

Harris County, Texas
General Obligation Commercial Paper Notes, Series A-1
Quarterly Report - 4th Quarter FY 2022

Statistics:

Days in Period:	90
Maximum outstanding during the period:	\$ 31,525,000
Minimum outstanding during the period:	\$ 1,525,000
Amount outstanding at the end of the period:	\$ 14,900,000
Change in Balance for the period:	\$ 13,375,000
Average CP Interest rate for the period:	0.1519%
Authorized Projects (Series A-1):	\$ 77,604,000
Authorization remaining (Series A-1):	\$ 22,396,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Video Conferencing A	NI012	840,000	600,000	240,000	33,704	206,296
Fleet Vehicles A	NB001	16,500,000	15,670,000	830,000	(4,278)	834,278
Plexar Phone System A	NI017	6,305,000	6,300,000	5,000	132	4,868
Enterprise Resource Planning (ERP) Phase 2 A	NI018	38,825,000	38,820,000	5,000	1,274	3,726
Integrated Justice (J-Web) Phase 2 A	SFT01	7,040,000	6,960,000	80,000	56,396	23,604
Disaster Recovery & Business Continuity Phase 2 A	DRBC1	760,000	700,000	60,000	3,412	56,588
Jail Management System Phase 2 A	NI011	4,800,000	3,380,000	1,420,000	30,267	1,389,733
Law Enforcement - Cameras & Infrastructure A	NI021	2,835,000	2,035,000	800,000	80,375	719,625
Law Enforcement - CAD/RMS Replacement A	NI019	4,772,000	3,560,000	1,212,000	(488,103)	1,700,103
Law Enforcement - Detention Control System Upgrade A	NI020	17,730,000	11,808,000	5,922,000	(745,453)	6,667,453
Threat Detection Scanner Replacement	NI023	975,000	940,000	35,000	354	34,646
Security Infrastructure Installation & Upgrade A	NI022	16,075,000	13,565,000	2,510,000	356,892	2,153,108
Networking Repair Replace Project Phase 2 A	NI009	9,390,000	6,210,000	3,180,000	82,601	3,097,399
Law Enforcement Radio Replacement Program A	NI025	28,035,000	19,655,000	8,380,000	8,156,209	223,791
Infrastructure Enhancements Replacement - Phase 2 A	NI008	14,385,000	8,320,000	6,065,000	436,713	5,628,287
Infrastructure UPS Replacement - Phase 2	NI015	315,000	-	315,000	26,362	288,638
Telephone System Repair Replace	NI026	5,090,000	3,340,000	1,750,000	79,675	1,670,325
Cyber Security - Phase 2	NI007	4,375,000	700,000	3,675,000	587,196	3,087,804
Data Center Expansion	DCE01	2,350,000	850,000	1,500,000	22,554	1,477,446
Cite and Release	NI030	2,940,000	1,075,000	1,865,000	86,428	1,778,572
Application Repair and Replacement	NI032	4,610,000	1,245,000	3,365,000	252,503	3,112,497

