

TOLL ROAD REVENUE BONDS

PRINCIPAL & INTEREST

For Months Ending: Feb 2018 - Jul 2018

FISCAL YEAR	TOLL RD REV 2007A	TOLL RD REV 2007B	TOLL RD REV 2008B	TOLL RD REV 2009A	TOLL RD REV 2009C	TOLL RD REV 2010D	TOLL RD REV 2012A	TOLL RD REV 2012B-1	TOLL RD REV 2012B-2	TOLL RD REV 2012C	TOLL RD REV 2012D	TOLL RD REV 2015B	TOLL RD REV 2016A	TOLL RD REV 2018A	TR Revenue TOTAL
2018	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2019	15,221,250.00	6,402,168.60	4,566,375.00	4,950,750.00	10,437,500.00	944,300.00	21,079,368.75	4,901,220.00	1,305,300.00	11,184,750.00	21,932,700.00	8,078,750.00	26,342,750.00	25,225,887.92	162,573,070.27
2020	-	6,402,168.60	-	4,951,450.00	10,062,500.00	944,300.00	-	39,067,810.00	11,184,900.00	11,184,750.00	-	8,078,750.00	30,096,500.00	39,513,825.00	161,470,953.60
2021	-	6,402,168.60	-	4,953,625.00	9,687,500.00	944,300.00	-	39,193,037.50	10,712,500.00	11,184,750.00	-	11,998,250.00	26,150,250.00	39,658,325.00	160,884,706.10
2022	-	6,402,168.60	-	2,099,000.00	2,000,000.00	944,300.00	-	39,137,962.50	10,237,500.00	11,184,750.00	-	12,002,000.00	37,896,750.00	39,809,075.00	161,713,506.10
2023	-	6,402,168.60	-	2,099,000.00	2,000,000.00	944,300.00	-	-	-	13,529,625.00	-	15,909,875.00	53,314,250.00	41,401,700.00	135,600,918.60
2024	-	6,402,168.60	-	2,099,000.00	2,000,000.00	944,300.00	-	-	-	13,511,750.00	-	18,378,000.00	50,121,750.00	42,141,825.00	135,598,793.60
2025	-	6,402,168.60	-	2,099,000.00	2,000,000.00	944,300.00	-	-	-	13,327,750.00	-	18,372,500.00	49,521,125.00	42,934,700.00	135,601,543.60
2026	-	6,402,168.60	-	2,099,000.00	2,000,000.00	944,300.00	-	-	-	34,513,875.00	-	18,377,000.00	46,304,375.00	24,960,700.00	135,601,418.60
2027	-	6,402,168.60	-	2,099,000.00	2,000,000.00	2,394,031.25	-	-	-	34,512,500.00	-	18,370,000.00	40,029,125.00	29,791,200.00	135,598,024.85
2028	-	6,402,168.60	-	2,099,000.00	2,000,000.00	3,758,581.25	-	-	-	34,512,250.00	-	18,374,875.00	34,002,125.00	34,451,450.00	135,600,449.85
2029	-	6,402,168.60	-	2,099,000.00	2,000,000.00	5,133,600.00	-	-	-	34,509,875.00	-	11,257,250.00	40,220,625.00	33,979,075.00	135,601,593.60
2030	-	6,402,168.60	-	2,099,000.00	2,000,000.00	6,522,000.00	-	-	-	34,516,750.00	-	11,264,625.00	39,320,000.00	33,474,450.00	135,598,993.60
2031	-	6,402,168.60	-	2,099,000.00	2,000,000.00	7,910,100.00	-	-	-	34,514,250.00	-	11,257,625.00	46,218,375.00	25,197,075.00	135,598,593.60
2032	-	6,402,168.60	-	2,099,000.00	2,000,000.00	-	-	-	-	11,265,250.00	-	46,221,750.00	55,335,825.00	55,335,825.00	135,597,993.60
2033	-	6,402,168.60	-	2,099,000.00	2,000,000.00	-	-	-	-	12,081,125.00	-	11,261,375.00	44,269,500.00	57,488,075.00	135,601,243.60
2034	-	6,402,168.60	-	2,099,000.00	2,000,000.00	-	-	-	-	36,919,125.00	-	11,260,125.00	42,812,500.00	34,105,700.00	135,598,618.60
2035	-	75,650,166.66	-	2,099,000.00	2,000,000.00	-	-	-	-	11,260,250.00	-	29,619,250.00	14,972,075.00	135,600,741.66	135,600,741.66
2036	-	76,540,668.76	-	2,099,000.00	2,000,000.00	-	-	-	-	-	-	11,260,500.00	28,974,000.00	14,725,700.00	135,599,868.76
2037	-	-	-	2,099,000.00	2,000,000.00	-	-	-	-	-	-	11,259,625.00	35,461,875.00	28,794,400.00	79,614,900.00
2038	-	-	-	22,052,375.00	2,000,000.00	-	-	-	-	-	-	-	15,507,625.00	28,791,300.00	68,351,300.00
2039	-	-	-	22,052,875.00	2,000,000.00	-	-	-	-	-	-	-	15,512,000.00	28,795,500.00	68,360,375.00
2040	-	-	-	-	9,312,500.00	-	-	-	-	15,507,250.00	-	-	28,794,750.00	53,614,500.00	53,614,500.00
2041	-	-	-	-	8,937,500.00	-	-	-	-	-	-	-	15,507,250.00	28,794,125.00	53,238,875.00
2042	-	-	-	-	1,250,000.00	-	-	-	-	-	-	-	15,510,500.00	28,794,000.00	45,554,500.00
2043	-	-	-	-	4,272,500.00	-	-	-	-	-	-	-	15,510,625.00	28,791,875.00	48,575,000.00
2044	-	-	-	-	4,117,500.00	-	-	-	-	-	-	-	15,506,375.00	28,795,000.00	48,418,875.00
2045	-	-	-	-	3,962,500.00	-	-	-	-	-	-	-	15,506,250.00	28,793,900.00	48,262,650.00
2046	-	-	-	-	3,905,000.00	-	-	-	-	-	-	-	15,508,500.00	28,792,100.00	48,205,600.00
2047	-	-	-	-	3,647,500.00	-	-	-	-	-	-	-	15,511,375.00	28,795,200.00	47,954,075.00
2048	-	-	-	-	3,492,500.00	-	-	-	-	-	-	-	15,508,250.00	28,791,600.00	47,792,350.00
2049	-	-	-	-	3,337,500.00	-	-	-	-	-	-	-	-	28,794,600.00	32,132,100.00
2050	-	-	-	-	3,280,000.00	-	-	-	-	-	-	-	-	-	3,280,000.00
Totals	15,221,250.00	254,625,533.02	4,566,375.00	92,545,075.00	115,702,500.00	33,272,712.50	21,079,368.75	122,300,030.00	33,424,200.00	353,461,875.00	21,932,700.00	249,286,625.00	917,492,875.00	1,003,485,012.92	3,238,396,132.19

PRINCIPAL

FISCAL YEAR	TOLL RD REV 2007A	TOLL RD REV 2007B	TOLL RD REV 2008B	TOLL RD REV 2009A	TOLL RD REV 2009C	TOLL RD REV 2010D	TOLL RD REV 2012A	TOLL RD REV 2012B-1	TOLL RD REV 2012B-2	TOLL RD REV 2012C	TOLL RD REV 2012D	TOLL RD REV 2015B	TOLL RD REV 2016A	TR Revenue TOTAL
2018	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2019	14,850,000.00	-	4,455,000.00	2,555,000.00	7,500,000.00	-	20,625,000.00	-	-	-	21,750,000.00	-	-	71,735,000.00
2020	-	-	-	2,660,000.00	7,500,000.00	-	-	34,760,000.00	10,000,000.00	-	-	-	3,850,000.00	72,455,000.00
2021	-	-	-	2,785,000.00	7,500,000.00	-	-	36,510,000.00	10,000,000.00	-	-	4,020,000.00	-	75,350,000.00
2022	-	-	-	-	-	-	-	38,230,000.00	10,000,000.00	-	-	4,230,000.00	11,990,000.00	79,885,000.00
2023	-	-	-	-	-	-	-	-	-	2,405,000.00	-	8,455,000.00	28,360,000.00	57,080,000.00
2024	-	-	-	-	-	-	-	-	-	2,510,000.00	-	11,420,000.00	26,540,000.00	60,005,000.00
2025	-	-	-	-	-	-	-	-	-	2,450,000.00	-	12,000,000.00	27,285,000.00	63,085,000.00
2026	-	-	-	-	-	-	-	-	-	24,305,000.00	-	12,620,000.00	25,385,000.00	66,320,000.00
2027	-	-	-	-	-	1,485,000.00	-	-	-	25,550,000.00	-	13,260,000.00	20,225,000.00	69,690,000.00
2028	-	-	-	-	-	2,955,000.00	-	-	-	26,860,000.00	-	13,945,000.00	15,055,000.00	73,235,000.00
2029	-	-	-	20,465,000.00	-	-	-	-	-	28,235,000.00	-	7,360,000.00	22,205,000.00	76,965,000.00
2030	-	-	-	-	-	6,090,000.00	-	-	-	29,690,000.00	-	7,745,000.00	22,420,000.00	80,855,000.00
2031	-	-	-	-	-	7,755,000.00	-	-	-	31,210,000.00	-	8,135,000.00	30,645,000.00	84,930,000.00
2032	-	-	-	-	-	-	-	-	-	10,000,000.00	-	8,560,000.00	32,220,000.00	89,245,000.00
2033	-	-	-	-	-	-	-	-	-	10,315,000.00	-	8,995,000.00	31,870,000.00	93,825,000.00
2034	-	-	-	-	-	-	-	-	-	9,455,000.00	-	9,455,000.00	32,010,000.00	98,480,000.00
2035	-	70,805,000.00	-	-	-	-	-	-	-	-	-	9,940,000.00	20,120,000.00	103,160,000.00
2036	-	74,765,000.00	-	-	-	-	-	-	-	-	-	10,450,000.00	20,490,000.00	107,865,000.00
2037	-	-	-	-	-	-	-	-	-	-	-	10,985,000.00	20,490,000.00	107,865,000.00
2038	-	-	-	20,465,000.00	-	-	-	-	-	-	-	9,175,000.00	17,290,000.00	46,930,000.00
2039	-	-	-	21,515,000.00	-	-	-	-	-	-	-	9,650,000.00	18,000,000.00	49,165,000.00
2040	-	-	-	-	7,500,000.00	-	-	-	-	-	-	-	10,140,000.00	36,470,000.00
2041	-	-	-	-	7,500,000.00	-	-	-	-	-	-	-	10,660,000.00	37,955,000.00
2042	-	-	-	-	-	-	-	-	-	-	-	-	11,210,000.00	32,020,000.00
2043	-	-	-	-	3,100,000.00	-	-	-	-	-	-	-	11,785,000.00	36,760,000.00
2044	-	-	-	-	3,100,000.00	-	-	-	-	-	-	-	12,385,000.00	38,485,000.00
2045	-	-	-	-	3,100,000.00	-	-	-	-	-	-	-	13,020,000.00	40,175,000.00
2046	-	-	-	-	3,200,000.00	-	-	-	-	-	-	-	13,690,000.00	41,925,000.00
2047	-	-	-	-	3,100,000.00	-	-	-	-	-	-	-	14,395,000.00	43,555,000.00
2048	-	-	-	-	3,100,000.00	-	-	-	-	-	-	-	15,130,000.00	45,350,000.00
2049	-	-	-	-	3,100,000.00	-	-	-	-	-	-	-	-	31,330,000.00
2050	-	-	-	-	3,200,000.00	-	-	-	-	-	-	-	-	3,200,000.00
Totals	14,850,000.00	145,570,000.00	4,455,000.00	49,980,000.00	62,500,000.00	22,775,000.00	20,625,000.00	109,500,000.00	30,000,000.00	229,695,000.00	21,750,000.00	161,575,000.00	530,105,000.00	1,963,280,000.00

Harris County, Texas

Fiscal Year	15-Aug Interest	15-Aug Principal	15-Feb Interest	Total D/S	Toll Road Revenue, Series 2007A \$275,340,000	
2007				-	History The \$275,340,000 Toll Road Senior Lien Revenue Refunding Bonds Series 2007A were used to: (1) provide funds for the current and advanced refunding & defeasance of a portion of the County's Outstanding Toll Road Senior Lien Revenue Bonds described in Schedule I (2) to purchase one or more bond insurance policies, if any; and (3) to pay costs of such issuance Original Issue 275,340,000 Dated Date 09-May-07 Due Date August 15 Delivery Date 14-Jun-07 Next Call Date Call Provisions Arbitrage Yld Mat. Month/Day 4.277365% 15-Aug Notes Bond Counsel Andrews Kurth Financial Advisor First Southwest Company Underwriters JPMorgan Citi A.G. Edwards Banc of America Securities LLC Bear, Stearns & Co. Inc. Lehman Brothers Popular Securities RBC Capital Markets	
2008				-		
2009				-		
2010				-		
2011				-		
2012				-		
2013				-		
2014			-	-		
2015	-			-		
2016	-			-		
2017	-			-		
2018	-			-		
2019	371,250.00	14,850,000.00		15,221,250.00		
2020				-		
2021				-		
2022				-		
2023				-		
2024				-		
2025				-		
2026				-		
2027				-		
2028				-		
2029				-		
2030				-		
2031				-		
2032				-		
2033				-		
2034				-		
2035				-		
2036				-		
2037				-		
Total	371,250.00	14,850,000.00	-	15,221,250.00		

