

Harris County, Texas

General Obligation Commercial Paper Notes, Series A-1

Quarterly Report - 2nd Quarter FY 2021

Statistics:

Days in Period:	92
Maximum outstanding during the period:	\$43,646,000
Minimum outstanding during the period:	\$18,646,000
Amount outstanding at the end of the period:	\$21,546,000
Change in Balance for the period:	\$2,900,000
Average CP Interest rate for the period:	0.3291%
Authorized Projects (Series A-1):	\$72,317,000
Authorization remaining (Series A-1):	\$27,683,000

Project Summary

Project	PS Project	Project Authorized	Total Amount Defeased	Project Balance	CP Draw	Balance Remaining	FY Date of Defeasance
Video Conferencing ^A	NI012	840,000	600,000	240,000	32,403	207,597	2019
Fleet Vehicles ^A	NB001	16,500,000	9,075,000	7,425,000	6,410,452	1,014,548	2019
Plexar Phone System ^A	NI017	6,305,000	5,930,000	375,000	359,880	65,120	2020
Enterprise Resource Planning (ERP) Phase 2 ^A	NI018	38,825,000	38,505,000	320,000	175,224	30,409,776	2020
Integrated Justice (J-Web) Phase 2 ^A	SFT01	7,040,000	6,480,000	560,000	357,785	202,215	2020
Disaster Recovery & Business Continuity Phase 2 ^A	DRBC1	760,000	700,000	60,000	3,412	56,588	2020
Jail Management System Phase 2 ^A	NI011(2)	4,800,000	1,020,000	3,780,000	408,663	3,371,337	2020
Law Enforcement - Cameras & Infrastructure ^A	NI021	2,835,000	2,035,000	800,000	63,042	736,958	2020
Law Enforcement - CAD/RMS Replacement ^A	NI019	4,772,000	1,960,000	2,812,000	704,262	2,107,738	2020
Law Enforcement - Detention Control System Upgrade	NI020	11,845,000	0	11,845,000	1,926,996	9,918,004	2020
Threat Detention Scanner Replacement	NI023	975,000	0	975,000	940,354.47	34,646	2021
Security Infrastructure Installation & Upgrade	NI022	12,400,000	8,175,000	4,225,000	1,151,393.0	11,248,607	2021
Networking Repair Replace Project Phase 2 ^A	NI009	7,485,000	2,485,000	5,000,000	1,751,841	3,248,159	2021
Law Enforcement Radio Replacement Program ^A	NI025	11,445,000	11,315,000	130,000	1,215	7,243,785	2021
Radio Towers	NI013	680,000	680,000	0	0.23	680,000	2022
Infrastructure Enhancements Replacement - Phase 2	NI008	4,645,000	0	4,645,000	2,152,873.82	2,492,126	2022
Infrastructure UPS Replacement - Phase 2	NI015(2)	315,000	0	315,000	4,937.50	310,063	2022
Device Enhancements - Replacements	NI027	740,000	740,000	0	(66)	66	2022
Telephone System Repair Replace	NI026	3,580,000	0	3,580,000	2,517,831.20	1,062,169	2022
Cyber Security - Phase 2	NI007(2)	3,385,000	0	3,385,000	0	3,385,000	2022
Data Center Expansion	DCE01(2)	1,540,000	0	1,540,000	576,228	963,772	2022
Flood Water Rescue	NI028	950,000	0	950,000	679,565.52	270,434	2022
Pet Care Center - IT Infrastructure	NI029	640,000	0	640,000	347,137	292,863	2022
Cite and Release	NI030	1,570,000	0	1,570,000	285,201.30	1,284,799	2022
Applicaton Repair and Replacement	NI032	1,750,000	0	1,750,000	99,974	1,650,026	2022
Fleet Services and Equipmemnt	NI034	645,000	0	645,000	96,556	548,444	2022
311 Implementation	NI033	5,665,000	0	5,665,000	65,296	5,599,704	2022
AFIS Replacement	NI031	2,400,000	0	2,400,000	48,658.07	2,351,342	2022
PCS Monitoring and Equipment	N2002	670,000	0	670,000	266,282.22	403,718	2022
Enterprise Scanning Service	NI035	690,000	0	690,000	66,364.62	623,635	2022
Fire Marshal Hazmat Response Equipment	HCFMO PROJ	2,275,000	0	2,275,000	0	2,275,000	2023

