

TOLL ROAD UNLIMITED TAX BONDS

PRINCIPAL & INTEREST

As of: 28-Feb-2018

Fiscal Year	TOLL RD TAX 1997	TOLL RD TAX 2007C	TR Unltd TAX BONDS TOTAL
2018	-	-	-
2019	1,332,756.26	39,854,293.75	41,187,050.01
2020	1,332,756.26	39,289,806.25	40,622,562.51
2021	1,332,756.26	38,717,018.75	40,049,775.01
2022	1,332,756.26	27,597,856.25	28,930,612.51
2023	9,346,990.63	19,342,031.25	28,689,021.88
2024	9,354,184.38	18,730,718.75	28,084,903.13
2025	9,348,571.88	18,113,487.50	27,462,059.38
2026	-	17,500,337.50	17,500,337.50
2027	-	16,886,137.50	16,886,137.50
2028	-	16,275,756.25	16,275,756.25
2029	-	15,659,193.75	15,659,193.75
2030	-	15,046,450.00	15,046,450.00
2031	-	14,432,393.75	14,432,393.75
2032	-	13,817,025.00	13,817,025.00
2033	-	13,205,212.50	13,205,212.50
2034	-	12,586,956.25	12,586,956.25
Totals	33,380,771.93	337,054,675.00	370,435,446.93

PRINCIPAL

Fiscal Year	TOLL RD TAX 1997	TOLL RD TAX 2007C	TR Unltd TAX BONDS TOTAL
2018	-	-	-
2019	-	27,445,000.00	27,445,000.00
2020	-	28,345,000.00	28,345,000.00
2021	-	29,285,000.00	29,285,000.00
2022	-	19,445,000.00	19,445,000.00
2023	8,225,000.00	12,015,000.00	20,240,000.00
2024	8,665,000.00	12,035,000.00	20,700,000.00
2025	9,115,000.00	12,050,000.00	21,165,000.00
2026	-	12,070,000.00	12,070,000.00
2027	-	12,090,000.00	12,090,000.00
2028	-	12,115,000.00	12,115,000.00
2029	-	12,135,000.00	12,135,000.00
2030	-	12,160,000.00	12,160,000.00
2031	-	12,185,000.00	12,185,000.00
2032	-	12,210,000.00	12,210,000.00
2033	-	12,240,000.00	12,240,000.00
2034	-	12,265,000.00	12,265,000.00
Totals	26,005,000.00	250,090,000.00	276,095,000.00

Fiscal Years	Toll Road Unlimited, Series 1997				History
	15-Aug Interest	15-Aug Principal	15-Feb Interest	Total D/S	
1996					<p>The \$153,185,000 Toll Road Unlimited Tax Series 1997 proceeds were used to refund the County's outstanding Toll Road debt to achieve a present value savings in debt service. The bonds are secured by and payable from (i) a continuing, direct annual ad valorem tax, without legal limit as to rate or amount, (II) Net revenues of the County's Toll Road Project, subject to a senior pledge and lien heretofore granted to secure Senior Indebtedness. The County has never defaulted in paying the interest or the premium on any of its bond issues.</p> <p>Original Issue 153,185,000 Dated Date 08/15/97 Delivery Date 08/21/97 Next Call Date 8/15/07 @ Par</p> <p>Call Provisions 08/15/07 @ Par</p> <p>Arbitrage Yld 5.222527% Mat. Month/Day 15-Aug</p> <p>Notes MBIA Insurance on the CAB portion of the Bonds</p>
1997					
1998					
1999					
2000					
2001					
2002					
2003					
2004					
2005					
2006					
2007					
2008				-	
2009				-	
2010				-	
2011				-	
2012				-	
2013			-	-	
2014			-	-	
2015	-	-	-	-	
2016	-	-	-	-	
2017	-	-	-	-	
2018	-	-	-	-	
2019	666,378.13	-	666,378.13	1,332,756.26	
2020	666,378.13	-	666,378.13	1,332,756.26	
2021	666,378.13	-	666,378.13	1,332,756.26	
2022	666,378.13	-	666,378.13	1,332,756.26	
2023	666,378.13	8,225,000.00	455,612.50	9,346,990.63	
2024	455,612.50	8,665,000.00	233,571.88	9,354,184.38	
2025	233,571.88	9,115,000.00		9,348,571.88	
Total	4,021,075.03	26,005,000.00	3,354,696.90	33,380,771.93	

