

ROAD BONDS

PRINCIPAL & INTEREST

For Months Ending: Oct 2024 - Jan 2025

FISCAL YEAR	ROAD 2012B	ROAD 2015A	ROAD 2017A	ROAD 2021	ROAD 2022A	ROAD 2023A	ROAD 2024A	ROAD TOTAL
2024	-	-	-	-	-	-	-	-
2025	-	5,027,250.00	561,350.00	833,235.00	4,092,750.00	5,820,762.50	22,269,126.39	38,604,473.89
2026	-	43,589,625.00	4,379,200.00	4,021,095.00	10,135,500.00	5,327,762.50	22,273,000.00	89,726,182.50
2027	-	41,689,500.00	4,197,575.00	3,944,220.00	12,731,375.00	6,740,762.50	22,272,500.00	91,575,932.50
2028	-	39,784,000.00	4,021,575.00	3,879,720.00	12,732,000.00	6,740,512.50	22,272,500.00	89,430,307.50
2029	-	38,000,625.00	3,846,075.00	3,807,345.00	12,730,125.00	6,744,012.50	22,276,500.00	87,404,682.50
2030	-	26,057,125.00	3,666,200.00	3,737,095.00	12,730,125.00	6,740,762.50	22,272,750.00	75,204,057.50
2031	-	22,156,375.00	3,487,075.00	3,668,720.00	12,731,250.00	6,740,762.50	22,270,000.00	71,054,182.50
2032	-	21,033,000.00	3,320,100.00	3,610,920.00	12,732,750.00	6,743,512.50	22,271,500.00	69,711,782.50
2033	-	-	-	2,520,320.00	12,729,000.00	6,743,512.50	22,270,250.00	44,263,082.50
2034	-	-	-	2,523,220.00	12,729,250.00	6,740,512.50	22,274,500.00	44,267,482.50
2035	-	-	-	2,518,220.00	12,732,500.00	6,744,262.50	6,457,000.00	28,451,982.50
2036	-	-	-	2,540,120.00	12,732,875.00	6,739,012.50	6,456,750.00	28,468,757.50
2037	-	-	-	2,539,920.00	12,729,700.00	6,739,762.50	6,455,250.00	28,464,632.50
2038	-	-	-	2,538,920.00	12,730,700.00	6,740,762.50	6,457,250.00	28,467,632.50
2039	-	-	-	2,537,120.00	12,728,700.00	6,741,512.50	6,457,250.00	28,464,582.50
2040	-	-	-	2,534,520.00	12,728,200.00	6,741,512.50	6,455,000.00	28,459,232.50
2041	-	-	-	2,534,972.50	12,728,600.00	6,739,312.50	6,455,250.00	28,458,135.00
2042	-	-	-	2,533,125.00	12,729,300.00	6,739,712.50	6,457,500.00	28,459,637.50
2043	-	-	-	2,533,562.50	12,729,700.00	6,742,312.50	6,456,500.00	28,462,075.00
2044	-	-	-	2,531,475.00	12,729,775.00	6,741,712.50	6,454,900.00	28,457,862.50
2045	-	-	-	2,533,206.25	12,731,150.00	6,744,025.00	6,457,500.00	28,465,881.25
2046	-	-	-	2,528,756.25	12,729,725.00	6,741,350.00	6,454,250.00	28,454,081.25
2047	-	-	-	2,528,125.00	12,729,425.00	6,743,475.00	6,456,250.00	28,457,275.00
2048	-	-	-	-	12,729,075.00	6,739,762.50	6,457,750.00	25,926,587.50
2049	-	-	-	-	-	-	6,453,250.00	6,453,250.00
2050	-	-	-	-	-	-	6,457,500.00	6,457,500.00
2051	-	-	-	-	-	-	6,454,500.00	6,454,500.00
2052	-	-	-	-	-	-	6,454,000.00	6,454,000.00
2053	-	-	-	-	-	-	6,455,250.00	6,455,250.00
2054	-	-	-	-	-	-	6,457,500.00	6,457,500.00
Totals	-	237,337,500.00	27,479,150.00	65,477,932.50	294,293,550.00	159,461,362.50	351,843,026.39	1,135,892,521.39