GIS Enterprise Agreement	1000000677	1,105,000	0	1,105,000	0	1,105,000	2023
HCSO Epic Conversion	EPIC	1,205,000	0	1,205,000	0	1,205,000	2023
EXCESS DRAW					52,237	(52,237)	
TOTALS		161,277,000	89,700,000	71,577,000	21,546,000	96,316,000	

^A Partially defeased from Ad Valorem Tax Collection

The Series A-1 Commercial Paper is for the purpose of:

The Notes may be issued to (1) pay contractual obligations incurred or to be incurred for the construction of and the purchase of fixtures, equipment and machinery for or in connection with the County's criminal and civil justice centers, the County's firefighter training facility, (2) pay contractual obligations incurred or to be incurred for the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operations of the County precincts and departments and other authorized needs and purposes including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents in connection with the contractual obligations described in (1) and (2) above and (4) refinance, renew or refund Notes and Loans made for the payment of principal on Notes. Notes may also be issued to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series B
Quarterly Report - 2nd Quarter FY 2021

Statistics:

Days in Period:	92
Maximum outstanding during the period:	\$9,475,000
Minimum outstanding during the period:	\$9,475,000
Amount outstanding at the end of the period:	\$9,475,000
Change in Balance for the period:	\$0
Average CP Interest rate for the period:	0.3695%
Authorized Project (Series B):	\$40,000,000
Remaining Amount (Series B):	\$0

Project Summary

Project	PS Project	Project Authorized	Amount Defeased	Project Balance	CP Draw	Balance Remaining	FY Date of Defeasance
Library Issuance (CPBLPC1 1998)	Parks	13,000,000	0	13,000,000	1,006,173	11,993,827	TBD
Park Issuance (CPBPPC1 1998)	Library	27,000,000	0	27,000,000	8,455,096	18,544,904	TBD
Excess draw					13,732	(13,732)	
TOTALS		40,000,000		40,000,000	9,475,000	30,525,000	

The Series B Commercial Paper is for the purpose of:

For Parks and Libraries. Parks are issued pursuant to voted authorization. Libraries are non-voted.

Harris County, Texas
General Obligation Unlimited Tax Commercial Paper Notes, Series C
Quarterly Report - 2nd Quarter FY 2021

Statistics:

Days in Period:	92
Maximum outstanding during the period:	\$117,295,000
Minimum outstanding during the period:	\$106,650,000
Amount outstanding at the end of the period:	\$117,295,000
Change in Balance for the period:	\$10,645,000
Average CP Interest rate for the period:	0.2716%
Authorized Projects (Series C):	\$260,000,000
Remaining Amount (Series C):	\$0

Project Summary

Project	PS Project	Project Authorized	Amount Defeased	Project Balance	CP Draw	Balance Remaining	FY Date of Defeasance
Road & Bridge Issuance (Cal. 1998)	Roads	260,000,000		260,000,000	117,262,874	142,737,126	TBD
EXCESS DRAW					32,126	(32,126)	
TOTALS		260,000,000	0	260,000,000	117,295,000	142,705,000	

The Series C Commercial Paper is for the purpose of:
Roads

Harris County, Texas

General Obligation Commercial Paper Notes, Series D

Quarterly Report - 2nd Quarter FY 2021

Statistics:

Days in Period:	92
Maximum outstanding during the period:	\$90,326,000
Minimum outstanding during the period:	\$56,326,000
Amount outstanding at the end of the period:	\$59,931,000
Change in Balance for the period:	\$3,605,000
Average CP Interest rate for the period:	0.2452%
Authorized Projects (Series D):	\$163,080,000
Authorization remaining (Series D):	\$36,920,000

