

**Harris County, Texas**  
**General Obligation Commercial Paper Notes, Series A-1**  
**Quarterly Report - 4th Quarter FY 2023**

**Statistics:**

Days in Period:	92
Maximum outstanding during the period:	\$ 25,760,000
Minimum outstanding during the period:	\$ 16,670,000
Amount outstanding at the end of the period:	\$ 25,760,000
Change in Balance for the period:	\$ 9,090,000
Average CP Interest rate for the period:	3.4110%
Authorized Projects (Series A-1):	\$ 87,769,000
Authorization remaining (Series A-1):	\$ 12,231,000

**Project Summary**

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Video Conferencing A	NI012	840,000	630,000	210,000	14,704	195,296
Fleet Vehicles A	NB001	16,500,000	15,720,000	780,000	535,230	244,770
Integrated Justice (J-Web) Phase 2 A	SFT01	7,040,000	7,030,000	10,000	10,000	-
Disaster Recovery & Business Continuity Phase 2 A	DRBC1	760,000	700,000	60,000	3,412	56,588
Jail Management System Phase 2 A	NI011	4,800,000	3,450,000	1,350,000	476,621	873,379
Law Enforcement - Cameras & Infrastructure A	NI021	2,835,000	2,115,000	720,000	375	719,625
Law Enforcement - CAD/RMS Replacement A	NI019	6,772,000	3,560,000	3,212,000	946,424	2,265,576
Law Enforcement - Detention Control System Upgrade A	NI020	23,760,000	18,153,000	5,607,000	765,611	4,841,389
Threat Detection Scanner Replacement	NI023	975,000	940,000	35,000	8,354	26,646
Security Infrastructure Installation & Upgrade A	NI022	21,015,000	17,670,000	3,345,000	514,093	2,830,907
Networking Repair Replace Project Phase 2 A	NI009	14,060,000	8,830,000	5,230,000	371,466	4,858,534
Law Enforcement Radio Replacement Program A	NI025	32,665,000	29,855,000	2,810,000	2,735,619	74,381
Infrastructure Enhancements Replacement - Phase 2 A	NI008	14,825,000	14,360,000	465,000	268,175	196,825
Infrastructure UPS Replacement - Phase 2	NI015	315,000	25,000	290,000	140,988	149,012
Telephone System Repair Replace	NI026	5,090,000	3,605,000	1,485,000	686,051	798,949
Cyber Security - Phase 2	NI007	5,375,000	2,165,000	3,210,000	188,503	3,021,497
Data Center Expansion	DCE01	2,350,000	1,000,000	1,350,000	1,182,936	167,064
Cite and Release	NI030	2,940,000	1,245,000	1,695,000	250,533	1,444,467
Application Repair and Replacement	NI032	5,110,000	1,795,000	3,315,000	1,439,358	1,875,642
Fleet Services and Equipment	NI034	1,490,000	340,000	1,150,000	303,844	846,156
311 Implementation	NI033	10,600,000	6,620,000	3,980,000	2,083,942	1,896,058
AFIS Replacement	NI031	4,845,000	865,000	3,980,000	1,055,753	2,924,247
PCS Monitoring and Equipment	N2002	2,545,000	1,400,000	1,145,000	712,044	432,956

