

ROAD BONDS

PRINCIPAL & INTI

For Month Ending: Sept 2025

FISCAL YEAR	ROAD 2015A	ROAD 2017A	ROAD 2021	ROAD 2022A	ROAD 2023A	ROAD 2024A	ROAD 2025A	ROAD TOTAL
2026	35,254,875.00	4,379,200.00	4,021,095.00	10,135,500.00	5,327,762.50	22,273,000.00	42,636,219.31	124,027,651.81
2027	-	4,197,575.00	3,944,220.00	12,731,375.00	6,740,762.50	22,272,500.00	43,285,075.00	93,171,507.50
2028	-	4,021,575.00	3,879,720.00	12,732,000.00	6,740,512.50	22,272,500.00	41,935,075.00	91,581,382.50
2029	-	3,846,075.00	3,807,345.00	12,730,125.00	6,744,012.50	22,276,500.00	30,060,075.00	79,464,132.50
2030	-	3,666,200.00	3,737,095.00	12,730,125.00	6,740,762.50	22,272,750.00	26,385,575.00	75,532,507.50
2031	-	3,487,075.00	3,668,720.00	12,731,250.00	6,740,762.50	22,270,000.00	25,342,075.00	74,239,882.50
2032	-	3,320,100.00	3,610,920.00	12,732,750.00	6,743,512.50	22,271,500.00	5,394,325.00	54,073,107.50
2033	-	-	2,520,320.00	12,729,000.00	6,743,512.50	22,270,250.00	5,392,575.00	49,655,657.50
2034	-	-	2,523,220.00	12,729,250.00	6,740,512.50	22,274,500.00	5,391,825.00	49,659,307.50
2035	-	-	2,518,220.00	12,732,500.00	6,744,262.50	6,457,000.00	5,391,825.00	33,843,807.50
2036	-	-	2,540,120.00	12,732,875.00	6,739,012.50	6,456,750.00	5,392,325.00	33,861,082.50
2037	-	-	2,539,920.00	12,729,700.00	6,739,762.50	6,455,250.00	5,393,075.00	33,857,707.50
2038	-	-	2,538,920.00	12,730,700.00	6,740,762.50	6,457,250.00	5,393,825.00	33,861,457.50
2039	-	-	2,537,120.00	12,728,700.00	6,741,512.50	6,457,250.00	5,389,325.00	33,853,907.50
2040			2,534,520.00	12,728,200.00	6,741,512.50	6,455,000.00	5,389,575.00	33,848,807.50
2041			2,534,972.50	12,728,600.00	6,739,312.50	6,455,250.00	5,394,075.00	33,852,210.00
2042			2,533,125.00	12,729,300.00	6,739,712.50	6,457,500.00	5,392,325.00	33,851,962.50
2043			2,533,562.50	12,729,700.00	6,742,312.50	6,456,500.00	5,389,325.00	33,851,400.00
2044			2,531,475.00	12,729,775.00	6,741,712.50	6,454,900.00	5,389,825.00	33,847,687.50
2045			2,533,206.25	12,731,150.00	6,744,025.00	6,457,500.00	5,393,325.00	33,859,206.25
2046			2,528,756.25	12,729,725.00	6,741,350.00	6,454,250.00	5,389,325.00	33,843,406.25
2047			2,528,125.00	12,729,425.00	6,743,475.00	6,456,250.00	5,389,750.00	33,847,025.00
2048				12,729,075.00	6,739,762.50	6,457,750.00	5,391,250.00	31,317,837.50
2049						6,453,250.00	5,393,300.00	11,846,550.00
2050						6,457,500.00	5,390,375.00	11,847,875.00
2051						6,454,500.00	5,392,212.50	11,846,712.50
2052						6,454,000.00	5,393,025.00	11,847,025.00
2053						6,455,250.00	5,392,287.50	11,847,537.50
2054						6,457,500.00	5,389,475.00	11,846,975.00
2055							5,394,062.50	5,394,062.50
Totals	35,254,875.00	26,917,800.00	64,644,697.50	290,200,800.00	153,640,600.00	329,573,900.00	339,046,706.81	1,239,279,379.31