PRINCIPAL

FISCAL YEAR	ROAD 2012B	ROAD 2015A	ROAD 2017A	ROAD 2021	ROAD 2022A	ROAD 2023A	ROAD 2024A	ROAD TOTAL
2024	-	-	-	-	-	-	-	-
2025	-	-	-	-	-	1,460,000.00	10,170,000.00	11,630,000.00
2026	-	34,395,000.00	3,340,000.00	2,415,000.00	2,000,000.00	1,040,000.00	11,810,000.00	55,000,000.00
2027	-	34,210,000.00	3,325,000.00	2,460,000.00	4,765,000.00	2,505,000.00	12,400,000.00	59,665,000.00
2028	-	34,010,000.00	3,315,000.00	2,520,000.00	5,010,000.00	2,630,000.00	13,020,000.00	60,505,000.00
2029	-	33,925,000.00	3,305,000.00	2,575,000.00	5,265,000.00	2,765,000.00	13,675,000.00	61,510,000.00
2030	-	23,415,000.00	3,290,000.00	2,635,000.00	5,535,000.00	2,900,000.00	14,355,000.00	52,130,000.00
2031	-	20,615,000.00	3,275,000.00	2,700,000.00	5,820,000.00	3,045,000.00	15,070,000.00	50,525,000.00
2032	-	20,520,000.00	3,255,000.00	2,765,000.00	6,120,000.00	3,200,000.00	15,825,000.00	51,685,000.00
2033	-	-	-	1,765,000.00	6,430,000.00	3,360,000.00	16,615,000.00	28,170,000.00
2034	-	-	-	1,840,000.00	6,760,000.00	3,525,000.00	17,450,000.00	29,575,000.00
2035	-	-	-	1,910,000.00	7,110,000.00	3,705,000.00	2,505,000.00	15,230,000.00
2036	-	-	-	1,990,000.00	7,475,000.00	3,885,000.00	2,630,000.00	15,980,000.00
2037	-	-	-	2,030,000.00	7,815,000.00	4,080,000.00	2,760,000.00	16,685,000.00
2038	-	-	-	2,070,000.00	8,135,000.00	4,285,000.00	2,900,000.00	17,390,000.00
2039	-	-	-	2,110,000.00	8,465,000.00	4,500,000.00	3,045,000.00	18,120,000.00
2040	-	-	-	2,150,000.00	8,810,000.00	4,680,000.00	3,195,000.00	18,835,000.00
2041	-	-	-	2,195,000.00	9,170,000.00	4,865,000.00	3,355,000.00	19,585,000.00
2042	-	-	-	2,240,000.00	9,545,000.00	5,060,000.00	3,525,000.00	20,370,000.00
2043	-	-	-	2,290,000.00	9,935,000.00	5,265,000.00	3,665,000.00	21,155,000.00
2044	-	-	-	2,340,000.00	10,370,000.00	5,475,000.00	3,810,000.00	21,995,000.00
2045	-	-	-	2,395,000.00	10,855,000.00	5,710,000.00	3,965,000.00	22,925,000.00
2046	-	-	-	2,445,000.00	11,360,000.00	5,950,000.00	4,160,000.00	23,915,000.00
2047	-	-	-	2,500,000.00	11,890,000.00	6,205,000.00	4,370,000.00	24,965,000.00
2048	-	-	-	-	12,445,000.00	6,465,000.00	4,590,000.00	23,500,000.00
2049	-	-	-	-	-	-	4,815,000.00	4,815,000.00
2050	-	-	-	-	-	-	5,060,000.00	5,060,000.00
2051	-	-	-	-	-	-	5,310,000.00	5,310,000.00
2052	-	-	-	-	-	-	5,575,000.00	5,575,000.00
2053	-	-	-	-	-	-	5,855,000.00	5,855,000.00
2054	-	-	-	-	-	-	6,150,000.00	6,150,000.00
Totals	-	201,090,000.00	23,105,000.00	50,340,000.00	181,085,000.00	96,560,000.00	221,630,000.00	773,810,000.00

Harris County, Texas

Calendar Year	ROAD		2012B	Fiscal Year D/S	Unlimited Tax Road Refunding Bonds, Series 2012B \$53,230,000	
	01-Apr Interest	01-Oct Principal	01-Oct Interest		History	
2010						
2011	-	-	-	-		
2012	-	-	-	-		
2013	-	-	-	-		
2014	-	-	-	-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	-	-	-		
2019	-	-	-	-		
2020	-	-	-	-		
2021	-	-	-	-	Original Issue	\$53,230,000
2022	-	-	-	-	Dated Date	08/11/11
2023	-	-	-	-	Delivery Date	09/29/11
2024	-	-	-	-	Next Call Date	10/01/21
2025	-	-	-	-		
2026	-	-	-	-	Call Provisions	Par plus accrued interest
2027	-	-	-	-		
2028	-	-	-	-	Arbitrage Yld	1.821738%
2029	-	-	-	-	Mat. Month/Day	01-Oct
2030	-	-	-	-		
2031	-	-	-	-		
2032	-	-	-	-		
2033	-	-	-	-		
2034	-	-	-	-		
2035	-	-	-	-		
2036	-	-	-	-		
Total	-	-	-	-	Notes	AA+ & AAA