Issuers Participants

Underwriters Counsel: Bates & Coleman P.C.
Bond Counsel: Andrews Kurth LLP
Disclosure Counsel: Greenberg Traurig LLP
Financial Advisor: First Southwest Company

Paying Agent: The Bank of New York Mellon
Fund:
Investment Code: K-5320
Bank Account: 430766
Mutual Fund Account:

Harris County, Texas

Fiscal Year	Toll Road Revenue, Series 2007B					Total D/S		
	15-May Interest	15-Aug Interest	15-Aug Principal	15-Nov Interest	15-Feb Interest			
2007						-	History	<p>The \$145,470,000 Toll Road Senior Lien Revenue Refunding Bonds Series 2007B were used to: (1) provide funds for the current and advanced refunding & defeasance of a portion of the County's Outstanding Toll Road Senior Lien Revenue Bonds described in Schedule I (2) to purchase one or more bond insurance policies, if any; and (3) to pay costs of such issuance</p> <p>Original Issue 145,570,000 Dated Date 09-May-07 Due Date August 15 Delivery Date 14-Jun-07 Next Call Date</p> <p>Call Provisions</p> <p>Arbitrage Yld Mat. Month/Day 4.277365% 15-Aug</p> <p>Notes</p> <p>Bond Counsel Andrews Kurth Financial Advisor First Southwest Company Underwriters JPMorgan Citi A.G. Edwards Banc of America Securities LLC Bear, Stearns & Co. Inc. Lehman Brothers Popular Securities RBC Capital Markets</p>
2008			-			-		
2009			-			-		
2010			-			-		
2011			-			-		
2012			-			-		
2013			-			-		
2014			-			-		
2015		-	-	-	-	-		
2016	-	-	-	-	-	-		
2017	-	-	-	-	-	-		
2018	-	-	-	-	-	-		
2019	1,600,542.15	1,600,542.15	-	1,600,542.15	1,600,542.15	6,402,168.60		
2020	1,600,542.15	1,600,542.15	-	1,600,542.15	1,600,542.15	6,402,168.60		
2021	1,600,542.15	1,600,542.15	-	1,600,542.15	1,600,542.15	6,402,168.60		
2022	1,600,542.15	1,600,542.15	-	1,600,542.15	1,600,542.15	6,402,168.60		
2023	1,600,542.15	1,600,542.15	-	1,600,542.15	1,600,542.15	6,402,168.60		
2024	1,600,542.15	1,600,542.15	-	1,600,542.15	1,600,542.15	6,402,168.60		
2025	1,600,542.15	1,600,542.15	-	1,600,542.15	1,600,542.15	6,402,168.60		
2026	1,600,542.15	1,600,542.15	-	1,600,542.15	1,600,542.15	6,402,168.60		
2027	1,600,542.15	1,600,542.15	-	1,600,542.15	1,600,542.15	6,402,168.60		
2028	1,600,542.15	1,600,542.15	-	1,600,542.15	1,600,542.15	6,402,168.60		
2029	1,600,542.15	1,600,542.15	-	1,600,542.15	1,600,542.15	6,402,168.60		
2030	1,600,542.15	1,600,542.15	-	1,600,542.15	1,600,542.15	6,402,168.60		
2031	1,600,542.15	1,600,542.15	-	1,600,542.15	1,600,542.15	6,402,168.60		
2032	1,600,542.15	1,600,542.15	-	1,600,542.15	1,600,542.15	6,402,168.60		
2033	1,600,542.15	1,600,542.15	-	1,600,542.15	1,600,542.15	6,402,168.60		
2034	1,600,542.15	1,600,542.15	-	1,600,542.15	1,600,542.15	6,402,168.60		
2035	1,600,542.15	1,600,542.15	70,805,000.00	822,041.18	822,041.18	75,650,166.66		
2036	887,834.38	887,834.38	74,765,000.00			76,540,668.76		
2037								
Total	28,097,050.93	28,097,050.93	145,570,000.00	26,430,715.58	26,430,715.58	254,625,533.02		

Issuers Participants

Underwriters Counsel:

Bond Counsel:

Disclosure Counsel:

Financial Advisor:

Bates & Coleman P.C.

Andrews Kurth LLP

Greenberg Traurig LLP

First Southwest Company

Paying Agent:

Fund:

Investment Code:

Bank Account:

Mutual Fund Account:

The Bank of New York Mellon

K-5340

430767

Harris County, Texas

Fiscal Year	Toll Rd 2008B				Toll Road Revenue, Series 2008B	
	15-Aug Interest	15-Aug Principal	15-Feb Interest	Total D/S	\$324,475,000	
2009				-	History The \$324,475,000 Toll Road Senior Lien Revenue and Refunding Bonds Series 2008B were issued to: (1) provide funds for the redemption of all or a portion of the County's Outstanding Toll Road Senior Lien Revenue Commercial Paper Notes, Series E (2) to finance the construction of a project (3) to fund the increase in the Debt Service Reserve Fund Requirement resulting from the issuance of the Bonds, and (4) to pay costs of issuance. Original Issue 324,475,000 Dated Date 23-Jul-08 Due Date August 15 Delivery Date 14-Aug-08 Next Call Date Call Provisions Arbitrage Yld 5.160637% Mat. Month/Day 15-Aug Notes AA-/Aa3/AA- Bond Counsel Andrews Kurth Financial Advisor First Southwest Company Underwriters Goldman Sachs JPMorgan Citi, Estrada Hinojosa & Company, Inc., Lehman Brothers, Loop Capital Markets, LL Siebert Brandford Shank & Co., LLC	
2010				-		
2011				-		
2012				-		
2013				-		
2014			-	-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	-	-	-		
2019	111,375.00	4,455,000.00	-	4,566,375.00		
2020	-	-	-	-		
2021	-	-	-	-		
2022	-	-	-	-		
2023	-	-	-	-		
2024	-	-	-	-		
2025	-	-	-	-		
2026	-	-	-	-		
2027	-	-	-	-		
2028	-	-	-	-		
2029	-	-	-	-		
2030	-	-	-	-		
2031	-	-	-	-		
2032	-	-	-	-		
2033	-	-	-	-		
2034	-	-	-	-		
2035	-	-	-	-		
2036	-	-	-	-		
2037	-	-	-	-		
2038	-	-	-	-		
2039	-	-	-	-		
2040	-	-	-	-		
2041	-	-	-	-		
2042	-	-	-	-		
2043	-	-	-	-		
2044	-	-	-	-		
2045	-	-	-	-		
2046	-	-	-	-		
2047	-	-	-	-		
2048	-	-	-	-		
Total	111,375.00	4,455,000.00	-	4,566,375.00		

Issuers Participants

Underwriters Counsel: Bates & Coleman P.C.
Bond Counsel: Andrews Kurth LLP
Disclosure Counsel: Greenberg Traurig LLP
Financial Advisor: First Southwest Company