PRINCIPAL

FISCAL YEAR	ROAD 2015A	ROAD 2017A	ROAD 2021	ROAD 2022A	ROAD 2023A	ROAD 2024A	ROAD 2025A	ROAD TOTAL
2026	34,395,000.00	3,340,000.00	2,415,000.00	2,000,000.00	1,040,000.00	11,810,000.00	30,000,000.00	85,000,000.00
2027	-	3,325,000.00	2,460,000.00	4,765,000.00	2,505,000.00	12,400,000.00	33,000,000.00	58,455,000.00
2028	-	3,315,000.00	2,520,000.00	5,010,000.00	2,630,000.00	13,020,000.00	33,300,000.00	59,795,000.00
2029	-	3,305,000.00	2,575,000.00	5,265,000.00	2,765,000.00	13,675,000.00	23,090,000.00	50,675,000.00
2030	-	3,290,000.00	2,635,000.00	5,535,000.00	2,900,000.00	14,355,000.00	20,570,000.00	49,285,000.00
2031	-	3,275,000.00	2,700,000.00	5,820,000.00	3,045,000.00	15,070,000.00	20,555,000.00	50,465,000.00
2032	-	3,255,000.00	2,765,000.00	6,120,000.00	3,200,000.00	15,825,000.00	1,635,000.00	32,800,000.00
2033	-	-	1,765,000.00	6,430,000.00	3,360,000.00	16,615,000.00	1,715,000.00	29,885,000.00
2034	-	-	1,840,000.00	6,760,000.00	3,525,000.00	17,450,000.00	1,800,000.00	31,375,000.00
2035	-	-	1,910,000.00	7,110,000.00	3,705,000.00	2,505,000.00	1,890,000.00	17,120,000.00
2036	-	-	1,990,000.00	7,475,000.00	3,885,000.00	2,630,000.00	1,985,000.00	17,965,000.00
2037	-	-	2,030,000.00	7,815,000.00	4,080,000.00	2,760,000.00	2,085,000.00	18,770,000.00
2038	-	-	2,070,000.00	8,135,000.00	4,285,000.00	2,900,000.00	2,190,000.00	19,580,000.00
2039	-	-	2,110,000.00	8,465,000.00	4,500,000.00	3,045,000.00	2,295,000.00	20,415,000.00
2040	-	-	2,150,000.00	8,810,000.00	4,680,000.00	3,195,000.00	2,410,000.00	21,245,000.00
2041			2,195,000.00	9,170,000.00	4,865,000.00	3,355,000.00	2,535,000.00	22,120,000.00
2042			2,240,000.00	9,545,000.00	5,060,000.00	3,525,000.00	2,660,000.00	23,030,000.00
2043			2,290,000.00	9,935,000.00	5,265,000.00	3,665,000.00	2,790,000.00	23,945,000.00
2044			2,340,000.00	10,370,000.00	5,475,000.00	3,810,000.00	2,930,000.00	24,925,000.00
2045			2,395,000.00	10,855,000.00	5,710,000.00	3,965,000.00	3,080,000.00	26,005,000.00
2046			2,445,000.00	11,360,000.00	5,950,000.00	4,160,000.00	3,230,000.00	27,145,000.00
2047			2,500,000.00	11,890,000.00	6,205,000.00	4,370,000.00	3,400,000.00	28,365,000.00
2048	-	-		12,445,000.00	6,465,000.00	4,590,000.00	3,580,000.00	27,080,000.00
2049						4,815,000.00	3,770,000.00	8,585,000.00
2050						5,060,000.00	3,965,000.00	9,025,000.00
2051						5,310,000.00	4,175,000.00	9,485,000.00
2052						5,575,000.00	4,395,000.00	9,970,000.00
2053						5,855,000.00	4,625,000.00	10,480,000.00
2054						6,150,000.00	4,865,000.00	11,015,000.00
2055							5,125,000.00	5,125,000.00
Totals	34,395,000.00	23,105,000.00	50,340,000.00	181,085,000.00	95,100,000.00	211,460,000.00	233,645,000.00	829,130,000.00

