

Harris County, Texas
General Obligation Commercial Paper Notes, Series A-1
Quarterly Report - 1st Quarter FY 2024

Statistics:

Days in Period:		92
Maximum outstanding during the period:	\$	34,990,000
Minimum outstanding during the period:	\$	25,760,000
Amount outstanding at the end of the period:	\$	34,990,000
Change in Balance for the period:	\$	9,230,000
Average CP Interest rate for the period:		3.7268%
Authorized Projects (Series A-1):	\$	85,670,000
Authorization remaining (Series A-1):	\$	14,330,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Video Conferencing	NI012	840,000	630,000	210,000	14,704	195,296
Fleet Vehicles	NB001	16,500,000	15,720,000	780,000	535,230	244,770
Integrated Justice (J-Web) Phase 2	SFT01	7,040,000	7,030,000	10,000	10,000	-
Disaster Recovery & Business Continuity Phase 2	DRBC1	760,000	700,000	60,000	3,412	56,588
Jail Management System Phase 2	NI011	4,800,000	3,450,000	1,350,000	496,921	853,079
Law Enforcement - Cameras & Infrastructure	NI021	2,116,000	2,115,000	1,000	1,000	-
Law Enforcement - CAD/RMS Replacement	NI019	6,772,000	3,560,000	3,212,000	1,066,066	2,145,934
Law Enforcement - Detention Control System Upgrade	NI020	20,560,000	18,153,000	2,407,000	1,194,884	1,212,116
Threat Detection Scanner Replacement	NI023	949,000	940,000	9,000	9,000	-
Security Infrastructure Installation & Upgrade	NI022	21,515,000	17,670,000	3,845,000	2,244,164	1,600,836
Networking Repair Replace Project Phase 2	NI009	14,560,000	8,830,000	5,730,000	2,846,561	2,883,439
Law Enforcement Radio Replacement Program	NI025	32,665,000	29,855,000	2,810,000	2,737,381	72,619
Infrastructure Enhancements Replacement - Phase 2	NI008	15,470,000	14,360,000	1,110,000	284,944	825,056
Infrastructure UPS Replacement - Phase 2	NI015	315,000	25,000	290,000	140,988	149,012
Telephone System Repair Replace	NI026	4,895,000	3,605,000	1,290,000	709,065	580,935
Cyber Security - Phase 2	NI007	5,375,000	2,165,000	3,210,000	701,051	2,508,949
Data Center Expansion	DCE01	2,350,000	1,000,000	1,350,000	1,321,191	28,809
Cite and Release	NI030	2,940,000	1,245,000	1,695,000	292,235	1,402,765
Application Repair and Replacement	NI032	5,210,000	1,795,000	3,415,000	1,780,484	1,634,516
Fleet Services and Equipment	NI034	1,490,000	340,000	1,150,000	446,030	703,970
311 Implementation	NI033	12,165,000	6,620,000	5,545,000	3,216,446	2,328,554
AFIS Replacement	NI031	3,345,000	865,000	2,480,000	1,074,753	1,405,247
PCS Monitoring and Equipment	N2002	2,545,000	1,400,000	1,145,000	708,296	436,704