Issuers Participants

Bond Counsel: Vinson & Elkins L.L.P., Lemond, Jones, Loston
Underwriters Counsel: Fulbright & Jaworski L.L.P.
Financial Advisor: First Southwest
Underwriters: JP Morgan & Co
Lehman Brothers
Morgan Stanley Dean Witter

Paying Agent: The Chase Manhattan Bank
Fund: 8591
Investment Code:
Bank Account: 155676
Mutual Fund Account: N/A

Harris County, Texas

					Toll Road Unlimited Tax and Subordinate Lien Revenue, Series 2007C	
					\$321,745,000	
Fiscal Year	15-Aug Interest	15-Aug Principal	15-Feb Interest	Total D/S		
2007				-	History The \$321,745,000 Toll Road Senior Lien Revenue Refunding Bonds Series 2007C were used to provide funds for the current and advanced refunding and defeasance of a portion of the County's outstanding Toll Road Unlimited Tax and Subordinate Lien Revenue Bonds and to purchase a municipal bond insurance policy and to pay costs of such issuances. Original Issue Dated Date 321,745,000 15-Aug-07 Due Date August 15 Delivery Date 16-Aug-07 Next Call Date Call Provisions Arbitrage Yld Mat. Month/Day 4.481936% 15-Aug Notes Insured by FSA AAA/ Aaa / AAA Bond Counsel Financial Advisor Underwriters Andrews Kurth First Southwest Company Goldman Sachs Merrill Lynch, A.G. Edwards, Banc of America Securities LLC, Bear, Stearns & Co. Inc. First Albany Capital Inc., Piper Jaffray & Co., Ramirez & Co., Inc. Lehman Brothers Popular Securities RBC Capital Markets	
2008				-		
2009				-		
2010				-		
2011				-		
2012				-		
2013				-		
2014				-		
2015	-	-	-	-		
2016	-	-	-	-		
2017	-	-	-	-		
2018	-	-	-	-		
2019	6,564,862.50	27,445,000.00	5,844,431.25	39,854,293.75		
2020	5,844,431.25	28,345,000.00	5,100,375.00	39,289,806.25		
2021	5,100,375.00	29,285,000.00	4,331,643.75	38,717,018.75		
2022	4,331,643.75	19,445,000.00	3,821,212.50	27,597,856.25		
2023	3,821,212.50	12,015,000.00	3,505,818.75	19,342,031.25		
2024	3,505,818.75	12,035,000.00	3,189,900.00	18,730,718.75		
2025	3,189,900.00	12,050,000.00	2,873,587.50	18,113,487.50		
2026	2,873,587.50	12,070,000.00	2,556,750.00	17,500,337.50		
2027	2,556,750.00	12,090,000.00	2,239,387.50	16,886,137.50		
2028	2,239,387.50	12,115,000.00	1,921,368.75	16,275,756.25		
2029	1,921,368.75	12,135,000.00	1,602,825.00	15,659,193.75		
2030	1,602,825.00	12,160,000.00	1,283,625.00	15,046,450.00		
2031	1,283,625.00	12,185,000.00	963,768.75	14,432,393.75		
2032	963,768.75	12,210,000.00	643,256.25	13,817,025.00		
2033	643,256.25	12,240,000.00	321,956.25	13,205,212.50		
2034	321,956.25	12,265,000.00		12,586,956.25		
2035				-		
2036				-		
2037				-		
Total	46,764,768.75	250,090,000.00	40,199,906.25	337,054,675.00		

Issuers Participants

Underwriters Counsel: Bates & Coleman P.C.
Bond Counsel: Andrews Kurth LLP
Disclosure Counsel: Greenberg Traurig LLP
Financial Advisor: First Southwest Company

Paying Agent: The Chase Manhattan Bank
Fund:
Investment Code: K5370
Bank Account: BONY 432453
Mutual Fund Account: