

Harris County, Texas

General Obligation Commercial Paper Notes, Series A-1

Quarterly Report - 3rd Quarter FY 2021

Statistics:

Days in Period:	91
Maximum outstanding during the period:	\$25,591,000
Minimum outstanding during the period:	\$21,546,000
Amount outstanding at the end of the period:	\$25,591,000
Change in Balance for the period:	\$4,045,000
Average CP Interest rate for the period:	0.1614%
Authorized Projects (Series A-1):	\$92,877,000
Authorization remaining (Series A-1):	\$7,123,000

Project Summary

Project	PS Project	Project Authorized	Total Amount Defeased	Project Balance	CP Draw	Balance Remaining	FY Date of Defeasance
Video Conferencing ^A	NI012	840,000	600,000	240,000	32,403	207,597	2019
Fleet Vehicles ^A	NB001	16,500,000	9,075,000	7,425,000	6,594,914	830,086	2019
Plexar Phone System ^A	NI017	6,305,000	5,930,000	375,000	417,524	(42,524)	2020
Enterprise Resource Planning (ERP) Phase 2 ^A	NI018	38,825,000	38,505,000	320,000	301,025	18,975	2020
Integrated Justice (J-Web) Phase 2 ^A	SFT01	7,040,000	6,480,000	560,000	433,183	126,817	2020
Disaster Recovery & Business Continuity Phase 2 ^A	DRBC1	760,000	700,000	60,000	3,412	56,588	2020
Jail Management System Phase 2 ^A	NI011(2)	4,800,000	1,020,000	3,780,000	479,948	3,300,052	2020
Law Enforcement - Cameras & Infrastructure ^A	NI021	2,835,000	2,035,000	800,000	80,375	719,625	2020
Law Enforcement - CAD/RMS Replacement ^A	NI019	4,772,000	1,960,000	2,812,000	746,066	2,065,934	2020
Law Enforcement - Detention Control System Upgrade	NI020	11,845,000	-	11,845,000	2,102,684	9,742,316	2020
Threat Detention Scanner Replacement	NI023	975,000	-	975,000	940,354	34,646	2021
Security Infrastructure Installation & Upgrade	NI022	13,990,000	8,175,000	5,815,000	1,623,400	4,191,600	2021
Networking Repair Replace Project Phase 2 ^A	NI009	7,485,000	2,485,000	5,000,000	2,122,151	2,877,849	2021
Law Enforcement Radio Replacement Program ^A	NI025	19,835,000	11,315,000	8,520,000	1,371	8,518,629	2021
Radio Towers	NI013	680,000	680,000	-	-	-	2022
Infrastructure Enhancements Replacement - Phase 2	NI008	8,445,000	-	8,445,000	2,309,429	6,135,571	2022
Infrastructure UPS Replacement - Phase 2	NI015(2)	315,000	-	315,000	10,125	304,875	2022
Device Enhancements - Replacements	NI027	740,000	740,000	-	(66)	66	2022
Telephone System Repair Replace	NI026	3,580,000	-	3,580,000	2,650,155	929,845	2022
Cyber Security - Phase 2	NI007(2)	3,385,000	-	3,385,000	-	3,385,000	2022
Data Center Expansion	DCE01(2)	1,540,000	-	1,540,000	603,138	936,862	2022
Flood Water Rescue	NI028	950,000	-	950,000	702,851	247,149	2022
Pet Care Center - IT Infrastructure	NI029	640,000	-	640,000	350,968	289,032	2022
Cite and Release	NI030	1,570,000	-	1,570,000	400,505	1,169,495	2022
Applicaton Repair and Replacement	NI032	1,750,000	-	1,750,000	319,840	1,430,160	2022
Fleet Services and Equipmemnt	NI034	645,000	-	645,000	138,857	506,143	2022
311 Implementation	NI033	5,665,000	-	5,665,000	65,296	5,599,704	2022
AFIS Replacement	NI031	2,400,000	-	2,400,000	64,931	2,335,069	2022
PCS Monitoring and Equipment	N2002	670,000	-	670,000	413,389	256,611	2022
Enterprise Scanning Service	NI035	690,000	-	690,000	313,674	376,326	2022
Fire Marshal Hazmat Response Equipment	HCFMO_PROJ	2,275,000	-	2,275,000	-	2,275,000	2023
GIS Enterprise Agreement	1000000677	1,105,000	-	1,105,000	934,033	170,967	2023
HCSO Epic Conversion	EPIC	1,205,000	-	1,205,000	512,088	692,912	2023
Pre-Trial Case Management	PRETRIALCASEMGM	1,100,000	-	1,100,000	-	1,100,000	2023
ERP Enhanced Automation	ENHANCEDAUTO	6,420,000	-	6,420,000	-	6,420,000	2023
Pending research			-		186,558	(186,558)	
EXCESS DRAW					(263,581)	263,581	
TOTALS		182,577,000	89,700,000	92,877,000	25,591,000	67,286,000	

^A Partially defeased from Ad Valorem Tax Collection

The Series A-1 Commercial Paper is for the purpose of:

The Notes may be issued to (1) pay contractual obligations incurred or to be incurred for the construction of and the purchase of fixtures, equipment and machinery for or in connection with the County's criminal and civil justice centers, the County's firefighter training facility, (2) pay contractual obligations incurred or to be incurred for the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operations of the County precincts and departments and other authorized needs and purposes including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents in connection with the contractual obligations described in (1) and (2) above and (4) refinance, renew or refund Notes and Loans made for the payment of principal on Notes. Notes may also be issued to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series B
Quarterly Report - 3rd Quarter FY 2021

Statistics:

Days in Period:	91
Maximum outstanding during the period:	\$9,475,000
Minimum outstanding during the period:	\$9,475,000
Amount outstanding at the end of the period:	\$9,475,000
Change in Balance for the period:	\$0
Average CP Interest rate for the period:	0.1589%
Authorized Project (Series B):	\$40,000,000
Remaining Amount (Series B):	\$0

Project Summary

Project	PS Project	Project Authorized	Amount Defeased	Project Balance	CP Draw	Balance Remaining	FY Date of Defeasance
Library Issuance (CPBLPC1 1998)	Parks	13,000,000	0	13,000,000	1,006,173	11,993,827	TBD
Park Issuance (CPBPPC1 1998)	Library	27,000,000	0	27,000,000	8,455,096	18,544,904	TBD
Excess draw					13,732	(13,732)	
TOTALS		40,000,000		40,000,000	9,475,000	30,525,000	

The Series B Commercial Paper is for the purpose of:

For Parks and Libraries. Parks are issued pursuant to voted authorization. Libraries are non-voted.

Harris County, Texas
General Obligation Unlimited Tax Commercial Paper Notes, Series C
Quarterly Report - 3rd Quarter FY 2021

Statistics:

Days in Period:	91
Maximum outstanding during the period:	\$121,720,000
Minimum outstanding during the period:	\$117,295,000
Amount outstanding at the end of the period:	\$121,720,000
Change in Balance for the period:	\$4,425,000
Average CP Interest rate for the period:	0.1618%
Authorized Projects (Series C):	\$260,000,000
Remaining Amount (Series C):	\$0

Project Summary

Project	PS Project	Project Authorized	Amount Defeased	Project Balance	CP Draw	Balance Remaining	FY Date of Defeasance
Road & Bridge Issuance (Cal. 1998)	Roads	260,000,000		260,000,000	118,759,341	141,240,659	TBD
EXCESS DRAW					2,960,659	(2,960,659)	
TOTALS		260,000,000	0	260,000,000	121,720,000	138,280,000	

The Series C Commercial Paper is for the purpose of:

Roads

Harris County, Texas

General Obligation Commercial Paper Notes, Series D

Quarterly Report - 3rd Quarter FY 2021

Statistics:

Days in Period:	91
Maximum outstanding during the period:	\$64,956,000
Minimum outstanding during the period:	\$6,356,000
Amount outstanding at the end of the period:	\$64,956,000
Change in Balance for the period:	\$58,600,000
Average CP Interest rate for the period:	0.1616%
Authorized Projects (Series D):	\$107,255,000
Authorization remaining (Series D):	\$92,745,000