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Enterprise Scanning Service	NI035	2,015,000	1,335,000	680,000	435,218	244,782
Fire Marshal Hazmat Response Equipment	HCFMO_PROJ	2,725,000	2,040,000	685,000	150,436	534,564
GIS Enterprise Agreement	100001000000677	960,000	930,000	30,000	30,000	-
HCSO Epic Conversion	EPIC	1,500,000	1,085,000	415,000	4,913	410,087
Pre-Trial Case Management	PRETRIALCASEMGM	360,000	205,000	155,000	155,000	-
ERP Enhanced Automation	ERPENHANCEDRPT	13,840,000	9,050,000	4,790,000	2,543,014	2,246,986
ERP Stabilization	ERPSTABILIZE	3,065,000	2,060,000	1,005,000	846,916	158,084
Elections Administration Transition	ELECTADMINIT	1,125,000	385,000	740,000	197,084	542,916
CJC and Civil Courthouse AV Upgrades	AVEQUIPUPGRADE	70,000	20,000	50,000	8,201	41,799
FY22 Rollover Vehicles	FY22ROLLOVERVEH	3,075,000	2,485,000	590,000	562,528	27,472
CP Vehicle Funding	NB001	855,000	-	855,000	253,986	601,015
eCitation with Digital Signatures	NI036	7,360,000	-	7,360,000	293,660	7,066,340
PeopleSoft Fiscal Year Change Support	PSFYCHANGE	746,000	670,000	76,000	76,000	-
Budget Software Purchase and Implementation	BUDGSFTWR	1,780,000	20,000	1,760,000	1,545,446	214,554
Electronic Document Management	NI037	2,905,000	95,000	2,810,000	1,744,785	1,065,215
Work Order Management System	NI038	1,950,000	1,235,000	715,000	646,692	68,308
Data Center Repair and Replace	NI039	670,000	-	670,000	99,837	570,163
Computer Replacement	NI040	1,425,000	-	1,425,000	1,389,879	35,121
Electric Vehicle Pilot	NI041	2,760,000	-	2,760,000	133,675	2,626,325
Detention Center and Tunnel Radio Coverage	NI042	8,815,000	-	8,815,000	1,602,001	7,212,999
Election Management System	ELECTION_SYSTEM	1,145,000	-	1,145,000	-	1,145,000
Law Enforcement Network Search (LENS)	NI043	1,225,000	-	1,225,000	208,238	1,016,762
Law Enforcement Mobile Device Terminal (MDT) Replacement	NI044	3,115,000	-	3,115,000	-	3,115,000
P2P (Procure to Pay) Invoice Intake Integration	NI045	550,000	-	550,000	-	550,000
Pending research					8,828	(8,828)
Excess Draw					76,512	(76,512)
TOTALS		249,443,000	163,773,000	85,670,000	34,990,000	50,680,000

^A Partially defeased from Ad Valorem Tax Collection

The Series A-1 Commercial Paper is for the purpose of:

The Notes may be issued to (1) pay contractual obligations incurred or to be incurred for the construction of and the purchase of fixtures, equipment and machinery for or in connection with the County's criminal and civil justice centers, the County's firefighter training facility, (2) pay contractual obligations incurred or to be incurred for the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operations of the County precincts and departments and other authorized needs and purposes including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents in connection with the contractual obligations described in (1) and (2) above and (4) refinance, renew or refund Notes and Loans made for the payment of principal on Notes. Notes may also be issued to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series B
Quarterly Report - 1st Quarter FY 2024

Statistics:

Days in Period:		92
Maximum outstanding during the period:	\$	-
Minimum outstanding during the period:	\$	-
Amount outstanding at the end of the period:	\$	-
Change in Balance for the period:	\$	-
Average CP Interest rate for the period:		0.0000%
Authorized Project (Series B):	\$	40,000,000
Remaining Amount (Series B):	\$	-

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Library Issuance (CPBLPC1 1998)	Library	1,020,000	-	1,020,000	1,006,173	13,827
Park Issuance (CPBPPC1 1998)	Parks	68,940,000	30,000,000	38,940,000	(20,260,780)	59,200,780
Cost of Issuance	90110	40,000	-	40,000	3,000	37,000
Excess Draw					19,251,607	(19,251,607)
TOTALS		70,000,000	30,000,000	40,000,000	-	40,000,000

The Series B Commercial Paper is for the purpose of:

Parks and Libraries. Parks are issued pursuant to voted authorization. Libraries are non-voted.

