

TOLL ROAD REVENUE BONDS

PRINCIPAL & INTEREST

For Month Ending: Jan 2019

FISCAL YEAR	TOLL RD REV 2007B	TOLL RD REV 2009A	TOLL RD REV 2009C	TOLL RD REV 2010D	TOLL RD REV 2012B	TOLL RD REV 2012C	TOLL RD REV 2015B	TOLL RD REV 2016A	TOLL RD REV 2018A	TR Revenue TOTAL
2019	1,600,542.15	1,172,325.00	1,375,000.00	472,150.00	3,226,635.00	5,592,375.00	4,039,375.00	13,171,375.00	13,085,475.00	43,735,252.15
2020	6,402,168.60	4,951,450.00	10,062,500.00	944,300.00	50,236,710.00	11,184,750.00	8,078,750.00	30,096,500.00	39,513,825.00	161,470,953.60
2021	6,402,168.60	4,953,625.00	9,687,500.00	944,300.00	49,905,537.50	11,184,750.00	11,998,250.00	26,150,250.00	39,658,325.00	160,884,706.10
2022	6,402,168.60	2,099,000.00	2,000,000.00	944,300.00	49,375,462.50	11,184,750.00	12,002,000.00	37,896,750.00	39,809,075.00	161,713,506.10
2023	6,402,168.60	2,099,000.00	2,000,000.00	944,300.00	-	13,529,625.00	15,909,875.00	53,314,250.00	41,401,700.00	135,600,918.60
2024	6,402,168.60	2,099,000.00	2,000,000.00	944,300.00	-	13,511,750.00	18,378,000.00	50,121,750.00	42,141,825.00	135,598,793.60
2025	6,402,168.60	2,099,000.00	2,000,000.00	944,300.00	-	13,327,750.00	18,372,500.00	49,521,125.00	42,934,700.00	135,601,543.60
2026	6,402,168.60	2,099,000.00	2,000,000.00	944,300.00	-	34,513,875.00	18,377,000.00	46,304,375.00	24,960,700.00	135,601,418.60
2027	6,402,168.60	2,099,000.00	2,000,000.00	2,394,031.25	-	34,512,500.00	18,370,000.00	40,029,125.00	29,791,200.00	135,598,024.85
2028	6,402,168.60	2,099,000.00	2,000,000.00	3,758,581.25	-	34,512,250.00	18,374,875.00	34,002,125.00	34,451,450.00	135,600,449.85
2029	6,402,168.60	2,099,000.00	2,000,000.00	5,133,600.00	-	34,509,875.00	11,257,250.00	40,220,625.00	33,979,075.00	135,601,593.60
2030	6,402,168.60	2,099,000.00	2,000,000.00	6,522,000.00	-	34,516,750.00	11,264,625.00	39,320,000.00	33,474,450.00	135,598,993.60
2031	6,402,168.60	2,099,000.00	2,000,000.00	7,910,100.00	-	34,514,250.00	11,257,625.00	46,218,375.00	25,197,075.00	135,598,593.60
2032	6,402,168.60	2,099,000.00	2,000,000.00	-	-	12,274,000.00	11,265,250.00	46,221,750.00	55,335,825.00	135,597,993.60
2033	6,402,168.60	2,099,000.00	2,000,000.00	-	-	12,081,125.00	11,261,375.00	44,269,500.00	57,488,075.00	135,601,243.60
2034	6,402,168.60	2,099,000.00	2,000,000.00	-	-	36,919,125.00	11,260,125.00	42,812,500.00	34,105,700.00	135,598,618.60
2035	75,650,166.66	2,099,000.00	2,000,000.00	-	-	-	11,260,250.00	29,619,250.00	14,972,075.00	135,600,741.66
2036	76,540,668.76	2,099,000.00	2,000,000.00	-	-	-	11,260,500.00	28,974,000.00	14,725,700.00	135,599,868.76
2037	-	2,099,000.00	2,000,000.00	-	-	-	11,259,625.00	35,461,875.00	28,794,400.00	79,614,900.00
2038	-	22,052,375.00	2,000,000.00	-	-	-	-	15,507,625.00	28,791,300.00	68,351,300.00
2039	-	22,052,875.00	2,000,000.00	-	-	-	-	15,512,000.00	28,795,500.00	68,360,375.00
2040	-	-	9,312,500.00	-	-	-	-	15,507,250.00	28,794,750.00	53,614,500.00
2041	-	-	8,937,500.00	-	-	-	-	15,507,250.00	28,794,125.00	53,238,875.00
2042	-	-	1,250,000.00	-	-	-	-	15,510,500.00	28,794,000.00	45,554,500.00
2043	-	-	4,272,500.00	-	-	-	-	15,510,625.00	28,791,875.00	48,575,000.00
2044	-	-	4,117,500.00	-	-	-	-	15,506,375.00	28,795,000.00	48,418,875.00
2045	-	-	3,962,500.00	-	-	-	-	15,506,250.00	28,793,900.00	48,262,650.00
2046	-	-	3,905,000.00	-	-	-	-	15,508,500.00	28,792,100.00	48,205,600.00
2047	-	-	3,647,500.00	-	-	-	-	15,511,375.00	28,795,200.00	47,954,075.00
2048	-	-	3,492,500.00	-	-	-	-	15,508,250.00	28,791,600.00	47,792,350.00
2049	-	-	3,337,500.00	-	-	-	-	-	28,794,600.00	32,132,100.00
2050	-	-	3,280,000.00	-	-	-	-	-	-	3,280,000.00
Totals	249,823,906.57	88,766,650.00	106,640,000.00	32,800,562.50	152,744,345.00	347,869,500.00	245,247,250.00	904,321,500.00	991,344,600.00	3,119,558,314.07