Bond Counsel: Greenberg Traurig, L.L.P.
Fin. Advisor: First Southwest Company
Underwriters: **Jefferies & Company**
Mesirow Financial, Inc.
 Barclays Capital, J.P. Morgan, Hutchinson, Shockey, Erley & Co.
 Piper Jaffray & Co., Loop Capital Markets, Siebert Brandford Shank & Co., LLC

Paying agent: Bank of New York
Fund: C4785
Investment Code:
Bank Account: Ending 8870
PeopleSoft Fund: 4108

Harris County, Texas

Calendar Year	Unlimited Tax Road Refunding Bonds, Series 2015A \$202,680,000			
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S
2015	-	-	-	-
2016	-	-	-	-
2017	-	-	-	-
2018	-	-	-	-
2019	-	-	-	-
2020	-	-	-	-
2021	-	-	-	-
2022	-	-	-	-
2023	-	-	-	-
2024	-	-	-	-
2025	5,027,250.00	34,395,000.00	5,027,250.00	5,027,250.00
2026	4,167,375.00	34,210,000.00	4,167,375.00	43,589,625.00
2027	3,312,125.00	34,010,000.00	3,312,125.00	41,689,500.00
2028	2,461,875.00	33,925,000.00	2,461,875.00	39,784,000.00
2029	1,613,750.00	23,415,000.00	1,613,750.00	38,000,625.00
2030	1,028,375.00	20,615,000.00	1,028,375.00	26,057,125.00
2031	513,000.00	20,520,000.00	513,000.00	22,156,375.00
2032	-	-	-	21,033,000.00
2033	-	-	-	-
2034	-	-	-	-
2035	-	-	-	-
2036	-	-	-	-
Total	18,123,750.00	201,090,000	18,123,750.00	237,337,500.00

Original Issue Dated Date	11/17/15
Delivery Date	11/17/15
Next Call Date	10/01/25
Call Provisions	Par plus accrued interest
Arbitrage Yld Mat. Month/Day	2.538702% 01-Oct
Notes	Moody's Aaa/ Standard & Poors AAA

Bond Counsel: Greenberg Traurig, L.L.P./ Baker Williams Matthesen
Discl Counsel: Norton Rose Fulbright/ Bates & Coleman
Fin. Advisor: First Southwest Company
Underwriters: **Bank of America/Merrill Lynch**
FTN Financial Capital Markets/ J. P. Morgan
 Goldman Sachs & Co., Loop Capital Markets, Mesirrow Financial, Inc
 Piper Jaffray & Co., Stiefel, Nicolaus & Company, Inc.

Paying agent: Bank of New York
Fund:
Investment Code:
Bank Account: Ending 8870
PeopleSoft Fund: 4110

Harris County, Texas

Calendar Year	Unlimited Tax Road Refunding Bonds, Series 2017A \$35,580,000			
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S
2016	-	-	-	-
2017	-	-	-	-
2018	-	-	-	-
2019	-	-	-	-
2020	-	-	-	-
2021	-	-	-	-
2022	-	-	-	-
2023	-	-	-	-
2024	-	-	-	-
2025	561,350.00	3,340,000.00	561,350.00	561,350.00
2026	477,850.00	3,325,000.00	477,850.00	4,379,200.00
2027	394,725.00	3,315,000.00	394,725.00	4,197,575.00
2028	311,850.00	3,305,000.00	311,850.00	4,021,575.00
2029	229,225.00	3,290,000.00	229,225.00	3,846,075.00
2030	146,975.00	3,275,000.00	146,975.00	3,666,200.00
2031	65,100.00	3,255,000.00	65,100.00	3,487,075.00
2032	-	-	-	3,320,100.00
2033	-	-	-	-
2034	-	-	-	-
2035	-	-	-	-
Total	2,187,075.00	23,105,000.00	2,187,075.00	27,479,150.00

Original Issue Dated Date	11/09/17
Delivery Date	12/07/17
Next Call Date	
Call Provisions	Par plus accrued interest
Arbitrage Yld Mat. Month/Day	2.394120% 01-Oct
Notes	Fitch AAA/ Standard & Poors AAA

