

Harris County, Texas
General Obligation Commercial Paper Notes, Series A-1
Quarterly Report - 3rd Quarter FY 2023

Statistics:

Days in Period:	91
Maximum outstanding during the period:	\$ 35,220,000
Minimum outstanding during the period:	\$ 12,220,000
Amount outstanding at the end of the period:	\$ 16,670,000
Change in Balance for the period:	\$ 4,450,000
Average CP Interest rate for the period:	3.2977%
Authorized Projects (Series A-1):	\$ 76,999,000
Authorization remaining (Series A-1):	\$ 23,001,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Video Conferencing A	NI012	840,000	630,000	210,000	14,704	195,296
Fleet Vehicles A	NB001	16,500,000	15,720,000	780,000	542,470	237,530
Integrated Justice (J-Web) Phase 2 A	SFT01	7,040,000	7,030,000	10,000	7,127	2,873
Disaster Recovery & Business Continuity Phase 2 A	DRBC1	760,000	700,000	60,000	3,412	56,588
Jail Management System Phase 2 A	NI011	4,800,000	3,450,000	1,350,000	462,846	887,154
Law Enforcement - Cameras & Infrastructure A	NI021	2,835,000	2,115,000	720,000	375	719,625
Law Enforcement - CAD/RMS Replacement A	NI019	6,772,000	3,560,000	3,212,000	836,857	2,375,143
Law Enforcement - Detention Control System Upgrade A	NI020	23,760,000	18,153,000	5,607,000	224,299	5,382,701
Threat Detection Scanner Replacement	NI023	975,000	940,000	35,000	8,354	26,646
Security Infrastructure Installation & Upgrade A	NI022	19,840,000	17,670,000	2,170,000	60,733	2,109,267
Networking Repair Replace Project Phase 2 A	NI009	14,060,000	8,830,000	5,230,000	110,735	5,119,265
Law Enforcement Radio Replacement Program A	NI025	32,665,000	29,855,000	2,810,000	3,876	2,806,124
Infrastructure Enhancements Replacement - Phase 2 A	NI008	14,825,000	14,360,000	465,000	781	464,219
Infrastructure UPS Replacement - Phase 2	NI015	315,000	25,000	290,000	98,106	191,894
Telephone System Repair Replace	NI026	5,090,000	3,605,000	1,485,000	321,466	1,163,534
Cyber Security - Phase 2	NI007	5,375,000	2,165,000	3,210,000	(17,639)	3,227,639
Data Center Expansion	DCE01	2,350,000	1,000,000	1,350,000	1,180,406	169,594
Cite and Release	NI030	2,940,000	1,245,000	1,695,000	145,250	1,549,750
Application Repair and Replacement	NI032	4,110,000	1,795,000	2,315,000	1,118,496	1,196,504
Fleet Services and Equipment	NI034	1,490,000	340,000	1,150,000	208,645	941,355
311 Implementation	NI033	7,900,000	6,620,000	1,280,000	926,047	353,953
AFIS Replacement	NI031	4,845,000	865,000	3,980,000	998,895	2,981,105

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
PCS Monitoring and Equipment	N2002	2,270,000	1,400,000	870,000	416,138	453,862
Enterprise Scanning Service	NI035	2,015,000	1,335,000	680,000	393,475	286,525
Fire Marshal Hazmat Response Equipment	HCFMO_PROJ	2,725,000	2,040,000	685,000	148,188	536,812
GIS Enterprise Agreement	1000000677	1,105,000	930,000	175,000	28,771	146,229
HCSO Epic Conversion	EPIC	1,500,000	1,085,000	415,000	4,913	410,087
Pre-Trial Case Management	PRETRIALCASEMGM	810,000	205,000	605,000	152,450	452,550
ERP Enhanced Automation	ERPENHANCEDRPT	11,640,000	9,050,000	2,590,000	650,739	1,939,261
ERP Stabilization	ERPSTABILIZE	3,065,000	2,060,000	1,005,000	846,916	158,084
Elections Administration Transition	ELECTADMINIT	1,125,000	385,000	740,000	184,284	555,716
CJC and Civil Courthouse AV Upgrades	AVEQUIPUPGRADE	70,000	20,000	50,000	8,201	41,799
FY22 Rollover Vehicles	FY22ROLLOVERVEH	3,075,000	2,485,000	590,000	562,528	27,472
CP Vehicle Funding	NB001	855,000	-	855,000	253,986	601,015
eCitation with Digital Signatures	NI036	7,360,000	-	7,360,000	-	7,360,000
PeopleSoft Fiscal Year Change Support	PSFYCHANGE	1,835,000	670,000	1,165,000	25,816	1,139,185
Budget Software Purchase and Implementation	BUDGSFTWR	1,640,000	20,000	1,620,000	1,474,156	145,844
Electronic Document Management	NI037	2,790,000	95,000	2,695,000	961,807	1,733,193
Work Order Management System	NI038	1,950,000	1,235,000	715,000	646,692	68,308
Data Center Repair and Replace	NI039	280,000	-	280,000	73,732	206,268
Computer Replacement	NI040	1,400,000	-	1,400,000	619,473	780,527
Electric Vehicle Pilot	NI041	1,760,000	-	1,760,000	6,456	1,753,544
Detention Center and Tunnel Radio Coverage	NI042	8,815,000	-	8,815,000	1,602,001	7,212,999
Election Management System	ELECTION_SYSTEM	1,145,000	-	1,145,000	-	1,145,000
Law Enforcement Network Search (LENS)	NI043	1,225,000	-	1,225,000	91,623	1,133,377
Pending research					6,948	(6,948)
Excess Draw					112,121	(112,121)
TOTALS		240,772,000	163,773,000	76,999,000	16,670,000	60,329,000

^A Partially defeased from Ad Valorem Tax Collection

The Series A-1 Commercial Paper is for the purpose of:

The Notes may be issued to (1) pay contractual obligations incurred or to be incurred for the construction of and the purchase of fixtures, equipment and machinery for or in connection with the County's criminal and civil justice centers, the County's firefighter training facility, (2) pay contractual obligations incurred or to be incurred for the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operations of the County precincts and departments and other authorized needs and purposes including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents in connection with the contractual obligations described in (1) and (2) above and (4) refinance, renew or refund Notes and Loans made for the payment of principal on Notes. Notes may also be issued to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series B
Quarterly Report - 3rd Quarter FY 2023

Statistics:

Days in Period:	91
Maximum outstanding during the period:	\$ 10,495,000
Minimum outstanding during the period:	\$ 10,295,000
Amount outstanding at the end of the period:	\$ 10,495,000
Change in Balance for the period:	\$ 200,000
Average CP Interest rate for the period:	3.3039%
Authorized Project (Series B):	\$ 40,000,000
Remaining Amount (Series B):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Library Issuance (CPBLPC1 1998)	Library	13,000,000	-	13,000,000	1,006,173	11,993,827
Park Issuance (CPBPPC1 1998)	Parks	26,960,000	-	26,960,000	9,392,653	17,567,347
Cost of Issuance	90110	40,000	-	40,000	3,000	37,000
Excess Draw					93,174	(93,174)
TOTALS		40,000,000	-	40,000,000	10,495,000	29,505,000

The Series B Commercial Paper is for the purpose of:

Parks and Libraries. Parks are issued pursuant to voted authorization. Libraries are non-voted.

Harris County, Texas
General Obligation Commercial Paper Notes, Series C
Quarterly Report - 3rd Quarter FY 2023

Statistics:

Days in Period:	91
Maximum outstanding during the period:	\$ 45,540,000
Minimum outstanding during the period:	\$ 23,550,000
Amount outstanding at the end of the period:	\$ 45,540,000
Change in Balance for the period:	\$ 21,990,000
Average CP Interest rate for the period:	3.3327%
Authorized Projects (Series C):	\$ 360,000,000
Remaining Amount (Series C):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Road & Bridge Issuance (Cal. 1998)	Roads	559,711,000	200,000,000	359,711,000	40,059,228	319,651,772
Cost of Issuance	90110	289,000	-	289,000	202,547	86,453
Excess Draw					5,278,225	(5,278,225)
TOTALS		560,000,000	200,000,000	360,000,000	45,540,000	314,460,000

The Series C Commercial Paper is for the purpose of:

Roads

Harris County, Texas
General Obligation Commercial Paper Notes, Series D
Quarterly Report - 3rd Quarter FY 2023

Statistics:

Days in Period:	91
Maximum outstanding during the period:	\$ 48,250,000
Minimum outstanding during the period:	\$ 25,950,000
Amount outstanding at the end of the period:	\$ 30,320,000
Change in Balance for the period:	\$ 4,370,000
Average CP Interest rate for the period:	3.3099%
Authorized Projects (Series D):	\$ 166,166,000
Authorization remaining (Series D):	\$ 33,834,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
CSCD Complex - Atascocita (Phase 2)A	MF09G	39,100,000	8,960,000	30,140,000	447,167	29,692,833
Lomas Nettleton Garage DemolitionA	MF0AD	5,685,000	2,615,000	3,070,000	118,509	2,951,491
NRG AssessmentA	MF0CT	947,000	945,000	2,000	2,000	-
911 Call CenterA	MF0DP	23,243,000	23,240,000	3,000	1,795	1,205
Fire Safety Systems Repair and Replacement (Various Facilities)	MF0DU	5,855,000	3,585,000	2,270,000	410,789	1,859,211
Building Repair & ReplacementA	MF0FR, MF11H	42,270,000	31,790,000	10,480,000	8,657,788	1,822,212
Roof Repair and Replacement (Various Facilities)A	MF0ROOFS	20,330,000	17,000,000	3,330,000	2,577,682	752,318
Elevator Repair and Replacement (Various Facilities)A	MF0ELEVATORS	11,670,000	6,345,000	5,325,000	1,604,403	3,720,597
Major Systems Repair or Replacement of HVAC/Other (Various Facilities)	MF0HVAC	19,275,000	12,230,000	7,045,000	2,728,324	4,316,676
Harris County Juvenile Probation DetentionA	MF0G2	7,860,000	6,875,000	985,000	(10,122)	995,122
Congress Plaza Connection to Central PlantA	MF0TV	9,500,000	5,350,000	4,150,000	225,709	3,924,291
HCSO Facility at 5910 NavigationA	MF0TW	5,905,000	5,745,000	160,000	18,947	141,053
Criminal Justice Center RenovationA	MF0W0	16,825,000	15,015,000	1,810,000	724,203	1,085,797
Underground Fuel Tank Study/Replacement	MF0XD	5,045,000	140,000	4,905,000	195,662	4,709,338
Plumbing Repair and Replacement - 406 CarolineA	MF0Z6	4,315,000	1,600,000	2,715,000	439,679	2,275,321
Annex SecurityA	MF0ZM	1,475,000	1,250,000	225,000	112,919	112,081
Juvenile Probation Facility UpgradeA	MF11G	1,000,000	835,000	165,000	165,000	-
Parking Lot Repair and Replacement (Various Facilities)A	MF13B	6,415,000	2,085,000	4,330,000	870,258	3,459,742
CTS Radio Network	MF13C	250,000	55,000	195,000	28,746	166,255
Riverside Hospital Future Site Planning	MF1GW	3,630,000	1,170,000	2,460,000	162,216	2,297,784
Renovation of Atascocita Branch	MF1JP	1,000,000	420,000	580,000	378,298	201,702
Renovation of Freeman Branch Library	MF1JQ	178,000	170,000	8,000	8,000	0
IFS Facility Modifications	MF1JR	1,160,000	995,000	165,000	122,554	42,446
IFS Long-term Masterplan	MF1JS	1,000,000	150,000	850,000	2,532	847,468
Building Dispositions Study	MF1JT	500,000	25,000	475,000	24,619	450,381
Quebedeaux Park Planning and Programming	MF1JU	114,000	110,000	4,000	4,001	(1)
IFS Equipment	N2001	4,875,000	1,980,000	2,895,000	988,511	1,906,489

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Parks *	Various	60,000,000	39,700,000	20,300,000	4,809,142	15,490,858
4290 Cypress Hill	MF121	1,400,000	1,150,000	250,000	6,817	243,183
US Facilities @ 406 Caroline	MF03580054	1,000,000	380,000	620,000	217,611	402,389
PHS Mobile Units	100001000000676	1,285,000	625,000	660,000	1,408	658,592
El Franco Lee Plaza	EL_FRANCOLEE_PK	2,700,000	1,430,000	1,270,000	534,553	735,447
County Clerk/Office of Elections Administrator	ELECTION_CCLERK	146,000	145,000	1,000	1,000	-
Building Consolidation	DOWNTOWN_BLDG	50,160,000	31,912,000	18,248,000	8,394,180	9,853,820
Office of Elections Administrator	VOTING_MACHINES	43,360,000	36,100,000	7,260,000	4,440,390	2,819,610
District Clerk Office Civil Courthouse Renovations	100001000001082	40,000	-	40,000	33,120	6,880
Environmental Remediation of County Owned Tracts located along Buffa	BUFFALOBAYOU_P2	760,000	-	760,000	341,508	418,492
FY22 Rollover Furniture	DEPT_ROLLOVR	535,000	-	535,000	404,462	130,538
Concrete Paving for Training Prop Expansion	HCFMO_PROJ	65,000	-	65,000	57,228	7,772
HCSO Jail Medical Equipment	JAIL_MED_EQUIP	5,235,000	-	5,235,000	2,251,586	2,983,414
Institute of Forensic Sciences Building - Phase I Renovation	MF1JR	1,505,000	-	1,505,000	-	1,505,000
Juvenile Justice Facility Improvements & Deinstitutionalization	HCJPD_OTHER	1,640,000	-	1,640,000	276,909	1,363,091
Engineering Capital Salaries/Vertical Code Compliance	CAPITAL_LABOR	9,680,000	-	9,680,000	5,818,597	3,861,403
Outfall Repair and Replacement	CE_OUTFALLS	5,250,000	-	5,250,000	1,922,890	3,327,110
Law Enforcement Personnel Equipment	LAW EQUIP	1,000,000	-	1,000,000	556,501	443,499
HCSO Jail Medical Equipment Deployment-Pharmacy & Lab Renovation	MF1DT	235,000	-	235,000	235,000	-
JP 2-2 Courtroom Remodeling and Security Update	MF0ZM	60,000	-	60,000	-	60,000
HRRM Employee Clinic Relocation	MF11H	110,000	-	110,000	59,680	50,320
Fleet Vehicles (continuous)	NB001	24,000,000	22,300,000	1,700,000	(21,731,639)	23,431,639
HCSO-CSI/Crime Lab - Relocation	HCSO_CSI	650,000	-	650,000	438,665	211,335
Energy Infrastructure Pilot	SOLARSTORAGE	100,000	-	100,000	-	100,000
1019 Congress 16th Floor Courtroom Renovation	100001000001447	105,000	-	105,000	-	105,000
Cost of Issuance	90110	145,000	-	145,000	93,500	51,500
Pending Research					(101,072)	101,072
Excess Draw					247,775	(247,775)
TOTALS		450,588,000	284,422,000	166,166,000	30,320,000	135,846,000

* Voters Authorized

^ Partially defeased from Ad Valorem Tax Collection

The Series D Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series D-2
Quarterly Report - 3rd Quarter FY 2023

Statistics:

Days in Period:		91
Maximum outstanding during the period:	\$	62,140,000
Minimum outstanding during the period:	\$	49,160,000
Amount outstanding at the end of the period:	\$	62,140,000
Change in Balance for the period:	\$	12,980,000
Average CP Interest rate for the period:		3.5109%
Authorized Projects (Series D-2):	\$	166,363,000
Authorization remaining (Series D-2):	\$	133,637,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
CSCD Complex - Atascocita	MF09G	21,515,000	12,835,000	8,680,000	3,171,038	5,508,962
NRG Parking Lot Repairs	MF0CT	5,236,000	5,235,000	1,000	1,000	0
PETS Facility Furniture	MF0G0	5,000,000	4,210,000	790,000	76,155	713,845
Nance Parking Lot	MF0GP	2,137,000	2,125,000	12,000	6,996	5,004
County Wide Traffic Signal Repairs	MF0GU	6,000,000	5,355,000	645,000	432,288	212,712
Criminal Justice Center Renovation	MF0W0	98,215,000	55,890,000	42,325,000	17,452,922	24,872,078
Jury Assembly	MF0W4	9,105,000	9,105,000	-	(175,281)	175,281
Peden Building Repair and Renovation	MF0W5	17,745,000	1,300,000	16,445,000	6,866,918	9,578,082
Baldwin Boettcher Library Renovation	MF0WG	4,030,000	75,000	3,955,000	72,373	3,882,627
Downtown Complex System Repairs and Mitigation	MF0X2	1,160,000	240,000	920,000	192,181	727,819
Masterplan and Studies	MF1AF	1,850,000	1,010,000	840,000	142,730	697,270
LED Light Conversion	MF1AX	5,010,000	1,570,000	3,440,000	466,011	2,973,989
Engineering Records Management	MF1AY	1,500,000	1,405,000	95,000	95,000	0
Detention Facility Repair and Upgrade	MF1DT	55,900,000	21,085,000	34,815,000	16,410,022	18,404,978
Commissioner's Court Relocation	MF1ER	6,930,000	1,090,000	5,840,000	3,287,454	2,552,546
Tririga Software Upgrade	MF1MC	4,000,000	2,755,000	1,245,000	564,289	680,711
Plumbing Repair and Replacement	MF0Z6	85,000	-	85,000	18,354	66,646
Fire Safety Systems Repair and Replace	MF0DU	6,720,000	1,855,000	4,865,000	1,662,464	3,202,536
Annex Security	MF0ZM	2,425,000	305,000	2,120,000	904,064	1,215,936
Roof repair and Replacement	MF0ROOFS	11,465,000	7,065,000	4,400,000	1,604,389	2,795,611
Building Repair and Replacement	MF11H	5,000,000	4,140,000	860,000	53,050	806,950

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Juvenile Probation Repairs	MF0G2	10,385,000	3,515,000	6,870,000	3,738,022	3,131,978
Storm Water Quality Maintenance	MF035_SWQMAINT	1,630,000	595,000	1,035,000	197,624	837,376
1310 Franklin Jail Demolition	MF035_1301JAIL	1,100,000	545,000	555,000	3,117	551,883
HCSO Facility @ 5910 Navigation	MF0TW	9,100,000	-	9,100,000	624,040	8,475,960
Hay Center Design	100001000001036	920,000	510,000	410,000	161,802	248,198
MVC Dixie Camp	MVC_DIXIE	75,000	-	75,000	-	75,000
Office Buildout	100001000001093	35,000	25,000	10,000	3,786	6,214
SJAC Buildout	100001000001100	70,000	55,000	15,000	2,431	12,569
Clinic Furniture Req for the Integrated Health Services Division	100001000001101	75,000	70,000	5,000	2,091	2,909
Harris County Detention Facilities - IPC Reconfiguration	MF1DT	7,350,000	-	7,350,000	1,781,353	5,568,647
Parks Safety and ADA Accessibility Compliance Study	ADA_PARKS	1,050,000	100,000	950,000	690,774	259,226
JPs Courtroom Remodeling and Security Update Project	DEPT_ROLLOVR	890,000	325,000	565,000	160,065	404,935
Coons Rd Water-Sewer Connection Construction	HCSO_WATERSEWER	335,000	-	335,000	-	335,000
Pollution Control	POLLUTION_CONTR	6,275,000	-	6,275,000	1,101,739	5,173,261
2525 Murworth Upgrades: Furniture Purchase & Restroom Rem	100001000001203	115,000	-	115,000	55,668	59,332
Youth Services Center Renovation	100001000001204	130,000	-	130,000	130,000	-
Cost of Issuance	CP_D2	190,000	-	190,000	178,447	11,553
Pending Research					(2)	2
Excess Draw					4,627	(4,627)
TOTALS		310,753,000	144,390,000	166,363,000	62,140,000	104,223,000

The Series D-2 Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series D-3
Quarterly Report - 3rd Quarter FY 2023

Statistics:

Days in Period:		91
Maximum outstanding during the period:	\$	55,780,000
Minimum outstanding during the period:	\$	37,460,000
Amount outstanding at the end of the period:	\$	55,780,000
Change in Balance for the period:	\$	18,320,000
Average CP Interest rate for the period:		3.5141%
Authorized Projects (Series D-3):	\$	200,000,000
Authorization remaining (Series D-3):	\$	-

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
2015 Road bonds	Various Roads	250,000,000	50,000,000	200,000,000	55,778,272	144,221,728
Excess Draw					1,728	(1,728)
TOTALS		250,000,000	50,000,000	200,000,000	55,780,000	144,220,000

Series D-3 Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
Flood Control Commercial Paper Notes, Series H
Quarterly Report - 3rd Quarter FY 2023

Statistics:

Days in Period:	91
Maximum outstanding during the period:	\$ 221,000,000
Minimum outstanding during the period:	\$ -
Amount outstanding at the end of the period:	\$ 221,000,000
Change in Balance for the period:	\$ 221,000,000
Average CP Interest rate for the period:	3.5000%
Authorized Projects (Series H):	\$ 500,000,000
Authorization remaining (Series H):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Flood Control - 2015 Election	H1810001	64,000,000	64,000,000	-	(30,143,651)	30,143,651
Flood Control - 2018 Election	H1810002	1,263,000,000	763,000,000	500,000,000	(120,731,082)	620,731,082
Excess Draw - 2015 Election					30,143,651	(30,143,651)
Excess Draw - 2018 Election					341,731,082	(341,731,082)
TOTALS		1,327,000,000	827,000,000	500,000,000	221,000,000	279,000,000

2015 Voted Authority (refunded by Flood 2020A Bonds)	\$ 64,000,000
Less Expenditures-to-date	<u>33,856,349</u>
Unspent Balance	<u>\$ 30,143,651</u>

2018 Voted Authority (refunded by Flood 2022A Bonds)	\$ 215,000,000
Less Expenditures-to-date	<u>(126,731,082)</u>
Unspent Balance	<u>\$ 341,731,082</u>

The Series H Commercial Paper is for the purpose of:

To pay the costs of acquiring land, construction, maintenance, and/or operations of Flood Control District and to pay contractual obligations incurred for professional services and other flood control projects.

Harris County, Texas
Flood Control Commercial Paper Notes, Series H-2
Quarterly Report - 3rd Quarter FY 2023

Statistics:

Days in Period:		91
Maximum outstanding during the period:	\$	4,000,000
Minimum outstanding during the period:	\$	-
Amount outstanding at the end of the period:	\$	4,000,000
Change in Balance for the period:	\$	4,000,000
Average CP Interest rate for the period:		3.3433%
Authorized Projects (Series H-2):	\$	200,000,000
Authorization remaining (Series H-2):	\$	-

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Flood Control - 2018 Election	H1810002	220,225,000	20,225,000	200,000,000	(803)	200,000,803
Excess Draw - 2018 Election					4,000,803	(4,000,803)
TOTALS		220,225,000	20,225,000	200,000,000	4,000,000	196,000,000

The Series H-2 Commercial Paper is for the purpose of:

To provide interim financing for the purpose of acquiring land, construction, maintenance and/or operations of Flood Control District and to pay contractual obligations incurred for professional services, as well as costs and expenses related to the issuance of the notes, or other projects as Commissioners Court may deem appropriate.

Harris County, Texas
General Obligation Commercial Paper Notes, Series J-1
Quarterly Report - 3rd Quarter FY 2023

Statistics:

Days in Period:	91
Maximum outstanding during the period:	\$ 21,550,000
Minimum outstanding during the period:	\$ 21,550,000
Amount outstanding at the end of the period:	\$ 21,550,000
Change in Balance for the period:	\$ -
Average CP Interest rate for the period:	3.4628%
Authorized Projects (Series J-1):	\$ 21,550,000
Authorization remaining (Series J-1):	\$ 53,450,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Cost of Issuance	CP J1	260,000	260,000.00	-	-	-
CDBG-DR Projects		25,290,000	3,740,000.00	21,550,000	21,523,373	26,627
Excess Draw					26,627	(26,627)
TOTALS		25,550,000	4,000,000	21,550,000	21,550,000	-

The Series J-1 Commercial Paper is for the purpose of:

The Notes may be issued for the purposes of financing (i) the payment of contractual obligations incurred or to be incurred for (a) the construction of public works, (b) the purchase and capital lease of materials, supplies, equipment, machinery, buildings, lands and right-of-way for the County's authorized needs and purposes and (c) professional services; (ii) the demolition of dangerous structures; and (iii) the accomplishment of any other purpose the County considers necessary in relation to preserving or protecting public health and safety. Specifically, such uses will include the CDBG-DR Programs.

Harris County, Texas
Toll Road First Lien Revenue Commercial Paper Notes, Series K
Quarterly Report - 3rd Quarter FY 2023

Statistics:

Days in Period:	91
Maximum outstanding during the period:	\$ 90,880,000
Minimum outstanding during the period:	\$ 65,160,000
Amount outstanding at the end of the period:	\$ 90,880,000
Change in Balance for the period:	\$ 25,720,000
Average CP Interest rate for the period:	3.3478%
Authorized Projects (Series K):	\$ 200,000,000
Authorization remaining (Series K):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Capital Improvement Needs	Toll Road Project	200,000,000	-	200,000,000	90,873,894	109,126,106
Excess Draw					6,106	(6,105.78)
TOTALS		200,000,000	-	200,000,000	90,880,000	109,120,000

The Series K Commercial Paper is for the purpose of:

To provide interim financing for the construction of the Toll Road Ship Channel Bridge Project and to pay contractual obligations incurred for professional services, as well as costs and expenses related to the issuance of the notes, or other projects as Commissioners Court may deem appropriate.