Paying Agent: The Bank of New York Mellon
Fund:
Investment Code: K-5280
Bank Account: 437577
Mutual Fund Account:

Harris County, Texas

Fiscal Year	2009A				Toll Road Revenue, Series 2009A	
	15-Aug Interest	Toll Rd 15-Aug Principal	15-Feb Interest	Total D/S	\$221,095,228	
2010				-	History the \$215,455,000 Toll Road Revenue Bonds, Series 2009A Bonds were issued to (i) finance a the project(ii) to fund an increase in the Debt Service Reserve Fund Requirement resulting from the issuance of the Bonds and (iii) to pay costs of such issuance. Original Issue Dated Date 221,095,228 Due Date 22-Apr-09 Delivery Date 15-Aug-09 Next Call Date 14-May-09 15-Aug-20 Call Provisions Arbitrage Yld Mat. Month/Day 4.758665% 15-Aug Notes AA-/Aa3/AA- Bond Counsel Financial Advisor Underwriters Andrews Kurth First Southwest Company Siebert Brandford Shank & Co., LLC JPMorgan Citi, Jefferies & Company, Loop Capital Markets, LLC, Piper Jaffray & Co., RBC Capital Markets	
2011				-		
2012				-		
2013				-		
2014				-		
2015	-			-		
2016	-			-		
2017	-	-		-		
2018	-	-		-		
2019	1,223,425.00	2,555,000.00	1,172,325.00	4,950,750.00		
2020	1,172,325.00	2,660,000.00	1,119,125.00	4,951,450.00		
2021	1,119,125.00	2,785,000.00	1,049,500.00	4,953,625.00		
2022	1,049,500.00	-	1,049,500.00	2,099,000.00		
2023	1,049,500.00	-	1,049,500.00	2,099,000.00		
2024	1,049,500.00	-	1,049,500.00	2,099,000.00		
2025	1,049,500.00	-	1,049,500.00	2,099,000.00		
2026	1,049,500.00	-	1,049,500.00	2,099,000.00		
2027	1,049,500.00	-	1,049,500.00	2,099,000.00		
2028	1,049,500.00	-	1,049,500.00	2,099,000.00		
2029	1,049,500.00	-	1,049,500.00	2,099,000.00		
2030	1,049,500.00	-	1,049,500.00	2,099,000.00		
2031	1,049,500.00	-	1,049,500.00	2,099,000.00		
2032	1,049,500.00	-	1,049,500.00	2,099,000.00		
2033	1,049,500.00	-	1,049,500.00	2,099,000.00		
2034	1,049,500.00	-	1,049,500.00	2,099,000.00		
2035	1,049,500.00	-	1,049,500.00	2,099,000.00		
2036	1,049,500.00	-	1,049,500.00	2,099,000.00		
2037	1,049,500.00	-	1,049,500.00	2,099,000.00		
2038	1,049,500.00	20,465,000.00	537,875.00	22,052,375.00		
2039	537,875.00	21,515,000.00		22,052,875.00		
Total	21,894,250.00	49,980,000.00	20,670,825.00	92,545,075.00		

Issuers Participants

Underwriters Counsel: Bates & Coleman P.C.
Bond Counsel: Andrews Kurth LLP
Disclosure Counsel: Greenberg Traurig LLP
Financial Advisor: First Southwest Company

Paying Agent: The Bank of New York Mellon
Fund:
Investment Code: K-5400
Bank Account: 439845
Mutual Fund Account:

Harris County, Texas

Fiscal Year	Toll Road Revenue Bonds, Series 2009C \$250,000,000				History
	15-Aug Interest	15-Aug Principal	15-Feb Interest	Total D/S	
				0.00	
2011				-	<p>The \$250,000,000 Harris County, Texas Toll Road Sr. Lien Revenue Bonds were issued for the following purposes: (i) to provide additional funds to pay qualifying costs of the Project; (ii) to provide additional funds for deposit to the Debt Service Reserve Fund; and (ii) to pay costs of issuance of the Series 2009C Bonds</p> <p>Original Issue \$250,000,000 Dated Date 09-Dec-09 Due Date 08/15 Delivery Date 30-Dec-09 Next Call Date</p> <p>Call Provisions</p> <p>Arbitrage Yld Mat. Month/Day 4.208410% 15-Aug</p> <p>Notes Fitch AA-, Standard & Poor's AA-</p> <p>Bond Counsel Andrews Kurth Financial Advisor First Southwest Company Underwriters Goldman Sachs & Co., J.P. Morgan Citi Estrada Hinojosa & company, Inc. Hutchison, Shockey, Erley & Co. Kipling Jones & Co. Loop Capital Markets, LLC Merrill Lynch & Co. RBC Capital Markets Siebert Brandford Shank & Co., LLC</p>
2012				-	
2013				-	
2014				-	
2015	-			-	
2016	-			-	
2017	-			-	
2018	-			-	
2019	1,562,500.00	7,500,000.00	1,375,000.00	10,437,500.00	
2020	1,375,000.00	7,500,000.00	1,187,500.00	10,062,500.00	
2021	1,187,500.00	7,500,000.00	1,000,000.00	9,687,500.00	
2022	1,000,000.00	-	1,000,000.00	2,000,000.00	
2023	1,000,000.00	-	1,000,000.00	2,000,000.00	
2024	1,000,000.00	-	1,000,000.00	2,000,000.00	
2025	1,000,000.00	-	1,000,000.00	2,000,000.00	
2026	1,000,000.00	-	1,000,000.00	2,000,000.00	
2027	1,000,000.00	-	1,000,000.00	2,000,000.00	
2028	1,000,000.00	-	1,000,000.00	2,000,000.00	
2029	1,000,000.00	-	1,000,000.00	2,000,000.00	
2030	1,000,000.00	-	1,000,000.00	2,000,000.00	
2031	1,000,000.00	-	1,000,000.00	2,000,000.00	
2032	1,000,000.00	-	1,000,000.00	2,000,000.00	
2033	1,000,000.00	-	1,000,000.00	2,000,000.00	
2034	1,000,000.00	-	1,000,000.00	2,000,000.00	
2035	1,000,000.00		1,000,000.00	2,000,000.00	
2036	1,000,000.00		1,000,000.00	2,000,000.00	
2037	1,000,000.00		1,000,000.00	2,000,000.00	
2038	1,000,000.00		1,000,000.00	2,000,000.00	
2039	1,000,000.00		1,000,000.00	2,000,000.00	
2040	1,000,000.00	7,500,000.00	812,500.00	9,312,500.00	
2041	812,500.00	7,500,000.00	625,000.00	8,937,500.00	
2042	625,000.00		625,000.00	1,250,000.00	
2043	625,000.00	3,100,000.00	547,500.00	4,272,500.00	
2044	547,500.00	3,100,000.00	470,000.00	4,117,500.00	
2045	470,000.00	3,100,000.00	392,500.00	3,962,500.00	
2046	392,500.00	3,200,000.00	312,500.00	3,905,000.00	
2047	312,500.00	3,100,000.00	235,000.00	3,647,500.00	
2048	235,000.00	3,100,000.00	157,500.00	3,492,500.00	
2049	157,500.00	3,100,000.00	80,000.00	3,337,500.00	
2050	80,000.00	3,200,000.00		3,280,000.00	
Total	27,382,500.00	62,500,000.00	25,820,000.00	115,702,500.00	