Project Summary

Project	Project Number	Project Authorized	Total Amount Defeased	Project Balance	CP Draw	Balance Remaining	FY Date of Defeasance
DA Buildout CJC 12th Floor Phase 2 ^A		1,350,000	1,350,000	0	0	0	2017
Animal Transfer Facility ^A		1,070,000	1,070,000	0	0	0	2019
Leadership Academy Waster Water Treatment Plant ^A		450,000	450,000	0	0	0	2019
Cafeteria Renovation ^A		350,000	350,000	0	0	0	2020
Forensic Center Phase 2 *	M23LQ-1	4,600,000	0	4,600,000	4,600,000	0	2020
Forensic Center Parking Lot Construction *	M23LQ-2	1,000,000	0	1,000,000	216,965	783,035	2020
Burnett Bayland Design & CMRA	MF028-1	400,000	15,000	385,000	33,363	351,637	2020
5749 South Loop - HCSO Interior Build Out ^A	MF083-2	3,000,000	3,000,000	0	0	0	2020
CSCD Complex - Atascocita (Phase 2) ^A	MF09G-3	10,100,000	5,670,000	4,430,000	2,044	4,427,957	2020
Lomas Nettleton Garage Demolition ^A	MF0AD	3,500,000	2,530,000	970,000	2,692	967,308	2021
Future Property Acquisitions ^A	MF0CR	2,730,000	2,380,000	350,000	314,530	35,470	2021
NRG Assessment ^A	MF0CT-2	1,065,000	870,000	195,000	76,900	118,100	2021
911 Call Center ^A	MF0DP	26,100,000	23,190,000	2,910,000	34,958	2,875,042	2021
Fire Alarm and Suppression Systems ^A	MF0DU-1	2,600,000	2,600,000	0	0	0	2021
Fire Safety Systems Repair and Replacement (Various Facilities)	MF0DU-2	2,500,000	0	2,500,000	499,317	2,000,683	2021
Pinemont Facility Design ^A	MF0FC	1,000,000	210,000	790,000	39,528	750,472	2021
Building Repair & Replacement ^A	MF0FR-1, MF11H	30,000,000	20,265,000	9,735,000	3,433	9,731,567	2021
Roof Repair and Replacement (Various Facilities) ^A	MF0ROOFS	17,000,000	12,365,000	4,635,000	161,185	4,473,815	2021
Elevator Repair and Replacement (Various Facilities) ^A	MF0ELEVATORS	9,600,000	2,065,000	7,535,000	186,283	7,348,717	2021
Major Systems Repair or Replacement of HVAC/Other (Various Facilities) ^A	MF0HVAC	12,000,000	5,565,000	6,435,000	194,150	6,240,850	2021
Veterinary Center *	MF0G0	24,000,000	0	24,000,000	20,905,685	3,094,315	2022
Harris County Juvenile Probation Detention ^A	MF0G2	6,875,000	3,865,000	3,010,000	108,681	2,901,319	2022
VMC Facilities Study County Wide ^A	MF0G4	250,000	45,000	205,000	94,451	110,549	2022
Admin Building Ground Floor Windows & Landscaping ^A	MF0N3, MF041	1,000,000	990,000	10,000	4,960	5,040	2022
E-builder Software	MF0N8	1,300,000	1,000,000	300,000	297,480	2,520	2022
Congress Plaza Connection to Central Plant ^A	MF0TV	7,500,000	795,000	6,705,000	106,360	6,598,640	2022
HCSO Facility at 5910 Navigation ^A	MF0TW	7,000,000	5,400,000	1,600,000	9,010	1,590,990	2022
Criminal Justice Center Renovation	MF0W0	16,825,000	11,340,000	5,485,000	255,375	5,229,625	2022
Underground Fuel Tank Study/Replacement	MF0XD	1,000,000	0	1,000,000	0	1,000,000	2022
Plumbing Repair and Replacement - 406 Caroline ^A	MF0Z6	3,500,000	1,210,000	2,290,000	68,575	2,221,425	2022
Annex Security ^A	MF0ZM	1,500,000	635,000	865,000	4,756	860,244	2022

Juvenile Probation Facility Upgrade ^A	MF11G	1,000,000	340,000	660,000	399,206	260,794	2022
Parking Lot Repair and Replacement (Various Facilities) ^A	MF13B	2,400,000	970,000	1,430,000	39,422	1,390,578	2022
CTS Radio Network	MF13C	250,000	0	250,000	0	250,000	2022
HSCO Traffic Division Relocation ^A	MF13J	925,000	725,000	200,000	150,573	49,427	2022
VMC Replacement Facility Purchase ^A	MF13S	3,480,000	3,455,000	25,000	11,462	13,538	2023
Riverside Hospital Future Site Planning	MF1GW	500,000	0	500,000	0	500,000	2023
Implementation of ICAT	MF1HQ	200,000	0	200,000	96,294	103,706	2023
Renovation of Atascocita Branch	MF1JP	1,000,000	0	1,000,000	6,382	993,619	2023
Renovation of Freeman Branch Library	MF1JQ	200,000	0	200,000	0	200,000	2023
IFS Facility Modifications	MF1JR	1,000,000	0	1,000,000	55,920	944,080	2023
IFS Long-term Masterplan	MF1JS	1,000,000	0	1,000,000	20,000	980,000	2023
Building Dispositions Study	MF1JT	500,000	0	500,000	0	500,000	2023
Quebedeaux Park Planning and Programming	MF1JU	250,000	0	250,000	53,435	196,566	2023
IFS Equipment	N2001	1,640,000	0	1,640,000	279,156	1,360,844	2023
Parks *	Various	60,000,000	0	60,000,000	29,904,707	30,095,293	2023
US Facilities @ 406 Caroline	MF03580054	1,000,000	0	1,000,000	17,472	982,528	2023
PHS Mobile Units	100001000000676	1,285,000	0	1,285,000	626,408	658,592	2023
EXCESS DRAW			0		49,885	(49,885)	
		277,795,000	114,715,000	163,080,000	59,931,000	103,149,000	

* Voters Authorized

^A Partially defeased from Ad Valorem Tax Collection

Series D Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series D-2
Quarterly Report - 2nd Quarter FY 2021

Statistics:

Days in Period: 92
Maximum outstanding during the period: \$41,805,000
Minimum outstanding during the period: \$22,805,000
Amount outstanding at the end of the period: \$28,265,000
Change in Balance for the period: \$5,460,000
Average CP Interest rate for the period: 0.1912%
Authorized Projects (Series D-2): \$175,900,000
Authorization remaining (Series D-2): \$24,100,000

Project Summary

Project	PS Project	Project Authorized	Amount Defeased	Project Balance	CP Draw	Balance Remaining	FY Date of Defeasance
Cost of Issuance	90110	185,000	185,000	0	0	0	2022
5749 South Loop - HSCO Interior Build Out	MF083	3,500,000	2,900,000	600,000	22,743	577,257	2022
CSCD Complex - Atascocita	MF09G	21,515,000	10,000,000	11,515,000	924,497	10,590,503	2022
NRG Parking Lot Repairs	MF0CT	5,420,000	0	5,420,000	2,785,917	2,634,083	2022
Major Sytems Repair or Raplacement HVAC/Other	MF0FR	2,000,000	970,000	1,030,000	2,037	1,027,963	2022
PETS Facility Furniture	MF0G0	5,000,000		5,000,000	1,336,374	3,663,626	2022
VMC Upgrade	MF0GE	1,000,000	890,000	110,000	78,245	31,755	2022
Nance Parking Lot	MF0GP	2,200,000	0	2,200,000	1,616,876	583,124	2022
County Wide Traffic Signal Repairs	MF0GU	6,000,000	685,000	5,315,000	21,549	5,293,451	2022
Criminal Justice Center Renovation	MF0W0	69,600,000	0	69,600,000	11,571,761	58,028,239	2022
Jury Assembly	MF0W4	13,000,000	0	13,000,000	3,345,883	9,654,117	2022
Peden Building Renovation	MF0W5	835,000	0	835,000	0	835,000	2022
Baldwin Boettcher Library Renovation	MF0WG	350,000	0	350,000	0	350,000	2022
Downtown Complex Sytem Repairs	MF0X2	350,000	0	350,000	0	350,000	2022
HCSO Traffic Division Relocation	MF13J	150,000	150,000	0	0	0	2022
Masterplan and Studies	MF1AF	1,850,000	410,000	1,440,000	41,493	1,398,507	2022
LED Light Conversion	MF1AX	3,000,000	370,000	2,630,000	3,914	2,626,086	2022
Engineering Records Management	MF1AY	1,500,000	580,000	920,000	32,208	887,792	2022
Detention Facility Repair and Upgrade	MF1DT	19,000,000	1,860,000	17,140,000	2,837,855	14,302,145	2022
Commissioner's Court Relocation	MF1ER	4,000,000	0	4,000,000	5,500	3,994,500	2022
Palace Hotel Purchase	MF1GK	2,265,000	0	2,265,000	2,262,031	2,969	2022
Tririga Software Upgrade	MF1MC	3,500,000	0	3,500,000	1,335,133	2,164,867	2023
Plumbing Repair and Replacement	MF0Z6	1,000,000	0	1,000,000	0	1,000,000	2023
Parking Lot Repair and Replacement	MF13B	1,000,000	0	1,000,000	0	1,000,000	2023
Fire Safety Systems Repair and Replace	MF0DU	2,000,000	0	2,000,000	0	2,000,000	2023
Annex Security	MF0ZM	1,000,000	0	1,000,000	0	1,000,000	2023
Roof repair and Replacement	MF0ROOFS	5,000,000	0	5,000,000	0	5,000,000	2023
Building Repair and Replacement	MF11H	5,000,000	0	5,000,000	0	5,000,000	2023
Juvenile Probation Repairs	MF0G2	4,000,000	0	4,000,000	0	4,000,000	2023
Storm Water Quality Maintenance	MF035 SWQMAIN	1,000,000	0	1,000,000	0	1,000,000	2023
1310 Franklin Jail Demolition	MF035 1301JAIL	1,100,000	0	1,100,000	0	1,100,000	2023
IT May Center Well	100001000000789	580,000	0	580,000	0	580,000	2023
HCSO Facility @ 5910 Navigation	MF0TW	7,000,000	0	7,000,000		7,000,000	2023
EXCESS DRAW					40,985	(40,985)	
TOTALS		194,900,000	19,000,000	175,900,000	28,265,000	147,635,000	

Series D-2 Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series D-3
Quarterly Report - 2nd Quarter FY 2021

Statistics:

Days in Period:	92
Maximum outstanding during the period:	\$200,000
Minimum outstanding during the period:	\$0
Amount outstanding at the end of the period:	\$0
Change in Balance for the period:	\$0
Average CP Interest rate for the period:	1.4000%
Authorized Projects (Series D-3):	\$0
Authorization remaining (Series D-3):	\$200,000,000

Project Summary

Project	PS Project	Project Authorized	Amount Defeased	Project Balance	CP Draw	Balance Remaining	FY Date of Defeasance
Cost of Issuance	CP D	200,000	200,000	0	0	0	2020
EXCESS DRAW							
TOTALS		200,000	200,000	-	-	-	

Series D-3 Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
Toll Road Senior Lien Revenue Commercial Paper Notes, Series E-1
Quarterly Report - 2nd Quarter FY 2021

Statistics:

Days in Period:	92
Maximum outstanding during the period:	\$148,775,000
Minimum outstanding during the period:	\$139,200,000
Amount outstanding at the end of the period:	\$148,775,000
Change in Balance for the period:	\$9,575,000
Average CP Interest rate for the period:	0.4593%
Authorized Projects (Series E-1):	\$200,000,000
Authorization remaining (Series E-1):	\$0

Project Summary

Project	PS Project	Project Authorized	Amount Defeased	Project Balance	CP Draw	Balance Remaining	FY Date of Defeasance
Capital Improvement Needs	Toll Road Project	200,000,000	0	200,000,000	148,729,543	51,270,457	TBD
EXCESS DRAW					45,457	(45,457)	
TOTALS		200,000,000	0	200,000,000	148,775,000	51,225,000	

The Series E-1 Commercial Paper is for the purpose of:

To provide interim financing for the construction of the Toll Road Ship Channel Bridge Project and to pay contractual obligations incurred for professional services, as well as cost and expenses related to the issuance of the notes, or other projects as Commissioners Court may deem appropriate.

Harris County, Texas
Toll Road Senior Lien Revenue Commercial Paper Notes, Series E-2
Quarterly Report - 2nd Quarter FY 2021

Statistics:

Days in Period:	92
Maximum outstanding during the period:	\$78,490,000
Minimum outstanding during the period:	\$57,890,000
Amount outstanding at the end of the period:	\$78,490,000
Change in Balance for the period:	\$20,600,000
Average CP Interest rate for the period:	0.3552%
Authorized Projects (Series E-2):	\$200,000,000
Authorization remaining (Series E-2):	\$0

Project Summary

Project	PS Project	Project Authorized	Amount Defeased	Project Balance	CP Draw	Balance Remaining	FY Date of Defeasance
Capital Improvement Needs	Toll Road Project	200,000,000		200,000,000	78,905,101	121,094,899	TBD
EXCESS DRAW					34,899	(34,899)	
TOTALS		\$200,000,000	0	\$200,000,000	\$78,940,000	\$121,060,000	

The Series E-2 Commercial Paper is for the purpose of:

To provide interim financing for the construction of the Toll Road Ship Channel Bridge Project

Harris County, Texas
Flood Control District Limited Tax Commercial Paper Notes, Series H
Quarterly Report - 2nd Quarter FY 2021

Statistics:

Days in Period:	92
Maximum outstanding during the period:	\$202,025,000
Minimum outstanding during the period:	\$166,870,000
Amount outstanding at the end of the period:	\$202,025,000
Change in Balance for the period:	\$35,155,000
Average CP Interest rate for the period:	0.4679%
Authorized Projects (Series H):	\$500,000,000
Authorization remaining (Series H):	0

Project Summary

Project	Project Number	Project Authorized	Amount Defeased	Project Balance	Commercial Paper Draw	Balance Remaining	FY Date of Defeasance
Flood Control - 2015 Election	H1810001	64,000,000	0	64,000,000	61,997,958	2,002,042	TBD
Flood Control - 2018 Election	H1810002	436,000,000	0	436,000,000	139,443,949	296,556,051	TBD
Excess Draw - 2015 Election					532,042	(532,042)	
Excess Draw - 2018 Election					51,052	(51,052)	
TOTALS		500,000,000	0	500,000,000	202,025,000	297,975,000	

The Series H Commercial Paper is for the purpose of:

To pay the costs of acquiring land, construction, maintenance, and/or operations of Flood Control District and to pay contractual obligations incurred for professional services and other flood control projects.

Harris County, Texas
General Obligation Commercial Paper Notes, Series J-1
Quarterly Report - 2nd Quarter FY 2021

Statistics:

Days in Period:	92
Maximum outstanding during the period:	\$350,000
Minimum outstanding during the period:	\$250,000
Amount outstanding at the end of the period:	\$350,000
Change in Balance for the period:	\$100,000
Average CP Interest rate for the period:	0.2847%
Authorized Projects (Series J-1):	\$375,000,000
Authorization remaining (Series J-1):	0

Project Summary

Project	Project Number	Project Authorized	Amount Defeased	Project Balance	Commercial Paper Draw	Balance Remaining	FY Date of Defeasance
Cost of Issuance	CP_J1	267,750		267,750	251,250	16,500	2023
CDBG-DR Projects		374,732,250		374,732,250	0	374,732,250	
EXCESS DRAW					98,750	(98,750)	
TOTALS		375,000,000	0	375,000,000	350,000	374,650,000	

The Series J-1 Commercial Paper is for the purpose of:

The Notes may be issued for the purposes of financing (i) the payment of contractual obligations incurred or to be incurred for (a) the construction of public works, (b) the purchase and capital lease of materials, supplies, equipment, machinery, buildings, lands and right-of-way for the County's authorized needs and purposes and (c) professional services; (ii) the demolition of dangerous structures; and (iii) the accomplishment of any other purpose the County considers necessary in relation to preserve or protecting public health and safety. Specifically, such uses will include the CDBG-DR Programs.

Ratings on Notes:

Fitch F1+; Moody's P-1

Current Daily Rate

0.28470%