PRINCIPAL

FISCAL YEAR	TOLL RD REV 2007B	TOLL RD REV 2009A	TOLL RD REV 2009C	TOLL RD REV 2010D	TOLL RD REV 2012B	TOLL RD REV 2012C	TOLL RD REV 2015B	TOLL RD REV 2016A	TR Revenue TOTAL	
2019	-	-	-	-	-	-	-	-	-	
2020	-	2,660,000.00	7,500,000.00	-	44,760,000.00	-	-	3,850,000.00	13,685,000.00	
2021	-	2,785,000.00	7,500,000.00	-	46,510,000.00	-	4,020,000.00	-	14,535,000.00	
2022	-	-	-	-	48,230,000.00	-	4,230,000.00	11,990,000.00	15,435,000.00	
2023	-	-	-	-	-	2,405,000.00	8,455,000.00	28,360,000.00	17,860,000.00	
2024	-	-	-	-	-	2,510,000.00	11,420,000.00	26,540,000.00	19,535,000.00	
2025	-	-	-	-	-	2,450,000.00	12,000,000.00	27,285,000.00	21,350,000.00	
2026	-	-	-	-	-	24,305,000.00	12,620,000.00	25,385,000.00	66,320,000.00	
2027	-	-	-	1,485,000.00	-	25,550,000.00	13,260,000.00	20,225,000.00	9,170,000.00	
2028	-	-	-	2,955,000.00	-	26,860,000.00	13,945,000.00	15,055,000.00	14,420,000.00	
2029	-	-	-	4,490,000.00	-	28,235,000.00	7,360,000.00	22,205,000.00	14,675,000.00	
2030	-	-	-	6,090,000.00	-	29,690,000.00	7,745,000.00	22,420,000.00	14,910,000.00	
2031	-	-	-	7,755,000.00	-	31,210,000.00	8,135,000.00	30,645,000.00	7,185,000.00	
2032	-	-	-	-	-	10,000,000.00	8,560,000.00	32,220,000.00	38,465,000.00	
2033	-	-	-	-	-	10,315,000.00	8,995,000.00	31,870,000.00	42,645,000.00	
2034	-	-	-	-	-	36,165,000.00	9,455,000.00	32,010,000.00	20,850,000.00	
2035	70,805,000.00	-	-	-	-	-	9,940,000.00	20,120,000.00	2,295,000.00	
2036	74,765,000.00	-	-	-	-	-	10,450,000.00	20,490,000.00	2,160,000.00	
2037	-	-	-	-	-	-	10,985,000.00	28,195,000.00	16,615,000.00	
2038	-	20,465,000.00	-	-	-	-	-	9,175,000.00	17,290,000.00	
2039	-	21,515,000.00	-	-	-	-	-	9,650,000.00	18,000,000.00	
2040	-	-	7,500,000.00	-	-	-	-	10,140,000.00	18,830,000.00	
2041	-	-	7,500,000.00	-	-	-	-	10,660,000.00	19,795,000.00	
2042	-	-	-	-	-	-	-	11,210,000.00	20,810,000.00	
2043	-	-	3,100,000.00	-	-	-	-	11,785,000.00	21,875,000.00	
2044	-	-	3,100,000.00	-	-	-	-	12,385,000.00	23,000,000.00	
2045	-	-	3,100,000.00	-	-	-	-	13,020,000.00	24,055,000.00	
2046	-	-	3,200,000.00	-	-	-	-	13,690,000.00	25,035,000.00	
2047	-	-	3,100,000.00	-	-	-	-	14,395,000.00	26,060,000.00	
2048	-	-	3,100,000.00	-	-	-	-	15,130,000.00	27,120,000.00	
2049	-	-	3,100,000.00	-	-	-	-	-	28,230,000.00	
2050	-	-	3,200,000.00	-	-	-	-	-	3,200,000.00	
Totals	145,570,000.00	47,425,000.00	55,000,000.00	22,775,000.00	139,500,000.00	229,695,000.00	161,575,000.00	530,105,000.00	559,900,000.00	1,891,545,000.00

Harris County, Texas

Fiscal Year	Toll Road Revenue, Series 2007B					Total D/S	Toll Road Revenue, Series 2007B	
	15-May Interest	15-Aug Interest	15-Aug Principal	15-Nov Interest	15-Feb Interest		\$145,570,000	
2007						-		
2008			-			-		
2009			-			-		
2010			-			-		
2011			-			-		
2012			-			-		
2013			-			-		
2014			-		-	-		
2015		-	-	-	-	-		
2016	-	-	-	-	-	-		
2017	-	-	-	-	-	-		
2018	-	-	-	-	-	-		
2019	-	-	-	-	1,600,542.15	1,600,542.15		
2020	1,600,542.15	1,600,542.15	-	1,600,542.15	1,600,542.15	6,402,168.60		
2021	1,600,542.15	1,600,542.15	-	1,600,542.15	1,600,542.15	6,402,168.60		
2022	1,600,542.15	1,600,542.15	-	1,600,542.15	1,600,542.15	6,402,168.60		
2023	1,600,542.15	1,600,542.15	-	1,600,542.15	1,600,542.15	6,402,168.60		
2024	1,600,542.15	1,600,542.15	-	1,600,542.15	1,600,542.15	6,402,168.60		
2025	1,600,542.15	1,600,542.15	-	1,600,542.15	1,600,542.15	6,402,168.60		
2026	1,600,542.15	1,600,542.15	-	1,600,542.15	1,600,542.15	6,402,168.60		
2027	1,600,542.15	1,600,542.15	-	1,600,542.15	1,600,542.15	6,402,168.60		
2028	1,600,542.15	1,600,542.15	-	1,600,542.15	1,600,542.15	6,402,168.60		
2029	1,600,542.15	1,600,542.15	-	1,600,542.15	1,600,542.15	6,402,168.60		
2030	1,600,542.15	1,600,542.15	-	1,600,542.15	1,600,542.15	6,402,168.60		
2031	1,600,542.15	1,600,542.15	-	1,600,542.15	1,600,542.15	6,402,168.60		
2032	1,600,542.15	1,600,542.15	-	1,600,542.15	1,600,542.15	6,402,168.60		
2033	1,600,542.15	1,600,542.15	-	1,600,542.15	1,600,542.15	6,402,168.60		
2034	1,600,542.15	1,600,542.15	-	1,600,542.15	1,600,542.15	6,402,168.60		
2035	1,600,542.15	1,600,542.15	70,805,000.00	822,041.18	822,041.18	75,650,166.66		
2036	887,834.38	887,834.38	74,765,000.00			76,540,668.76		
2037								
Total	26,496,508.78	26,496,508.78	145,570,000.00	24,830,173.43	26,430,715.58	249,823,906.57		

History	The \$145,470,000 Toll Road Senior Lien Revenue Refunding Bonds Series 2007B were used to: (1) provide funds for the current and advanced refunding & defeasance of a portion of the County's Outstanding Toll Road Senior Lien Revenue Bonds described in Schedule I (2) to purchase one or more bond insurance policies, if any; and (3) to pay costs of such issuance	
Original Issue	145,570,000	
Dated Date	09-May-07	
Due Date	August 15	
Delivery Date	14-Jun-07	
Next Call Date		
Call Provisions		
Arbitrage Yld	4.277365%	
Mat. Month/Day	15-Aug	
Notes		
Bond Counsel	Andrews Kurth	
Financial Advisor	First Southwest Company	
Underwriters	JPMorgan Citi	
	A.G. Edwards	Banc of America Securities LLC
	Lehman Brothers	Popular Securities RBC
		Bear, Stearns & Co. Inc. Capital Markets

Issuers Participants

Underwriters Counsel:

Bond Counsel:

Disclosure Counsel:

Financial Advisor:

Bates & Coleman P.C.

Andrews Kurth LLP

Greenberg Traurig LLP

First Southwest Company

Paying Agent:

The Bank of New York Mellon

Fund:

Investment Code:

K-5340

Bank Account:

430767

Mutual Fund Account:

Harris County, Texas

Fiscal Year	2009A				Toll Road Revenue, Series 2009A	
	15-Aug Interest	Toll Rd 15-Aug Principal	15-Feb Interest	Total D/S	\$221,095,228	
2010				-	History the \$215,455,000 Toll Road Revenue Bonds, Series 2009A Bonds were issued to (i) finance a the project(ii) to fund an increase in the Debt Service Reserve Fund Requirement resulting from the issuance of the Bonds and (iii) to pay costs of such issuance. Original Issue Dated Date 221,095,228 Due Date 22-Apr-09 Delivery Date 15-Aug-09 Next Call Date 14-May-09 15-Aug-20 Call Provisions Arbitrage Yld Mat. Month/Day 4.758665% 15-Aug Notes AA-/Aa3/AA- Bond Counsel Financial Advisor Underwriters Andrews Kurth First Southwest Company Siebert Brandford Shank & Co., LLC JPMorgan Citi, Jefferies & Company, Loop Capital Markets, LLC, Piper Jaffray & Co., RBC Capital Markets	
2011				-		
2012				-		
2013				-		
2014				-		
2015	-			-		
2016	-			-		
2017	-	-		-		
2018	-	-		-		
2019	-	-	1,172,325.00	1,172,325.00		
2020	1,172,325.00	2,660,000.00	1,119,125.00	4,951,450.00		
2021	1,119,125.00	2,785,000.00	1,049,500.00	4,953,625.00		
2022	1,049,500.00	-	1,049,500.00	2,099,000.00		
2023	1,049,500.00	-	1,049,500.00	2,099,000.00		
2024	1,049,500.00	-	1,049,500.00	2,099,000.00		
2025	1,049,500.00	-	1,049,500.00	2,099,000.00		
2026	1,049,500.00	-	1,049,500.00	2,099,000.00		
2027	1,049,500.00	-	1,049,500.00	2,099,000.00		
2028	1,049,500.00	-	1,049,500.00	2,099,000.00		
2029	1,049,500.00	-	1,049,500.00	2,099,000.00		
2030	1,049,500.00	-	1,049,500.00	2,099,000.00		
2031	1,049,500.00	-	1,049,500.00	2,099,000.00		
2032	1,049,500.00	-	1,049,500.00	2,099,000.00		
2033	1,049,500.00	-	1,049,500.00	2,099,000.00		
2034	1,049,500.00	-	1,049,500.00	2,099,000.00		
2035	1,049,500.00	-	1,049,500.00	2,099,000.00		
2036	1,049,500.00	-	1,049,500.00	2,099,000.00		
2037	1,049,500.00	-	1,049,500.00	2,099,000.00		
2038	1,049,500.00	20,465,000.00	537,875.00	22,052,375.00		
2039	537,875.00	21,515,000.00		22,052,875.00		
Total	20,670,825.00	47,425,000.00	20,670,825.00	88,766,650.00		