Issuers Participants

Underwriters Counsel: Bates & Coleman P.C.
Bond Counsel: Andrews Kurth LLP
Disclosure Counsel: Greenberg Traurig LLP
Financial Advisor: First Southwest Company

Paying Agent: The Bank of New York Mellon
Fund:
Investment Code: K-5851
Bank Account: 441366
Mutual Fund Account:

Harris County, Texas

Fiscal Years	Toll Road Revenue Refunding Bonds, Series 2010D (Tax Exempt)				History
	15-Aug Interest	15-Aug Principal	15-Feb Interest	Total D/S	
2011				-	<p>The \$35,420,000 Harris County, Texas Toll Road Sr. Lien Revenue Refunding Bonds were issued for the following purposes: (i) to refund and defease certain Toll Road Tax Bonds and Toll Road Revenue and Refunding Bonds, Series 2009B; and to pay costs of issuance of the Series 2010B, C & D Bonds and costs of refunding the Refunded Bonds.</p> <p>Original Issue \$35,420,000 Dated Date 20-Oct-10 Due Date 08/15 Delivery Date 18-Nov-10 Next Call Date</p> <p>Call Provisions</p> <p>Arbitrage Yld Mat. Month/Day 15-Aug</p> <p>Refunded Sr. Lien Rev Ref Bonds 2002 & Sr Lien Rev Bonds 2005A</p> <p>Notes Underlying Ratings: Fitch AA-, Standard & Poor's AA-</p> <p>Bond Counsel Andrews Kurth Financial Advisor First Southwest Company Underwriters Rice Financial Products Company Estrada Hinojosa & Company, Inc. Fidelity Capital Markets</p>
2012				-	
2013				-	
2014				-	
2015				-	
2016				-	
2017				-	
2018				-	
2019	472,150.00		472,150.00	944,300.00	
2020	472,150.00		472,150.00	944,300.00	
2021	472,150.00		472,150.00	944,300.00	
2022	472,150.00		472,150.00	944,300.00	
2023	472,150.00		472,150.00	944,300.00	
2024	472,150.00		472,150.00	944,300.00	
2025	472,150.00		472,150.00	944,300.00	
2026	472,150.00		472,150.00	944,300.00	
2027	472,150.00	1,485,000.00	436,881.25	2,394,031.25	
2028	436,881.25	2,955,000.00	366,700.00	3,758,581.25	
2029	366,700.00	4,490,000.00	276,900.00	5,133,600.00	
2030	276,900.00	6,090,000.00	155,100.00	6,522,000.00	
2031	155,100.00	7,755,000.00		7,910,100.00	
2032				-	
2033				-	
2034				-	
2035				-	
2036				-	
2037				-	
2038				-	
2039				-	
2040				-	
2041				-	
2042				-	
2043				-	
Total	5,484,931.25	22,775,000.00	5,012,781.25	33,272,712.50	

Issuers Participants

Underwriters Counsel: Bates & Coleman P.C.
Bond Counsel: Andrews Kurth LLP
Disclosure Counsel: Greenberg Traurig LLP
Financial Advisor: First Southwest Company

Paying Agent: The Bank of New York Mellon
Fund:
Investment Code: K-5857
Bank Account: 443009
Mutual Fund Account:

Harris County, Texas

					Toll Road Revenue Sr. Lien Revenue Refunding Bonds, Series 2012A			
					\$60,415,000			
Fiscal Year	15-Aug Interest	15-Aug Principal	15-Feb Interest	Total D/S				
2011				-	History	The \$60,415,000 Harris County, Texas Toll Road Sr. Lien Revenue Refunding Bonds were issued for the purpose of partially refunding all outstanding amounts of the Toll Road Senior Lien Refunding Bonds Series 2011A.		
2012				-				
2013				-				
2014			-	-				
2015	-		-	-				
2016	-	-	-	-				
2017	-	-	-	-				
2018	-	-	-	-				
2019	454,368.75	20,625,000.00		21,079,368.75			Original Issue	\$60,415,000
2020				-			Dated Date	09-Aug-12
2021				-			Due Date	08/15
2022				-			Delivery Date	09-Aug-12
2023				-			Next Call Date	
2024				-				
2025				-				
2026				-			Call Provisions	
2027				-				
2028				-			Arbitrage Yld	4.247415%
2029				-			Mat. Month/Day	15-Aug
2030				-				
2031				-				
2032				-	Notes	Fitch AA-, Standard & Poor's AA3		
2033				-				
2034				-				
2035				-				
2036				-				
2037				-	Bond Counsel	Andrews Kurth		
2038				-	Financial Advisor	First Southwest Company		
2039				-	Underwriters	CITI		
2040				-				
2041				-				
2042				-				
2043				-				
Total	454,368.75	20,625,000.00	-	21,079,368.75				

Issuers Participants

Underwriters Counsel:

Bond Counsel:

Disclosure Counsel:

Financial Advisor:

Bates & Coleman P.C.

Andrews Kurth LLP

Greenberg Traurig LLP

First Southwest Company

Paying Agent:

Fund:

Investment Code:

Bank Account:

Mutual Fund Account:

The Bank of New York Mellon

K-5860

521047

Harris County, Texas

Fiscal Year	15-Aug Interest	15-Aug Principal	15-Feb Interest	Total D/S	Toll Road Revenue Sr. Lien Revenue Refunding Bonds, Series 2012B-1 \$109,500,000	
2011				-	History The \$60,415,000 Harris County, Texas Toll Road Sr. Lien Revenue Refunding Bonds were issued for the purpose of partially refunding all outstanding amounts of the Toll Road Senior Lien Refunding Bonds Series 2011A. Original Issue \$109,500,000 Dated Date 09-Aug-12 Due Date 08/15 Delivery Date 09-Aug-12 Next Call Date Mandatory Tender on 8/15/15 (2012B-1) Mandatory Tender on 8/15/16 (2012B-2) Call Provisions Arbitrage Yld Mat. Month/Day 4.247415% 15-Aug Notes Fitch AA-, Standard & Poor's AA3 Bond Counsel Financial Advisor Underwriters Andrews Kurth First Southwest Company CITI	
2012				-		
2013				-		
2014				-		
2015	-		-	-		
2016	-		-	-		
2017	-		-	-		
2018	-		-	-		
2019	2,368,485.00		2,532,735.00	4,901,220.00		
2020	2,532,735.00	34,760,000.00	1,775,075.00	39,067,810.00		
2021	1,775,075.00	36,510,000.00	907,962.50	39,193,037.50		
2022	907,962.50	38,230,000.00		39,137,962.50		
2023				-		
2024				-		
2025				-		
2026				-		
2027				-		
2028				-		
2029				-		
2030				-		
2031				-		
2032				-		
2033				-		
2034				-		
2035				-		
2036				-		
2037				-		
2038				-		
2039				-		
2040				-		
2041				-		
2042				-		
2043				-		
Total	7,584,257.50	109,500,000.00	5,215,772.50	122,300,030.00		

