

## ROAD BONDS

PRINCIPAL & INTEREST

As of: 28-Feb-18

FISCAL YEAR	ROAD 2008A	ROAD 2009A	ROAD 2010A	ROAD 2011A	ROAD 2012A	ROAD 2012B	ROAD 2014A	ROAD 2015A	ROAD 2017A	ROAD TOTAL
2018	-	-	-	-	-	-	-	-	-	-
2019	12,492,650.00	18,152,837.50	10,147,500.00	9,552,100.00	3,321,250.00	5,513,400.00	17,424,250.00	10,054,500.00	1,426,267.50	88,084,755.00
2020	12,490,112.50	18,150,212.50	3,658,500.00	9,335,850.00	3,321,250.00	5,510,000.00	17,424,250.00	10,054,500.00	1,746,450.00	81,691,125.00
2021	12,493,175.00	18,154,000.00	6,658,500.00	9,113,600.00	3,321,250.00	5,509,800.00	17,427,250.00	10,054,500.00	1,746,450.00	84,478,525.00
2022	-	19,515,750.00	3,538,500.00	8,865,100.00	3,321,250.00	637,400.00	17,427,000.00	10,054,500.00	1,746,450.00	65,105,950.00
2023	-	14,300,500.00	27,538,500.00	3,706,350.00	15,046,250.00	9,237,400.00	6,727,500.00	10,054,500.00	6,461,450.00	93,072,450.00
2024	-	5,391,750.00	38,388,500.00	3,976,350.00	17,475,000.00	3,878,400.00	6,727,500.00	10,054,500.00	5,955,700.00	91,847,700.00
2025	-	-	11,256,000.00	1,916,350.00	41,958,000.00	3,900,000.00	6,727,500.00	10,054,500.00	4,603,450.00	80,415,800.00
2026	-	-	-	1,856,350.00	-	-	17,422,500.00	44,449,500.00	4,462,700.00	68,191,050.00
2027	-	-	-	1,787,850.00	-	-	17,422,750.00	42,544,750.00	4,280,700.00	66,036,050.00
2028	-	-	-	1,719,350.00	-	-	17,426,250.00	40,634,250.00	4,104,450.00	63,884,300.00
2029	-	-	-	1,650,850.00	-	-	17,426,500.00	38,848,750.00	3,928,700.00	61,854,800.00
2030	-	-	-	1,582,350.00	-	-	17,427,250.00	26,642,500.00	3,748,450.00	49,400,550.00
2031	-	-	-	1,513,850.00	-	-	17,427,000.00	22,671,750.00	3,568,950.00	45,181,550.00
2032	-	-	-	1,441,925.00	-	-	17,424,250.00	21,546,000.00	3,385,200.00	43,797,375.00
2033	-	-	-	-	-	-	17,422,500.00	-	-	17,422,500.00
2034	-	-	-	-	-	-	17,425,000.00	-	-	17,425,000.00
2035	-	-	-	-	-	-	17,424,750.00	-	-	17,424,750.00
<b>Totals</b>	<b>37,475,937.50</b>	<b>93,665,050.00</b>	<b>101,186,000.00</b>	<b>58,018,225.00</b>	<b>87,764,250.00</b>	<b>34,186,400.00</b>	<b>264,134,000.00</b>	<b>307,719,000.00</b>	<b>51,165,367.50</b>	<b>1,035,314,230.00</b>

PRINCIPAL

FISCAL YEAR	ROAD 2008A	ROAD 2009A	ROAD 2010A	ROAD 2011A	ROAD 2012A	ROAD 2012B	ROAD 2014A	ROAD 2015A	ROAD 2017A	ROAD TOTAL
2018	-	-	-	-	-	-	-	-	-	-
2019	10,715,000.00	14,050,000.00	6,180,000.00	7,325,000.00	-	4,335,000.00	8,800,000.00	-	-	51,405,000.00
2020	11,275,000.00	14,785,000.00	-	7,445,000.00	-	4,505,000.00	9,240,000.00	-	-	47,250,000.00
2021	11,870,000.00	15,565,000.00	3,000,000.00	7,570,000.00	-	4,685,000.00	9,705,000.00	-	-	52,395,000.00
2022	-	17,705,000.00	-	7,700,000.00	-	-	10,190,000.00	-	-	35,595,000.00
2023	-	13,375,000.00	24,000,000.00	2,900,000.00	11,725,000.00	8,600,000.00	-	-	4,715,000.00	65,315,000.00
2024	-	5,135,000.00	36,050,000.00	3,300,000.00	14,740,000.00	3,585,000.00	-	-	4,445,000.00	67,255,000.00
2025	-	-	10,720,000.00	1,375,000.00	39,960,000.00	3,750,000.00	-	-	3,315,000.00	59,120,000.00
2026	-	-	-	1,370,000.00	-	-	10,695,000.00	34,395,000.00	3,340,000.00	49,800,000.00
2027	-	-	-	1,370,000.00	-	-	11,230,000.00	34,210,000.00	3,325,000.00	50,135,000.00
2028	-	-	-	1,370,000.00	-	-	11,795,000.00	34,010,000.00	3,315,000.00	50,490,000.00
2029	-	-	-	1,370,000.00	-	-	12,385,000.00	33,925,000.00	3,305,000.00	50,985,000.00
2030	-	-	-	1,370,000.00	-	-	13,005,000.00	23,415,000.00	3,290,000.00	41,080,000.00
2031	-	-	-	1,370,000.00	-	-	13,655,000.00	20,615,000.00	3,275,000.00	38,915,000.00
2032	-	-	-	1,370,000.00	-	-	14,335,000.00	20,520,000.00	3,255,000.00	39,480,000.00
2033	-	-	-	-	-	-	15,050,000.00	-	-	15,050,000.00
2034	-	-	-	-	-	-	15,805,000.00	-	-	15,805,000.00
2035	-	-	-	-	-	-	16,595,000.00	-	-	16,595,000.00
<b>Totals</b>	<b>33,860,000.00</b>	<b>80,615,000.00</b>	<b>79,950,000.00</b>	<b>47,205,000.00</b>	<b>66,425,000.00</b>	<b>29,460,000.00</b>	<b>172,485,000.00</b>	<b>201,090,000.00</b>	<b>35,580,000.00</b>	<b>746,670,000.00</b>

**Harris County, Texas**

Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	Unlimited Tax Road Refunding Bonds, Series 2008A \$34,605,000	
				-	<p><b>History</b></p> <p>The Harris County, Texas, Road Refunding Bonds were issued for the purpose of refunding all or a portion of certain outstanding bonds. <i>Refunded a portion of the 2003B Road Refunding Bonds.</i></p> <p><b>Original Issue Dated Date</b> \$34,055,000 03/01/08</p> <p><b>Delivery Date</b> 03/05/08</p> <p><b>Next Call Date</b> 10/01/18</p> <p><b>Call Provisions</b></p> <p><b>Arbitrage Yld Mat. Month/Day</b> 3.619286% 01-Oct</p> <p style="background-color: yellow;">Refunded a portion of the 2003B Road Refunding Bonds.</p> <p><b>Notes</b> AA+, Aa1, AA+</p>	
2008	-	-	-	-		
2009	-	-	-	-		
2010	-	-	-	-		
2011	-	-	-	-		
2012	-	-	-	-		
2013	-	-	-	-		
2014	-	-	-	-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	888,825.00	10,715,000.00	888,825.00	12,492,650.00		
2019	607,556.25	11,275,000.00	607,556.25	12,490,112.50		
2020	311,587.50	11,870,000.00	311,587.50	12,493,175.00		
2021	-	-	-	-		
	-	-	-	-		
	-	-	-	-		
	-	-	-	-		
	-	-	-	-		
	-	-	-	-		
	-	-	-	-		
	-	-	-	-		
<b>Total</b>	1,807,968.75	33,860,000.00	1,807,968.75	37,475,937.50		

**Bond Counsel:** Bracewell & Guilliani  
**Fin. Advisor:** First Southwest Company  
**Underwriters:** **Morgan Keegan & Co., Inc.**  
**Estrada Hinojosa & Co., Inc.**  
 Jackson Securities, Rice Financial Products Co.  
 RBC Capital Markets, Southwest Securities

**Paying agent:** Bank of New York  
**Fund:** 4780  
**Investment Code:** C4780  
**Bank Account:** 7708038  
**Mutual Fund Account:** 7798038

**Harris County, Texas**

					<b>Unlimited Tax Road Refunding Bonds, Series 2009A</b>	
					<b>\$98,880,000</b>	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	History	
2010				-		
2011	-	-	-	-		
2012	-	-	-	-		
2013	-	-	-	-		
2014	-	-	-	-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	2,051,418.75	14,050,000.00	2,051,418.75	18,152,837.50		
2019	1,682,606.25	14,785,000.00	1,682,606.25	18,150,212.50		
2020	1,294,500.00	15,565,000.00	1,294,500.00	18,154,000.00		
2021	905,375.00	17,705,000.00	905,375.00	19,515,750.00	<b>Original Issue</b>	\$98,880,000
2022	462,750.00	13,375,000.00	462,750.00	14,300,500.00	<b>Dated Date</b>	12/08/09
2023	128,375.00	5,135,000.00	128,375.00	5,391,750.00	<b>Delivery Date</b>	12/17/09
2024	-	-	-	-	<b>Next Call Date</b>	10/01/20
2025	-	-	-	-		
2026	-	-	-	-	<b>Call Provisions</b>	Par plus accrued interest
2027	-	-	-	-		
2028	-	-	-	-	<b>Arbitrage Yld</b>	3.016448%
2029	-	-	-	-	<b>Mat. Month/Day</b>	01-Oct
2030	-	-	-	-		
2031	-	-	-	-		
2032	-	-	-	-		Refunded all or a portion of Road 2001, Road 2003A, Road 2003B and Road 2004B
2033	-	-	-	-		
2034	-	-	-	-		
2035	-	-	-	-		
2036	-	-	-	-		
<b>Total</b>	<b>6,525,025.00</b>	<b>80,615,000.00</b>	<b>6,525,025.00</b>	<b>93,665,050.00</b>	<b>Notes</b>	AA+ & AAA

**Bond Counsel:** Fulbright & Jaworski LLP  
**Fin. Advisor:** First Southwest Company  
**Underwriters:** **Jefferies & Company**  
**Cabrera Capital Markets, LLC**  
 Barclays Capital, J.P. Morgan, Morgan Keegan & Co., Inc.  
 Piper Jaffray & Co.

**Paying agent:** Bank of New York  
**Fund:** 47A0  
**Investment Code:** C4870  
**Bank Account:** 7708687  
**Mutual Fund Account:** 7798687

**Harris County, Texas**

Calendar Year	Unlimited Tax Road Refunding Bonds, Series 2010A \$84,340,000				History
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	
2010	-	-	-	-	The Harris County, Texas, Road Refunding Bonds were issued for the purpose of refunding all or a portion of certain outstanding bonds.
2011	-	-	-	-	
2012	-	-	-	-	
2013	-	-	-	-	
2014	-	-	-	-	
2015	-	-	-	-	
2016	-	-	-	-	
2017	-	-	-	-	
2018	1,983,750.00	6,180,000.00	1,983,750.00	10,147,500.00	
2019	1,829,250.00	-	1,829,250.00	3,658,500.00	
2020	1,829,250.00	3,000,000.00	1,829,250.00	6,658,500.00	
2021	1,769,250.00	-	1,769,250.00	3,538,500.00	
2022	1,769,250.00	24,000,000.00	1,769,250.00	27,538,500.00	
2023	1,169,250.00	36,050,000.00	1,169,250.00	38,388,500.00	
2024	268,000.00	10,720,000.00	268,000.00	11,256,000.00	
2025	-	-	-	-	
2026	-	-	-	-	
2027	-	-	-	-	
2028	-	-	-	-	
2029	-	-	-	-	
2030	-	-	-	-	
2031	-	-	-	-	
2032	-	-	-	-	
2033	-	-	-	-	
2034	-	-	-	-	
2035	-	-	-	-	
2036	-	-	-	-	
<b>Total</b>	<b>10,618,000.00</b>	<b>79,950,000.00</b>	<b>10,618,000.00</b>	<b>101,186,000.00</b>	<p><b>Original Issue Dated Date</b> \$84,340,000 07/07/10</p> <p><b>Delivery Date</b> 07/07/10</p> <p><b>Next Call Date</b> 10/01/20</p> <p><b>Call Provisions</b> Par plus accrued interest</p> <p><b>Arbitrage Yld Mat. Month/Day</b> 3.325100% 01-Oct</p> <p style="color: red;">Refunded all or a part of Road 2001, Road 2003A, Road2003B, Road 2004B and Road 2006B</p> <p><b>Notes</b> AA+ &amp; AAA</p>

**Bond Counsel:** Greenberg Traurig, L.L.P.  
**Fin. Advisor:** First Southwest Company  
**Underwriters:** **Jefferies & Company**  
**Mesirow Financial, Inc.**  
 Barclays Capital, J.P. Morgan, Hutchinson, Shockey, Erley & Co.  
 Piper Jaffray & Co., Loop Capital Markets, Siebert Brandford Shank & Co., LLC

**Paying agent:** Bank of New York  
**Fund:** 4719  
**Investment Code:** C-4719  
**Bank Account:** 7708007  
**Mutual Fund Account:** 7798007

**Harris County, Texas**

					<b>Unlimited Tax Road Refunding Bonds, Series 2011A</b>	
					<b>\$122,565,000</b>	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	History	
2010	-	-	-	-		
2011	-	-	-	-		
2012	-	-	-	-		
2013	-	-	-	-		
2014	-	-	-	-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	1,113,550.00	7,325,000.00	1,113,550.00	9,552,100.00		
2019	945,425.00	7,445,000.00	945,425.00	9,335,850.00		
2020	771,800.00	7,570,000.00	771,800.00	9,113,600.00		
2021	582,550.00	7,700,000.00	582,550.00	8,865,100.00	<b>Original Issue</b>	\$122,565,000
2022	403,175.00	2,900,000.00	403,175.00	3,706,350.00	<b>Dated Date</b>	08/11/11
2023	338,175.00	3,300,000.00	338,175.00	3,976,350.00	<b>Delivery Date</b>	09/29/11
2024	270,675.00	1,375,000.00	270,675.00	1,916,350.00	<b>Next Call Date</b>	10/01/21
2025	243,175.00	1,370,000.00	243,175.00	1,856,350.00		
2026	208,925.00	1,370,000.00	208,925.00	1,787,850.00	<b>Call Provisions</b>	Par plus accrued interest
2027	174,675.00	1,370,000.00	174,675.00	1,719,350.00		
2028	140,425.00	1,370,000.00	140,425.00	1,650,850.00	<b>Arbitrage Yld</b>	0.000000%
2029	106,175.00	1,370,000.00	106,175.00	1,582,350.00	<b>Mat. Month/Day</b>	01-Oct
2030	71,925.00	1,370,000.00	71,925.00	1,513,850.00		
2031	35,962.50	1,370,000.00	35,962.50	1,441,925.00		
2032	-	-	-	-		Refunded \$44,144,972.22 of Road Series 2001 and \$137,318,738.89 of Road Series C Commercial Paper leaving \$6,545,000 on RD 2001 to be paid on 10-01-2011
2033	-	-	-	-		
2034	-	-	-	-		
2035	-	-	-	-		
2036	-	-	-	-		
<b>Total</b>	<b>5,406,612.50</b>	<b>47,205,000.00</b>	<b>5,406,612.50</b>	<b>58,018,225.00</b>	<b>Notes</b>	AA+ & AAA

**Bond Counsel:** Greenberg Traurig, L.L.P.  
**Fin. Advisor:** First Southwest Company  
**Underwriters:** **Jefferies & Company**  
**Mesirow Financial, Inc.**  
 Barclays Capital, J.P. Morgan, Hutchinson, Shockey, Erley & Co.  
 Piper Jaffray & Co., Loop Capital Markets, Siebert Brandford Shank & Co., LLC

**Paying agent:** Bank of New York  
**Fund:** C4781  
**Investment Code:**  
**Bank Account:** 7708752  
**Mutual Fund Account:** 7798752  
**IFAS Number** 47C0

**Harris County, Texas**

Calendar Year	Unlimited Tax Road Refunding Bonds, Series 2012A \$66,425,000				History
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	
2010	-	-	-	-	The Harris County, Texas, Road Refunding Bonds were issued for the purpose of refunding all of the Road2004B Refunding Bonds
2011	-	-	-	-	
2012	-	-	-	-	
2013	-	-	-	-	
2014	-	-	-	-	
2015	-	-	-	-	
2016	-	-	-	-	
2017	-	-	-	-	
2018	1,660,625.00	-	1,660,625.00	3,321,250.00	
2019	1,660,625.00	-	1,660,625.00	3,321,250.00	
2020	1,660,625.00	-	1,660,625.00	3,321,250.00	
2021	1,660,625.00	-	1,660,625.00	3,321,250.00	
2022	1,660,625.00	11,725,000.00	1,660,625.00	15,046,250.00	
2023	1,367,500.00	14,740,000.00	1,367,500.00	17,475,000.00	
2024	999,000.00	39,960,000.00	999,000.00	41,958,000.00	
2025	-	-	-	-	
2026	-	-	-	-	
2027	-	-	-	-	
2028	-	-	-	-	
2029	-	-	-	-	
2030	-	-	-	-	
2031	-	-	-	-	
2032	-	-	-	-	
2033	-	-	-	-	
2034	-	-	-	-	
2035	-	-	-	-	
2036	-	-	-	-	
<b>Total</b>	10,669,625.00	66,425,000.00	10,669,625.00	87,764,250.00	Notes

<b>Original Issue</b>	\$66,425,000
<b>Dated Date</b>	12/12/12
<b>Delivery Date</b>	12/12/12
<b>Next Call Date</b>	12/01/22
<b>Call Provisions</b>	Par plus accrued interest
<b>Arbitrage Yld</b>	1.812227%
<b>Mat. Month/Day</b>	01-Oct
Refunded all of of the Road2004B Refunding Bonds	
<b>Notes</b>	AA+ & AAA

**Bond Counsel:** Greenberg Traurig, L.L.P.  
**Fin. Advisor:** First Southwest Company  
**Underwriters:** **Jefferies & Company**  
**Mesirow Financial, Inc.**  
 Barclays Capital, J.P. Morgan, Hutchinson, Shockey, Erley & Co.  
 Piper Jaffray & Co., Loop Capital Markets, Siebert Brandford Shank & Co., LLC

**Paying agent:** Bank of New York  
**Fund:** C4781  
**Investment Code:**  
**Bank Account:** 7708752  
**Mutual Fund Account:** 7798752  
**IFAS Number** 47C0

**Harris County, Texas**

Calendar Year	ROAD		2012B		Unlimited Tax Road Refunding Bonds, Series 2012B			
	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	\$53,230,000			
2010					<b>History</b>	The Harris County, Texas, Road Refunding Bonds were issued for the purpose of refunding all of the Road2003 Refunding Bonds and a portion of the Road 2004A &2005A Refunding Bonds		
2011	-	-	-	-				
2012	-	-	-	-				
2013	-	-	-	-				
2014	-	-	-	-				
2015	-	-	-	-				
2016	-	-	-	-				
2017	-	-	-	-				
2018	589,200.00	4,335,000.00	589,200.00	5,513,400.00				
2019	502,500.00	4,505,000.00	502,500.00	5,510,000.00				
2020	412,400.00	4,685,000.00	412,400.00	5,509,800.00				
2021	318,700.00	-	318,700.00	637,400.00				
2022	318,700.00	8,600,000.00	318,700.00	9,237,400.00				
2023	146,700.00	3,585,000.00	146,700.00	3,878,400.00				
2024	75,000.00	3,750,000.00	75,000.00	3,900,000.00				
2025	-	-	-	-				
2026	-	-	-	-				
2027	-	-	-	-				
2028	-	-	-	-				
2029	-	-	-	-				
2030	-	-	-	-				
2031	-	-	-	-				
2032	-	-	-	-				
2033	-	-	-	-				
2034	-	-	-	-				
2035	-	-	-	-				
2036	-	-	-	-				
<b>Total</b>	2,363,200.00	29,460,000.00	2,363,200.00	34,186,400.00			<b>Notes</b>	AA+ & AAA
							<b>Original Issue Dated Date</b>	\$53,230,000 08/11/11
							<b>Delivery Date</b>	09/29/11
							<b>Next Call Date</b>	10/01/21
							<b>Call Provisions</b>	Par plus accrued interest
							<b>Arbitrage Yld Mat. Month/Day</b>	1.821738% 01-Oct
								Refunded all of of PIB2002 bonds & partially refunded PIB2004A

**Bond Counsel:** Greenberg Traurig, L.L.P.  
**Fin. Advisor:** First Southwest Company  
**Underwriters:** **Jefferies & Company**  
**Mesirow Financial, Inc.**  
 Barclays Capital, J.P. Morgan, Hutchinson, Shockey, Erley & Co.  
 Piper Jaffray & Co., Loop Capital Markets, Siebert Brandford Shank & Co., LLC

**Paying agent:** Bank of New York  
**Fund:** C4785  
**Investment Code:**  
**Bank Account:** 7708976  
**Mutual Fund Account:** 7798976  
**IFAS Number** 47E0

**Harris County, Texas**

Calendar Years	Unlimited Tax Road Refunding Bonds, Series 2014A			Total D/S	History	
	01-Apr Interest	01-Oct Principal	01-Oct Interest			
2010	-	-	-	-	<p>The Harris County, Texas, Road Refunding Bonds were issued for the purpose of refunding all or a portion of the Series C commercial paper</p> <p><b>Original Issue Dated Date</b> \$195,905,000 09/01/14</p> <p><b>Delivery Date</b> 09/10/14</p> <p><b>Next Call Date</b> 10/01/24</p> <p><b>Call Provisions</b> Par plus accrued interest</p> <p><b>Arbitrage Yld Mat. Month/Day</b> 2.527784% 01-Oct</p> <p style="background-color: yellow;">Refunded \$230,000,000 in Series C Commercial Paper</p> <p><b>Notes</b> Aaa and AAA</p>	
2011	-	-	-	-		
2012	-	-	-	-		
2013	-	-	-	-		
2014	-	-	-	-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	4,312,125.00	8,800,000.00	4,312,125.00	17,424,250.00		
2019	4,092,125.00	9,240,000.00	4,092,125.00	17,424,250.00		
2020	3,861,125.00	9,705,000.00	3,861,125.00	17,427,250.00		
2021	3,618,500.00	10,190,000.00	3,618,500.00	17,427,000.00		
2022	3,363,750.00	-	3,363,750.00	6,727,500.00		
2023	3,363,750.00	-	3,363,750.00	6,727,500.00		
2024	3,363,750.00	-	3,363,750.00	6,727,500.00		
2025	3,363,750.00	10,695,000.00	3,363,750.00	17,422,500.00		
2026	3,096,375.00	11,230,000.00	3,096,375.00	17,422,750.00		
2027	2,815,625.00	11,795,000.00	2,815,625.00	17,426,250.00		
2028	2,520,750.00	12,385,000.00	2,520,750.00	17,426,500.00		
2029	2,211,125.00	13,005,000.00	2,211,125.00	17,427,250.00		
2030	1,886,000.00	13,655,000.00	1,886,000.00	17,427,000.00		
2031	1,544,625.00	14,335,000.00	1,544,625.00	17,424,250.00		
2032	1,186,250.00	15,050,000.00	1,186,250.00	17,422,500.00		
2033	810,000.00	15,805,000.00	810,000.00	17,425,000.00		
2034	414,875.00	16,595,000.00	414,875.00	17,424,750.00		
2035	-	-	-	-		
2036	-	-	-	-		
<b>Total</b>	45,824,500.00	172,485,000.00	45,824,500.00	264,134,000.00		

**Bond Counsel:** Greenberg Traurig, L.L.P.  
**Fin. Advisor:** First Southwest Company  
**Underwriters:** **Goldman Sachs & Co.**  
**Siebert Brandford Shank & Co., L. L. C.**  
 Baird, B of A Merrill Lynch, Barclays, Morgan Stanley,  
 Raymond James, Ramirez & Co., Inc.

**Paying agent:** Bank of New York  
**Fund:**  
**Investment Code:**  
**Bank Account:**  
**Mutual Fund Account:**  
**IFAS Number**



**Harris County, Texas**

					<b>Unlimited Tax Road Refunding Bonds, Series 2015A \$202,680,000</b>	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	History	
2010	-	-	-	-		
2011	-	-	-	-		
2012	-	-	-	-		
2013	-	-	-	-		
2014	-	-	-	-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	5,027,250.00	-	5,027,250.00	10,054,500.00		
2019	5,027,250.00	-	5,027,250.00	10,054,500.00		
2020	5,027,250.00	-	5,027,250.00	10,054,500.00		
2021	5,027,250.00	-	5,027,250.00	10,054,500.00	<b>Original Issue Dated Date</b>	\$202,680,000
2022	5,027,250.00	-	5,027,250.00	10,054,500.00	<b>Delivery Date</b>	11/17/15
2023	5,027,250.00	-	5,027,250.00	10,054,500.00	<b>Next Call Date</b>	11/17/15
2024	5,027,250.00	-	5,027,250.00	10,054,500.00		10/01/25
2025	5,027,250.00	34,395,000.00	5,027,250.00	44,449,500.00	<b>Call Provisions</b>	Par plus accrued interest
2026	4,167,375.00	34,210,000.00	4,167,375.00	42,544,750.00		
2027	3,312,125.00	34,010,000.00	3,312,125.00	40,634,250.00	<b>Arbitrage Yld</b>	2.538702%
2028	2,461,875.00	33,925,000.00	2,461,875.00	38,848,750.00	<b>Mat. Month/Day</b>	01-Oct
2029	1,613,750.00	23,415,000.00	1,613,750.00	26,642,500.00		
2030	1,028,375.00	20,615,000.00	1,028,375.00	22,671,750.00		
2031	513,000.00	20,520,000.00	513,000.00	21,546,000.00		
2032	-	-	-	-		
2033	-	-	-	-		
2034	-	-	-	-		
2035	-	-	-	-		
2036	-	-	-	-		
<b>Total</b>	53,314,500.00	201,090,000	53,314,500.00	307,719,000.00	<b>Notes</b>	Moody's Aaa/ Standard & Poors AAA

**Bond Counsel:** Greenberg Traurig, L.L.P./ Baker Williams Matthesen  
**Disc Counsel:** Norton Rose Fulbright/ Bates & Coleman  
**Fin. Advisor:** First Southwest Company  
**Underwriters:** **Bank of America/Merrill Lynch**  
**FTN Financial Capital Markets/ J. P. Morgan**  
 Goldman Sachs & Co., Loop Capital Markets, Mesirow Financial, Inc  
 Piper Jaffray & Co., Stiefel, Nicolaus & Company, Inc.

**Paying agent:** Bank of New York  
**Fund:**  
**Investment Code:**  
**Bank Account:**  
**Mutual Fund Account:**  
**IFAS Number**

**Harris County, Texas**

					<b>Unlimited Tax Road Refunding Bonds, Series 2017A</b>	
					<b>\$35,580,000</b>	
Calendar Year	01-Apr Interest	01-Oct Principal	01-Oct Interest	Total D/S	History	
2010	-	-	-	-		
2011	-	-	-	-		
2012	-	-	-	-		
2013	-	-	-	-		
2014	-	-	-	-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	553,042.50	-	873,225.00	1,426,267.50		
2019	873,225.00	-	873,225.00	1,746,450.00		
2020	873,225.00	-	873,225.00	1,746,450.00		
2021	873,225.00	-	873,225.00	1,746,450.00	<b>Original Issue</b>	\$35,580,000
2022	873,225.00	4,715,000.00	873,225.00	6,461,450.00	<b>Dated Date</b>	11/09/17
2023	755,350.00	4,445,000.00	755,350.00	5,955,700.00	<b>Delivery Date</b>	12/07/17
2024	644,225.00	3,315,000.00	644,225.00	4,603,450.00	<b>Next Call Date</b>	
2025	561,350.00	3,340,000.00	561,350.00	4,462,700.00	<b>Call Provisions</b>	Par plus accrued interest
2026	477,850.00	3,325,000.00	477,850.00	4,280,700.00		
2027	394,725.00	3,315,000.00	394,725.00	4,104,450.00	<b>Arbitrage Yld</b>	2.394120%
2028	311,850.00	3,305,000.00	311,850.00	3,928,700.00	<b>Mat. Month/Day</b>	01-Oct
2029	229,225.00	3,290,000.00	229,225.00	3,748,450.00		
2030	146,975.00	3,275,000.00	146,975.00	3,568,950.00		
2031	65,100.00	3,255,000.00	65,100.00	3,385,200.00		
2032	-	-	-	-		
2033	-	-	-	-		
2034	-	-	-	-		
2035	-	-	-	-		
<b>Total</b>	7,632,592.50	35,580,000.00	7,952,775.00	51,165,367.50	<b>Notes</b>	Fitch AAA/ Standard & Poors AAA

**Bond Counsel:** Norton Rose Fulbright/Baker Williams Matthiesen, LLP  
**Discl Counsel:** Orrick, Herrington & Sutcliffe LLP/ Hardwick Law Firm, LLC  
**Fin. Advisor:** First Southwest Company  
**Underwriters:** **Citigroup**  
**Jefferies/ Mesirow Financial, Inc.**  
 Estrada Hinojosa, Frost Bank, Hutchinson, Shockley, Erley & Co  
 IFS Securities, Inc and Stern Brothers & Co

**Paying agent:** Bank of New York  
**Fund:**  
**Investment Code:**  
**Bank Account:**  
**Mutual Fund Account:**  
**IFAS Number**