Harris County, Texas

					Unlimited Tax Road Refunding Bonds, Series 2015A \$202,680,000	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	Original Issue Dated Date Delivery Date Next Call Date Call Provisions Arbitrage Yld Mat. Month/Day	The Harris County, Texas, Road Refunding Bonds were issued for the purpose of refunding all or a portion of the Road 2005A and all or a portion of the Road 2006B. Also a portion of the proceeds is used to pay the cost of issuance of the bonds. \$202,680,000 11/17/15 11/17/15 10/01/25 Par plus accrued interest 2.538702% 01-Oct Moody's Aaa/ Standard & Poors AAA
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	-	-	-		
2019	-	-	-	-		
2020	-	-	-	-		
2021	-	-	-	-		
2022	-	-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	-	34,395,000.00	859,875.00	-		
2026	-	-	-	35,254,875.00		
2027	-	-	-	-		
2028	-	-	-	-		
2029	-	-	-	-		
2030	-	-	-	-		
2031	-	-	-	-		
2032	-	-	-	-		
2033	-	-	-	-		
2034	-	-	-	-		
2035	-	-	-	-		
2036	-	-	-	-		
Total	0.00	34,395,000	859,875.00	35,254,875.00	Notes	

Bond Counsel: Greenberg Traurig, L.L.P./ Baker Williams Matthiesen
Discl Counsel: Norton Rose Fulbright/ Bates & Coleman
Fin. Advisor: First Southwest Company
Underwriters: **Bank of America/Merrill Lynch**
FTN Financial Capital Markets/ J. P. Morgan
 Goldman Sachs & Co., Loop Capital Markets, Mesirow Financial, Inc
 Piper Jaffray & Co., Stiefel, Nicolaus & Company, Inc.

Paying agent: Bank of New York
Fund:
Investment Code:
Bank Account: Ending 0116
PeopleSoft Fund: 4110

Harris County, Texas

					Unlimited Tax Road Refunding Bonds, Series 2017A \$35,580,000	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	Original Issue Dated Date Delivery Date Next Call Date Call Provisions Arbitrage Yld Mat. Month/Day	The Harris County, Texas, Road Refunding Bonds were issued for the purpose of refunding all or a portion of the Road 2011A. Also a portion of the proceeds is used to pay the cost of issuance of the bonds. \$35,580,000 11/09/17 12/07/17 Par plus accrued interest 2.394120% 01-Oct
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	-	-	-		
2019	-	-	-	-		
2020	-	-	-	-		
2021	-	-	-	-		
2022	-	-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	-	3,340,000.00	561,350.00	-		
2026	477,850.00	3,325,000.00	477,850.00	4,379,200.00		
2027	394,725.00	3,315,000.00	394,725.00	4,197,575.00		
2028	311,850.00	3,305,000.00	311,850.00	4,021,575.00		
2029	229,225.00	3,290,000.00	229,225.00	3,846,075.00		
2030	146,975.00	3,275,000.00	146,975.00	3,666,200.00		
2031	65,100.00	3,255,000.00	65,100.00	3,487,075.00		
2032	-	-	-	3,320,100.00		
2033	-	-	-	-		
2034	-	-	-	-		
2035	-	-	-	-		
Total	1,625,725.00	23,105,000.00	2,187,075.00	26,917,800.00	Notes	Fitch AAA/ Standard & Poors AAA

Bond Counsel: Norton Rose Fulbright/Baker Williams Matthiesen, LLP
Discl Counsel: Orrick, Herrington & Sutcliffe LLP/ Hardwick Law Firm, LLC
Fin. Advisor: First Southwest Company
Underwriters: **Citigroup**
Jefferies/ Mesirow Financial, Inc.
 Estrada Hinojosa, Frost Bank, Hutchinson, Shockley, Erley & Co
 IFS Securities, Inc and Stern Brothers & Co

Paying agent: Bank of New York
Fund:
Investment Code:
Bank Account: Ending 0116
PeopleSoft Fund: 4111