Issuers Participants

Underwriters Counsel: Bates & Coleman P.C.
Bond Counsel: Andrews Kurth LLP
Disclosure Counsel: Greenberg Traurig LLP
Financial Advisor: First Southwest Company

Paying Agent: The Bank of New York Mellon
Fund:
Investment Code:
Bank Account: 545895
Mutual Fund Account:

Harris County, Texas

					Toll Road Revenue Sr. Lien Revenue Refunding Bonds, Series 2012B-2 \$30,000,000				
Fiscal Year	15-Aug Interest	15-Aug Principal	15-Feb Interest	Total D/S					
2011				-	History	The \$30,000,000 Harris County, Texas Toll Road Sr. Lien Revenue Refunding Bonds were issued for the purpose of partially refunding all outstanding amounts of the Toll Road Senior Lien Refunding Bonds Series 2011A.			
2012				-					
2013				-					
2014			-	-					
2015	-		-	-					
2016	-		-	-					
2017	-		-	-					
2018	-		-	-					
2019	611,400.00		693,900.00	1,305,300.00			Original Issue	\$30,000,000	
2020	693,900.00	10,000,000.00	475,000.00	11,168,900.00			Dated Date	09-Aug-12	
2021	475,000.00	10,000,000.00	237,500.00	10,712,500.00			Due Date	08/15	
2022	237,500.00	10,000,000.00		10,237,500.00			Delivery Date	09-Aug-12	
2023				-			Next Call Date	Mandatory Tender on 8/15/15 (2012B-1)	
2024				-				Mandatory Tender on 8/15/16 (2012B-2)	
2025				-			Call Provisions		
2026				-					
2027				-					
2028				-					
2029				-				Arbitrage Yld	4.247415%
2030				-				Mat. Month/Day	15-Aug
2031				-	Notes				
2032				-				Fitch AA-, Standard & Poor's AA3	
2033				-					
2034				-					
2035				-	Bond Counsel Financial Advisor Underwriters				
2036				-			Andrews Kurth		
2037				-			First Southwest Company		
2038				-			CITI		
2039				-					
2040				-					
2041				-					
2042				-					
2043				-					
Total	2,017,800.00	30,000,000.00	1,406,400.00	33,424,200.00					

Issuers Participants

Underwriters Counsel: Bracewell & Giuliani LLP
Underwriter Co-Counsel: Bates & Coleman, P.C.
Bond Counsel: Andrews Kurth LLP
Disclosure Counsel: Greenberg Traurig LLP
Financial Advisor: First Southwest Company

Paying Agent: The Bank of New York Mellon
Fund:
Investment Code:
Bank Account: 545895
Mutual Fund Account:

Harris County, Texas

Fiscal Year	Toll Road Revenue Sr. Lien Revenue Refunding Bonds, Series 2012C \$252,845,000			
	15-Aug Interest	15-Aug Principal	15-Feb Interest	Total D/S
2011				-
2012				-
2013				-
2014			-	-
2015	-		-	-
2016	-		-	-
2017	-		-	-
2018	-		-	-
2019	5,592,375.00		5,592,375.00	11,184,750.00
2020	5,592,375.00		5,592,375.00	11,184,750.00
2021	5,592,375.00		5,592,375.00	11,184,750.00
2022	5,592,375.00		5,592,375.00	11,184,750.00
2023	5,592,375.00	2,405,000.00	5,532,250.00	13,529,625.00
2024	5,532,250.00	2,510,000.00	5,469,500.00	13,511,750.00
2025	5,469,500.00	2,450,000.00	5,408,250.00	13,327,750.00
2026	5,408,250.00	24,305,000.00	4,800,625.00	34,513,875.00
2027	4,800,625.00	25,550,000.00	4,161,875.00	34,512,500.00
2028	4,161,875.00	26,860,000.00	3,490,375.00	34,512,250.00
2029	3,490,375.00	28,235,000.00	2,784,500.00	34,509,875.00
2030	2,784,500.00	29,690,000.00	2,042,250.00	34,516,750.00
2031	2,042,250.00	31,210,000.00	1,262,000.00	34,514,250.00
2032	1,262,000.00	10,000,000.00	1,012,000.00	12,274,000.00
2033	1,012,000.00	10,315,000.00	754,125.00	12,081,125.00
2034	754,125.00	36,165,000.00		36,919,125.00
2035				-
2036				-
2037				-
2038				-
2039				-
2040				-
2041				-
2042				-
2043				-
Total	64,679,625.00	229,695,000.00	59,087,250.00	353,461,875.00

History	The \$30,000,000 Harris County, Texas Toll Road Sr. Lien Revenue Refunding Bonds were issued for the purpose of partially refunding all outstanding amounts of the Toll Road Senior Lien Refunding Bonds Series 2011A.
Original Issue Dated Date	\$252,845,000 09-Aug-12
Due Date	08/15
Delivery Date	09-Aug-12
Next Call Date	Mandatory Tender on 8/15/15 (2012B-1) Mandatory Tender on 8/15/16 (2012B-2)
Call Provisions	
Arbitrage Yld Mat. Month/Day	2.640552% 15-Aug
Notes	Fitch AA-, Standard & Poor's AA3
Bond Counsel Financial Advisor Underwriters	Andrews Kurth First Southwest Company CITI

Issuers Participants

Underwriters Counsel: **Bracewell & Giuliani LLP**
 Underwriter Co-Counsel: **Bates & Coleman, P.C.**
 Bond Counsel: **Andrews Kurth LLP**
 Disclosure Counsel: **Greenberg Traurig LLP**
 Financial Advisor: **First Southwest Company**

Paying Agent: The Bank of New York Mellon
 Fund:
 Investment Code: K-5858
 Bank Account: 839043
 Mutual Fund Account:

Harris County, Texas

					Toll Road Revenue Sr. Lien Revenue Refunding Bonds, Series 2012D \$98,010,000				
Fiscal Year	15-Aug Interest	15-Aug Principal	15-Feb Interest	Total D/S					
				0.00	History	The \$30,000,000 Harris County, Texas Toll Road Sr. Lien Revenue Refunding Bonds were issued for the purpose of partially refunding all outstanding amounts of the Toll Road Senior Lien Refunding Bonds Series 2011A.			
2011				-					
2012				-					
2013				-					
2014			-	-					
2015	-	-	-	-					
2016	-	-	-	-					
2017	-	-	-	-					
2018	-	-	-	-					
2019	182,700.00	21,750,000.00		21,932,700.00			Original Issue	\$98,010,000	
2020				-			Dated Date	09-Aug-12	
2021				-			Due Date	08/15	
2022				-			Delivery Date	09-Aug-12	
2023				-			Next Call Date	Mandatory Tender on 8/15/15 (2012B-1)	
2024				-				Mandatory Tender on 8/15/16 (2012B-2)	
2025				-			Call Provisions		
2026				-					
2027				-					
2028				-					
2029				-				Arbitrage Yld	2.640552%
2030				-				Mat. Month/Day	15-Aug
2031				-				Notes	
2032				-					
2033				-			Fitch AA-, Standard & Poor's AA3		
2034				-					
2035				-					
2036				-					
2037				-					
2038				-	Bond Counsel Financial Advisor Underwriters	Andrews Kurth			
2039				-		First Southwest Company			
2040				-		CITI			
2041				-					
2042				-					
2043				-					
Total	182,700.00	21,750,000.00	-	21,932,700.00					

Issuers Participants

Underwriters Counsel:

Bracewell & Giuliani LLP

Underwriter Co-Counsel:

Bates & Coleman, P.C.

Bond Counsel:

Andrews Kurth LLP

Disclosure Counsel:

Greenberg Traurig LLP

Financial Advisor:

First Southwest Company

Paying Agent:

The Bank of New York Mellon

Fund:

Investment Code:

K-5859

Bank Account:

384600

Mutual Fund Account:

Harris County, Texas

Fiscal Year	Toll Road Revenue Sr. Lien Revenue Refunding Bonds, Series 2015B			Total D/S		
	15-Aug Interest	15-Aug Principal	15-Feb Interest		\$161,575,000	
2011				-	History The \$161,575,000 Harris County, Texas Toll Road Sr. Lien Revenue Refunding Bonds were issued for the purpose of partially refunding all outstanding amounts of the Toll Road Senior Lien Refunding Bonds Series 2006A and the Toll Road Senior Lien Revenue and Refunding Bonds Series 2008B Original Issue Dated Date \$161,575,000 01-Dec-15 Due Date 02/15 Delivery Date 03-Dec-15 Next Call Date Call Provisions Arbitrage Yld Mat. Month/Day 2.640552% 15-Aug Notes Fitch AA, Moodys Aa2 Bond Counsel Andrews Kurth Financial Advisor First Southwest Company Underwriters Siebert Brandford Shank & Co, L. L. C. Citigroup, Ramirez & Co., Inc, Piper Jaffray & Co. RBC Capital Markets, Wells Fargo Securities	
2012				-		
2013				-		
2014				-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	-	-	-		
2019	4,039,375.00	-	4,039,375.00	8,078,750.00		
2020	4,039,375.00	-	4,039,375.00	8,078,750.00		
2021	4,039,375.00	4,020,000.00	3,938,875.00	11,998,250.00		
2022	3,938,875.00	4,230,000.00	3,833,125.00	12,002,000.00		
2023	3,833,125.00	8,455,000.00	3,621,750.00	15,909,875.00		
2024	3,621,750.00	11,420,000.00	3,336,250.00	18,378,000.00		
2025	3,336,250.00	12,000,000.00	3,036,250.00	18,372,500.00		
2026	3,036,250.00	12,620,000.00	2,720,750.00	18,377,000.00		
2027	2,720,750.00	13,260,000.00	2,389,250.00	18,370,000.00		
2028	2,389,250.00	13,945,000.00	2,040,625.00	18,374,875.00		
2029	2,040,625.00	7,360,000.00	1,856,625.00	11,257,250.00		
2030	1,856,625.00	7,745,000.00	1,663,000.00	11,264,625.00		
2031	1,663,000.00	8,135,000.00	1,459,625.00	11,257,625.00		
2032	1,459,625.00	8,560,000.00	1,245,625.00	11,265,250.00		
2033	1,245,625.00	8,995,000.00	1,020,750.00	11,261,375.00		
2034	1,020,750.00	9,455,000.00	784,375.00	11,260,125.00		
2035	784,375.00	9,940,000.00	535,875.00	11,260,250.00		
2036	535,875.00	10,450,000.00	274,625.00	11,260,500.00		
2037	274,625.00	10,985,000.00		11,259,625.00		
2038				-		
2039				-		
2040				-		
2041				-		
2042				-		
2043				-		
Total	45,875,500.00	161,575,000.00	41,836,125.00	249,286,625.00		

Issuers Participants

Underwriters Counsel: Greenberg Traurig LLP
Bond Counsel: Andrews Kurth LLP/ Edgardo E. Colon, P.C.
Disclosure Counsel: Haynes & Boone/ Bratton & Associates
Financial Advisor: First Southwest Company

Paying Agent: The Bank of New York Mellon
Fund:
Investment Code: K-5861
Bank Account: 458577
Mutual Fund Account:

Harris County, Texas

					Toll Road Revenue Sr. Lien Revenue Refunding Bonds, Series 2016A		
					\$530,105,000		
Fiscal Years	15-Aug Interest	15-Aug Principal	15-Feb Interest	Total D/S	History		
2017	-	-	-	-	<p>The \$530,105,000 Harris County, Texas Toll Road Sr. Lien Revenue Refunding Bonds were issued for the purpose of partially refunding all outstanding amounts of the Toll Road Senior Lien Revenue and Refunding Bonds Series 2008B ,Toll Road Senior Lien Revenue Refunding Bonds Series 2009A and the Toll Road Senior Lien Revenue Refunding Bonds Series 2009C</p>		
2018	-	-	-	-			
2019	13,171,375.00	-	13,171,375.00	26,342,750.00			
2020	13,171,375.00	3,850,000.00	13,075,125.00	30,096,500.00			
2021	13,075,125.00	-	13,075,125.00	26,150,250.00			
2022	13,075,125.00	11,990,000.00	12,831,625.00	37,896,750.00			
2023	12,831,625.00	28,360,000.00	12,122,625.00	53,314,250.00			
2024	12,122,625.00	26,540,000.00	11,459,125.00	50,121,750.00			
2025	11,459,125.00	27,285,000.00	10,777,000.00	49,521,125.00		Original Issue Dated Date	\$530,105,000
2026	10,777,000.00	25,385,000.00	10,142,375.00	46,304,375.00		Due Date	02/15
2027	10,142,375.00	20,225,000.00	9,661,750.00	40,029,125.00		Delivery Date	12-Jul-16
2028	9,661,750.00	15,055,000.00	9,285,375.00	34,002,125.00		Next Call Date	
2029	9,285,375.00	22,205,000.00	8,730,250.00	40,220,625.00			
2030	8,730,250.00	22,420,000.00	8,169,750.00	39,320,000.00		Call Provisions	
2031	8,169,750.00	30,645,000.00	7,403,625.00	46,218,375.00			
2032	7,403,625.00	32,220,000.00	6,598,125.00	46,221,750.00			
2033	6,598,125.00	31,870,000.00	5,801,375.00	44,269,500.00		Arbitrage Yld Mat. Month/Day	2.640552% 15-Aug
2034	5,801,375.00	32,010,000.00	5,001,125.00	42,812,500.00			
2035	5,001,125.00	20,120,000.00	4,498,125.00	29,619,250.00			
2036	4,498,125.00	20,490,000.00	3,985,875.00	28,974,000.00			
2037	3,985,875.00	28,195,000.00	3,281,000.00	35,461,875.00			
2038	3,281,000.00	9,175,000.00	3,051,625.00	15,507,625.00		Notes	Fitch AA, Moodys Aa2
2039	3,051,625.00	9,650,000.00	2,810,375.00	15,512,000.00			
2040	2,810,375.00	10,140,000.00	2,556,875.00	15,507,250.00			
2041	2,556,875.00	10,660,000.00	2,290,375.00	15,507,250.00			
2042	2,290,375.00	11,210,000.00	2,010,125.00	15,510,500.00		Bond Counsel	Andrews Kurth
2043	2,010,125.00	11,785,000.00	1,715,500.00	15,510,625.00		Financial Advisor	First Southwest Company
2044	1,715,500.00	12,385,000.00	1,405,875.00	15,506,375.00		Underwriters	Loop Capital Markets
2045	1,405,875.00	13,020,000.00	1,080,375.00	15,506,250.00		Raymond James, Blaylock Beal Van, LLC, Mesirow Financial, Inc.	
2046	1,080,375.00	13,690,000.00	738,125.00	15,508,500.00		Piper Jaffray & Co. And Wells Fargo Securities	
2047	738,125.00	14,395,000.00	378,250.00	15,511,375.00			
2048	378,250.00	15,130,000.00	-	15,508,250.00			
Total	200,279,625.00	530,105,000.00	187,108,250.00	917,492,875.00			

Issuers Participants

Underwriters Counsel:

Greenberg Traurig LLP

Bond Counsel:

Andrews Kurth LLP/ Edgardo E. Colon, P.C.

Disclosure Counsel:

Haynes & Boone/ Bratton & Associates

Financial Advisor:

First Southwest Company

Paying Agent:

The Bank of New York Mellon

Fund:

Investment Code:

Bank Account:

908328

Mutual Fund Account:

Harris County, Texas

Fiscal Years	15-Aug Interest	15-Aug Principal	15-Feb Interest	Total D/S	Toll Road Revenue Sr. Lien Revenue & Refunding Bonds, Series 2018A \$559,900,000	
				-	<p>History</p> <p>The \$559,900,000 Harris County, Texas Toll Road Sr. Lien Revenue Refunding Bonds were issued for the purpose of: (1) current refund a portion of outstanding Toll Road Sr Lien Revenue Refunding Bonds, Series 2007A; (2) pay costs of the project and (3) pay cost of issuance of the bonds</p> <p>Original Issue Dated Date \$559,900,000 28-Feb-18</p> <p>Due Date 08/15</p> <p>Delivery Date 28-Feb-18</p> <p>Next Call Date</p> <p>Call Provisions</p> <p>Arbitrage Yld Mat. Month/Day 3.059183% 15-Aug</p> <p>Notes Fitch AA, Moodys Aa2</p> <p>Co-Bond Counsel Financial Advisor Underwriters Orrick, Herrington & Sutcliffe /Bratton & Associates First Southwest Company Goldman Sachs Piper Jaffrany, Ramirez & Co, Academy Securities Citigroup, FTN Financial Capital and Jefferies</p>	
2018	-	-	-	-		
2019	12,140,412.92		13,085,475.00	25,225,887.92		
2020	13,085,475.00	13,685,000.00	12,743,350.00	39,513,825.00		
2021	12,743,350.00	14,535,000.00	12,379,975.00	39,658,325.00		
2022	12,379,975.00	15,435,000.00	11,994,100.00	39,809,075.00		
2023	11,994,100.00	17,860,000.00	11,547,600.00	41,401,700.00		
2024	11,547,600.00	19,535,000.00	11,059,225.00	42,141,825.00		
2025	11,059,225.00	21,350,000.00	10,525,475.00	42,934,700.00		
2026	10,525,475.00	4,010,000.00	10,425,225.00	24,960,700.00		
2027	10,425,225.00	9,170,000.00	10,195,975.00	29,791,200.00		
2028	10,195,975.00	14,420,000.00	9,835,475.00	34,451,450.00		
2029	9,835,475.00	14,675,000.00	9,468,600.00	33,979,075.00		
2030	9,468,600.00	14,910,000.00	9,095,850.00	33,474,450.00		
2031	9,095,850.00	7,185,000.00	8,916,225.00	25,197,075.00		
2032	8,916,225.00	38,465,000.00	7,954,600.00	55,335,825.00		
2033	7,954,600.00	42,645,000.00	6,888,475.00	57,488,075.00		
2034	6,888,475.00	20,850,000.00	6,367,225.00	34,105,700.00		
2035	6,367,225.00	2,295,000.00	6,309,850.00	14,972,075.00		
2036	6,309,850.00	2,160,000.00	6,255,850.00	14,725,700.00		
2037	6,255,850.00	16,615,000.00	5,923,550.00	28,794,400.00		
2038	5,923,550.00	17,290,000.00	5,577,750.00	28,791,300.00		
2039	5,577,750.00	18,000,000.00	5,217,750.00	28,795,500.00		
2040	5,217,750.00	18,830,000.00	4,747,000.00	28,794,750.00		
2041	4,747,000.00	19,795,000.00	4,252,125.00	28,794,125.00		
2042	4,252,125.00	20,810,000.00	3,731,875.00	28,794,000.00		
2043	3,731,875.00	21,875,000.00	3,185,000.00	28,791,875.00		
2044	3,185,000.00	23,000,000.00	2,610,000.00	28,795,000.00		
2045	2,610,000.00	24,055,000.00	2,128,900.00	28,793,900.00		
2046	2,128,900.00	25,035,000.00	1,628,200.00	28,792,100.00		
2047	1,628,200.00	26,060,000.00	1,107,000.00	28,795,200.00		
2048	1,107,000.00	27,120,000.00	564,600.00	28,791,600.00		
2049	564,600.00	28,230,000.00	-	28,794,600.00		
2050				-		
Total	227,862,712.92	559,900,000.00	215,722,300.00	1,003,485,012.92		

Issuers Participants

Underwriters Counsel: Bracewell/ West & Associates
Co-Bond Counsel: Orrick, Herrington/ Bratton & Associates
Co-Disclosure Counsel: Greenberg Traurig LLP / Bates & Coleman
Financial Advisor: First Southwest Company

Paying Agent: The Bank of New York Mellon
Fund:
Investment Code:
Bank Account:
Mutual Fund Account: