

## ROAD BONDS

### PRINCIPAL & INTEREST

For Months Ending: Apr 2018 - Sept 2018

FISCAL YEAR	ROAD 2008A	ROAD 2009A	ROAD 2010A	ROAD 2011A	ROAD 2012A	ROAD 2012B	ROAD 2014A	ROAD 2015A	ROAD 2017A	ROAD TOTAL
2018	-	-	-	-	-	-	-	-	-	-
2019	11,603,825.00	16,101,418.75	8,163,750.00	8,438,550.00	1,660,625.00	4,924,200.00	13,112,125.00	5,027,250.00	873,225.00	69,904,968.75
2020	12,490,112.50	18,150,212.50	3,658,500.00	9,335,850.00	3,321,250.00	5,510,000.00	17,424,250.00	10,054,500.00	1,746,450.00	81,691,125.00
2021	12,493,175.00	18,154,000.00	6,658,500.00	9,113,600.00	3,321,250.00	5,509,800.00	17,427,250.00	10,054,500.00	1,746,450.00	84,478,525.00
2022	-	19,515,750.00	3,538,500.00	8,865,100.00	3,321,250.00	637,400.00	17,427,000.00	10,054,500.00	1,746,450.00	65,105,950.00
2023	-	14,300,500.00	27,538,500.00	3,706,350.00	15,046,250.00	9,237,400.00	6,727,500.00	10,054,500.00	6,461,450.00	93,072,450.00
2024	-	5,391,750.00	38,388,500.00	3,976,350.00	17,475,000.00	3,878,400.00	6,727,500.00	10,054,500.00	5,955,700.00	91,847,700.00
2025	-	-	11,256,000.00	1,916,350.00	41,958,000.00	3,900,000.00	6,727,500.00	10,054,500.00	4,603,450.00	80,415,800.00
2026	-	-	-	1,856,350.00	-	-	17,422,500.00	44,449,500.00	4,462,700.00	68,191,050.00
2027	-	-	-	1,787,850.00	-	-	17,422,750.00	42,544,750.00	4,280,700.00	66,036,050.00
2028	-	-	-	1,719,350.00	-	-	17,426,250.00	40,634,250.00	4,104,450.00	63,884,300.00
2029	-	-	-	1,650,850.00	-	-	17,426,500.00	38,848,750.00	3,928,700.00	61,854,800.00
2030	-	-	-	1,582,350.00	-	-	17,427,250.00	26,642,500.00	3,748,450.00	49,400,550.00
2031	-	-	-	1,513,850.00	-	-	17,427,000.00	22,671,750.00	3,568,950.00	45,181,550.00
2032	-	-	-	1,441,925.00	-	-	17,424,250.00	21,546,000.00	3,385,200.00	43,797,375.00
2033	-	-	-	-	-	-	17,422,500.00	-	-	17,422,500.00
2034	-	-	-	-	-	-	17,425,000.00	-	-	17,425,000.00
2035	-	-	-	-	-	-	17,424,750.00	-	-	17,424,750.00
<b>Totals</b>	36,587,112.50	91,613,631.25	99,202,250.00	56,904,675.00	86,103,625.00	33,597,200.00	259,821,875.00	302,691,750.00	50,612,325.00	1,017,134,443.75

### PRINCIPAL

FISCAL YEAR	ROAD 2008A	ROAD 2009A	ROAD 2010A	ROAD 2011A	ROAD 2012A	ROAD 2012B	ROAD 2014A	ROAD 2015A	ROAD 2017A	ROAD TOTAL
2018	-	-	-	-	-	-	-	-	-	-
2019	10,715,000.00	14,050,000.00	6,180,000.00	7,325,000.00	-	4,335,000.00	8,800,000.00	-	-	51,405,000.00
2020	11,275,000.00	14,785,000.00	-	7,445,000.00	-	4,505,000.00	9,240,000.00	-	-	47,250,000.00
2021	11,870,000.00	15,565,000.00	3,000,000.00	7,570,000.00	-	4,685,000.00	9,705,000.00	-	-	52,395,000.00
2022	-	17,705,000.00	-	7,700,000.00	-	-	10,190,000.00	-	-	35,595,000.00
2023	-	13,375,000.00	24,000,000.00	2,900,000.00	11,725,000.00	8,600,000.00	-	-	4,715,000.00	65,315,000.00
2024	-	5,135,000.00	36,050,000.00	3,300,000.00	14,740,000.00	3,585,000.00	-	-	4,445,000.00	67,255,000.00
2025	-	-	10,720,000.00	1,375,000.00	39,960,000.00	3,750,000.00	-	-	3,315,000.00	59,120,000.00
2026	-	-	-	1,370,000.00	-	-	10,695,000.00	34,395,000.00	3,340,000.00	49,800,000.00
2027	-	-	-	1,370,000.00	-	-	11,230,000.00	34,210,000.00	3,325,000.00	50,135,000.00
2028	-	-	-	1,370,000.00	-	-	11,795,000.00	34,010,000.00	3,315,000.00	50,490,000.00
2029	-	-	-	1,370,000.00	-	-	12,385,000.00	33,925,000.00	3,305,000.00	50,985,000.00
2030	-	-	-	1,370,000.00	-	-	13,005,000.00	23,415,000.00	3,290,000.00	41,080,000.00
2031	-	-	-	1,370,000.00	-	-	13,655,000.00	20,615,000.00	3,275,000.00	38,915,000.00
2032	-	-	-	1,370,000.00	-	-	14,335,000.00	20,520,000.00	3,255,000.00	39,480,000.00
2033	-	-	-	-	-	-	15,050,000.00	-	-	15,050,000.00
2034	-	-	-	-	-	-	15,805,000.00	-	-	15,805,000.00
2035	-	-	-	-	-	-	16,595,000.00	-	-	16,595,000.00
<b>Totals</b>	33,860,000.00	80,615,000.00	79,950,000.00	47,205,000.00	66,425,000.00	29,460,000.00	172,485,000.00	201,090,000.00	35,580,000.00	746,670,000.00

**Harris County, Texas**

					<b>Unlimited Tax Road Refunding Bonds, Series 2008A</b>	
					<b>\$34,605,000</b>	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	History	
2008	-	-	-	-		
2009	-	-	-	-		
2010	-	-	-	-		
2011	-	-	-	-		
2012	-	-	-	-		
2013	-	-	-	-		
2014	-	-	-	-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	10,715,000.00	888,825.00	11,603,825.00	<b>Original Issue</b>	\$34,055,000
2019	607,556.25	11,275,000.00	607,556.25	12,490,112.50	<b>Dated Date</b>	03/01/08
2020	311,587.50	11,870,000.00	311,587.50	12,493,175.00	<b>Delivery Date</b>	03/05/08
2021	-	-	-	-	<b>Next Call Date</b>	10/01/18
	-	-	-	-	<b>Call Provisions</b>	
	-	-	-	-	<b>Arbitrage Yld</b>	3.619286%
	-	-	-	-	<b>Mat. Month/Day</b>	01-Oct
	-	-	-	-		<b>Refunded a portion of the 2003B Road Refunding Bonds.</b>
	-	-	-	-		
	-	-	-	-		
	-	-	-	-		
	-	-	-	-		
<b>Total</b>	919,143.75	33,860,000.00	1,807,968.75	36,587,112.50	<b>Notes</b>	AA+, Aa1, AA+

**Bond Counsel:** Bracewell & Guilliani  
**Fin. Advisor:** First Southwest Company  
**Underwriters:** **Morgan Keegan & Co., Inc.**  
**Estrada Hinojosa & Co., Inc.**  
 Jackson Securities, Rice Financial Products Co.  
 RBC Capital Markets, Southwest Securities

**IFAS Number**

**Paying agent:** Bank of New York  
**Fund:** 4780  
**Investment Code:** C4780  
**Bank Account:** 4200008870  
**IFAS Number** 4780

**Harris County, Texas**

					<b>Unlimited Tax Road Refunding Bonds, Series 2009A</b>	
					<b>\$98,880,000</b>	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	History	
2010				-		
2011	-	-	-	-		
2012	-	-	-	-		
2013	-	-	-	-		
2014	-	-	-	-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	14,050,000.00	2,051,418.75	16,101,418.75		
2019	1,682,606.25	14,785,000.00	1,682,606.25	18,150,212.50		
2020	1,294,500.00	15,565,000.00	1,294,500.00	18,154,000.00		
2021	905,375.00	17,705,000.00	905,375.00	19,515,750.00	<b>Original Issue</b>	\$98,880,000
2022	462,750.00	13,375,000.00	462,750.00	14,300,500.00	<b>Dated Date</b>	12/08/09
2023	128,375.00	5,135,000.00	128,375.00	5,391,750.00	<b>Delivery Date</b>	12/17/09
2024	-	-	-	-	<b>Next Call Date</b>	10/01/20
2025	-	-	-	-		
2026	-	-	-	-	<b>Call Provisions</b>	Par plus accrued interest
2027	-	-	-	-		
2028	-	-	-	-	<b>Arbitrage Yld</b>	3.016448%
2029	-	-	-	-	<b>Mat. Month/Day</b>	01-Oct
2030	-	-	-	-		
2031	-	-	-	-		
2032	-	-	-	-		
2033	-	-	-	-		
2034	-	-	-	-		
2035	-	-	-	-		
2036	-	-	-	-		
<b>Total</b>	4,473,606.25	80,615,000.00	6,525,025.00	91,613,631.25	<b>Notes</b>	AA+ & AAA

The Harris County, Texas, Road Refunding Bonds were issued for the purpose of refunding all or a portion of certain outstanding bonds.

Refunded all or a portion of Road 2001, Road 2003A, Road 2003B and Road 2004B

**Bond Counsel:** Fulbright & Jaworski LLP  
**Fin. Advisor:** First Southwest Company  
**Underwriters:** **Jefferies & Company**  
**Cabrera Capital Markets, LLC**  
 Barclays Capital, J.P. Morgan, Morgan Keegan & Co., Inc.  
 Piper Jaffray & Co.

**Paying agent:** Bank of New York  
**Fund:** 47A0  
**Investment Code:** C4870  
**Bank Account:** 4200008870  
**IFAS Number** 47A0

**Harris County, Texas**

Calendar Year	Unlimited Tax Road Refunding Bonds, Series 2010A \$84,340,000				History
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	
2010	-	-	-	-	The Harris County, Texas, Road Refunding Bonds were issued for the purpose of refunding all or a portion of certain outstanding bonds.
2011	-	-	-	-	
2012	-	-	-	-	
2013	-	-	-	-	
2014	-	-	-	-	
2015	-	-	-	-	
2016	-	-	-	-	
2017	-	-	-	-	
2018	-	6,180,000.00	1,983,750.00	8,163,750.00	
2019	1,829,250.00	-	1,829,250.00	3,658,500.00	
2020	1,829,250.00	3,000,000.00	1,829,250.00	6,658,500.00	
2021	1,769,250.00	-	1,769,250.00	3,538,500.00	
2022	1,769,250.00	24,000,000.00	1,769,250.00	27,538,500.00	
2023	1,169,250.00	36,050,000.00	1,169,250.00	38,388,500.00	
2024	268,000.00	10,720,000.00	268,000.00	11,256,000.00	
2025	-	-	-	-	
2026	-	-	-	-	
2027	-	-	-	-	
2028	-	-	-	-	
2029	-	-	-	-	
2030	-	-	-	-	
2031	-	-	-	-	
2032	-	-	-	-	
2033	-	-	-	-	
2034	-	-	-	-	
2035	-	-	-	-	
2036	-	-	-	-	
<b>Total</b>	<b>8,634,250.00</b>	<b>79,950,000.00</b>	<b>10,618,000.00</b>	<b>99,202,250.00</b>	<p><b>Original Issue Dated Date</b> \$84,340,000 07/07/10</p> <p><b>Delivery Date</b> 07/07/10</p> <p><b>Next Call Date</b> 10/01/20</p> <p><b>Call Provisions</b> Par plus accrued interest</p> <p><b>Arbitrage Yld Mat. Month/Day</b> 3.325100% 01-Oct</p> <p style="color: red;">Refunded all or a part of Road 2001, Road 2003A, Road2003B, Road 2004B and Road 2006B</p> <p><b>Notes</b> AA+ &amp; AAA</p>

**Bond Counsel:** Greenberg Traurig, L.L.P.  
**Fin. Advisor:** First Southwest Company  
**Underwriters:** **Jefferies & Company**  
**Mesirow Financial, Inc.**  
 Barclays Capital, J.P. Morgan, Hutchinson, Shockey, Erley & Co.  
 Piper Jaffray & Co., Loop Capital Markets, Siebert Brandford Shank & Co., LLC

**Paying agent:** Bank of New York  
**Fund:** 4719  
**Investment Code:** C-4719  
**Bank Account:** 4200008870  
**IFAS Number** 47B0

**Harris County, Texas**

					<b>Unlimited Tax Road Refunding Bonds, Series 2011A</b>	
					<b>\$122,565,000</b>	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	History	
2010	-	-	-	-		
2011	-	-	-	-		
2012	-	-	-	-		
2013	-	-	-	-		
2014	-	-	-	-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	7,325,000.00	1,113,550.00	8,438,550.00		
2019	945,425.00	7,445,000.00	945,425.00	9,335,850.00		
2020	771,800.00	7,570,000.00	771,800.00	9,113,600.00		
2021	582,550.00	7,700,000.00	582,550.00	8,865,100.00	<b>Original Issue</b>	\$122,565,000
2022	403,175.00	2,900,000.00	403,175.00	3,706,350.00	<b>Dated Date</b>	08/11/11
2023	338,175.00	3,300,000.00	338,175.00	3,976,350.00	<b>Delivery Date</b>	09/29/11
2024	270,675.00	1,375,000.00	270,675.00	1,916,350.00	<b>Next Call Date</b>	10/01/21
2025	243,175.00	1,370,000.00	243,175.00	1,856,350.00		
2026	208,925.00	1,370,000.00	208,925.00	1,787,850.00	<b>Call Provisions</b>	Par plus accrued interest
2027	174,675.00	1,370,000.00	174,675.00	1,719,350.00		
2028	140,425.00	1,370,000.00	140,425.00	1,650,850.00	<b>Arbitrage Yld</b>	0.000000%
2029	106,175.00	1,370,000.00	106,175.00	1,582,350.00	<b>Mat. Month/Day</b>	01-Oct
2030	71,925.00	1,370,000.00	71,925.00	1,513,850.00		
2031	35,962.50	1,370,000.00	35,962.50	1,441,925.00		
2032	-	-	-	-		Refunded \$44,144,972.22 of Road Series 2001 and \$137,318,738.89 of Road Series C Commercial Paper leaving \$6,545,000 on RD 2001 to be paid on 10-01-2011
2033	-	-	-	-		
2034	-	-	-	-		
2035	-	-	-	-		
2036	-	-	-	-		
<b>Total</b>	4,293,062.50	47,205,000.00	5,406,612.50	56,904,675.00	<b>Notes</b>	AA+ & AAA

**Bond Counsel:** Greenberg Traurig, L.L.P.  
**Fin. Advisor:** First Southwest Company  
**Underwriters:** **Jefferies & Company**  
**Mesirow Financial, Inc.**  
 Barclays Capital, J.P. Morgan, Hutchinson, Shockey, Erley & Co.  
 Piper Jaffray & Co., Loop Capital Markets, Siebert Brandford Shank & Co., LLC

**Paying agent:** Bank of New York  
**Fund:** C4781  
**Investment Code:**  
**Bank Account:** 7708752  
**Bank Account:** 4200008870  
**IFAS Number** 47C0

**Harris County, Texas**

Calendar Year	Unlimited Tax Road Refunding Bonds, Series 2012A \$66,425,000				History
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	
2010	-	-	-	-	<p>The Harris County, Texas, Road Refunding Bonds were issued for the purpose of refunding all of the Road2004B Refunding Bonds</p> <p><b>Original Issue</b> \$66,425,000  <b>Dated Date</b> 12/12/12  <b>Delivery Date</b> 12/12/12  <b>Next Call Date</b> 12/01/22</p> <p><b>Call Provisions</b> Par plus accrued interest</p> <p><b>Arbitrage Yld Mat. Month/Day</b> 1.812227% 01-Oct</p> <p style="background-color: yellow;">Refunded all of of the Road2004B Refunding Bonds</p> <p><b>Notes</b> AA+ &amp; AAA</p>
2011	-	-	-	-	
2012	-	-	-	-	
2013	-	-	-	-	
2014	-	-	-	-	
2015	-	-	-	-	
2016	-	-	-	-	
2017	-	-	-	-	
2018	-	-	1,660,625.00	1,660,625.00	
2019	1,660,625.00	-	1,660,625.00	3,321,250.00	
2020	1,660,625.00	-	1,660,625.00	3,321,250.00	
2021	1,660,625.00	-	1,660,625.00	3,321,250.00	
2022	1,660,625.00	11,725,000.00	1,660,625.00	15,046,250.00	
2023	1,367,500.00	14,740,000.00	1,367,500.00	17,475,000.00	
2024	999,000.00	39,960,000.00	999,000.00	41,958,000.00	
2025	-	-	-	-	
2026	-	-	-	-	
2027	-	-	-	-	
2028	-	-	-	-	
2029	-	-	-	-	
2030	-	-	-	-	
2031	-	-	-	-	
2032	-	-	-	-	
2033	-	-	-	-	
2034	-	-	-	-	
2035	-	-	-	-	
2036	-	-	-	-	
<b>Total</b>	9,009,000.00	66,425,000.00	10,669,625.00	86,103,625.00	

**Bond Counsel:** Greenberg Traurig, L.L.P.  
**Fin. Advisor:** First Southwest Company  
**Underwriters:** **Jefferies & Company**  
**Mesirow Financial, Inc.**  
 Barclays Capital, J.P. Morgan, Hutchinson, Shockey, Erley & Co.  
 Piper Jaffray & Co., Loop Capital Markets, Siebert Brandford Shank & Co., LLC

**Paying agent:** Bank of New York  
**Fund:** C4781  
**Investment Code:**  
**Bank Account:** 4200008870  
**IFAS Number** 47C0

**Harris County, Texas**

Calendar Year	ROAD 2012B			Total D/S	Unlimited Tax Road Refunding Bonds, Series 2012B \$53,230,000	
	01-Apr Interest	01-Oct Principal	01-Oct Interest		History	
2010						
2011	-	-	-	-		
2012	-	-	-	-		
2013	-	-	-	-		
2014	-	-	-	-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	4,335,000.00	589,200.00	4,924,200.00		
2019	502,500.00	4,505,000.00	502,500.00	5,510,000.00		
2020	412,400.00	4,685,000.00	412,400.00	5,509,800.00		
2021	318,700.00	-	318,700.00	637,400.00	<b>Original Issue</b>	\$53,230,000
2022	318,700.00	8,600,000.00	318,700.00	9,237,400.00	<b>Dated Date</b>	08/11/11
2023	146,700.00	3,585,000.00	146,700.00	3,878,400.00	<b>Delivery Date</b>	09/29/11
2024	75,000.00	3,750,000.00	75,000.00	3,900,000.00	<b>Next Call Date</b>	10/01/21
2025	-	-	-	-		
2026	-	-	-	-	<b>Call Provisions</b>	Par plus accrued interest
2027	-	-	-	-		
2028	-	-	-	-	<b>Arbitrage Yld</b>	1.821738%
2029	-	-	-	-	<b>Mat. Month/Day</b>	01-Oct
2030	-	-	-	-		
2031	-	-	-	-		
2032	-	-	-	-		
2033	-	-	-	-		
2034	-	-	-	-		
2035	-	-	-	-		
2036	-	-	-	-		
<b>Total</b>	1,774,000.00	29,460,000.00	2,363,200.00	33,597,200.00	<b>Notes</b>	AA+ & AAA

**Bond Counsel:** Greenberg Traurig, L.L.P.  
**Fin. Advisor:** First Southwest Company  
**Underwriters:** **Jefferies & Company**  
**Mesirow Financial, Inc.**  
 Barclays Capital, J.P. Morgan, Hutchinson, Shockey, Erley & Co.  
 Piper Jaffray & Co., Loop Capital Markets, Siebert Brandford Shank & Co., LLC

**Paying agent:** Bank of New York  
**Fund:** C4785  
**Investment Code:**  
**Bank Account:** 4200008870  
**IFAS Number:** 47E0

The Harris County, Texas, Road Refunding Bonds were issued for the purpose of refunding all of the Road2003 Refunding Bonds and a portion of the Road 2004A &2005A Refunding Bonds

**Original Issue** \$53,230,000  
**Dated Date** 08/11/11  
**Delivery Date** 09/29/11  
**Next Call Date** 10/01/21

**Call Provisions** Par plus accrued interest

**Arbitrage Yld** 1.821738%  
**Mat. Month/Day** 01-Oct

Refunded all of of PIB2002 bonds & partially refunded PIB2004A

**Notes** AA+ & AAA

**Harris County, Texas**

Calendar Years	Unlimited Tax Road Refunding Bonds, Series 2014A			Total D/S	History
	01-Apr Interest	01-Oct Principal	01-Oct Interest		
2010	-	-	-	-	<p>The Harris County, Texas, Road Refunding Bonds were issued for the purpose of refunding all or a portion of the Series C commercial paper</p> <p><b>Original Issue Dated Date</b> \$195,905,000 09/01/14</p> <p><b>Delivery Date</b> 09/10/14</p> <p><b>Next Call Date</b> 10/01/24</p> <p><b>Call Provisions</b> Par plus accrued interest</p> <p><b>Arbitrage Yld Mat. Month/Day</b> 2.527784% 01-Oct</p> <p style="background-color: yellow;">Refunded \$230,000,000 in Series C Commercial Paper</p> <p><b>Notes</b> Aaa and AAA</p>
2011	-	-	-	-	
2012	-	-	-	-	
2013	-	-	-	-	
2014	-	-	-	-	
2015	-	-	-	-	
2016	-	-	-	-	
2017	-	-	-	-	
2018	-	8,800,000.00	4,312,125.00	13,112,125.00	
2019	4,092,125.00	9,240,000.00	4,092,125.00	17,424,250.00	
2020	3,861,125.00	9,705,000.00	3,861,125.00	17,427,250.00	
2021	3,618,500.00	10,190,000.00	3,618,500.00	17,427,000.00	
2022	3,363,750.00	-	3,363,750.00	6,727,500.00	
2023	3,363,750.00	-	3,363,750.00	6,727,500.00	
2024	3,363,750.00	-	3,363,750.00	6,727,500.00	
2025	3,363,750.00	10,695,000.00	3,363,750.00	17,422,500.00	
2026	3,096,375.00	11,230,000.00	3,096,375.00	17,422,750.00	
2027	2,815,625.00	11,795,000.00	2,815,625.00	17,426,250.00	
2028	2,520,750.00	12,385,000.00	2,520,750.00	17,426,500.00	
2029	2,211,125.00	13,005,000.00	2,211,125.00	17,427,250.00	
2030	1,886,000.00	13,655,000.00	1,886,000.00	17,427,000.00	
2031	1,544,625.00	14,335,000.00	1,544,625.00	17,424,250.00	
2032	1,186,250.00	15,050,000.00	1,186,250.00	17,422,500.00	
2033	810,000.00	15,805,000.00	810,000.00	17,425,000.00	
2034	414,875.00	16,595,000.00	414,875.00	17,424,750.00	
2035	-	-	-	-	
2036	-	-	-	-	
<b>Total</b>	<b>41,512,375.00</b>	<b>172,485,000.00</b>	<b>45,824,500.00</b>	<b>259,821,875.00</b>	

**Bond Counsel:** Greenberg Traurig, L.L.P.  
**Fin. Advisor:** First Southwest Company  
**Underwriters:** **Goldman Sachs & Co.**  
**Siebert Brandford Shank & Co., L. L. C.**  
 Baird, B of A Merrill Lynch, Barclays, Morgan Stanley,  
 Raymond James, Ramirez & Co., Inc.

**Paying agent:** Bank of New York  
**Fund:**  
**Investment Code:**  
**Bank Account:** 4200008870  
**IFAS Number:** 47F0



**Harris County, Texas**

					<b>Unlimited Tax Road Refunding Bonds, Series 2015A \$202,680,000</b>	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	History	
2010	-	-	-	-		
2011	-	-	-	-		
2012	-	-	-	-		
2013	-	-	-	-		
2014	-	-	-	-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	-	5,027,250.00	5,027,250.00		
2019	5,027,250.00	-	5,027,250.00	10,054,500.00		
2020	5,027,250.00	-	5,027,250.00	10,054,500.00		
2021	5,027,250.00	-	5,027,250.00	10,054,500.00	<b>Original Issue Dated Date</b>	\$202,680,000
2022	5,027,250.00	-	5,027,250.00	10,054,500.00	<b>Delivery Date</b>	11/17/15
2023	5,027,250.00	-	5,027,250.00	10,054,500.00	<b>Next Call Date</b>	11/17/15
2024	5,027,250.00	-	5,027,250.00	10,054,500.00		10/01/25
2025	5,027,250.00	34,395,000.00	5,027,250.00	44,449,500.00	<b>Call Provisions</b>	Par plus accrued interest
2026	4,167,375.00	34,210,000.00	4,167,375.00	42,544,750.00		
2027	3,312,125.00	34,010,000.00	3,312,125.00	40,634,250.00	<b>Arbitrage Yld</b>	2.538702%
2028	2,461,875.00	33,925,000.00	2,461,875.00	38,848,750.00	<b>Mat. Month/Day</b>	01-Oct
2029	1,613,750.00	23,415,000.00	1,613,750.00	26,642,500.00		
2030	1,028,375.00	20,615,000.00	1,028,375.00	22,671,750.00		
2031	513,000.00	20,520,000.00	513,000.00	21,546,000.00		
2032	-	-	-	-		
2033	-	-	-	-		
2034	-	-	-	-		
2035	-	-	-	-		
2036	-	-	-	-		
<b>Total</b>	48,287,250.00	201,090,000	53,314,500.00	302,691,750.00	<b>Notes</b>	Moody's Aaa/ Standard & Poors AAA

**Bond Counsel:** Greenberg Traurig, L.L.P./ Baker Williams Matthiesen  
**Disc Counsel:** Norton Rose Fulbright/ Bates & Coleman  
**Fin. Advisor:** First Southwest Company  
**Underwriters:** **Bank of America/Merrill Lynch**  
**FTN Financial Capital Markets/ J. P. Morgan**  
 Goldman Sachs & Co., Loop Capital Markets, Mesirov Financial, Inc  
 Piper Jaffray & Co., Stiefel, Nicolaus & Company, Inc.

**Paying agent:** Bank of New York  
**Fund:**  
**Investment Code:**  
**Bank Account:** 4200008870  
**IFAS Number:** 47G0

**Harris County, Texas**

Calendar Year	Unlimited Tax Road Refunding Bonds, Series 2017A \$35,580,000				History
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	
2010	-	-	-	-	The Harris County, Texas, Road Refunding Bonds were issued for the purpose of refunding all or a portion of the Road 2011A. Also a portion of the proceeds is also used to pay the cost of issuance of the bonds.
2011	-	-	-	-	
2012	-	-	-	-	
2013	-	-	-	-	
2014	-	-	-	-	
2015	-	-	-	-	
2016	-	-	-	-	
2017	-	-	-	-	
2018	-	-	873,225.00	873,225.00	
2019	873,225.00	-	873,225.00	1,746,450.00	
2020	873,225.00	-	873,225.00	1,746,450.00	
2021	873,225.00	-	873,225.00	1,746,450.00	
2022	873,225.00	4,715,000.00	873,225.00	6,461,450.00	
2023	755,350.00	4,445,000.00	755,350.00	5,955,700.00	
2024	644,225.00	3,315,000.00	644,225.00	4,603,450.00	
2025	561,350.00	3,340,000.00	561,350.00	4,462,700.00	
2026	477,850.00	3,325,000.00	477,850.00	4,280,700.00	
2027	394,725.00	3,315,000.00	394,725.00	4,104,450.00	
2028	311,850.00	3,305,000.00	311,850.00	3,928,700.00	
2029	229,225.00	3,290,000.00	229,225.00	3,748,450.00	
2030	146,975.00	3,275,000.00	146,975.00	3,568,950.00	
2031	65,100.00	3,255,000.00	65,100.00	3,385,200.00	
2032	-	-	-	-	
2033	-	-	-	-	
2034	-	-	-	-	
2035	-	-	-	-	
<b>Total</b>	<b>7,079,550.00</b>	<b>35,580,000.00</b>	<b>7,952,775.00</b>	<b>50,612,325.00</b>	Notes

**Original Issue Dated Date** \$35,580,000 11/09/17  
**Delivery Date** 12/07/17  
**Next Call Date**  
**Call Provisions** Par plus accrued interest  
**Arbitrage Yld Mat. Month/Day** 2.394120% 01-Oct

Fitch AAA/ Standard & Poors AAA

**Bond Counsel:** Norton Rose Fulbright/Baker Williams Matthiesen, LLP  
**Discl Counsel:** Orrick, Herrington & Sutcliffe LLP/ Hardwick Law Firm, LLC  
**Fin. Advisor:** First Southwest Company  
**Underwriters:** **Citigroup**  
**Jefferies/ Mesirow Financial, Inc.**  
 Estrada Hinojosa, Frost Bank, Hutchinson, Shockley, Erley & Co  
 IFS Securities, Inc and Stern Brothers & Co

**Paying agent:** Bank of New York  
**Fund:**  
**Investment Code:**  
**Bank Account:** 4200008870  
**IFAS Number** 47H00