4116