Harris County, Texas

					Unlimited Tax Road Refunding Bonds, Series 2021 \$60,405,000	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S		
2021	-	-	-	-		The Harris County, Texas, Road Refunding Bonds were issued for the purpose of refunding all or a portion of the Road 2011A and CP, Series C. Also a portion of the proceeds is used to pay the cost of issuance of the bonds.
2022	-	-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	-	2,415,000.00	833,235.00	-		
2026	772,860.00	2,460,000.00	772,860.00	4,021,095.00	Original Issue	\$60,405,000
2027	711,360.00	2,520,000.00	711,360.00	3,944,220.00	Dated Date	08/19/21
2028	648,360.00	2,575,000.00	648,360.00	3,879,720.00	Delivery Date	08/19/21
2029	583,985.00	2,635,000.00	583,985.00	3,807,345.00	Next Call Date	10/01/30
2030	518,110.00	2,700,000.00	518,110.00	3,737,095.00		
2031	450,610.00	2,765,000.00	450,610.00	3,668,720.00	Call Provisions	Par plus accrued interest
2032	395,310.00	1,765,000.00	395,310.00	3,610,920.00		
2033	360,010.00	1,840,000.00	360,010.00	2,520,320.00	Arbitrage Yld	1.704329%
2034	323,210.00	1,910,000.00	323,210.00	2,523,220.00	Mat. Month/Day	01-Oct
2035	285,010.00	1,990,000.00	285,010.00	2,518,220.00		
2036	265,110.00	2,030,000.00	265,110.00	2,540,120.00		
2037	244,810.00	2,070,000.00	244,810.00	2,539,920.00		
2038	224,110.00	2,110,000.00	224,110.00	2,538,920.00		
2039	203,010.00	2,150,000.00	203,010.00	2,537,120.00		
2040	181,510.00	2,195,000.00	181,510.00	2,534,520.00		
2041	158,462.50	2,240,000.00	158,462.50	2,534,972.50		
2042	134,662.50	2,290,000.00	134,662.50	2,533,125.00		
2043	108,900.00	2,340,000.00	108,900.00	2,533,562.50		
2044	82,575.00	2,395,000.00	82,575.00	2,531,475.00		
2045	55,631.25	2,445,000.00	55,631.25	2,533,206.25		
2046	28,125.00	2,500,000.00	28,125.00	2,528,756.25		
2047				2,528,125.00		
Total	6,735,731.25	50,340,000.00	7,568,966.25	64,644,697.50	Notes	Fitch "AAA"/ Moody's "Aaa"

Bond Counsel: Holland & Knight/ Bates & Coleman
Discl Counsel: Bracewell/Bakers Williams Matathiesen
Fin. Advisor: Hilltop Securities
Underwriters: **FHN Financial Capital**
PBC Bank
 Ramirez & Co, Siebert Williams

Paying agent: Bank of New York
Fund:
Investment Code:
Bank Account: Ending 0116
PeopleSoft Fund: 4113

Harris County, Texas

					Unlimited Tax Road Refunding Bonds, Series 2022A \$237,650,000	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S		
2021	-	-	-	-		The Harris County, Texas, Road Refunding Bonds were issued for the purpose of refunding all or a portion of the Road 2012A and refund Series C and D-3 notes. Also a portion of the proceeds is used to pay the cost of issuance of the bonds.
2022	-	-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	-	2,000,000.00	4,092,750.00	-		
2026	4,042,750.00	4,765,000.00	4,042,750.00	10,135,500.00	Original Issue	\$237,650,000
2027	3,923,625.00	5,010,000.00	3,923,625.00	12,731,375.00	Dated Date	07/27/22
2028	3,798,375.00	5,265,000.00	3,798,375.00	12,732,000.00	Delivery Date	07/27/22
2029	3,666,750.00	5,535,000.00	3,666,750.00	12,730,125.00	Next Call Date	10/01/32
2030	3,528,375.00	5,820,000.00	3,528,375.00	12,730,125.00		
2031	3,382,875.00	6,120,000.00	3,382,875.00	12,731,250.00	Call Provisions	Par plus accrued interest
2032	3,229,875.00	6,430,000.00	3,229,875.00	12,732,750.00		
2033	3,069,125.00	6,760,000.00	3,069,125.00	12,729,000.00	Arbitrage Yld	3.060321%
2034	2,900,125.00	7,110,000.00	2,900,125.00	12,729,250.00	Mat. Month/Day	01-Oct
2035	2,722,375.00	7,475,000.00	2,722,375.00	12,732,500.00		
2036	2,535,500.00	7,815,000.00	2,535,500.00	12,732,875.00		
2037	2,379,200.00	8,135,000.00	2,379,200.00	12,729,700.00		
2038	2,216,500.00	8,465,000.00	2,216,500.00	12,730,700.00		
2039	2,047,200.00	8,810,000.00	2,047,200.00	12,728,700.00		
2040	1,871,000.00	9,170,000.00	1,871,000.00	12,728,200.00		
2041	1,687,600.00	9,545,000.00	1,687,600.00	12,728,600.00		
2042	1,496,700.00	9,935,000.00	1,496,700.00	12,729,300.00		
2043	1,298,000.00	10,370,000.00	1,298,000.00	12,729,700.00		
2044	1,061,775.00	10,855,000.00	1,061,775.00	12,729,775.00		
2045	814,375.00	11,360,000.00	814,375.00	12,731,150.00		
2046	555,350.00	11,890,000.00	555,350.00	12,729,725.00		
2047	284,075.00	12,445,000.00	284,075.00	12,729,425.00		
2048				12,729,075.00		
Total	52,511,525.00	181,085,000.00	56,604,275.00	290,200,800.00	Notes	Fitch "AAA"/ Moody's "Aaa"

