

**TOLL ROAD REVENUE BONDS**

**PRINCIPAL & INTEREST**

As of: 31-Jan-2018

FISCAL YEAR	TOLL RD REV 2007A	TOLL RD REV 2007B	TOLL RD REV 2008B	TOLL RD REV 2009A	TOLL RD REV 2009C	TOLL RD REV 2010D	TOLL RD REV 2012A	TOLL RD REV 2012B-1	TOLL RD REV 2012B-2	TOLL RD REV 2012C	TOLL RD REV 2012D	TOLL RD REV 2015B	TOLL RD REV 2016A	TR Revenue TOTAL
2018	5,044,837.50	1,600,542.15	111,375.00	1,223,425.00	1,562,500.00	472,150.00	454,368.75	2,368,485.00	611,400.00	5,592,375.00	182,700.00	4,039,375.00	13,171,375.00	36,434,908.40
2019	24,568,425.00	6,402,168.60	4,566,375.00	4,950,750.00	10,437,500.00	944,300.00	21,079,368.75	4,901,220.00	1,305,300.00	11,184,750.00	21,932,700.00	8,078,750.00	26,342,750.00	146,694,357.35
2020	24,781,425.00	6,402,168.60	-	4,951,450.00	10,062,500.00	944,300.00	-	39,067,810.00	11,168,900.00	11,184,750.00	-	8,078,750.00	30,096,500.00	146,738,553.60
2021	24,943,462.50	6,402,168.60	-	4,953,625.00	9,687,500.00	944,300.00	-	39,193,037.50	10,712,500.00	11,184,750.00	-	11,998,250.00	26,150,250.00	146,169,843.60
2022	25,117,662.50	6,402,168.60	-	2,099,000.00	2,000,000.00	944,300.00	-	39,137,962.50	10,237,500.00	11,184,750.00	-	12,002,000.00	37,896,750.00	147,022,093.60
2023	25,293,100.00	6,402,168.60	-	2,099,000.00	2,000,000.00	944,300.00	-	-	-	13,529,625.00	-	15,909,875.00	53,314,250.00	119,492,318.60
2024	25,457,975.00	6,402,168.60	-	2,099,000.00	2,000,000.00	944,300.00	-	-	-	13,511,750.00	-	18,378,000.00	50,121,750.00	118,914,943.60
2025	25,640,037.50	6,402,168.60	-	2,099,000.00	2,000,000.00	944,300.00	-	-	-	13,327,750.00	-	18,372,500.00	49,521,125.00	118,306,881.10
2026	5,259,987.50	6,402,168.60	-	2,099,000.00	2,000,000.00	944,300.00	-	-	-	34,513,875.00	-	18,377,000.00	46,304,375.00	115,900,706.10
2027	5,261,450.00	6,402,168.60	-	2,099,000.00	2,000,000.00	2,394,031.25	-	-	-	34,512,500.00	-	18,370,000.00	40,029,125.00	111,068,274.85
2028	5,260,887.50	6,402,168.60	-	2,099,000.00	2,000,000.00	3,758,581.25	-	-	-	34,512,250.00	-	18,374,875.00	34,002,125.00	106,409,887.35
2029	5,260,475.00	6,402,168.60	-	2,099,000.00	2,000,000.00	5,133,600.00	-	-	-	34,509,875.00	-	11,257,250.00	40,220,625.00	106,882,993.60
2030	5,259,850.00	6,402,168.60	-	2,099,000.00	2,000,000.00	6,522,000.00	-	-	-	34,516,750.00	-	11,264,625.00	39,320,000.00	107,384,393.60
2031	5,256,475.00	6,402,168.60	-	2,099,000.00	2,000,000.00	7,910,100.00	-	-	-	34,514,250.00	-	11,257,625.00	46,218,375.00	115,657,993.60
2032	35,671,387.50	6,402,168.60	-	2,099,000.00	2,000,000.00	-	-	-	-	11,265,250.00	-	11,265,250.00	46,221,750.00	115,933,556.10
2033	37,213,712.50	6,402,168.60	-	2,099,000.00	2,000,000.00	-	-	-	-	12,081,125.00	-	11,261,375.00	44,269,500.00	115,326,881.10
2034	14,683,125.00	6,402,168.60	-	2,099,000.00	2,000,000.00	-	-	-	-	36,919,125.00	-	11,260,125.00	42,812,500.00	116,176,043.60
2035	-	75,650,166.66	-	2,099,000.00	2,000,000.00	-	-	-	-	11,260,250.00	-	11,260,250.00	29,619,250.00	120,628,666.66
2036	-	76,540,668.76	-	2,099,000.00	2,000,000.00	-	-	-	-	11,260,500.00	-	11,260,500.00	28,974,000.00	120,874,168.76
2037	-	-	-	2,099,000.00	2,000,000.00	-	-	-	-	11,259,625.00	-	11,259,625.00	35,461,875.00	50,820,500.00
2038	-	-	-	22,052,375.00	2,000,000.00	-	-	-	-	-	-	-	15,507,625.00	39,560,000.00
2039	-	-	-	22,052,875.00	2,000,000.00	-	-	-	-	-	-	-	15,512,000.00	39,564,875.00
2040	-	-	-	-	9,312,500.00	-	-	-	-	-	-	-	15,507,250.00	24,819,750.00
2041	-	-	-	-	8,937,500.00	-	-	-	-	-	-	-	15,507,250.00	24,444,750.00
2042	-	-	-	-	1,250,000.00	-	-	-	-	-	-	-	15,510,500.00	16,760,500.00
2043	-	-	-	-	4,272,500.00	-	-	-	-	-	-	-	15,510,625.00	19,783,125.00
2044	-	-	-	-	4,117,500.00	-	-	-	-	-	-	-	15,506,375.00	19,623,875.00
2045	-	-	-	-	3,962,500.00	-	-	-	-	-	-	-	15,506,250.00	19,468,750.00
2046	-	-	-	-	3,905,000.00	-	-	-	-	-	-	-	15,508,500.00	19,413,500.00
2047	-	-	-	-	3,647,500.00	-	-	-	-	-	-	-	15,511,375.00	19,158,875.00
2048	-	-	-	-	3,492,500.00	-	-	-	-	-	-	-	15,508,250.00	19,000,750.00
2049	-	-	-	-	3,337,500.00	-	-	-	-	-	-	-	-	3,337,500.00
2050	-	-	-	-	3,280,000.00	-	-	-	-	-	-	-	-	3,280,000.00
<b>Totals</b>	<b>299,974,275.00</b>	<b>256,226,075.17</b>	<b>4,677,750.00</b>	<b>93,768,500.00</b>	<b>117,265,000.00</b>	<b>33,744,862.50</b>	<b>21,533,737.50</b>	<b>124,668,515.00</b>	<b>34,035,600.00</b>	<b>359,054,250.00</b>	<b>22,115,400.00</b>	<b>253,326,000.00</b>	<b>930,664,250.00</b>	<b>2,551,054,215.17</b>

**PRINCIPAL**

FISCAL YEAR	TOLL RD REV 2007A	TOLL RD REV 2007B	TOLL RD REV 2008B	TOLL RD REV 2009A	TOLL RD REV 2009C	TOLL RD REV 2010D	TOLL RD REV 2012A	TOLL RD REV 2012B-1	TOLL RD REV 2012B-2	TOLL RD REV 2012C	TOLL RD REV 2012D	TOLL RD REV 2015B	TOLL RD REV 2016A	TR Revenue TOTAL
2018	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2019	14,850,000.00	-	4,455,000.00	2,555,000.00	7,500,000.00	-	20,625,000.00	-	-	-	21,750,000.00	-	-	71,735,000.00
2020	15,830,000.00	-	-	2,660,000.00	7,500,000.00	-	-	34,760,000.00	10,000,000.00	-	-	-	3,850,000.00	74,600,000.00
2021	16,765,000.00	-	-	2,785,000.00	7,500,000.00	-	-	36,510,000.00	10,000,000.00	-	-	4,020,000.00	-	77,580,000.00
2022	17,715,000.00	-	-	-	-	-	-	38,230,000.00	10,000,000.00	-	-	4,230,000.00	11,990,000.00	82,165,000.00
2023	18,710,000.00	-	-	-	-	-	-	-	-	2,405,000.00	-	8,455,000.00	28,360,000.00	57,930,000.00
2024	19,740,000.00	-	-	-	-	-	-	-	-	2,510,000.00	-	11,420,000.00	26,540,000.00	60,210,000.00
2025	20,835,000.00	-	-	-	-	-	-	-	-	2,450,000.00	-	12,000,000.00	27,285,000.00	62,570,000.00
2026	945,000.00	-	-	-	-	-	-	-	-	24,305,000.00	-	12,620,000.00	25,385,000.00	63,255,000.00
2027	990,000.00	-	-	-	-	1,485,000.00	-	-	-	25,550,000.00	-	13,260,000.00	20,225,000.00	61,510,000.00
2028	1,035,000.00	-	-	-	-	2,955,000.00	-	-	-	26,860,000.00	-	13,945,000.00	15,055,000.00	59,850,000.00
2029	1,085,000.00	-	-	-	-	4,490,000.00	-	-	-	28,235,000.00	-	7,360,000.00	22,205,000.00	63,375,000.00
2030	1,140,000.00	-	-	-	-	6,090,000.00	-	-	-	29,690,000.00	-	7,745,000.00	22,420,000.00	67,085,000.00
2031	1,195,000.00	-	-	-	-	7,755,000.00	-	-	-	31,210,000.00	-	8,135,000.00	30,645,000.00	78,940,000.00
2032	32,430,000.00	-	-	-	-	-	-	-	-	10,000,000.00	-	8,560,000.00	32,220,000.00	83,210,000.00
2033	35,630,000.00	-	-	-	-	-	-	-	-	10,315,000.00	-	8,995,000.00	31,870,000.00	86,810,000.00
2034	14,325,000.00	-	-	-	-	-	-	-	-	36,165,000.00	-	9,455,000.00	32,010,000.00	91,955,000.00
2035	-	70,805,000.00	-	-	-	-	-	-	-	-	-	9,940,000.00	20,120,000.00	100,865,000.00
2036	-	74,765,000.00	-	-	-	-	-	-	-	-	-	10,450,000.00	20,490,000.00	105,705,000.00
2037	-	-	-	-	-	-	-	-	-	-	-	10,985,000.00	28,195,000.00	39,180,000.00
2038	-	-	-	20,465,000.00	-	-	-	-	-	-	-	-	9,175,000.00	29,640,000.00
2039	-	-	-	21,515,000.00	-	-	-	-	-	-	-	-	9,650,000.00	31,165,000.00
2040	-	-	-	-	7,500,000.00	-	-	-	-	-	-	-	10,140,000.00	17,640,000.00
2041	-	-	-	-	7,500,000.00	-	-	-	-	-	-	-	10,660,000.00	18,160,000.00
2042	-	-	-	-	-	-	-	-	-	-	-	-	11,210,000.00	11,210,000.00
2043	-	-	-	-	3,100,000.00	-	-	-	-	-	-	-	11,785,000.00	14,885,000.00
2044	-	-	-	-	3,100,000.00	-	-	-	-	-	-	-	12,385,000.00	15,485,000.00
2045	-	-	-	-	3,100,000.00	-	-	-	-	-	-	-	13,020,000.00	16,120,000.00
2046	-	-	-	-	3,200,000.00	-	-	-	-	-	-	-	13,690,000.00	16,890,000.00
2047	-	-	-	-	3,100,000.00	-	-	-	-	-	-	-	14,395,000.00	17,495,000.00
2048	-	-	-	-	3,100,000.00	-	-	-	-	-	-	-	15,130,000.00	18,230,000.00
2049	-	-	-	-	3,100,000.00	-	-	-	-	-	-	-	-	3,100,000.00
2050	-	-	-	-	3,200,000.00	-	-	-	-	-	-	-	-	3,200,000.00
<b>Totals</b>	<b>213,220,000.00</b>	<b>145,570,000.00</b>	<b>4,455,000.00</b>	<b>49,980,000.00</b>	<b>62,500,000.00</b>	<b>22,775,000.00</b>	<b>20,625,000.00</b>	<b>109,500,000.00</b>	<b>30,000,000.00</b>	<b>229,695,000.00</b>	<b>21,750,000.00</b>	<b>161,575,000.00</b>	<b>530,105,000.00</b>	<b>1,601,750,000.00</b>

**Harris County, Texas**

Fiscal Year	Toll Road Revenue, Series 2007A				History
	15-Aug Interest	15-Aug Principal	15-Feb Interest	Total D/S	
2007				-	<p>The \$275,340,000 Toll Road Senior Lien Revenue Refunding Bonds Series 2007A were used to: (1) provide funds for the current and advanced refunding &amp; defeasance of a portion of the County's Outstanding Toll Road Senior Lien Revenue Bonds described in Schedule I (2) to purchase one or more bond insurance policies, if any; and (3) to pay costs of such issuance</p>
2008				-	
2009				-	
2010				-	
2011				-	
2012				-	
2013				-	
2014			-	-	
2015	-	-	-	-	
2016	-	-	-	-	
2017	-	-	-	-	<p><b>Original Issue</b> 275,340,000  <b>Dated Date</b> 09-May-07  <b>Due Date</b> August 15  <b>Delivery Date</b> 14-Jun-07  <b>Next Call Date</b></p>
2018	-	-	5,044,837.50	5,044,837.50	
2019	5,044,837.50	14,850,000.00	4,673,587.50	24,568,425.00	
2020	4,673,587.50	15,830,000.00	4,277,837.50	24,781,425.00	
2021	4,277,837.50	16,765,000.00	3,900,625.00	24,943,462.50	
2022	3,900,625.00	17,715,000.00	3,502,037.50	25,117,662.50	
2023	3,502,037.50	18,710,000.00	3,081,062.50	25,293,100.00	
2024	3,081,062.50	19,740,000.00	2,636,912.50	25,457,975.00	
2025	2,636,912.50	20,835,000.00	2,168,125.00	25,640,037.50	
2026	2,168,125.00	945,000.00	2,146,862.50	5,259,987.50	
2027	2,146,862.50	990,000.00	2,124,587.50	5,261,450.00	<p><b>Call Provisions</b></p> <p><b>Arbitrage Yld Mat. Month/Day</b> 4.277365% 15-Aug</p> <p><b>Notes</b></p> <p><b>Bond Counsel</b> Andrews Kurth  <b>Financial Advisor</b> First Southwest Company  <b>Underwriters</b> JPMorgan Citi  A.G. Edwards Banc of America Securities LLC Bear, Stearns &amp; Co. Inc.  Lehman Brothers Popular Securities RBC Capital Markets</p>
2028	2,124,587.50	1,035,000.00	2,101,300.00	5,260,887.50	
2029	2,101,300.00	1,085,000.00	2,074,175.00	5,260,475.00	
2030	2,074,175.00	1,140,000.00	2,045,675.00	5,259,850.00	
2031	2,045,675.00	1,195,000.00	2,015,800.00	5,256,475.00	
2032	2,015,800.00	32,430,000.00	1,225,587.50	35,671,387.50	
2033	1,225,587.50	35,630,000.00	358,125.00	37,213,712.50	
2034	358,125.00	14,325,000.00		14,683,125.00	
2035				-	
2036				-	
2037				-	
<b>Total</b>	<b>43,377,137.50</b>	<b>213,220,000.00</b>	<b>43,377,137.50</b>	<b>299,974,275.00</b>	

**Issuers Participants**

**Underwriters Counsel:** Bates & Coleman P.C.  
**Bond Counsel:** Andrews Kurth LLP  
**Disclosure Counsel:** Greenberg Traurig LLP  
**Financial Advisor:** First Southwest Company

**Paying Agent:** The Bank of New York Mellon  
**Fund:**  
**Investment Code:** K-5320  
**Bank Account:** 430766  
**Mutual Fund Account:**

**Harris County, Texas**

Fiscal Year	Toll Road Revenue, Series 2007B						Total D/S	Toll Road Revenue, Series 2007B	
	15-May Interest	15-Aug Interest	15-Aug Principal	15-Nov Interest	15-Feb Interest			\$145,570,000	
2007							-		
2008			-				-		
2009			-				-		
2010			-				-		
2011			-				-		
2012			-				-		
2013			-				-		
2014			-		-		-		
2015		-	-	-	-		-		
2016	-	-	-	-	-		-		
2017	-	-	-	-	-		-		
2018	-	-	-	-	1,600,542.15	1,600,542.15	-		
2019	1,600,542.15	1,600,542.15	-	1,600,542.15	1,600,542.15	6,402,168.60	-		
2020	1,600,542.15	1,600,542.15	-	1,600,542.15	1,600,542.15	6,402,168.60	-		
2021	1,600,542.15	1,600,542.15	-	1,600,542.15	1,600,542.15	6,402,168.60	-		
2022	1,600,542.15	1,600,542.15	-	1,600,542.15	1,600,542.15	6,402,168.60	-		
2023	1,600,542.15	1,600,542.15	-	1,600,542.15	1,600,542.15	6,402,168.60	-		
2024	1,600,542.15	1,600,542.15	-	1,600,542.15	1,600,542.15	6,402,168.60	-		
2025	1,600,542.15	1,600,542.15	-	1,600,542.15	1,600,542.15	6,402,168.60	-		
2026	1,600,542.15	1,600,542.15	-	1,600,542.15	1,600,542.15	6,402,168.60	-		
2027	1,600,542.15	1,600,542.15	-	1,600,542.15	1,600,542.15	6,402,168.60	-		
2028	1,600,542.15	1,600,542.15	-	1,600,542.15	1,600,542.15	6,402,168.60	-		
2029	1,600,542.15	1,600,542.15	-	1,600,542.15	1,600,542.15	6,402,168.60	-		
2030	1,600,542.15	1,600,542.15	-	1,600,542.15	1,600,542.15	6,402,168.60	-		
2031	1,600,542.15	1,600,542.15	-	1,600,542.15	1,600,542.15	6,402,168.60	-		
2032	1,600,542.15	1,600,542.15	-	1,600,542.15	1,600,542.15	6,402,168.60	-		
2033	1,600,542.15	1,600,542.15	-	1,600,542.15	1,600,542.15	6,402,168.60	-		
2034	1,600,542.15	1,600,542.15	-	1,600,542.15	1,600,542.15	6,402,168.60	-		
2035	1,600,542.15	1,600,542.15	70,805,000.00	822,041.18	822,041.18	75,650,166.66	-		
2036	887,834.38	887,834.38	74,765,000.00			76,540,668.76	-		
2037									
<b>Total</b>	<b>28,097,050.93</b>	<b>28,097,050.93</b>	<b>145,570,000.00</b>	<b>26,430,715.58</b>	<b>28,031,257.73</b>	<b>256,226,075.17</b>			

**History**

The \$145,470,000 Toll Road Senior Lien Revenue Refunding Bonds Series 2007B were used to: (1) provide funds for the current and advanced refunding & defeasance of a portion of the County's Outstanding Toll Road Senior Lien Revenue Bonds described in Schedule I (2) to purchase one or more bond insurance policies, if any; and (3) to pay costs of such issuance

**Original Issue** 145,570,000

**Dated Date** 09-May-07

**Due Date** August 15

**Delivery Date** 14-Jun-07

**Next Call Date**

**Call Provisions**

**Arbitrage Yld** 4.277365%

**Mat. Month/Day** 15-Aug

**Notes**

**Bond Counsel** Andrews Kurth

**Financial Advisor** First Southwest Company

**Underwriters** **JPMorgan Citi**

A.G. Edwards Banc of America Securities LLC Bear, Stearns & Co. Inc.  
Lehman Brothers Popular Securities RBC Capital Markets

**Issuers Participants**

**Underwriters Counsel:**

**Bond Counsel:**

**Disclosure Counsel:**

**Financial Advisor:**

Bates & Coleman P.C.

Andrews Kurth LLP

Greenberg Traurig LLP

First Southwest Company

**Paying Agent:**

The Bank of New York Mellon

**Fund:**

**Investment Code:**

K-5340

**Bank Account:**

430767

**Mutual Fund Account:**

**Harris County, Texas**

Fiscal Year	Toll Rd		2008B		Toll Road Revenue, Series 2008B	
	15-Aug Interest	15-Aug Principal	15-Feb Interest	Total D/S	\$324,475,000	
2009				-	<b>History</b>	The \$324,475,000 Toll Road Senior Lien Revenue and Refunding Bonds Series 2008B were issued to: (1) provide funds for the redemption of all or a portion of the County's Outstanding Toll Road Senior Lien Revenue Commercial Paper Notes, Series E (2) to finance the construction of a project (3) to fund the increase in the Debt Service Reserve Fund Requirement resulting from the issuance of the Bonds, and (4) to pay costs of issuance.
2010				-		
2011				-		
2012				-		
2013				-		
2014				-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	-	111,375.00	111,375.00		
2019	111,375.00	4,455,000.00	-	4,566,375.00		
2020	-	-	-	-		
2021	-	-	-	-		
2022	-	-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	-	-	-	-		
2026	-	-	-	-		
2027	-	-	-	-		
2028	-	-	-	-		
2029	-	-	-	-		
2030	-	-	-	-		
2031	-	-	-	-		
2032	-	-	-	-		
2033	-	-	-	-		
2034	-	-	-	-		
2035	-	-	-	-		
2036	-	-	-	-		
2037	-	-	-	-		
2038	-	-	-	-		
2039	-	-	-	-		
2040	-	-	-	-		
2041	-	-	-	-		
2042	-	-	-	-		
2043	-	-	-	-		
2044	-	-	-	-		
2045	-	-	-	-		
2046	-	-	-	-		
2047	-	-	-	-		
2048	-	-	-	-		
<b>Total</b>	<b>111,375.00</b>	<b>4,455,000.00</b>	<b>111,375.00</b>	<b>4,677,750.00</b>	<b>Original Issue</b>	324,475,000
					<b>Dated Date</b>	23-Jul-08
					<b>Due Date</b>	August 15
					<b>Delivery Date</b>	14-Aug-08
					<b>Next Call Date</b>	
					<b>Call Provisions</b>	
					<b>Arbitrage Yld</b>	5.160637%
					<b>Mat. Month/Day</b>	15-Aug
					<b>Notes</b>	AA-/Aa3/AA-
					<b>Bond Counsel</b>	Andrews Kurth
					<b>Financial Advisor</b>	First Southwest Company
					<b>Underwriters</b>	<b>Goldman Sachs</b> <b>JPMorgan</b> <b>Citi, Estrada Hinojosa &amp; Company, Inc., Lehman Brothers, Loop Capital Markets, LL</b> <b>Siebert Brandford Shank &amp; Co., LLC</b>

**Issuers Participants**

**Underwriters Counsel:** Bates & Coleman P.C.  
**Bond Counsel:** Andrews Kurth LLP  
**Disclosure Counsel:** Greenberg Traurig LLP  
**Financial Advisor:** First Southwest Company

**Paying Agent:** The Bank of New York Mellon  
**Fund:**  
**Investment Code:** K-5280  
**Bank Account:** 437577  
**Mutual Fund Account:**

**Harris County, Texas**

Fiscal Year	Toll Rd 2009A				Toll Road Revenue, Series 2009A	
	15-Aug Interest	15-Aug Principal	15-Feb Interest	Total D/S	\$221,095,228	
2010				-	<b>History</b>  the \$215,455,000 Toll Road Revenue Bonds, Series 2009A Bonds were issued to (i) finance a the project(ii) to fund an increase in the Debt Service Reserve Fund Requirement resulting from the issuance of the Bonds and (iii) to pay costs of such issuance.  <b>Original Issue Dated Date</b> 221,095,228 <b>Due Date</b> 22-Apr-09 <b>Delivery Date</b> 15-Aug-09 <b>Next Call Date</b> 14-May-09 15-Aug-20  <b>Call Provisions</b>  <b>Arbitrage Yld Mat. Month/Day</b> 4.758665% 15-Aug  <b>Notes</b> AA-/Aa3/AA-  <b>Bond Counsel Financial Advisor Underwriters</b> Andrews Kurth First Southwest Company <b>Siebert Brandford Shank &amp; Co., LLC JPMorgan</b> Citi, Jefferies & Company, Loop Capital Markets, LLC, Piper Jaffray & Co., RBC Capital Markets	
2011				-		
2012				-		
2013				-		
2014				-		
2015	-			-		
2016	-			-		
2017	-	-		-		
2018	-	-	1,223,425.00	1,223,425.00		
2019	1,223,425.00	2,555,000.00	1,172,325.00	4,950,750.00		
2020	1,172,325.00	2,660,000.00	1,119,125.00	4,951,450.00		
2021	1,119,125.00	2,785,000.00	1,049,500.00	4,953,625.00		
2022	1,049,500.00	-	1,049,500.00	2,099,000.00		
2023	1,049,500.00	-	1,049,500.00	2,099,000.00		
2024	1,049,500.00	-	1,049,500.00	2,099,000.00		
2025	1,049,500.00	-	1,049,500.00	2,099,000.00		
2026	1,049,500.00	-	1,049,500.00	2,099,000.00		
2027	1,049,500.00	-	1,049,500.00	2,099,000.00		
2028	1,049,500.00	-	1,049,500.00	2,099,000.00		
2029	1,049,500.00	-	1,049,500.00	2,099,000.00		
2030	1,049,500.00	-	1,049,500.00	2,099,000.00		
2031	1,049,500.00	-	1,049,500.00	2,099,000.00		
2032	1,049,500.00	-	1,049,500.00	2,099,000.00		
2033	1,049,500.00	-	1,049,500.00	2,099,000.00		
2034	1,049,500.00	-	1,049,500.00	2,099,000.00		
2035	1,049,500.00	-	1,049,500.00	2,099,000.00		
2036	1,049,500.00	-	1,049,500.00	2,099,000.00		
2037	1,049,500.00	-	1,049,500.00	2,099,000.00		
2038	1,049,500.00	20,465,000.00	537,875.00	22,052,375.00		
2039	537,875.00	21,515,000.00		22,052,875.00		
<b>Total</b>	<b>21,894,250.00</b>	<b>49,980,000.00</b>	<b>21,894,250.00</b>	<b>93,768,500.00</b>		

**Issuers Participants**

**Underwriters Counsel:** Bates & Coleman P.C.  
**Bond Counsel:** Andrews Kurth LLP  
**Disclosure Counsel:** Greenberg Traurig LLP  
**Financial Advisor:** First Southwest Company

**Paying Agent:** The Bank of New York Mellon  
**Fund:**  
**Investment Code:** K-5400  
**Bank Account:** 439845  
**Mutual Fund Account:**

Harris County, Texas

Fiscal Year	Toll Road Revenue Bonds, Series 2009C \$250,000,000			
	15-Aug Interest	15-Aug Principal	15-Feb Interest	Total D/S
				0.00
2011				-
2012				-
2013				-
2014				-
2015	-			-
2016	-			-
2017	-			-
2018	-		1,562,500.00	1,562,500.00
2019	1,562,500.00	7,500,000.00	1,375,000.00	10,437,500.00
2020	1,375,000.00	7,500,000.00	1,187,500.00	10,062,500.00
2021	1,187,500.00	7,500,000.00	1,000,000.00	9,687,500.00
2022	1,000,000.00	-	1,000,000.00	2,000,000.00
2023	1,000,000.00	-	1,000,000.00	2,000,000.00
2024	1,000,000.00	-	1,000,000.00	2,000,000.00
2025	1,000,000.00	-	1,000,000.00	2,000,000.00
2026	1,000,000.00	-	1,000,000.00	2,000,000.00
2027	1,000,000.00	-	1,000,000.00	2,000,000.00
2028	1,000,000.00	-	1,000,000.00	2,000,000.00
2029	1,000,000.00	-	1,000,000.00	2,000,000.00
2030	1,000,000.00	-	1,000,000.00	2,000,000.00
2031	1,000,000.00	-	1,000,000.00	2,000,000.00
2032	1,000,000.00	-	1,000,000.00	2,000,000.00
2033	1,000,000.00	-	1,000,000.00	2,000,000.00
2034	1,000,000.00	-	1,000,000.00	2,000,000.00
2035	1,000,000.00		1,000,000.00	2,000,000.00
2036	1,000,000.00		1,000,000.00	2,000,000.00
2037	1,000,000.00		1,000,000.00	2,000,000.00
2038	1,000,000.00		1,000,000.00	2,000,000.00
2039	1,000,000.00		1,000,000.00	2,000,000.00
2040	1,000,000.00	7,500,000.00	812,500.00	9,312,500.00
2041	812,500.00	7,500,000.00	625,000.00	8,937,500.00
2042	625,000.00		625,000.00	1,250,000.00
2043	625,000.00	3,100,000.00	547,500.00	4,272,500.00
2044	547,500.00	3,100,000.00	470,000.00	4,117,500.00
2045	470,000.00	3,100,000.00	392,500.00	3,962,500.00
2046	392,500.00	3,200,000.00	312,500.00	3,905,000.00
2047	312,500.00	3,100,000.00	235,000.00	3,647,500.00
2048	235,000.00	3,100,000.00	157,500.00	3,492,500.00
2049	157,500.00	3,100,000.00	80,000.00	3,337,500.00
2050	80,000.00	3,200,000.00		3,280,000.00
<b>Total</b>	<b>27,382,500.00</b>	<b>62,500,000.00</b>	<b>27,382,500.00</b>	<b>117,265,000.00</b>

**History**

The \$250,000,000 Harris County, Texas Toll Road Sr. Lien Revenue Bonds were issued for the following purposes: (i) to provide additional funds to pay qualifying costs of the Project; (ii) to provide additional funds for deposit to the Debt Service Reserve Fund; and (iii) to pay costs of issuance of the Series 2009C Bonds

**Original Issue** \$250,000,000  
**Dated Date** 09-Dec-09  
**Due Date** 08/15  
**Delivery Date**  
**Next Call Date** 30-Dec-09

**Call Provisions**

**Arbitrage Yld** 4.208410%  
**Mat. Month/Day** 15-Aug

**Notes**

Fitch AA-, Standard & Poor's AA-

**Bond Counsel**  
**Financial Advisor**  
**Underwriters**

Andrews Kurth  
 First Southwest Company  
**Goldman Sachs & Co., J.P. Morgan**  
 Citi  
 Estrada Hinojosa & company, Inc.  
 Hutchison, Shockey, Erley & Co.  
 Kipling Jones & Co.  
 Loop Capital Markets, LLC  
 Merrill Lynch & Co.  
 RBC Capital Markets  
 Siebert Brandford Shank & Co., LLC

**Issuers Participants**

**Underwriters Counsel:** Bates & Coleman P.C.  
**Bond Counsel:** Andrews Kurth LLP  
**Disclosure Counsel:** Greenberg Traurig LLP  
**Financial Advisor:** First Southwest Company

**Paying Agent:** The Bank of New York Mellon  
**Fund:**  
**Investment Code:** K-5851  
**Bank Account:** 441366  
**Mutual Fund Account:**

**Harris County, Texas**

Fiscal Years	Toll Road Revenue Refunding Bonds, Series 2010D (Tax Exempt)				History
	15-Aug Interest	15-Aug Principal	15-Feb Interest	Total D/S	
2011				-	<p>The \$35,420,000 Harris County, Texas Toll Road Sr. Lien Revenue Refunding Bonds were issued for the following purposes: (i) to refund and defease certain Toll Road Tax Bonds and Toll Road Revenue and Refunding Bonds, Series 2009B; and to pay costs of issuance of the Series 2010B, C &amp; D Bonds and costs of refunding the Refunded Bonds.</p> <p><b>Original Issue</b> \$35,420,000  <b>Dated Date</b> 20-Oct-10  <b>Due Date</b> 08/15  <b>Delivery Date</b> 18-Nov-10  <b>Next Call Date</b></p> <p><b>Call Provisions</b></p> <p><b>Arbitrage Yld Mat. Month/Day</b> 15-Aug</p> <p>Refunded Sr. Lien Rev Ref Bonds 2002 &amp; Sr Lien Rev Bonds 2005A</p> <p><b>Notes</b> Underlying Ratings: Fitch AA-, Standard &amp; Poor's AA-</p> <p><b>Bond Counsel</b> Andrews Kurth  <b>Financial Advisor</b> First Southwest Company  <b>Underwriters</b> <b>Rice Financial Products Company</b>                      Estrada Hinojosa &amp; Company, Inc.                      Fidelity Capital Markets</p>
2012				-	
2013				-	
2014				-	
2015				-	
2016				-	
2017				-	
2018			472,150.00	472,150.00	
2019	472,150.00		472,150.00	944,300.00	
2020	472,150.00		472,150.00	944,300.00	
2021	472,150.00		472,150.00	944,300.00	
2022	472,150.00		472,150.00	944,300.00	
2023	472,150.00		472,150.00	944,300.00	
2024	472,150.00		472,150.00	944,300.00	
2025	472,150.00		472,150.00	944,300.00	
2026	472,150.00		472,150.00	944,300.00	
2027	472,150.00	1,485,000.00	436,881.25	2,394,031.25	
2028	436,881.25	2,955,000.00	366,700.00	3,758,581.25	
2029	366,700.00	4,490,000.00	276,900.00	5,133,600.00	
2030	276,900.00	6,090,000.00	155,100.00	6,522,000.00	
2031	155,100.00	7,755,000.00		7,910,100.00	
2032				-	
2033				-	
2034				-	
2035				-	
2036				-	
2037				-	
2038				-	
2039				-	
2040				-	
2041				-	
2042				-	
2043				-	
<b>Total</b>	<b>5,484,931.25</b>	<b>22,775,000.00</b>	<b>5,484,931.25</b>	<b>33,744,862.50</b>	

**Issuers Participants**

**Underwriters Counsel:** Bates & Coleman P.C.  
**Bond Counsel:** Andrews Kurth LLP  
**Disclosure Counsel:** Greenberg Traurig LLP  
**Financial Advisor:** First Southwest Company

**Paying Agent:** The Bank of New York Mellon  
**Fund:**  
**Investment Code:** K-5857  
**Bank Account:** 443009  
**Mutual Fund Account:**

**Harris County, Texas**

					<b>Toll Road Revenue Sr. Lien Revenue Refunding Bonds, Series 2012A</b>	
					<b>\$60,415,000</b>	
Fiscal Year	15-Aug Interest	15-Aug Principal	15-Feb Interest	Total D/S		
2011				-	<b>History</b>	The \$60,415,000 Harris County, Texas Toll Road Sr. Lien Revenue Refunding Bonds were issued for the purpose of partially refunding all outstanding amounts of the Toll Road Senior Lien Refunding Bonds Series 2011A.
2012				-		
2013				-		
2014			-	-		
2015	-		-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	-	454,368.75	454,368.75		
2019	454,368.75	20,625,000.00		21,079,368.75		
2020				-		
2021				-		
2022				-		
2023				-		
2024				-		
2025				-		
2026				-		
2027				-		
2028				-		
2029				-		
2030				-		
2031				-		
2032				-		
2033				-		
2034				-		
2035				-		
2036				-		
2037				-		
2038				-		
2039				-		
2040				-		
2041				-		
2042				-		
2043				-		
<b>Total</b>	<b>454,368.75</b>	<b>20,625,000.00</b>	<b>454,368.75</b>	<b>21,533,737.50</b>	<b>Original Issue</b>	\$60,415,000
					<b>Dated Date</b>	09-Aug-12
					<b>Due Date</b>	08/15
					<b>Delivery Date</b>	09-Aug-12
					<b>Next Call Date</b>	
					<b>Call Provisions</b>	
					<b>Arbitrage Yld</b>	4.247415%
					<b>Mat. Month/Day</b>	15-Aug
					<b>Notes</b>	Fitch AA-, Standard & Poor's AA3
					<b>Bond Counsel</b>	Andrews Kurth
					<b>Financial Advisor</b>	First Southwest Company
					<b>Underwriters</b>	<b>CITI</b>

**Issuers Participants**

**Underwriters Counsel:**

**Bond Counsel:**

**Disclosure Counsel:**

**Financial Advisor:**

Bates & Coleman P.C.

Andrews Kurth LLP

Greenberg Traurig LLP

First Southwest Company

**Paying Agent:**

**Fund:**

**Investment Code:**

**Bank Account:**

**Mutual Fund Account:**

The Bank of New York Mellon

K-5860

521047



**Harris County, Texas**

Fiscal Year	15-Aug Interest	15-Aug Principal	15-Feb Interest	Total D/S	Toll Road Revenue Sr. Lien Revenue Refunding Bonds, Series 2012B-1 \$109,500,000	
2011				-	<b>History</b>  The \$60,415,000 Harris County, Texas Toll Road Sr. Lien Revenue Refunding Bonds were issued for the purpose of partially refunding all outstanding amounts of the Toll Road Senior Lien Refunding Bonds Series 2011A.  <b>Original Issue</b> \$109,500,000 <b>Dated Date</b> 09-Aug-12 <b>Due Date</b> 08/15 <b>Delivery Date</b> 09-Aug-12 <b>Next Call Date</b> Mandatory Tender on 8/15/15 (2012B-1) Mandatory Tender on 8/15/16 (2012B-2)  <b>Call Provisions</b>  <b>Arbitrage Yld Mat. Month/Day</b> 4.247415% 15-Aug  <b>Notes</b> Fitch AA-, Standard & Poor's AA3  <b>Bond Counsel</b> Andrews Kurth <b>Financial Advisor</b> First Southwest Company <b>Underwriters</b> <b>CITI</b>	
2012				-		
2013				-		
2014			-	-		
2015	-		-	-		
2016	-		-	-		
2017	-		-	-		
2018	-		2,368,485.00	2,368,485.00		
2019	2,368,485.00		2,532,735.00	4,901,220.00		
2020	2,532,735.00	34,760,000.00	1,775,075.00	39,067,810.00		
2021	1,775,075.00	36,510,000.00	907,962.50	39,193,037.50		
2022	907,962.50	38,230,000.00		39,137,962.50		
2023				-		
2024				-		
2025				-		
2026				-		
2027				-		
2028				-		
2029				-		
2030				-		
2031				-		
2032				-		
2033				-		
2034				-		
2035				-		
2036				-		
2037				-		
2038				-		
2039				-		
2040				-		
2041				-		
2042				-		
2043				-		
<b>Total</b>	<b>7,584,257.50</b>	<b>109,500,000.00</b>	<b>7,584,257.50</b>	<b>124,668,515.00</b>		

**Issuers Participants**

**Underwriters Counsel:** Bates & Coleman P.C.  
**Bond Counsel:** Andrews Kurth LLP  
**Disclosure Counsel:** Greenberg Traurig LLP  
**Financial Advisor:** First Southwest Company

**Paying Agent:** The Bank of New York Mellon  
**Fund:**  
**Investment Code:**  
**Bank Account:** 545895  
**Mutual Fund Account:**

**Harris County, Texas**

Fiscal Year	15-Aug Interest	15-Aug Principal	15-Feb Interest	Total D/S	<b>Toll Road Revenue Sr. Lien Revenue Refunding Bonds, Series 2012B-2 \$30,000,000</b>	
2011				-	<b>History</b>  <b>Original Issue Dated Date</b> <b>Due Date</b> <b>Delivery Date</b> <b>Next Call Date</b>  <b>Call Provisions</b>  <b>Arbitrage Yld Mat. Month/Day</b>  <b>Notes</b>  <b>Bond Counsel Financial Advisor Underwriters</b>	The \$30,000,000 Harris County, Texas Toll Road Sr. Lien Revenue Refunding Bonds were issued for the purpose of partially refunding all outstanding amounts of the Toll Road Senior Lien Refunding Bonds Series 2011A.  \$30,000,000 09-Aug-12 08/15 09-Aug-12 Mandatory Tender on 8/15/15 (2012B-1) Mandatory Tender on 8/15/16 (2012B-2)  4.247415% 15-Aug  Fitch AA-, Standard & Poor's AA3  Andrews Kurth First Southwest Company <b>CITI</b>
2012				-		
2013				-		
2014			-	-		
2015	-		-	-		
2016	-		-	-		
2017	-		-	-		
2018	-		611,400.00	611,400.00		
2019	611,400.00		693,900.00	1,305,300.00		
2020	693,900.00	10,000,000.00	475,000.00	11,168,900.00		
2021	475,000.00	10,000,000.00	237,500.00	10,712,500.00		
2022	237,500.00	10,000,000.00		10,237,500.00		
2023				-		
2024				-		
2025				-		
2026				-		
2027				-		
2028				-		
2029				-		
2030				-		
2031				-		
2032				-		
2033				-		
2034				-		
2035				-		
2036				-		
2037				-		
2038				-		
2039				-		
2040				-		
2041				-		
2042				-		
2043				-		
<b>Total</b>	<b>2,017,800.00</b>	<b>30,000,000.00</b>	<b>2,017,800.00</b>	<b>34,035,600.00</b>		

**Issuers Participants**

**Underwriters Counsel:** Bracewell & Giuliani LLP  
**Underwriter Co-Counsel:** Bates & Coleman, P.C.  
**Bond Counsel:** Andrews Kurth LLP  
**Disclosure Counsel:** Greenberg Traurig LLP  
**Financial Advisor:** First Southwest Company

**Paying Agent:** The Bank of New York Mellon  
**Fund:**  
**Investment Code:**  
**Bank Account:** 545895  
**Mutual Fund Account:**

Harris County, Texas

Fiscal Year	Toll Road Revenue Sr. Lien Revenue Refunding Bonds, Series 2012C \$252,845,000			
	15-Aug Interest	15-Aug Principal	15-Feb Interest	Total D/S
2011				-
2012				-
2013				-
2014			-	-
2015	-		-	-
2016	-		-	-
2017	-		-	-
2018	-		5,592,375.00	5,592,375.00
2019	5,592,375.00		5,592,375.00	11,184,750.00
2020	5,592,375.00		5,592,375.00	11,184,750.00
2021	5,592,375.00		5,592,375.00	11,184,750.00
2022	5,592,375.00		5,592,375.00	11,184,750.00
2023	5,592,375.00	2,405,000.00	5,532,250.00	13,529,625.00
2024	5,532,250.00	2,510,000.00	5,469,500.00	13,511,750.00
2025	5,469,500.00	2,450,000.00	5,408,250.00	13,327,750.00
2026	5,408,250.00	24,305,000.00	4,800,625.00	34,513,875.00
2027	4,800,625.00	25,550,000.00	4,161,875.00	34,512,500.00
2028	4,161,875.00	26,860,000.00	3,490,375.00	34,512,250.00
2029	3,490,375.00	28,235,000.00	2,784,500.00	34,509,875.00
2030	2,784,500.00	29,690,000.00	2,042,250.00	34,516,750.00
2031	2,042,250.00	31,210,000.00	1,262,000.00	34,514,250.00
2032	1,262,000.00	10,000,000.00	1,012,000.00	12,274,000.00
2033	1,012,000.00	10,315,000.00	754,125.00	12,081,125.00
2034	754,125.00	36,165,000.00		36,919,125.00
2035				-
2036				-
2037				-
2038				-
2039				-
2040				-
2041				-
2042				-
2043				-
<b>Total</b>	<b>64,679,625.00</b>	<b>229,695,000.00</b>	<b>64,679,625.00</b>	<b>359,054,250.00</b>

  

<b>History</b>	The \$30,000,000 Harris County, Texas Toll Road Sr. Lien Revenue Refunding Bonds were issued for the purpose of partially refunding all outstanding amounts of the Toll Road Senior Lien Refunding Bonds Series 2011A.
<b>Original Issue Dated Date</b>	\$252,845,000 09-Aug-12
<b>Due Date</b>	08/15
<b>Delivery Date</b>	09-Aug-12
<b>Next Call Date</b>	Mandatory Tender on 8/15/15 (2012B-1) Mandatory Tender on 8/15/16 (2012B-2)
<b>Call Provisions</b>	
<b>Arbitrage Yld Mat. Month/Day</b>	2.640552% 15-Aug
<b>Notes</b>	Fitch AA-, Standard & Poor's AA3
<b>Bond Counsel Financial Advisor Underwriters</b>	Andrews Kurth First Southwest Company <b>CITI</b>

Issuers Participants

Underwriters Counsel: Bracewell & Giuliani LLP  
 Underwriter Co-Counsel: Bates & Coleman, P.C.  
 Bond Counsel: Andrews Kurth LLP  
 Disclosure Counsel: Greenberg Traurig LLP  
 Financial Advisor: First Southwest Company

Paying Agent: The Bank of New York Mellon  
 Fund:  
 Investment Code: K-5858  
 Bank Account: 839043  
 Mutual Fund Account:

**Harris County, Texas**

					<b>Toll Road Revenue Sr. Lien Revenue Refunding Bonds, Series 2012D \$98,010,000</b>	
Fiscal Year	15-Aug Interest	15-Aug Principal	15-Feb Interest	Total D/S		
				0.00	<b>History</b>	The \$30,000,000 Harris County, Texas Toll Road Sr. Lien Revenue Refunding Bonds were issued for the purpose of partially refunding all outstanding amounts of the Toll Road Senior Lien Refunding Bonds Series 2011A.
2011				-		
2012				-		
2013				-		
2014			-	-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	-	182,700.00	182,700.00		
2019	182,700.00	21,750,000.00		21,932,700.00		
2020				-		
2021				-		
2022				-		
2023				-		
2024				-		
2025				-		
2026				-		
2027				-		
2028				-		
2029				-		
2030				-		
2031				-		
2032				-		
2033				-		
2034				-		
2035				-		
2036				-		
2037				-		
2038				-		
2039				-		
2040				-		
2041				-		
2042				-		
2043				-		
<b>Total</b>	<b>182,700.00</b>	<b>21,750,000.00</b>	<b>182,700.00</b>	<b>22,115,400.00</b>		
					<b>Original Issue</b>	\$98,010,000
					<b>Dated Date</b>	09-Aug-12
					<b>Due Date</b>	08/15
					<b>Delivery Date</b>	09-Aug-12
					<b>Next Call Date</b>	Mandatory Tender on 8/15/15 (2012B-1) Mandatory Tender on 8/15/16 (2012B-2)
					<b>Call Provisions</b>	
					<b>Arbitrage Yld</b>	2.640552%
					<b>Mat. Month/Day</b>	15-Aug
					<b>Notes</b>	Fitch AA-, Standard & Poor's AA3
					<b>Bond Counsel</b>	
					<b>Financial Advisor</b>	Andrews Kurth First Southwest Company
					<b>Underwriters</b>	<b>CITI</b>

**Issuers Participants**

**Underwriters Counsel:**

Bracewell & Giuliani LLP

**Underwriter Co-Counsel:**

Bates & Coleman, P.C.

**Bond Counsel:**

Andrews Kurth LLP

**Disclosure Counsel:**

Greenberg Traurig LLP

**Financial Advisor:**

First Southwest Company

**Paying Agent:**

The Bank of New York Mellon

**Fund:**

**Investment Code:**

K-5859

**Bank Account:**

384600

**Mutual Fund Account:**

**Harris County, Texas**

Fiscal Year	Toll Road Revenue Sr. Lien Revenue Refunding Bonds, Series 2015B			Total D/S		
	15-Aug Interest	15-Aug Principal	15-Feb Interest		\$161,575,000	
2011				-	<b>History</b>  The \$161,575,000 Harris County, Texas Toll Road Sr. Lien Revenue Refunding Bonds were issued for the purpose of partially refunding all outstanding amounts of the Toll Road Senior Lien Refunding Bonds Series 2006A and the Toll Road Senior Lien Revenue and Refunding Bonds Series 2008B  <b>Original Issue Dated Date</b> \$161,575,000 01-Dec-15 <b>Due Date</b> 02/15 <b>Delivery Date</b> 03-Dec-15 <b>Next Call Date</b>  <b>Call Provisions</b>  <b>Arbitrage Yld Mat. Month/Day</b> 2.640552% 15-Aug  <b>Notes</b> Fitch AA, Moodys Aa2  <b>Bond Counsel</b> Andrews Kurth <b>Financial Advisor</b> First Southwest Company <b>Underwriters</b> <b>Siebert Brandford Shank &amp; Co, L. L. C.</b> Citigroup, Ramirez & Co., Inc, Piper Jaffray & Co. RBC Capital Markets, Wells Fargo Securities	
2012				-		
2013				-		
2014				-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	-	4,039,375.00	4,039,375.00		
2019	4,039,375.00	-	4,039,375.00	8,078,750.00		
2020	4,039,375.00	-	4,039,375.00	8,078,750.00		
2021	4,039,375.00	4,020,000.00	3,938,875.00	11,998,250.00		
2022	3,938,875.00	4,230,000.00	3,833,125.00	12,002,000.00		
2023	3,833,125.00	8,455,000.00	3,621,750.00	15,909,875.00		
2024	3,621,750.00	11,420,000.00	3,336,250.00	18,378,000.00		
2025	3,336,250.00	12,000,000.00	3,036,250.00	18,372,500.00		
2026	3,036,250.00	12,620,000.00	2,720,750.00	18,377,000.00		
2027	2,720,750.00	13,260,000.00	2,389,250.00	18,370,000.00		
2028	2,389,250.00	13,945,000.00	2,040,625.00	18,374,875.00		
2029	2,040,625.00	7,360,000.00	1,856,625.00	11,257,250.00		
2030	1,856,625.00	7,745,000.00	1,663,000.00	11,264,625.00		
2031	1,663,000.00	8,135,000.00	1,459,625.00	11,257,625.00		
2032	1,459,625.00	8,560,000.00	1,245,625.00	11,265,250.00		
2033	1,245,625.00	8,995,000.00	1,020,750.00	11,261,375.00		
2034	1,020,750.00	9,455,000.00	784,375.00	11,260,125.00		
2035	784,375.00	9,940,000.00	535,875.00	11,260,250.00		
2036	535,875.00	10,450,000.00	274,625.00	11,260,500.00		
2037	274,625.00	10,985,000.00		11,259,625.00		
2038				-		
2039				-		
2040				-		
2041				-		
2042				-		
2043				-		
<b>Total</b>	<b>45,875,500.00</b>	<b>161,575,000.00</b>	<b>45,875,500.00</b>	<b>253,326,000.00</b>		

**Issuers Participants**

**Underwriters Counsel:** Greenberg Traurig LLP  
**Bond Counsel:** Andrews Kurth LLP/ Edgardo E. Colon, P.C.  
**Disclosure Counsel:** Haynes & Boone/ Bratton & Associates  
**Financial Advisor:** First Southwest Company

**Paying Agent:** The Bank of New York Mellon  
**Fund:**  
**Investment Code:** K-5861  
**Bank Account:** 458577  
**Mutual Fund Account:**

**Harris County, Texas**

Fiscal Years	Toll Road Revenue Sr. Lien Revenue Refunding Bonds, Series 2016A \$530,105,000			
	15-Aug Interest	15-Aug Principal	15-Feb Interest	Total D/S
2017	-	-	-	-
2018	-	-	13,171,375.00	13,171,375.00
2019	13,171,375.00	-	13,171,375.00	26,342,750.00
2020	13,171,375.00	3,850,000.00	13,075,125.00	30,096,500.00
2021	13,075,125.00	-	13,075,125.00	26,150,250.00
2022	13,075,125.00	11,990,000.00	12,831,625.00	37,896,750.00
2023	12,831,625.00	28,360,000.00	12,122,625.00	53,314,250.00
2024	12,122,625.00	26,540,000.00	11,459,125.00	50,121,750.00
2025	11,459,125.00	27,285,000.00	10,777,000.00	49,521,125.00
2026	10,777,000.00	25,385,000.00	10,142,375.00	46,304,375.00
2027	10,142,375.00	20,225,000.00	9,661,750.00	40,029,125.00
2028	9,661,750.00	15,055,000.00	9,285,375.00	34,002,125.00
2029	9,285,375.00	22,205,000.00	8,730,250.00	40,220,625.00
2030	8,730,250.00	22,420,000.00	8,169,750.00	39,320,000.00
2031	8,169,750.00	30,645,000.00	7,403,625.00	46,218,375.00
2032	7,403,625.00	32,220,000.00	6,598,125.00	46,221,750.00
2033	6,598,125.00	31,870,000.00	5,801,375.00	44,269,500.00
2034	5,801,375.00	32,010,000.00	5,001,125.00	42,812,500.00
2035	5,001,125.00	20,120,000.00	4,498,125.00	29,619,250.00
2036	4,498,125.00	20,490,000.00	3,985,875.00	28,974,000.00
2037	3,985,875.00	28,195,000.00	3,281,000.00	35,461,875.00
2038	3,281,000.00	9,175,000.00	3,051,625.00	15,507,625.00
2039	3,051,625.00	9,650,000.00	2,810,375.00	15,512,000.00
2040	2,810,375.00	10,140,000.00	2,556,875.00	15,507,250.00
2041	2,556,875.00	10,660,000.00	2,290,375.00	15,507,250.00
2042	2,290,375.00	11,210,000.00	2,010,125.00	15,510,500.00
2043	2,010,125.00	11,785,000.00	1,715,500.00	15,510,625.00
2044	1,715,500.00	12,385,000.00	1,405,875.00	15,506,375.00
2045	1,405,875.00	13,020,000.00	1,080,375.00	15,506,250.00
2046	1,080,375.00	13,690,000.00	738,125.00	15,508,500.00
2047	738,125.00	14,395,000.00	378,250.00	15,511,375.00
2048	378,250.00	15,130,000.00	-	15,508,250.00
<b>Total</b>	<b>200,279,625.00</b>	<b>530,105,000.00</b>	<b>200,279,625.00</b>	<b>930,664,250.00</b>

**History**  
The \$530,105,000 Harris County, Texas Toll Road Sr. Lien Revenue Refunding Bonds were issued for the purpose of partially refunding all outstanding amounts of the Toll Road Senior Lien Revenue and Refunding Bonds Series 2008B, Toll Road Senior Lien Revenue Refunding Bonds Series 2009A and the Toll Road Senior Lien Revenue Refunding Bonds Series 2009C

**Original Issue Dated Date** \$530,105,000  
**Due Date** 02/15  
**Delivery Date** 12-Jul-16  
**Next Call Date**

**Call Provisions**  
**Arbitrage Yld Mat. Month/Day** 2.640552%  
15-Aug

**Notes** Fitch AA, Moodys Aa2

**Bond Counsel** Andrews Kurth  
**Financial Advisor** First Southwest Company  
**Underwriters** **Loop Capital Markets**  
Raymond James, Blaylock Beal Van, LLC, Mesirow Financial, Inc.  
Piper Jaffray & Co. And Wells Fargo Securities

**Issuers Participants**

**Underwriters Counsel:** Greenberg Traurig LLP  
**Bond Counsel:** Andrews Kurth LLP/ Edgardo E. Colon, P.C.  
**Disclosure Counsel:** Haynes & Boone/ Bratton & Associates  
**Financial Advisor:** First Southwest Company

**Paying Agent:** The Bank of New York Mellon  
**Fund:**  
**Investment Code:**  
**Bank Account:** 908328  
**Mutual Fund Account:**