

Harris County, Texas
General Obligation Commercial Paper Notes, Series A-1
Quarterly Report - 4th Quarter FY 2021

Statistics:

Days in Period:		90
Maximum outstanding during the period:	\$	34,841,000
Minimum outstanding during the period:	\$	25,591,000
Amount outstanding at the end of the period:	\$	34,841,000
Change in Balance for the period:	\$	9,250,000
Average CP Interest rate for the period:		0.1367%
Authorized Projects (Series A-1):	\$	98,262,000
Authorization remaining (Series A-1):	\$	1,738,000

Project Summary

Project	Project Number	Project Authorized	Amount Defeased	Project Balance	Commercial Paper Draw	Balance Remaining
Video Conferencing ^A	NI012	840,000	600,000	240,000	32,403	207,597
Fleet Vehicles ^A	NB001	16,500,000	9,075,000	7,425,000	6,596,419	828,581
Plexar Phone System ^A	NI017	6,305,000	5,930,000	375,000	359,880	15,120
Enterprise Resource Planning (ERP) Phase 2 ^A	NI018	38,825,000	38,505,000	320,000	301,025	18,975
Integrated Justice (J-Web) Phase 2 ^A	SFT01	7,040,000	6,480,000	560,000	433,183	126,817
Disaster Recovery & Business Continuity Phase 2 ^A	DRBC1	760,000	700,000	60,000	3,412	56,588
Jail Management System Phase 2 ^A	NI011(2)	4,800,000	1,020,000	3,780,000	576,207	3,203,793
Law Enforcement - Cameras & Infrastructure ^A	NI021	2,835,000	2,035,000	800,000	80,375	719,625
Law Enforcement - CAD/RMS Replacement ^A	NI019	4,772,000	1,960,000	2,812,000	782,108	2,029,892
Law Enforcement - Detention Control System Upgrade	NI020	11,845,000	-	11,845,000	2,765,947	9,079,053
Threat Detection Scanner Replacement	NI023	975,000	-	975,000	940,354	34,646
Security Infrastructure Installation & Upgrade ^A	NI022	13,990,000	8,175,000	5,815,000	2,402,281	3,412,719
Networking Repair Replace Project Phase 2 ^A	NI009	7,485,000	2,485,000	5,000,000	2,923,211	2,076,789
Law Enforcement Radio Replacement Program ^A	NI025	19,835,000	11,315,000	8,520,000	27,337	8,492,663
Radio Towers ^A	NI013	680,000	680,000	-	-	-
Infrastructure Enhancements Replacement - Phase 2	NI008	8,445,000	-	8,445,000	6,357,206	2,087,794
Infrastructure UPS Replacement - Phase 2	NI015(2)	315,000	-	315,000	10,125	304,875
Device Enhancements - Replacements ^A	NI027	740,000	740,000	-	-	-

Project	Project Number	Project Authorized	Amount Defeased	Project Balance	Commercial Paper Draw	Balance Remaining
Telephone System Repair Replace	NI026	3,580,000	-	3,580,000	2,946,902	633,098
Cyber Security - Phase 2	NI007(2)	3,385,000	-	3,385,000	7,108	3,377,892
Data Center Expansion	DCE01(2)	1,540,000	-	1,540,000	708,339	831,661
Flood Water Rescue	NI028	950,000	-	950,000	786,642	163,358
Pet Care Center - IT Infrastructure	NI029	640,000	-	640,000	357,106	282,894
Cite and Release	NI030	1,570,000	-	1,570,000	858,628	711,372
Application Repair and Replacement	NI032	1,750,000	-	1,750,000	562,508	1,187,492
Fleet Services and Equipment	NI034	645,000	-	645,000	174,029	470,971
311 Implementation	NI033	5,665,000	-	5,665,000	65,296	5,599,704
AFIS Replacement	NI031	2,400,000	-	2,400,000	82,812	2,317,188
PCS Monitoring and Equipment	N2002	670,000	-	670,000	556,637	113,363
Enterprise Scanning Service	NI035	690,000	-	690,000	448,537	241,463
Fire Marshal Hazmat Response Equipment	HCFMO_PROJ	2,275,000	-	2,275,000	128,842	2,146,158
GIS Enterprise Agreement	1000000677	1,105,000	-	1,105,000	934,033	170,967
HCSO Epic Conversion	EPIC	1,500,000	-	1,500,000	1,075,697	424,303
Pre-Trial Case Management	PRETRIALCASEMGM	1,100,000	-	1,100,000	-	1,100,000
ERP Enhanced Automation	ENHANCEDAUTO	6,420,000	-	6,420,000	601,527	5,818,473
ERP Stabilization	ERPSTABILIZE	3,065,000	-	3,065,000	-	3,065,000
Elections Administration Transition	ELECTADMINIT	1,125,000	-	1,125,000	-	1,125,000
HC Asset Management Program Phase I	ASSETMGMT	900,000	-	900,000	-	900,000
Pending research					3,924	(3,924)
EXCESS DRAW					(49,040)	49,040
TOTALS		187,962,000	89,700,000	98,262,000	34,841,000	63,421,000

^A Partially defeased from Ad Valorem Tax Collection

The Series A-1 Commercial Paper is for the purpose of:

The Notes may be issued to (1) pay contractual obligations incurred or to be incurred for the construction of and the purchase of fixtures, equipment and machinery for or in connection with the County's criminal and civil justice centers, the County's firefighter training facility, (2) pay contractual obligations incurred or to be incurred for the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operations of the County precincts and departments and other authorized needs and purposes including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents in connection with the contractual obligations described in (1) and (2) above and (4) refinance, renew or refund Notes and Loans made for the payment of principal on Notes. Notes may also be issued to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series B
Quarterly Report - 4th Quarter FY 2021

Statistics:

Days in Period:		90
Maximum outstanding during the period:	\$	9,475,000
Minimum outstanding during the period:	\$	9,475,000
Amount outstanding at the end of the period:	\$	9,475,000
Change in Balance for the period:	\$	-
Average CP Interest rate for the period:		0.1400%
Authorized Project (Series B):	\$	40,000,000
Remaining Amount (Series B):	\$	-

Project Summary

Project	Project Number	Project Authorized	Amount Defeased	Project Balance	Commercial Paper Draw	Balance Remaining
Library Issuance (CPBLPC1 1998)	Parks	13,000,000	-	13,000,000	1,006,173	11,993,827
Park Issuance (CPBPPC1 1998)	Library	27,000,000	-	27,000,000	8,455,096	18,544,904
Excess draw					13,732	(13,732)
TOTALS		40,000,000		40,000,000	9,475,000	30,525,000

The Series B Commercial Paper is for the purpose of:

For Parks and Libraries. Parks are issued pursuant to voted authorization. Libraries are non-voted.

Harris County, Texas
General Obligation Commercial Paper Notes, Series C
Quarterly Report - 4th Quarter FY 2021

Statistics:

Days in Period:	90
Maximum outstanding during the period:	\$ 124,370,000
Minimum outstanding during the period:	\$ 121,720,000
Amount outstanding at the end of the period:	\$ 124,370,000
Change in Balance for the period:	\$ 2,650,000
Average CP Interest rate for the period:	0.1365%
Authorized Projects (Series C):	\$ 260,000,000
Remaining Amount (Series C):	\$ -

Project Summary

Project	Project Number	Project Authorized	Amount Defeased	Project Balance	Commercial Paper Draw	Balance Remaining
Road & Bridge Issuance (Cal. 1998)	Roads	260,000,000		260,000,000	124,311,275	135,688,725
EXCESS DRAW					58,725	(58,725)
TOTALS		260,000,000	-	260,000,000	124,370,000	135,630,000

The Series C Commercial Paper is for the purpose of:

Roads

Harris County, Texas
General Obligation Commercial Paper Notes, Series D
Quarterly Report - 4th Quarter FY 2021

Statistics:

Days in Period:		90
Maximum outstanding during the period:	\$	26,966,000
Minimum outstanding during the period:	\$	15,576,000
Amount outstanding at the end of the period:	\$	26,966,000
Change in Balance for the period:	\$	11,390,000
Average CP Interest rate for the period:		0.1335%
Authorized Projects (Series D):	\$	123,585,000
Authorization remaining (Series D):	\$	76,415,000