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Enterprise Scanning Service	NI035	2,015,000	1,335,000	680,000	422,492	257,508
Fire Marshal Hazmat Response Equipment	HCFMO_PROJ	2,725,000	2,040,000	685,000	148,188	536,812
GIS Enterprise Agreement	1.00001E+14	960,000	930,000	30,000	30,000	-
HCSO Epic Conversion	EPIC	1,500,000	1,085,000	415,000	4,913	410,087
Pre-Trial Case Management	PRETRIALCASEMGM	810,000	205,000	605,000	152,450	452,550
ERP Enhanced Automation	ERPENHANCEDRPT	12,640,000	9,050,000	3,590,000	1,717,856	1,872,144
ERP Stabilization	ERPSTABILIZE	3,065,000	2,060,000	1,005,000	846,916	158,084
Elections Administration Transition	ELECTADMINIT	1,125,000	385,000	740,000	193,884	546,116
CJC and Civil Courthouse AV Upgrades	AVEQUIPUPGRADE	70,000	20,000	50,000	8,201	41,799
FY22 Rollover Vehicles	FY22ROLLOVERVEH	3,075,000	2,485,000	590,000	562,528	27,472
CP Vehicle Funding	NB001	855,000	-	855,000	253,986	601,015
eCitation with Digital Signatures	NI036	7,360,000	-	7,360,000	222,375	7,137,625
PeopleSoft Fiscal Year Change Support	PSFYCHANGE	1,835,000	670,000	1,165,000	25,816	1,139,185
Budget Software Purchase and Implementation	BUDGSFTWR	1,640,000	20,000	1,620,000	1,545,446	74,554
Electronic Document Management	NI037	3,440,000	95,000	3,345,000	1,426,685	1,918,315
Work Order Management System	NI038	1,950,000	1,235,000	715,000	646,692	68,308
Data Center Repair and Replace	NI039	280,000	-	280,000	99,636	180,364
Computer Replacement	NI040	1,400,000	-	1,400,000	635,005	764,995
Electric Vehicle Pilot	NI041	2,760,000	-	2,760,000	133,675	2,626,325
Detention Center and Tunnel Radio Coverage	NI042	8,815,000	-	8,815,000	1,602,001	7,212,999
Election Management System	ELECTION_SYSTEM	1,145,000	-	1,145,000	-	1,145,000
Law Enforcement Network Search (LENS)	NI043	1,225,000	-	1,225,000	134,967	1,090,033
Law Enforcement Mobile Device Terminal (MDT) Replacement	NI044	3,115,000	-	3,115,000	-	3,115,000
Pending research					(22,527)	22,527
<b>Excess Draw</b>					<b>132,433</b>	<b>(132,433)</b>
<b>TOTALS</b>		<b>251,542,000</b>	<b>163,773,000</b>	<b>87,769,000</b>	<b>25,760,000</b>	<b>62,009,000</b>

<sup>A</sup> Partially defeased from Ad Valorem Tax Collection

**The Series A-1 Commercial Paper is for the purpose of:**

The Notes may be issued to (1) pay contractual obligations incurred or to be incurred for the construction of and the purchase of fixtures, equipment and machinery for or in connection with the County's criminal and civil justice centers, the County's firefighter training facility, (2) pay contractual obligations incurred or to be incurred for the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operations of the County precincts and departments and other authorized needs and purposes including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents in connection with the contractual obligations described in (1) and (2) above and (4) refinance, renew or refund Notes and Loans made for the payment of principal on Notes. Notes may also be issued to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

**Harris County, Texas**  
**General Obligation Commercial Paper Notes, Series B**  
**Quarterly Report - 4th Quarter FY 2023**

**Statistics:**

Days in Period:	92
Maximum outstanding during the period:	\$ 30,000,000
Minimum outstanding during the period:	\$ -
Amount outstanding at the end of the period:	\$ -
Change in Balance for the period:	\$ -
Average CP Interest rate for the period:	3.4303%
Authorized Project (Series B):	\$ 40,000,000
Remaining Amount (Series B):	\$ -

**Project Summary**

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Library Issuance (CPBLPC1 1998)	Library	1,020,000	-	1,020,000	1,006,173	13,827
Park Issuance (CPBPPC1 1998)	Parks	68,940,000	30,000,000	38,940,000	(20,387,221)	59,327,221
Cost of Issuance	90110	40,000	-	40,000	3,000	37,000
<b>Excess Draw</b>					<b>19,378,048</b>	<b>(19,378,048)</b>
<b>TOTALS</b>		<b>70,000,000</b>	<b>30,000,000</b>	<b>40,000,000</b>	<b>-</b>	<b>40,000,000</b>

**The Series B Commercial Paper is for the purpose of:**

Parks and Libraries. Parks are issued pursuant to voted authorization. Libraries are non-voted.

**Harris County, Texas**  
**General Obligation Commercial Paper Notes, Series C**  
**Quarterly Report - 4th Quarter FY 2023**

**Statistics:**

Days in Period:	92
Maximum outstanding during the period:	\$ 64,130,000
Minimum outstanding during the period:	\$ 25,870,000
Amount outstanding at the end of the period:	\$ 27,450,000
Change in Balance for the period:	\$ 1,580,000
Average CP Interest rate for the period:	3.4288%
Authorized Projects (Series C):	\$ 360,000,000
Remaining Amount (Series C):	\$ -

**Project Summary**

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Road & Bridge Issuance (Cal. 1998)	Roads	601,881,000	242,170,000	359,711,000	22,781,596	336,929,404
Cost of Issuance	90110	289,000	-	289,000	202,547	86,453
<b>Excess Draw</b>					<b>4,465,857</b>	<b>(4,465,857)</b>
<b>TOTALS</b>		<b>602,170,000</b>	<b>242,170,000</b>	<b>360,000,000</b>	<b>27,450,000</b>	<b>332,550,000</b>

The Series C Commercial Paper is for the purpose of:

Roads

**Harris County, Texas**  
**General Obligation Commercial Paper Notes, Series D**  
**Quarterly Report - 4th Quarter FY 2023**

**Statistics:**

Days in Period:		92
Maximum outstanding during the period:	\$	35,060,000
Minimum outstanding during the period:	\$	1,430,000
Amount outstanding at the end of the period:	\$	24,020,000
Change in Balance for the period:	\$	22,590,000
Average CP Interest rate for the period:		3.4038%
Authorized Projects (Series D):	\$	148,146,000
Authorization remaining (Series D):	\$	51,854,000

**Project Summary**

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
CSCD Complex - Atascocita (Phase 2)A	MF09G	39,100,000	8,960,000	30,140,000	1,533,627	28,606,373
Lomas Nettleton Garage DemolitionA	MF0AD	5,685,000	2,615,000	3,070,000	1,023,425	2,046,575
NRG AssessmentA	MF0CT	947,000	947,000	-	-	-
911 Call CenterA	MF0DP	23,243,000	23,240,000	3,000	1,795	1,205
Fire Safety Systems Repair and Replacement (Various Facilities)	MF0DU	5,855,000	3,585,000	2,270,000	671,258	1,598,742
Building Repair & ReplacementA	MF0FR, MF11H	42,270,000	40,445,000	1,825,000	900,949	924,051
Roof Repair and Replacement (Various Facilities)A	MF0ROOFS	20,330,000	19,575,000	755,000	555,321	199,679
Elevator Repair and Replacement (Various Facilities)A	MF0ELEVATORS	11,670,000	7,945,000	3,725,000	370,982	3,354,018
Major Systems Repair or Replacement of HVAC/Other (Various Facilities)	MF0HVAC	19,275,000	14,955,000	4,320,000	613,849	3,706,151
Harris County Juvenile Probation DetentionA	MF0G2	7,860,000	6,875,000	985,000	10,536	974,464
Congress Plaza Connection to Central PlantA	MF0TV	9,500,000	5,350,000	4,150,000	256,265	3,893,735
HCSO Facility at 5910 NavigationA	MF0TW	5,905,000	5,745,000	160,000	112,094	47,906
Criminal Justice Center RenovationA	MF0W0	16,825,000	15,015,000	1,810,000	859,701	950,299
Underground Fuel Tank Study/Replacement	MF0XD	5,045,000	140,000	4,905,000	374,988	4,530,012
Plumbing Repair and Replacement - 406 CarolineA	MF0Z6	4,315,000	1,600,000	2,715,000	394,788	2,320,212
Annex SecurityA	MF0ZM	1,475,000	1,250,000	225,000	59,822	165,178
Juvenile Probation Facility UpgradeA	MF11G	1,000,000	835,000	165,000	165,000	-
Parking Lot Repair and Replacement (Various Facilities)A	MF13B	6,415,000	2,085,000	4,330,000	1,330,108	2,999,892
CTS Radio Network	MF13C	250,000	55,000	195,000	33,026	161,975
Riverside Hospital Future Site Planning	MF1GW	3,630,000	1,170,000	2,460,000	162,216	2,297,784
Renovation of Atascocita Branch	MF1JP	1,000,000	420,000	580,000	379,673	200,327
Renovation of Freeman Branch Library	MF1JQ	178,000	178,000	-	-	-
IFS Facility Modifications	MF1JR	1,160,000	995,000	165,000	124,381	40,619
IFS Long-term Masterplan	MF1JS	1,000,000	150,000	850,000	2,532	847,468
Building Dispositions Study	MF1JT	500,000	25,000	475,000	24,619	450,381
Quebedeaux Park Planning and Programming	MF1JU	114,000	114,000	-	-	-
IFS Equipment	N2001	4,875,000	1,980,000	2,895,000	1,051,362	1,843,638
Parks *	Various	60,000,000	39,700,000	20,300,000	5,331,877	14,968,123

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
4290 Cypress Hill	MF121	1,400,000	1,150,000	250,000	6,817	243,183
US Facilities @ 406 Caroline	MF03580054	1,000,000	380,000	620,000	220,896	399,104
PHS Mobile Units	100001000000676	1,285,000	625,000	660,000	1,408	658,592
El Franco Lee Plaza	EL_FRANCOLEE_PK	1,965,000	1,430,000	535,000	535,000	-
County Clerk/Office of Elections Administrator	ELECTION_CCLERK	146,000	146,000	-	-	-
Building Consolidation	DOWNTOWN_BLDG	50,160,000	40,302,000	9,858,000	599,992	9,258,008
Office of Elections Administrator	VOTING_MACHINES	43,360,000	40,540,000	2,820,000	21,749	2,798,251
District Clerk Office Civil Courthouse Renovations	100001000001082	40,000	-	40,000	33,120	6,880
Environmental Remediation of County Owned Tracts located along Buffalo	BUFFALOBAYOU_P2	760,000	-	760,000	398,488	361,512
FY22 Rollover Furniture	DEPT_ROLLOVR	535,000	-	535,000	459,146	75,854
Concrete Paving for Training Prop Expansion	HCFMO_PROJ	65,000	-	65,000	57,228	7,772
HCSO Jail Medical Equipment	JAIL_MED_EQUIP	5,235,000	2,250,000	2,985,000	323,505	2,661,495
Institute of Forensic Sciences Building - Phase I Renovation	MF1JR	1,505,000	-	1,505,000	-	1,505,000
Juvenile Justice Facility Improvements & Deinstitutionalization	HCJPD_OTHER	1,640,000	-	1,640,000	308,196	1,331,804
Engineering Capital Salaries/Vertical Code Compliance	CAPITAL_LABOR	9,680,000	1,060,000	8,620,000	5,847,626	2,772,374
Outfall Repair and Replacement	CE_OUTFALLS	5,250,000	1,920,000	3,330,000	1,496,139	1,833,861
Law Enforcement Personnel Equipment	LAWEQUIP	1,000,000	-	1,000,000	876,471	123,529
HCSO Jail Medical Equipment Deployment-Pharmacy & Lab Renovations	MF1DT	235,000	-	235,000	235,000	-
JP 2-2 Courtroom Remodeling and Security Update	MF0ZM	60,000	-	60,000	60,000	-
HRRM Employee Clinic Relocation	MF11H	110,000	-	110,000	110,000	-
Fleet Vehicles (continuous)	NB001	39,000,000	22,300,000	16,700,000	(5,343,115)	22,043,115
HCSO-CSI/Crime Lab - Relocation	HCSO_CSI	520,000	-	520,000	520,000	-
Energy Infrastructure Pilot	SOLARSTORAGE	100,000	-	100,000	100,000	-
1019 Congress 16th Floor Courtroom Renovation	100001000001447	105,000	-	105,000	-	105,000
Cost of Issuance	90110	145,000	-	145,000	93,500	51,500
Replacing 2nd & 3rd Floor Workstations in Administration Building	MF1ER	615,000	-	615,000	615,000	-
Tax Office Branch Renovations	MF1ER	285,000	-	285,000	285,000	-
New District Criminal and Probate Court Renovation - Phase I	MF0ZM	575,000	-	575,000	575,000	-
Pending Research					(280,792)	280,792
<b>Excess Draw</b>					<b>(479,565)</b>	<b>479,565</b>
<b>TOTALS</b>		<b>466,198,000</b>	<b>318,052,000</b>	<b>148,146,000</b>	<b>24,020,000</b>	<b>124,126,000</b>

\* Voters Authorized

<sup>A</sup> Partially defeased from Ad Valorem Tax Collection

**The Series D Commercial Paper is for the purpose of:**

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments ( including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

**Harris County, Texas**  
**General Obligation Commercial Paper Notes, Series D-2**  
**Quarterly Report - 4th Quarter FY 2023**

**Statistics:**

Days in Period:		92
Maximum outstanding during the period:	\$	73,470,000
Minimum outstanding during the period:	\$	7,970,000
Amount outstanding at the end of the period:	\$	8,550,000
Change in Balance for the period:	\$	580,000
Average CP Interest rate for the period:		3.5065%
Authorized Projects (Series D-2):	\$	99,993,000
Authorization remaining (Series D-2):	\$	200,007,000

**Project Summary**

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
CSCD Complex - Atascocita	MF09G	21,515,000	16,875,000	4,640,000	296,127	4,343,873
NRG Parking Lot Repairs	MF0CT	5,236,000	5,236,000	-	-	-
PETS Facility Furniture	MF0G0	5,000,000	4,210,000	790,000	76,155	713,845
Nance Parking Lot	MF0GP	2,137,000	2,130,000	7,000	1,996	5,004
County Wide Traffic Signal Repairs	MF0GU	6,000,000	5,355,000	645,000	524,604	120,396
Criminal Justice Center Renovation	MF0W0	98,215,000	76,649,000	21,566,000	1,201,741	20,364,259
Jury Assembly	MF0W4	9,105,000	9,105,000	-	(175,281)	175,281
Peden Building Repair and Renovation	MF0W5	17,745,000	8,810,000	8,935,000	468,981	8,466,020
Baldwin Boettcher Library Renovation	MF0WG	4,030,000	75,000	3,955,000	502,456	3,452,544
Downtown Complex System Repairs and Mitigation	MF0X2	1,160,000	240,000	920,000	212,393	707,607
Masterplan and Studies	MF1AF	1,850,000	1,010,000	840,000	142,730	697,270
LED Light Conversion	MF1AX	5,010,000	1,570,000	3,440,000	586,223	2,853,777
Engineering Records Management	MF1AY	1,500,000	1,500,000	-	-	-
Detention Facility Repair and Upgrade	MF1DT	55,900,000	38,775,000	17,125,000	276,804	16,848,196
Commissioner's Court Relocation	MF1ER	6,930,000	4,680,000	2,250,000	95,396	2,154,604
Tririga Software Upgrade	MF1MC	4,000,000	2,755,000	1,245,000	606,971	638,029
Plumbing Repair and Replacement	MF0Z6	85,000	-	85,000	85,000	-
Fire Safety Systems Repair and Replace	MF0DU	6,720,000	3,835,000	2,885,000	142,725	2,742,275
Annex Security	MF0ZM	2,425,000	305,000	2,120,000	628,407	1,491,593
Roof repair and Replacement	MF0ROOFS	11,465,000	9,090,000	2,375,000	319,809	2,055,191
Building Repair and Replacement	MF11H	5,000,000	4,140,000	860,000	237,244	622,756

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Juvenile Probation Repairs	MF0G2	10,385,000	7,910,000	2,475,000	21,126	2,453,874
Storm Water Quality Maintenance	MF035_SWQMAINT	1,630,000	595,000	1,035,000	330,084	704,916
1310 Franklin Jail Demolition	MF035_1301JAIL	1,100,000	545,000	555,000	3,117	551,883
HCSO Facility @ 5910 Navigation	MF0TW	9,100,000	985,000	8,115,000	200,046	7,914,954
Hay Center Design	100001000001036	920,000	510,000	410,000	195,391	214,609
MVC Dixie Camp	MVC_DIXIE	75,000	-	75,000	-	75,000
Office Buildout	100001000001093	35,000	25,000	10,000	3,786	6,214
SJAC Buildout	100001000001100	70,000	55,000	15,000	2,431	12,569
Clinic Furniture Req for the Integrated Health Services Division	100001000001101	75,000	70,000	5,000	2,091	2,909
Harris County Detention Facilities - IPC Reconfiguration	MF1DT	7,350,000	1,780,000	5,570,000	1,353	5,568,647
Parks Safety and ADA Accessibility Compliance Study	ADA_PARKS	1,050,000	100,000	950,000	796,326	153,674
JPs Courtroom Remodeling and Security Update Project	DEPT_ROLLOVR	890,000	325,000	565,000	160,065	404,935
Coons Rd Water-Sewer Connection Construction	HCSO_WATERSEWER	335,000	-	335,000	-	335,000
Pollution Control	POLLUTION_CONTR	6,275,000	1,515,000	4,760,000	237,856	4,522,144
2525 Murworth Upgrades: Furniture Purchase & Restroom Rem	100001000001203	115,000	-	115,000	55,668	59,332
Youth Services Center Renovation	100001000001204	130,000	-	130,000	130,000	-
Cost of Issuance	CP_D2	190,000	-	190,000	178,447	11,553
Pending Research					(2)	2
<b>Excess Draw</b>					<b>1,734</b>	<b>(1,734)</b>
<b>TOTALS</b>		<b>310,753,000</b>	<b>210,760,000</b>	<b>99,993,000</b>	<b>8,550,000</b>	<b>91,443,000</b>

**The Series D-2 Commercial Paper is for the purpose of:**

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments ( including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.



**Harris County, Texas**  
**General Obligation Commercial Paper Notes, Series D-3**  
**Quarterly Report - 4th Quarter FY 2023**

**Statistics:**

Days in Period:		92
Maximum outstanding during the period:	\$	58,960,000
Minimum outstanding during the period:	\$	1,830,000
Amount outstanding at the end of the period:	\$	2,690,000
Change in Balance for the period:	\$	860,000
Average CP Interest rate for the period:		3.4987%
Authorized Projects (Series D-3):	\$	200,000,000
Authorization remaining (Series D-3):	\$	-

**Project Summary**

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
2015 Road bonds	Various Roads	307,830,000	107,830,000	200,000,000	2,685,191	197,314,809
<b>Excess Draw</b>					<b>4,809</b>	<b>(4,809)</b>
<b>TOTALS</b>		<b>307,830,000</b>	<b>107,830,000</b>	<b>200,000,000</b>	<b>2,690,000</b>	<b>197,310,000</b>

**Series D-3 Commercial Paper is for the purpose of:**

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments ( including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

**Harris County, Texas**  
**Flood Control Commercial Paper Notes, Series H**  
**Quarterly Report - 4th Quarter FY 2023**

**Statistics:**

Days in Period:	92
Maximum outstanding during the period:	\$ 221,000,000
Minimum outstanding during the period:	\$ -
Amount outstanding at the end of the period:	\$ -
Change in Balance for the period:	\$ -
Average CP Interest rate for the period:	3.5000%
Authorized Projects (Series H):	\$ 500,000,000
Authorization remaining (Series H):	\$ -

**Project Summary**

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Flood Control - 2015 Election	H1810001	64,000,000	64,000,000	-	(23,954,956)	23,954,956
Flood Control - 2018 Election	H1810002	1,484,000,000	984,000,000	500,000,000	(312,874,461)	812,874,461
<b>Excess Draw - 2015 Election</b>					<b>23,954,956</b>	<b>(23,954,956)</b>
<b>Excess Draw - 2018 Election</b>					<b>312,874,461</b>	<b>(312,874,461)</b>
<b>TOTALS</b>		<b>1,548,000,000</b>	<b>1,048,000,000</b>	<b>500,000,000</b>	<b>-</b>	<b>500,000,000</b>

2015 Voted Authority (refunded by Flood 2020A Bonds)	\$ 64,000,000
Less Expenditures-to-date	40,045,044
Unspent Balance	<u>\$ 23,954,956</u>

2018 Voted Authority (refunded by Flood 2022A Bonds)	\$ 215,000,000
Less Expenditures-to-date	(97,874,461)
Unspent Balance	<u>\$ 312,874,461</u>

**The Series H Commercial Paper is for the purpose of:**

To pay the costs of acquiring land, construction, maintenance, and/or operations of Flood Control District and to pay contractual obligations incurred for professional services and other flood control projects.

**Harris County, Texas**  
**Flood Control Commercial Paper Notes, Series H-2**  
**Quarterly Report - 4th Quarter FY 2023**

**Statistics:**

Days in Period:	92
Maximum outstanding during the period:	\$ 4,000,000
Minimum outstanding during the period:	\$ -
Amount outstanding at the end of the period:	\$ -
Change in Balance for the period:	\$ -
Average CP Interest rate for the period:	3.3490%
Authorized Projects (Series H-2):	\$ 200,000,000
Authorization remaining (Series H-2):	\$ -

**Project Summary**

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Flood Control - 2018 Election	H1810002	224,225,000	24,225,000	200,000,000	(1,244,178)	201,244,178
<b>Excess Draw - 2018 Election</b>					<b>1,244,178</b>	<b>(1,244,178)</b>
<b>TOTALS</b>		<b>224,225,000</b>	<b>24,225,000</b>	<b>200,000,000</b>	<b>-</b>	<b>200,000,000</b>

**The Series H-2 Commercial Paper is for the purpose of:**

To provide interim financing for the purpose of acquiring land, construction, maintenance and/or operations of Flood Control District and to pay contractual obligations incurred for professional services, as well as costs and expenses related to the issuance of the notes, or other projects as Commissioners Court may deem appropriate.

**Harris County, Texas**  
**General Obligation Commercial Paper Notes, Series J-1**  
**Quarterly Report - 4th Quarter FY 2023**

**Statistics:**

Days in Period:	92
Maximum outstanding during the period:	\$ 21,700,000
Minimum outstanding during the period:	\$ 21,550,000
Amount outstanding at the end of the period:	\$ 21,700,000
Change in Balance for the period:	\$ 150,000
Average CP Interest rate for the period:	3.5343%
Authorized Projects (Series J-1):	\$ 21,725,000
Authorization remaining (Series J-1):	\$ 28,275,000

**Project Summary**

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Cost of Issuance	CP_J1	435,000	260,000.00	175,000	172,705	2,295
CDBG-DR Projects		25,290,000	3,740,000.00	21,550,000	21,523,373	26,627
<b>Excess Draw</b>					<b>3,922</b>	<b>(3,922)</b>
<b>TOTALS</b>		<b>25,725,000</b>	<b>4,000,000</b>	<b>21,725,000</b>	<b>21,700,000</b>	<b>25,000</b>

**The Series J-1 Commercial Paper is for the purpose of:**

The Notes may be issued for the purposes of financing (i) the payment of contractual obligations incurred or to be incurred for (a) the construction of public works, (b) the purchase and capital lease of materials, supplies, equipment, machinery, buildings, lands and right-of-way for the County's authorized needs and purposes and (c) professional services; (ii) the demolition of dangerous structures; and (iii) the accomplishment of any other purpose the County considers necessary in relation to preserving or protecting public health and safety. Specifically, such uses will include the CDBG-DR Programs.

**Harris County, Texas**  
**Toll Road First Lien Revenue Commercial Paper Notes, Series K**  
**Quarterly Report - 4th Quarter FY 2023**

**Statistics:**

Days in Period:	92
Maximum outstanding during the period:	\$ 111,430,000
Minimum outstanding during the period:	\$ 90,880,000
Amount outstanding at the end of the period:	\$ 111,430,000
Change in Balance for the period:	\$ 20,550,000
Average CP Interest rate for the period:	3.6020%
Authorized Projects (Series K):	\$ 200,000,000
Authorization remaining (Series K):	\$ -

**Project Summary**

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Capital Improvement Needs	Toll Road Project	200,000,000	-	200,000,000	111,425,068	88,574,932
<b>Excess Draw</b>					<b>4,932</b>	<b>(4,932.30)</b>
<b>TOTALS</b>		<b>200,000,000</b>	<b>-</b>	<b>200,000,000</b>	<b>111,430,000</b>	<b>88,570,000</b>

**The Series K Commercial Paper is for the purpose of:**

To provide interim financing for the construction of the Toll Road Ship Channel Bridge Project and to pay contractual obligations incurred for professional services, as well as costs and expenses related to the issuance of the notes, or other projects as Commissioners Court may deem appropriate.

**Harris County, Texas**  
**Toll Road First Lien Revenue Commercial Paper Notes, Series K-2**  
**Quarterly Report - 4th Quarter FY 2023**

**Statistics:**

Days in Period:	92
Maximum outstanding during the period:	\$ 500,000
Minimum outstanding during the period:	\$ -
Amount outstanding at the end of the period:	\$ 500,000
Change in Balance for the period:	\$ 500,000
Average CP Interest rate for the period:	3.8000%
Authorized Projects (Series K):	\$ 150,000,000
Authorization remaining (Series K):	\$ -

**Project Summary**

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Capital Improvement Needs	Toll Road Project	150,000,000	-	150,000,000	496,042	149,503,958
<b>Excess Draw</b>					<b>3,958</b>	<b>(3,958)</b>
<b>TOTALS</b>		<b>150,000,000</b>	<b>-</b>	<b>150,000,000</b>	<b>500,000</b>	<b>149,500,000</b>

**The Series K Commercial Paper is for the purpose of:**

To provide interim financing for the construction of the Toll Road Ship Channel Bridge Project and to pay contractual obligations incurred for professional services, as well as costs and expenses related to the issuance of the notes, or other projects as Commissioners Court may deem appropriate.