Project Summary

Project	Project Number	Project Authorized	Total Amount Defeased	Project Balance	CP Draw	Balance Remaining	FY Date of Defeasance
DA Buildout CJC 12th Floor Phase 2 ^A		1,350,000	1,350,000	-	-	-	2020
Animal Transfer Facility ^A		1,070,000	1,070,000	-	-	-	2021
Leadership Academy Waster Water Treatment Plant ^A		450,000	450,000	-	-	-	2021
Cafeteria Renovation ^A		350,000	350,000	-	-	-	2022
Forensic Center Phase 2 *	M23LQ-1	4,600,000	4,600,000	-	-	-	2020
Forensic Center Parking Lot Construction *	M23LQ-2	1,000,000	-	1,000,000	216,965	783,035	2022
Burnett Bayland Design & CMRA	MF028-1	400,000	15,000	385,000	33,363	351,637	2022
5749 South Loop - HCSO Interior Build Out ^A	MF083-2	3,000,000	3,000,000	-	-	-	2021
CSCD Complex - Atascocita (Phase 2) ^A	MF09G-3	10,100,000	5,670,000	4,430,000	187,939	4,242,061	2022
Lomas Nettleton Garage Demolition ^A	MF0AD	3,500,000	2,530,000	970,000	2,692	967,308	2017
Future Property Acquisitions ^A	MF0CR	2,730,000	2,380,000	350,000	350,000	-	2022
NRG Assessment ^A	MF0CT-2	1,065,000	870,000	195,000	76,900	118,100	2022
911 Call Center ^A	MF0DP	26,100,000	23,190,000	2,910,000	33,753	2,876,247	2019
Fire Alarm and Suppression Systems ^A	MF0DU-1	2,600,000	2,600,000	-	-	-	2020
Fire Safety Systems Repair and Replacement (Various Facilities)	MF0DU-2	2,500,000	-	2,500,000	972,166	1,527,834	2022
Pinemont Facility Design ^A	MF0FC	1,000,000	210,000	790,000	39,528	750,472	2022
Building Repair & Replacement ^A	MF0FR-1, MF11H	30,000,000	20,265,000	9,735,000	2,647,455	7,087,545	2021
Roof Repair and Replacement (Various Facilities) ^A	MF0ROOFS	17,000,000	12,365,000	4,635,000	1,965,826	2,669,174	2021
Elevator Repair and Replacement (Various Facilities) ^A	MF0ELEVATORS	9,600,000	2,065,000	7,535,000	606,872	6,928,128	2021
Major Systems Repair or Replacement of HVAC/Other (Various Facilities) ^A	MF0HVAC	12,000,000	5,565,000	6,435,000	1,249,268	5,185,732	2021
Veterinary Center *	MF0G0	24,000,000	24,000,000	-	-	-	2019
Harris County Juvenile Probation Detention ^A	MF0G2	6,875,000	3,865,000	3,010,000	602,585	2,407,415	2021
VMC Facilities Study County Wide ^A	MF0G4	250,000	45,000	205,000	94,451	110,549	2021
Admin Building Ground Floor Windows & Landscaping ^A	MF0N3, MF041	1,000,000	990,000	10,000	114,648	(104,648)	2020
E-builder Software	MF0N8	1,300,000	1,000,000	300,000	297,480	2,520	2020
Congress Plaza Connection to Central Plant ^A	MF0TV	9,500,000	795,000	8,705,000	109,876	8,595,124	2021
HCSO Facility at 5910 Navigation ^A	MF0TW	7,000,000	5,400,000	1,600,000	138,369	1,461,631	2021
Criminal Justice Center Renovation	MF0W0	16,825,000	11,340,000	5,485,000	410,823	5,074,177	2022
Underground Fuel Tank Study/Replacement	MF0XD	1,000,000	-	1,000,000	1,225	998,775	2023
Plumbing Repair and Replacement - 406 Caroline ^A	MF0Z6	3,500,000	1,210,000	2,290,000	149,961	2,140,039	2022
Annex Security ^A	MF0ZM	1,500,000	635,000	865,000	58,551	806,449	2022
Juvenile Probation Facility Upgrade ^A	MF11G	1,000,000	340,000	660,000	429,890	230,110	2022

Parking Lot Repair and Replacement (Various Facilities) ^A	MF13B	2,400,000	970,000	1,430,000	226,099	1,203,901	2022
CTS Radio Network	MF13C	250,000	-	250,000	36,715	213,285	2022
HSCO Traffic Division Relocation ^A	MF13J	925,000	725,000	200,000	144,888	55,112	2022
VMC Replacement Facility Purchase ^A	MF13S	3,480,000	3,455,000	25,000	13,282	11,718	2023
Riverside Hospital Future Site Planning	MF1GW	500,000	-	500,000	-	500,000	2023
Implementation of ICAT	MF1HQ	200,000	-	200,000	151,034	48,966	2023
Renovation of Atascocita Branch	MF1JP	1,000,000	-	1,000,000	9,262	990,739	2023
Renovation of Freeman Branch Library	MF1JQ	200,000	-	200,000	-	200,000	2023
IFS Facility Modifications	MF1JR	1,000,000	-	1,000,000	63,330	936,670	2023
IFS Long-term Masterplan	MF1JS	1,000,000	-	1,000,000	65,600	934,400	2023
Building Dispositions Study	MF1JT	500,000	-	500,000	-	500,000	2023
Quebedeaux Park Planning and Programming	MF1JU	250,000	-	250,000	131,459	118,541	2023
IFS Equipment	N2001	2,415,000	-	2,415,000	659,501	1,755,499	2023
Parks *	Various	60,000,000	30,000,000	30,000,000	1,696,395	28,303,605	2023
US Facilities @ 406 Caroline	MF03580054	1,000,000	-	1,000,000	17,472	982,528	2023
PHS Mobile Units	100001000000676	1,285,000	-	1,285,000	626,408	658,592	2023
EXCESS DRAW			-		943,972	(943,972)	
		280,570,000	173,315,000	107,255,000	15,576,000	91,679,000	

* Voters Authorized

^A Partially defeased from Ad Valorem Tax Collection

Series D Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series D-2
Quarterly Report - 3rd Quarter FY 2021

Statistics:

Days in Period:	91
Maximum outstanding during the period:	\$47,530,000
Minimum outstanding during the period:	\$28,265,000
Amount outstanding at the end of the period:	\$47,530,000
Change in Balance for the period:	\$19,265,000
Average CP Interest rate for the period:	0.1818%
Authorized Projects (Series D-2):	\$176,200,000
Authorization remaining (Series D-2):	\$23,800,000

Project Summary

Project	PS Project	Project Authorized	Amount Defeased	Project Balance	CP Draw	Balance Remaining	FY Date of Defeasance
Cost of Issuance	90110	185,000	185,000	-	-	-	2017
5749 South Loop - HSCO Interior Build Out	MF083	3,500,000	2,900,000	600,000	79,973	520,027	2021
CSCD Complex - Atascocita	MF09G	21,515,000	10,000,000	11,515,000	2,303,542	9,211,458	2021
NRG Parking Lot Repairs	MF0CT	5,420,000	-	5,420,000	4,355,474	1,064,526	2020
Major Sytems Repair or Raplacement HVAC/Other	MF0FR	2,000,000	970,000	1,030,000	2,037	1,027,963	2021
PETS Facility Furniture	MF0G0	5,000,000	-	5,000,000	2,573,395	2,426,605	2020
VMC Upgrade	MF0GE	1,000,000	890,000	110,000	79,445	30,555	2021
Nance Parking Lot	MF0GP	2,200,000	-	2,200,000	1,978,606	221,394	2020
County Wide Traffic Signal Repairs	MF0GU	6,000,000	685,000	5,315,000	275,396	5,039,604	2020
Criminal Justice Center Renovation	MF0W0	69,600,000	-	69,600,000	25,003,003	44,596,997	2021
Jury Assembly	MF0W4	13,000,000	-	13,000,000	6,019,728	6,980,272	2020
Peden Building Renovation	MF0W5	835,000	-	835,000	4,163	830,837	2022
Baldwin Boettcher Library Renovation	MF0WG	350,000	-	350,000	6,444	343,556	2021
Downtown Complex Sytem Repairs	MF0X2	350,000	-	350,000	3,440	346,560	2021
HCSO Traffic Division Relocation	MF13J	150,000	150,000	-	-	-	2021
Masterplan and Studies	MF1AF	2,150,000	410,000	1,740,000	306,581	1,433,419	2019
LED Light Conversion	MF1AX	3,000,000	370,000	2,630,000	70,035	2,559,965	2019
Engineering Records Management	MF1AY	1,500,000	580,000	920,000	259,265	660,735	2020
Detention Facility Repair and Upgrade	MF1DT	19,000,000	1,860,000	17,140,000	3,995,848	13,144,152	2021
Commissioner's Court Relocation	MF1ER	4,000,000	-	4,000,000	5,500	3,994,500	2021
Palace Hotel Purchase	MF1GK	2,265,000	-	2,265,000	2,262,031	2,969	2021
Tririga Software Upgrade	MF1MC	3,500,000	-	3,500,000	1,917,164	1,582,836	2022
Plumbing Repair and Replacement	MF0Z6	1,000,000	-	1,000,000	-	1,000,000	2023
Parking Lot Repair and Replacement	MF13B	1,000,000	-	1,000,000	-	1,000,000	2023
Fire Safety Systems Repair and Replace	MF0DU	2,000,000	-	2,000,000	-	2,000,000	2023
Annex Security	MF0ZM	1,000,000	-	1,000,000	-	1,000,000	2023
Roof repair and Replacement	MF0ROOFS	5,000,000	-	5,000,000	20,303	4,979,697	2023
Building Repair and Replacement	MF11H	5,000,000	-	5,000,000	1,063,518	3,936,482	2023
Juvenile Probation Repairs	MF0G2	4,000,000	-	4,000,000	8,524	3,991,476	2023
Storm Water Quality Maintenance	MF035_SWQMAINT	1,000,000	-	1,000,000	-	1,000,000	2023
1310 Franklin Jail Demolition	MF035_1301JAIL	1,100,000	-	1,100,000	350,780	749,220	2023
IT May Center Well	MF0TW	580,000	-	580,000	-	580,000	2023
HCSO Facility @ 5910 Navigation	100001000000789	7,000,000	-	7,000,000	575,375	6,424,625	2023
EXCESS DRAW					30,430	(30,430)	
TOTALS		195,200,000	19,000,000	176,200,000	53,550,000	122,650,000	

Series D-2 Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series D-3
Quarterly Report - 3rd Quarter FY 2021

Statistics:

Days in Period:	91
Maximum outstanding during the period:	\$0
Minimum outstanding during the period:	\$0
Amount outstanding at the end of the period:	\$0
Change in Balance for the period:	\$0
Average CP Interest rate for the period:	0.0000%
Authorized Projects (Series D-3):	\$165,000,000
Authorization remaining (Series D-3):	\$35,000,000

Project Summary

Project	PS Project	Project Authorized	Amount Defeased	Project Balance	CP Draw	Balance Remaining	FY Date of Defeasance
Cost of Issuance	CP_D	200,000	200,000	-	-	-	2020
Flood Control Subdivision Project	MF0_2015RB_BOND	165,000,000	-	165,000,000	-	165,000,000	2023
EXCESS DRAW							
TOTALS		165,200,000	200,000	165,000,000	-	165,000,000	

Series D-3 Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
Toll Road Senior Lien Revenue Commercial Paper Notes, Series E-1
Quarterly Report - 3rd Quarter FY 2021

Statistics:

Days in Period:	91
Maximum outstanding during the period:	\$154,205,000
Minimum outstanding during the period:	\$148,775,000
Amount outstanding at the end of the period:	\$154,205,000
Change in Balance for the period:	\$5,430,000
Average CP Interest rate for the period:	0.2125%
Authorized Projects (Series E-1):	\$200,000,000
Authorization remaining (Series E-1):	\$0

Project Summary

Project	PS Project	Project Authorized	Amount Defeased	Project Balance	CP Draw	Balance Remaining	FY Date of Defeasance
Capital Improvement Needs	Toll Road Project	200,000,000	0	200,000,000	154,171,367	45,828,633	TBD
EXCESS DRAW					33,633	(33,633)	
TOTALS		200,000,000	0	200,000,000	154,205,000	45,795,000	

The Series E-1 Commercial Paper is for the purpose of:

To provide interim financing for the construction of the Toll Road Ship Channel Bridge Project and to pay contractual obligations incurred for professional services, as well as cost and expenses related to the issuance of the notes, or other projects as Commissioners Court may deem appropriate.

Harris County, Texas
Toll Road Senior Lien Revenue Commercial Paper Notes, Series E-2
Quarterly Report - 3rd Quarter FY 2021

Statistics:

Days in Period:	91
Maximum outstanding during the period:	\$84,860,000
Minimum outstanding during the period:	\$78,940,000
Amount outstanding at the end of the period:	\$84,860,000
Change in Balance for the period:	\$5,920,000
Average CP Interest rate for the period:	0.2034%
Authorized Projects (Series E-2):	\$200,000,000
Authorization remaining (Series E-2):	\$0

Project Summary

Project	PS Project	Project Authorized	Amount Defeased	Project Balance	CP Draw	Balance Remaining	FY Date of Defeasance
Capital Improvement Needs	Toll Road Project	200,000,000		200,000,000	84,825,598	115,174,402	TBD
EXCESS DRAW					34,402	(34,402)	
TOTALS		\$200,000,000	0	\$200,000,000	\$84,860,000	\$115,140,000	

The Series E-2 Commercial Paper is for the purpose of:

To provide interim financing for the construction of the Toll Road Ship Channel Bridge Project

Harris County, Texas
Flood Control District Limited Tax Commercial Paper Notes, Series H
Quarterly Report - 3rd Quarter FY 2021

Statistics:

Days in Period:	91
Maximum outstanding during the period:	\$300,000,000
Minimum outstanding during the period:	\$0
Amount outstanding at the end of the period:	\$300,000,000
Change in Balance for the period:	\$300,000,000
Average CP Interest rate for the period:	0.2155%
Authorized Projects (Series H):	\$500,000,000
Authorization remaining (Series H):	0

Project Summary

Project	Project Number	Project Authorized	Amount Defeased	Project Balance	Commercial Paper Draw	Balance Remaining	FY Date of Defeasance
Flood Control - 2015 Election	H1810001	64,000,000	64,000,000	-	-	-	2020
Flood Control - 2018 Election	H1810002	736,000,000	236,000,000	500,000,000	-	500,000,000	TBD
Excess Draw - 2015 Election					-	-	
Excess Draw - 2018 Election					-	-	
TOTALS		800,000,000	0	500,000,000	-	500,000,000	

The Series H Commercial Paper is for the purpose of:

To pay the costs of acquiring land, construction, maintenance, and/or operations of Flood Control District and to pay contractual obligations incurred for professional services and other flood control projects.

Harris County, Texas
General Obligation Commercial Paper Notes, Series J-1
Quarterly Report - 3rd Quarter FY 2021

Statistics:

Days in Period:	91
Maximum outstanding during the period:	\$5,250,000
Minimum outstanding during the period:	\$350,000
Amount outstanding at the end of the period:	\$5,250,000
Change in Balance for the period:	\$4,900,000
Average CP Interest rate for the period:	0.2365%
Authorized Projects (Series J-1):	\$375,000,000
Authorization remaining (Series J-1):	0

Project Summary

Project	Project Number	Project	Amount	Commercial Paper			FY Date of Defeasance
		Authorized	Defeased	Project Balance	Draw	Balance Remaining	
Cost of Issuance	CP_J1	267,750		267,750	5,222,109	(4,954,359)	2023
CDBG-DR Projects		374,732,250		374,732,250	-	374,732,250	
EXCESS DRAW					27,891	(27,891)	
TOTALS		375,000,000	-	375,000,000	5,250,000	369,750,000	

The Series J-1 Commercial Paper is for the purpose of:

The Notes may be issued for the purposes of financing (i) the payment of contractual obligations incurred or to be incurred for (a) the construction of public works, (b) the purchase and capital lease of materials, supplies, equipment, machinery, buildings, lands and right-of-way for the County's authorized needs and purposes and (c) professional services; (ii) the demolition of dangerous structures; and (iii) the accomplishment of any other purpose the County considers necessary in relation to preserving or protecting public health and safety. Specifically, such uses will include the CDBG-DR Programs.

Ratings on Notes: Fitch F1+; Moody's P-1

Current Daily Rate 0.23650%