Bond Counsel: Norton Rose Fulbright/Baker Williams Matthiesen, LLP
Discl Counsel: Orrick, Herrington & Sutcliffe LLP/ Hardwick Law Firm, LLC
Fin. Advisor: First Southwest Company
Underwriters: **Citigroup**
Jefferies/ Mesirow Financial, Inc.
 Estrada Hinojosa, Frost Bank, Hutchinson, Shockley, Erley & Co
 IFS Securities, Inc and Stern Brothers & Co

Paying agent: Bank of New York
Fund:
Investment Code:
Bank Account: Ending 8870
PeopleSoft Fund: 4111

Harris County, Texas

Calendar Year	Unlimited Tax Road Refunding Bonds, Series 2021 \$60,405,000			
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S
2021	-	-	-	-
2022	-	-	-	-
2023	-	-	-	-
2024	-	-	-	-
2025	833,235.00	2,415,000.00	833,235.00	833,235.00
2026	772,860.00	2,460,000.00	772,860.00	4,021,095.00
2027	711,360.00	2,520,000.00	711,360.00	3,944,220.00
2028	648,360.00	2,575,000.00	648,360.00	3,879,720.00
2029	583,985.00	2,635,000.00	583,985.00	3,807,345.00
2030	518,110.00	2,700,000.00	518,110.00	3,737,095.00
2031	450,610.00	2,765,000.00	450,610.00	3,668,720.00
2032	395,310.00	1,765,000.00	395,310.00	3,610,920.00
2033	360,010.00	1,840,000.00	360,010.00	2,520,320.00
2034	323,210.00	1,910,000.00	323,210.00	2,523,220.00
2035	285,010.00	1,990,000.00	285,010.00	2,518,220.00
2036	265,110.00	2,030,000.00	265,110.00	2,540,120.00
2037	244,810.00	2,070,000.00	244,810.00	2,539,920.00
2038	224,110.00	2,110,000.00	224,110.00	2,538,920.00
2039	203,010.00	2,150,000.00	203,010.00	2,537,120.00
2040	181,510.00	2,195,000.00	181,510.00	2,534,520.00
2041	158,462.50	2,240,000.00	158,462.50	2,534,972.50
2042	134,662.50	2,290,000.00	134,662.50	2,533,125.00
2043	108,900.00	2,340,000.00	108,900.00	2,533,562.50
2044	82,575.00	2,395,000.00	82,575.00	2,531,475.00
2045	55,631.25	2,445,000.00	55,631.25	2,533,206.25
2046	28,125.00	2,500,000.00	28,125.00	2,528,756.25
2047				2,528,125.00
Total	7,568,966.25	50,340,000.00	7,568,966.25	65,477,932.50

Original Issue Dated Date	\$60,405,000
Delivery Date	08/19/21
Next Call Date	08/19/21
	10/01/30
Call Provisions	Par plus accrued interest
Arbitrage Yld Mat. Month/Day	1.704329% 01-Oct
Notes	Fitch "AAA"/ Moody's "Aaa"

Bond Counsel: Holland & Knight/ Bates & Coleman
Discl Counsel: Bracewell/Bakers Williams Matathiesen
Fin. Advisor: Hilltop Securities
Underwriters: **FHN Financial Capital**
PBC Bank
 Ramirez & Co, Siebert Williams

Paying agent: Bank of New York
Fund:
Investment Code:
Bank Account: Ending 8870
PeopleSoft Fund: 4113

Harris County, Texas

Calendar Year	Unlimited Tax Road Refunding Bonds, Series 2022A \$237,650,000			
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S
2021	-	-	-	-
2022	-	-	-	-
2023	-	-	-	-
2024	-	-	-	-
2025	4,092,750.00	2,000,000.00	4,092,750.00	4,092,750.00
2026	4,042,750.00	4,765,000.00	4,042,750.00	10,135,500.00
2027	3,923,625.00	5,010,000.00	3,923,625.00	12,731,375.00
2028	3,798,375.00	5,265,000.00	3,798,375.00	12,732,000.00
2029	3,666,750.00	5,535,000.00	3,666,750.00	12,730,125.00
2030	3,528,375.00	5,820,000.00	3,528,375.00	12,730,125.00
2031	3,382,875.00	6,120,000.00	3,382,875.00	12,731,250.00
2032	3,229,875.00	6,430,000.00	3,229,875.00	12,732,750.00
2033	3,069,125.00	6,760,000.00	3,069,125.00	12,729,000.00
2034	2,900,125.00	7,110,000.00	2,900,125.00	12,729,250.00
2035	2,722,375.00	7,475,000.00	2,722,375.00	12,732,500.00
2036	2,535,500.00	7,815,000.00	2,535,500.00	12,732,875.00
2037	2,379,200.00	8,135,000.00	2,379,200.00	12,729,700.00
2038	2,216,500.00	8,465,000.00	2,216,500.00	12,730,700.00
2039	2,047,200.00	8,810,000.00	2,047,200.00	12,728,700.00
2040	1,871,000.00	9,170,000.00	1,871,000.00	12,728,200.00
2041	1,687,600.00	9,545,000.00	1,687,600.00	12,728,600.00
2042	1,496,700.00	9,935,000.00	1,496,700.00	12,729,300.00
2043	1,298,000.00	10,370,000.00	1,298,000.00	12,729,700.00
2044	1,061,775.00	10,855,000.00	1,061,775.00	12,729,775.00
2045	814,375.00	11,360,000.00	814,375.00	12,731,150.00
2046	555,350.00	11,890,000.00	555,350.00	12,729,725.00
2047	284,075.00	12,445,000.00	284,075.00	12,729,425.00
2048				12,729,075.00
Total	56,604,275.00	181,085,000.00	56,604,275.00	294,293,550.00

Original Issue Dated Date	07/27/22
Delivery Date	07/27/22
Next Call Date	10/01/32
Call Provisions	Par plus accrued interest
Arbitrage Yld Mat. Month/Day	3.060321% 01-Oct
Notes	Fitch "AAA"/ Moody's "Aaa"

Bond Counsel: McCall/Wendy Montoya Cloonan
Discl Counsel: Jones Walker/Baker Williams Mattiesen
Fin. Advisor: Masterson
Underwriters: Estrad Hinojosa Piper
RBS Capital UBS
BOK Financial, DA Davidson, Siebert

79,626,250.00 **Paying agent:** Bank of New York
Fund:
Investment Code:
Bank Account: Ending 8870
PeopleSoft Fund: 4114

Harris County, Texas

Calendar Year	Unlimited Tax Road Refunding Bonds, Series 2023A \$237,650,000			
	15-Mar Interest	15-Sep Principal	15-Sep Interest	Total D/S
2021	-	-	-	-
2022	-	-	-	-
2023	-	-	-	-
2024	-	-	-	-
2025	2,180,381.25	1,460,000.00	2,180,381.25	5,820,762.50
2026	2,143,881.25	1,040,000.00	2,143,881.25	5,327,762.50
2027	2,117,881.25	2,505,000.00	2,117,881.25	6,740,762.50
2028	2,055,256.25	2,630,000.00	2,055,256.25	6,740,512.50
2029	1,989,506.25	2,765,000.00	1,989,506.25	6,744,012.50
2030	1,920,381.25	2,900,000.00	1,920,381.25	6,740,762.50
2031	1,847,881.25	3,045,000.00	1,847,881.25	6,740,762.50
2032	1,771,756.25	3,200,000.00	1,771,756.25	6,743,512.50
2033	1,691,756.25	3,360,000.00	1,691,756.25	6,743,512.50
2034	1,607,756.25	3,525,000.00	1,607,756.25	6,740,512.50
2035	1,519,631.25	3,705,000.00	1,519,631.25	6,744,262.50
2036	1,427,006.25	3,885,000.00	1,427,006.25	6,739,012.50
2037	1,329,881.25	4,080,000.00	1,329,881.25	6,739,762.50
2038	1,227,881.25	4,285,000.00	1,227,881.25	6,740,762.50
2039	1,120,756.25	4,500,000.00	1,120,756.25	6,741,512.50
2040	1,030,756.25	4,680,000.00	1,030,756.25	6,741,512.50
2041	937,156.25	4,865,000.00	937,156.25	6,739,312.50
2042	839,856.25	5,060,000.00	839,856.25	6,739,712.50
2043	738,656.25	5,265,000.00	738,656.25	6,742,312.50
2044	633,356.25	5,475,000.00	633,356.25	6,741,712.50
2045	517,012.50	5,710,000.00	517,012.50	6,744,025.00
2046	395,675.00	5,950,000.00	395,675.00	6,741,350.00
2047	269,237.50	6,205,000.00	269,237.50	6,743,475.00
2048	137,381.25	6,465,000.00	137,381.25	6,739,762.50
Total	31,450,681.25	96,560,000.00	31,450,681.25	159,461,362.50