Bond Counsel: McCall/Wendy Montoya Cloonan
Disc Counsel: Jones Walker/Baker Williams Mattiesen
Fin. Advisor: Masterson
Underwriters: Estrad Hinojosa Piper
RBS Capital UBS
BOK Financial, DA Davidson, Siebert

Paying agent: Bank of New York
Fund:
Investment Code:
Bank Account: Ending 0116
PeopleSoft Fund: 4114

Harris County, Texas

					Unlimited Tax Road Refunding Bonds, Series 2023A \$237,650,000	
Calendar Year	15-Mar Interest	15-Sep Principal	15-Sep Interest	Total D/S	Original Issue Dated Date Delivery Date Next Call Date Call Provisions Arbitrage Yld Mat. Month/Day	The Harris County, Texas, Road Refunding Bonds were issued for the purpose of refunding CP, Series C and Series D-3. Also a portion of the proceeds is used to pay the cost of issuance. \$96,560,000 08/23/23 08/23/23 09/15/34 Par plus accrued interest 3.817864% 15-Sep
2021	-	-	-	-		
2022	-	-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	-	-	-	-		
2026	2,143,881.25	1,040,000.00	2,143,881.25	5,327,762.50		
2027	2,117,881.25	2,505,000.00	2,117,881.25	6,740,762.50		
2028	2,055,256.25	2,630,000.00	2,055,256.25	6,740,512.50		
2029	1,989,506.25	2,765,000.00	1,989,506.25	6,744,012.50		
2030	1,920,381.25	2,900,000.00	1,920,381.25	6,740,762.50		
2031	1,847,881.25	3,045,000.00	1,847,881.25	6,740,762.50		
2032	1,771,756.25	3,200,000.00	1,771,756.25	6,743,512.50		
2033	1,691,756.25	3,360,000.00	1,691,756.25	6,743,512.50		
2034	1,607,756.25	3,525,000.00	1,607,756.25	6,740,512.50		
2035	1,519,631.25	3,705,000.00	1,519,631.25	6,744,262.50		
2036	1,427,006.25	3,885,000.00	1,427,006.25	6,739,012.50		
2037	1,329,881.25	4,080,000.00	1,329,881.25	6,739,762.50		
2038	1,227,881.25	4,285,000.00	1,227,881.25	6,740,762.50		
2039	1,120,756.25	4,500,000.00	1,120,756.25	6,741,512.50		
2040	1,030,756.25	4,680,000.00	1,030,756.25	6,741,512.50		
2041	937,156.25	4,865,000.00	937,156.25	6,739,312.50		
2042	839,856.25	5,060,000.00	839,856.25	6,739,712.50		
2043	738,656.25	5,265,000.00	738,656.25	6,742,312.50		
2044	633,356.25	5,475,000.00	633,356.25	6,741,712.50		
2045	517,012.50	5,710,000.00	517,012.50	6,744,025.00		
2046	395,675.00	5,950,000.00	395,675.00	6,741,350.00		
2047	269,237.50	6,205,000.00	269,237.50	6,743,475.00		
2048	137,381.25	6,465,000.00	137,381.25	6,739,762.50		
Total	29,270,300.00	95,100,000.00	29,270,300.00	153,640,600.00	Notes	Moody's "Aaa"/KBRA "AAA"

