

Harris County, Texas
General Obligation Commercial Paper Notes, Series A-1
Quarterly Report - 1st Quarter FY 2022

Statistics:

Days in Period:		92
Maximum outstanding during the period:	\$	49,016,000
Minimum outstanding during the period:	\$	19,016,000
Amount outstanding at the end of the period:	\$	21,516,000
Change in Balance for the period:	\$	(27,500,000)
Average CP Interest rate for the period:		0.1074%
Authorized Projects (Series A-1):	\$	83,122,000
Authorization remaining (Series A-1):	\$	16,878,000

Project Summary

Project	Project Number	Project Authorized	Amount Defeased	Project Balance	Commercial Paper Draw	Balance Remaining
Video Conferencing A	NI012	840,000	600,000	240,000	32,403	207,597
Fleet Vehicles A	NB001	16,500,000	15,670,000	830,000	3,082	826,918
Plexar Phone System A	NI017	6,305,000	5,930,000	375,000	370,132	4,868
Enterprise Resource Planning (ERP) Phase 2 A	NI018	38,825,000	38,505,000	320,000	316,274	3,726
Integrated Justice (J-Web) Phase 2 A	SFT01	7,040,000	6,480,000	560,000	433,183	126,817
Disaster Recovery & Business Continuity Phase 2 A	DRBC1	760,000	700,000	60,000	3,412	56,588
Jail Management System Phase 2 A	NI011(2)	4,800,000	1,020,000	3,780,000	621,597	3,158,403
Law Enforcement - Cameras & Infrastructure A	NI021	2,835,000	2,035,000	800,000	80,375	719,625
Law Enforcement - CAD/RMS Replacement A	NI019	4,772,000	1,960,000	2,812,000	885,272	1,926,728
Law Enforcement - Detention Control System Upgrade A	NI020	17,730,000	5,835,000	11,895,000	1,176,906	10,718,094
Threat Detection Scanner Replacement	NI023	975,000	-	975,000	940,354	34,646
Security Infrastructure Installation & Upgrade A	NI022	16,075,000	8,175,000	7,900,000	3,371,538	4,528,462
Networking Repair Replace Project Phase 2 A	NI009	7,485,000	5,870,000	1,615,000	2,822	1,612,178
Law Enforcement Radio Replacement Program A	NI025	19,835,000	19,500,000	335,000	4,716	330,284
Infrastructure Enhancements Replacement - Phase 2 A	NI008	8,445,000	6,000,000	2,445,000	369,112	2,075,888
Infrastructure UPS Replacement - Phase 2	NI015(2)	315,000	-	315,000	10,125	304,875
Telephone System Repair Replace	NI026	3,580,000	-	3,580,000	3,160,665	419,335
Cyber Security - Phase 2	NI007(2)	3,385,000	-	3,385,000	7,158	3,377,842
Data Center Expansion	DCE01(2)	1,540,000	-	1,540,000	754,373	785,627

Project	Project Number	Project Authorized	Amount Defeased	Project Balance	Commercial Paper Draw	Balance Remaining
Flood Water Rescue	NI028	950,000	-	950,000	818,642	131,358
Pet Care Center - IT Infrastructure	NI029	640,000	-	640,000	357,106	282,894
Cite and Release	NI030	2,940,000	-	2,940,000	798,508	2,141,492
Application Repair and Replacement	NI032	4,610,000	-	4,610,000	819,613	3,790,387
Fleet Services and Equipment	NI034	645,000	-	645,000	201,557	443,443
311 Implementation	NI033	5,665,000	-	5,665,000	69,574	5,595,426
AFIS Replacement	NI031	2,400,000	-	2,400,000	107,575	2,292,425
PCS Monitoring and Equipment	N2002	1,255,000	-	1,255,000	637,562	617,438
Enterprise Scanning Service	NI035	2,015,000	-	2,015,000	591,334	1,423,666
Fire Marshal Hazmat Response Equipment	HCFMO_PROJ	2,725,000	-	2,725,000	281,746	2,443,254
GIS Enterprise Agreement	1000000677	1,105,000	-	1,105,000	934,033	170,967
HCSO Epic Conversion	EPIC	1,500,000	-	1,500,000	1,076,580	423,420
Pre-Trial Case Management	PRETRIALCASEMGM	1,100,000	-	1,100,000	-	1,100,000
ERP Enhanced Automation	ERPENHNCDRPT	6,420,000	-	6,420,000	1,774,994	4,645,006
ERP Stabilization	ERPSTABILIZE	3,065,000	-	3,065,000	350,481	2,714,520
Elections Administration Transition	ELECTADMINIT	1,125,000	-	1,125,000	45,081	1,079,919
HC Asset Management Program Phase I	ASSETMGMT	900,000	-	900,000	-	900,000
CJC AV Upgrade	TBD	35,000	-	35,000	-	35,000
Civil Courthouse AV Upgrade	TBD	35,000	-	35,000	-	35,000
Mobile Command/Community Assistance Vehicle	TBD	230,000	-	230,000	-	230,000
Pending research					6,968	(6,968)
EXCESS DRAW					101,148	(101,148)
TOTALS		201,402,000	118,280,000	83,122,000	21,516,000	61,606,000

^A Partially defeased from Ad Valorem Tax Collection

The Series A-1 Commercial Paper is for the purpose of:

The Notes may be issued to (1) pay contractual obligations incurred or to be incurred for the construction of and the purchase of fixtures, equipment and machinery for or in connection with the County's criminal and civil justice centers, the County's firefighter training facility, (2) pay contractual obligations incurred or to be incurred for the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operations of the County precincts and departments and other authorized needs and purposes including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents in connection with the contractual obligations described in (1) and (2) above and (4) refinance, renew or refund Notes and Loans made for the payment of principal on Notes. Notes may also be issued to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series B
Quarterly Report - 1st Quarter FY 2022

Statistics:

Days in Period:	92
Maximum outstanding during the period:	\$ 9,475,000
Minimum outstanding during the period:	\$ 9,475,000
Amount outstanding at the end of the period:	\$ 9,475,000
Change in Balance for the period:	\$ -
Average CP Interest rate for the period:	0.1084%
Authorized Project (Series B):	\$ 40,000,000
Remaining Amount (Series B):	\$ -

Project Summary

Project	Project Number	Project Authorized	Amount Defeased	Project Balance	Commercial Paper Draw	Balance Remaining
Library Issuance (CPBLPC1 1998)	Library	13,000,000	-	13,000,000	1,006,173	11,993,827
Park Issuance (CPBPPC1 1998)	Parks	27,000,000	-	27,000,000	8,457,866	18,542,134
Excess draw					10,962	(10,962)
TOTALS		40,000,000		40,000,000	9,475,000	30,525,000

The Series B Commercial Paper is for the purpose of:

For Parks and Libraries. Parks are issued pursuant to voted authorization. Libraries are non-voted.

Harris County, Texas
General Obligation Commercial Paper Notes, Series C
Quarterly Report - 1st Quarter FY 2022

Statistics:

Days in Period:	92
Maximum outstanding during the period:	\$ 127,260,000
Minimum outstanding during the period:	\$ 124,490,000
Amount outstanding at the end of the period:	\$ 127,260,000
Change in Balance for the period:	\$ 2,770,000
Average CP Interest rate for the period:	0.1047%
Authorized Projects (Series C):	\$ 260,000,000
Remaining Amount (Series C):	\$ -

Project Summary

Project	Project Number	Project Authorized	Amount Defeased	Project Balance	Commercial Paper Draw	Balance Remaining
Road & Bridge Issuance (Cal. 1998)	Roads	260,000,000		260,000,000	127,224,235	132,775,765
EXCESS DRAW					35,765	(35,765)
TOTALS		260,000,000	-	260,000,000	127,260,000	132,740,000

The Series C Commercial Paper is for the purpose of:

Roads

Harris County, Texas
General Obligation Commercial Paper Notes, Series D
Quarterly Report - 1st Quarter FY 2022

Statistics:

Days in Period:	92
Maximum outstanding during the period:	\$ 41,766,000
Minimum outstanding during the period:	\$ 18,466,000
Amount outstanding at the end of the period:	\$ 23,566,000
Change in Balance for the period:	\$ (18,200,000)
Average CP Interest rate for the period:	0.1106%
Authorized Projects (Series D):	\$ 110,315,000
Authorization remaining (Series D):	\$ 89,685,000

Project Summary

Project	Project Number	Project Authorized	Amount Defeased	Project Balance	Commercial Paper Draw	Balance Remaining
Forensic Center Parking Lot Construction *	M23LQ-2	1,000,000	-	1,000,000	219,063	780,937
Burnett Bayland Design & CMRA	MF028-1	400,000	45,000	355,000	3,363	351,637
CSCD Complex - Atascocita (Phase 2)A	MF09G-3	10,100,000	6,735,000	3,365,000	85,900	3,279,100
Lomas Nettleton Garage DemolitionA	MF0AD	3,500,000	2,530,000	970,000	74,963	895,037
Future Property AcquisitionsA	MF0CR	2,730,000	2,380,000	350,000	350,000	-
NRG AssessmentA	MF0CT-2	1,065,000	870,000	195,000	76,900	118,100
911 Call CenterA	MF0DP	26,100,000	23,190,000	2,910,000	51,198	2,858,802
Fire Safety Systems Repair and Replacement (Various Facilities)	MF0DU-2	6,500,000	1,925,000	4,575,000	59,226	4,515,774
Pinemont Facility DesignA	MF0FC	1,000,000	210,000	790,000	39,528	750,472
Building Repair & ReplacementA	MF0FR-1, MF11H	33,430,000	25,265,000	8,165,000	(69,185)	8,234,185
Roof Repair and Replacement (Various Facilities)A	MF0ROOFS	17,000,000	17,090,000	(90,000)	3,761	(93,761)
Elevator Repair and Replacement (Various Facilities)A	MF0ELEVATORS	9,600,000	3,325,000	6,275,000	77,757	6,197,243
Major Systems Repair or Replacement of HVAC/Other (Various Facilities)	MF0HVAC	12,000,000	8,485,000	3,515,000	398,315	3,116,685
Harris County Juvenile Probation DetentionA	MF0G2	6,875,000	5,665,000	1,210,000	5,227	1,204,773
VMC Facilities Study County WideA	MF0G4	250,000	45,000	205,000	94,451	110,549
Admin Building Ground Floor Windows & LandscapingA	MF0N3, MF041	1,000,000	990,000	10,000	95,621	(85,621)
E-builder SoftwareA	MF0N8	1,300,000	1,000,000	300,000	300,000	-
Congress Plaza Connection to Central PlantA	MF0TV	9,500,000	3,100,000	6,400,000	166,866	6,233,134
HCSO Facility at 5910 NavigationA	MF0TW	7,000,000	5,400,000	1,600,000	184,612	1,415,389
Criminal Justice Center RenovationA	MF0W0	16,825,000	12,660,000	4,165,000	469,201	3,695,799
Underground Fuel Tank Study/Replacement	MF0XD	2,000,000	-	2,000,000	23,831	1,976,169
Plumbing Repair and Replacement - 406 CarolineA	MF0Z6	3,500,000	1,210,000	2,290,000	415,523	1,874,477
Annex SecurityA	MF0ZM	1,500,000	635,000	865,000	429,604	435,396
Juvenile Probation Facility UpgradeA	MF11G	1,000,000	340,000	660,000	495,456	164,544

Project	Project Number	Project Authorized	Amount Defeased	Project Balance	Commercial Paper Draw	Balance Remaining
Parking Lot Repair and Replacement (Various Facilities)A	MF13B	1,000,000	970,000	30,000	50,815	(20,815)
CTS Radio Network	MF13C	250,000	-	250,000	52,390	197,610
HSCO Traffic Division RelocationA	MF13J	925,000	725,000	200,000	194,415	5,585
VMC Replacement Facility Purchase A	MF13S	3,480,000	3,455,000	25,000	13,282	11,718
Riverside Hospital Future Site Planning	MF1GW	2,100,000	-	2,100,000	851	2,099,150
Implementation of ICAT	MF1HQ	200,000	-	200,000	199,034	966
Renovation of Atascocita Branch	MF1JP	1,000,000	-	1,000,000	13,722	986,279
Renovation of Freeman Branch Library	MF1JQ	200,000	-	200,000	575	199,425
IFS Facility Modifications	MF1JR	1,160,000	505,000	655,000	133,129	521,871
IFS Long-term Masterplan	MF1JS	1,000,000	-	1,000,000	121,370	878,630
Building Dispositions Study	MF1JT	500,000	-	500,000	-	500,000
Quebedeaux Park Planning and Programming	MF1JU	250,000	-	250,000	178,109	71,891
IFS Equipment	N2001	2,415,000	-	2,415,000	1,878,874	536,126
Parks *	Various	60,000,000	30,000,000	30,000,000	5,030,232	24,969,768
4290 Cypress Hill	MF121	1,400,000	445,000	955,000	115,657	839,343
US Facilities @ 406 Caroline	MF03580054	1,000,000	-	1,000,000	140,433	859,567
PHS Mobile Units	100001000000676	1,285,000	-	1,285,000	626,408	658,592
Property Acquisition	PROPERTY_ACQ	1,870,000	-	1,870,000	1,817,627	52,373
El Franco Lee Plaza	EL_FRANCOLEE_PK	2,700,000	-	2,700,000	-	2,700,000
County Clerk/Office of Elections Administrator	ELECTION_CCLERK	300,000	-	300,000	-	300,000
Downtown Building Acquisition	DOWNTOWN_BLDG	300,000	-	300,000	26,494	273,506
Office of Elections Administrator	VOTING_MACHINES	11,000,000	-	11,000,000	8,845,898	2,154,102
Pending Research					-	-
EXCESS DRAW					75,507	(75,507)
TOTALS		269,510,000	159,195,000	110,315,000	23,566,000	86,749,000

* Voters Authorized

^ Partially defeased from Ad Valorem Tax Collection

The Series D Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series D-2
Quarterly Report - 1st Quarter FY 2022

Statistics:

Days in Period:		92
Maximum outstanding during the period:	\$	82,005,000
Minimum outstanding during the period:	\$	42,005,000
Amount outstanding at the end of the period:	\$	46,455,000
Change in Balance for the period:	\$	(35,550,000)
Average CP Interest rate for the period:		0.1132%
Authorized Projects (Series D-2):	\$	144,225,000
Authorization remaining (Series D-2):	\$	55,775,000

Project Summary

Project	Project Number	Project Authorized	Amount Defeased	Project Balance	Commercial Paper Draw	Balance Remaining
5749 South Loop - HSCO Interior Build Out	MF083	3,500,000	2,975,000	525,000	4,973	520,027
CSCD Complex - Atascocita	MF09G	21,515,000	12,440,000	9,075,000	1,578	9,073,422
NRG Parking Lot Repairs	MF0CT	5,420,000	4,660,000	760,000	916	759,084
Major Systems Repair or Replacement HVAC/Other	MF0FR	2,000,000	970,000	1,030,000	2,037	1,027,963
PETS Facility Furniture	MF0G0	5,000,000	3,665,000	1,335,000	64,804	1,270,196
VMC Upgrade	MF0GE	1,000,000	965,000	35,000	8,945	26,055
Nance Parking Lot	MF0GP	2,200,000	1,985,000	215,000	18,061	196,939
County Wide Traffic Signal Repairs	MF0GU	6,000,000	1,945,000	4,055,000	118,816	3,936,184
Criminal Justice Center Renovation	MF0W0	71,600,000	-	71,600,000	41,232,389	30,367,611
Jury Assembly	MF0W4	13,105,000	10,825,000	2,280,000	282,803	1,997,197
Peden Building Renovation	MF0W5	835,000	40,000	795,000	21,319	773,681
Baldwin Boettcher Library Renovation	MF0WG	350,000	35,000	315,000	3,281	311,719
Downtown Complex System Repairs	MF0X2	350,000	35,000	315,000	18,092	296,908
Masterplan and Studies	MF1AF	2,150,000	845,000	1,305,000	34,577	1,270,423
LED Light Conversion	MF1AX	3,000,000	935,000	2,065,000	2,684	2,062,316
Engineering Records Management	MF1AY	1,500,000	1,125,000	375,000	59,300	315,700

Project	Project Number	Project Authorized	Amount Defeased	Project Balance	Commercial Paper Draw	Balance Remaining
Detention Facility Repair and Upgrade	MF1DT	24,000,000	7,515,000	16,485,000	454,401	16,030,599
Commissioner's Court Relocation	MF1ER	4,000,000	80,000	3,920,000	2,936	3,917,064
Palace Hotel Purchase	MF1GK	2,265,000	2,265,000	-	-	-
Tririga Software Upgrade	MF1MC	3,500,000	2,105,000	1,395,000	2,810	1,392,190
Plumbing Repair and Replacement	MF0Z6	1,000,000	-	1,000,000	-	1,000,000
Parking Lot Repair and Replacement	MF13B	1,000,000	-	1,000,000	-	1,000,000
Fire Safety Systems Repair and Replace	MF0DU	2,000,000	1,220,000	780,000	348,359	431,641
Annex Security	MF0ZM	1,000,000	-	1,000,000	1,177	998,823
Roof repair and Replacement	MF0ROOFS	5,000,000	1,045,000	3,955,000	955,708	2,999,292
Building Repair and Replacement	MF11H	5,000,000	990,000	4,010,000	1,134,274	2,875,726
Juvenile Probation Repairs	MF0G2	4,000,000	-	4,000,000	386,235	3,613,765
Storm Water Quality Maintenance	MF035_SWQMAINT	1,000,000	-	1,000,000	107,862	892,138
1310 Franklin Jail Demolition	MF035_1301JAIL	1,100,000	-	1,100,000	548,117	551,883
IT May Center Well	100001000000789	580,000	-	580,000	580,000	-
HCSO Facility @ 5910 Navigation	MF0TW	7,000,000	-	7,000,000	-	7,000,000
Hay Center Design	TBD	920,000	-	920,000	-	920,000
Pending Research					-	-
EXCESS DRAW					58,547	(58,547)
TOTALS		202,890,000	58,665,000	144,225,000	46,455,000	97,770,000

The Series D-2 Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series D-3
Quarterly Report - 1st Quarter FY 2022

Statistics:

Days in Period:		-
Maximum outstanding during the period:	\$	-
Minimum outstanding during the period:	\$	-
Amount outstanding at the end of the period:	\$	-
Change in Balance for the period:	\$	-
Average CP Interest rate for the period:		0.0000%
Authorized Projects (Series D-3):	\$	165,000,000
Authorization remaining (Series D-3):	\$	35,000,000

Project Summary

Project	Project Number	Project Authorized	Amount Defeased	Project Balance	CP Draw	Balance Remaining
2015 Road bonds	Various Roads	160,000,000	-	160,000,000	-	160,000,000
Flood Control Subdivision Project	MF0 2015RB BOND	5,000,000	-	5,000,000	-	5,000,000
EXCESS DRAW					-	-
TOTALS		165,000,000	-	165,000,000	-	165,000,000

Series D-3 Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
Toll Road Senior Lien Revenue Commercial Paper Notes, Series E-1
Quarterly Report - 1st Quarter FY 2022

Statistics:

Days in Period:	-
Maximum outstanding during the period:	\$ -
Minimum outstanding during the period:	\$ -
Amount outstanding at the end of the period:	\$ -
Change in Balance for the period:	\$ -
Average CP Interest rate for the period:	0.0000%
Authorized Projects (Series E-1):	\$ 200,000,000
Authorization remaining (Series E-1):	\$ -

Project Summary

Project	Project Number	Project Authorized	Amount Defeased	Project Balance	Commercial Paper Draw	Balance Remaining
Capital Improvement Needs	Toll Road Project	400,000,000	200,000,000	200,000,000	-	200,000,000
EXCESS DRAW					-	-
TOTALS		400,000,000	200,000,000	200,000,000	-	200,000,000

The Series E-1 Commercial Paper is for the purpose of:

To provide interim financing for the construction of the Toll Road Ship Channel Bridge Project and to pay contractual obligations incurred for professional services, as well as cost and expenses related to the issuance of the notes, or other projects as Commissioners Court may deem appropriate.

Harris County, Texas
Toll Road Senior Lien Revenue Commercial Paper Notes, Series E-2
Quarterly Report - 1st Quarter FY 2022

Statistics:

Days in Period:		
Maximum outstanding during the period:	\$	-
Minimum outstanding during the period:	\$	-
Amount outstanding at the end of the period:	\$	-
Change in Balance for the period:	\$	-
Average CP Interest rate for the period:		0.0000%
Authorized Projects (Series E-2):	\$	-
Authorization remaining (Series E-2):	\$	-

Project Summary

Project	Project Number	Project Authorized	Amount Defeased	Project Balance	Commercial Paper Draw	Balance Remaining
Capital Improvement Needs	Toll Road Project	200,000,000	200,000,000	-	-	-
EXCESS DRAW					-	-
TOTALS		200,000,000	200,000,000	-	-	-

The Series E-2 Commercial Paper is for the purpose of:

To provide interim financing for the construction of the Toll Road Ship Channel Bridge Project.

Note: CP program Series E-2 was officially closed effective May 31, 2021.

Harris County, Texas
Flood Control Commercial Paper Notes, Series H
Quarterly Report - 1st Quarter FY 2022

Statistics:

Days in Period:	92
Maximum outstanding during the period:	\$ 88,300,000
Minimum outstanding during the period:	\$ 48,500,000
Amount outstanding at the end of the period:	\$ 88,300,000
Change in Balance for the period:	\$ 39,800,000
Average CP Interest rate for the period:	0.1272%
Authorized Projects (Series H):	\$ 500,000,000
Authorization remaining (Series H):	\$ -

Project Summary

Project	Project Number	Project Authorized	Amount Defeased	Project Balance	Commercial Paper Draw	Balance Remaining
Flood Control - 2015 Election	H1810001	64,000,000	64,000,000	-	-	-
Flood Control - 2018 Election	H1810002	736,000,000	236,000,000	500,000,000	118,373,865	381,626,135
Excess Draw - 2018 Election (a)					(30,073,865)	30,073,865
TOTALS		800,000,000	300,000,000	500,000,000	88,300,000	411,700,000

^(a) **2015 Bond Election Excess Draw funds are being borrowed to cover the 2018 Bond Election expenditures.**

2015 Bond Election (refunded by Flood 2020A Bonds)	\$ 64,000,000
Less Expenditures-to-date	33,868,006
Excess Draw Remaining - 2015 Bond Election	<u>\$ 30,131,994</u>

The Series H Commercial Paper is for the purpose of:

To pay the costs of acquiring land, construction, maintenance, and/or operations of Flood Control District and to pay contractual obligations incurred for professional services and other flood control projects.

Harris County, Texas
General Obligation Commercial Paper Notes, Series J-1
Quarterly Report - 1st Quarter FY 2022

Statistics:

Days in Period:		92
Maximum outstanding during the period:	\$	5,250,000
Minimum outstanding during the period:	\$	5,250,000
Amount outstanding at the end of the period:	\$	5,250,000
Change in Balance for the period:	\$	-
Average CP Interest rate for the period:		0.1262%
Authorized Projects (Series J-1):	\$	5,250,000
Authorization remaining (Series J-1):	\$	369,750,000

Project Summary

Project	Project Number	Project Authorized	Amount Defeased	Project Balance	Commercial Paper Draw	Balance Remaining
Cost of Issuance	CP J1	267,750	-	267,750	256,510	11,240
CDBG-DR Projects		4,982,250	-	4,982,250	4,966,359	15,891
EXCESS DRAW					27,131	(27,131)
TOTALS		5,250,000	-	5,250,000	5,250,000	-

The Series J-1 Commercial Paper is for the purpose of:

The Notes may be issued for the purposes of financing (i) the payment of contractual obligations incurred or to be incurred for (a) the construction of public works, (b) the purchase and capital lease of materials, supplies, equipment, machinery, buildings, lands and right-of-way for the County's authorized needs and purposes and (c) professional services; (ii) the demolition of dangerous structures; and (iii) the accomplishment of any other purpose the County considers necessary in relation to preserving or protecting public health and safety. Specifically, such uses will include the CDBG-DR Programs.