

**NOTICE OF INTENTION TO ISSUE
CERTIFICATES OF OBLIGATION**

TAKE NOTICE that the Commissioners Court (the “*Commissioners Court*”) of Harris County, Texas (the “*County*”), intends to convene at 10:00 o’clock a.m. on November 15, 2022, at its regular meeting place in the Courtroom of the Commissioners Court on the ninth floor of the Harris County Administration Building, 1001 Preston Avenue, Houston, Texas, and during such meeting, such Commissioners Court will consider the passage of an order authorizing the County’s issuance of certificates of obligation to be issued in one or more series in an amount not to exceed \$37,000,000 for the purpose of paying contractual obligations to be incurred to fund the construction, improvement, repair, renovations, enlargement and equipping of County-owned facilities, including: (1) building automation system upgrades, central plant optimization software, lighting upgrades, fire, safety, and security system upgrades, and COVID safety improvements at NRG Park Central Plant, (2) lighting upgrades, facility HVAC optimization, building automation system upgrades, fire, safety, and security system upgrades, renewable energy measures, water conservation, recapture, and improvement measures, and COVID safety improvements at NRG Park Stadium; (3) lighting upgrades, facility HVAC optimization, building automation system upgrades, renewable energy measures, water conservation, recapture, and improvement measures, a power factor correction system, and COVID safety improvements at NRG Park Center; (4) water conservation, recapture, and improvement measures at NRG Park grounds; (5) lighting upgrades at NRG Arena and NRG Plant Two, and (6) certain other costs related and incidental thereto, including payment of contractual obligations for professional services, and the issuance costs of the certificates. The certificates of obligation will be secured by and payable from a subordinate lien on the proceeds of the County’s hotel occupancy tax and the receipt of an ad valorem tax levied, within the limitations prescribed by law, upon all taxable property within the County. In accordance with Texas Local Government Code Section 271.049, (1) the current principal amount of all of the County’s outstanding public securities secured by and payable from ad valorem taxes is \$2,014,877,125; (2) the current combined principal and interest required to pay all of the County’s outstanding public securities secured by and payable from ad valorem taxes on time and in full is \$2,805,076,829; (3) the estimated combined principal and interest required to pay the certificates of obligation to be authorized on time and in full is \$44,266,213; (4) the maximum interest rate for the certificates may not exceed the maximum legal interest rate; and (5) the maximum maturity date of the certificates to be authorized is August 15, 2034. The certificates of obligation are to be issued, and this notice is given, under and pursuant to the provisions of Texas Local Government Code, Subchapter C of Chapter 271, as amended.

/s/ Teneshia Hudspeth
Harris County Clerk