Issuers Participants

Underwriters Counsel: Bates & Coleman P.C.
Bond Counsel: Andrews Kurth LLP
Disclosure Counsel: Greenberg Traurig LLP
Financial Advisor: First Southwest Company

Paying Agent: The Bank of New York Mellon
Fund:
Investment Code: K-5400
Bank Account: 439845
Mutual Fund Account:

Harris County, Texas

					Toll Road Revenue Bonds, Series 2009C \$250,000,000		
Fiscal Year	15-Aug Interest	15-Aug Principal	15-Feb Interest	Total D/S	History		
				0.00			
2011				-		<p>The \$250,000,000 Harris County, Texas Toll Road Sr. Lien Revenue Bonds were issued for the following purposes: (i) to provide additional funds to pay qualifying costs of the Project; (ii) to provide additional funds for deposit to the Debt Service Reserve Fund; and (ii) to pay costs of issuance of the Series 2009C Bonds</p>	
2012				-			
2013				-			
2014				-			
2015	-			-			
2016	-			-			
2017	-			-			
2018	-			-			
2019	-			-			
2020	1,375,000.00	7,500,000.00	1,187,500.00	10,062,500.00	Original Issue		\$250,000,000
2021	1,187,500.00	7,500,000.00	1,000,000.00	9,687,500.00	Dated Date		09-Dec-09
2022	1,000,000.00	-	1,000,000.00	2,000,000.00	Due Date		08/15
2023	1,000,000.00	-	1,000,000.00	2,000,000.00	Delivery Date		30-Dec-09
2024	1,000,000.00	-	1,000,000.00	2,000,000.00	Next Call Date		
2025	1,000,000.00	-	1,000,000.00	2,000,000.00			
2026	1,000,000.00	-	1,000,000.00	2,000,000.00	Call Provisions		
2027	1,000,000.00	-	1,000,000.00	2,000,000.00			
2028	1,000,000.00	-	1,000,000.00	2,000,000.00	Arbitrage Yld		4.208410%
2029	1,000,000.00	-	1,000,000.00	2,000,000.00	Mat. Month/Day		15-Aug
2030	1,000,000.00	-	1,000,000.00	2,000,000.00			
2031	1,000,000.00	-	1,000,000.00	2,000,000.00			
2032	1,000,000.00	-	1,000,000.00	2,000,000.00			
2033	1,000,000.00	-	1,000,000.00	2,000,000.00	Notes		Fitch AA-, Standard & Poor's AA-
2034	1,000,000.00	-	1,000,000.00	2,000,000.00			
2035	1,000,000.00	-	1,000,000.00	2,000,000.00			
2036	1,000,000.00	-	1,000,000.00	2,000,000.00			
2037	1,000,000.00	-	1,000,000.00	2,000,000.00	Bond Counsel	Andrews Kurth	
2038	1,000,000.00	-	1,000,000.00	2,000,000.00	Financial Advisor	First Southwest Company	
2039	1,000,000.00	-	1,000,000.00	2,000,000.00	Underwriters	Goldman Sachs & Co., J.P. Morgan	
2040	1,000,000.00	7,500,000.00	812,500.00	9,312,500.00		Citi	
2041	812,500.00	7,500,000.00	625,000.00	8,937,500.00		Estrada Hinojosa & company, Inc.	
2042	625,000.00	-	625,000.00	1,250,000.00		Hutchison, Shockey, Erley & Co.	
2043	625,000.00	3,100,000.00	547,500.00	4,272,500.00		Kipling Jones & Co.	
2044	547,500.00	3,100,000.00	470,000.00	4,117,500.00		Loop Capital Markets, LLC	
2045	470,000.00	3,100,000.00	392,500.00	3,962,500.00		Merrill Lynch & Co.	
2046	392,500.00	3,200,000.00	312,500.00	3,905,000.00		RBC Capital Markets	
2047	312,500.00	3,100,000.00	235,000.00	3,647,500.00		Siebert Brandford Shank & Co., LLC	
2048	235,000.00	3,100,000.00	157,500.00	3,492,500.00			
2049	157,500.00	3,100,000.00	80,000.00	3,337,500.00			
2050	80,000.00	3,200,000.00	-	3,280,000.00			
Total	25,820,000.00	55,000,000.00	25,820,000.00	106,640,000.00			

Issuers Participants

Underwriters Counsel:

Bates & Coleman P.C.

Bond Counsel:

Andrews Kurth LLP

Disclosure Counsel:

Greenberg Traurig LLP

Financial Advisor:

First Southwest Company

Paying Agent:

The Bank of New York Mellon

Fund:

Investment Code:

K-5851

Bank Account:

441366

Mutual Fund Account:

Harris County, Texas

Fiscal Years	Toll Road Revenue Refunding Bonds, Series 2010D (Tax Exempt)				History
	15-Aug Interest	15-Aug Principal	15-Feb Interest	Total D/S	
2011				-	<p>The \$35,420,000 Harris County, Texas Toll Road Sr. Lien Revenue Refunding Bonds were issued for the following purposes: (i) to refund and defease certain Toll Road Tax Bonds and Toll Road Revenue and Refunding Bonds, Series 2009B; and to pay costs of issuance of the Series 2010B, C & D Bonds and costs of refunding the Refunded Bonds.</p> <p>Original Issue \$35,420,000 Dated Date 20-Oct-10 Due Date 08/15 Delivery Date 18-Nov-10 Next Call Date</p> <p>Call Provisions</p> <p>Arbitrage Yld Mat. Month/Day 15-Aug</p> <p>Refunded Sr. Lien Rev Ref Bonds 2002 & Sr Lien Rev Bonds 2005A</p> <p>Notes Underlying Ratings: Fitch AA-, Standard & Poor's AA-</p> <p>Bond Counsel Andrews Kurth Financial Advisor First Southwest Company Underwriters Rice Financial Products Company Estrada Hinojosa & Company, Inc. Fidelity Capital Markets</p>
2012				-	
2013				-	
2014				-	
2015				-	
2016				-	
2017				-	
2018				-	
2019	-		472,150.00	472,150.00	
2020	472,150.00		472,150.00	944,300.00	
2021	472,150.00		472,150.00	944,300.00	
2022	472,150.00		472,150.00	944,300.00	
2023	472,150.00		472,150.00	944,300.00	
2024	472,150.00		472,150.00	944,300.00	
2025	472,150.00		472,150.00	944,300.00	
2026	472,150.00		472,150.00	944,300.00	
2027	472,150.00	1,485,000.00	436,881.25	2,394,031.25	
2028	436,881.25	2,955,000.00	366,700.00	3,758,581.25	
2029	366,700.00	4,490,000.00	276,900.00	5,133,600.00	
2030	276,900.00	6,090,000.00	155,100.00	6,522,000.00	
2031	155,100.00	7,755,000.00		7,910,100.00	
2032				-	
2033				-	
2034				-	
2035				-	
2036				-	
2037				-	
2038				-	
2039				-	
2040				-	
2041				-	
2042				-	
2043				-	
Total	5,012,781.25	22,775,000.00	5,012,781.25	32,800,562.50	

Issuers Participants

Underwriters Counsel:

Bates & Coleman P.C.

Bond Counsel:

Andrews Kurth LLP

Disclosure Counsel:

Greenberg Traurig LLP

Financial Advisor:

First Southwest Company

Paying Agent:

The Bank of New York Mellon

Fund:

Investment Code:

K-5857

Bank Account:

443009

Mutual Fund Account:

Harris County, Texas

Fiscal Year	15-Aug Interest	15-Aug Principal	15-Feb Interest	Total D/S	Toll Road Revenue Sr. Lien Revenue Refunding Bonds, Series 2012B \$139,500,000	
2011				-	History Toll Road Sr. Lien Revenue Refunding Bonds, Series 2012B-1 and Series 2012B-2 was remarketed as a single term bond designated the Series 2012B Bonds. Series 2012B-1 and Series 2012B-2 have mandatory tender date on 8/15/18. Original Issue \$139,500,000 Dated Date 01-Aug-12 Due Date 08/15 Delivery Date 15-Aug-18 The Bonds shall bear interest at the SIFMA Index plus the 45 bps spread from 8/15/18 - 8/14/19. The Bonds shall bear interest at the MMD Index plus 50 bps spread from 8/15/19 - 8/14/21. Call Provisions Arbitrage Yld Mat. Month/Day 4.247415% 15-Aug Notes Fitch AA, Moody's Aa2 Bond Counsel Orrick, Herrington Financial Advisor Hilltop Securitates Investor Barclays Capital	Toll Road Sr. Lien Revenue Refunding Bonds, Series 2012B-1 and Series 2012B-2 was remarketed as a single term bond designated the Series 2012B Bonds. Series 2012B-1 and Series 2012B-2 have mandatory tender date on 8/15/18.
2012			-			
2013			-			
2014			-			
2015	-		-			
2016	-		-			
2017	-		-			
2018	-		-			
2019	-		-			
2020	3,226,635.00	44,760,000.00	3,226,635.00	3,226,635.00		
2021	2,250,075.00	46,510,000.00	2,250,075.00	50,236,710.00		
2022	1,145,462.50	48,230,000.00	1,145,462.50	49,905,537.50		
2023				49,375,462.50		
2024				-		
2025				-		
2026				-		
2027				-		
2028				-		
2029				-		
2030				-		
2031				-		
2032				-		
2033				-		
2034				-		
2035				-		
2036				-		
2037				-		
2038				-		
2039				-		
2040				-		
2041				-		
2042				-		
2043				-		
Total	6,622,172.50	139,500,000.00	6,622,172.50	152,744,345.00		

Issuers Participants
Underwriters Counsel:

Bond Counsel: Orrick, Herrington
Disclosure Counsel:
Financial Advisor: Hilltop Securitates

Paying Agent: The Bank of New York Mellon
Fund:
Investment Code:
Bank Account: 545895
Mutual Fund Account:

Harris County, Texas

Fiscal Year	Toll Road Revenue Sr. Lien Revenue Refunding Bonds, Series 2012C \$252,845,000			
	15-Aug Interest	15-Aug Principal	15-Feb Interest	Total D/S
2011				-
2012				-
2013				-
2014			-	-
2015	-		-	-
2016	-		-	-
2017	-		-	-
2018	-		-	-
2019	-		5,592,375.00	5,592,375.00
2020	5,592,375.00		5,592,375.00	11,184,750.00
2021	5,592,375.00		5,592,375.00	11,184,750.00
2022	5,592,375.00		5,592,375.00	11,184,750.00
2023	5,592,375.00	2,405,000.00	5,532,250.00	13,529,625.00
2024	5,532,250.00	2,510,000.00	5,469,500.00	13,511,750.00
2025	5,469,500.00	2,450,000.00	5,408,250.00	13,327,750.00
2026	5,408,250.00	24,305,000.00	4,800,625.00	34,513,875.00
2027	4,800,625.00	25,550,000.00	4,161,875.00	34,512,500.00
2028	4,161,875.00	26,860,000.00	3,490,375.00	34,512,250.00
2029	3,490,375.00	28,235,000.00	2,784,500.00	34,509,875.00
2030	2,784,500.00	29,690,000.00	2,042,250.00	34,516,750.00
2031	2,042,250.00	31,210,000.00	1,262,000.00	34,514,250.00
2032	1,262,000.00	10,000,000.00	1,012,000.00	12,274,000.00
2033	1,012,000.00	10,315,000.00	754,125.00	12,081,125.00
2034	754,125.00	36,165,000.00		36,919,125.00
2035				-
2036				-
2037				-
2038				-
2039				-
2040				-
2041				-
2042				-
2043				-
Total	59,087,250.00	229,695,000.00	59,087,250.00	347,869,500.00

History	The \$30,000,000 Harris County, Texas Toll Road Sr. Lien Revenue Refunding Bonds were issued for the purpose of partially refunding all outstanding amounts of the Toll Road Senior Lien Refunding Bonds Series 2011A.
Original Issue Dated Date	\$252,845,000 09-Aug-12
Due Date	08/15
Delivery Date	09-Aug-12
Next Call Date	Mandatory Tender on 8/15/15 (2012B-1) Mandatory Tender on 8/15/16 (2012B-2)
Call Provisions	
Arbitrage Yld Mat. Month/Day	2.640552% 15-Aug
Notes	Fitch AA-, Standard & Poor's AA3
Bond Counsel Financial Advisor Underwriters	Andrews Kurth First Southwest Company CITI

Issuers Participants

Underwriters Counsel: Bracewell & Giuliani LLP
 Underwriter Co-Counsel: Bates & Coleman, P.C.
 Bond Counsel: Andrews Kurth LLP
 Disclosure Counsel: Greenberg Traurig LLP
 Financial Advisor: First Southwest Company

Paying Agent: The Bank of New York Mellon
 Fund:
 Investment Code: K-5858
 Bank Account: 839043
 Mutual Fund Account:

Harris County, Texas

Fiscal Year	Toll Road Revenue Sr. Lien Revenue Refunding Bonds, Series 2015B			Total D/S				
	15-Aug Interest	15-Aug Principal	15-Feb Interest		\$161,575,000			
2011				-	History	The \$161,575,000 Harris County, Texas Toll Road Sr. Lien Revenue Refunding Bonds were issued for the purpose of partially refunding all outstanding amounts of the Toll Road Senior Lien Refunding Bonds Series 2006A and the Toll Road Senior Lien Revenue and Refunding Bonds Series 2008B		
2012				-				
2013				-				
2014				-				
2015	-	-	-	-				
2016	-	-	-	-				
2017	-	-	-	-				
2018	-	-	-	-				
2019	-	-	4,039,375.00	4,039,375.00				
2020	4,039,375.00	-	4,039,375.00	8,078,750.00			Original Issue	\$161,575,000
2021	4,039,375.00	4,020,000.00	3,938,875.00	11,998,250.00			Dated Date	01-Dec-15
2022	3,938,875.00	4,230,000.00	3,833,125.00	12,002,000.00			Due Date	02/15
2023	3,833,125.00	8,455,000.00	3,621,750.00	15,909,875.00			Delivery Date	03-Dec-15
2024	3,621,750.00	11,420,000.00	3,336,250.00	18,378,000.00			Next Call Date	
2025	3,336,250.00	12,000,000.00	3,036,250.00	18,372,500.00			Call Provisions	
2026	3,036,250.00	12,620,000.00	2,720,750.00	18,377,000.00			Arbitrage Yld	2.640552%
2027	2,720,750.00	13,260,000.00	2,389,250.00	18,370,000.00			Mat. Month/Day	15-Aug
2028	2,389,250.00	13,945,000.00	2,040,625.00	18,374,875.00			Notes	Fitch AA, Moodys Aa2
2029	2,040,625.00	7,360,000.00	1,856,625.00	11,257,250.00			Bond Counsel	Andrews Kurth
2030	1,856,625.00	7,745,000.00	1,663,000.00	11,264,625.00			Financial Advisor	First Southwest Company
2031	1,663,000.00	8,135,000.00	1,459,625.00	11,257,625.00	Underwriters	Siebert Brandford Shank & Co, L. L. C.		
2032	1,459,625.00	8,560,000.00	1,245,625.00	11,265,250.00		Citigroup, Ramirez & Co., Inc, Piper Jaffray & Co.		
2033	1,245,625.00	8,995,000.00	1,020,750.00	11,261,375.00		RBC Capital Markets, Wells Fargo Securities		
2034	1,020,750.00	9,455,000.00	784,375.00	11,260,125.00				
2035	784,375.00	9,940,000.00	535,875.00	11,260,250.00				
2036	535,875.00	10,450,000.00	274,625.00	11,260,500.00				
2037	274,625.00	10,985,000.00		11,259,625.00				
2038				-				
2039				-				
2040				-				
2041				-				
2042				-				
2043				-				
Total	41,836,125.00	161,575,000.00	41,836,125.00	245,247,250.00				