Project Summary

Project	Project Number	Project Authorized	Amount Defeased	Project Balance	Commercial Paper Draw	Balance Remaining
DA Buildout CJC 12th Floor Phase 2 ^A		1,350,000	1,350,000	-	-	-
Animal Transfer Facility ^A		1,070,000	1,070,000	-	-	-
Leadership Academy Waster Water Treatment Plant ^A		450,000	450,000	-	-	-
Cafeteria Renovation ^A		350,000	350,000	-	-	-
Forensic Center Phase 2 *	M23LQ-1	4,600,000	4,600,000	-	-	-
Forensic Center Parking Lot Construction *	M23LQ-2	1,000,000	-	1,000,000	219,063	780,937
Burnett Bayland Design & CMR ^A	MF028-1	400,000	15,000	385,000	33,363	351,637
5749 South Loop - HCSO Interior Build Out ^A	MF083-2	3,000,000	3,000,000	-	-	-
CSCD Complex - Atascocita (Phase 2) ^A	MF09G-3	10,100,000	5,670,000	4,430,000	830,394	3,599,606
Lomas Nettleton Garage Demolition ^A	MF0AD	3,500,000	2,530,000	970,000	74,963	895,037
Future Property Acquisitions ^A	MF0CR	2,730,000	2,380,000	350,000	350,000	-
NRG Assessment ^A	MF0CT-2	1,065,000	870,000	195,000	76,900	118,100
911 Call Center ^A	MF0DP	26,100,000	23,190,000	2,910,000	36,329	2,873,671
Fire Alarm and Suppression Systems ^A	MF0DU-1	2,600,000	2,600,000	-	-	-
Fire Safety Systems Repair and Replacement (Various Facilities)	MF0DU-2	2,500,000	-	2,500,000	1,733,853	766,147
Pinemont Facility Design ^A	MF0FC	1,000,000	210,000	790,000	39,528	750,472
Building Repair & Replacement ^A	MF0FR-1, MF11H	30,000,000	20,265,000	9,735,000	3,565,386	6,169,614
Roof Repair and Replacement (Various Facilities) ^A	MF0ROOFS	17,000,000	12,365,000	4,635,000	4,372,832	262,168
Elevator Repair and Replacement (Various Facilities) ^A	MF0ELEVATORS	9,600,000	2,065,000	7,535,000	1,262,957	6,272,043
Major Systems Repair or Replacement of HVAC/Other (Various Facilities)	MF0HVAC	12,000,000	5,565,000	6,435,000	2,276,495	4,158,505
Veterinary Center *	MF0G0	24,000,000	24,000,000	-	-	-

Project	Project Number	Project Authorized	Amount Defeased	Project Balance	Commercial Paper Draw	Balance Remaining
Harris County Juvenile Probation Detention ^A	MF0G2	6,875,000	3,865,000	3,010,000	1,370,313	1,639,687
VMC Facilities Study County Wide ^A	MF0G4	250,000	45,000	205,000	94,451	110,549
Admin Building Ground Floor Windows & Landscaping ^A	MF0N3, MF041	1,000,000	990,000	10,000	10,000	-
E-builder Software ^A	MF0N8	1,300,000	1,000,000	300,000	300,000	-
Congress Plaza Connection to Central Plant ^A	MF0TV	9,500,000	795,000	8,705,000	940,666	7,764,334
HCSO Facility at 5910 Navigation ^A	MF0TW	7,000,000	5,400,000	1,600,000	184,612	1,415,389
Criminal Justice Center Renovation ^A	MF0W0	16,825,000	11,340,000	5,485,000	827,223	4,657,777
Underground Fuel Tank Study/Replacement	MF0XD	1,000,000	-	1,000,000	18,808	981,192
Plumbing Repair and Replacement - 406 Caroline ^A	MF0Z6	3,500,000	1,210,000	2,290,000	230,735	2,059,265
Annex Security ^A	MF0ZM	1,500,000	635,000	865,000	152,808	712,192
Juvenile Probation Facility Upgrade ^A	MF11G	1,000,000	340,000	660,000	440,950	219,050
Parking Lot Repair and Replacement (Various Facilities) ^A	MF13B	1,000,000	970,000	30,000	8,791	21,209
CTS Radio Network	MF13C	250,000	-	250,000	36,715	213,285
HSCO Traffic Division Relocation ^A	MF13J	925,000	725,000	200,000	194,415	5,585
VMC Replacement Facility Purchase ^A	MF13S	3,480,000	3,455,000	25,000	13,282	11,718
Riverside Hospital Future Site Planning	MF1GW	500,000	-	500,000	-	500,000
Implementation of ICAT	MF1HQ	200,000	-	200,000	199,034	966
Renovation of Atascocita Branch	MF1JP	1,000,000	-	1,000,000	12,997	987,004
Renovation of Freeman Branch Library	MF1JQ	200,000	-	200,000	575	199,425
IFS Facility Modifications	MF1JR	1,160,000	-	1,160,000	186,348	973,652
IFS Long-term Masterplan	MF1JS	1,000,000	-	1,000,000	90,680	909,320
Building Dispositions Study	MF1JT	500,000	-	500,000	-	500,000
Quebedeaux Park Planning and Programming	MF1JU	250,000	-	250,000	175,359	74,641
IFS Equipment	N2001	2,415,000	-	2,415,000	1,271,724	1,143,276
Parks *	Various	60,000,000	30,000,000	30,000,000	3,694,710	26,305,290
4290 Cypress Hill	MF121	1,400,000		1,400,000	316,820	1,083,180
US Facilities @ 406 Caroline	MF03580054	1,000,000	-	1,000,000	62,073	937,927
PHS Mobile Units	100001000000676	1,285,000	-	1,285,000	626,408	658,592
Property Acquisition	PROPERTY_ACQ	1,870,000		1,870,000	-	1,870,000
EI Franco Lee Plaza	EL_FRANCOLEE_PK	2,700,000	-	2,700,000	-	2,700,000
County Clerk/Office of Elections Administrator	ELECTION_CCLERK	300,000	-	300,000	-	300,000
CSD, FCD, OCE Consolidation	DOWNTOWN_BLDG	300,000	-	300,000	-	300,000
Office of Elections Administrator	VOTING_MACHINES	11,000,000	-	11,000,000	-	11,000,000

Project	Project Number	Project Authorized	Amount Defeased	Project Balance	Commercial Paper Draw	Balance Remaining
Pending Research			-		-	-
EXCESS DRAW			-		633,442	(633,442)
TOTALS		296,900,000	173,315,000	123,585,000	26,966,000	96,619,000

* Voters Authorized

^A Partially defeased from Ad Valorem Tax Collection

The Series D Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series D-2
Quarterly Report - 4th Quarter FY 2021

Statistics:

Days in Period:	90
Maximum outstanding during the period:	\$ 68,890,000
Minimum outstanding during the period:	\$ 47,530,000
Amount outstanding at the end of the period:	\$ 68,890,000
Change in Balance for the period:	\$ 21,360,000
Average CP Interest rate for the period:	0.1510%
Authorized Projects (Series D-2):	\$ 178,305,000
Authorization remaining (Series D-2):	\$ 21,695,000

Project Summary

Project	Project Number	Project Authorized	Amount Defeased	Project Balance	Commercial Paper Draw	Balance Remaining
Cost of Issuance	90110	185,000	185,000	-	-	-
5749 South Loop - HSCO Interior Build Out	MF083	3,500,000	2,900,000	600,000	79,973	520,027
CSCD Complex - Atascocita	MF09G	21,515,000	10,000,000	11,515,000	2,303,542	9,211,458
NRG Parking Lot Repairs	MF0CT	5,420,000	-	5,420,000	4,660,916	759,084
Major Systems Repair or Replacement HVAC/Other	MF0FR	2,000,000	970,000	1,030,000	2,037	1,027,963
PETS Facility Furniture	MF0G0	5,000,000		5,000,000	2,860,353	2,139,647
VMC Upgrade	MF0GE	1,000,000	890,000	110,000	79,445	30,555
Nance Parking Lot	MF0GP	2,200,000	-	2,200,000	1,981,936	218,064
County Wide Traffic Signal Repairs	MF0GU	6,000,000	685,000	5,315,000	783,008	4,531,992
Criminal Justice Center Renovation	MF0W0	71,600,000	-	71,600,000	32,573,197	39,026,803
Jury Assembly	MF0W4	13,105,000	-	13,105,000	9,033,122	4,071,878
Peden Building Renovation	MF0W5	835,000	-	835,000	24,376	810,624
Baldwin Boettcher Library Renovation	MF0WG	350,000	-	350,000	23,869	326,131
Downtown Complex System Repairs	MF0X2	350,000	-	350,000	25,831	324,169
HCSO Traffic Division Relocation	MF13J	150,000	150,000	-	-	-
Masterplan and Studies	MF1AF	2,150,000	410,000	1,740,000	306,581	1,433,419

Project	Project Number	Project Authorized	Amount Defeased	Project Balance	Commercial Paper Draw	Balance Remaining
LED Light Conversion	MF1AX	3,000,000	370,000	2,630,000	491,675	2,138,325
Engineering Records Management	MF1AY	1,500,000	580,000	920,000	427,714	492,286
Detention Facility Repair and Upgrade	MF1DT	19,000,000	1,860,000	17,140,000	4,864,631	12,275,369
Commissioner's Court Relocation	MF1ER	4,000,000	-	4,000,000	10,161	3,989,839
Palace Hotel Purchase	MF1GK	2,265,000	-	2,265,000	2,265,000	-
Tririga Software Upgrade	MF1MC	3,500,000	-	3,500,000	2,047,385	1,452,615
Plumbing Repair and Replacement	MF0Z6	1,000,000	-	1,000,000	-	1,000,000
Parking Lot Repair and Replacement	MF13B	1,000,000	-	1,000,000	-	1,000,000
Fire Safety Systems Repair and Replace	MF0DU	2,000,000	-	2,000,000	778,530	1,221,470
Annex Security	MF0ZM	1,000,000	-	1,000,000	-	1,000,000
Roof repair and Replacement	MF0ROOFS	5,000,000	-	5,000,000	314,133	4,685,867
Building Repair and Replacement	MF11H	5,000,000	-	5,000,000	1,873,885	3,126,115
Juvenile Probation Repairs	MF0G2	4,000,000	-	4,000,000	8,524	3,991,476
Storm Water Quality Maintenance	MF035_SWQMAINT	1,000,000	-	1,000,000	10,350	989,650
1310 Franklin Jail Demolition	MF035_1301JAIL	1,100,000	-	1,100,000	457,913	642,088
IT May Center Well	100001000000789	580,000	-	580,000	580,000	-
HCSO Facility @ 5910 Navigation	MF0TW	7,000,000	-	7,000,000	-	7,000,000
EXCESS DRAW					21,914	(21,914)
TOTALS		197,305,000	19,000,000	178,305,000	68,890,000	109,415,000

The Series D-2 Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series D-3
Quarterly Report - 4th Quarter FY 2021

Statistics:

Days in Period:		-
Maximum outstanding during the period:	\$	-
Minimum outstanding during the period:	\$	-
Amount outstanding at the end of the period:	\$	-
Change in Balance for the period:	\$	-
Average CP Interest rate for the period:		0.0000%
Authorized Projects (Series D-3):	\$	165,000,000
Authorization remaining (Series D-3):	\$	35,000,000

Project Summary

Project	Project Number	Project Authorized	Amount Defeased	Project Balance	CP Draw	Balance Remaining
Cost of Issuance	CP_D	200,000	200,000	-	-	-
2015 Road bonds	Various Roads	160,000,000	-	160,000,000	-	160,000,000
Flood Control Subdivision Project	MF0_2015RB_BOND	5,000,000	-	5,000,000	-	5,000,000
EXCESS DRAW					-	-
TOTALS		165,200,000	200,000	165,000,000	-	165,000,000

Series D-3 Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
Toll Road Senior Lien Revenue Commercial Paper Notes, Series E-1
Quarterly Report - 4th Quarter FY 2021

Statistics:

Days in Period:	90
Maximum outstanding during the period:	\$ 200,000,000
Minimum outstanding during the period:	\$ 154,205,000
Amount outstanding at the end of the period:	\$ 200,000,000
Change in Balance for the period:	\$ 45,795,000
Average CP Interest rate for the period:	0.1998%
Authorized Projects (Series E-1):	\$ 200,000,000
Authorization remaining (Series E-1):	\$ -

Project Summary

Project	Project Number	Project Authorized	Amount Defeased	Project Balance	Commercial Paper Draw	Balance Remaining
Capital Improvement Needs	Toll Road Project	400,000,000	200,000,000	200,000,000	-	200,000,000
EXCESS DRAW					-	-
TOTALS		400,000,000	200,000,000	200,000,000	-	200,000,000

The Series E-1 Commercial Paper is for the purpose of:

To provide interim financing for the construction of the Toll Road Ship Channel Bridge Project and to pay contractual obligations incurred for professional services, as well as cost and expenses related to the issuance of the notes, or other projects as Commissioners Court may deem appropriate.

Harris County, Texas
Toll Road Senior Lien Revenue Commercial Paper Notes, Series E-2
Quarterly Report - 4th Quarter FY 2021

Statistics:

Days in Period:	90
Maximum outstanding during the period:	\$ 200,000,000
Minimum outstanding during the period:	\$ 84,860,000
Amount outstanding at the end of the period:	\$ 200,000,000
Change in Balance for the period:	\$ 115,140,000
Average CP Interest rate for the period:	0.1629%
Authorized Projects (Series E-2):	\$ 200,000,000
Authorization remaining (Series E-2):	\$ -

Project Summary

Project	Project Number	Project Authorized	Amount Defeased	Project Balance	Commercial Paper Draw	Balance Remaining
Capital Improvement Needs	Toll Road Project	400,000,000	200,000,000	200,000,000	-	200,000,000
EXCESS DRAW					-	-
TOTALS		400,000,000	200,000,000	200,000,000	-	200,000,000

Harris County, Texas
Flood Control Commercial Paper Notes, Series H
Quarterly Report - 4th Quarter FY 2021

Statistics:

Days in Period:	90
Maximum outstanding during the period:	\$ 28,000,000
Minimum outstanding during the period:	\$ -
Amount outstanding at the end of the period:	\$ 28,000,000
Change in Balance for the period:	\$ 28,000,000
Average CP Interest rate for the period:	0.1200%
Authorized Projects (Series H):	\$ 500,000,000
Authorization remaining (Series H):	\$ -

Project Summary

Project	Project Number	Project Authorized	Amount Defeased	Project Balance	Commercial Paper Draw	Balance Remaining
Flood Control - 2015 Election	H1810001	64,000,000	64,000,000	-	-	-
Flood Control - 2018 Election	H1810002	736,000,000	236,000,000	500,000,000	56,990,369	443,009,631
Excess Draw - 2018 Election ^(a)					(28,990,369)	28,990,369
TOTALS		800,000,000	300,000,000	500,000,000	28,000,000	472,000,000

^(a) 2015 Bond Election Excess Draw funds are being borrowed to cover the 2018 Bond Election expenditures.

2015 Bond Election (refunded by Flood 2020A Bonds)	\$ 64,000,000
Less Expenditures-to-date	33,839,949
Excess Draw Remaining - 2015 Bond Election	<u>\$ 30,160,051</u>

The Series H Commercial Paper is for the purpose of:

To pay the costs of acquiring land, construction, maintenance, and/or operations of Flood Control District and to pay contractual obligations incurred for professional services and other flood control projects.

Harris County, Texas
General Obligation Commercial Paper Notes, Series J-1
Quarterly Report - 4th Quarter FY 2021

Statistics:

Days in Period:		90
Maximum outstanding during the period:	\$	5,250,000
Minimum outstanding during the period:	\$	5,250,000
Amount outstanding at the end of the period:	\$	5,250,000
Change in Balance for the period:	\$	-
Average CP Interest rate for the period:		0.1960%
Authorized Projects (Series J-1):	\$	5,250,000
Authorization remaining (Series J-1):	\$	369,750,000

Project Summary

Project	Project Number	Project Authorized	Amount Defeased	Project Balance	Commercial Paper Draw	Balance Remaining
Cost of Issuance	CP_J1	267,750	-	267,750	256,510	11,240
CDBG-DR Projects		4,982,250	-	4,982,250	4,966,359	15,891
EXCESS DRAW					27,131	(27,131)
TOTALS		5,250,000	-	5,250,000	5,250,000	-

The Series J-1 Commercial Paper is for the purpose of:

The Notes may be issued for the purposes of financing (i) the payment of contractual obligations incurred or to be incurred for (a) the construction of public works, (b) the purchase and capital lease of materials, supplies, equipment, machinery, buildings, lands and right-of-way for the County's authorized needs and purposes and (c) professional services; (ii) the demolition of dangerous structures; and (iii) the accomplishment of any other purpose the County considers necessary in relation to preserving or protecting public health and safety. Specifically, such uses will include the CDBG-DR Programs.