

Harris County, Texas
General Obligation Commercial Paper Notes, Series A-1
Quarterly Report - 2nd Quarter FY 2023

Statistics:

Days in Period:	90
Maximum outstanding during the period:	\$ 25,090,000
Minimum outstanding during the period:	\$ 17,180,000
Amount outstanding at the end of the period:	\$ 25,090,000
Change in Balance for the period:	\$ 7,910,000
Average CP Interest rate for the period:	3.0390%
Authorized Projects (Series A-1):	\$ 97,394,000
Authorization remaining (Series A-1):	\$ 2,606,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Video Conferencing A	NI012	840,000	630,000	210,000	3,704	206,296
Fleet Vehicles A	NB001	16,500,000	15,720,000	780,000	528,812	251,188
Integrated Justice (J-Web) Phase 2 A	SFT01	7,040,000	7,030,000	10,000	7,127	2,873
Disaster Recovery & Business Continuity Phase 2 A	DRBC1	760,000	700,000	60,000	3,412	56,588
Jail Management System Phase 2 A	NI011	4,800,000	3,450,000	1,350,000	455,596	894,404
Law Enforcement - Cameras & Infrastructure A	NI021	2,835,000	2,115,000	720,000	375	719,625
Law Enforcement - CAD/RMS Replacement A	NI019	5,792,000	3,560,000	2,232,000	(167,362)	2,399,362
Law Enforcement - Detention Control System Upgrade A	NI020	23,760,000	12,518,000	11,242,000	5,029,496	6,212,504
Threat Detection Scanner Replacement	NI023	975,000	940,000	35,000	8,354	26,646
Security Infrastructure Installation & Upgrade A	NI022	18,665,000	14,575,000	4,090,000	2,398,282	1,691,718
Networking Repair Replace Project Phase 2 A	NI009	14,060,000	6,385,000	7,675,000	1,536,946	6,138,054
Law Enforcement Radio Replacement Program A	NI025	32,665,000	27,810,000	4,855,000	48,949	4,806,051
Infrastructure Enhancements Replacement - Phase 2 A	NI008	14,825,000	11,915,000	2,910,000	544,674	2,365,326
Infrastructure UPS Replacement - Phase 2	NI015	315,000	25,000	290,000	72,292	217,708
Telephone System Repair Replace	NI026	5,090,000	3,605,000	1,485,000	301,006	1,183,994
Cyber Security - Phase 2	NI007	5,375,000	2,165,000	3,210,000	(193,235)	3,403,235
Data Center Expansion	DCE01	2,350,000	1,000,000	1,350,000	802,745	547,255
Cite and Release	NI030	2,940,000	1,245,000	1,695,000	59,435	1,635,565
Application Repair and Replacement	NI032	4,110,000	1,795,000	2,315,000	741,008	1,573,992
Fleet Services and Equipment	NI034	1,490,000	340,000	1,150,000	142,525	1,007,475
311 Implementation	NI033	7,450,000	2,690,000	4,760,000	2,931,488	1,828,512
AFIS Replacement	NI031	4,845,000	610,000	4,235,000	1,220,303	3,014,697

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
PCS Monitoring and Equipment	N2002	2,270,000	1,400,000	870,000	354,276	515,724
Enterprise Scanning Service	NI035	2,015,000	1,335,000	680,000	357,718	322,282
Fire Marshal Hazmat Response Equipment	HCFMO_PROJ	2,725,000	2,040,000	685,000	145,940	539,060
GIS Enterprise Agreement	1000000677	1,105,000	930,000	175,000	28,771	146,229
HCSO Epic Conversion	EPIC	1,500,000	1,085,000	415,000	4,913	410,087
Pre-Trial Case Management	PRETRIALCASEMGM	810,000	205,000	605,000	152,450	452,550
ERP Enhanced Automation	ERPENHANCEDRPT	11,640,000	5,900,000	5,740,000	2,472,138	3,267,862
ERP Stabilization	ERPSTABILIZE	3,065,000	2,060,000	1,005,000	843,336	161,664
Elections Administration Transition	ELECTADMINIT	1,125,000	385,000	740,000	172,284	567,716
CJC and Civil Courthouse AV Upgrades	AVEQUIPUPGRADE	70,000	20,000	50,000	8,201	41,799
FY22 Rollover Vehicles	FY22ROLLOVERVEH	3,075,000	2,485,000	590,000	562,528	27,472
CP Vehicle Funding	NB001	855,000	-	855,000	253,986	601,015
eCitation with Digital Signatures	NI036	7,360,000	-	7,360,000	-	7,360,000
PeopleSoft Fiscal Year Change Support	PSFYCHANGE	1,835,000	670,000	1,165,000	25,816	1,139,185
Budget Software Purchase and Implementation	BUDGSFTWR	1,640,000	20,000	1,620,000	1,275,820	344,180
Electronic Document Management	NI037	2,790,000	95,000	2,695,000	638,570	2,056,430
Work Order Management System	NI038	1,950,000	1,235,000	715,000	598,649	116,351
Data Center Repair and Replace	NI039	280,000	-	280,000	2,101	277,899
Computer Replacement	NI040	1,400,000	-	1,400,000	539,754	860,246
Electric Vehicle Pilot	NI041	1,760,000	-	1,760,000	-	1,760,000
Detention Center and Tunnel Radio Coverage	NI042	8,815,000	-	8,815,000	242	8,814,758
Election Management System	ELECTION_SYSTEM	1,145,000	-	1,145,000	-	1,145,000
Law Enforcement Network Search (LENS)	NI043	1,225,000	-	1,225,000	14,567	1,210,433
Pending research					6,948	(6,948)
Excess Draw					12,712	(12,712)
TOTALS		238,167,000	140,773,000	97,394,000	25,090,000	72,304,000

^ Partially defeased from Ad Valorem Tax Collection

The Series A-1 Commercial Paper is for the purpose of:

The Notes may be issued to (1) pay contractual obligations incurred or to be incurred for the construction of and the purchase of fixtures, equipment and machinery for or in connection with the County's criminal and civil justice centers, the County's firefighter training facility, (2) pay contractual obligations incurred or to be incurred for the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operations of the County precincts and departments and other authorized needs and purposes including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents in connection with the contractual obligations described in (1) and (2) above and (4) refinance, renew or refund Notes and Loans made for the payment of principal on Notes. Notes may also be issued to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series B
Quarterly Report - 2nd Quarter FY 2023

Statistics:

Days in Period:	90
Maximum outstanding during the period:	\$ 10,295,000
Minimum outstanding during the period:	\$ 9,975,000
Amount outstanding at the end of the period:	\$ 10,295,000
Change in Balance for the period:	\$ 320,000
Average CP Interest rate for the period:	2.8776%
Authorized Project (Series B):	\$ 40,000,000
Remaining Amount (Series B):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Library Issuance (CPBLPC1 1998)	Library	13,000,000	-	13,000,000	1,006,173	11,993,827
Park Issuance (CPBPPC1 1998)	Parks	27,000,000	-	27,000,000	9,193,748	17,806,252
Excess Draw					95,079	(95,079)
TOTALS		40,000,000	-	40,000,000	10,295,000	29,705,000

The Series B Commercial Paper is for the purpose of:

Parks and Libraries. Parks are issued pursuant to voted authorization. Libraries are non-voted.

Harris County, Texas
General Obligation Commercial Paper Notes, Series C
Quarterly Report - 2nd Quarter FY 2023

Statistics:

Days in Period:	90
Maximum outstanding during the period:	\$ 23,550,000
Minimum outstanding during the period:	\$ -
Amount outstanding at the end of the period:	\$ 23,550,000
Change in Balance for the period:	\$ 23,550,000
Average CP Interest rate for the period:	2.9580%
Authorized Projects (Series C):	\$ 360,000,000
Remaining Amount (Series C):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Road & Bridge Issuance (Cal. 1998)	Roads	559,796,000	200,000,000	359,796,000	23,547,194	336,248,806
Cost of Issuance	90110	204,000	-	204,000	-	204,000
Excess Draw					2,806	(2,806)
TOTALS		560,000,000	200,000,000	360,000,000	23,550,000	336,450,000

The Series C Commercial Paper is for the purpose of:

Roads

Harris County, Texas
General Obligation Commercial Paper Notes, Series D
Quarterly Report - 2nd Quarter FY 2023

Statistics:

Days in Period:		90
Maximum outstanding during the period:	\$	39,090,000
Minimum outstanding during the period:	\$	28,470,000
Amount outstanding at the end of the period:	\$	39,090,000
Change in Balance for the period:	\$	10,620,000
Average CP Interest rate for the period:		3.0607%
Authorized Projects (Series D):	\$	168,481,000
Authorization remaining (Series D):	\$	31,519,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
CSCD Complex - Atascocita (Phase 2)A	MF09G	24,100,000	8,960,000	15,140,000	436,934	14,703,066
Lomas Nettleton Garage DemolitionA	MF0AD	5,685,000	2,615,000	3,070,000	86,265	2,983,735
NRG AssessmentA	MF0CT	947,000	945,000	2,000	2,000	-
911 Call CenterA	MF0DP	23,243,000	23,240,000	3,000	1,795	1,205
Fire Safety Systems Repair and Replacement (Various Facilities)	MF0DU	5,855,000	3,585,000	2,270,000	392,861	1,877,139
Building Repair & ReplacementA	MF0FR, MF11H	42,270,000	31,790,000	10,480,000	6,825,198	3,654,802
Roof Repair and Replacement (Various Facilities)A	MF0ROOFS	20,330,000	17,000,000	3,330,000	1,080,411	2,249,589
Elevator Repair and Replacement (Various Facilities)A	MF0ELEVATORS	11,670,000	6,345,000	5,325,000	1,194,980	4,130,020
Major Systems Repair or Replacement of HVAC/Other (Various Facilities)	MF0HVAC	19,275,000	12,230,000	7,045,000	1,963,270	5,081,730
Harris County Juvenile Probation DetentionA	MF0G2	6,875,000	6,875,000	-	6,129	(6,129)
Congress Plaza Connection to Central PlantA	MF0TV	9,500,000	5,350,000	4,150,000	184,364	3,965,636
HCSO Facility at 5910 NavigationA	MF0TW	5,905,000	5,745,000	160,000	18,947	141,053
Criminal Justice Center RenovationA	MF0W0	16,825,000	15,015,000	1,810,000	1,102,069	707,931
Underground Fuel Tank Study/Replacement	MF0XD	5,045,000	140,000	4,905,000	162,994	4,742,006
Plumbing Repair and Replacement - 406 CarolineA	MF0Z6	4,315,000	1,600,000	2,715,000	394,428	2,320,572
Annex SecurityA	MF0ZM	1,475,000	1,250,000	225,000	112,919	112,081
Juvenile Probation Facility UpgradeA	MF11G	1,000,000	835,000	165,000	456	164,544
Parking Lot Repair and Replacement (Various Facilities)A	MF13B	6,415,000	2,085,000	4,330,000	411,944	3,918,056
CTS Radio Network	MF13C	250,000	55,000	195,000	28,746	166,255
Riverside Hospital Future Site Planning	MF1GW	3,630,000	1,170,000	2,460,000	162,216	2,297,784
Renovation of Atascocita Branch	MF1JP	1,000,000	420,000	580,000	310,705	269,295
Renovation of Freeman Branch Library	MF1JQ	178,000	170,000	8,000	8,000	-
IFS Facility Modifications	MF1JR	1,160,000	995,000	165,000	87,823	77,177
IFS Long-term Masterplan	MF1JS	1,000,000	150,000	850,000	2,532	847,468
Building Dispositions Study	MF1JT	500,000	25,000	475,000	24,619	450,381

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Quebedeaux Park Planning and Programming	MF1JU	114,000	110,000	4,000	4,001	(1)
IFS Equipment	N2001	4,875,000	1,980,000	2,895,000	707,119	2,187,881
Parks *	Various	60,000,000	39,700,000	20,300,000	4,079,636	16,220,364
4290 Cypress Hill	MF121	1,400,000	1,150,000	250,000	6,817	243,183
US Facilities @ 406 Caroline	MF03580054	1,000,000	380,000	620,000	110,268	509,732
PHS Mobile Units	100001000000676	1,285,000	625,000	660,000	1,408	658,592
El Franco Lee Plaza	EL_FRANCOLEE_PK	2,700,000	1,430,000	1,270,000	534,553	735,447
County Clerk/Office of Elections Administrator	ELECTION_CCLERK	146,000	145,000	1,000	1,000	-
Building Consolidation	DOWNTOWN_BLDG	48,160,000	31,912,000	16,248,000	6,698,179	9,549,821
Office of Elections Administrator	VOTING_MACHINES	43,360,000	36,100,000	7,260,000	3,975,464	3,284,536
District Clerk Office Civil Courthouse Renovations	100001000001082	40,000	-	40,000	33,120	6,880
Environmental Remediation of County Owned Tracts located along Buffalo	BUFFALOBAYOU_P2	760,000	-	760,000	341,508	418,492
FY22 Rollover Furniture	DEPT_ROLLOVR	535,000	-	535,000	239,509	295,491
Concrete Paving for Training Prop Expansion	HCFMO_PROJ	65,000	-	65,000	57,228	7,772
HCSO Jail Medical Equipment	JAIL_MED_EQUIP	5,235,000	-	5,235,000	1,385,697	3,849,303
Institute of Forensic Sciences Building - Phase I Renovation	MF1JR	1,505,000	-	1,505,000	-	1,505,000
Juvenile Justice Facility Improvements & Deinstitutionalization	HCJPD_OTHER	1,640,000	-	1,640,000	160,540	1,479,460
Engineering Capital Salaries/Vertical Code Compliance	CAPITAL_LABOR	9,680,000	-	9,680,000	4,108,306	5,571,694
Outfall Repair and Replacement	CE_OUTFALLS	4,250,000	-	4,250,000	1,498,269	2,751,731
Law Enforcement Personnel Equipment	LAWEQUIP	1,000,000	-	1,000,000	24,513	975,487
HCSO Jail Medical Equipment Deployment-Pharmacy & Lab Renovation	MF1DT	235,000	-	235,000	163,668	71,332
JP 2-2 Courtroom Remodeling and Security Update	MF0ZM	60,000	-	60,000	-	60,000
HRRM Employee Clinic Relocation	MF11H	110,000	-	110,000	-	110,000
Fleet Vehicles (continuous)	NB001	24,000,000	-	24,000,000	-	24,000,000
Pending Research					(101,742)	101,742
Excess Draw					58,334	(58,334)
TOTALS		430,603,000	262,122,000	168,481,000	39,090,000	129,391,000

* Voters Authorized

^ Partially defeased from Ad Valorem Tax Collection

The Series D Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series D-2
Quarterly Report - 2nd Quarter FY 2023

Statistics:

Days in Period:		90
Maximum outstanding during the period:	\$	49,160,000
Minimum outstanding during the period:	\$	35,530,000
Amount outstanding at the end of the period:	\$	49,160,000
Change in Balance for the period:	\$	13,630,000
Average CP Interest rate for the period:		3.1403%
Authorized Projects (Series D-2):	\$	165,088,000
Authorization remaining (Series D-2):	\$	134,912,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
CSCD Complex - Atascocita	MF09G	21,515,000	12,835,000	8,680,000	2,637,053	6,042,947
NRG Parking Lot Repairs	MF0CT	5,236,000	5,235,000	1,000	1,000	-
PETS Facility Furniture	MF0G0	5,000,000	4,210,000	790,000	76,155	713,845
Nance Parking Lot	MF0GP	2,137,000	2,125,000	12,000	6,996	5,004
County Wide Traffic Signal Repairs	MF0GU	6,000,000	5,355,000	645,000	419,565	225,435
Criminal Justice Center Renovation	MF0W0	98,215,000	55,890,000	42,325,000	15,512,065	26,812,935
Jury Assembly	MF0W4	9,105,000	9,105,000	-	(307,003)	307,003
Peden Building Repair and Renovation	MF0W5	17,745,000	1,300,000	16,445,000	4,827,613	11,617,387
Baldwin Boettcher Library Renovation	MF0WG	4,030,000	75,000	3,955,000	64,349	3,890,651
Downtown Complex System Repairs and Mitigation	MF0X2	1,160,000	240,000	920,000	109,520	810,480
Masterplan and Studies	MF1AF	1,850,000	1,010,000	840,000	142,730	697,270
LED Light Conversion	MF1AX	5,010,000	1,570,000	3,440,000	462,333	2,977,667
Engineering Records Management	MF1AY	1,500,000	1,405,000	95,000	94,908	92
Detention Facility Repair and Upgrade	MF1DT	55,900,000	21,085,000	34,815,000	13,011,409	21,803,591
Commissioner's Court Relocation	MF1ER	6,930,000	1,090,000	5,840,000	2,207,971	3,632,029
Tririga Software Upgrade	MF1MC	4,000,000	2,755,000	1,245,000	553,446	691,554
Plumbing Repair and Replacement	MF0Z6	85,000	-	85,000	4,162	80,838
Fire Safety Systems Repair and Replace	MF0DU	6,720,000	1,855,000	4,865,000	1,121,214	3,743,786
Annex Security	MF0ZM	2,350,000	305,000	2,045,000	791,425	1,253,575
Roof repair and Replacement	MF0ROOFS	10,265,000	7,065,000	3,200,000	1,212,301	1,987,699
Building Repair and Replacement	MF11H	5,000,000	4,140,000	860,000	53,050	806,950

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Juvenile Probation Repairs	MF0G2	10,385,000	3,515,000	6,870,000	2,335,210	4,534,790
Storm Water Quality Maintenance	MF035_SWQMAINT	1,630,000	595,000	1,035,000	145,822	889,178
1310 Franklin Jail Demolition	MF035_1301JAIL	1,100,000	545,000	555,000	3,117	551,883
HCSO Facility @ 5910 Navigation	MF0TW	9,100,000	-	9,100,000	513,774	8,586,226
Hay Center Design	100001000001036	920,000	510,000	410,000	78,870	331,131
MVC Dixie Camp	MVC_DIXIE	75,000	-	75,000	-	75,000
Office Buildout	100001000001093	35,000	25,000	10,000	3,786	6,214
SJAC Buildout	100001000001100	70,000	55,000	15,000	2,431	12,569
Clinic Furniture Req for the Integrated Health Services Division	100001000001101	75,000	70,000	5,000	2,091	2,909
Harris County Detention Facilities - IPC Reconfiguration	MF1DT	7,350,000	-	7,350,000	1,781,353	5,568,647
Parks Safety and ADA Accessibility Compliance Study	ADA_PARKS	1,050,000	100,000	950,000	488,370	461,630
JPs Courtroom Remodeling and Security Update Project	DEPT_ROLLOVR	890,000	325,000	565,000	144,537	420,463
Coons Rd Water-Sewer Connection Construction	HCSO_WATERSEWER	335,000	-	335,000	-	335,000
Pollution Control	POLLUTION_CONTR	6,275,000	-	6,275,000	418,593	5,856,407
2525 Murworth Upgrades: Furniture Purchase & Restroom Rem	100001000001203	115,000	-	115,000	55,668	59,332
Youth Services Center Renovation	100001000001204	130,000	-	130,000	130,000	-
Cost of Issuance	CP_D2	190,000	-	190,000	49,447	140,553
Pending Research					(2)	2
Excess Draw					4,672	(4,672)
TOTALS		309,478,000	144,390,000	165,088,000	49,160,000	115,928,000

The Series D-2 Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series D-3
Quarterly Report - 2nd Quarter FY 2023

Statistics:

Days in Period:		90
Maximum outstanding during the period:	\$	37,460,000
Minimum outstanding during the period:	\$	25,700,000
Amount outstanding at the end of the period:	\$	37,460,000
Change in Balance for the period:	\$	11,760,000
Average CP Interest rate for the period:		3.1183%
Authorized Projects (Series D-3):	\$	200,000,000
Authorization remaining (Series D-3):	\$	-

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
2015 Road bonds	Various Roads	250,000,000	50,000,000	200,000,000	37,443,837	162,556,163
Excess Draw					16,163	(16,163)
TOTALS		250,000,000	50,000,000	200,000,000	37,460,000	162,540,000

Series D-3 Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
Flood Control Commercial Paper Notes, Series H
Quarterly Report - 2nd Quarter FY 2023

Statistics:

Days in Period:	-
Maximum outstanding during the period:	\$ -
Minimum outstanding during the period:	\$ -
Amount outstanding at the end of the period:	\$ -
Change in Balance for the period:	\$ -
Average CP Interest rate for the period:	0.0000%
Authorized Projects (Series H):	\$ 500,000,000
Authorization remaining (Series H):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Flood Control - 2015 Election	H1810001	64,000,000	64,000,000	-	(30,153,886)	30,153,886
Flood Control - 2018 Election	H1810002	1,263,000,000	763,000,000	500,000,000	(134,052,731)	634,052,731
Excess Draw - 2015 Election					30,153,886	(30,153,886)
Excess Draw - 2018 Election					134,052,731	(134,052,731)
TOTALS		1,327,000,000	827,000,000	500,000,000	-	500,000,000

2015 Voted Authority (refunded by Flood 2020A Bonds)	\$ 64,000,000
Less Expenditures-to-date	33,846,114
Unspent Balance	<u>\$ 30,153,886</u>

2018 Voted Authority (refunded by Flood 2022A Bonds)	\$ 215,000,000
Less Expenditures-to-date	80,947,269
Unspent Balance	<u>\$ 134,052,731</u>

The Series H Commercial Paper is for the purpose of:

To pay the costs of acquiring land, construction, maintenance, and/or operations of Flood Control District and to pay contractual obligations incurred for professional services and other flood control projects.

Harris County, Texas
Flood Control Commercial Paper Notes, Series H-2
Quarterly Report - 2nd Quarter FY 2023

Statistics:

Days in Period:	-
Maximum outstanding during the period:	\$ -
Minimum outstanding during the period:	\$ -
Amount outstanding at the end of the period:	\$ -
Change in Balance for the period:	\$ -
Average CP Interest rate for the period:	0.0000%
Authorized Projects (Series H-2):	\$ 200,000,000
Authorization remaining (Series H-2):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Flood Control - 2018 Election	H1810002	220,225,000	20,225,000	200,000,000	(803)	200,000,803
Excess Draw - 2018 Election					803	(803)
TOTALS		220,225,000	20,225,000	200,000,000	-	200,000,000

The Series H-2 Commercial Paper is for the purpose of:

To provide interim financing for the purpose of acquiring land, construction, maintenance and/or operations of Flood Control District and to pay contractual obligations incurred for professional services, as well as costs and expenses related to the issuance of the notes, or other projects as Commissioners Court may deem appropriate.

Harris County, Texas
General Obligation Commercial Paper Notes, Series J-1
Quarterly Report - 2nd Quarter FY 2023

Statistics:

Days in Period:	90
Maximum outstanding during the period:	\$ 21,550,000
Minimum outstanding during the period:	\$ 21,550,000
Amount outstanding at the end of the period:	\$ 21,550,000
Change in Balance for the period:	\$ -
Average CP Interest rate for the period:	3.2816%
Authorized Projects (Series J-1):	\$ 21,550,000
Authorization remaining (Series J-1):	\$ 53,450,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Cost of Issuance	CP_J1	260,000	260,000.00	-	-	-
CDBG-DR Projects		25,290,000	3,740,000.00	21,550,000	21,523,373	26,627
Excess Draw					26,627	(26,627)
TOTALS		25,550,000	4,000,000	21,550,000	21,550,000	-

The Series J-1 Commercial Paper is for the purpose of:

The Notes may be issued for the purposes of financing (i) the payment of contractual obligations incurred or to be incurred for (a) the construction of public works, (b) the purchase and capital lease of materials, supplies, equipment, machinery, buildings, lands and right-of-way for the County's authorized needs and purposes and (c) professional services; (ii) the demolition of dangerous structures; and (iii) the accomplishment of any other purpose the County considers necessary in relation to preserving or protecting public health and safety. Specifically, such uses will include the CDBG-DR Programs.

Harris County, Texas
Toll Road First Lien Revenue Commercial Paper Notes, Series K
Quarterly Report - 2nd Quarter FY 2023

Statistics:

Days in Period:	90
Maximum outstanding during the period:	\$ 65,160,000
Minimum outstanding during the period:	\$ 40,890,000
Amount outstanding at the end of the period:	\$ 65,160,000
Change in Balance for the period:	\$ 24,270,000
Average CP Interest rate for the period:	2.6331%
Authorized Projects (Series K):	\$ 200,000,000
Authorization remaining (Series K):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Capital Improvement Needs	Toll Road Project	200,000,000	-	200,000,000	65,150,893	134,849,107
Excess Draw					9,107	(9,107.07)
TOTALS		200,000,000	-	200,000,000	65,160,000	134,840,000

The Series K Commercial Paper is for the purpose of:

To provide interim financing for the construction of the Toll Road Ship Channel Bridge Project and to pay contractual obligations incurred for professional services, as well as costs and expenses related to the issuance of the notes, or other projects as Commissioners Court may deem appropriate.