Issuers Participants

Underwriters Counsel: Greenberg Traurig LLP
Bond Counsel: Andrews Kurth LLP/ Edgardo E. Colon, P.C.
Disclosure Counsel: Haynes & Boone/ Bratton & Associates
Financial Advisor: First Southwest Company

Paying Agent: The Bank of New York Mellon
Fund:
Investment Code: K-5861
Bank Account: 458577
Mutual Fund Account:

Harris County, Texas

Fiscal Years	15-Aug Interest	15-Aug Principal	15-Feb Interest	Total D/S	Toll Road Revenue Sr. Lien Revenue Refunding Bonds, Series 2016A \$530,105,000	
				-	<p>History</p> <p>The \$530,105,000 Harris County, Texas Toll Road Sr. Lien Revenue Refunding Bonds were issued for the purpose of partially refunding all outstanding amounts of the Toll Road Senior Lien Revenue and Refunding Bonds Series 2008B ,Toll Road Senior Lien Revenue Refunding Bonds Series 2009A and the Toll Road Senior Lien Revenue Refunding Bonds Series 2009C</p> <p>Original Issue Dated Date \$530,105,000</p> <p>Due Date 02/15</p> <p>Delivery Date 12-Jul-16</p> <p>Next Call Date</p> <p>Call Provisions</p> <p>Arbitrage Yld Mat. Month/Day 2.640552% 15-Aug</p> <p>Notes Fitch AA, Moodys Aa2</p> <p>Bond Counsel Financial Advisor Underwriters Andrews Kurth First Southwest Company Loop Capital Markets Raymond James, Blaylock Beal Van, LLC, Mesirow Financial, Inc. Piper Jaffray & Co. And Wells Fargo Securities</p>	
2017	-	-	-	-		
2018	-	-	-	-		
2019	-	-	13,171,375.00	13,171,375.00		
2020	13,171,375.00	3,850,000.00	13,075,125.00	30,096,500.00		
2021	13,075,125.00	-	13,075,125.00	26,150,250.00		
2022	13,075,125.00	11,990,000.00	12,831,625.00	37,896,750.00		
2023	12,831,625.00	28,360,000.00	12,122,625.00	53,314,250.00		
2024	12,122,625.00	26,540,000.00	11,459,125.00	50,121,750.00		
2025	11,459,125.00	27,285,000.00	10,777,000.00	49,521,125.00		
2026	10,777,000.00	25,385,000.00	10,142,375.00	46,304,375.00		
2027	10,142,375.00	20,225,000.00	9,661,750.00	40,029,125.00		
2028	9,661,750.00	15,055,000.00	9,285,375.00	34,002,125.00		
2029	9,285,375.00	22,205,000.00	8,730,250.00	40,220,625.00		
2030	8,730,250.00	22,420,000.00	8,169,750.00	39,320,000.00		
2031	8,169,750.00	30,645,000.00	7,403,625.00	46,218,375.00		
2032	7,403,625.00	32,220,000.00	6,598,125.00	46,221,750.00		
2033	6,598,125.00	31,870,000.00	5,801,375.00	44,269,500.00		
2034	5,801,375.00	32,010,000.00	5,001,125.00	42,812,500.00		
2035	5,001,125.00	20,120,000.00	4,498,125.00	29,619,250.00		
2036	4,498,125.00	20,490,000.00	3,985,875.00	28,974,000.00		
2037	3,985,875.00	28,195,000.00	3,281,000.00	35,461,875.00		
2038	3,281,000.00	9,175,000.00	3,051,625.00	15,507,625.00		
2039	3,051,625.00	9,650,000.00	2,810,375.00	15,512,000.00		
2040	2,810,375.00	10,140,000.00	2,556,875.00	15,507,250.00		
2041	2,556,875.00	10,660,000.00	2,290,375.00	15,507,250.00		
2042	2,290,375.00	11,210,000.00	2,010,125.00	15,510,500.00		
2043	2,010,125.00	11,785,000.00	1,715,500.00	15,510,625.00		
2044	1,715,500.00	12,385,000.00	1,405,875.00	15,506,375.00		
2045	1,405,875.00	13,020,000.00	1,080,375.00	15,506,250.00		
2046	1,080,375.00	13,690,000.00	738,125.00	15,508,500.00		
2047	738,125.00	14,395,000.00	378,250.00	15,511,375.00		
2048	378,250.00	15,130,000.00	-	15,508,250.00		
Total	187,108,250.00	530,105,000.00	187,108,250.00	904,321,500.00		

Issuers Participants

Underwriters Counsel: Greenberg Traurig LLP
Bond Counsel: Andrews Kurth LLP/ Edgardo E. Colon, P.C.
Disclosure Counsel: Haynes & Boone/ Bratton & Associates
Financial Advisor: First Southwest Company

Paying Agent: The Bank of New York Mellon
Fund:
Investment Code:
Bank Account: 908328
Mutual Fund Account:

Harris County, Texas

Fiscal Years	Toll Road Revenue Sr. Lien Revenue & Refunding Bonds, Series 2018A \$559,900,000			
	15-Aug Interest	15-Aug Principal	15-Feb Interest	Total D/S
2018	-	-	-	-
2019	-	-	13,085,475.00	13,085,475.00
2020	13,085,475.00	13,685,000.00	12,743,350.00	39,513,825.00
2021	12,743,350.00	14,535,000.00	12,379,975.00	39,658,325.00
2022	12,379,975.00	15,435,000.00	11,994,100.00	39,809,075.00
2023	11,994,100.00	17,860,000.00	11,547,600.00	41,401,700.00
2024	11,547,600.00	19,535,000.00	11,059,225.00	42,141,825.00
2025	11,059,225.00	21,350,000.00	10,525,475.00	42,934,700.00
2026	10,525,475.00	4,010,000.00	10,425,225.00	24,960,700.00
2027	10,425,225.00	9,170,000.00	10,195,975.00	29,791,200.00
2028	10,195,975.00	14,420,000.00	9,835,475.00	34,451,450.00
2029	9,835,475.00	14,675,000.00	9,468,600.00	33,979,075.00
2030	9,468,600.00	14,910,000.00	9,095,850.00	33,474,450.00
2031	9,095,850.00	7,185,000.00	8,916,225.00	25,197,075.00
2032	8,916,225.00	38,465,000.00	7,954,600.00	55,335,825.00
2033	7,954,600.00	42,645,000.00	6,888,475.00	57,488,075.00
2034	6,888,475.00	20,850,000.00	6,367,225.00	34,105,700.00
2035	6,367,225.00	2,295,000.00	6,309,850.00	14,972,075.00
2036	6,309,850.00	2,160,000.00	6,255,850.00	14,725,700.00
2037	6,255,850.00	16,615,000.00	5,923,550.00	28,794,400.00
2038	5,923,550.00	17,290,000.00	5,577,750.00	28,791,300.00
2039	5,577,750.00	18,000,000.00	5,217,750.00	28,795,500.00
2040	5,217,750.00	18,830,000.00	4,747,000.00	28,794,750.00
2041	4,747,000.00	19,795,000.00	4,252,125.00	28,794,125.00
2042	4,252,125.00	20,810,000.00	3,731,875.00	28,794,000.00
2043	3,731,875.00	21,875,000.00	3,185,000.00	28,791,875.00
2044	3,185,000.00	23,000,000.00	2,610,000.00	28,795,000.00
2045	2,610,000.00	24,055,000.00	2,128,900.00	28,793,900.00
2046	2,128,900.00	25,035,000.00	1,628,200.00	28,792,100.00
2047	1,628,200.00	26,060,000.00	1,107,000.00	28,795,200.00
2048	1,107,000.00	27,120,000.00	564,600.00	28,791,600.00
2049	564,600.00	28,230,000.00	-	28,794,600.00
2050	-	-	-	-
Total	215,722,300.00	559,900,000.00	215,722,300.00	991,344,600.00

The \$559,900,000 Harris County, Texas Toll Road Sr. Lien Revenue Refunding Bonds were issued for the purpose of: (1) current refund a portion of outstanding Toll Road Sr Lien Revenue Refunding Bonds, Series 2007A; (2) pay costs of the project and (3) pay cost of issuance of the bonds

History

Original Issue \$559,900,000
Dated Date 28-Feb-18
Due Date 08/15
Delivery Date 28-Feb-18
Next Call Date

Call Provisions

Arbitrage Yld Mat. Month/Day 3.059183%
15-Aug

Notes Fitch AA, Moodys Aa2

Co-Bond Counsel Orrick, Herrington & Sutcliffe /Bratton & Associates
Financial Advisor First Southwest Company
Underwriters **Goldman Sachs**
Piper Jaffrany, Ramirez & Co, Academy Securities
Citigroup, FTN Financial Capital and Jefferies

Issuers Participants

Underwriters Counsel: Bracewell/ West & Associates
Co-Bond Counsel: Orrick, Herrington/ Bratton & Associates
Co-Disclosure Counsel: Greenberg Traurig LLP / Bates & Coleman
Financial Advisor: First Southwest Company

Paying Agent: The Bank of New York Mellon
Fund:
Investment Code:
Bank Account:
Mutual Fund Account: