

Harris County, Texas
General Obligation Commercial Paper Notes, Series A-1
Quarterly Report - 1st Quarter FY 2023

Statistics:

Days in Period:		92
Maximum outstanding during the period:	\$	17,180,000
Minimum outstanding during the period:	\$	10,900,000
Amount outstanding at the end of the period:	\$	17,180,000
Change in Balance for the period:	\$	6,280,000
Average CP Interest rate for the period:		2.6031%
Authorized Projects (Series A-1):	\$	93,909,000
Authorization remaining (Series A-1):	\$	6,091,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Video Conferencing A	NI012	840,000	630,000	210,000	3,704	206,296
Fleet Vehicles A	NB001	16,500,000	15,720,000	780,000	480,346	299,654
Plexar Phone System A	NI017	6,305,000	6,305,000	-	-	-
Enterprise Resource Planning (ERP) Phase 2 A	NI018	38,825,000	38,825,000	-	-	-
Integrated Justice (J-Web) Phase 2 A	SFT01	7,040,000	7,030,000	10,000	7,127	2,873
Disaster Recovery & Business Continuity Phase 2 A	DRBC1	760,000	700,000	60,000	3,412	56,588
Jail Management System Phase 2 A	NI011	4,800,000	3,450,000	1,350,000	113,147	1,236,853
Law Enforcement - Cameras & Infrastructure A	NI021	2,835,000	2,115,000	720,000	375	719,625
Law Enforcement - CAD/RMS Replacement A	NI019	5,792,000	3,560,000	2,232,000	(258,734)	2,490,734
Law Enforcement - Detention Control System Upgrade A	NI020	23,760,000	12,518,000	11,242,000	4,245,186	6,996,814
Threat Detection Scanner Replacement	NI023	975,000	940,000	35,000	354	34,646
Security Infrastructure Installation & Upgrade A	NI022	18,665,000	14,575,000	4,090,000	1,726,516	2,363,484
Networking Repair Replace Project Phase 2 A	NI009	14,060,000	6,385,000	7,675,000	585,631	7,089,369
Law Enforcement Radio Replacement Program A	NI025	32,665,000	27,810,000	4,855,000	38,809	4,816,191
Infrastructure Enhancements Replacement - Phase 2 A	NI008	14,825,000	11,915,000	2,910,000	541,123	2,368,877
Infrastructure UPS Replacement - Phase 2	NI015	315,000	25,000	290,000	1,362	288,638
Telephone System Repair Replace	NI026	5,090,000	3,605,000	1,485,000	268,985	1,216,015
Cyber Security - Phase 2	NI007	5,375,000	2,165,000	3,210,000	(551,480)	3,761,480
Data Center Expansion	DCE01	2,350,000	1,000,000	1,350,000	801,850	548,150
Cite and Release	NI030	2,940,000	1,245,000	1,695,000	(2,488)	1,697,488
Application Repair and Replacement	NI032	3,610,000	1,795,000	1,815,000	384,128	1,430,872
Fleet Services and Equipment	NI034	1,490,000	340,000	1,150,000	24,494	1,125,506

311 Implementation	NI033	5,665,000	2,690,000	2,975,000	2,176,165	798,835
AFIS Replacement	NI031	4,845,000	610,000	4,235,000	1,193,094	3,041,906
PCS Monitoring and Equipment	N2002	2,270,000	1,400,000	870,000	331,202	538,798
Enterprise Scanning Service	NI035	2,015,000	1,335,000	680,000	219,650	460,350
Fire Marshal Hazmat Response Equipment	HCFMO_PROJ	2,725,000	2,040,000	685,000	142,304	542,696
GIS Enterprise Agreement	1000000677	1,105,000	930,000	175,000	28,771	146,229
HCSO Epic Conversion	EPIC	1,500,000	1,085,000	415,000	4,913	410,087
Pre-Trial Case Management	PRETRIALCASEMGM	810,000	205,000	605,000	2,317	602,683
ERP Enhanced Automation	ERPENHANCEDRPT	11,640,000	5,900,000	5,740,000	1,787,506	3,952,494
ERP Stabilization	ERPSTABILIZE	3,065,000	2,060,000	1,005,000	702,008	302,992
Elections Administration Transition	ELECTADMINIT	1,125,000	385,000	740,000	163,284	576,716
CJC and Civil Courthouse AV Upgrades	AVEQUIPUPGRADE	70,000	20,000	50,000	8,201	41,799
Mobile Command/Community Assistance Vehicle	CPMOBILECOMVEH	230,000	85,000	145,000	142,345	2,656
FY22 Rollover Vehicles	FY22ROLLOVERVEH	3,075,000	2,485,000	590,000	562,528	27,472
CP Vehicle Funding	NB001	855,000	-	855,000	243,169	611,831
eCitation with Digital Signatures	NI036	7,360,000	-	7,360,000	-	7,360,000
PeopleSoft Fiscal Year Change Support	PSFYCHANGE	1,835,000	670,000	1,165,000	25,816	1,139,185
Budget Software Purchase and Implementation	BUDGSFTWR	1,640,000	20,000	1,620,000	96,673	1,523,327
Electronic Document Management	NI037	2,790,000	95,000	2,695,000	344,819	2,350,181
Work Order Management System	NI038	1,950,000	1,235,000	715,000	161,940	553,060
Data Center Repair and Replace	NI039	280,000	-	280,000	2,101	277,899
Computer Replacement	NI040	1,400,000	-	1,400,000	418,589	981,411
Electric Vehicle Pilot	NI041	560,000	-	560,000	-	560,000
Detention Center and Tunnel Radio Coverage	NI042	8,815,000	-	8,815,000	242	8,814,758
Election Management System	ELECTION_SYSTEM	1,145,000	-	1,145,000	-	1,145,000
Law Enforcement Network Search (LENS)	NI043	1,225,000	-	1,225,000	-	1,225,000
Pending research					6,948	(6,948)
Excess Draw					1,564	(1,564)
TOTALS		279,812,000	185,903,000	93,909,000	17,180,000	76,729,000

^A Partially defeased from Ad Valorem Tax Collection

The Series A-1 Commercial Paper is for the purpose of:

The Notes may be issued to (1) pay contractual obligations incurred or to be incurred for the construction of and the purchase of fixtures, equipment and machinery for or in connection with the County's criminal and civil justice centers, the County's firefighter training facility, (2) pay contractual obligations incurred or to be incurred for the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operations of the County precincts and departments and other authorized needs and purposes including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents in connection with the contractual obligations described in (1) and (2) above and (4) refinance, renew or refund Notes and Loans made for the payment of principal on Notes. Notes may also be issued to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series B
Quarterly Report - 1st Quarter FY 2023

Statistics:

Days in Period:	92
Maximum outstanding during the period:	\$ 9,975,000
Minimum outstanding during the period:	\$ 9,975,000
Amount outstanding at the end of the period:	\$ 9,975,000
Change in Balance for the period:	\$ -
Average CP Interest rate for the period:	2.5473%
Authorized Project (Series B):	\$ 40,000,000
Remaining Amount (Series B):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Library Issuance (CPBLPC1 1998)	Library	13,000,000	-	13,000,000	1,006,173	11,993,827
Park Issuance (CPBPPC1 1998)	Parks	27,000,000	-	27,000,000	8,951,532	18,048,468
Excess Draw					17,296	(17,296)
TOTALS		40,000,000	-	40,000,000	9,975,000	30,025,000

The Series B Commercial Paper is for the purpose of:

Parks and Libraries. Parks are issued pursuant to voted authorization. Libraries are non-voted.

Harris County, Texas
General Obligation Commercial Paper Notes, Series C
Quarterly Report - 1st Quarter FY 2023

Statistics:

Days in Period:		92
Maximum outstanding during the period:	\$	-
Minimum outstanding during the period:	\$	-
Amount outstanding at the end of the period:	\$	-
Change in Balance for the period:	\$	-
Average CP Interest rate for the period:		0.0000%
Authorized Projects (Series C):	\$	360,000,000
Remaining Amount (Series C):	\$	-

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Road & Bridge Issuance (Cal. 1998)	Roads	559,796,000	200,000,000	359,796,000	(6,704,315)	366,500,315
Cost of Issuance	90110	204,000	-	204,000	-	204,000
Excess Draw					6,704,315	(6,704,315)
TOTALS		560,000,000	200,000,000	360,000,000	-	360,000,000

The Series C Commercial Paper is for the purpose of:

Roads

Harris County, Texas
General Obligation Commercial Paper Notes, Series D
Quarterly Report - 1st Quarter FY 2023

Statistics:

Days in Period:		92
Maximum outstanding during the period:	\$	28,470,000
Minimum outstanding during the period:	\$	15,300,000
Amount outstanding at the end of the period:	\$	28,470,000
Change in Balance for the period:	\$	13,170,000
Average CP Interest rate for the period:		2.5941%
Authorized Projects (Series D):	\$	135,716,000
Authorization remaining (Series D):	\$	64,284,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Burnett Bayland Design & CMRA	MF028	400,000	400,000	-	-	-
CSCD Complex - Atascocita (Phase 2)A	MF09G	24,100,000	8,960,000	15,140,000	390,272	14,749,728
Lomas Nettleton Garage DemolitionA	MF0AD	3,500,000	2,615,000	885,000	74,780	810,220
Future Property AcquisitionsA	MF0CR	2,730,000	2,730,000	-	-	-
NRG AssessmentA	MF0CT	947,000	945,000	2,000	2,000	-
911 Call CenterA	MF0DP	23,243,000	23,240,000	3,000	1,795	1,205
Fire Safety Systems Repair and Replacement (Various Facilities)	MF0DU	5,855,000	3,585,000	2,270,000	198,163	2,071,837
Building Repair & ReplacementA	MF0FR, MF11H	41,690,000	31,790,000	9,900,000	5,664,981	4,235,019
Roof Repair and Replacement (Various Facilities)A	MF0ROOFS	20,330,000	17,000,000	3,330,000	723,989	2,606,011
Elevator Repair and Replacement (Various Facilities)A	MF0ELEVATORS	11,670,000	6,345,000	5,325,000	976,454	4,348,546
Major Systems Repair or Replacement of HVAC/Other (Various Facilities)	MF0HVAC	17,275,000	12,230,000	5,045,000	1,366,436	3,678,564
Harris County Juvenile Probation DetentionA	MF0G2	6,875,000	6,875,000	-	(200,867)	200,867
VMC Facilities Study County WideA	MF0G4	250,000	250,000	-	-	-
Admin Building Ground Floor Windows & LandscapingA	MF0N3, MF041	1,000,000	1,000,000	-	-	-
E-builder SoftwareA	MF0N8	1,300,000	1,300,000	-	-	-
Congress Plaza Connection to Central PlantA	MF0TV	9,500,000	5,350,000	4,150,000	114,529	4,035,471
HCSO Facility at 5910 NavigationA	MF0TW	5,905,000	5,745,000	160,000	7,484	152,516
Criminal Justice Center RenovationA	MF0W0	16,825,000	15,015,000	1,810,000	851,574	958,426
Underground Fuel Tank Study/Replacement	MF0XD	5,045,000	140,000	4,905,000	161,681	4,743,319
Plumbing Repair and Replacement - 406 CarolineA	MF0Z6	2,665,000	1,600,000	1,065,000	356,642	708,358
Annex SecurityA	MF0ZM	1,475,000	1,250,000	225,000	75,568	149,432
Juvenile Probation Facility UpgradeA	MF11G	1,000,000	835,000	165,000	456	164,544
Parking Lot Repair and Replacement (Various Facilities)A	MF13B	6,415,000	2,085,000	4,330,000	368,101	3,961,899
CTS Radio Network	MF13C	250,000	55,000	195,000	28,746	166,255
Riverside Hospital Future Site Planning	MF1GW	3,030,000	1,170,000	1,860,000	162,216	1,697,784
Renovation of Atascocita Branch	MF1JP	1,000,000	420,000	580,000	305,060	274,940
Renovation of Freeman Branch Library	MF1JQ	178,000	170,000	8,000	8,000	-

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
IFS Facility Modifications	MF1JR	1,160,000	995,000	165,000	85,323	79,677
IFS Long-term Masterplan	MF1JS	1,000,000	150,000	850,000	2,532	847,468
Building Dispositions Study	MF1JT	500,000	25,000	475,000	11,154	463,846
Quebedeaux Park Planning and Programming	MF1JU	114,000	110,000	4,000	4,001	(1)
IFS Equipment	N2001	4,875,000	1,980,000	2,895,000	480,874	2,414,126
Parks *	Various	60,000,000	39,700,000	20,300,000	3,857,009	16,442,991
4290 Cypress Hill	MF121	1,400,000	1,150,000	250,000	6,817	243,183
US Facilities @ 406 Caroline	MF03580054	1,000,000	380,000	620,000	51,034	568,966
PHS Mobile Units	100001000000676	1,285,000	625,000	660,000	1,408	658,592
El Franco Lee Plaza	EL_FRANCOLEE_PK	2,700,000	1,430,000	1,270,000	365,795	904,205
County Clerk/Office of Elections Administrator	ELECTION_CCLERK	146,000	145,000	1,000	1,000	-
Building Consolidation	DOWNTOWN_BLDG	46,410,000	31,912,000	14,498,000	4,171,621	10,326,379
Office of Elections Administrator	VOTING_MACHINES	43,360,000	36,100,000	7,260,000	3,732,809	3,527,191
District Clerk Office Civil Courthouse Renovations	100001000001082	40,000	-	40,000	33,120	6,880
Environmental Remediation of County Owned Tracts located along Buffalo	BUFFALOBAYOU_P2	760,000	-	760,000	253,867	506,133
FY22 Rollover Furniture	DEPT_ROLLOVR	535,000	-	535,000	221,542	313,458
Concrete Paving for Training Prop Expansion	HCFMO_PROJ	65,000	-	65,000	57,228	7,772
HCSO Jail Medical Equipment	JAIL_MED_EQUIP	5,235,000	-	5,235,000	1,231,977	4,003,023
Institute of Forensic Sciences Building - Phase I Renovation	MF1JR	1,505,000	-	1,505,000	-	1,505,000
Juvenile Justice Facility Improvements & Deinstitutionalization	HCJPD_OTHER	1,640,000	-	1,640,000	94,905	1,545,095
Engineering Capital Salaries/Vertical Code Compliance	CAPITAL_LABOR	9,680,000	-	9,680,000	1,897,130	7,782,870
Outfall Repair and Replacement	CE_OUTFALLS	4,250,000	-	4,250,000	712,935	3,537,065
Law Enforcement Personnel Equipment	LAWEQUIP	1,000,000	-	1,000,000	-	1,000,000
HCSO Jail Medical Equipment Deployment-Pharmacy & Lab Renovation	MF1DT	235,000	-	235,000	90,006	144,994
JP 2-2 Courtroom Remodeling and Security Update	MF0ZM	60,000	-	60,000	-	60,000
HRRM Employee Clinic Relocation	MF11H	110,000	-	110,000	-	110,000
Pending Research				-	(101,742)	101,742
Excess Draw					(430,406)	430,406
TOTALS		403,518,000	267,802,000	135,716,000	28,470,000	107,246,000

* Voters Authorized

^A Partially defeased from Ad Valorem Tax Collection

The Series D Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series D-2
Quarterly Report - 1st Quarter FY 2023

Statistics:

Days in Period:		92
Maximum outstanding during the period:	\$	35,530,000
Minimum outstanding during the period:	\$	27,800,000
Amount outstanding at the end of the period:	\$	35,530,000
Change in Balance for the period:	\$	7,730,000
Average CP Interest rate for the period:		2.5174%
Authorized Projects (Series D-2):	\$	159,043,000
Authorization remaining (Series D-2):	\$	140,957,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
CSCD Complex - Atascocita	MF09G	21,515,000	12,835,000	8,680,000	1,257,139	7,422,861
NRG Parking Lot Repairs	MF0CT	5,236,000	5,235,000	1,000	1,000	-
Major Systems Repair or Replacement HVAC/Other	MF0FR	1,975,000	1,975,000	-	-	-
PETS Facility Furniture	MF0G0	5,000,000	4,210,000	790,000	76,155	713,845
VMC Upgrade	MF0GE	975,000	975,000	-	-	-
Nance Parking Lot	MF0GP	2,137,000	2,125,000	12,000	6,996	5,004
County Wide Traffic Signal Repairs	MF0GU	6,000,000	5,355,000	645,000	374,969	270,031
Criminal Justice Center Renovation	MF0W0	98,215,000	55,890,000	42,325,000	14,000,837	28,324,163
Jury Assembly	MF0W4	9,105,000	9,105,000	-	(307,526)	307,526
Peden Building Repair and Renovation	MF0W5	17,745,000	1,300,000	16,445,000	4,299,222	12,145,778
Baldwin Boettcher Library Renovation	MF0WG	420,000	75,000	345,000	38,657	306,343
Downtown Complex System Repairs and Mitigation	MF0X2	1,160,000	240,000	920,000	25,473	894,527
Masterplan and Studies	MF1AF	1,850,000	1,010,000	840,000	70,180	769,820
LED Light Conversion	MF1AX	5,010,000	1,570,000	3,440,000	398,082	3,041,918
Engineering Records Management	MF1AY	1,500,000	1,405,000	95,000	94,908	92
Detention Facility Repair and Upgrade	MF1DT	55,900,000	21,085,000	34,815,000	6,925,048	27,889,952
Commissioner's Court Relocation	MF1ER	5,965,000	1,090,000	4,875,000	631,544	4,243,456
Palace Hotel Purchase	MF1GK	2,265,000	2,265,000	-	-	-
Tririga Software Upgrade	MF1MC	4,000,000	2,755,000	1,245,000	385,533	859,467
Plumbing Repair and Replacement	MF0Z6	85,000	-	85,000	4,162	80,838

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Parking Lot Repair and Replacement	MF13B	-	-	-	-	-
Fire Safety Systems Repair and Replace	MF0DU	6,720,000	1,855,000	4,865,000	862,933	4,002,067
Annex Security	MF0ZM	2,350,000	305,000	2,045,000	696,975	1,348,025
Roof repair and Replacement	MF0ROOFS	8,795,000	7,065,000	1,730,000	1,149,902	580,098
Building Repair and Replacement	MF11H	5,000,000	4,140,000	860,000	53,050	806,950
Juvenile Probation Repairs	MF0G2	10,385,000	3,515,000	6,870,000	1,361,767	5,508,233
Storm Water Quality Maintenance	MF035_SWQMAINT	1,630,000	595,000	1,035,000	131,213	903,787
1310 Franklin Jail Demolition	MF035_1301JAIL	1,100,000	545,000	555,000	3,117	551,883
IT May Center Well	100001000000789	580,000	580,000	-	-	-
HCSO Facility @ 5910 Navigation	MF0TW	9,100,000	-	9,100,000	249,352	8,850,648
Hay Center Design	100001000001036	920,000	510,000	410,000	77,856	332,145
MVC Dixie Camp	MVC_DIXIE	75,000	-	75,000	-	75,000
Office Buildout	100001000001093	35,000	25,000	10,000	3,786	6,214
SJAC Buildout	100001000001100	70,000	55,000	15,000	2,431	12,569
Clinic Furniture Req for the Integrated Health Services Division	100001000001101	75,000	70,000	5,000	2,091	2,909
Harris County Detention Facilities - IPC Reconfiguration	MF1DT	7,350,000	-	7,350,000	1,781,353	5,568,647
Parks Safety and ADA Accessibility Compliance Study	ADA_PARKS	1,050,000	100,000	950,000	245,579	704,421
JPs Courtroom Remodeling and Security Update Project	DEPT_ROLLOVR	890,000	325,000	565,000	144,537	420,463
Coons Rd Water-Sewer Connection Construction	HCSO_WATERSEWER	335,000	-	335,000	-	335,000
Pollution Control	POLLUTION_CONTR	6,275,000	-	6,275,000	136,150	6,138,850
2525 Murworth Upgrades: Furniture Purchase & Restroom Rem	100001000001203	115,000	-	115,000	55,668	59,332
Youth Services Center Renovation	100001000001204	130,000	-	130,000	130,000	-
Cost of Issuance	CP_D2	190,000	-	190,000	-	190,000
Pending Research					(2)	2
Excess Draw					159,863	(159,863)
TOTALS		309,228,000	150,185,000	159,043,000	35,530,000	123,513,000

The Series D-2 Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series D-3
Quarterly Report - 1st Quarter FY 2023

Statistics:

Days in Period:		92
Maximum outstanding during the period:	\$	25,700,000
Minimum outstanding during the period:	\$	11,600,000
Amount outstanding at the end of the period:	\$	25,700,000
Change in Balance for the period:	\$	14,100,000
Average CP Interest rate for the period:		2.7363%
Authorized Projects (Series D-3):	\$	200,000,000
Authorization remaining (Series D-3):	\$	-

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
2015 Road bonds	Various Roads	250,000,000	50,000,000	200,000,000	25,699,705	174,300,295
Excess Draw					295	(295)
TOTALS		250,000,000	50,000,000	200,000,000	25,700,000	174,300,000

Series D-3 Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
Flood Control Commercial Paper Notes, Series H
Quarterly Report - 1st Quarter FY 2023

Statistics:

Days in Period:	-
Maximum outstanding during the period:	\$ -
Minimum outstanding during the period:	\$ -
Amount outstanding at the end of the period:	\$ -
Change in Balance for the period:	\$ -
Average CP Interest rate for the period:	0.0000%
Authorized Projects (Series H):	\$ 500,000,000
Authorization remaining (Series H):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Flood Control - 2015 Election	H1810001	64,000,000	64,000,000	-	(30,155,386)	30,155,386
Flood Control - 2018 Election	H1810002	1,263,000,000	763,000,000	500,000,000	(149,879,893)	649,879,893
Excess Draw - 2015 Election					30,155,386	(30,155,386)
Excess Draw - 2018 Election					149,879,893	(149,879,893)
TOTALS		1,327,000,000	827,000,000	500,000,000	-	500,000,000

2015 Voted Authority (refunded by Flood 2020A Bonds)	\$ 64,000,000
Less Expenditures-to-date	33,844,614
Unspent Balance	<u>\$ 30,155,386</u>

2018 Voted Authority (refunded by Flood 2022A Bonds)	\$ 215,000,000
Less Expenditures-to-date	65,120,107
Unspent Balance	<u>\$ 149,879,893</u>

The Series H Commercial Paper is for the purpose of:

To pay the costs of acquiring land, construction, maintenance, and/or operations of Flood Control District and to pay contractual obligations incurred for professional services and other flood control projects.

Harris County, Texas
Flood Control Commercial Paper Notes, Series H-2
Quarterly Report - 1st Quarter FY 2023

Statistics:

Days in Period:	-
Maximum outstanding during the period:	\$ -
Minimum outstanding during the period:	\$ -
Amount outstanding at the end of the period:	\$ -
Change in Balance for the period:	\$ -
Average CP Interest rate for the period:	0.0000%
Authorized Projects (Series H-2):	\$ 200,000,000
Authorization remaining (Series H-2):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Flood Control - 2018 Election	H1810002	220,225,000	20,225,000	200,000,000	(803)	200,000,803
Excess Draw - 2018 Election					803	(803)
TOTALS		220,225,000	20,225,000	200,000,000	-	200,000,000

The Series H-2 Commercial Paper is for the purpose of:

To provide interim financing for the purpose of acquiring land, construction, maintenance and/or operations of Flood Control District and to pay contractual obligations incurred for professional services, as well as costs and expenses related to the issuance of the notes, or other projects as Commissioners Court may deem appropriate.

Harris County, Texas
General Obligation Commercial Paper Notes, Series J-1
Quarterly Report - 1st Quarter FY 2023

Statistics:

Days in Period:	92
Maximum outstanding during the period:	\$ 21,550,000
Minimum outstanding during the period:	\$ 21,550,000
Amount outstanding at the end of the period:	\$ 21,550,000
Change in Balance for the period:	\$ -
Average CP Interest rate for the period:	2.3825%
Authorized Projects (Series J-1):	\$ 21,550,000
Authorization remaining (Series J-1):	\$ 53,450,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Cost of Issuance	CP_J1	260,000	260,000.00	-	-	-
CDBG-DR Projects		25,290,000	3,740,000.00	21,550,000	21,523,373	26,627
Excess Draw					26,627	(26,627)
TOTALS		25,550,000	4,000,000	21,550,000	21,550,000	-

The Series J-1 Commercial Paper is for the purpose of:

The Notes may be issued for the purposes of financing (i) the payment of contractual obligations incurred or to be incurred for (a) the construction of public works, (b) the purchase and capital lease of materials, supplies, equipment, machinery, buildings, lands and right-of-way for the County's authorized needs and purposes and (c) professional services; (ii) the demolition of dangerous structures; and (iii) the accomplishment of any other purpose the County considers necessary in relation to preserving or protecting public health and safety. Specifically, such uses will include the CDBG-DR Programs.

Harris County, Texas
Toll Road First Lien Revenue Commercial Paper Notes, Series K
Quarterly Report - 1st Quarter FY 2023

Statistics:

Days in Period:	92
Maximum outstanding during the period:	\$ 40,890,000
Minimum outstanding during the period:	\$ 36,600,000
Amount outstanding at the end of the period:	\$ 40,890,000
Change in Balance for the period:	\$ 4,290,000
Average CP Interest rate for the period:	2.5127%
Authorized Projects (Series K):	\$ 200,000,000
Authorization remaining (Series K):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Capital Improvement Needs	Toll Road Project	200,000,000	-	200,000,000	40,884,053	159,115,947
Excess Draw					5,947	(5,946.83)
TOTALS		200,000,000	-	200,000,000	40,890,000	159,110,000

The Series K Commercial Paper is for the purpose of:

To provide interim financing for the construction of the Toll Road Ship Channel Bridge Project and to pay contractual obligations incurred for professional services, as well as costs and expenses related to the issuance of the notes, or other projects as Commissioners Court may deem appropriate.