Bond Counsel: Bracewell/West Associates
Discl Counsel: Norton Rose/Leon Alcala
Fin. Advisor: Masterson
Underwriters: **Siebert Williams**
Barclays, Stifel
 FHN Financial, Huntington, SMBC, Wells Fargo

Paying agent: Bank of New York
Fund:
Investment Code:
Bank Account: Ending 0116
PeopleSoft Fund: 4115

Harris County, Texas

					Unlimited Tax Road Refunding Bonds, Series 2024A \$221,630,000	
Calendar Year	15-Mar Interest	15-Sep Principal	15-Sep Interest	Total D/S		
2025	-	-	-	-	Original Issue Dated Date Delivery Date Next Call Date Call Provisions Arbitrage Yld Mat. Month/Day	The Harris County, Texas, Road Refunding Bonds were issued for the purpose of refunding CP, Series C and Series C-2 and Road Bonds, Series 2014A. Also a portion of the proceeds is use to pay the cost of issuance. \$221,630,000 08/08/24 08/08/24 09/15/35 Par plus accrued interest 3.782371% 15-Sep
2026	5,231,500.00	11,810,000.00	5,231,500.00	22,273,000.00		
2027	4,936,250.00	12,400,000.00	4,936,250.00	22,272,500.00		
2028	4,626,250.00	13,020,000.00	4,626,250.00	22,272,500.00		
2029	4,300,750.00	13,675,000.00	4,300,750.00	22,276,500.00		
2030	3,958,875.00	14,355,000.00	3,958,875.00	22,272,750.00		
2031	3,600,000.00	15,070,000.00	3,600,000.00	22,270,000.00		
2032	3,223,250.00	15,825,000.00	3,223,250.00	22,271,500.00		
2033	2,827,625.00	16,615,000.00	2,827,625.00	22,270,250.00		
2034	2,412,250.00	17,450,000.00	2,412,250.00	22,274,500.00		
2035	1,976,000.00	2,505,000.00	1,976,000.00	6,457,000.00		
2036	1,913,375.00	2,630,000.00	1,913,375.00	6,456,750.00		
2037	1,847,625.00	2,760,000.00	1,847,625.00	6,455,250.00		
2038	1,778,625.00	2,900,000.00	1,778,625.00	6,457,250.00		
2039	1,706,125.00	3,045,000.00	1,706,125.00	6,457,250.00		
2040	1,630,000.00	3,195,000.00	1,630,000.00	6,455,000.00		
2041	1,550,125.00	3,355,000.00	1,550,125.00	6,455,250.00		
2042	1,466,250.00	3,525,000.00	1,466,250.00	6,457,500.00		
2043	1,395,750.00	3,665,000.00	1,395,750.00	6,456,500.00		
2044	1,322,450.00	3,810,000.00	1,322,450.00	6,454,900.00		
2045	1,246,250.00	3,965,000.00	1,246,250.00	6,457,500.00		
2046	1,147,125.00	4,160,000.00	1,147,125.00	6,454,250.00		
2047	1,043,125.00	4,370,000.00	1,043,125.00	6,456,250.00		
2048	933,875.00	4,590,000.00	933,875.00	6,457,750.00		
2049	819,125.00	4,815,000.00	819,125.00	6,453,250.00		
2050	698,750.00	5,060,000.00	698,750.00	6,457,500.00		
2051	572,250.00	5,310,000.00	572,250.00	6,454,500.00		
2052	439,500.00	5,575,000.00	439,500.00	6,454,000.00		
2053	300,125.00	5,855,000.00	300,125.00	6,455,250.00		
2054	153,750.00	6,150,000.00	153,750.00	6,457,500.00		
	-	-	-	-		
Total	59,056,950.00	211,460,000.00	59,056,950.00	329,573,900.00	Notes	Moody's "Aaa"/KBRA "AAA"