Fleet Services and Equipment	NI034	2,490,000	230,000	2,260,000	82,160	2,177,840
311 Implementation	NI033	5,665,000	-	5,665,000	1,026,195	4,638,805
AFIS Replacement	NI031	5,845,000	-	5,845,000	174,680	5,670,320
PCS Monitoring and Equipment	N2002	2,145,000	960,000	1,185,000	214,980	970,020
Enterprise Scanning Service	NI035	2,015,000	945,000	1,070,000	195,354	874,646
Fire Marshal Hazmat Response Equipment	HCFMO PROJ	2,725,000	1,650,000	1,075,000	206,410	868,590
GIS Enterprise Agreement	1000000677	1,105,000	930,000	175,000	4,033	170,967
HCSO Epic Conversion	EPIC	1,500,000	1,075,000	425,000	14,913	410,087
Pre-Trial Case Management	PRETRIALCASEMGM	1,810,000	-	1,810,000	207,317	1,602,683
ERP Enhanced Automation	ERPENHNCDRPT	6,420,000	4,145,000	2,275,000	841,752	1,433,248
ERP Stabilization	ERPSTABILIZE	3,065,000	1,075,000	1,990,000	698,507	1,291,493
Elections Administration Transition	ELECTADMINIT	1,125,000	-	1,125,000	383,587	741,413
CJC and Civil Courthouse AV Upgrades	AVEQUIPUPGRADE	70,000	-	70,000	17,543	52,457
Mobile Command/Community Assistance Vehicle	CPMOBILECOMVEH	230,000	-	230,000	88,923	141,077
FY22 Rollover Vehicles	FY22ROLLOVERVEH	3,075,000	360,000	2,715,000	832,927	1,882,073
HCSO Vehicles	NB001	750,000	-	750,000	-	750,000
eCitation with Digital Signatures	NI036	200,000	-	200,000	-	200,000
PeopleSoft Fiscal Year Change Support	PSFYCHANGE	1,835,000	-	1,835,000	238,666	1,596,334
Budget Software Purchase and Implementation	BUDGSFTWR	1,075,000	-	1,075,000	-	1,075,000
Electronic Document Management	NI037	665,000	-	665,000	-	665,000
Work Order Management System	NI038	1,950,000	-	1,950,000	558,293	1,391,707
Pending research					6,968	(6,968)
EXCESS DRAW					51,579	(51,579)
TOTALS		234,707,000	157,103,000	77,604,000	14,900,000	62,704,000

^A Partially defeased from Ad Valorem Tax Collection

The Series A-1 Commercial Paper is for the purpose of:

The Notes may be issued to (1) pay contractual obligations incurred or to be incurred for the construction of and the purchase of fixtures, equipment and machinery for or in connection with the County's criminal and civil justice centers, the County's firefighter training facility, (2) pay contractual obligations incurred or to be incurred for the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operations of the County precincts and departments and other authorized needs and purposes including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents in connection with the contractual obligations described in (1) and (2) above and (4) refinance, renew or refund Notes and Loans made for the payment of principal on Notes. Notes may also be issued to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series B
Quarterly Report - 4th Quarter FY 2022

Statistics:

Days in Period:	90
Maximum outstanding during the period:	\$ 9,775,000
Minimum outstanding during the period:	\$ 9,775,000
Amount outstanding at the end of the period:	\$ 9,775,000
Change in Balance for the period:	\$ -
Average CP Interest rate for the period:	0.1203%
Authorized Project (Series B):	\$ 40,000,000
Remaining Amount (Series B):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Library Issuance (CPBLPC1 1998)	Library	13,000,000	-	13,000,000	1,006,173	11,993,827
Park Issuance (CPBPPC1 1998)	Parks	27,000,000	-	27,000,000	8,742,158	18,257,842
Excess draw					26,670	(26,670)
TOTALS		40,000,000		40,000,000	9,775,000	30,225,000

The Series B Commercial Paper is for the purpose of:

For Parks and Libraries. Parks are issued pursuant to voted authorization. Libraries are non-voted.

Harris County, Texas
General Obligation Commercial Paper Notes, Series C
Quarterly Report - 4th Quarter FY 2022

Statistics:

Days in Period:	90
Maximum outstanding during the period:	\$ 86,800,000
Minimum outstanding during the period:	\$ 84,050,000
Amount outstanding at the end of the period:	\$ 86,800,000
Change in Balance for the period:	\$ 2,750,000
Average CP Interest rate for the period:	0.1187%
Authorized Projects (Series C):	\$ 260,000,000
Remaining Amount (Series C):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Road & Bridge Issuance (Cal. 1998)	Roads	310,000,000	50,000,000	260,000,000	86,792,945	173,207,055
EXCESS DRAW					7,055	(7,055)
TOTALS		310,000,000	50,000,000	260,000,000	86,800,000	173,200,000

The Series C Commercial Paper is for the purpose of:

Roads

Harris County, Texas
General Obligation Commercial Paper Notes, Series D
Quarterly Report - 4th Quarter FY 2022

Statistics:

Days in Period:		90
Maximum outstanding during the period:	\$	87,659,000
Minimum outstanding during the period:	\$	43,659,000
Amount outstanding at the end of the period:	\$	56,600,000
Change in Balance for the period:	\$	12,941,000
Average CP Interest rate for the period:		0.1175%
Authorized Projects (Series D):	\$	156,746,000
Authorization remaining (Series D):	\$	43,254,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Burnett Bayland Design & CMRA	MF028	400,000	45,000	355,000	355,000	-
CSCD Complex - Atascocita (Phase 2)A	MF09G	10,100,000	6,735,000	3,365,000	1,491,113	1,873,887
Lomas Nettleton Garage DemolitionA	MF0AD	3,500,000	2,530,000	970,000	82,267	887,733
Future Property AcquisitionsA	MF0CR	2,730,000	2,730,000	-	-	-
NRG AssessmentA	MF0CT	1,065,000	870,000	195,000	76,900	118,100
911 Call CenterA	MF0DP	23,243,000	23,190,000	53,000	51,795	1,205
Fire Safety Systems Repair and Replacement (Various Facilities)	MF0DU	5,855,000	1,925,000	3,930,000	1,326,059	2,603,941
Building Repair & ReplacementA	MF0FR, MF11H	34,995,000	28,620,000	6,375,000	1,677,942	4,697,058
Roof Repair and Replacement (Various Facilities)A	MF0ROOFS	17,000,000	16,950,000	50,000	28,408	21,592
Elevator Repair and Replacement (Various Facilities)A	MF0ELEVATORS	10,485,000	5,475,000	5,010,000	471,145	4,538,855
Major Systems Repair or Replacement of HVAC/Other (Various Facilities)	MF0HVAC	17,275,000	8,485,000	8,790,000	3,213,611	5,576,389
Harris County Juvenile Probation DetentionA	MF0G2	6,875,000	6,965,000	(90,000)	(232,357)	142,357
VMC Facilities Study County WideA	MF0G4	250,000	45,000	205,000	205,000	-
Admin Building Ground Floor Windows & LandscapingA	MF0N3, MF041	1,000,000	1,000,000	-	-	-
E-builder SoftwareA	MF0N8	1,300,000	1,300,000	-	-	-
Congress Plaza Connection to Central PlantA	MF0TV	9,500,000	3,100,000	6,400,000	2,050,663	4,349,337
HCSO Facility at 5910 NavigationA	MF0TW	7,000,000	5,400,000	1,600,000	342,219	1,257,781
Criminal Justice Center RenovationA	MF0W0	16,825,000	14,130,000	2,695,000	536,339	2,158,661
Underground Fuel Tank Study/Replacement	MF0XD	5,045,000	-	5,045,000	122,703	4,922,297
Plumbing Repair and Replacement - 406 CarolineA	MF0Z6	2,170,000	1,210,000	960,000	394,611	565,389
Annex SecurityA	MF0ZM	1,475,000	635,000	840,000	616,934	223,066
Juvenile Probation Facility UpgradeA	MF11G	1,000,000	835,000	165,000	456	164,544
Parking Lot Repair and Replacement (Various Facilities)A	MF13B	5,295,000	970,000	4,325,000	644,517	3,680,483
CTS Radio Network	MF13C	250,000	-	250,000	58,480	191,521

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Riverside Hospital Future Site Planning	MF1GW	2,100,000	-	2,100,000	323,922	1,776,078
Renovation of Atasocita Branch	MF1JP	1,000,000	-	1,000,000	116,010	883,990
Renovation of Freeman Branch Library	MF1JQ	200,000	-	200,000	141,587	58,413
IFS Facility Modifications	MF1JR	1,160,000	505,000	655,000	460,581	194,419
IFS Long-term Masterplan	MF1JS	1,000,000	-	1,000,000	135,883	864,117
Building Dispositions Study	MF1JT	500,000	-	500,000	11,702	488,298
Quebedeaux Park Planning and Programming	MF1JU	250,000	-	250,000	113,135	136,866
IFS Equipment	N2001	3,020,000	-	3,020,000	1,824,507	1,195,493
Parks *	Various	60,000,000	38,000,000	22,000,000	1,076,755	20,923,245
4290 Cypress Hill	MF121	1,400,000	445,000	955,000	671,508	283,492
US Facilities @ 406 Caroline	MF03580054	1,000,000	-	1,000,000	271,723	728,277
PHS Mobile Units	100001000000676	1,285,000	-	1,285,000	626,408	658,592
El Franco Lee Plaza	EL_FRANCOLEE_PK	2,700,000	-	2,700,000	862,314	1,837,686
County Clerk/Office of Elections Administrator	ELECTION_CCLERK	300,000	-	300,000	145,387	154,613
Building Consolidation	DOWNTOWN_BLDG	41,410,000	24,207,000	17,203,000	6,684,595	10,518,405
Office of Elections Administrator	VOTING_MACHINES	43,360,000	-	43,360,000	29,366,786	13,993,214
District Clerk Office Civil Courthouse Renovations	100001000001082	40,000	-	40,000	10,713	29,287
Environmental Remediation of County Owned Tracts Located along Buffa	BUFFALOBAYOU_P2	350,000	-	350,000	160,584	189,416
FY22 Rollover Furniture	DEPT_ROLLOVR	535,000	-	535,000	4,835	530,165
Concrete Paving for Training Prop Expansion	HCFMO_PROJ	65,000	-	65,000	30,305	34,695
HCSO Jail Medical Equipment	JAIL_MED_EQUIP	5,235,000	-	5,235,000	-	5,235,000
Institute of Forensic Sciences Building - Phase I Renovation	MF1JR	1,505,000	-	1,505,000	-	1,505,000
Pending Research					-	-
EXCESS DRAW					46,956	(46,956)
TOTALS		353,048,000	196,302,000	156,746,000	56,600,000	100,146,000

* Voters Authorized

^A Partially defeased from Ad Valorem Tax Collection

The Series D Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series D-2
Quarterly Report - 4th Quarter FY 2022

Statistics:

Days in Period:		90
Maximum outstanding during the period:	\$	51,110,000
Minimum outstanding during the period:	\$	5,110,000
Amount outstanding at the end of the period:	\$	18,100,000
Change in Balance for the period:	\$	12,990,000
Average CP Interest rate for the period:		0.1910%
Authorized Projects (Series D-2):	\$	124,370,000
Authorization remaining (Series D-2):	\$	75,630,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
CSCD Complex - Atascocita	MF09G	21,515,000	12,440,000	9,075,000	374,983	8,700,017
NRG Parking Lot Repairs	MF0CT	5,420,000	4,660,000	760,000	575,098	184,902
Major Systems Repair or Replacement HVAC/Other	MF0FR	1,975,000	970,000	1,005,000	134,470	870,530
PETS Facility Furniture	MF0G0	5,000,000	3,665,000	1,335,000	459,790	875,210
VMC Upgrade	MF0GE	1,000,000	965,000	35,000	8,945	26,055
Nance Parking Lot	MF0GP	2,200,000	1,985,000	215,000	144,726	70,274
County Wide Traffic Signal Repairs	MF0GU	6,000,000	2,720,000	3,280,000	2,113,200	1,166,800
Criminal Justice Center Renovation	MF0W0	71,600,000	50,670,000	20,930,000	5,251,604	15,678,396
Jury Assembly	MF0W4	9,105,000	10,825,000	(1,720,000)	(2,885,908)	1,165,908
Peden Building Repair and Renovation	MF0W5	14,045,000	95,000	13,950,000	12,488	13,937,512
Baldwin Boettcher Library Renovation	MF0WG	350,000	35,000	315,000	32,905	282,095
Downtown Tunnel System	MF0X2	610,000	35,000	575,000	125,449	449,551
Masterplan and Studies	MF1AF	1,850,000	845,000	1,005,000	162,536	842,464
LED Light Conversion	MF1AX	3,950,000	935,000	3,015,000	593,476	2,421,524
Engineering Records Management	MF1AY	1,500,000	1,125,000	375,000	275,857	99,143
Detention Facility Repair and Upgrade	MF1DT	55,900,000	13,095,000	42,805,000	4,824,233	37,980,767
Commissioner's Court Relocation	MF1ER	4,000,000	80,000	3,920,000	697,774	3,222,226
Palace Hotel Purchase	MF1GK	2,265,000	2,265,000	-	-	-
Tririga Software Upgrade	MF1MC	3,500,000	2,105,000	1,395,000	427,614	967,386
Plumbing Repair and Replacement	MF0Z6	85,000	-	85,000	4,162	80,838
Fire Safety Systems Repair and Replace	MF0DU	1,920,000	1,220,000	700,000	632,650	67,350

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Annex Security	MF0ZM	1,235,000	-	1,235,000	169,640	1,065,360
Roof repair and Replacement	MF0ROOFS	8,295,000	5,100,000	3,195,000	648,627	2,546,373
Building Repair and Replacement	MF11H	5,000,000	3,240,000	1,760,000	4,999	1,755,001
Juvenile Probation Repairs	MF0G2	4,000,000	2,335,000	1,665,000	856,015	808,985
Storm Water Quality Maintenance	MF035_SWQMAINT	1,510,000	-	1,510,000	581,695	928,305
1310 Franklin Jail Demolition	MF035_1301JAIL	1,100,000	-	1,100,000	548,117	551,883
IT May Center Well	100001000000789	580,000	275,000	305,000	305,000	-
HCSO Facility @ 5910 Navigation	MF0TW	7,000,000	-	7,000,000	-	7,000,000
Hay Center Design	100001000001036	920,000	-	920,000	500,622	419,378
MVC Dixie Camp	MVC_DIXIE	75,000	-	75,000	-	75,000
Office Buildout	100001000001093	35,000	-	35,000	28,786	6,214
SJAC Buildout	100001000001100	70,000	-	70,000	57,431	12,569
Clinic Furniture Req for the Integrated Health Services Division	100001000001101	75,000	-	75,000	72,091	2,909
Harris County Detention Facilities - IPC Reconfiguration	MF1DT	250,000	-	250,000	-	250,000
Parks Safety and ADA Accessibility Compliance Study	ADA_PARKS	350,000	-	350,000	2,828	347,172
JPs Courtroom Remodeling and Security Update Project	DEPT_ROLLOVR	890,000	-	890,000	2,582	887,418
Coons Rd Water-Sewer Connection Construction	HCSO_WATERSEWER	335,000	-	335,000	-	335,000
Pollution Control	POLLUTION_CONTR	300,000	-	300,000	136,150	163,850
2525 Murworth Upgrades: Furniture Purchase & Restroom Rem	100001000001203	115,000	-	115,000	55,668	59,332
Youth Services Center Renovation	100001000001204	130,000	-	130,000	111,522	18,478
Pending Research					-	-
EXCESS DRAW					52,177	(52,177)
TOTALS		246,055,000	121,685,000	124,370,000	18,100,000	106,270,000

The Series D-2 Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series D-3
Quarterly Report - 4th Quarter FY 2022

Statistics:

Days in Period:		90
Maximum outstanding during the period:	\$	4,100,000
Minimum outstanding during the period:	\$	920,000
Amount outstanding at the end of the period:	\$	4,100,000
Change in Balance for the period:	\$	3,180,000
Average CP Interest rate for the period:		0.1920%
Authorized Projects (Series D-3):	\$	200,000,000
Authorization remaining (Series D-3):	\$	-

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
2015 Road bonds	Various Roads	200,000,000	-	200,000,000	4,066,392	195,933,608
EXCESS DRAW					33,608	(33,608)
TOTALS		200,000,000	-	200,000,000	4,100,000	195,900,000

Series D-3 Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
Toll Road Senior Lien Revenue Commercial Paper Notes, Series E-1
Quarterly Report - 4th Quarter FY 2022

Statistics:

Days in Period:	-
Maximum outstanding during the period:	\$ -
Minimum outstanding during the period:	\$ -
Amount outstanding at the end of the period:	\$ -
Change in Balance for the period:	\$ -
Average CP Interest rate for the period:	0.0000%
Authorized Projects (Series E-1):	\$ 200,000,000
Authorization remaining (Series E-1):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Capital Improvement Needs	Toll Road Project	400,000,000	200,000,000	200,000,000	-	200,000,000
EXCESS DRAW					-	-
TOTALS		400,000,000	200,000,000	200,000,000	-	200,000,000

The Series E-1 Commercial Paper is for the purpose of:

To provide interim financing for the construction of the Toll Road Ship Channel Bridge Project and to pay contractual obligations incurred for professional services, as well as cost and expenses related to the issuance of the notes, or other projects as Commissioners Court may deem appropriate.

Harris County, Texas
Flood Control Commercial Paper Notes, Series H
Quarterly Report - 4th Quarter FY 2022

Statistics:

Days in Period:	-
Maximum outstanding during the period:	\$ -
Minimum outstanding during the period:	\$ -
Amount outstanding at the end of the period:	\$ -
Change in Balance for the period:	\$ -
Average CP Interest rate for the period:	0.0000%
Authorized Projects (Series H):	\$ 500,000,000
Authorization remaining (Series H):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Flood Control - 2015 Election	H1810001	64,000,000	64,000,000	-	-	-
Flood Control - 2018 Election	H1810002	1,048,000,000	548,000,000	500,000,000	-	500,000,000
Excess Draw - 2018 Election					-	-
TOTALS		1,112,000,000	612,000,000	500,000,000	-	500,000,000

^(a) **2015 Bond Election Excess Draw funds are being borrowed to cover the 2018 Bond Election expenditures.**

2015 Voted Authority (refunded by Flood 2020A Bonds)	\$ 64,000,000
Less Expenditures-to-date	33,888,636
Unspent Balance	<u>\$ 30,111,364</u>

2018 Voted Authority (refunded by Flood 2021A Bonds)	\$ 312,000,000
Less Expenditures-to-date	228,262,943
Unspent Balance	<u>\$ 83,737,057</u>

The Series H Commercial Paper is for the purpose of:

To pay the costs of acquiring land, construction, maintenance, and/or operations of Flood Control District and to pay contractual obligations incurred for professional services and other flood control projects.

Harris County, Texas
General Obligation Commercial Paper Notes, Series J-1
Quarterly Report - 4th Quarter FY 2022

Statistics:

Days in Period:	90
Maximum outstanding during the period:	\$ 5,250,000
Minimum outstanding during the period:	\$ 1,250,000
Amount outstanding at the end of the period:	\$ 1,250,000
Change in Balance for the period:	\$ -
Average CP Interest rate for the period:	0.1295%
Authorized Projects (Series J-1):	\$ 1,250,000
Authorization remaining (Series J-1):	\$ 73,750,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Cost of Issuance	CP_J1	260,000	260,000.00	-	(3,490)	3,490
CDBG-DR Projects		4,990,000	3,740,000.00	1,250,000	1,226,359	23,641
EXCESS DRAW					27,131	(27,131)
TOTALS		5,250,000	4,000,000	1,250,000	1,250,000	-

The Series J-1 Commercial Paper is for the purpose of:

The Notes may be issued for the purposes of financing (i) the payment of contractual obligations incurred or to be incurred for (a) the construction of public works, (b) the purchase and capital lease of materials, supplies, equipment, machinery, buildings, lands and right-of-way for the County's authorized needs and purposes and (c) professional services; (ii) the demolition of dangerous structures; and (iii) the accomplishment of any other purpose the County considers necessary in relation to preserving or protecting public health and safety. Specifically, such uses will include the CDBG-DR Programs.