Harris County, Texas
General Obligation Commercial Paper Notes, Series C
Quarterly Report - 1st Quarter FY 2024

Statistics:

Days in Period:	92
Maximum outstanding during the period:	\$ 48,570,000
Minimum outstanding during the period:	\$ 27,450,000
Amount outstanding at the end of the period:	\$ 48,570,000
Change in Balance for the period:	\$ 21,120,000
Average CP Interest rate for the period:	3.7566%
Authorized Projects (Series C):	\$ 360,000,000
Remaining Amount (Series C):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Road & Bridge Issuance (Cal. 1998)	Roads	601,881,000	242,170,000	359,711,000	47,076,062	312,634,938
Cost of Issuance	90110	289,000	-	289,000	202,547	86,453
Excess Draw					1,291,391	(1,291,391)
TOTALS		602,170,000	242,170,000	360,000,000	48,570,000	311,430,000

The Series C Commercial Paper is for the purpose of:

Roads

Harris County, Texas
General Obligation Commercial Paper Notes, Series C-2
Quarterly Report - 1st Quarter FY 2024

Statistics:

Days in Period:		92
Maximum outstanding during the period:	\$	-
Minimum outstanding during the period:	\$	-
Amount outstanding at the end of the period:	\$	-
Change in Balance for the period:	\$	-
Average CP Interest rate for the period:		0.0000%
Authorized Projects (Series C-2):	\$	200,000,000
Remaining Amount (Series C-2):	\$	-

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Road & Bridge Issuance (Cal. 1998)	Roads	200,000,000	-	200,000,000	-	200,000,000
Cost of Issuance	90110	-	-	-	-	-
Excess Draw					-	-
TOTALS		200,000,000	-	200,000,000	-	200,000,000

The Series C-2 Commercial Paper is for the purpose of:

Roads

Harris County, Texas
General Obligation Commercial Paper Notes, Series D
Quarterly Report - 1st Quarter FY 2024

Statistics:

Days in Period:	92
Maximum outstanding during the period:	\$ 42,570,000
Minimum outstanding during the period:	\$ 24,020,000
Amount outstanding at the end of the period:	\$ 42,570,000
Change in Balance for the period:	\$ 18,550,000
Average CP Interest rate for the period:	3.8169%
Authorized Projects (Series D):	\$ 182,571,000
Authorization remaining (Series D):	\$ 17,429,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
CSCD Complex - Atascocita (Phase 2)	MF09G	39,100,000	8,960,000	30,140,000	3,811,714	26,328,286
Lomas Nettleton Garage Demolition	MF0AD	5,685,000	2,615,000	3,070,000	2,296,549	773,451
911 Call Center	MF0DP	23,243,000	23,240,000	3,000	1,795	1,205
Fire Safety Systems Repair and Replacement (Various Facilities)	MF0DU	5,855,000	3,585,000	2,270,000	671,258	1,598,742
Building Repair & Replacement	MF0FR, MF11H	42,270,000	40,445,000	1,825,000	1,023,018	801,982
Roof Repair and Replacement (Various Facilities)	MF0ROOF	20,330,000	19,575,000	755,000	685,912	69,088
Elevator Repair and Replacement (Various Facilities)	MF0ELEVATORS	11,670,000	7,945,000	3,725,000	689,127	3,035,873
Major Systems Repair or Replacement of HVAC/Other (Various Facilities)	MF0HVAC	21,275,000	14,955,000	6,320,000	1,206,869	5,113,131
Harris County Juvenile Probation Detention	MF0G2	7,860,000	6,875,000	985,000	100,305	884,695
Congress Plaza Connection to Central Plant	MF0TV	9,500,000	5,350,000	4,150,000	263,372	3,886,628
HCSO Facility at 5910 Navigation	MF0TW	5,905,000	5,745,000	160,000	112,094	47,906
Criminal Justice Center Renovation	MF0W0	16,825,000	15,015,000	1,810,000	881,383	928,617
Underground Fuel Tank Study/Replacement	MF0XD	5,045,000	140,000	4,905,000	386,061	4,518,939
Plumbing Repair and Replacement - 406 Caroline	MF0Z6	4,315,000	1,600,000	2,715,000	414,908	2,300,092
Annex Security	MF0ZM	1,475,000	1,250,000	225,000	59,822	165,178
Juvenile Probation Facility Upgrade	MF11G	1,000,000	835,000	165,000	165,000	-
Parking Lot Repair and Replacement (Various Facilities)	MF13B	6,415,000	2,085,000	4,330,000	1,355,156	2,974,844
CTS Radio Network	MF13C	250,000	55,000	195,000	33,026	161,975
Riverside Hospital Future Site Planning	MF1GW	3,630,000	1,170,000	2,460,000	262,317	2,197,683
Renovation of Atascocita Branch	MF1JP	1,000,000	420,000	580,000	379,673	200,327
IFS Facility Modifications	MF1JR	1,160,000	995,000	165,000	124,381	40,619
IFS Long-term Masterplan	MF1JS	1,000,000	150,000	850,000	2,532	847,468
Building Dispositions Study	MF1JT	500,000	25,000	475,000	32,183	442,817
IFS Equipment	N2001	5,225,000	1,980,000	3,245,000	1,353,871	1,891,129
Parks *	Various	60,000,000	39,700,000	20,300,000	5,562,663	14,737,337
4290 Cypress Hill	MF121	1,170,000	1,150,000	20,000	10,109	9,891
US Facilities @ 406 Caroline	MF03580054	1,000,000	380,000	620,000	220,896	399,104
PHS Mobile Units	100001000000676	1,285,000	625,000	660,000	1,408	658,592
El Franco Lee Plaza	EL_FRANCOLEE_PK	1,965,000	1,430,000	535,000	535,000	-

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Building Consolidation	DOWNTOWN_BLDG	55,160,000	40,302,000	14,858,000	2,815,476	12,042,524
Office of Elections Administrator	VOTING_MACHINES	46,960,000	40,540,000	6,420,000	1,723,174	4,696,826
District Clerk Office Civil Courthouse Renovations	100001000001082	35,000	-	35,000	33,120	1,880
Environmental Remediation of County Owned Tracts located along Buff	BUFFALOBAYOU_P2	760,000	-	760,000	398,488	361,512
FY22 Rollover Furniture	DEPT_ROLLOVR	535,000	-	535,000	484,670	50,330
Concrete Paving for Training Prop Expansion	HCFMO_PROJ	65,000	-	65,000	57,228	7,772
HCSO Jail Medical Equipment	JAIL_MED_EQUIP	5,235,000	2,250,000	2,985,000	606,473	2,378,527
Institute of Forensic Sciences Building - Phase I Renovation	MF1JR	1,505,000	-	1,505,000	-	1,505,000
Juvenile Justice Facility Improvements & Deinstitutionalization	HCJPD_OTHER	1,640,000	-	1,640,000	361,641	1,278,359
Engineering Capital Salaries/Vertical Code Compliance	CAPITAL_LABOR	9,680,000	1,060,000	8,620,000	6,286,183	2,333,817
Outfall Repair and Replacement	CE_OUTFALLS	5,250,000	1,920,000	3,330,000	1,518,232	1,811,768
Law Enforcement Personnel Equipment	LAWEQUIP	1,000,000	-	1,000,000	876,471	123,529
HCSO Jail Medical Equipment Deployment-Pharmacy & Lab Renovation	MF1DT	235,000	-	235,000	235,000	-
JP 2-2 Courtroom Remodeling and Security Update	MF0ZM	60,000	-	60,000	60,000	-
HRRM Employee Clinic Relocation	MF11H	110,000	-	110,000	110,000	-
Fleet Vehicles (continuous)	NB001	49,000,000	22,300,000	26,700,000	2,212,549	24,487,451
HCSO-CSI/Crime Lab - Relocation	HCSO_CSI	520,000	-	520,000	520,000	-
Energy Infrastructure Pilot	SOLARSTORAGE	200,000	-	200,000	100,000	100,000
1019 Congress 16th Floor Courtroom Renovation	100001000001447	105,000	-	105,000	-	105,000
Cost of Issuance	90110	145,000	-	145,000	93,500	51,500
Replacing 2nd & 3rd Floor Workstations in Administration Building	MF1ER	615,000	-	615,000	615,000	-
Tax Office Branch Renovations	MF1ER	285,000	-	285,000	285,000	-
New District Criminal and Probate Court Renovation - Phase 1	MF0ZM	575,000	-	575,000	575,000	-
New District Criminal and Probate Court Renovation - Phase 2	DISTRICT_COURT	2,500,000	-	2,500,000	-	2,500,000
Training Classroom	TRAIN_CLASSROOM	300,000	-	300,000	-	300,000
Multi-Purpose Burn/Tactical Building and Flash Chamber	BURN_BUILDING	400,000	-	400,000	-	400,000
Public Defender's Office Renovations at 1310 Prairie	1310_PRAIRIE	910,000	-	910,000	-	910,000
1010 Lamar Renovations - Phase 1	1010_LAMAR	9,500,000	-	9,500,000	-	9,500,000
Pending Research					(280,492)	280,492
Excess Draw					240,886	(240,886)
TOTALS		499,238,000	316,667,000	182,571,000	42,570,000	140,001,000

* Voters Authorized

^A Partially defeased from Ad Valorem Tax Collection

The Series D Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series D-2
Quarterly Report - 1st Quarter FY 2024

Statistics:

Days in Period:		92
Maximum outstanding during the period:	\$	12,250,000
Minimum outstanding during the period:	\$	8,550,000
Amount outstanding at the end of the period:	\$	12,250,000
Change in Balance for the period:	\$	3,700,000
Average CP Interest rate for the period:		3.7020%
Authorized Projects (Series D-2):	\$	126,228,000
Authorization remaining (Series D-2):	\$	173,772,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
CSCD Complex - Atascocita	MF09G	21,515,000	16,875,000	4,640,000	327,656	4,312,344
PETS Facility Furniture	MF0G0	4,300,000	4,210,000	90,000	90,000	-
Nance Parking Lot	MF0GP	2,137,000	2,130,000	7,000	1,996	5,004
County Wide Traffic Signal Repairs	MF0GU	6,000,000	5,355,000	645,000	524,604	120,396
Criminal Justice Center Renovation	MF0W0	98,215,000	76,649,000	21,566,000	1,490,034	20,075,966
Jury Assembly	MF0W4	9,105,000	9,105,000	-	(175,281)	175,281
Peden Building Repair and Renovation	MF0W5	17,745,000	8,810,000	8,935,000	1,030,148	7,904,852
Baldwin Boettcher Library Renovation	MF0WG	4,030,000	75,000	3,955,000	1,036,549	2,918,451
Downtown Complex System Repairs and Mitigation	MF0X2	1,160,000	240,000	920,000	230,585	689,415
Masterplan and Studies	MF1AF	1,850,000	1,010,000	840,000	142,730	697,270
LED Light Conversion	MF1AX	5,010,000	1,570,000	3,440,000	615,994	2,824,006
Detention Facility Repair and Upgrade	MF1DT	55,900,000	38,775,000	17,125,000	735,959	16,389,041
Commissioner's Court Relocation	MF1ER	6,930,000	4,680,000	2,250,000	193,004	2,056,996
Tririga Software Upgrade	MF1MC	4,000,000	2,755,000	1,245,000	606,971	638,029
Plumbing Repair and Replacement	MF0Z6	85,000	-	85,000	85,000	-
Fire Safety Systems Repair and Replace	MF0DU	6,720,000	3,835,000	2,885,000	312,023	2,572,977
Annex Security	MF0ZM	2,425,000	305,000	2,120,000	676,288	1,443,712
Roof repair and Replacement	MF0ROOFS	13,410,000	9,090,000	4,320,000	319,809	4,000,191
Building Repair and Replacement	MF11H	5,000,000	4,140,000	860,000	237,244	622,756
Juvenile Probation Repairs	MF0G2	10,385,000	7,910,000	2,475,000	315,979	2,159,021
Storm Water Quality Maintenance	MF035_SWQMAINT	1,630,000	595,000	1,035,000	330,084	704,916

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
1310 Franklin Jail Demolition	MF035_1301JAIL	1,100,000	545,000	555,000	3,117	551,883
HCSO Facility @ 5910 Navigation	MF0TW	11,800,000	985,000	10,815,000	586,835	10,228,165
Hay Center Design	100001000001036	920,000	510,000	410,000	211,995	198,005
MVC Dixie Camp	MVC_DIXIE	75,000	-	75,000	-	75,000
Office Buildout	100001000001093	35,000	25,000	10,000	3,786	6,214
SJAC Buildout	100001000001100	70,000	55,000	15,000	2,431	12,569
Clinic Furniture Req for the Integrated Health Services Division	100001000001101	75,000	70,000	5,000	2,091	2,909
Harris County Detention Facilities - IPC Reconfiguration	MF1DT	7,350,000	1,780,000	5,570,000	1,353	5,568,647
Parks Safety and ADA Accessibility Compliance Study	ADA_PARKS	1,050,000	100,000	950,000	846,043	103,957
JPs Courtroom Remodeling and Security Update Project	DEPT_ROLLOVR	890,000	325,000	565,000	160,065	404,935
Coons Rd Water-Sewer Connection Construction	HCSO_WATERSEWER	335,000	-	335,000	-	335,000
Pollution Control	POLLUTION_CONTR	6,275,000	1,515,000	4,760,000	848,145	3,911,855
2525 Murworth Upgrades: Furniture Purchase & Restroom Rem	100001000001203	115,000	-	115,000	55,668	59,332
Youth Services Center Renovation	100001000001204	130,000	-	130,000	130,000	-
Cost of Issuance	CP_D2	190,000	-	190,000	178,447	11,553
1001 Preston - Administration Building - Updates and Renovatio	ADMIN_BLDG_RENO	1,300,000	-	1,300,000	-	1,300,000
South Central Plant Upgrade	MF0TV	15,000,000	-	15,000,000	-	15,000,000
In-Bound Ballot by Mail Sorting System	MAIL_SORTER	220,000	-	220,000	-	220,000
Thomas Street Facility – Renovations and Upgrades – Phase 1	TBD	300,000	-	300,000	-	300,000
New District Criminal and Probate Court Renovation - Phase 2	DISTRICT_COURT	2,700,000	-	2,700,000	-	2,700,000
Control Systems Repair and Replacement Countywide	CTRL_SYSTM	1,570,000	-	1,570,000	-	1,570,000
Women's Empowerment Center Kitchen Equipment Renovation	KITCHEN_EQUIP	1,200,000	-	1,200,000	-	1,200,000
Pending Research					(2)	2
Excess Draw					92,648	(92,648)
TOTALS		330,252,000	204,024,000	126,228,000	12,250,000	113,978,000

The Series D-2 Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
General Obligation Commercial Paper Notes, Series D-3
Quarterly Report - 1st Quarter FY 2024

Statistics:

Days in Period:		92
Maximum outstanding during the period:	\$	-
Minimum outstanding during the period:	\$	4,050,000
Amount outstanding at the end of the period:	\$	-
Change in Balance for the period:	\$	(4,050,000)
Average CP Interest rate for the period:		3.8141%
Authorized Projects (Series D-3):	\$	3,650,000
Authorization remaining (Series D-3):	\$	196,350,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Non-Voted CP for Commissioners Court:						
~1st Category "general use"						
County Judge		-	-	-	-	-
Commissioner Precinct 1		-	-	-	-	-
Commissioner Precinct 2		-	-	-	-	-
Commissioner Precinct 3		-	-	-	-	-
Commissioner Precinct 4		-	-	-	-	-
~2nd Category "vehicles & equipment"						
Commissioner Precinct 1		-	-	-	-	-
Commissioner Precinct 2	100001000001533	1,185,000	-	1,185,000	-	1,185,000
Commissioner Precinct 3		-	-	-	-	-
Commissioner Precinct 4	FY24_EQUIP	2,465,000	-	2,465,000	-	2,465,000
Excess Draw					-	-
TOTALS		3,650,000	-	3,650,000	-	3,650,000

Series D-3 Commercial Paper is for the purpose of:

The Notes may be issued to pay contractual obligations incurred or to be incurred for (1) the construction of public works, to wit: the construction or renovation of the Civil Justice Center, Juvenile Justice Center, Juvenile Detention Center and County Courthouse, (2) the purchase of automobiles and other vehicles, equipment and machinery, including computers, materials and supplies for the operation of the County's precincts and departments (including particularly those relating to tax assessment and collection, juvenile services, budgeting, administration and auditing, facility maintenance, law enforcement, health and roads) and other authorized needs and purposes of the County and (3) professional services, including services provided by engineers, architects, attorneys, auditors, financial advisors and fiscal agents, in connection with the contractual obligations described in clauses (1) and (2). Notes may also be issued to refinance, renew or refund Notes and Loans made for the payment of principal on Notes, and to pay the costs and expenses of the issuance of the Notes, including fees for professional services.

Harris County, Texas
Flood Control Commercial Paper Notes, Series H
Quarterly Report - 1st Quarter FY 2024

Statistics:

Days in Period:	92
Maximum outstanding during the period:	\$ -
Minimum outstanding during the period:	\$ -
Amount outstanding at the end of the period:	\$ -
Change in Balance for the period:	\$ -
Average CP Interest rate for the period:	0.0000%
Authorized Projects (Series H):	\$ 500,000,000
Authorization remaining (Series H):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Flood Control - 2015 Election	H1810001	64,000,000	64,000,000	-	(29,846,552)	29,846,552
Flood Control - 2018 Election	H1810002	1,484,000,000	984,000,000	500,000,000	(277,570,128)	777,570,128
Excess Draw - 2015 Election					29,846,552	(29,846,552)
Excess Draw - 2018 Election					277,570,128	(277,570,128)
TOTALS		1,548,000,000	1,048,000,000	500,000,000	-	500,000,000

2015 Voted Authority (refunded by Flood 2020A Bonds)	\$ 64,000,000
Less Expenditures-to-date	34,153,448
Unspent Balance	<u>\$ 29,846,552</u>

2018 Voted Authority (refunded by Flood 2022A Bonds)	\$ 215,000,000
Less Expenditures-to-date	(62,570,128)
Unspent Balance	<u>\$ 277,570,128</u>

The Series H Commercial Paper is for the purpose of:

To pay the costs of acquiring land, construction, maintenance, and/or operations of Flood Control District and to pay contractual obligations incurred for professional services and other flood control projects.

Harris County, Texas
Flood Control Commercial Paper Notes, Series H-2
Quarterly Report - 1st Quarter FY 2024

Statistics:

Days in Period:		92
Maximum outstanding during the period:	\$	-
Minimum outstanding during the period:	\$	-
Amount outstanding at the end of the period:	\$	-
Change in Balance for the period:	\$	-
Average CP Interest rate for the period:		0.0000%
Authorized Projects (Series H-2):	\$	200,000,000
Authorization remaining (Series H-2):	\$	-

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Flood Control - 2018 Election	H1810002	224,225,000	24,225,000	200,000,000	(444,111)	200,444,111
Excess Draw - 2018 Election					444,111	(444,111)
TOTALS		224,225,000	24,225,000	200,000,000	-	200,000,000

The Series H-2 Commercial Paper is for the purpose of:

To provide interim financing for the purpose of acquiring land, construction, maintenance and/or operations of Flood Control District and to pay contractual obligations incurred for professional services, as well as costs and expenses related to the issuance of the notes, or other projects as Commissioners Court may deem appropriate.

Harris County, Texas
General Obligation Commercial Paper Notes, Series J-1
Quarterly Report - 1st Quarter FY 2024

Statistics:

Days in Period:	92
Maximum outstanding during the period:	\$ 23,740,000
Minimum outstanding during the period:	\$ 19,640,000
Amount outstanding at the end of the period:	\$ 19,640,000
Change in Balance for the period:	\$ -
Average CP Interest rate for the period:	3.6066%
Authorized Projects (Series J-1):	\$ 19,660,000
Authorization remaining (Series J-1):	\$ 30,340,000

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Cost of Issuance	CP J1	435,000	260,000.00	175,000	172,705	2,295
CDBG-DR Projects		27,325,000	7,840,000.00	19,485,000	19,458,373	26,627
Excess Draw					8,922	(8,922)
TOTALS		27,760,000	8,100,000	19,660,000	19,640,000	20,000

The Series J-1 Commercial Paper is for the purpose of:

The Notes may be issued for the purposes of financing (i) the payment of contractual obligations incurred or to be incurred for (a) the construction of public works, (b) the purchase and capital lease of materials, supplies, equipment, machinery, buildings, lands and right-of-way for the County's authorized needs and purposes and (c) professional services; (ii) the demolition of dangerous structures; and (iii) the accomplishment of any other purpose the County considers necessary in relation to preserving or protecting public health and safety. Specifically, such uses will include the CDBG-DR Programs.

Harris County, Texas
Toll Road First Lien Revenue Commercial Paper Notes, Series K
Quarterly Report - 1st Quarter FY 2024

Statistics:

Days in Period:	92
Maximum outstanding during the period:	\$ 130,150,000
Minimum outstanding during the period:	\$ 111,430,000
Amount outstanding at the end of the period:	\$ 130,150,000
Change in Balance for the period:	\$ 18,720,000
Average CP Interest rate for the period:	3.7284%
Authorized Projects (Series K):	\$ 200,000,000
Authorization remaining (Series K):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Capital Improvement Needs	Toll Road Project	200,000,000	-	200,000,000	130,149,897	69,850,103
Excess Draw					103	(102.85)
TOTALS		200,000,000	-	200,000,000	130,150,000	69,850,000

The Series K Commercial Paper is for the purpose of:

To provide interim financing for the construction of the Toll Road Ship Channel Bridge Project and to pay contractual obligations incurred for professional services, as well as costs and expenses related to the issuance of the notes, or other projects as Commissioners Court may deem appropriate.

Harris County, Texas
Toll Road First Lien Revenue Commercial Paper Notes, Series K-2
Quarterly Report - 1st Quarter FY 2024

Statistics:

Days in Period:	92
Maximum outstanding during the period:	\$ 20,590,000
Minimum outstanding during the period:	\$ 500,000
Amount outstanding at the end of the period:	\$ 20,590,000
Change in Balance for the period:	\$ 20,090,000
Average CP Interest rate for the period:	3.7109%
Authorized Projects (Series K):	\$ 150,000,000
Authorization remaining (Series K):	\$ -

Project Summary

Project	Project Number	CP Allocated to Projects	Amount Paid Off	Allocated Funding Balance	Outstanding CP Draws	Unissued Amount
Capital Improvement Needs	Toll Road Project	150,000,000	-	150,000,000	20,580,724	129,419,276
Excess Draw					9,276	(9,276)
TOTALS		150,000,000	-	150,000,000	20,590,000	129,410,000

The Series K Commercial Paper is for the purpose of:

To provide interim financing for the construction of the Toll Road Ship Channel Bridge Project and to pay contractual obligations incurred for professional services, as well as costs and expenses related to the issuance of the notes, or other projects as Commissioners Court may deem appropriate.