Bond Counsel: Bracewell/West Associates
Discl Counsel: Norton Rose/Leon Alcala
Fin. Advisor: Masterson
Underwriters: **Siebert Williams**
Barclays, Stifel
 FHN Financial, Huntington, SMBC, Wells Fargo

Paying agent: Bank of New York
Fund:
Investment Code:
Bank Account: Ending 0116
PeopleSoft Fund: 4116

Harris County, Texas

					Unlimited Tax Road Refunding Bonds, Series 2025A \$233,645,000	
Calendar Year	15-Mar Interest	15-Sep Principal	15-Sep Interest	Total D/S	Original Issue Dated Date 08/08/24 Delivery Date 08/08/24 Next Call Date 09/15/35 Call Provisions Par plus accrued interest Arbitrage Yld Mat. Month/Day 3.613644% 15-Sep	The Harris County, Texas, Road Refunding Bonds were issued for the purpose of refunding all or a portion of Road Series 2015A and refund CP Series C. Also a portion of the proceeds is use to pay the cost of issuance.
2025				-		
2026	6,743,681.81	30,000,000.00	5,892,537.50	42,636,219.31		
2027	5,142,537.50	33,000,000.00	5,142,537.50	43,285,075.00		
2028	4,317,537.50	33,300,000.00	4,317,537.50	41,935,075.00		
2029	3,485,037.50	23,090,000.00	3,485,037.50	30,060,075.00		
2030	2,907,787.50	20,570,000.00	2,907,787.50	26,385,575.00		
2031	2,393,537.50	20,555,000.00	2,393,537.50	25,342,075.00		
2032	1,879,662.50	1,635,000.00	1,879,662.50	5,394,325.00		
2033	1,838,787.50	1,715,000.00	1,838,787.50	5,392,575.00		
2034	1,795,912.50	1,800,000.00	1,795,912.50	5,391,825.00		
2035	1,750,912.50	1,890,000.00	1,750,912.50	5,391,825.00		
2036	1,703,662.50	1,985,000.00	1,703,662.50	5,392,325.00		
2037	1,654,037.50	2,085,000.00	1,654,037.50	5,393,075.00		
2038	1,601,912.50	2,190,000.00	1,601,912.50	5,393,825.00		
2039	1,547,162.50	2,295,000.00	1,547,162.50	5,389,325.00		
2040	1,489,787.50	2,410,000.00	1,489,787.50	5,389,575.00		
2041	1,429,537.50	2,535,000.00	1,429,537.50	5,394,075.00		
2042	1,366,162.50	2,660,000.00	1,366,162.50	5,392,325.00		
2043	1,299,662.50	2,790,000.00	1,299,662.50	5,389,325.00		
2044	1,229,912.50	2,930,000.00	1,229,912.50	5,389,825.00		
2045	1,156,662.50	3,080,000.00	1,156,662.50	5,393,325.00		
2046	1,079,662.50	3,230,000.00	1,079,662.50	5,389,325.00		
2047	994,875.00	3,400,000.00	994,875.00	5,389,750.00		
2048	905,625.00	3,580,000.00	905,625.00	5,391,250.00		
2049	811,650.00	3,770,000.00	811,650.00	5,393,300.00		
2050	712,687.50	3,965,000.00	712,687.50	5,390,375.00		
2051	608,606.25	4,175,000.00	608,606.25	5,392,212.50		
2052	499,012.50	4,395,000.00	499,012.50	5,393,025.00		
2053	383,643.75	4,625,000.00	383,643.75	5,392,287.50		
2054	262,237.50	4,865,000.00	262,237.50	5,389,475.00		
2055	134,531.25	5,125,000.00	134,531.25	5,394,062.50		
Total	53,126,425.56	233,645,000.00	52,275,281.25	339,046,706.81	Notes	Moody's "Aaa"/KBRA "AAA"

Bond Counsel: McCall/Levi Benton
Discl Counsel: Holland Knight/Bates
Fin. Advisor: Masterson/Knight & Day
Underwriters: **Stifel**
JP Morgan, Ramirez & CO
 Bacroft Capital, Huntington, Loop Capital
 Mesirow, Truist

Paying agent: Bank of New York
Fund:
Investment Code:
Bank Account: Ending 0116
PeopleSoft Fund: 4117