Original Issue Dated Date	\$96,560,000
	08/23/23
Delivery Date	08/23/23
Next Call Date	09/15/34
Call Provisions	Par plus accrued interest
Arbitrage Yld Mat. Month/Day	3.817864% 15-Sep
Notes	Moody's "Aaa"/KBRA "AAA"

214,458,437.50 **Paying agent:** Bank of New York

Bond Counsel: Bracewell/West Associates

Discl Counsel: Norton Rose/Leon Alcalá

Fin. Advisor: Masterson

Underwriters: **Siebert Williams**

Barclays, Stifel

FHN Financial, Huntington, SMBC, Wells Fargo

Fund:

Investment Code:

Bank Account: Ending 8870

PeopleSoft Fund: 4115

Harris County, Texas

Calendar Year	Unlimited Tax Road Refunding Bonds, Series 2024A \$221,630,000			
	15-Mar Interest	15-Sep Principal	15-Sep Interest	Total D/S
2025	6,613,376.39	10,170,000.00	5,485,750.00	22,269,126.39
2026	5,231,500.00	11,810,000.00	5,231,500.00	22,273,000.00
2027	4,936,250.00	12,400,000.00	4,936,250.00	22,272,500.00
2028	4,626,250.00	13,020,000.00	4,626,250.00	22,272,500.00
2029	4,300,750.00	13,675,000.00	4,300,750.00	22,276,500.00
2030	3,958,875.00	14,355,000.00	3,958,875.00	22,272,750.00
2031	3,600,000.00	15,070,000.00	3,600,000.00	22,270,000.00
2032	3,223,250.00	15,825,000.00	3,223,250.00	22,271,500.00
2033	2,827,625.00	16,615,000.00	2,827,625.00	22,270,250.00
2034	2,412,250.00	17,450,000.00	2,412,250.00	22,274,500.00
2035	1,976,000.00	2,505,000.00	1,976,000.00	6,457,000.00
2036	1,913,375.00	2,630,000.00	1,913,375.00	6,456,750.00
2037	1,847,625.00	2,760,000.00	1,847,625.00	6,455,250.00
2038	1,778,625.00	2,900,000.00	1,778,625.00	6,457,250.00
2039	1,706,125.00	3,045,000.00	1,706,125.00	6,457,250.00
2040	1,630,000.00	3,195,000.00	1,630,000.00	6,455,000.00
2041	1,550,125.00	3,355,000.00	1,550,125.00	6,455,250.00
2042	1,466,250.00	3,525,000.00	1,466,250.00	6,457,500.00
2043	1,395,750.00	3,665,000.00	1,395,750.00	6,456,500.00
2044	1,322,450.00	3,810,000.00	1,322,450.00	6,454,900.00
2045	1,246,250.00	3,965,000.00	1,246,250.00	6,457,500.00
2046	1,147,125.00	4,160,000.00	1,147,125.00	6,454,250.00
2047	1,043,125.00	4,370,000.00	1,043,125.00	6,456,250.00
2048	933,875.00	4,590,000.00	933,875.00	6,457,750.00
2049	819,125.00	4,815,000.00	819,125.00	6,453,250.00
2050	698,750.00	5,060,000.00	698,750.00	6,457,500.00
2051	572,250.00	5,310,000.00	572,250.00	6,454,500.00
2052	439,500.00	5,575,000.00	439,500.00	6,454,000.00
2053	300,125.00	5,855,000.00	300,125.00	6,455,250.00
2054	153,750.00	6,150,000.00	153,750.00	6,457,500.00
	-	-	-	-
Total	65,670,326.39	221,630,000.00	64,542,700.00	351,843,026.39

Original Issue Dated Date	\$221,630,000 08/08/24
Delivery Date	08/08/24
Next Call Date	09/15/35
Call Provisions	Par plus accrued interest
Arbitrage Yld Mat. Month/Day	3.782371% 15-Sep
Notes	Moody's "Aaa"/KBRA "AAA"

Bond Counsel: Bracewell/West Associates
Disc Counsel: Norton Rose/Leon Alcalá
Fin. Advisor: Masterson
Underwriters: **Siebert Williams Barclays, Stifel**
 FHN Financial, Huntington, SMBC, Wells Fargo

22,076,773.61 **Paying agent:** Bank of New York
Fund:
Investment Code:
Bank Account: Ending 8870
PeopleSoft Fund: 4116